Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 1 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 24 of 40

to the Company, (C) except as otherwise provided in Section 7.01(a), L/S Partners shall thereupon be deemed to have been released by the Company, Cameo and all of their respective Affiliates from and against any and all claims, losses, damages, costs, expenses, demands, liabilities, obligations, liens, encumbrances, rights of action and/or attorneys' fees arising in connection with the Company, the Property and/or under this Agreement, and (D) all of L/S Partners rights under Section 9.03 shall survive such liquidation and any future modification of the terms of such Section or the Agreement and L/S Partners shall continue to have the benefit thereof, and (ix) Section 3.02 of this Agreement shall be deemed to have been deleted in its entirety and the following substituted in lieu thereof:

"3.02 <u>Distributions of Cash Flow</u>. Except as provided elsewhere in this Agreement, cash held in the Collection Account from time to time in excess of such reserves as are established from time to time by the Managing Member for anticipated cash disbursements that will have to be made before anticipated additional cash receipts will provide the funds therefor (the "Cash Flow") shall be distributed to the Members as soon as it becomes available for distribution, but in no event less often than monthly by the 25th day of each calendar month, in the following order of priority:

(a) <u>Cameo's Unpaid Preferred Return</u>. First, to Cameo, until and to the extent required to reduce Cameo's accrued and unpaid Preferred Return to zero (0).

(b) <u>Cameo's Unrecovered Capital</u>. Next, to Cameo, until and to the extent required to reduce Cameo's Unrecovered Capital Account to zero (0).

(c) <u>L/S Partners' Unpaid Preferred Return</u>. Next, to L/S Partners, until and to the extent required to reduce L/S Partners' accrued and unpaid Preferred Return to zero (0).

(d) <u>L/S Partners' Unrecovered Capital</u>. Next, to L/S Partners, until and to the extent required to reduce L/S Partners' Unrecovered Capital Account to zero (0) (or, if the Project Termination Election is made prior to the Property Contribution Closing, until and to the extent required to reduce its Unrecovered Capital Account to \$200,000) (the Members agreeing that L/S Partners shall forfeit its right to recover the last \$200,000 of the balance of its Unrecovered Capital Account in the event that it makes a Project Termination Election prior to the Property Contribution Closing).

(c) <u>Balance</u>. Thereafter, to Cameo."

ARTICLE VIII DISSOLUTION OF THE COMPANY

8.01 <u>Events of Dissolution</u>. Upon a Member's retirement, removal, resignation or withdrawal from the Company or the admission of a new Member to the Company, or the occurrence of an Event of Bankruptcy with respect to either Member, the Company shall dissolve unless within ninety (90) days after any such event, the other Member elects to continue the Company. The Company shall, however, be dissolved upon the first to occur of the following events:

47596\1123071v17

1¢

Exhibit <u>N</u> Page <u>71</u>3 Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 2 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 25 of 40

(a) <u>Intentionally</u> deleted.

(b) <u>Liquidation of Assets</u>. The sale of all or substantially all of the assets of the Company unless such sale or other disposition involves any deferred payment of the consideration for such sale or disposition, whereupon the Company shall not dissolve until the last day of the calendar month during which the Company shall receive the balance of such deferred payment.

(c) <u>Non-Defaulting Member's Election</u>. The election by the non-defaulting Member during the pendency of an Event of Default.

(d) <u>Termination of the Contribution Agreement</u>. The election of a Member in accordance with the terms of Section 2.02(b)(ii) hereof.

8.02 <u>Effect of Dissolution</u>. Upon dissolution of the Company by reason of the occurrence of any of the events described in Section 8.01 or by operation of law, the Company shall not terminate but shall continue solely for the purposes of (a) liquidating all of the assets owned by the Company (until all such assets have been sold or liquidated) and (b) collecting the proceeds from such sales and all receivables of the Company. Upon such dissolution, the Company shall engage in no further business thereafter other than that necessary to cause the Project to be operated on an interim basis and for the Company to collect its receivables, liquidate its assets and pay or discharge its liabilities.

8.03 <u>Liquidation of Assets</u>. All of the assets of the Company, other than cash, shall be offered (either as an entirety or on an asset-by-asset basis) promptly for sale by the Liquidating Trustee on behalf of the Company upon the best terms available in the open market. For purposes of this Agreement, the "<u>Liquidating Trustee</u>" shall be the Managing Member. Each Member, provided it shall not be in breach of any of its obligations hereunder (nor would be in breach but for the requirements of notice or the passage of time or both), shall be entitled to negotiate or bid for the purchase of any or all of the assets being offered for sale. The gross sales proceeds and all other cash shall be applied and distributed in accordance with Section 8.04.

8.04 <u>Distributions Upon Liquidation</u>. Upon the liquidation of the Company caused by other than the termination of the Company under Section 708(b)(1)(B) of the Code, the Liquidating Trustee shall proceed with winding up of the affairs of the Company in accordance with the provisions of this ARTICLE VIII. During such winding up process, the Net Profits, Net Losses and Cash Flow distributions shall continue to be shared by the Members in accordance with this Agreement. The proceeds from the sale of the Company's assets, to the extent available, shall be applied and distributed by the Company in the following order:

(a) <u>Payment of Debts</u>. To the payment of all known debts and liabilities of the Company, including debts to any Members who are creditors of the Company;

(b) Establishment of Reserves. To the establishment of the following

reserves:

(i) A reserve to pay for the projected costs and expenses of maintaining the Company's existence for a period of one (1) year following the sale of the last

16

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 3 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 26 of 40

portion of the Property (the "<u>Close-Out Period</u>") including annual franchise fees, annual renewal fees for domestic representation, anticipated accounting costs for preparation of the Company's annual tax returns and filing fees as well as the costs of completing the liquidation and winding-up of the Company at the expiration of the Close-Out Period including filing and publication costs and fees.

(ii) In the event the Company has not previously purchased insurance coverage for the duration of the Close-Out Period, a reserve to pay for the projected cost of annual insurance premiums to maintain the Company's insurance during the Close-Out Period. The Members intend that the proceeds of such insurance will be reasonably likely to be sufficient to provide compensation for claims that have not been made known to the Company or that have not arisen but that, based on facts known to the Company, are likely to arise or to become known to the Company within ten (10) years after the date of dissolution.

(iii) A reserve to pay all claims and obligations, including all contingent, conditional or unmatured contractual claims, known to the Company to the extent said items have not been satisfied under Section 8.04(a) above.

(iv) A reserve as will be reasonably likely to be sufficient to provide compensation for any claim against the Company which is the subject of a pending action, suit or proceeding to which the Company is a party.

(c) <u>Balance</u>. To the Members in the order of priority set forth in ARTICLE III. The Members believe and intend that the effect of making any and all liquidating distributions in accordance with this provision will result in each Member receiving liquidating distributions equal to the amount of Cash Flow each such Member would have received if liquidating distributions were instead distributed in accordance with the positive balance standing in each such Member's Capital Account. If the immediately preceding sentence is for any reason inaccurate, then the Members, upon the advice of tax counsel to the Company, are hereby authorized to make such revisions to the provisions of <u>Exhibit "C"</u> and/or to file such amended tax returns for the Company as may be reasonably necessary to cause such allocations to be in compliance with Section 704(b) of the Code and the Treasury Regulations promulgated thereunder.

