

*Electronically Filed January 14, 2020*

Cathrine M. Castaldi, Esq.  
(admitted pro hac vice)  
BROWN RUDNICK LLP  
2211 Michelson Drive, Seventh Floor  
Irvine, California 92612  
Telephone: (949) 752-7100  
[ccastaldi@brownrudnick.com](mailto:ccastaldi@brownrudnick.com)

Ryan J. Works, Esq. (NSBN 9224)  
Amanda M. Perach, Esq. (NSBN 12399)  
McDONALD CARANO LLP  
2300 West Sahara Avenue, Suite 1200  
Las Vegas, Nevada 89102  
Telephone: (702) 873-4100  
[rworks@mcdonaldcarano.com](mailto:rworks@mcdonaldcarano.com)  
[aperach@mcdonaldcarano.com](mailto:aperach@mcdonaldcarano.com)

*Counsel for Official Committee  
Of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:  
  
JAGGED PEAK, INC., A Nevada  
Corporation,  
  
Debtor.

THIS FILING:  
☐ Affects Specified Debtors  
☒ Affects All Debtors

Case No.: 19-15959-mkn  
Chapter 11

**LEAD CASE**

**DECLARATION OF MATTHEW DUNDON  
IN SUPPORT OF FIRST INTERIM  
APPLICATION FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF  
DUNDON ADVISERS LLC**

**(October 31, 2019 through December 31, 2019)**

|                                  |                     |
|----------------------------------|---------------------|
| <b>Total Requested Fees:</b>     | <b>\$180,435.00</b> |
| <b>Total Requested Expenses:</b> | <b>\$1,939.52</b>   |
| <b>Total Due:</b>                | <b>\$182,374.52</b> |

**Hearing Date: February 19, 2020  
Hearing Time: 10:30 a.m.**

**Foley Federal Building  
300 Las Vegas Boulevard South,  
Las Vegas, Nevada, 89101, Courtroom 2**

In re:

TRADEGLOBAL, LLC, A Delaware  
limited liability company,

Debtor.

**Jointly Administered with:**

Case No.: 19-15960-mkn  
Chapter 11

In re:

TRADEGLOBAL NORTH AMERICA  
HOLDING, INC., A Delaware corporation,

Debtor.

Case No.: 19-15961-mkn  
Chapter 11

I, Matthew Dundon, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief,  
and after reasonable inquiry, declare that the following is true and correct:

1. I am a Principal of Dundon Advisers LLC (“Dundon”) and am duly authorized to execute this declaration on behalf of Dundon. I submit this declaration, in support of entry of an Order granting Dundon’s *First Interim Application for Approval of Compensation for Fees and Expenses of Dundon Advisers LLC* (the “Application”) filed concurrently herewith for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing October 31, 2019 through December 31, 2019 (the “Application Period”). Unless otherwise stated, I have personal knowledge of the facts stated herein. To the extent any information disclosed herein requires amendment or modification upon Dundon’s completion of further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

2. On October 31, 2019, the Committee selected Dundon as its proposed financial advisor, subject to the Court’s approval. On or about November 21, 2019, the Committee submitted its *Application For Order Authorizing The Retention Of Dundon Advisers LLC As Financial Advisor For The Official Committee Of Unsecured Creditors Of Jagged Peak, Inc., And Trade Global, LLC, Nunc Pro Tunc To October 31, 2019* [ECF No. 327] (“Application for Employment”).

3. The Application for Employment was heard on December 23, 2019 and this Court entered an order, on December 26, 2019, approving the Application for Employment *nunc pro*

1 tunc as of October 31, 2019 [ECF No. 402] (the “Employment Order”).

2 4. Subject to the Employment Order and in accordance with Section 330(a) of the  
3 Bankruptcy Code, compensation for professional services is payable to Dundon on an hourly  
4 basis, plus reimbursement of actual, necessary and reasonable expenses.

5 5. Pursuant to the Interim Compensation Procedures Order, Dundon timely submitted  
6 its Fee Statement for the period of October 31, 2019 to November 30, 2019 on December 13,  
7 2019. As of the date of this filing, \$116,939.52 has been paid to Dundon towards its fees and  
8 costs.

9 6. During the Application Period, Dundon served as the financial advisor for the  
10 Committee in various aspects of these Chapter 11 Cases, including:

11 a. Assisting in the analysis, review and monitoring of the restructuring process,  
12 including, but not limited to an assessment of the unsecured claims pool and potential recoveries  
13 for unsecured creditors;

14 b. Developing a complete understanding of the Debtors’ businesses and their  
15 valuations;

16 c. Determining whether there are viable alternative paths for the disposition of the  
17 Debtors’ assets (e.g., restructuring, sale) from those proposed by the Debtors;

18 d. Assisting the Committee in identifying, valuing and pursuing estate causes of  
19 action;

20 e. Assisting the Committee to address claims against the Debtors and to identify,  
21 preserve, value and monetize tax assets of the Debtors;

22 f. Advising the Committee in negotiations with the Debtors and third parties;

23 g. Assisting the Committee in reviewing the Debtors’ financial reports, including,  
24 but not limited to, statements of financial affairs and schedules of assets and liabilities;

25 h. Reviewing and providing analysis of potential Chapter 11 plan;

26 i. Attending meetings and assisting in discussions with the Committee, the Debtors,  
27 and other parties in interest and professionals;  
28

j. Presenting at meetings of the Committee, as well as meetings with other key stakeholders and parties;

k. Providing testimony on behalf of the Committee as and when may be deemed appropriate.

7. Dundon incurred professional fees and expenses with respect to all of the above activities, among others.

## **I. PERSONNEL PRIMARILY ASSIGNED TO THIS MATTER**

The personnel assigned to this matter and their hourly rates are set forth below:

|                                      |                                                   |
|--------------------------------------|---------------------------------------------------|
| <b>Application Period:</b>           | <b>October 31, 2019 through December 31, 2019</b> |
| <b>Hourly Rate of Professionals:</b> |                                                   |
| - <b>Matthew Dundon</b>              | <b>\$700.00 per hour</b>                          |
| - <b>Alex Mazier</b>                 | <b>\$675.00 per hour</b>                          |
| - <b>Eric Reubel</b>                 | <b>\$550.00 per hour</b>                          |

8. The compensation sought is based on compensation charged by comparably skilled financial advisors in cases under Title 11 of the Bankruptcy Code with similar complexity and scope and is in accordance with the hourly rates set forth in Dundon's Application for Employment.

