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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SANTA ANA DIVISION**

In re	)	Case No. SA 08-13150-RK
	)	[Substantively Consolidated With:
JAMES C. GIANULIAS, and CAMEO HOMES, a	)	Case No. 8:08-bk-13151-RK]
California corporation,	)	Chapter 11
	)	
Debtors and Debtors-in-Possession.	)	<b>NOTICE OF AMENDED MOTION FOR ORDER: (1)</b>
	)	<b>APPROVING DISCLOSURE STATEMENT; (2)</b>
	)	<b>APPROVING NOTICE PROCEDURES; (3)</b>
	)	<b>ESTABLISHING CURE PROCEDURES; (4)</b>
	)	<b>ESTABLISHING CONFIRMATION PROCEDURES AND</b>
	)	<b>DEADLINES; AND (5) ESTABLISHING CERTAIN BAR</b>
	)	<b>DATES</b>
	)	
	)	<u>Disclosure Statement Hearing</u>
	)	Date: December 16, 2009
	)	Time: 3:00 p.m.
	)	Place: Courtroom 5D
	)	411 West Fourth Street
	)	Santa Ana, CA 92701

**TO THE OFFICE OF THE UNITED STATES TRUSTEE, CERTAIN CREDITORS AND PARTIES-IN-INTEREST:**

**PLEASE TAKE NOTICE** that James C. Gianulias ("Gianulias") and Cameo Homes ("Cameo"), the debtors and debtors-in-possession in these substantively-consolidated cases (together, the "Debtors"), have filed their "Amended Motion for Order: (1) Approving Disclosure Statement; (2) Approving Notice Procedures; (3) Establishing Cure Procedures; (4) Establishing Confirmation Procedures and Deadlines; and (5) Establishing Certain Bar Dates" (the "Motion"). By the Motion, the Debtors seek an order authorizing and approving, among other things: (1) the "First Amended Disclosure Statement Regarding Debtors' First Amended Plan of Reorganization (Dated November 9, 2009)" (the "Disclosure Statement"), as it may be amended prior to the conclusion of, or as a result of, the hearing thereon; (2) certain specified procedures for the transmittal of the Disclosure

Statement, the "Debtors' First Amended Plan of Reorganization (Dated November 9, 2009)" (the "Plan"), and notice of the same; (3) cure procedures for contracts and leases to be assumed pursuant to the Plan; (4) the setting of the requisite dates in connection with the solicitation, voting, and confirmation process for the Plan; (5) the setting of certain bar dates; and (6) establishing procedures for tabulating votes on the Plan.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Local Bankruptcy Rule 9013-1(d)(2), any party opposing the Motion must file a written response with the Bankruptcy Court, and serve such response upon counsel for the Debtors at the addresses set forth in the upper left-hand corner of the first page of this Notice and the Office of the United States Trustee, 411 W. Fourth Street, #9041, Santa Ana, CA 92701-4593, not later than fourteen (14) days before the date of the hearing on the Motion.

**PLEASE TAKE FURTHER NOTICE** that pursuant to Local Bankruptcy Rule 9013-1(h), failure to timely file and serve a response or objection to the Motion or to appear at the hearing on the Motion may be deemed to constitute consent to the granting or denial of the Motion, as the case may be.

A true and complete copy of the Motion can be obtained by contacting Lori Gauthier, Paralegal, at Irell & Manella, LLP, 840 Newport Center Drive, Suite 400, Newport Beach, California 92660-6324, (949) 760-5130, lgauthier@irell.com.

Dated: November 20 2009

THE LOBEL FIRM, LLP

-and-

IRELL & MANELLA LLP

By: Kerri A. Lyman  
Alan J. Freidman  
Kerri A. Lyman  
Attorneys for Debtors and Debtors-in-Possession

In re:  
James C. Gianulias and Cameo Homes

Debtor(s).

CHAPTER 11

CASE NUMBER 8:08-bk-13150-RK

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
840 Newport Center Drive, Suite 400, Newport Beach, CA 92660-6324

The foregoing document described as **NOTICE OF AMENDED MOTION FOR ORDER: (1) APPROVING DISCLOSURE STATEMENT; (2) APPROVING NOTICE PROCEDURES; (3) ESTABLISHING CURE PROCEDURES; (4) ESTABLISHING CONFIRMATION PROCEDURES AND DEADLINES; AND (5) ESTABLISHING CERTAIN BAR DATES** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner indicated below:

**I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")** – Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperlink to the document. On November 20, 2009, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated below:

☒ Service information continued on attached page

**II. SERVED BY U.S. MAIL OR OVERNIGHT MAIL**(indicate method for each person or entity served):

On November 20, 2009 I served the following person(s) and/or entity(ies) at the last known address(es) in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States Mail, first class, postage prepaid, and/or with an overnight mail service addressed as follows. *Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.*

☒ Service information continued on attached page

**III. SERVED BY PERSONAL DELIVERY, FACSIMILE TRANSMISSION OR EMAIL** (indicate method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on November 20, 2009 I served the following person(s) and/or entity(ies) by personal delivery, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. *Listing the judge here constitutes a declaration that personal delivery on the judge will be completed no later than 24 hours after the document is filed.*

Chambers of Honorable Robert W. Kwan  
United States Bankruptcy Court  
411 W. Fourth Street  
Santa Ana, CA 92701

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

11/20/09  
Date

Lori Gauthier  
Type Name

/s/ Lori Gauthier  
Signature

In re:  
James C. Gianulias and Cameo Homes

Debtor(s).

