Fill in this information to identify the case:
Debtor 1 Jagged Peak, Inc.
Debtor 2 (Spouse, if filing)
United States Bankruptcy Court for the: District of Nevada
Case number 19-15959

JAN 1 4 2020 BMC GROUP

### Official Form 410

### **Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

P	art 1: Identify the C	ilaim					
1.	Who is the current creditor?	United Parcel Service Inc. and its affiliates  Name of the current creditor (the person or entity to be paid for this claim)					
		Other names the creditor used with the debtor	UPS				
2.	Has this claim been acquired from someone else?	☑ No ☐ Yes. From whom?			Manager and the second		
3.	Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?  Morrison & Foerster LLP, Attn: Erica Richards		Where should payments to the creditor be sent? (if different) United Parcel Service, Inc., GBS Finance Operations, Attn: Chrisanne Cross			
	Bankruptcy Procedure (FRBP) 2002(g)	Name 250 W 55th St Number Street		Name  2055 Army Trail Road  Number Street			
		New York NY	10019	Addison	iL	60101	
		City State	ZIP Code	City	State	ZIP Code	
		Contact phone 212-468-8000		Contact phone			
		Contact email erichards@mofo.co	<u>m</u>	Contact email <u>ba</u>	nkruptcy@ups.com		
		Uniform claim identifier for electronic payment	ss in chapter 13 (if you u	se one): 			
4.	Does this claim amend one already filed?	☑ No ☐ Yes. Claim number on court claims	registry (if known)		Filed on MM / D	D / YYYY	
5.	Do you know if anyone else has filed a proof of claim for this claim?	☑ No ☐ Yes. Who made the earlier filing?					

JAGGED PEAK Ctl ID
00077

6.	Do you have any number you use to identify the debtor?	Pr ☐ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _** * See Exhibit A to Appendix, attached			
7.	How much is the claim?	\$ 142,030.87. Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).			
8.	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).			
		Limit disclosing information that is entitled to privacy, such as health care information.  Services performed - see Appendix			
9.	Is all or part of the claim secured?	No Yes. The claim is secured by a lien on property.  Nature of property:  Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim  Attachment (Official Form 410-A) with this Proof of Claim.  Motor vehicle Other. Describe:			
		Basis for perfection:  Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)			
		Value of property: \$  Amount of the claim that is secured: \$			
		Amount of the claim that is unsecured: \$(The sum of the secured and unsecured amounts should match the amount in line 7.)			
		Amount necessary to cure any default as of the date of the petition: \$			
		Annual Interest Rate (when case was filed)%  □ Fixed □ Variable			
10.	. Is this claim based on a	<b>☑</b> No			
	lease?	Yes. Amount necessary to cure any default as of the date of the petition.			
11.	Is this claim subject to a right of setoff?	☑ No			
		Yes. Identify the property:			

12. Is all or part of the claim entitled to priority under	<b>☑</b> No				
11 U.S.C. § 507(a)?	Yes. Che	ck one:			Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,	☐ Dome 11 U.	estic support obligations (including S.C. § 507(a)(1)(A) or (a)(1)(B).	alimony and child support) ι	under	\$
in some categories, the law limits the amount entitled to priority.		\$3,025* of deposits toward purch nal, family, or household use. 11		erty or services for	\$
, , , , , ,	☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.  11 U.S.C. § 507(a)(4).				
	☐ Taxes	or penalties owed to governmen	tal units. 11 U.S.C. § 507(a)(	8).	\$
	☐ Contr	ibutions to an employee benefit pl	an. 11 U.S.C. § 507(a)(5).		\$
	☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.				
	* Amount	s are subject to adjustment on 4/01/22	and every 3 years after that for o	cases begun on or aft	er the date of adjustment.
Part 3: Sign Below					
The person completing	Check the app	propriate box:			
this proof of claim must sign and date it.	lam the d	creditor.			
FRBP 9011(b).	I am the creditor's attorney or authorized agent.				
If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules	<ul> <li>I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</li> <li>I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.</li> </ul>				
specifying what a signature is.  I understand that an authorized signature on this <i>Proof of Claim</i> serve amount of the claim, the creditor gave the debtor credit for any payments.					
A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5	I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.				
years, or both. 18 U.S.C. §§ 152, 157, and	I declare under penalty of perjury that the foregoing is true and correct.				
3571.	Executed on date 1/10/2020				
		MM / DD / YYYY			
	Signature	& IV			
Print the name of the person who is completing and signing this claim:					
	Name	Antonio Young First name	Middle name	Last name	
	Title	GBS Credit Manager			
	Company	United Parcel Service Identify the corporate servicer as	the company if the authorized ac	pent is a servicer	
		, ,	sampany ii die dadionzed ag	go 10 u dol ¥1001.	
	Address	2055 Army Trail Road			
		Number Street  Addison	IL	60101	
		City	State	7IP Code	

