

Electronically Filed January 14, 2020

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*Counsel for Official Committee
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

JAGGED PEAK, INC., A Nevada
Corporation,

Debtor.

THIS FILING:

- ☐ Affects Specified Debtors
☒ Affects All Debtors

Case No.: 19-15959-mkn
Chapter 11

LEAD CASE

**DECLARATION OF AMANDA M. PERACH,
ESQ. IN SUPPORT OF FIRST INTERIM
APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF
MCDONALD CARANO LLP**

(October 28, 2019 through December 31, 2019)

Total Requested Fee: \$21,922.50
Total Requested Expenses: \$277.04
Total: \$22,199.54

Hearing Date: February 19, 2020
Hearing Time: 10:30 a.m.

**Hearing Place: Foley Federal Building, 300 Las
Vegas Blvd. South, Courtroom 2, Las Vegas,
Nevada 89101**

In re:

TRADEGLOBAL, LLC, A Delaware
limited liability company,

Debtor.

Jointly Administered with:

Case No.: 19-15960-mkn
Chapter 11

In re:

TRADEGLOBAL NORTH AMERICA
HOLDING, INC., A Delaware corporation,

Debtor.

Case No.: 19-15961-mkn
Chapter 11

I, AMANDA M. PERACH, declare under penalty of perjury:

1. I am a partner with the law firm of McDonald Carano LLP, counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Jagged Peak, Inc. and Trade Global North America Holding, Inc. (the “Debtors”) debtors in Case Nos. 19-15959-mkn, 19-15960-mkn and 19-15961-mkn (the “Chapter 11 Cases”) which are being jointly administered, pending in the United States Bankruptcy Court, District of Nevada (the “Bankruptcy”).

2. This declaration is made of my personal knowledge except where stated upon information and belief, and as to those matters, I believe them to be true, and if called as a witness I could competently testify thereto.

3. This declaration is submitted in support of the Committee’s *First Interim Application for Compensation and Reimbursement of Expenses of McDonald Carano LLP* (the “Application”), filed concurrently herewith.

4. McDonald Carano has represented the Committee since October 28, 2019 when it was formally employed at the direction of the Chair of the Committee, Jeff Cooke.

5. On or about November 25, 2019, the Committee submitted its *Application For Order Pursuant To 11 U.S.C. §§ 327, 328, 330, And 331 Authorizing And Approving The Employment Of McDonald Carano LLP As Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc As Of October 28, 2019* [ECF No. 335] (“Application for Employment”).

6. The Application for Employment was heard on December 23, 2019 and this Court entered an order, on December 26, 2019, approving the Application for Employment *nunc pro tunc* as of October 28, 2019 [ECF No. 401] (the “Employment Order”).

7. Subject to the Employment Order and in accordance with Section 330(a) of the Bankruptcy Code, compensation for professional services is payable to McDonald Carano on an hourly basis, plus reimbursement of actual, necessary and reasonable expenses.

1 8. Pursuant to the Interim Compensation Procedures Order, McDonald Carano timely
2 submitted its Fee Statement for the period of October 28, 2019 to November 30, 2019 on December
3 6, 2019. In addition, on January 14, 2019, McDonald Carano also submitted its Fee Statement for
4 the period ending December 31, 2019. As of the date of this filing, \$14,600.04 has been paid to
5 McDonald Carano towards its fees.

6 9. During the Application Period, McDonald Carano represented the Committee in
7 various aspects of these Chapter 11 Cases, including:

8 a. Conferring with lead counsel regarding issues relating to the administration
9 of the case;

10 b. representing the Committee at hearings held before the Court and
11 communicating with the Debtor regarding issues raised, as well as the decisions of the Court;

12 c. assisting and advising the Committee and lead counsel in the examination and
13 analysis of the conduct of the Debtor's affairs;

14 d. reviewing and analyzing all applications, motions, orders, statements of
15 operations filed with the Court by the Debtor or third parties, advising the Committee and lead
16 counsel as to the same, and, after consultation with the Committee, taking appropriate action;

17 e. assisting the Committee in preparing applications, motions and orders in
18 support of positions taken by the Debtor, as well as reviewing documents in this regard;

19 f. assisting the Committee in its negotiations with the Debtors and other parties-
20 in-interest;

21 g. assisting lead counsel in preparing a disclosure statement, plan of
22 reorganization and related filings and advising as to the requirements for the same;

23 h. advising and assisting the Committee in evaluating any claims that the estate
24 has against third parties and others; and

25 i. assisting the Committee in performing such other services as was in the
26 interest of creditors, the Debtor and the Debtor's estate.