## **II. SUMMARY OF FEES AND EXPENSES**

9. The summary of the services provided by Dundon, rendered by category, during the Application Period is set forth below as follows:

| <b>DESCRIPTION</b>                                       | <b>HOURS</b> | <b>AMOUNT</b> |
|----------------------------------------------------------|--------------|---------------|
| Case Administration                                      | 13.0         | \$7,210.00    |
| Sale Process                                             | 70.3         | \$43,091.25   |
| Other Case Professionals' Retention and Fee Applications | 27.1         | \$16,760.00   |
| Business Analysis                                        | 97.1         | \$59,855.00   |
| Retention and Fee Applications                           | 7.8          | \$4,785.00    |

|                                                                      |              |                     |
|----------------------------------------------------------------------|--------------|---------------------|
| Meetings and Communications with Committee Members and Professionals | 34.2         | \$21,150.00         |
| Court Hearings                                                       | 24.4         | \$11,211.25         |
| Chapter 11 Plan                                                      | 22.9         | \$14,210.00         |
| Claims Analysis                                                      | 17.0         | \$9,897.50          |
| <b>Total</b>                                                         | <b>313.8</b> | <b>\$188,170.00</b> |
| Discount to give effect to \$575 hourly rate cap                     |              | <b>(\$7,735.00)</b> |
| <b>Adjusted balance</b>                                              |              | <b>\$180,435.00</b> |

## VII. DETAILED SUMMARY OF FEES

10. The services performed by Dundon during this Application Period related to, *inter alia*, (1) analysis of investment banking fees charged in similar cases and related issues concerning the proposed sales of assets; (3) business analysis concerning the logistics distribution industry; (4) assessing the marketing effectiveness of sales process (5) conducting claims analyses to address potential waterfall and distributions; and (6) conferring with lead counsel regarding issues relating to the same.

11. Details regarding Dundon's time devoted to each of these matters is set forth below and reflected on the invoices, true and correct copies of which are attached hereto as "**Exhibit 1.**"

12. **Case Administration.** The time incurred in this task reflects time spent on the administration of the Chapter 11 Cases, including reviewing the docket to remain apprised with the status of the Chapter 11 Cases, reviewing Interim Compensation Procedures Order and conducting status calls. Dundon spent a total of 13.0 hours performing services related to Case Administration and charged fees for these services in the amount of \$7,210.00, before giving effect to the blended average hourly rate cap.

13. **Sale Process.** The time incurred in this task reflects time reviewing filings relating to auction and bid procedures, attending the auction, conferring with counsel regarding the same and conducting extensive diligence to assess the marketing effectiveness of the sale process and comparable fees for similar transactions. Dundon spent a total of 70.3 hours performing services related to the Sale Process and charged fees for these services in the amount of \$43,091.25, before giving effect to the blended average hourly rate cap.

14. **Other Case Professionals' Retention and Fee Applications.** The time incurred in this task reflect time spent reviewing various retention applications, objections to the same and

1 related filings, reviewing fee statements, conferring with Committee members and counsel  
2 regarding fees requested in Cowen and Force 10 applications, preparing detailed analysis of fees  
3 requested by Cowen, Force 10 and Young Conaway and engaging in settlement discussions  
4 regarding fees sought by Cowen. Dundon spent a total of 27.1 hours performing services related  
5 to the Other Case Professionals' Retention and Fee Applications and charged fees for these  
6 services in the amount of \$16,760.00, before giving effect to the blended average hourly rate cap.

7 15. **Retention and Fee Applications.** The time incurred in this task reflects time spent  
8 drafting the application for employment of Dundon, conferring with counsel regarding the same  
9 and preparing fee statement. Dundon spent a total of 7.8 hours performing services related to the  
10 Retention and Fee Applications and charged fees for these services in the amount of \$4,785.00,  
11 before giving effect to the blended average hourly rate cap.

12 16. **Business Analysis.** The time incurred in this task reflects time spent examining  
13 Debtors' business and go-to-market strategy, e-Commerce transaction platforms and key supplier  
14 relationships, preparing an overall valuation, in concert with Committee Counsel, analyzing monthly  
15 operating reports, reviewing transaction documents and negotiating with professionals fees to  
16 maximize value to the unsecured creditors Dundon spent a total of 97.1 hours performing services  
17 related to Business Analysis and charged fees for these services in the amount of \$59,855.00,  
18 before giving effect to the blended average hourly rate cap.

19 17. **Meetings and Communications with Committee Members and Professionals.**  
20 The time incurred in this task reflects time spent conferring with the Debtors' professionals,  
21 Committee members, Committee counsel and internally with other professionals of Dundon  
22 regarding these Chapter 11 Cases, including the sales, fees relating to the same and next steps and  
23 time spent preparing presentations for Committee calls. Dundon spent a total of 34.2 hours  
24 performing services related to Meetings and Communications with Committee Members and  
25 Professionals and charged fees for these services in the amount of \$21,150.00, before giving effect  
26 to the blended average hourly rate cap.

27 18. **Court Hearings.** The time incurred in this task code reflects time spent traveling  
28 to and attending hearings and the auction. Dundon spent a total of 24.4 hours performing services

related to the Court Hearings task and charged fees for these services in the amount of \$11,211.25, before giving effect to the blended average hourly rate cap.

19. **Claims Analysis.** The time incurred in this task code reflects time analyzing (and reviewing the analysis of others) of potential claims upon the debtors' estates. and conferring with parties regarding the same. Dundon spent a total of 17.0 hours performing services related to the Claims Analysis and charged fees for these services in the amount of \$9,897.50, before giving effect to the blended average hourly rate cap.

20. **Chapter 11 Plan.** The time incurred in this task code reflects time applying claims analysis and business analysis towards potential structures, including recovery projection "waterfalls," of a Chapter 11 plan. Dundon spent a total of 22.9 hours performing services related to the Claims Analysis and charged fees for these services in the amount of \$14,210.00, before giving effect to the blended average hourly rate cap.

#### **VIII. DETAILED SUMMARY OF EXPENSES**

21. Dundon seeks reimbursement for costs incurred in the amount of \$1,939.52. All costs from outside parties, are charges at the unit rate charged by the vendors and substantially all of the expenses incurred relate to travel for attendance at the auction or hearings. A summary of requested expenses incurred is as follows:

| <b><u>DESCRIPTION</u></b>    | <b><u>AMOUNT</u></b>     |
|------------------------------|--------------------------|
| Travel Expenses              | \$1,669.52               |
| Parking                      | \$120.00                 |
| Meals During Travel          | \$150.00                 |
| <b><u>Total Expenses</u></b> | <b><u>\$1,939.52</u></b> |

22. Dundon believes that every professional employed on behalf of a Chapter 11 case has a responsibility to control fees and expenses by providing services in an efficient and effective manner. To this end, Dundon has worked to coordinate and facilitate the efficient completion of the matters on which it is employed. Staffing of matters within the case is done with the objective of providing the level of representation appropriate to the significance, complexity, or difficulty

1 of the particular matter. On certain occasions, when more than one professional attended a  
2 meeting or hearing, the attendance was necessary due to subject matter.

3 23. Furthermore, Dundon has taken great efforts to ensure that all services rendered by  
4 them during the Application Period were provided in a timely basis; necessary to the  
5 administration of the case; not billed in contravention with U.S. Bankruptcy Code; and performed  
6 within a reasonable amount of time commensurate with the complexity, importance and nature of  
7 the problem, issue or task addressed.