CHAPTER 11

CASE NUMBER 8:08-bk-13150-RK

**SERVED VIA NOTICE OF ELECTRONIC FILING ("NEF")**

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- Matthew S Walker matthew.walker@pillsburylaw.com,  
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- Steven Werth swerth@sulmeyerlaw.com
- John H Wunsch sandra.g.mcmasters@wellsfargo.com

In re: James C. Gianulias and Cameo Homes	Debtor(s).	CHAPTER 11 CASE NUMBER 8:08-bk-13150-RK
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**SERVED VIA FIRST-CLASS MAIL**

REFER TO ATTACHED SERVICE LIST

**JOINT SPECIAL NOTICE LIST – GIANULIAS  
AND CAMEO HOMES**

**DEBTOR**

James C. Gianulias/Cameo Homes  
1105 Quail Street  
Newport Beach, CA 92660

**Office of United States Trustee**

Attn: Michael Hauser, Esq.  
411 W. Fourth Street, #9041  
Santa Ana, CA 92701-4593

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Dan Lev, Esq. - SulmeyerKupetz  
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Los Angeles, CA 90071

**Joint Committee Member**

PCR Services Corporation  
Attn: Steve Nelson  
1 Venture, Suite 150  
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355 S. Grand, #2900  
Los Angeles, CA 90071

**Joint Committee Member**

Housing Capital Company  
Attn: William Wells and Dave Prowse  
3200 Bristol St., Suite 800  
Costa Mesa, CA 92626-1810

**Joint Committee Member**

Tien Gu  
c/o Parks & Oberhansley  
Attn: Nathan C. Garn, Esq.  
27250 Via Industria  
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**Joint Committee Member & Petitioning Creditor**

California National Bank  
Attn: Jyotsna Desai, V.P.  
221 S. Figueroa St., #310  
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**Joint Committee Member**

Hall & Forman, Inc.  
Attn: Lou Ann Frederick  
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**Joint Committee Member**

David Evans & Associates, Inc.  
Attn: Erin F. Austin/Linda Watanabe-Mitchell  
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**Petitioning Creditor**

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City of Murrieta  
Attn: City Manager Rick Dudley  
One Town Square  
24601 Jefferson Avenue  
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**Petitioning Creditor**

Famille Holdings L.P.  
Attn: James H. Herbst, Manager  
27675 Chapala  
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**PETITIONING CREDITOR'S COUNSEL**

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[firm change, see below]

**SECURED CREDITOR**

PNC Bank  
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Overland Park., KS 66210

CHASE HOME FINANCE  
CUSTOMER SERVICE  
PO BOX 24696  
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REAL PROPERTY TAX DIV  
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KAHULUI, HI 96732

NEVADA COUNTY TREASURER AND TAX  
COLLECTOR – E. CHRISTINA DABIS  
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NEVADA, CA 95959

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CUSTOMER SERVICE  
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PHOENIX, AZ 85016

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THE TREASURER  
12 CIVIC CENTER PLAZA  
SANTA ANA, CA 92701

RIVERSIDE COUNTY TAX COLLECTOR PAUL  
MCDONNELL, TREASURER  
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RIVERSIDE, CA 92502

WESTERN INSURANCE COMPANY  
ATTN LESLIE SCHULENBERG  
675 WEST MOANA  
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MERCEDES BENZ FINANCIAL  
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6 CAMPUS CIRCLE, STE 100  
WEST LAKE, TX 76262

PITKIN COUNTY ASSESSOR - TOM ISAAC  
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ASPEN, CO 81611

MERCEDES-BENZ FINANCIAL  
CUSTOMER SERVICE  
PO BOX 685  
ROANOKE, TX 76262

REQUEST FOR SPECIAL NOTICE

MW Housing Partners, III, LP  
c/o Steven G. Polard, Esq.  
Perkins Coie, LLP  
1888 Century Park East, Suite 1700  
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REQUEST FOR SPECIAL NOTICE

Wachovia Bank National Association  
c/o M. Houston, Esq./C. Rivas, Esq.  
Reed Smith, LLP  
355 South Grand Avenue, Suite 2900  
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REQUEST FOR SPECIAL NOTICE

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Los Angeles, CA 90071-2440

Housing Capital Company

c/o Cox, Castle & Nicholson LLP  
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REQUEST FOR SPECIAL NOTICE

Housing Capital Company  
c/o L. Jurich, Esq./D. Talerico, Esq.  
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Intervest Mortgage Investment Company

c/o Reid & Hellyer  
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REQUEST FOR SPECIAL NOTICE

Gateway Plastering, Inc.  
Marc Hines, Esq./Katherine Agbayani, Esq.  
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REQUEST FOR SPECIAL NOTICE

Bank of the West  
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REQUEST FOR SPECIAL NOTICE

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REQUEST FOR SPECIAL NOTICE

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RSN - 7/1/08

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RSN - 8/27/08

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RSN - 9/3/08

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1200 K Street, N.W., Suite 340  
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RSN - 3/5/09

Universal Bank  
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1901 Avenue of the Stars, 2nd Floor  
Los Angeles, CA 90067

Securities Exchange Commission  
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RN 4/7/09

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RSN - 5/14/09

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Attn: George Koppe, Asst. Vice President  
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RSN 5/21/09

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