Contact phone

Email

ayoung@ups.com

#### Case 19-15959-mkn Claim 60-1 Filed 01/14/20 Page 4 of 8

MORRISON

FOERSTER

250 WEST 55TH STREET NEW YORK NEW YORK 10019-9601

Telephone: 212.468.8000 Facsimile: 212.468.7900

WWW.MOFO.COM

MORRISON & FOERSTER LLP

BEIJING, BERLIN, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, NEW YORK, NORTHERN VIRGINIA, PALO ALTO, SACRAMENTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

January 13, 2020

Writer's Direct Contact 212.336.4036 LGuido@mofo.com

#### Via UPS Overnight Delivery

BMC Group, Inc.

Attn: Jagged Peak Claims Processing

3732 West 120th Street Hawthorne, CA 90250

Re: In re Jagged Peak, Inc. (Bankr. D. Nev. 19-15959) and In re TradeGlobal, LLC (Bankr. D. Nev. 19-15961)

Dear Sir or Madam:

Enclosed are two (2) proofs of claim and supporting documentation (the "Proofs of Claim") on behalf of United Parcel Service, Inc. and its affiliates for filing in the above-captioned cases, as well as copies of the Proofs of Claim and a pre-paid, self-addressed return envelope. Please acknowledge receipt of the Proofs of Claim by time-stamping the copies and returning them in the enclosed envelope.

If you have any questions or require any additional information, I can be reached via the above contact information.

Sincerely,

Laura Guido

Senior Paralegal

**Enclosures** 

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

		)	
In re:		į	Chapter 11
Jagged Peak, Inc.	Debtor.	)	Case No. 19-15959 (MKN)
		) ) )	

# APPENDIX TO PROOF OF CLAIM OF UNITED PARCEL SERVICE, INC. <u>AGAINST JAGGED PEAK, INC.</u>

#### A. <u>Introduction</u>

- 1. This appendix to the proof of claim of United Parcel Service Inc. and its affiliates (collectively "UPS") against Debtor Jagged Peak, Inc. (the "Debtor") is incorporated into the proof of claim in its entirety as if fully set forth therein.
- 2. Subject to the reservation of rights set forth herein, this proof of claim is being filed in accordance with that certain *Notice of Chapter 11 Bankruptcy Case* [Docket No. 2] (the "Bar Date Notice"), establishing January 15, 2020 as the last date on which proofs of claim must be filed in the Debtor's chapter 11 case.

#### B. Factual Basis for Claims

3. On September 16, 2019 (the "**Petition Date**"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the District of Nevada (the "**Court**"). The Debtor's chapter 11 case is being jointly administered with the chapter 11 cases of TradeGlobal, LLC, Case No. 19-15960,

and TradeGlobal North America Holding, Inc., Case No. 19-15961, which were commenced on the same day.

- 4. Prior to the Petition Date, UPS provided various shipping and related services (the "Services") to the Debtor.
- 5. As of the Petition Date, the Debtors were indebted and liable to UPS on account of outstanding invoices for the Services before the Petition Date in the total amount of \$142,030.87 (the "Claim"), comprised of the following:

Services	Amount
Small Package Shipping	\$140,884.72
Freight Shipping	\$1,146.15
Total:	\$142,030.87

Due to their voluminous nature, copies of the underlying invoices and/or additional detail regarding those invoices are not attached but will be provided upon request.