8 24. I believe the balance of fees sought in the First Interim Application are appropriate,  
9 and that the all of the fees incurred in this case to date are reasonable and necessary in light of the  
10 circumstances of the Chapter 11 Cases and the scope and difficulty of the business and legal issues  
11 involved and the outcome achieved.

12 25. I hereby certify and declare, that the attached invoices and spreadsheets at **Exhibit**  
13 **"1"** have been kept and maintained in the normal course of business, subject to normal business  
14 practices, and that the original of the record produced was made at or near the time of the acts,  
15 events and conditions recited therein, by or from information transmitted by a person with  
16 knowledge, in the course of a regularly-conducted activity of an agent, officer, employee, or  
17 person with knowledge, or of the office or institution in which the Declarant is engaged, and it is  
18 our regular practice to keep such documents in the course of the business. The source, method,  
19 and circumstances of preparing this document does not indicate a lack of trustworthiness.

20 26. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing  
21 is true and correct.

22 Dated: January 14, 2020

23 By: /s/ Matthew Dundon  
24 Matthew Dundon

# EXHIBIT 1

# EXHIBIT 1

| Timekeeper | Date      | Description                                                                 | Task Code                                                            | Hours | Rate | Fee        |
|------------|-----------|-----------------------------------------------------------------------------|----------------------------------------------------------------------|-------|------|------------|
| Mazier     | 11/1/2019 | Call with Cowen, CRO, ER, MD                                                | Meetings and Communications with Committee Members and Professionals | 1.10  | 675  | \$742.50   |
| Reubel     | 11/1/2019 | Kickoff call with Debtor's bankers - Cowen/Force 10 w/ A. Mazier, M. Dundon | Meetings and Communications with Committee Members and Professionals | 1.10  | 550  | \$605.00   |
| Reubel     | 11/1/2019 | Dataroom review of marketing materials and CIM                              | Business analysis                                                    | 3.50  | 550  | \$1,925.00 |
| Dundon     | 11/1/2019 | Kickoff call with Debtor's bankers - Cowen/Force 10 w/ A. Mazier, E. Reubel | Meetings and Communications with Committee Members and Professionals | 1.10  | 700  | \$770.00   |
| Dundon     | 11/1/2019 | Handling logistics for data room and related access                         | Case Administration                                                  | 0.40  | 700  | \$280.00   |
| Reubel     | 11/2/2019 | Review of docket 14 - CRO declaration                                       | Business analysis                                                    | 3.00  | 550  | \$1,650.00 |
| Reubel     | 11/2/2019 | Dataroom review of marketing materials and CIM                              | Business analysis                                                    | 2.60  | 550  | \$1,430.00 |
| Reubel     | 11/2/2019 | Industry review / competitors                                               | Business analysis                                                    | 3.50  | 550  | \$1,925.00 |
| Mazier     | 11/3/2019 | Review of marketing material                                                | Business analysis                                                    | 2.50  | 675  | \$1,687.50 |
| Mazier     | 11/3/2019 | JP Morgan loan documents review                                             | Business analysis                                                    | 3.40  | 675  | \$2,295.00 |
| Mazier     | 11/3/2019 | SingPost Loan document review                                               | Business analysis                                                    | 2.90  | 675  | \$1,957.50 |
| Mazier     | 11/3/2019 | Rosenthal Declaration in support of bidding procedures motion               | Sale Process                                                         | 0.70  | 675  | \$472.50   |
| Mazier     | 11/3/2019 | Industry research                                                           | Business analysis                                                    | 2.60  | 675  | \$1,755.00 |
| Mazier     | 11/3/2019 | Adversary Proceeding Complaint                                              | Business analysis                                                    | 1.30  | 675  | \$877.50   |
| Mazier     | 11/3/2019 | Nespresso response to bidding procedures motion                             | Sale Process                                                         | 1.20  | 675  | \$810.00   |
| Mazier     | 11/3/2019 | Call with ER to discuss Cowen meeting strategy                              | Sale Process                                                         | 0.75  | 675  | \$506.25   |
| Reubel     | 11/3/2019 | Edge software platform review                                               | Business analysis                                                    | 1.50  | 550  | \$825.00   |
| Reubel     | 11/3/2019 | Rosenthal Declaration in support of bidding procedures motion               | Sale Process                                                         | 1.00  | 550  | \$550.00   |
| Reubel     | 11/3/2019 | review of Docket 133 - adversary proceeding                                 | Business analysis                                                    | 1.50  | 550  | \$825.00   |
| Reubel     | 11/3/2019 | Nespresso response to bidding procedures motion                             | Sale Process                                                         | 0.60  | 550  | \$330.00   |
| Reubel     | 11/3/2019 | Strategy discussion w/ A. Mazier - Cowen meeting                            | Sale Process                                                         | 0.75  | 550  | \$412.50   |
| Reubel     | 11/3/2019 | Review of Docket 26 - Stress test case budgets for TG and JP                | Business analysis                                                    | 5.00  | 550  | \$2,750.00 |
| Reubel     | 11/3/2019 | Edge platform - Gartner report                                              | Business analysis                                                    | 1.00  | 550  | \$550.00   |