8.05 <u>Completion of Winding-Up</u>. The Liquidating Trustee shall maintain the Company in existence for the duration of the Close-Out Period and utilize the reserves established under Section 8.04(b) to pay all costs and expenses of the Company during the Close-Out Period. From time to time during the Close-Out Period upon any Member's request, the Liquidating Trustee shall provide reports to the Members detailing for each Member the status of such reserves and what, if any, claims have been made against the Company. Except as otherwise provided by law or under this Agreement, in no event shall either Member be required to fund any additional sums to the Company should such reserves prove to be inadequate. Notwithstanding the foregoing, upon the request of either Member, the Members shall meet and confer to consider an earlier completion of the winding-up process which may be accelerated with the prior written consent of both Members. Upon expiration of the Close-Out Period, provided the Company does not then have any known, unsatisfied claims against it, the

17

Exhibit N Page 7/5 Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 4 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 27 of 40

Liquidating Trustee shall proceed to complete the dissolution and winding-up of the Company in accordance with applicable law.

8.06 <u>No Capital Account Restoration</u>. Upon the liquidation of the Company or any Membership Interest therein, neither Member shall be obligated to restore any negative balance as may then exist in its Capital Account.

ARTICLE IX INDEMNIFICATION

Limitation on Liability. Except as otherwise expressly provided in the Act or in 9.01 this Agreement, the debts, obligations and liabilities of the Company, whether arising in contract, tort or otherwise, shall be solely the debts, obligations and liabilities of the Company, and no Member or Managing Member shall be obligated personally for any such debt, obligation or liability of the Company solely by reason of being a Member or Managing Member of the Company; provided, however, nothing in this Section 9.01 shall limit the liability of any Member to the other Member as provided in this Agreement or under the non-waivable provisions of the Act. Except as otherwise provided herein, no Member or its Affiliates shall be liable to the Company or to any other Member for any losses, costs, obligations, claims, expenses, damages or liabilities (including attorneys' fees and costs) arising from any act or omission performed or omitted by it arising out of or in connection with this Agreement or the Company's business or affairs, except to the extent any such loss, cost, obligation, claim, damage, expense or liability is attributable, in whole or in part, to such Member's or its Affiliate's (a) gross negligence or willful misconduct, or (b) breach of its obligations under this Agreement or under any agreement between such Member or its Affiliate with the Company.

9.02 Indemnification by Members.

Except as otherwise provided in Section 5.01(d) hereof, the Company **(a)** shall not be liable for any obligations incurred by any Member or any of its Affiliates prior to the formation of the Company. To the fullest extent permitted by law, except to the extent any of the following arises from the sole negligence, willful misconduct or breach of L/S Partners or agents, servants or independent contractors who are directly responsible to L/S Partners, Cameo hereby agrees to protect, indemnify, defend with counsel satisfactory to L/S Partners, and hold harmless the Company, L/S Partners, its Affiliates and their respective partners, members, managers, employees, agents, trustees, beneficiaries, officers, directors, shareholders, divisions, subsidiaries and successors, from and against any and all losses, costs, obligations, claims, expenses, damages, liabilities, attorneys' fees and costs, expert and consultant costs, fines, judgments, penalties, debts, suits, actions and causes of action (including those arising out of bodily injury and/or personal injury to, or death of, persons) (collectively, "Lizbilities") caused by, arising out of or relating directly or indirectly to (i) the gross negligence or willful misconduct of Cameo, its Affiliates, and their respective officers, employees, directors, shareholders, constituent members, managers, partners, agents, and representatives to the extent proceeds from insurance do not fully satisfy same; (ii) the inaccuracy of any representation or warranty made by or deemed to be made by Cameo or its Affiliates in this Agreement or in any agreement with the Company and (iii) the breach by Cameo of any of its obligations under this Agreement or by Cameo or any

18

Exhibit ____ Page Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 5 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 28 of 40

Affiliate of Cameo under any agreement with the Company, or the occurrence of an Event of Default with respect to Cameo.

Subject to the limitations of Section 12.20 hereof, and except to the extent **(b)** of any Liabilities arising from the sole negligence, willful misconduct or breach of Cameo or agents, servants or independent contractors who are directly responsible to Cameo, L/S Partners hereby agrees to indemnify, defend with counsel satisfactory to Cameo, and hold harmless the Company, Cameo, its respective partners, members, managers, employees, agents, trustees, beneficiaries, officers, directors and shareholders, from and against any and all Liabilities caused by, arising out of or relating directly or indirectly to (i) the gross negligence or willful misconduct of L/S Partners, its Affiliates, and their respective officers, employees, directors, shareholders, constituent members, managers, partners, agents, and representatives to the extent proceeds from insurance do not fully satisfy same; (ii) the inaccuracy of any representation or warranty made by or deemed to be made by L/S Partners or its Affiliates in this Agreement or in any agreement with the Company and (iii) the breach or default by L/S Partners of any of its obligations under this Agreement or by L/S Partners or any Affiliate of L/S Partners under any agreement with the Company, or the occurrence of an Event of Default with respect to L/S Partners.

9.03 Indemnification of Members by the Company.

The Company does hereby indemnify, defend with counsel satisfactory to **(a)** the Members, protect and hold harmless each Member and its shareholders, directors, officers, constituent partners, members, managers, agents and employees (an "Indemnified Party") from and against any and all Liabilities suffered by such Indemnified Party by reason of anything that such Indemnified Party may do or refrain from doing hereafter for and on behalf of the Company and in furtherance of the interests of the Company; provided, however, that the Company shall not be required to indemnify and shall not be deemed to have indemnified such Indemnified Party from any Liabilities which such Indemnified Party may suffer as a result of the gross negligence or willful misconduct of the Indemnified Party in performing or in failing to perform its duties hereunder or taking any action beyond the authority of that Indemnified Party hereunder or with respect to anything that such Indemnified Party may do or refrain from doing with respect to the ownership, management or control of any of its own affairs or assets (including its Membership Interest in the Company) as distinct from the affairs and assets of the Company. Provided, further, the Company shall not be required to indemnify and shall not be deemed to have indemnified any Member, its shareholders, directors, officers, constituent partners, members, agents and employees for any Liabilities which such Member has agreed to indemnify the Company for under this Agreement. If an Indemnified Party becomes involved in any capacity in any action, proceeding or investigation in connection with any matter arising out of or in connection with this Agreement or the Company's business or affairs, the Company shall reimburse such Indemnified Party for its reasonable legal and other reasonable out-of-pocket expenses (including the cost of any investigation and preparation) as are incurred in connection therewith, provided that (i) the Company shall exercise exclusive control over the conduct of such action or proceeding and decisions as to settlement thereof, and (ii) such Indemnified Party shall promptly repay to the Company the amount of any such reimbursed expenses paid to it, together with interest thereon from the date of reimbursement to the date of repayment at the rate equal to the lesser of twenty percent (20%) per annum or the maximum rate permitted by law, if

19

Exhibit <u>Page</u> 717

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 6 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 29 of 40

it shall ultimately be determined that such Indemnified Party was not entitled to be indemnified by the Company in connection with such action, proceeding or investigation.

