

E-filed: December 17, 2019

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Attorneys for ID Logistics US, Inc.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

JAGGED PEAK, INC.,

Affects:

- ☐ All Debtors
- ☒ Jagged Peak, Inc. (19-15959-mkn)
- ☐ TradeGlobal, LLC (19-15960-mkn)
- ☐ TradeGlobal North America Holding, Inc. (19-15961-mkn)

Debtors.

Case No. 19-15959-mkn – LEAD CASE

Chapter 11

Jointly Administered

**SUPPLEMENTAL NOTICE TO
 COUNTERPARTIES TO EXECUTORY
 CONTRACTS AND UNEXPIRED LEASES
 REGARDING NON-ASSUMPTION AND
 ASSIGNMENT TO PURCHASER**

ID Logistics US, Inc. (the “Purchaser”) hereby provides notice of the following:

1. On October 22, 2019, Jagged Peak (“Jagged Peak”), TradeGlobal LLC and TradeGlobal North America Holding, Inc., debtors and debtors-in-possession in the above-captioned cases, filed a motion (the “Sale Motion”) seeking to, among other things, sell substantially all of the assets of Jagged Peak to the Purchaser free and clear free and clear of all liens, claims, encumbrances, and other interests (the “Sale”), and assume and assign certain of Jagged Peak’s executory contracts and unexpired leases to the Purchaser.

2. On November 27, 2019, the Bankruptcy Court entered an order (as amended December 2, 2019, the “Sale Order”) approving the Sale on the terms set forth in the *Asset Purchase Agreement* by and between Jagged Peak, Inc. and ID Logistics US, Inc. dated November 11, 2019 (as amended, the “APA”), and approving the assumption and assignment of certain executory

1 contracts and unexpired leases to the Purchaser as designated by the Purchaser at any time prior to
2 the Sale closing.

3 3. Please be advised that, prior to the Sale closing on December 11, 2019, the Purchaser
4 determined, pursuant to the APA and Sale Order, not to take an assignment from Jagged Peak of the
5 executory contracts and unexpired leases set forth on **Schedule 1** hereto. Jagged Peak will be filing
6 a motion to reject the executory contracts and unexpired leases set forth on **Schedule 1**.

7
8 **YOU ARE RECEIVING THIS NOTICE AS AN ACCOMODATION**
9 **BECAUSE YOU (OR ONE OF YOUR AFFILIATES) IS A**
10 **COUNTERPARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED**
11 **LEASE SET FORTH ON SCHEDULE 1**

12 A copy of the Sale Motion, the Sale Order, and the APA may be obtained (i) at the case
13 website, <https://www.bmcgroup.com/jaggedpeak>, (ii) by contacting counsel for the Purchaser, or (iii)
14 for a fee via PACER at <https://www.nvb.uscourts.gov/>.

15 DATED this 17th day of December 2019.

16 SNELL & WILMER L.L.P.

17 /s/ Robert R. Kinas

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24 and

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SCHEDULE 1

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Name	Contract Description	Cure Amount
Act On Software Inc.	Subscription	\$0.00
ARANet, Inc dba Brandpoint	Marketing services agreement	\$1,059.75
Blisset, LLC	Courier services agreement/fulfillment services agreement	\$0.00
Bop Design	Master Services Agreement	\$0.00
Brafton, Inc.	Subscription Agreement	\$0.00
Chenoca Information Services	Consulting and Service Agreement	\$0.00
CHEP USA	Equipment Agreement	\$0.00
Chubb & Son	Insurance Policy	\$10,558.36
CognoForte Solutions, Inc.	Consulting Services	\$0.00
CSC	Services Contract	\$123.00
Cushman & Wakefield	Real Property Acquisitions	\$29,196.08
GSFT 201 17th Street, LLC	Lease - 201 17th street South, St. Petersburg, FL	\$27,769.42
Hyatt Legal Plans, Inc.	HR consulting services	\$672.00
Iron Mountain	Recycling and document storage agreement	\$879.55
Job Match LLC dba Applicant Pro	HR consulting services	\$0.00
Lee Hecht Hamson, LLC	HR consulting services	\$1,625.00
MetLife	Short Term Disability Income Insurance Benefits (Group Policy TM 05946609-G)	\$0.00
MetLife	Long Term Disability Income Insurance Benefits (Group Policy TM 05946609-G)	\$0.00
MetLife	Dental Insurance (Group Policy TM 05946609-G)	\$0.00
MetLife	Basic Term Life & Accidental Death and Dismemberment Insurance (Group Policy TM 05946609-G)	\$0.00
MetLife	Supplemental Term Life Insurance (Group Policy TM 05946609-G)	\$0.00
Paul Demirdjian	Agreement for consulting services	\$18,103.41
Quantum Solutions	FlexNet provider services agreement	\$15,774.86
RMD Rhein-Main-Distribution GmbH	FlexNet provider services agreement	\$64,855.73
Shop Talk Commerce, LLC	Marketing event	\$29,800.00
Sydney Vaughn, LLC	Master Service Agreement	\$0.00
Toyota Financial Services	Equipment lease	\$835.35
Tropical Nature Inc.	Plant Services	\$32.95
UMR, Inc.	Group Health Benefit Plan	\$0.00
UMR, Inc.	Administrative Services Agreement effective as of September 1, 2019	\$0.00
United Healthcare Services, Inc.	Master Application Service Provider and SaaS Agreement	\$0.00
World Triathlon Corporation	Master Software Services Agreement	\$0.00