|        |           |                                                                                                                                          |                                                                      |      |     |            |
|--------|-----------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------|-----|------------|
| Reubel | 11/3/2019 | Edge platform - Forrester wave report                                                                                                    | Business analysis                                                    | 1.00 | 550 | \$550.00   |
| Mazier | 11/4/2019 | Review of motion to approve bidding procedures                                                                                           | Sale Process                                                         | 1.50 | 675 | \$1,012.50 |
| Mazier | 11/4/2019 | Preparation for Cowen meeting, bidding procedures motion                                                                                 | Sale Process                                                         | 4.50 | 675 | \$3,037.50 |
| Mazier | 11/4/2019 | Meeting at Cowen                                                                                                                         | Sale Process                                                         | 1.10 | 675 | \$742.50   |
| Mazier | 11/4/2019 | Post-meeting discussion w/ ER                                                                                                            | Sale Process                                                         | 0.50 | 675 | \$337.50   |
| Reubel | 11/4/2019 | Review of JP Morgan loan documents                                                                                                       | Business analysis                                                    | 1.50 | 550 | \$825.00   |
| Reubel | 11/4/2019 | Review of SingPost credit agreement                                                                                                      | Business analysis                                                    | 1.80 | 550 | \$990.00   |
| Reubel | 11/4/2019 | Agenda and meeting prep with Cowen                                                                                                       | Sale Process                                                         | 3.80 | 550 | \$2,090.00 |
| Reubel | 11/4/2019 | Meeting at Cowen                                                                                                                         | Sale Process                                                         | 1.00 | 550 | \$550.00   |
| Reubel | 11/4/2019 | Travel to Cowen's office                                                                                                                 | Sale Process                                                         | 2.00 | 275 | \$550.00   |
| Reubel | 11/4/2019 | Administration: review docket - email                                                                                                    | Case Administration                                                  | 0.40 | 550 | \$220.00   |
| Mazier | 11/5/2019 | Statement of Financial Affairs-Jagged Peak                                                                                               | Business analysis                                                    | 4.20 | 675 | \$2,835.00 |
| Mazier | 11/5/2019 | Statement of Financial Affairs TradeGlobal                                                                                               | Business analysis                                                    | 1.30 | 675 | \$877.50   |
| Mazier | 11/5/2019 | Review of Cowen and Force 10 retention application                                                                                       | Other Case Professionals' Retention and Fee Applications             | 2.70 | 675 | \$1,822.50 |
| Mazier | 11/5/2019 | Analysis of application to retain Young Conaway                                                                                          | Other Case Professionals' Retention and Fee Applications             | 0.80 | 675 | \$540.00   |
| Mazier | 11/5/2019 | Call with UCC counsel                                                                                                                    | Meetings and Communications with Committee Members and Professionals | 0.60 | 675 | \$405.00   |
| Reubel | 11/5/2019 | Review of Statement of Financial Affairs --Jagged Peak                                                                                   | Business analysis                                                    | 2.60 | 550 | \$1,430.00 |
| Reubel | 11/5/2019 | Review of Statement of Financial Affairs -- Trade Global                                                                                 | Business analysis                                                    | 3.00 | 550 | \$1,650.00 |
| Reubel | 11/5/2019 | Review of 10-26 hearing CourtCall                                                                                                        | Court Hearings                                                       | 1.00 | 550 | \$550.00   |
| Reubel | 11/5/2019 | Review of docket 242 - simple VMS vendor access and user agreement                                                                       | Business analysis                                                    | 1.40 | 550 | \$770.00   |
| Reubel | 11/5/2019 | Meeting recap / next steps discussion w/ A. Mazier                                                                                       | Meetings and Communications with Committee Members and Professionals | 0.50 | 550 | \$275.00   |
| Reubel | 11/5/2019 | Review of asset & liability schedules - JP                                                                                               | Business analysis                                                    | 2.00 | 550 | \$1,100.00 |
| Reubel | 11/5/2019 | Administration: review docket - email                                                                                                    | Case Administration                                                  | 0.30 | 550 | \$165.00   |
| Dundon | 11/5/2019 | Committee composition discussion (creditors on both JP and TG side being desirable given potential for early assumption of JP creditors) | Meetings and Communications with Committee Members and Professionals | 0.30 | 700 | \$210.00   |
| Mazier | 11/6/2019 | Jagged Peak APA                                                                                                                          | Business analysis                                                    | 2.80 | 675 | \$1,890.00 |
| Mazier | 11/6/2019 | Industry research, competitor analysis                                                                                                   | Business analysis                                                    | 0.60 | 675 | \$405.00   |
| Mazier | 11/6/2019 | Comps for financial professional retention fees                                                                                          | Sale Process                                                         | 3.50 | 675 | \$2,362.50 |
| Mazier | 11/6/2019 | Review of Sept monthly operating report for Jagged Peak Inc                                                                              | Business analysis                                                    | 0.70 | 675 | \$472.50   |

|        |           |                                                                                           |                                                                                             |      |     |            |
|--------|-----------|-------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------|-----|------------|
| Reubel | 11/6/2019 | Review of asset & liability schedules - TG                                                | Business analysis<br>Other Case Professionals' Retention and Fee Applications               | 2.00 | 550 | \$1,100.00 |
| Reubel | 11/6/2019 | Review of Cowen and Force 10 retention application                                        | Meetings and Communications with Committee Members and Professionals                        | 1.70 | 550 | \$935.00   |
| Reubel | 11/6/2019 | Call with UCC counsel                                                                     | Sale Process                                                                                | 0.60 | 550 | \$330.00   |
| Reubel | 11/6/2019 | Review of Docket 198 - bidding procedures order                                           | Sale Process                                                                                | 0.50 | 550 | \$275.00   |
| Reubel | 11/6/2019 | Prepare Comps for financial professional retention fees                                   | Sale Process                                                                                | 3.00 | 550 | \$1,650.00 |
| Reubel | 11/6/2019 | Review of Sept Jagged Peak monthly operating report                                       | Business analysis<br>Other Case Professionals' Retention and Fee Applications               | 0.50 | 550 | \$275.00   |
| Dundon | 11/6/2019 | Discussion with E. Reubel and A. Mazier regarding debtor FA and IB compensation           | Meetings and Communications with Committee Members and Professionals                        | 0.50 | 700 | \$350.00   |
| Dundon | 11/6/2019 | Continued discussion with E. Reubel and A. Mazier regarding debtor FA and IB compensation | Other Case Professionals' Retention and Fee Applications                                    | 0.40 | 700 | \$280.00   |
| Mazier | 11/7/2019 | Analysis of SOFA                                                                          | Business analysis<br>Meetings and Communications with Committee Members and Professionals   | 3.50 | 675 | \$2,362.50 |
| Mazier | 11/7/2019 | Call with UCC counsel                                                                     | Meetings and Communications with Committee Members and Professionals                        | 0.50 | 675 | \$337.50   |
| Mazier | 11/7/2019 | Call with ER to discuss LOI and prepare for UCC call                                      | Meetings and Communications with Committee Members and Professionals                        | 0.70 | 675 | \$472.50   |
| Mazier | 11/7/2019 | Call with CRO and ER                                                                      | Sale Process                                                                                | 0.90 | 675 | \$607.50   |
| Mazier | 11/7/2019 | Call with Cowen and ER                                                                    | Sale Process                                                                                | 0.70 | 675 | \$472.50   |
| Mazier | 11/7/2019 | Review of SingPost annual report for 2018                                                 | Business analysis<br>Meetings and Communications with Committee Members and Professionals   | 1.70 | 675 | \$1,147.50 |
| Reubel | 11/7/2019 | Call with UCC counsel                                                                     | Meetings and Communications with Committee Members and Professionals                        | 0.50 | 550 | \$275.00   |
| Reubel | 11/7/2019 | Administration: review docket - email                                                     | Case Administration<br>Meetings and Communications with Committee Members and Professionals | 0.40 | 550 | \$220.00   |
| Reubel | 11/7/2019 | Call with A. Mazier to discuss Jagged Peak LOI and prepare for UCC call                   | Meetings and Communications with Committee Members and Professionals                        | 0.70 | 550 | \$385.00   |
| Reubel | 11/7/2019 | Call with Force Ten and A. Mazier                                                         | Sale Process                                                                                | 0.90 | 550 | \$495.00   |
| Reubel | 11/7/2019 | Call with Cowen and A. Mazier                                                             | Sale Process                                                                                | 0.70 | 550 | \$385.00   |
| Reubel | 11/7/2019 | Review of docket 236 - Flurry / trade global stalking horse term sheet                    | Sale Process                                                                                | 1.00 | 550 | \$550.00   |
| Dundon | 11/7/2019 | Review and edits to deck for Committee member presentation                                | Meetings and Communications with Committee Members and Professionals                        | 0.70 | 700 | \$490.00   |
| Mazier | 11/8/2019 | UCC call preparation slides                                                               | Meetings and Communications with Committee Members and Professionals                        | 3.80 | 675 | \$2,565.00 |
| Mazier | 11/8/2019 | UCC call                                                                                  | Meetings and Communications with Committee Members and Professionals                        | 0.70 | 675 | \$472.50   |
| Reubel | 11/8/2019 | Administration: review docket - email                                                     | Case Administration                                                                         | 0.40 | 550 | \$220.00   |
| Reubel | 11/8/2019 | Call w. Amanda Perach on schedules                                                        | Business analysis<br>Meetings and Communications with Committee Members and Professionals   | 0.40 | 550 | \$220.00   |
| Reubel | 11/8/2019 | UCC call preparation slides                                                               | Meetings and Communications with Committee Members and Professionals                        | 3.80 | 550 | \$2,090.00 |