(b) The provisions of this Section 9.03 shall survive until such time as all claims or suits arising out of the indemnified matters are barred by the applicable statute of limitations; provided that the obligations of the Company under this Section 9.03 shall be satisfied solely out of Company assets.

(c) Notwithstanding anything to the contrary contained in this Agreement, the obligations of the Company or any Member under this Section 9.03 shall (i) be in addition to any liability which the Company or such Member may otherwise have and (ii) inure to the benefit of the other Member, its Affiliates and their respective partners, members, managers, shareholders, directors, officers, employees, agents and Affiliates and any successors, assigns, heirs and personal representatives of such Persons.

ARTICLE X ACCOUNTING

10.01 <u>Books and Records</u>. The Managing Member shall maintain the books and financial records of the Company. The Company financial records and accounts shall be kept in such a manner as to provide a record of all costs and expenses incurred, all charges made, all credits made and received and all income derived in connection with the operation of the Company's business in accordance with generally accepted accounting principles consistently applied. The fiscal year of the Company (the "<u>Fiscal Year</u>") shall be the calendar year. For financial and income tax reporting purposes, the Company shall elect the accrual basis of accounting.

10.02 <u>Location and Availability of Records</u>. All books and records of the Company shall be kept and maintained at the principal office of the Company, with a copy at Cameo's office, or such other place as may be agreed upon by the Members, and shall during regular business hours, be available for inspection, duplication and audit by each Member, and its designated representatives, including attorneys, auditors and accountants.

10.03 <u>Reports</u>. The Managing Member shall provide the following reports to the Members:

(a) <u>Quarterly Reports</u>. Within thirty (30) days after the end of each calendar quarter, the Managing Member will provide the other Members with a statement of financial position and a statement of operations for the Company, a statement of each Member's Capital Account and Unrecovered Capital Account and a schedule of accrued and unpaid Preferred Returns due each Member.

(b) <u>Annual Reports</u>. Within seventy-five (75) days after the end of each Fiscal Year and/or the final reporting period of the Company, the Managing Member shall furnish the other Members with financial statements, including without limitation, Company income and expense statements, which shall contain a balance sheet as of the end of the Fiscal Year, statements of profit and loss, changes in the Capital Accounts and a statement of cash flows for the Fiscal Year then ended. At the request of any Member, the Managing Member

20

Exhibit ____ Page Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) _ Page 7 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 30 of 40.

shall cause such statements to be audited by the Company's accountants at the expense of the Company.

Tax Returns. Within ninety (90) days after the end of each Fiscal Year or the final reporting period of the Company, the Managing Member shall cause BDO Seidman or any other tax accountants reasonably approved by all of the Members to prepare all income and other tax returns of the Company including Company K-1 statements for each Member of the Company and submit such returns to each of the Members for its approval and, when approved. by all of the Members, cause the same to be filed in a timely manner. The Managing Member shall not file on behalf of the Company any federal or state income tax or information returns, elections or choices of methods of reporting income or loss for federal or state income tax purposes without the prior written consent of all of the Members, not to be unreasonably withheld. The Managing Member shall furnish to each of the Members a copy of each such return as soon as they have been filed, together with any schedules or other information which any Member may require in connection with its tax affairs. Each of the Members shall, in its respective income tax return and other statements filed with the Internal Revenue Service or other taxing authority, report taxable income in accordance with the Company's K-1 statements provided to the Members under this Agreement. Managing Member shall consult with any other Member and its accountants, from time to time as requested by such Member, to discuss tax planning for the Company.

10.04 Consolidation Reporting. The Managing Member shall consult with L/S Partners and its accountants, from time to time as requested by L/S Partners, to provide and discuss any calculations/models used in Managing Member's interpretation of the consolidation requirements under FASB Interpretation No. 46, Consolidation of Variable Interest Entities (FIN 46), as amended from time to time. The Managing Member's interpretation of any such consolidation requirements must be agreed to by L/S Partners and reviewed and accepted by the Company auditors.

ARTICLE XI

TRANSFER OF MEMBERSHIP INTERESTS AND PARTITION

11.01 Restrictions on Transfer.

Transfers by L/S Partners. Except as otherwise expressly provided in . **(a)** this Agreement, L/S Partners shall not (voluntarily, involuntarily or by operation of law) sell, assign, mortgage, encumber, grant a security interest in, dispose of or hypothecate (hereinafter "transfer") all or any portion of its Membership Interest, or withdraw or retire from the Company, without the prior written consent of Cameo, which consent may be withheld in Cameo's discretion. Notwithstanding the foregoing, L/S Partners shall have the right, in its sole discretion, to transfer all (but not less than all) of its Membership Interest to an Affiliate of L/S Partners.

Transfers by Cameo. Except as otherwise expressly provided in this **(b)** Agreement, Cameo shall not transfer all or any portion of its Membership Interest, or withdraw or retire from the Company, without the prior written consent of L/S Partners, which consent may be withheld in L/S Partners' discretion. Notwithstanding the foregoing, Cameo shall have

175961	123071	v17
--------	--------	-----

21

Exhibit N Page 719

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 8 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 31 of 40

the right, in its sole discretion, to transfer all (but not less than all) of its Membership Interest to an Affiliate of Cameo (which is owned directly or indirectly by Guarantor).

(c) <u>No Changes in Ownership of Cameo</u>. Except for a Permitted Transfer, Cameo shall not cause or permit any direct or indirect interest in Cameo to be transferred to any person or entity which is not owned directly or indirectly by Guarantor, without L/S Partners' prior written consent, which consent may be withheld in L/S Partners' discretion.

(d) <u>General</u>. Any attempted transfer, withdrawal or retirement by any Member not permitted under this Agreement shall be void. Any transfer in violation of the terms and provisions of this ARTICLE XI shall be deemed a material breach or default by such Member not capable of cure.

11.02 <u>Partition</u>. No Member shall, either directly or indirectly, take any action to require partition of the Project or any other assets or properties of the Company pursuant to applicable law, nor shall any Member make application or commence a proceeding for a partition or sale thereof and, upon any breach of the provisions of this Section 11.02 by any Member, the other Member (in addition to all rights and remedies afforded by law or in equity) shall be entitled to a decree or order restraining or enjoining such application, action or proceeding.

11.03 <u>Admission of Substituted Member</u>. If a Member transfers its Membership Interest in accordance with this ARTICLE XI, and such purchaser is designated by the conveying Member as a substituted Member, such assignee shall be entitled to be admitted to the Company as a substituted Member, and this Agreement shall be amended to reflect such admission, provided that the following conditions are complied with:

(a) <u>Documents</u>. The conveying Member and assignce or assignces named therein executes and acknowledges such instrument or instruments as may be reasonably required in order to effectuate such admission.