27 10. McDonald Carano incurred professional fees and expenses with respect to all of the
28 above activities, among others.

I. PERSONNEL PRIMARILY ASSIGNED TO THIS MATTER

The personnel assigned to this matter and their hourly rates are set forth below:

Application Period:	October 28, 2019 through December 31, 2019
Hourly Rate of Professionals:	
- Ryan J. Works, Esq.	\$450.00 per hour
- Amanda M. Perach, Esq.	\$400.00 per hour
- Brian Grubb	\$225.00 per hour

11. The compensation sought is based on compensation charged by comparably skilled practitioners in Nevada cases other than cases under Title 11 and is in accordance with the hourly rates set forth in McDonald Carano's Application for Employment.

II. SUMMARY OF FEES AND EXPENSES

12. The summary of the services provided by McDonald Carano, rendered by category, during the Application Period is set forth below as follows:

TASK CODE	DESCRIPTION	HOURS	AMOUNT
		(Blended Rate)	
B110	Case Administration	12.70	\$5,087.50
B130	Asset Disposition	13.20	\$5,315.00
B160	Fee/Employment Applications	14.40	\$6,030.00
B170	Fee/Employment Objections	12.20	\$4,880.00
B185	Assumption/Rejection of Leases/Contracts	1.10	\$440.00
B320	Plan and Disclosure Statement	.20	\$80.00
B410	General Bankruptcy Advice/Opinions	.20	\$90.00
	Total Fees	54.00	\$21,922.50

VII. DETAILED SUMMARY OF FEES

13. The services performed by McDonald Carano during this Application Period related to, *inter alia*, (1) preparation of motions, declarations in support of motions, oppositions, and general

papers and pleadings in the Chapter 11 cases; (3) preparing for and participating in court hearings and conferences with counsel for Debtors and other creditors; (4) participating in meetings and the auction for the disposition of the Debtors' assets; and (5) conferring with lead counsel regarding a disclosure statement and plan of reorganization.

14. Details regarding McDonald Carano's time devoted to each of these matters is set forth below and reflected on the invoices and spreadsheet attached hereto as **Exhibit "1"**.

15. **Task Code B110 – Case Administration.** The time incurred in this task code reflects time spent on the administration of the Chapter 11 case, including preparing for and attending the 341 meeting of creditors, attending telephone conferences with committee members and lead counsel, conducting multiple conferences strategizing and performing all administrative duties regarding the bankruptcy case.

B110 - Grubb, Brian	.3	\$67.50
B110 - Perach, Amanda	11.2	\$4,480.00
B110 - Works, Ryan J.	1.2	\$540.00

16. **Task Code B130 – Asset Disposition.** The time incurred in this task code reflects time reviewing filings relating to auction and bid procedures, attending the auction, reviewing related order, attending sale hearings and conferring with lead counsel regarding the same.

B130 - Perach, Amanda	12.50	\$5,000.00
B130 - Works, Ryan J.	0.70	\$315.00

17. **Task Code B160 – Fee/Employment Applications.** The time incurred in this task code reflects time spent reviewing fee statements, drafting the application for employment of McDonald Carano and reviewing the applications for employment of Brown Rudnick and Dundon and attendant orders, attending the respective hearings for the same, and related communications.

B160 - Perach, Amanda	9.00	\$3,600.00
B160 - Works, Ryan J.	5.40	\$2,430.00

18. **Task Code B170 – Fee/Employment Objections.** The time incurred in this task code reflect time spent reviewing various retention applications, drafting stipulations relating the same, attending hearings on retention applications, conferring with Committee members and lead counsel regarding objection to Cowen application and revising the same.

B170 - Perach, Amanda	12.20	\$4,880.00
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19. **Task Code B185 – Assumption/Rejection of Leases/Contracts.** The time incurred in this task code reflect communications regarding cure notices and reviewing a motion to extend time to assume or reject lease.

B185 - Perach, Amanda	1.10	\$440.00
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20. **Task Code B320 – Plan and Disclosure Statement.** The time incurred in this task code reflects time conferring with lead counsel about the plan of reorganization and disclosure statement.

B320 - Perach, Amanda	.20	\$80.00
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21. **Task Code B410 –General Bankruptcy Advice/Opinions.** The time incurred in this task code reflects time spent conferring with co-counsel regarding issues relating to Cowen's retention application.