|        |            |                                                                                                     |                                                                      |      |     |            |
|--------|------------|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------|-----|------------|
| Reubel | 11/8/2019  | UCC Committee call                                                                                  | Meetings and Communications with Committee Members and Professionals | 0.70 | 550 | \$385.00   |
| Reubel | 11/8/2019  | review of Trade Global master staffing services agreement - Docket 242                              | Business analysis                                                    | 1.00 | 550 | \$550.00   |
| Dundon | 11/8/2019  | Analysis of comps and discussion of same regarding debtor FA and IB compensation                    | Other Case Professionals' Retention and Fee Applications             | 1.00 | 700 | \$700.00   |
| Mazier | 11/9/2019  | Property lease review                                                                               | Business analysis                                                    | 1.90 | 675 | \$1,282.50 |
| Mazier | 11/9/2019  | Review of SingPost Q2 & FY 2019 earnings transcript                                                 | Business analysis                                                    | 2.40 | 675 | \$1,620.00 |
| Mazier | 11/10/2019 | Investment bank fee comps                                                                           | Sale Process                                                         | 5.20 | 675 | \$3,510.00 |
| Mazier | 11/10/2019 | Stock purchase agreements review                                                                    | Business analysis                                                    | 2.10 | 675 | \$1,417.50 |
| Reubel | 11/10/2019 | Call w/ Ann Miller to discuss sale process                                                          | Sale Process                                                         | 0.40 | 550 | \$220.00   |
| Reubel | 11/10/2019 | Prepare investment bank fee comps                                                                   | Sale Process                                                         | 4.00 | 550 | \$2,200.00 |
| Reubel | 11/10/2019 | Administration: review docket - email                                                               | Case Administration                                                  | 0.50 | 550 | \$275.00   |
| Mazier | 11/11/2019 | Stockholders agreement analysis                                                                     | Business analysis                                                    | 2.80 | 675 | \$1,890.00 |
| Mazier | 11/11/2019 | Software licensing agreement                                                                        | Business analysis                                                    | 1.30 | 675 | \$877.50   |
| Mazier | 11/11/2019 | Additional revisions to investment bank fee research, correspondence with Cowen, UCC counsel        | Sale Process                                                         | 3.70 | 675 | \$2,497.50 |
| Reubel | 11/11/2019 | Prepare investment bank fee comps                                                                   | Sale Process                                                         | 1.70 | 550 | \$935.00   |
| Reubel | 11/11/2019 | Cowen comp analysis re: objection to Cowen fees                                                     | Other Case Professionals' Retention and Fee Applications             | 3.10 | 550 | \$1,705.00 |
| Dundon | 11/11/2019 | Draft of Dundon retention application                                                               | Retention and Fee Applications                                       | 1.50 | 700 | \$1,050.00 |
| Mazier | 11/12/2019 | Continued property lease review                                                                     | Business analysis                                                    | 0.70 | 675 | \$472.50   |
| Mazier | 11/12/2019 | Analysis of comps provided by Cowen, discussion with ER regarding merits of objection to Cowen fees | Sale Process                                                         | 3.60 | 675 | \$2,430.00 |
| Mazier | 11/12/2019 | Call with UCC counsel, ER regarding objection to Cowen fee.                                         | Sale Process                                                         | 0.70 | 675 | \$472.50   |
| Reubel | 11/12/2019 | Call with UCC counsel and A. Mazier to formulate strategy for Cowen fee objection                   | Other Case Professionals' Retention and Fee Applications             | 0.70 | 550 | \$385.00   |
| Reubel | 11/12/2019 | Analysis of Cowen Comps                                                                             | Sale Process                                                         | 1.00 | 550 | \$550.00   |
| Reubel | 11/12/2019 | Call with A. Mazier to formulate strategy for Cowen fee objection                                   | Other Case Professionals' Retention and Fee Applications             | 1.00 | 550 | \$550.00   |
| Reubel | 11/12/2019 | discussion w/ M. Dundon regarding Cowen banking fees and settlement strategy                        | Sale Process                                                         | 0.40 | 550 | \$220.00   |
| Reubel | 11/12/2019 | email to C. Castaldi regarding banking fees and settlement strategy                                 | Sale Process                                                         | 1.00 | 550 | \$550.00   |
| Reubel | 11/12/2019 | Jagged Peak APA - Docket 255                                                                        | Business analysis                                                    | 2.00 | 550 | \$1,100.00 |
| Dundon | 11/12/2019 | discussion w/ E. Reubel regarding Cowen banking fees and settlement strategy                        | Sale Process                                                         | 0.40 | 700 | \$280.00   |
| Dundon | 11/12/2019 | Communications with Cowen (A. Miller), Brown Rudnick (C. Castaldi), and A.                          | Sale Process                                                         | 1.40 | 700 | \$980.00   |

Mazier and E. Reubel regarding debtor investment banker and financial adviser fees