(b) <u>Acceptance of Agreement</u>. The assignee or assignees in writing accepts and adopts all of the terms and conditions of this Agreement, as the same may have been amended.

(c) <u>Payment of Costs</u>. The conveying Member pays, as the non-conveying Member may reasonably determine, all reasonable expenses connected with such admission, including legal fees and costs.

(d) <u>Amendment of Certificate</u>. If required, an amendment to the Certificate of Formation of the Company is filed and recorded, as appropriate:

11.04 <u>Compliance</u>. Notwithstanding anything to the contrary in this Agreement, at law or in equity, no Member shall transfer or otherwise deal with any Membership Interest in a way that would cause a default under any material agreement to which the Company is a party or by which it is bound.

22

Exhibit

Page

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 9 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 32 of 40

11.05 <u>Permitted Transfers</u>. For purposes of this Agreement, a "<u>Permitted Transfer</u>" means, with respect to the members of Cameo, transfers to an Affiliate of Guarantor so long as Guarantor retains a majority ownership interest in, and retains control over, the decisions of such Affiliate. Notwithstanding the restrictions of Section 11.01(c) to the contrary, a Permitted Transfer by the members of Cameo shall not require the prior written consent or approval of L/S Partners.

11.06 <u>Transferee Remains Bound</u>. The transferee of a Membership Interest in accordance with the terms of this ARTICLE XI (the "<u>Permitted Transferee</u>") shall receive and hold such Membership Interest or portion thereof subject to the terms of this Agreement and to the obligations hereunder of the transferor Member, and there shall be no further transfer of such Membership Interest or portion thereof except to a Person to whom such Permitted Transferee could have transferred its Membership Interest had such Permitted Transferee originally been named as Member hereunder, or in accordance with the other terms of this Agreement.

11.07 <u>Transferor Remains Liable</u>. If any Member transfers its Membership Interest pursuant to this ARTICLE XI, such Member shall remain liable for its obligations hereunder and any subsequent obligations of its transferee named in accordance with the terms of this Agreement notwithstanding any such transfer unless the other Member expressly releases, in writing, such transferor from such obligations.

11.08 <u>Restrictions on Assignees</u>. An assignee of a Membership Interest, or portion thereof, who does not become a substituted Member shall have no right to require any information or account of the Company's transactions, to inspect the Company books, or to vote on any of the matters as to which a Member would be entitled to vote under this Agreément.

11.09 L/S Partners Assignment of Membership Interest and/or Rights to Distributions. Notwithstanding anything to the contrary contained in the foregoing, Cameo acknowledges and agrees that L/S Partners shall have the absolute right, at any time and without the need for consent of Cameo, to assign its rights to distributions from the Company (and/or, subject to obtaining the prior written consent of Cameo, which consent shall not be unreasonably withheld, to assign its Membership Interest), either absolutely or collaterally as security for a loan or loans made to L/S Partners or its constituents. The lender exercising its remedies pursuant to any such assignment shall be entitled to become automatically admitted to the Company as a substituted Member without further compliance with the provisions of Section 11.03 or any other further action, except as may be required by law. Upon request of L/S Partners, Cameo shall consent, in writing, to any such assignment of L/S Partners' rights to distributions from the Company and shall provide such written consent and estoppel statement as may be reasonably requested by the assignce or lender(s) providing such financing to L/S Partners or its constituents. Upon request, Managing Member shall cause distributions otherwise payable to L/S Partners to be paid as directed by L/S Partners and the lender providing any such financing to L/S Partners or its constituents.

11.10 <u>Cameo Assignment of Membership Interest and/or Rights to Distributions</u>. Notwithstanding anything to the contrary contained in the foregoing, L/S Partners acknowledges and agrees that Cameo shall have the absolute right, at any time and without the need for consent of L/S Partners, to assign its rights to distributions from the Company (and/or, subject to

. 23

Exhibit N Page 47 Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 33 of 40

obtaining the prior written consent of L/S Partners, which consent shall not be unreasonably withheld, to assign its Membership Interest), either absolutely or collaterally as security for a loan or loans made to Cameo or its constituents. The lender exercising its remedies pursuant to any such assignment shall be entitled to become automatically admitted to the Company as a substituted Member without further compliance with the provisions of Section 11.03 or any other further action, except as may be required by law. Upon request of Cameo, L/S Partners shall consent, in writing, to any such assignment of Cameo's rights to distributions from the Company and shall provide such written consent and estoppel statement as may be reasonably requested by the assignee or lender(s) providing such financing to Cameo or its constituents. Upon request, Managing Member shall cause distributions otherwise payable to Cameo to be paid as directed by Cameo and the lender providing any such financing to Cameo or its constituents.

ARTICLE XII MISCELLANEOUS

12.01 <u>Integration/Amendment</u>. This Agreement is the entire agreement between the parties with respect to the subject matter hereof and supersedes all prior negotiations, correspondence, understandings and agreements with respect thereto. No amendment, alteration, modification or interpretation hereof shall be binding unless in writing and signed by the Members.

12.02 <u>Attorneys' Fees</u>. If any proceeding is brought by one Member against the other to enforce, interpret, or for the breach of any of the provisions in this Agreement, the prevailing Member shall be entitled in such proceeding to recover its reasonable attorneys' fees together with the costs of such proceeding therein incurred (including expert witness fees and costs) in addition to such other relief as may be granted.

12.03 <u>Notices</u>. All notices required or permitted by this Agreement shall be in writing and may be delivered in person to either party or may be sent by registered or certified mail, with postage prepaid, return receipt requested, or delivered by Express Mail of the U.S. Postal Service or Federal Express or any other courier service guaranteeing overnight delivery, charges prepaid, or may be transmitted by facsimile and addressed:

In the case of L/S Partners:

c/o IHP Capital Partners 19800 MacArthur Boulevard, Suite 700 Irvine, California 92612 Attention: Douglas C. Neff Telephone: (949) 851-2121 Facsimile: (949) 851-8284

c/o IHP Capital Partners 19800 MacArthur Boulevard, Suite 700 Irvine, California 92612 Attention: General Counsel Telephone: (949) 655-7009 Facsimile: (949) 851-8284

Exhibit

With a copy to:

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 11 of 29

Case 8:08-bk-13151-RK	Claim 4-1	Filed 09/22/08	Desc Main Document	Page 34
	•	of 40	-	

With a copy to:

With a copy to:

In the case of Cameo:

With a copy to:

WL Land LLC

895 Dove Street, Suite 200 Newport Beach, California 92660 Attention: Wayne J. Stelmar Telephone: (949) 265-2400 Facsimile: (949) 265-2500

WL Land LLC 895 Dove Street, Suite 200 Newport Beach, California 92660 Attention: Stacy McDaniel Telephone: (949) 265-2400 Facsimile: (949) 265-2500

213 Banning LLC 1105 Quail Street Newport Beach, California 92658 Attention: Vic Mahony Telephone: (949) 955-3832 Facsimile: (949) 250-8574