B410 - Works, Ryan J.	.20	\$90.00
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VIII. DETAILED SUMMARY OF EXPENSES

22. McDonald Carano seeks reimbursement for costs incurred in the amount of \$277.04. All of these types of costs are customarily charged to non-bankruptcy clients of McDonald Carano. Deliveries were made when signatures were required, and for documents delivered (principally to the Court). All costs from outside parties, such as Bankruptcy Court filing fees, are charges at the unit rate charged by the vendors. The expenses are broken down in the invoices and spreadsheet attached hereto as **Exhibit 1**. The summary of requested expenses incurred is as follows:

DESCRIPTION	AMOUNT
Filing Fees	\$250.00
Mileage ¹	\$4.64
Postage	\$18.40
Parking	\$4.00
Total Expenses	\$277.04

23. McDonald Carano believes that every professional employed on behalf of a Chapter 11 case has a responsibility to control fees and expenses by providing services in an efficient and effective manner. To this end, McDonald Carano has worked to coordinate and facilitate the efficient prosecution of the matters on which it is employed. Staffing of matters within the case is done with the objective of providing the level of representation appropriate to the significance, complexity, or difficulty of the particular matter. On certain occasions, when more than one attorney attended a meeting or hearing, the attendance was necessary due to subject matter. All client billings are reviewed for reasonableness and adjusted by McDonald Carano so that the charges are consistent with the value of services provided.

24. Furthermore, McDonald Carano has taken great efforts to ensure that all services rendered by them during the time frame of this Application were provided in a timely basis; necessary to the administration of the case; not billed in contravention with U.S. Bankruptcy Code; and performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue or task addressed.

25. I believe the balance of fees sought in the Application are appropriate, and that the all of the fees incurred in this case to date are reasonable and necessary in light of the circumstances of the Chapter 11 Cases and the scope and difficulty of the business and legal issues involved and the outcome achieved.

¹ McDonald Carano couriers and mileage charges are for the reimbursement of in-house couriers for local deliveries. The amount charged per mile for deliveries is based on the current Internal Revenue Service mileage rate and therefore may vary.

SIGNED under penalty of perjury this 14th day of January, 2020.

By: /s/ Amanda M. Perach
Amanda M. Perach, Esq.

EXHIBIT 1

EXHIBIT 1

McDONALD CARANO

FEDERAL TAX ID [REDACTED]

Official Committee of Unsecured Creditor
Cathrine M. Castaldi
Brown Rudnick LLP
2211 Michelson Drive, Seventh Floor
Irvine, CA 92612

Invoice No. 12398023
December 6, 2019

FOR PROFESSIONAL SERVICES RENDERED through November 30, 2019:

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA CORPORATION

Current Fees	\$ 18,220.00
Current Disbursements	<u>\$ 24.04</u>
TOTAL THIS INVOICE	\$ 18,244.04

mcdonaldcarano.com

100 West Liberty Street • Tenth Floor • Reno, NV 89501 • P. 775.788.2000
2300 West Sahara Avenue • Suite 1200 • Las Vegas, NV 89102 • P. 702.873.4100



McDONALD CARANO LLP

Invoice No. 12398023
December 6, 2019

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA CORPORATION

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
10/28/19	AP	B110		Prepare designation of counsel (.2); exchange emails with Cathrine Castaldi re same (.1)	.50	200.00
10/29/19	AP	B130		Prepare for and attend hearing on motion to approve auction and bidding procedures (3); attend meeting with debtor's counsel to discuss case developments (1.5); exchange emails with Debtor's counsel re order granting motion to approve auction and bidding procedures (.1); review same (.1)	4.80	1,920.00
10/31/19	AP	B170		Prepare for and attend hearing on first day motions (1.2); prepare email re retention application (.3)	1.50	600.00
11/04/19	RJW	B110		Attention to multiple filings, and confer with A. Perach, in Chapter 11 case of Jagged Peak, Inc.	.20	90.00
11/04/19	AP	B170		Exchange emails with Max Schlan re extension of deadline to object to retention applications (.1); draft stipulation and order for same (.9); telephone call with Ed McDonald re retention applications (.2)	1.60	640.00
11/05/19	AP	B170		Exchange emails and calls re stipulation to extend time to respond to retention applications (.3); prepare revisions to same (.2); exchange emails with office for Max Schlan re pro hac vice application (.2)	.70	280.00
11/06/19	AP	B110		Exchange emails with Max Schlan re motion to appoint trustee (.1); prepare form for same (.4); telephone call with Cathrine Castaldi re same (.5); several telephone conferences with Ed McDonald re retention applications (.5)	1.50	600.00
11/07/19	AP	B110		Prepare for and attend 341 meeting (2.5); telephone conference with Cathrine Castaldi re same (.5); begin drafting required filings for order shortening time with respect to motion for appointment of chapter 11 trustee (.7); prepare email to	3.90	1,560.00

