2300 WEST SAHARA AVENUE, SUITE 1200 • LAS VEGAS, NEVADA 89102 PHONE 702.873.4100 • FAX 702.873.9966 McDONALD (M) CARANO

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Entered on Docket December 26, 2019

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7 **BROWN RUDNICK LLP** 2211 Michelson Drive, Seventh Floor 8 Irvine, California 92612 Telephone: (949) 752-7100 9 ccastaldi@brownrudnick.com Ryan J. Works, Esq. (NSBN 9224) 10 Amanda M. Perach, Esq. (NSBN 12399) 11 McDONALD CARANO LLP 2300 West Sahara Avenue, Suite 1200 12 Las Vegas, Nevada 89102 Telephone: (702) 873-4100 13 rworks@mcdonaldcarano.com aperach@mcdonaldcarano.com

Cathrine M. Castaldi, Esq. (admitted pro hac vice)

Proposed Counsel for Official Committee Of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

Case No.: 19-15959-mkn In re: Chapter 11 JAGGED PEAK, INC., A Nevada Corporation, **LEAD CASE** Debtor. ORDER AUTHORIZING THE THIS FILING: ☐ Affects Specified Debtors ☑ Affects All Debtors

EMPLOYMENT AND RETENTION OF McDONALD CARANO LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC AS OF OCTOBER 28,2019

Hearing Date: December 23, 2019 Hearing Time: 9:30 a.m.

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In re:	Jointly Administered with:
TRADEGLOBAL, LLC, A Delaware	Case No.: 19-15960-mkn
limited liability company,	Chapter 11
Debtor.	
In re:	Case No.: 19-15961-mkn
TRADEGLOBAL NORTH AMERICA HOLDING, INC., A Delaware corporation,	Chapter 11
Debtor.	

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned chapter 11 cases for entry of an order authorizing the Committee to employ and retain McDonald Carano LLP ("McDonald Carano") as Nevada bankruptcy counsel to the Committee nunc pro tunc as of October 28. 2019, pursuant to section 1103 of title 11 of the United States Code; and upon the declarations of Amanda M. Perach, Esq. (the "Perach Declaration") and Jeff Cooke, (the "Cooke Declaration"); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 1334 and 157; and it appearing that the Application is a core matter pursuant to 28 U.S.C. § 157(b)(2) and that the Court can enter a final order consistent with Article III of the United States Constitution; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this Application was appropriate under the particular circumstances and no further or other notice need by given; and the Court being satisfied, based on the representations made in the Application, the Perach Declaration and the Cook Declaration, that McDonald Carano does not hold or represent an adverse interest in connection with the cases, and that McDonald Carano is a "disinterested person" as such term is defined in section 101(14) of the Bankruptcy Code; and the Court having determined that the relief sought in the Application is in the best interests of the Committee; and this Court having determined that the legal and factual bases set forth in the Application, the Perach Declaration and

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the Cook Declaration, and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

It is hereby **ORDERED**, that:

- 1. The Application is GRANTED to the extent set forth herein.
- 2. Pursuant to sections 328 and 1103(a) of the Bankruptcy Code, the Committee is authorized to employ and retain McDonald Carano as Nevada bankruptcy counsel to the Committee nunc pro tunc as of October 28. 2019 on the terms and conditions set forth in the Application, which is hereby approved in all respects.
- 3. McDonald Carano shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the chapter 11 cases in accordance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, any case-specific fee protocols approved by the Court and the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals entered by this Court, and any other applicable procedures and orders of the Court.
- 4. The Committee and McDonald Carano are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.
- 5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

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6. During the course of these bankruptcy cases, this Court has and shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

IT IS SO ORDERED.

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Submitted by:

McDONALD CARANO LLP

By: /s/Amanda M. Perach
Ryan J. Works, Esq. (NSBN 9224)
Amanda M. Perach, Esq. (NSBN 12399)
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In accordance with LR 9021, counsel submitting this ORDER AUTHORIZING THE
EMPLOYMENT AND RETENTION OF McDONALD CARANO LLP AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS NUNC PRO TUNC AS
OF OCTOBER 28,2019 certifies that the order accurately reflects the court's ruling and that
(check one):

- X The Court has waived the requirement set forth in LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document].

TO BE ADDED FOLLOWING HEARING

I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

Submitted by:

McDONALD CARANO LLP

By: /s/ Amanda M. Perach

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