|        |            |                                                                                          |                                                                      |      |       |            |
|--------|------------|------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------|-------|------------|
| Mazier | 11/13/2019 | SingPost intercompany loan agreement review                                              | Business analysis                                                    | 1.10 | 675   | \$742.50   |
| Mazier | 11/13/2019 | Call with ER, and UCC counsel to discuss Cowen's fees                                    | Other Case Professionals' Retention and Fee Applications             | 0.50 | 675   | \$337.50   |
| Reubel | 11/13/2019 | Trade global APA - Docket 254                                                            | Business analysis                                                    | 2.80 | 550   | \$1,540.00 |
| Reubel | 11/13/2019 | Call with UCC counsel and A. Mazier to formulate strategy for Cowen fee objection        | Other Case Professionals' Retention and Fee Applications             | 0.50 | 550   | \$275.00   |
| Reubel | 11/13/2019 | Administration: review docket - email                                                    | Case Administration                                                  | 0.30 | 550   | \$165.00   |
| Mazier | 11/14/2019 | Further revisions to banker fee comps per UCC counsel directions                         | Sale Process                                                         | 3.60 | 675   | \$2,430.00 |
| Mazier | 11/14/2019 | UCC call                                                                                 | Meetings and Communications with Committee Members and Professionals | 0.50 | 675   | \$337.50   |
| Mazier | 11/14/2019 | call with ER to discuss hearing/UCC objection prep                                       | Sale Process                                                         | 1.00 | 675   | \$675.00   |
| Reubel | 11/14/2019 | Prepare investment bank fee comps                                                        | Sale Process                                                         | 3.10 | 550   | \$1,705.00 |
| Reubel | 11/14/2019 | UCC Committee call                                                                       | Meetings and Communications with Committee Members and Professionals | 0.50 | 550   | \$275.00   |
| Reubel | 11/14/2019 | call with A. Mazier to discuss hearing/UCC objection prep                                | Sale Process                                                         | 1.00 | 550   | \$550.00   |
| Mazier | 11/15/2019 | US Trustee objection to retention application for Cowen                                  | Other Case Professionals' Retention and Fee Applications             | 0.90 | 675   | \$607.50   |
| Mazier | 11/15/2019 | Dundon declaration regarding objection to Cowen fees                                     | Other Case Professionals' Retention and Fee Applications             | 1.30 | 675   | \$877.50   |
| Mazier | 11/15/2019 | Visible supply term sheet                                                                | Business analysis                                                    | 0.90 | 675   | \$607.50   |
| Mazier | 11/15/2019 | Visible supply APA                                                                       | Business analysis                                                    | 2.30 | 675   | \$1,552.50 |
| Dundon | 11/15/2019 | Review of A. Mazier declaration on debtor IB compensation and further discussion of same | Other Case Professionals' Retention and Fee Applications             | 1.80 | 700   | \$1,260.00 |
| Mazier | 11/16/2019 | call with A. Mazier to discuss hearing/UCC objection prep                                | Sale Process                                                         | 1.00 | 675   | \$675.00   |
| Reubel | 11/16/2019 | Review of Alex Mazier declaration - docket 293                                           | Sale Process                                                         | 0.20 | 550   | \$110.00   |
| Reubel | 11/16/2019 | UCC Objection to Cowen's fees - Docket 292                                               | Sale Process                                                         | 0.30 | 550   | \$165.00   |
| Reubel | 11/16/2019 | Nespresso objection to Debtor investment banker fees - docket 286                        | Other Case Professionals' Retention and Fee Applications             | 0.50 | 550   | \$275.00   |
| Reubel | 11/16/2019 | UPS reservation of rights objection - docket 266                                         | Business analysis                                                    | 0.30 | 550   | \$165.00   |
| Reubel | 11/16/2019 | Administration: review docket - email                                                    | Case Administration                                                  | 0.30 | 550   | \$165.00   |
| Reubel | 11/16/2019 | call with A. Mazier to discuss hearing/UCC objection prep                                | Sale Process                                                         | 1.00 | 550   | \$550.00   |
| Mazier | 11/17/2019 | Travel TG auction in Las Vegas--weather delay                                            | Court Hearings                                                       | 6.80 | 337.5 | \$2,295.00 |
| Mazier | 11/17/2019 | US Trustee objection to retention application of Force 10                                | Other Case Professionals' Retention and Fee Applications             | 1.40 | 675   | \$945.00   |

|        |            |                                                                                                          |                                                                      |      |       |            |
|--------|------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|------|-------|------------|
| Reubel | 11/17/2019 | Nespresso support of bid procedures - docket 285                                                         | Sale Process                                                         | 0.50 | 550   | \$275.00   |
| Reubel | 11/17/2019 | Debtors support for Force 10 success fee - Docket 273                                                    | Other Case Professionals' Retention and Fee Applications             | 0.30 | 550   | \$165.00   |
| Dundon | 11/17/2019 | Discussions with A. Mazier and E. Reubel regarding potential settlement on debtor FA and IB compensation | Other Case Professionals' Retention and Fee Applications             | 0.50 | 700   | \$350.00   |
| Mazier | 11/18/2019 | Cowen settlement discussions                                                                             | Sale Process                                                         | 2.80 | 675   | \$1,890.00 |
| Mazier | 11/18/2019 | Call with ER to discuss Cowen Settlement discussions                                                     | Sale Process                                                         | 0.70 | 675   | \$472.50   |
| Mazier | 11/18/2019 | TG auction in Vegas                                                                                      | Court Hearings                                                       | 6.30 | 675   | \$4,252.50 |
| Reubel | 11/18/2019 | Dial-in to Cowen settlement discussions                                                                  | Other Case Professionals' Retention and Fee Applications             | 2.80 | 550   | \$1,540.00 |
| Reubel | 11/18/2019 | Call w/ A. Mazier to discuss Cowen settlement discussions                                                | Other Case Professionals' Retention and Fee Applications             | 0.70 | 550   | \$385.00   |
| Reubel | 11/18/2019 | UST Objection to Debtor investment banking fees - docket 282                                             | Other Case Professionals' Retention and Fee Applications             | 0.40 | 550   | \$220.00   |
| Reubel | 11/18/2019 | Administration: review docket - email                                                                    | Case Administration                                                  | 0.50 | 550   | \$275.00   |
| Reubel | 11/18/2019 | SlngPost objection to JP sale of Edge software platform - docket 278                                     | Business analysis                                                    | 0.40 | 550   | \$220.00   |
| Reubel | 11/19/2019 | Fee settlement discussions with committee member                                                         | Meetings and Communications with Committee Members and Professionals | 0.40 | 550   | \$220.00   |
| Reubel | 11/19/2019 | Ann Miller declaration to UCC objection - docket 310                                                     | Other Case Professionals' Retention and Fee Applications             | 0.40 | 550   | \$220.00   |
| Dundon | 11/19/2019 | Correspondence with A. Perach regarding corrections to Dundon retention application                      | Retention and Fee Applications                                       | 0.30 | 700   | \$210.00   |
| Dundon | 11/19/2019 | Correspondence with A. Perach regarding corrections to Dundon retention application                      | Retention and Fee Applications                                       | 0.10 | 700   | \$70.00    |
| Mazier | 11/20/2019 | Travel back from Las Vegas post sales hearing--delayed due to weather                                    | Court Hearings                                                       | 7.30 | 337.5 | \$2,463.75 |
| Reubel | 11/20/2019 | JP hearing                                                                                               | Court Hearings                                                       | 3.00 | 550   | \$1,650.00 |
| Reubel | 11/20/2019 | Administration: review docket - email                                                                    | Case Administration                                                  | 0.40 | 550   | \$220.00   |
| Mazier | 11/21/2019 | Unsecured claims analysis                                                                                | Claims Analysis                                                      | 1.30 | 675   | \$877.50   |
| Mazier | 11/21/2019 | Meeting with MD and ER on next steps                                                                     | Meetings and Communications with Committee Members and Professionals | 0.70 | 675   | \$472.50   |
| Reubel | 11/21/2019 | Unsecured claims analysis                                                                                | Claims Analysis                                                      | 2.50 | 550   | \$1,375.00 |
| Reubel | 11/21/2019 | Meeting with M. Dundon A. Mazier on next steps                                                           | Meetings and Communications with Committee Members and Professionals | 0.70 | 550   | \$385.00   |
| Dundon | 11/21/2019 | Meeting with E. Reubel and A. Mazier on next steps                                                       | Meetings and Communications with Committee Members and Professionals | 0.70 | 700   | \$490.00   |
| Mazier | 11/22/2019 | Call with UCC counsel, ER and MD regarding next steps                                                    | Meetings and Communications with Committee Members and Professionals | 0.40 | 675   | \$270.00   |
| Reubel | 11/22/2019 | Unsecured claims analysis                                                                                | Claims Analysis                                                      | 3.50 | 550   | \$1,925.00 |