McDONALD CARANO LLPInvoice No. 12398023
December 6, 2019

Date	Atty	Task	Activ	Description of Services	Hours	Amount
11/08/19	AP	B110		financial advisor re valuation of assets on debtors' schedules (.1); telephone call with Eric Reubel re same (.1) Attend committee conference call re case status (.7); attempt several calls to debtors' counsel re cure notices (.2); exchange emails and calls with committee members re same (.5); finish drafting required documents for order shortening time (1.2); exchange emails with Committee co-counsel re retention and transition bonuses (.2)	2.80	1,120.00
11/11/19	AP	B185		Exchange emails with creditor representatives and co-counsel re cure notices (.4); telephone call with Max Schlan re same (.2); telephone conference with Gabby Ham re same (.3)	.90	360.00
11/12/19	AP	B110		Review ordinary course of business and interim compensation applications (1.1); prepare email to Max Schlan re issues relating to same (.2)	1.30	520.00
11/13/19	AP	B170		Conduct research re objection to fees based on reasonableness with respect to Cowen application	.60	240.00
11/14/19	RJW	B410		Confer with A. Perach on ex parte motion to extend time to oppose certain employment application of Investment Banker	.20	90.00
11/14/19	AP	B170		Telephone conference with committee members re objection to Cowen retention application (.8); confer with Max Schlan re same and re deadline to oppose (.4); draft ex parte motion to extend time to file opposition to Cowen retention application (.8)	2.00	800.00
11/15/19	RJW	B110		Confer with A. Perach on several open items	1.00	450.00
11/15/19	AP	B170		Review and revise objection to Cowen retention application and supporting declaration (2); confer with counsel for creditor re IDL assurance of performance under APA (.2)	2.20	880.00
11/16/19	AP	B170		Review and comment on discovery requests to be served on debtors	.10	40.00
11/18/19	RJW	B130		Confer with A. Perach re issues with fees from sale to Investment Banker and considerations given to opposing	.70	315.00

McDONALD CARANO LLPInvoice No. 12398023
December 6, 2019

Date	Atty	Task	Actv	Description of Services	Hours	Amount
11/18/19	AP	B130		viewpoints by Judge Nakagawa under the circumstances Meet with Max Schlan, Cathrine Castaldi and Alex Mazier re objection to Cowen retention application and auction (1.5); attend auction (4.5)	6.00	2,400.00
11/19/19	RJW	B160		Emails with A. Perach re employment applications and review/revise Brown Rudnick and Dundon Advisers, declarations, and proposed orders and review in final before filing	2.30	1,035.00
11/19/19	AP	B160		Review and revise retention applications for Brown Rudnick and related filings	2.40	960.00
11/20/19	AP	B170		Prepare for and attend hearings on retention applications, interim compensation and sale orders	3.50	1,400.00
11/21/19	AP	B160		Finalize Dundon retention application	.50	200.00
11/22/19	AP	B160		Begin drafting McDonald Carano retention application	1.40	560.00
11/25/19	AP	B160		Finalize and cause to file McDonald Carano retention application and attendant declarations	2.40	960.00

TOTAL HOURS 45.00
Current Fees \$ 18,220.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Amanda Perach	Associate	400.00	40.60	16,240.00	.00
Ryan J. Works	Partner	450.00	4.40	1,980.00	.00
Total			45.00	\$ 18,220.00	\$.00

DISBURSEMENTS

Date	Task	Description	Amount
10/31/19		Parking, Bankcard Center	1.00
11/21/19		Mileage, Dalton Gravitt	4.64
		Postage	18.40

Current Disbursements \$ 24.04

McDONALD CARANO LLP

Invoice No. 12398023
December 6, 2019

TOTAL THIS INVOICE**\$ 18,244.04****LTD TASK SUMMARY vs BUDGET**

Task	Description	Budget	Actual	Variance	% Used
B110	Case Administration		4,540.00	-4,540.00	.00
B130	Asset Disposition		4,635.00	-4,635.00	.00
B160	Fee/Employment Applications		3,715.00	-3,715.00	.00
B170	Fee/Employment Objections		4,880.00	-4,880.00	.00
B185	Assumption/Rejection of Leases/Contracts		360.00	-360.00	.00
B410	General Bankruptcy Advice/Opinions		90.00	-90.00	.00