Palmieri, Tyler, Wiener, Wilhelm & Waldron LLP East Tower, Suite 1300 2603 Main Street Irvine, California 92614 Attention: Robert C. Ihrke, Esq. Telephone: (949) 851-7265 Facsimile: (949) 851-1554

> Exhibit _____ N Page _____ 72

or such other address as shall, from time to time, be supplied in writing by any party to the others. If any notice or other document is sent by registered or certified mail, postage prepaid, with return receipt requested, addressed as above provided, the same shall be deemed served or delivered within forty-eight (48) hours after deposit in the United States mail. Notices delivered by overnight service shall be deemed to have been given twenty-four (24) hours after delivery of the same, charges prepaid, to the U.S. postal service or private courier. If any notice is sent by facsimile transmission the same shall be deemed served or delivered within twenty-four (24) hours after confirmation of the transmission thereof. Any notice or other document sent or delivered in any other manner shall be effective only if and when received. Rejection or other refusal to accept delivery, or the inability to deliver because of a changed address of which no notice was given, shall be deemed to constitute receipt of notice or other communication sent.

12.04 <u>Execution of Other Documents</u>. The parties hereto agree that they will cooperate with each other and will execute and deliver, or cause to be delivered, all such other instruments, and will take all such other actions, as any party hereto reasonably requests from time to time in order to effectuate the provisions and purposes hereof.

25

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 35 of 40

12.05 <u>Brokers</u>. The Members warrant and represent, respectively, that they have not dealt with any person, firm or corporation who is or may be entitled to a brokerage commission, finder's fee or other like payment from the Company or any of the Members on account of the negotiation or consummation of this Agreement, the creation of the Company or the acquisition of any of the property of the Company and each of the Members does hereby indemnify, defend, protect and agree to hold harmless the other from and against any and all loss, cost, liability or expense (including reasonable attorneys' fees) should its warranty and representation contained herein be false or prove inaccurate.

12.06 <u>Waiver</u>. No consent or waiver, express or implied, by any Member to or of any breach or default by the other in the performance by the other of the obligations of such Member hereunder shall be deemed or construed to be a consent or waiver to or of any other breach or default in the performance by such other Member hereunder. Failure on the part of any Member to complain of any act or failure to act of any other Member or to declare any other Member in default, irrespective of how long such failure continues, shall not constitute a waiver by such Member of its rights hereunder.

12.07 <u>Equitable Remedies</u>. Each Member shall, in addition to all other rights provided herein or as may be provided by law, be entitled to all equitable remedies including those of specific performance and injunction, to enforce its rights hereunder.

12.08 <u>Captions, Gender</u>. The headings of the Articles and Sections of this Agreement are inserted solely for convenience of reference and are not a part of and are not intended to govern, limit or aid in the construction of any term or provision hereof. Where the context so requires, the use of the neuter gender shall include the masculine and feminine genders, and the masculine gender shall include the feminine and neuter genders and the singular shall include the plural and vice versa.

12.09 <u>Benefits and Obligations</u>. The representations, covenants and agreements herein contained shall inure to the benefit of, and be binding upon, the parties hereto and their respective successors and assigns. Any person succeeding to the Membership Interest of a Member shall succeed to all of such Member's rights, interests and obligations hereunder, subject to and with the benefit of all terms and conditions of this Agreement, including the restrictive conditions contained herein.

12.10 <u>Severability</u>. If any provision of this Agreement or application to any party or circumstances shall be determined by any court of competent jurisdiction to be invalid or unenforceable to any extent, the remainder of this Agreement or the application of such provision to such person or circumstance, other than as to which it is so determined invalid or unenforceable, shall not be affected thereby, and each provision shall be valid and shall be enforced to the fullest extent permitted by law.

12.11 <u>Applicable Law</u>. This Agreement and the rights and obligations of the Members hereunder shall be governed by and interpreted in accordance with the laws of the State of Delaware; provided, however, issues concerning title to the Property shall be governed by the laws of the state where the Property is located. The parties further agree that venue shall be proper in the Superior Court or federal district court for Orange County, California, in the event

. 26 Exhibit <u>N</u> Page <u>724</u> Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 13 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 36 of 40

of any litigation between the parties with respect to this Agreement. In connection thereto, the parties hereby waive any claim of proper venue in any other jurisdiction and any objection to venue as described herein, and personally and unconditionally submit to the jurisdiction of the Superior Court or federal district court for Orange County, California.

12.12 <u>No Third Party Beneficiary</u>. Any agreement to pay any amount and any assumption of liability herein contained, express or implied, shall be only for the benefit of the Members and their respective successors and assigns, and such agreements and assumption shall not inure to the benefit of the obligees of any indebtedness or any other Person, it being the intention of the Members that there shall be no third party beneficiaries of the obligations of the Members in this Agreement.

12.13 <u>Exhibits</u>. Each of the Exhibits attached hereto is hereby incorporated herein and made a part hereof for all purposes, and references herein thereto shall be deemed to include this reference and incorporation.

12.14 <u>Estoppels</u>. Each Member shall, upon not less than fifteen (15) days written notice from the other Member, execute and deliver to such other Member a statement certifying that this Agreement is unmodified and in full force and effect (or, if modified, the nature of the modification) and whether or not there are, to such Member's knowledge, any uncured defaults on the part of the other Member, specifying such defaults if any are claimed. Any such statement may be relied upon by the requesting Member and any third parties.

12.15 <u>References to this Agreement</u>. Numbered or lettered articles, sections and subsections herein contained refer to articles, sections and subsections of this Agreement unless otherwise expressly stated. The words <u>"herein," "hereof," "hereunder," "hereby," "this</u> <u>Agreement</u>" and other similar references shall be construed to mean and include this Agreement and all amendments thereof and supplements hereto unless the context shall clearly indicate or require otherwise. The word "including" means "including, without limitation."

12.16 <u>Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but all of which when taken together shall constitute one and the same document.

12.17 <u>Time</u>. Time is of the essence with respect to each provision herein setting forth a time for any performance.

12.18 <u>Investment Representations</u>. Each Member, by executing and delivering a copy of this Agreement, hereby represents and warrants to and covenants with each other Member and the Company as follows:

(a) <u>Acquisition for Own Account</u>. The Membership Interest is being acquired for its own account, for investment, and not with a view to or for sale in connection with any distribution thereof. In that connection, the Member recognizes and understands that the Membership Interest being purchased and sold hereunder has not been registered under the Securities Act nor qualified under any applicable securities laws, as amended, by reason of the fact that the contemplated transaction constitutes a private offering within the meaning of

27

Exhibit ___ Page ____ Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 14 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 37 of 40

Section 4(2) of the Securities Act and Regulation D, promulgated thereunder, and is exempt from qualification pursuant to applicable State securities laws.

(b) <u>Use of Counsel</u>. Each Member has been fully advised of the facts respecting the formation of the Company and has been given the opportunity to consult its legal counsel with respect to the Company. Each Member hereby agrees that the offer and sale of the Membership Interest to it does not involve any public offering of such Membership Interest.