6. UPS reserves all rights to adjust and amend this proof of claim, including, without limitation, as a result of future events, the discovery and analysis of additional information, the correction of any errors, the resolution of disputes, and the assertion of any rights of setoff or recoupment. This proof of claim is intended to include all claims of UPS against the Debtor arising under or relating to the Services, and UPS reserves the right to amend this proof of claim accordingly or to set forth its claims herein with more particularity as it obtains more information.

#### C. Reservation of Rights

7. No judgment has been rendered on UPS' Claim herein.

- 8. In addition to the amounts set forth above, UPS may have claims against the Debtor for, among other things, certain costs and expenses incurred by UPS both prior to and since the Petition Date, including all professional fees and disbursements. Moreover, UPS reserves the right to claim pre-petition and post-petition interest with respect to all of the amounts set forth above to the maximum extent permitted by law. The total amount of such fees, charges, costs, expenses, interest, and/or attorneys' fees cannot, at this time, be calculated or estimated with certainty. However, UPS does not waive its rights to any and all such interest, fees, charges, costs, expenses, and/or attorneys' fees by not stating a specific amount therefore at this time.
- 9. Moreover, UPS expressly reserves any and all defenses, counterclaims or objections, including without limitation, the right of setoff, recoupment or similar right, remedy or defense against any claims or counterclaims asserted by the Debtor in relation to the Claim, or any other claim arising in connection with the Services or otherwise described above.
- 10. The filing of this proof of claim is not an election of remedies and is without prejudice to UPS' rights to assert claims against third-parties, whether arising out of or relating to the facts and circumstances underlying UPS' claims herein, or otherwise. UPS hereby expressly preserves any and all rights, claims, causes of action, defenses, counterclaims or objections, or any similar rights, remedies or defenses against all persons or entities, whether in this Court or elsewhere, whether currently existing or arising in the future, against whom it determines to have claims.
- 11. The execution and filing of this proof of claim is not: (a) a waiver or release of UPS' rights against any other entity or person that may be liable for all or any part of the Claim; (b) an election of remedies that waives or otherwise affects any other remedy; or (c) a waiver of

any of UPS' rights to have its claims herein and any defenses, counterclaims or objections thereto determined before a jury, by arbitration, or before any other judicial or administrative body having jurisdiction, and to the extent necessary to preserve such rights, make demand therefor.

## District of Nevada Claims Register

#### 19-15959-mkn JAGGED PEAK, INC., A NEVADA CORPORATION

Judge: MIKE K. NAKAGAWA Chapter: 11

Office: Las Vegas Last Date to file claims: 01/15/2020 Trustee: Last Date to file (Govt): 03/16/2020

Creditor: (11051999) Claim No: 60 Status: UNITED PARCEL SERVICE Original Filed Filed by: CR

INC AND ITS AFFILIATES Date: 01/14/2020 Entered by: BMC GROUP, INC.

C/O MORRISON & FOERSTER Original Entered (1) LLP Date: 01/14/2020 Modified:

ATTN: ERICA RICHARDS

250 W 55TH ST

NEW YORK, NY 10019

Amount claimed: \$142030.87

History:

Details 60-1 01/14/2020 Claim #60 filed by UNITED PARCEL SERVICE INC AND ITS AFFILIATES,

Amount claimed: \$142030.87 (BMC GROUP, INC. (1))

Description: (60-1) Services performed

Remarks: (60-1) ClaimsAgent Recvd: 01/14/2020

#### **Claims Register Summary**

Case Name: JAGGED PEAK, INC., A NEVADA CORPORATION

Case Number: 19-15959-mkn

Chapter: 11

**Date Filed:** 09/16/2019 **Total Number Of Claims:** 1

<b>Total Amount Claimed*</b>	\$142030.87
Total Amount Allowed*	

<sup>\*</sup>Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	Claimed	Allowed
Secured		
Priority		
Administrative		