|        |            |                                                                     |                                                                      |      |     |            |
|--------|------------|---------------------------------------------------------------------|----------------------------------------------------------------------|------|-----|------------|
| Reubel | 11/22/2019 | Internal waterfall analysis for TG and JP                           | Claims Analysis                                                      | 3.00 | 550 | \$1,650.00 |
| Reubel | 11/22/2019 | Call with UCC counsel, A. Mazier and M. Dundon regarding next steps | Meetings and Communications with Committee Members and Professionals | 0.40 | 550 | \$220.00   |
| Reubel | 11/22/2019 | Administration: review docket - email                               | Case Administration                                                  | 0.30 | 550 | \$165.00   |
| Dundon | 11/22/2019 | Call with UCC counsel, A. Mazier and E. Dundon regarding next steps | Meetings and Communications with Committee Members and Professionals | 0.40 | 700 | \$280.00   |
| Reubel | 11/23/2019 | Docket 147 - Young Conway application                               | Other Case Professionals' Retention and Fee Applications             | 0.40 | 550 | \$220.00   |
| Mazier | 11/25/2019 | Analysis of sales proceeds waterfall                                | Claims Analysis                                                      | 1.60 | 675 | \$1,080.00 |
| Reubel | 11/26/2019 | Analysis of Force Ten sales proceeds waterfall                      | Claims Analysis                                                      | 2.00 | 550 | \$1,100.00 |
| Reubel | 11/26/2019 | Fee application                                                     | Retention and Fee Applications                                       | 2.00 | 550 | \$1,100.00 |
| Dundon | 11/27/2019 | Review and compilation of initial (10/31 to 11/27) billing          | Retention and Fee Applications                                       | 0.60 | 700 | \$420.00   |

| Timekeeper | Date       | Description                                                                            | Task Code                                                            | Hours | Rate  | Fee        |
|------------|------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------|-------|------------|
| Reubel     | 12/2/2019  | Review of docket 347,348,349 - JP MOR, TG MOR                                          | Case Administration                                                  | 0.40  | \$550 | \$220.00   |
| Mazier     | 12/3/2019  | Call with UCC and counsel                                                              | Meetings and Communications with Committee Members and Professionals | 0.70  | \$675 | \$472.50   |
| Reubel     | 12/4/2019  | Professional call on Force ten waterfall                                               | Claims Analysis                                                      | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/4/2019  | UCC Call                                                                               | Meetings and Communications with Committee Members and Professionals | 1.00  | \$550 | \$550.00   |
| Dundon     | 12/4/2019  | Recap of Committee call                                                                | Meetings and Communications with Committee Members and Professionals | 0.30  | \$700 | \$210.00   |
| Mazier     | 12/4/2019  | Analysis of MOR for October for TradeGlobal, Jagged Peak and TradeGlobal North America | Business Analysis                                                    | 1.80  | \$675 | \$1,215.00 |
| Reubel     | 12/5/2019  | review of Force 10 13-week budget and waterfall                                        | Case Administration                                                  | 1.50  | \$550 | \$825.00   |
| Mazier     | 12/5/2019  | Review of updated waterfall and liquidity forecast from Force 10                       | Chapter 11 Plan                                                      | 1.50  | \$675 | \$1,012.50 |
| Reubel     | 12/6/2019  | Force Ten waterfall presentation -- professional call                                  | Chapter 11 Plan                                                      | 1.00  | \$550 | \$550.00   |
| Mazier     | 12/6/2019  | Preparation for call with Force 10, UCC counsel, debtor counsel                        | Chapter 11 Plan                                                      | 2.70  | \$675 | \$1,822.50 |
| Mazier     | 12/6/2019  | Call with debtor counsel, Force 10, UCC counsel, Cowen                                 | Meetings and Communications with Committee Members and Professionals | 0.90  | \$675 | \$607.50   |
| Reubel     | 12/9/2019  | Review of monthly billing procedures order [D.I. 271]                                  | Case Administration                                                  | 0.40  | \$550 | \$220.00   |
| Reubel     | 12/9/2019  | Committee composition                                                                  | Case Administration                                                  | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/10/2019 | email and docket review/ case administration                                           | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Reubel     | 12/10/2019 | Review of Force 10 fee applications - Sept./ Oct. / Nov. [D.I. 375,376,377]            | Other Case Professionals' Retention and Fee Applications             | 0.60  | \$550 | \$330.00   |
| Reubel     | 12/11/2019 | Trade Global Closing / case administration                                             | Case Administration                                                  | 1.50  | \$550 | \$825.00   |
| Reubel     | 12/11/2019 | JAGGED Peak closing discussion with Force Ten                                          | Sale Process                                                         | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/11/2019 | status call with M. Dundon                                                             | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Dundon     | 12/11/2019 | Case strategy call with Brown Rudnick                                                  | Meetings and Communications with Committee Members and Professionals | 0.60  | \$700 | \$420.00   |
| Mazier     | 12/11/2019 | Analysis of Force 10 October and November fees and expenses                            | Other Case Professionals' Retention and Fee Applications             | 1.50  | \$675 | \$1,012.50 |
| Mazier     | 12/11/2019 | Call with UCC counsel, MD, ER                                                          | Meetings and Communications with Committee Members and Professionals | 0.50  | \$675 | \$337.50   |
| Mazier     | 12/11/2019 | Discussion with UCC counsel regarding waterfall and next                               | Chapter 11 Plan                                                      | 0.60  | \$675 | \$405.00   |