12.19 Nondiscrimination. During the term of this Agreement, none of the Members nor any of their respective Affiliates, employees or agents shall unlawfully discriminate against any employee or applicant for employment because of race, religion, color, national origin, ancestry, physical handicap, medical condition, marital status, age (over 40) or sex. The Members and their respective Affiliates, employees and agents shall assure that the evaluation and treatment of their employees and applicants for employment are free of such discrimination. Managing Member and its Affiliates, employees and agents shall comply with the provisions of the California Fair Employment and Housing Act (Section 12900 et. seq. of the California Government Code) and the applicable regulations promulgated thereunder (California Administrative Code, Title 2, Section 7286.0 et. seq.). The applicable regulations of the Fair Employment and Housing Commission implementing Government Code Section 12990, set forth in Chapter 5 of Division 4 of Title 2 of the California Administrative Code are incorporated herein by this reference and are made a part hereof as if set forth herein in full. The Members and their respective Affiliates, employees and agents shall give written notice of their obligations under this clause to labor organizations with which they have a collective bargaining or other agreement. The Managing Member and its Affiliates shall include the foregoing nondiscrimination compliance provisions in all contracts to perform work or provide services under this Agreement. During the term of this Agreement, the Members and their respective Affiliates, employees and agents shall conduct their respective activities in accordance with Title VI of the Civil Rights Act of 1964 and the rules and regulations promulgated therein.

12.20 <u>Exculpation and Waiver</u>. Cameo acknowledges that the System is a limited partner in a member of L/S Partners. Notwithstanding any other term or provision of this Agreement, System's liability hereunder is solely that of a limited partner in a member of L/S Partners and no personal or direct liability shall at any time be asserted or enforceable against System, its Board, any member thereof, or any employee or agent of System on account of or arising out of any obligations arising out of or related to this Agreement. Cameo agrees that it shall look solely to the Membership Interest of L/S Partners under this Agreement for the enforcement of any claims against L/S Partners arising hereunder or related hereto, and waives any claim against the members of L/S Partners and the partners of its members including the System, irrespective of the compliance or noncompliance now or in the future with any requirements relating to the limitation of liability of members or limited partners.

12.21 Confidentiality.

(a) Each Member hereby acknowledges and agrees that during the term of this Agreement and in the course of the discharge of such Member's duties hereunder, such Member and its officers, directors, shareholders, partners, members, managers, affiliates, employees and agents (collectively, "<u>Parties</u>") may have access to, either directly or indirectly, orally or in

28

Exhibit N Page 77.10 Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 38 of 40

writing, matters affecting or relating to the business, trade secrets and proprietary information of the other Member's Parties, including, without limitation, market attractiveness studies, output from the proprietary Market Attractiveness System of an affiliate of L/S Partners, market analysis, contracts, files, computer software programs and spreadsheets, marketing strategies, operational procedures, financial information, pricing and bid information, marketing tools, research and development strategies, pending projects, and proposals and other information that is owned by or regularly used in the operation of the business of any and all of the other Member's Parties (collectively, "<u>Confidential Information</u>").

Each Member, on behalf of itself and its related Parties, agrees to maintain Ю the terms and provisions of this Agreement in confidence and not to disclose the terms or provisions hereof except as may be required to perform its duties and obligations hereunder or as may be required under applicable law. In addition, each Member, on behalf of itself and its related Parties, hereby agrees that (i) none of such Member's Parties shall disclose any such Confidential Information of the other Member's Parties, directly or indirectly, to any other Person or use them in any way, either during the term of this Agreement or at any other time thereafter, except as is required in the course of such Member's duties with respect to the Company; (ii) all Confidential Information of the other Member's Parties shall remain exclusively the property of the other Member's Parties; (iii) all Confidential Information of the other Member's Parties is agreed to be valuable, special and unique assets of the other Member's Parties; (iv) upon the dissolution of the Company or upon a Member's transfer of its Membership Interest in the Company, such Member shall return to the other Member any and all such Confidential Information of the other Member's Parties, and such Member shall neither make nor allow to be made or retained by any Person any copies, duplicates, abstracts, summaries or other compilation or recordation of any such Confidential Information of the other Member's Parties; (v) such Member shall protect, defend (with counsel satisfactory to the other Member), indemnify and hold the other Member and its Parties free and harmless from and against any and all liability, loss, cost, damage or expense (including without limitation, attorneys' fees and expenses) arising out of or relating in any manner whatsoever to any breach or alleged breach of any of such Member's Parties under this Section 12.21; and (vi) the obligations of such Member under this Section 12.21 shall survive the dissolution of the Company and/or the transfer of such Member's Membership Interest in the Company.

12.22 <u>Standard for Consent</u>. Whenever the determination, consent or approval of either Member is permitted or required herein, except in instances where this Agreement provides that such determination, consent or approval may be made or withheld in the "<u>discretion</u>" of such Member, such determination, consent or approval shall not be unreasonably made, withheld or delayed. Whenever the determination, consent or approval of either Member is permitted or required herein and this Agreement provides that such determination, consent or approval of either Member approval may be made or withheld in such Member's "<u>discretion</u>," such determination, consent or approval may be made or withheld in such Member's "<u>discretion</u>," such determination, consent or approval may be made or withheld in the sole and absolute discretion of such Member.

12.23 <u>Responsible Contractor Policy and Guidelines</u>. Attached hereto as <u>Exhibit "D"</u> are the Responsible Contractor Policy and Guidelines adopted by the System. Managing Member agrees to comply and require all parties contracting with the Company to comply with the goals and requirements of such Policy and Guidelines.

29

Exhibit Page Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 16 of 29

 $\mathbb{P}(\mathbb{P}^{n})$

	Case 8:08	-bk-13151-RK	Claim 4-1	Filed 09/22/08	B Desc Main Do	ocument	Page 39	
	• ·					•		
•	•		-					•
•	•	-		•		· • •		
					• •	• •		
	•					•	•	-
		•			· •	• •		•
•••	•	• •	•		•	· . · · ·		
	·	•	•	•	•	-	•	
•						• .		-
•	-	- - -		•	•			
•	•							
:			· .		-			·
· ·	*			• • •		•	. •	•
	•		•					
·. ·		-		•			• .	
· ·	•			• •	•		_	
•••		•.	•		•	• •	·	
•	_	· · .		•	• •			
•		-		•		•		
	-		•	•	•		•	
•	•	· · ·	•	-		-		
	• .	• •	· •			• .	•	
•	• .*	•	• •	•	•	•		
		••••••	-	•	· · ·	•		• •
•	•	· · · · · · ·		· · · -		•	. • •	•
-	• • • • •		. • •			•		
	•	-		•	• •		• •	. · •
			••••			14 1 - 14 - 1		
•	•	•	••••		•	•		
· ·		•			1.2.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		•	•
-		-						
			•				· ·	•
	• .	•	·	•	•	•	•	• •
•			•	· . ·		•	•	. •
	•	· •	•		•	•		
•	•	. -		· • • •	•	•		
	•	·			•		•	
•			•		•		. ·	•
•	•			•	· · · · · · · · · · · · · · · · · · ·	-	•	. ·
		• •	،	•		•		
		•					•	
•		<u> </u>		•		•		
	· _		•		•		•	
	- '	-	•	•			•	•
-	` ·			· ·				•
		• •		• •		/		
- 475	9611123071+17		•	30	Exhibit Page	N.	5.	
				•	rage	+28		
				•			\mathbf{X}	

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 17 of 29

Case 8:08-bk-13151-RK Claim 4-1 Filed 09/22/08 Desc Main Document Page 40 of 40

IN WITNESS WHEREOF, the parties have executed this Agreement in duplicate as of the date first above written.