McDONALD CARANO

FEDERAL TAX ID [REDACTED]

REMITTANCE PAGE

Official Committee of Unsecured Creditor
Cathrine M. Castaldi
Brown Rudnick LLP
2211 Michelson Drive, Seventh Floor
Irvine, CA 92612

Invoice No. 12398023
December 6, 2019

FOR PROFESSIONAL SERVICES RENDERED through November 30, 2019:

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA
CORPORATION

BALANCE DUE THIS INVOICE

\$ 18,244.04

Payment Is Due Upon Receipt. We Prefer To Avoid the Accrual of Interest: However, the Rate of 1.50% Will Be Charged Monthly, Compounded, on Any Balance After 30 Days. Thank You.

To Ensure Proper Credit Refer to Matter No. 30781 - 1

Please return this copy with your payment to:

McDonald Carano LLP
P.O. Box 2670
Reno, Nevada 89505

Wire Transfer Instructions:

Nevada State Bank
1 West Liberty Street
Reno, Nevada 89501
McDonald Carano LLP
Account No. [REDACTED]
Routing No. [REDACTED]
Swift Code No. [REDACTED]

To Pay by Credit Card:

___ Visa ___ Mastercard ___ American Express
Account Number: _____
Expiration Date: ___/___
CVV Security Code: _____
Amount \$ _____
Name on Account: _____

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2300 West Sahara Avenue • Suite 1200 • Las Vegas, NV 89102 • P. 702.873.4100



McDONALD CARANO

FEDERAL TAX ID [REDACTED]

Official Committee of Unsecured Creditor
Cathrine M. Castaldi
Brown Rudnick LLP
2211 Michelson Drive, Seventh Floor
Irvine, CA 92612

Invoice No. 12399046
January 10, 2020

FOR PROFESSIONAL SERVICES RENDERED through December 31, 2019:

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA
CORPORATION

Current Fees	\$ 3,702.50
Current Disbursements	<u>\$ 253.00</u>
TOTAL THIS INVOICE	\$ 3,955.50
Outstanding Balance	<u>\$ 3,644.00</u>
TOTAL BALANCE DUE	<u>\$ 7,599.50</u>

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2300 West Sahara Avenue • Suite 1200 • Las Vegas, NV 89102 • P. 702.873.4100



MCDONALD CARANO LLP

Invoice No. 12399046
January 10, 2020

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA
CORPORATION

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
12/02/19	AP	B130		Review notice of amended order (.1); prepare email to Max Schlan re revisions to same (.1)	.20	80.00
12/04/19	AP	B110		Attend committee call	.30	120.00
12/04/19	AP	B110		Review and revise orders re interim compensation and ordinary course of business professionals	.90	360.00
12/05/19	AP	B160		Review Hughes Hubbard fee statement	.10	40.00
12/06/19	AP	B160		Prepare McDonald Carano fee statement (1.8); prepare email to committee enclosing same (.1); prepare email to fee applicant reviewers re same (.1) telephone call with Cathrine Castaldi re same (.1)	2.10	840.00
12/16/19	AP	B130		Exchange emails with Max Schlan re status hearing	.10	40.00
12/17/19	AP	B130		Attend status hearing on sales and prepare email to Max Schlan and Cathrine Castaldi summarizing same	1.40	560.00
12/17/19	AP	B185		Review motion to extend time to assume or reject lease to determine consent to OST	.20	80.00
12/19/19	AP	B160		Exchange emails with Cathrine Castaldi re telephonic appearance at hearing on employment applications	.10	40.00
12/23/19	RJW	B160		Review employment applications and supporting documentation in preparation for (and attend) hearings before Judge Nakagawa and review appropriate orders	2.90	1,305.00
12/23/19	BAG	B110	A103	Finalize orders re employment	.30	67.50
12/27/19	RJW	B160		Receive and review entry of orders authorizing employment of professionals and notice entry of same	.20	90.00
12/30/19	AP	B320		Exchange emails with Uriel Pinelo re disclosure statement	.20	80.00

MCDONALD CARANO LLPInvoice No. 12399046
January 10, 2020

Current Fees

\$ 3,702.50

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	225.00	.30	67.50	.00
Amanda Perach	Associate	400.00	5.60	2,240.00	.00
Ryan J. Works	Partner	450.00	3.10	1,395.00	.00
Total			9.00	\$ 3,702.50	\$.00

DISBURSEMENTS

Description	Amount
10/29/19 Filing Fee-Court, Bankcard Center	250.00
11/20/19 Parking, Bankcard Center	3.00

Current Disbursements

\$ 253.00

TOTAL THIS INVOICE**\$ 3,955.50**

MCDONALD CARANO LLP

Invoice No. 12399046
January 10, 2020

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12398023	12/06/19	18,244.04	14,600.04	3,644.00

Note: Please note invoices preceded by 999, represent interest charges at the rate of 1.50% per month on invoices not paid within thirty (30) days.