| Timekeeper | Date       | Description                                                                               | Task Code                                                            | Hours | Rate  | Fee        |
|------------|------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------|-------|------------|
|            |            | steps post sale closing                                                                   |                                                                      |       |       |            |
| Mazier     | 12/11/2019 | Call with ER regarding priority of claims, Force 10 retention, liquidity forecast         | Chapter 11 Plan                                                      | 0.70  | \$675 | \$472.50   |
| Dundon     | 12/11/2019 | status call with E. Reubel                                                                | Chapter 11 Plan                                                      | 0.50  | \$700 | \$350.00   |
| Reubel     | 12/11/2019 | Call with A. Mazier regarding priority of claims, Force 10 retention, liquidity forecast  | Case Administration                                                  | 0.70  | \$550 | \$385.00   |
| Dundon     | 12/13/2019 | Revision of fee application                                                               | Retention and Fee Applications                                       | 0.80  | \$700 | \$560.00   |
| Reubel     | 12/15/2019 | email and docket review/ case administration                                              | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Dundon     | 12/16/2019 | Case waterfall discussion with E. Reubel and A. Mazier                                    | Chapter 11 Plan                                                      | 1.10  | \$700 | \$770.00   |
| Dundon     | 12/16/2019 | Revision and expansion of distributable asset waterfall                                   | Chapter 11 Plan                                                      | 2.00  | \$700 | \$1,400.00 |
| Mazier     | 12/16/2019 | Discussion with ER on adjusted distribution of asset sales and unliquidated claims        | Chapter 11 Plan                                                      | 0.90  | \$675 | \$607.50   |
| Reubel     | 12/16/2019 | Discussion with A. Mazier on adjusted distribution of asset sales and unliquidated claims | Chapter 11 Plan                                                      | 0.90  | \$550 | \$495.00   |
| Reubel     | 12/17/2019 | Waterfall discussion with Dundon and Brown Rudnick                                        | Chapter 11 Plan                                                      | 0.50  | \$550 | \$275.00   |
| Reubel     | 12/17/2019 | email with M. Schlan on JP waterfall                                                      | Chapter 11 Plan                                                      | 0.50  | \$550 | \$275.00   |
| Reubel     | 12/17/2019 | Review of Singppost stipulation to sell Jagged Edge software [D.I. 389]                   | Business Analysis                                                    | 0.30  | \$550 | \$165.00   |
| Mazier     | 12/17/2019 | Review of adjusted waterfall with ER and UCC counsel                                      | Chapter 11 Plan                                                      | 2.20  | \$675 | \$1,485.00 |
| Reubel     | 12/18/2019 | email to j. Rosenthal on outstanding waterfall issues list                                | Chapter 11 Plan                                                      | 0.50  | \$550 | \$275.00   |
| Reubel     | 12/18/2019 | Waterfall preparation                                                                     | Chapter 11 Plan                                                      | 3.50  | \$550 | \$1,925.00 |
| Reubel     | 12/18/2019 | Meeting w/ M. Dundon and A. Mazier to review and discuss JP TG Waterfall                  | Chapter 11 Plan                                                      | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/18/2019 | Diligence of Force 10 draft of waterfall                                                  | Chapter 11 Plan                                                      | 1.50  | \$550 | \$825.00   |
| Mazier     | 12/18/2019 | Stipulation regarding Edge Software and SingPost's objection                              | Business Analysis                                                    | 0.90  | \$675 | \$607.50   |
| Reubel     | 12/19/2019 | email and docket review/ case administration                                              | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Reubel     | 12/19/2019 | Waterfall presentation with JP-TG professionals                                           | Chapter 11 Plan                                                      | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/19/2019 | Call w/ M. Schlan on status next steps                                                    | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Mazier     | 12/19/2019 | Call with UCC counsel, ER, Force 10 on waterfall adjustments                              | Meetings and Communications with Committee Members and Professionals | 1.20  | \$675 | \$810.00   |
| Reubel     | 12/19/2019 | fee application                                                                           | Retention and Fee Applications                                       | 2.50  | \$550 | \$1,375.00 |
| Reubel     | 12/20/2019 | UCC Call                                                                                  | Meetings and Communications with Committee Members and Professionals | 1.00  | \$550 | \$550.00   |

| Timekeeper | Date       | Description                                                                             | Task Code                                                            | Hours | Rate  | Fee        |
|------------|------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------|-------|------------|
| Reubel     | 12/20/2019 | Call w/ Max on status next steps                                                        | Meetings and Communications with Committee Members and Professionals | 0.40  | \$550 | \$220.00   |
| Reubel     | 12/20/2019 | Slide preparation                                                                       | Meetings and Communications with Committee Members and Professionals | 3.00  | \$550 | \$1,650.00 |
| Reubel     | 12/20/2019 | professional call                                                                       | Meetings and Communications with Committee Members and Professionals | 1.00  | \$550 | \$550.00   |
| Reubel     | 12/20/2019 | Call with J. Rosenthal to discuss budget                                                | Business Analysis                                                    | 0.90  | \$550 | \$495.00   |
| Mazier     | 12/20/2019 | Preparation UCC call                                                                    | Meetings and Communications with Committee Members and Professionals | 1.50  | \$675 | \$1,012.50 |
| Mazier     | 12/21/2019 | Motion to extend time to reject /assume lease in St Petersburg Florida                  | Business Analysis                                                    | 3.50  | \$675 | \$2,362.50 |
| Mazier     | 12/21/2019 | Jeremy Rosenthal declaration in support of extending time to reject/assume leases       | Business Analysis                                                    | 0.60  | \$675 | \$405.00   |
| Reubel     | 12/22/2019 | email and docket review/ case administration                                            | Case Administration                                                  | 0.50  | \$550 | \$275.00   |
| Mazier     | 12/22/2019 | Review of lease agreement                                                               | Claims Analysis                                                      | 1.00  | \$675 | \$675.00   |
| Reubel     | 12/23/2019 | email to Hogan regarding unassumed JP creditors                                         | Chapter 11 Plan                                                      | 0.30  | \$550 | \$165.00   |
| Dundon     | 12/23/2019 | Discussion with E. Reubel regarding status of Nespresso and other non-assumed creditors | Claims Analysis                                                      | 0.40  | \$700 | \$280.00   |
| Reubel     | 12/23/2019 | Discussion with M. Dundon regarding status of Nespresso and other non-assumed creditors | Claims Analysis                                                      | 0.40  | \$550 | \$220.00   |
| Mazier     | 12/26/2019 | Review of Nespresso reservation of rights filing with respect to Force 10 fees          | Other Case Professionals' Retention and Fee Applications             | 0.70  | \$675 | \$472.50   |
| Reubel     | 12/27/2019 | follow-up with J. Rosenthal regarding JP creditors                                      | Claims Analysis                                                      | 0.30  | \$550 | \$165.00   |
| Mazier     | 12/28/2019 | Review of Transition Services Agreement                                                 | Business Analysis                                                    | 1.80  | \$675 | \$1,215.00 |
| Reubel     | 12/30/2019 | Review of Dundon order                                                                  | Case Administration                                                  | 0.30  | \$550 | \$165.00   |

**Auction, Sale and Professional Retention Hearings in Las Vegas (Alex Mazier travel)**

|             |                                                   |                    |
|-------------|---------------------------------------------------|--------------------|
| 11/17/2020  | Airfare NYC to Las Vegas                          | \$ 680.80          |
| 11/17-11/20 | Hotel in Vegas for auction                        | \$ 816.33          |
| 11/21/2019  | Uber from JFK to Rye                              | \$ 114.94          |
| 11/20/2019  | Taxi from hotel to airport                        | \$ 15.00           |
| 11/18/2019  | Uber from auction back to hotel                   | \$ 12.71           |
| 11/18/2019  | Uber from hotel to meeting with Brown Rudnick     | \$ 9.74            |
| 11/17-11/21 | Parking at Westchester airport--dont have receipt | \$ 120.00          |
| 11/18/2019  | Meal allowance                                    | \$ 75.00           |
| 11/19/2019  | Meal allowance                                    | \$ 75.00           |
| 11/18/2019  | Cab from airport to hotel                         | \$ 20.00           |
|             | <b>Total</b>                                      | <b>\$ 1,939.52</b> |