"Cameo":

213 BANNING LLC, a California limited liability company

By: Canco Homes, a California corporation Its: Marian er

By:

By:

LAING/SEQUOIA PARTNERS LLC, a Delaware limited liability company

By: WL Land LLC, a Delaware limited liability company, its Managing Member

S Partners

Exhibit

Page

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 18 of 29

Case 8:08-bk-13151-RK Claim 4-1 Part 2 Filed 09/22/08 Desc 2 of 3 Page 1 of 50

IN WITNESS WHEREOF, the parties have executed this Agreement in duplicate as of the date first above written.

31

"Cameo":

213 BANNING LLC, a California limited liability company

By:	·			
Its:		······································		
D				
By:			·····	· · · · · · · · · · · · · · · · · · ·

LAING/SEQUOIA PARTNERS LLC, a Delaware limited liability company

By:	WL Land LLC, a Delaware limited
	liability company, its Managing
	Member

By:

By:

/S Partners"

•	Exhibit		
	Fage_	- 73	D

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 19 of 29

Case 8:08-bk-13151-RK Claim 4-1 Part 2 Filed 09/22/08 Desc 2 of 3 Page 2 of 50

EXHIBIT "A-1"

LEGAL DESCRIPTION OF 63 ACRE PROPERTY

(See attached)

A-1 - 1

Exhibit Page

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 20 of 29

د المعنى المعن معنى المعنى المعن معنى المعنى المعن معنى المعنى المعن معنى المعنى المعن معنى المعنى المعن معنى المعنى المعني المعني المعني المعن معنى المع

LEGAL DESCRIPTION

Real property in the unincorporated area of the County of Riverside, State of California, described as follows:

TENTATIVE TRACT MAP 33384 BEING A SUBDIVISION OF THE FOLLOWING DESCRIBED PROPERTY:

LOT 9 OF ALMOOT TRACT, AS SHOWN BY MAP ON FILE IN BOOK 18 PAGE 3 OF MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

APN: 537-190-006

EXHIBIT A-1	a t
First American This	Exhibit
	Page 76

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 21 of 29

Case 8:08-bk-13151-RK Claim 4-1 Part 2 Filed 09/22/08 Desc 2 of 3 Page 4 of 50

EXHIBIT "A-2"

LEGAL DESCRIPTION OF 160 ACRE PROPERTY

(See attached)

Exhibit

Page

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 22 of 29

LEGAL DESCRIPTION

Real property in the unincorporated area of the County of Riverside, State of California, described as follows:

TENTATIVE TRACT MAP 33383 BEING & SUBDIVISION OF THE FOLLOWING DESCRIBED PROPERTY:

PARCELS 1 THROUGH 8, INCLUSIVE AND LETTERED LOTS A THROUGH S, INCLUSIVE, OF PARCEL MAP 28972, RECORDED IN BOOK 204 PAGES 31 AND 32 OF PARCEL MAPS, RECORDS OF RIVERSIDE COUNTY, CALIFORNIA.

APN: 537-200-031, 537-200-032, 537-200-033, 537-200-034, 537-200-035, 537-200-036, 537-200-037, 537-200-038

EXHIBIT A

First American Title

Exhibit Page ____

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 23 of 29

Case 8:08-bk-13151-RK Claim 4-1 Part 2 Filed 09/22/08 Desc 2 of 3 Page 6 of 50

EXHIBIT "B"

INITIAL BUSINESS PLAN

(See attached)

47596\1123071v17

B-1	
-----	--

Exhibit Page_

South Banning Properties LLC

			Š	LAND PROJECT SIMUABY		•
BULDER	South Ran					•
LOCATION: FILENAME:	Banning, CA	Banning, CA			DEAL ORIGINATOD.	
7/18/05 10:23 AV	EXH 8 P	EXH B to JV DOC 7-18-05 x18	, kis			
	Pref Rate = 12.00%	12.00%	-		CHIEF FIN OFFICER:	
Budget	ġ				•	
	Sold	or Cost	Avg Per	k of		
Year 1	i •		5	2010		
Year 2	0	•	Ċ	, and a	<u> </u>	rioject Net Cash Flow
Year 3	080	5,159,122	13.229	1940'n		
Year 4	ר ני נ	0	0			
Year 5		5,950,512	37, 191	52 Der		-
Year 6,		0	Ö			
Year 7		Q i	0	800	•	•
		0 0	0	0.0%	•	
			0	0.0%	-	
			0	0.0%	(\$)	
		>	0	0.0%) 51	
	550	11 100 Cal		1		
Other Land Parameter			20,199	100.0%		
CFD Reimburg		c			7	
Price Appreciation		• o	- c	%0.0	;;; 7	•
Other Revenue		• 0		%000		•
) (340 O		
Total Revenues			²	0.0%	- -	
		11,109,634	20,190		- - -	
Land Acquisition				X0.001	•	
Planning & Fees	•	2,118,500	3,852			* · • •
Backbone & Offaites		1,489,763	2,709	19.1%		YFADS
In Tract Improvements		•	0			
Indirects & Midg Costs		0	0			Total Barnet 6
Contingency		0	0			
Califieo Overhead		000,091	355	287		ł.
Other Finance Overfield		240 000	175	0.9%	Other	2,033,263 49.0%
		12 500	436	2.2%	Third Date:	0.0%
	•	78,000	ន	0.1%		0.00
		248 222	202	2.5%	Total Designed	ł
Total Cont		700'04-2	44 8	2.2%		4,151,763 100.0%
		4 674 405				
		7015-1-1-	8,499	42.1%	•	Preferred Profit
	•			·	Cameo	
Projected Profit					Laing Sequola Partners	
		6,435,442	11.701	14	Other	zuu, 144 3,217,721
		-		NR'IO		0
•		-				

Case 8:08-bk-13151-RK Claim 4-1 Part 2 Filed 09/22/08 Desc 2 of 3 Page 7 of 50

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 24 of 29

Net Distribution:

EXHIBI

Exhibit Page

a

91.4%

259.8%

ä

121.2%

Įž

3.417,865

3,263,90

6,681,775

6,435,442

246,332

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 25 of 29

Case 8:08-bk-1315 SRK : Banning Properties 208 Desc 2 of 3 Page 8 of PROFORMA RECONCILIATION