Outstanding Balance	\$ 3,644.00
Current Invoice	<u>\$ 3,955.50</u>
TOTAL BALANCE DUE	<u>\$ 7,599.50</u>

McDONALD CARANO

FEDERAL TAX ID [REDACTED]

REMITTANCE PAGE

Official Committee of Unsecured Creditor
Cathrine M. Castaldi
Brown Rudnick LLP
2211 Michelson Drive, Seventh Floor
Irvine, CA 92612

Invoice No. 12399046
January 10, 2020

FOR PROFESSIONAL SERVICES RENDERED through December 31, 2019:

Re: Client.Matter: 30781 - 1
IN RE JAGGED PEAK, INC., A NEVADA
CORPORATION

BALANCE DUE THIS INVOICE	\$ 3,955.50
Oustanding Balance	<u>\$ 3,644.00</u>
TOTAL BALANCE DUE	<u>\$ 7,599.50</u>

Payment Is Due Upon Receipt. We Prefer To Avoid the Accrual of Interest: However, the Rate of 1.50% Will Be Charged Monthly, Compounded, on Any Balance After 30 Days. Thank You.

To Ensure Proper Credit Refer to Matter No. 30781 - 1

Please return this copy with your payment to:

McDonald Carano LLP
P.O. Box 2670
Reno, Nevada 89505

Wire Transfer Instructions:

Nevada State Bank
1 West Liberty Street
Reno, Nevada 89501
McDonald Carano LLP
Account No. [REDACTED]
Routing No. [REDACTED]
Swift Code No. [REDACTED]

To Pay by Credit Card:

___ Visa ___ Mastercard ___ American Express
Account Number: _____
Expiration Date: ____/____
CVV Security Code: _____
Amount \$ _____
Name on Account: _____

mcdonaldcarano.com

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2300 West Sahara Avenue • Suite 1200 • Las Vegas, NV 89102 • P. 702.873.4100



Time Report

Billed and Unbilled

Official Committee of Unsecured Creditor / IN RE JAGGED PEAK, INC., A NEVADA (30781-1)

Date	SWTask	Name	Description	Rev Hrs	Rev Amt	Rev Rate	Invoice	Status	Narrative
B110									
12/23/2019	B110	Grubb, Brian	Paralegal	0.30	\$67.50	\$225.00	12399046	Billed	Finalize and upload orders re employment
10/28/2019	B110	Perach, Amanda	Associate	0.50	\$200.00	\$400.00	12398023	Billed	Prepare designation of counsel (.2); exchange emails with Cathrine Castaldi re same (.1)
11/06/2019	B110	Perach, Amanda	Associate	1.50	\$600.00	\$400.00	12398023	Billed	Exchange emails with Max Schlan re motion to appoint trustee (.1); prepare form for same (.4); telephone call with Cathrine Castaldi re same (.5); several telephone conferences with Ed McDonald re retention applications (.5)
11/07/2019	B110	Perach, Amanda	Associate	3.90	\$1,560.00	\$400.00	12398023	Billed	Prepare for and attend 341 meeting (2.5); telephone conference with Cathrine Castaldi re same (.5); begin drafting required filings for order shortening time with respect to motion for appointment of chapter 11 trustee (.7); prepare email to financial advisor re valuation of assets on debtors' schedules (.1); telephone call with Eric Reubel re same (.1)
11/08/2019	B110	Perach, Amanda	Associate	2.80	\$1,120.00	\$400.00	12398023	Billed	Attend committee conference call re case status (.7); attempt several calls to debtors' counsel re cure notices (.2); exchange emails and calls with committee members re same (.5); finish drafting required documents for order shortening time (1.2); exchange emails with Committee co-counsel re retention and transition bonuses (.2)
11/12/2019	B110	Perach, Amanda	Associate	1.30	\$520.00	\$400.00	12398023	Billed	Review ordinary course of business and interim compensation applications (1.1); prepare email to Max Schlan re issues relating to same (.2)
12/04/2019	B110	Perach, Amanda	Associate	0.30	\$120.00	\$400.00	12399046	Billed	Attend committee call
12/04/2019	B110	Perach, Amanda	Associate	0.90	\$360.00	\$400.00	12399046	Billed	Review and revise orders re interim compensation and ordinary course of business professionals
11/04/2019	B110	Works, Ryan J.	Partner	0.20	\$90.00	\$450.00	12398023	Billed	Attention to multiple filings, and confer with A. Perach, in Chapter 11 case of Jagged Peak, Inc.
11/15/2019	B110	Works, Ryan J.	Partner	1.00	\$450.00	\$450.00	12398023	Billed	Confer with A. Perach on several open items
		B110 - Grubb, Brian		0.30	\$67.50				
		B110 - Perach, Amanda		11.20	\$4,480.00				
		B110 - Works, Ryan J.		1.20	\$540.00				
		B110 - Total:		12.70	\$5,087.50				

Date	SWTask	Name	Description	Rev Hrs	Rev Amt	Rev Rate	Invoice	Status	Narrative
B130									
10/29/2019	B130	Perach, Amanda	Associate	4.80	\$1,920.00	\$400.00	12398023	Billed	Prepare for and attend hearing on motion to approve auction and bidding procedures (3); attend meeting with debtor's counsel to discuss case developments (1.5); exchange emails with Debtor's counsel re order granting motion to approve auction and bidding procedures (.1); review same (.1)
11/18/2019	B130	Perach, Amanda	Associate	6.00	\$2,400.00	\$400.00	12398023	Billed	Meet with Max Schlan, Cathrine Castaldi and Alex Mazier re objection to Cowen retention application and auction (1.5); attend auction (4.5)
12/02/2019	B130	Perach, Amanda	Associate	0.20	\$80.00	\$400.00	12399046	Billed	Review notice of amended order (.1); prepare email to Max Schlan re revisions to same (.1)
12/16/2019	B130	Perach, Amanda	Associate	0.10	\$40.00	\$400.00	12399046	Billed	Exchange emails with Max Schlan re status hearing
12/17/2019	B130	Perach, Amanda	Associate	1.40	\$560.00	\$400.00	12399046	Billed	Attend status hearing on sales; prepare email to Max Schlan and Cathrine Castaldi summarizing same
11/18/2019	B130	Works, Ryan J.	Partner	0.70	\$315.00	\$450.00	12398023	Billed	Confer with A. Perach re issues with fees from sale to Investment Banker and considerations given to opposing viewpoints by Judge Nakagawa under the circumstances
		B130 - Perach, Amanda		12.50	\$5,000.00				
		B130 - Works, Ryan J.		0.70	\$315.00				
		B130 - Total:		13.20	\$5,315.00				

B160									
11/19/2019	B160	Perach, Amanda	Associate	2.40	\$960.00	\$400.00	12398023	Billed	Review and revise retention applications for Brown Rudnick and related filings
11/21/2019	B160	Perach, Amanda	Associate	0.50	\$200.00	\$400.00	12398023	Billed	Finalize Dundon retention application
11/22/2019	B160	Perach, Amanda	Associate	1.40	\$560.00	\$400.00	12398023	Billed	Begin drafting McDonald Carano retention application
11/25/2019	B160	Perach, Amanda	Associate	2.40	\$960.00	\$400.00	12398023	Billed	Finalize and cause to file McDonald Carano retention application and attendant declarations
12/05/2019	B160	Perach, Amanda	Associate	0.10	\$40.00	\$400.00	12399046	Billed	Review Hughes Hubbard fee statement
12/06/2019	B160	Perach, Amanda	Associate	2.10	\$840.00	\$400.00	12399046	Billed	Prepare McDonald Carano fee statement (1.8); prepare email to committee enclosing same (.1); prepare email to fee applicant reviewers re same (.1) telephone call with Cathrine Castaldi re same (.1)
12/19/2019	B160	Perach, Amanda	Associate	0.10	\$40.00	\$400.00	12399046	Billed	Exchange emails with Cathrine Castaldi re telephonic appearance at hearing on employment applications
11/19/2019	B160	Works, Ryan J.	Partner	2.30	\$1,035.00	\$450.00	12398023	Billed	Emails with A. Perach re employment applications and review/revise Brown Rudnick and Dundon Advisers, declarations, and proposed orders and review in final before filing

Date	SWTask	Name	Description	Rev Hrs	Rev Amt	Rev Rate	Invoice	Status	Narrative
12/23/2019	B160	Works, Ryan J.	Partner	2.90	\$1,305.00	\$450.00	12399046	Billed	Review employment applications and supporting documentation in preparation for (and attend) hearings before Judge Nakagawa and upload appropriate orders
12/27/2019	B160	Works, Ryan J.	Partner	0.20	\$90.00	\$450.00	12399046	Billed	Receive and review entry of orders authorizing employment of professionals and notice entry of same
		B160 - Perach, Amanda		9.00	\$3,600.00				
		B160 - Works, Ryan J.		5.40	\$2,430.00				
		B160 - Total:		14.40	\$6,030.00				

B170									
10/31/2019	B170	Perach, Amanda	Associate	1.50	\$600.00	\$400.00	12398023	Billed	Prepare for and attend hearing on first day motions (1.2); prepare email re retention application (.3)
11/04/2019	B170	Perach, Amanda	Associate	1.60	\$640.00	\$400.00	12398023	Billed	Exchange emails with Max Schlan re extension of deadline to object to retention applications (.1); draft stipulation and order for same (.9); telephone call with Ed McDonald re retention applications (.2)
11/05/2019	B170	Perach, Amanda	Associate	0.70	\$280.00	\$400.00	12398023	Billed	Exchange emails and calls re stipulation to extend time to respond to retention applications (.3); prepare revisions to same (.2); exchange emails with office for Max Schlan re pro hac vice application (.2)
11/13/2019	B170	Perach, Amanda	Associate	0.60	\$240.00	\$400.00	12398023	Billed	Conduct research re objection to fees based on reasonableness with respect to Cowen application
11/14/2019	B170	Perach, Amanda	Associate	2.00	\$800.00	\$400.00	12398023	Billed	Telephone conference with committee members re objection to Cowen retention application (.8); confer with Max Schlan re same and re deadline to oppose (.4); draft ex parte motion to extend time to file opposition to Cowen retention application (.8)
11/15/2019	B170	Perach, Amanda	Associate	2.20	\$880.00	\$400.00	12398023	Billed	Review and revise objection to Cowen retention application and supporting declaration (2); confer with counsel for creditor re IDL assurance of performance under APA (.2)
11/16/2019	B170	Perach, Amanda	Associate	0.10	\$40.00	\$400.00	12398023	Billed	Review and comment on discovery requests to be served on debtors
11/20/2019	B170	Perach, Amanda	Associate	3.50	\$1,400.00	\$400.00	12398023	Billed	Prepare for and attend hearings on retention applications, interim compensation and sale orders
		B170 - Perach, Amanda		12.20	\$4,880.00				
		B170 - Total:		12.20	\$4,880.00				

Date	SMTask	Name	Description	Rev Hrs	Rev Amt	Rev Rate	Invoice	Status	Narrative
B185									
11/11/2019	B185	Perach, Amanda	Associate	0.90	\$360.00	\$400.00	12398023	Billed	Exchange emails with creditor representatives and co-counsel re cure notices (.4); telephone call with Max Schlan re same (.2); telephone conference with Gabby Ham re same (.3)
12/17/2019	B185	Perach, Amanda	Associate	0.20	\$80.00	\$400.00	12399046	Billed	Review motion to extent time to assume or reject lease to determine consent to OST
B185 - Perach, Amanda				1.10	\$440.00				
B185 - Total:				1.10	\$440.00				

B320									
12/30/2019	B320	Perach, Amanda	Associate	0.20	\$80.00	\$400.00	12399046	Billed	Exchange emails with Uriel Pinelo re conditional approval of disclosure statement
B320 - Perach, Amanda				0.20	\$80.00				
B320 - Total:				0.20	\$80.00				

B410									
11/14/2019	B410	Works, Ryan J.	Partner	0.20	\$90.00	\$450.00	12398023	Billed	Confer with A. Perach on ex parte motion to extend time to oppose certain employment application of Investment Banker
B410 - Works, Ryan J.				0.20	\$90.00				
B410 - Total:				0.20	\$90.00				

Total for Grubb, Brian =	0.30	\$67.50
Total for Perach, Amanda =	46.20	\$18,480.00
Total for Works, Ryan J. =	7.50	\$3,375.00
Grand Total =	54.00	\$21,922.50

B110 Total =	12.70	\$5,087.50
B130 Total =	13.20	\$5,315.00
B160 Total =	14.40	\$6,030.00
B170 Total =	12.20	\$4,880.00
B185 Total =	1.10	\$440.00
B320 Total =	0.20	\$80.00
B410 Total =	0.20	\$90.00
All Total =	54.00	\$21,922.50