FILE NAME : FILE DATE :	EXH B to JV 07	DOC 7-1 18/05	18-05.xis	outh Banning 07/	Propertie 18/05	S LL	•	
•	IHP PROFORMA	Per Lot	% of Sales	DEVELOPER PROFORMA		% of ales	VARIANCE	Per Lot
Residual Salas	11,109,634	20,196	100.0%	44.499.494				
Other Land Revenue	0	aw, 100		11,109,634	20,199	00.0%	0	- 1
CFD Reimbursements	0	ē			U Q.	0.0%	0	0
Price Appreciation	0	0	0.0%		õ	0.0%	0	0
Other Revenue	9	3	0.0%	0	· ŏ	0.0%	0	0
TOTAL REVENUES	11,109,634	20,199		11,109,634	-	0.0%	· 0	
Land Acquietton	2,118,500	3,852	19.1%	2,118,500	3,852	19.4%		_
Deposits Williemeon Act	0	· 0		0	. 0	0.0%	. 0	0
· Option Costs	. 0.	0	0.0%		Ō	0.0%		
Other Closing Costs	0	0	0.0%	0	0	0.0%		al
Land Acquisition	2,118,500	<u>0</u> 3,652	9.0% 19.1%	2,118,500	<u>.0</u> 3,862 1	0.0% 9.1%	2	9
Due Diligence			· · /		-, ,		U U	•
Entitiements -63 AC	190,210	348	1.7%	190,210	346	1.7%		0
Other Indirects - 63 AC	409,580	745	3.7%	409,580		3.7%	0	ō
Entitiementa - 160 AC	664,993	0 1,209	0.0%	. 0		0.0%	i o	ő
Other Indirects - 160 AC	1	r,∡v≆ Ď	8.0% 0.0%	564,993		6.0%	0	ō
Consultant Project Mgmi- 63AC	60,000	109	0.5%	50,000		0.0%	0	· 0
Consultant Proj Mgmt-150 AC	90,000	164	0.8%	90,000		0.8%	0	0.
Backbone Engineering Consultant Incentives - 53	0	0	0.0%	0		1.0%	0 0	
Consultant Incentives - 150	30,000	55	0.3%	30,000		0.3%	0	0
Misc	45,000	52	Q.4%	. 45,000		.4%	ů Č	ő
Planning & Fees	û 1,489,763	<u>0</u> 2,709	0.0%	Q 1,489,783		4%	Q	2
Bring Ups			1				U.	0
Mass Grading	. 0	` 0	0.0%	0	0 0	0%	. 0	0
Backbone Roads	0	0- 0	0.0%	0		.0%	ő	ŏ
Backbone Utilities	ő	0	0.0%	· 0		.0%	0	ö
Less Reimbursements	ō	ŏ	0.0%	0		0%	.0	0
Common Aren Costa	Q	ō	0.0%			0%	Ö	0
Intract Improvements	· 0	Ö	0.0%	ő		0%	0	D
Contingency Land Development	<u>195,000</u> 195,000	<u>355</u> 365	<u>1.5%</u> 1.8%	195.000 195.000	355 1	55	0 9	0
Direct Sile Overhead		•	11	120,000	300 1.1	1%	0	. 0
Bond Premiuma	0	0	0.0%	· 0	0, 0,0		• 0	0
Insurance	Ú.	0 0	0.0%	0	0 0.0		. 0	ō
Legel, JV	0	õ	0.0%	0	0 0.0		0	0
HOA formation	à	ō.	0.0%	0	0 0.0		0	0
Property Texes CFD Assessments	0	0	0.0%	ō	0 0.0		0	. 0
Marketing & Advertising	. 0	0	0.0%	Ū.	0 0.0		0	0
Misc Indiracts	0 · <u>0</u>	0	0.0%	· 0	0 0.0	x I	· · ŏ	ŏ
Indirects & Mixtg Costs	· 0	0	0.0%	Q.	<u>0 0.01</u>	X I	Q	õ
··· ·	v		2.0%	. 0	0 0.01	K (0	ō
Builder Overhead	96,000	178	0.9%	÷ 96,000	175 0.85	6	0	0
L/S Overheed Fee	240.000	436	2.25	R44 44-		J E		
Due Diligence	0	4.30 0	0.0%	240,000	436 2.29		8	0
Inspections	0	ŏ	0.0%		0 0.0%		0	0
Annual Audita	\$2,500	23	0.1%	7,500	14 0.1%		D	01
Seller / Benk Interest Exp Misc Finance Cost	0		0.0%	0	0 0.0%		5,000	
Other Finance Costs	<u>0</u> 252,600		0.0%	<u>9</u> 	9 <u>0.0%</u> 450 2.2%		<u>0</u> 5,000	2
Sales Commission							0,000	•
Cloting Costs	111,098		1.0%		202 1.0%		Ó	0
Other Costs At Sale	165,000		1.5%	165,000	300 1.5%		ā	õ
Land Sale Costs	0		0.0%	0	0 0.0%		5	
Merketing Fees Received	0		1.0%	0	0 0.0%		å	a
Seller Participation	ŏ		10%	C	0 0.0%		0	0
Reserves / Holdbacks	<u>0</u>		ON I	ġ .	0 0.0%	ľ	0	. 0
Costs at Sale	276,095		.5%	-	<u>9</u> 0.0% 02 2.6%		Q 0	0
Preferred Return	246,332	448 2.	2%	248,332 44	18 2.2%		0	0
· · · ·								
TOTAL COSTS	4,674,192 8,	198 42. 1	13	4,588,192 8,48	· . 1		5,000	

Exhibit Page_

Investigating Fropercies LLC

Project Cash Flow - Page 1

TOTAL	日本		PROJECT	244					•						
11 (14064) 11 (14064) 10 (140		•	TOTAL	B	14-03 0	Aup-05	Sep-05	Oct 05	Martic				•		
1 (100,00) 1 (100,	htt invertion	**			•	р .	•	10	9 9	50-000 	s) - al	Feb-08	Nar-DB	240	12
Titration Entrained Entrained <thentrained< th=""> <thentrained< th=""> <the< td=""><th></th><th></th><th>T</th><td>·</td><td>·. . •</td><td>I</td><td></td><td>•</td><td></td><td></td><td></td><td>•</td><td>9</td><td>-</td><td>-</td></the<></thentrained<></thentrained<>			T	·	·. . •	I		•				•	9	-	-
Rithing Rithing <t< td=""><th></th><th>•</th><th>11 100 001</th><td></td><td></td><td></td><td>•</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td>ſ</td></t<>		•	11 100 001				•		•	•					ſ
Effection Effection <t< td=""><th>the Revenue</th><th></th><th></th><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td>1</td><td></td><td>•</td><td></td></t<>	the Revenue			•	•	•						1		•	
Climbool	R Conta A Sala			•	•	•	•	•	•		•	•	•		E "
Utanization Utanization <thutanization< th=""> <thutanization< th=""></thutanization<></thutanization<>			(276,096)	•	•	•		• .	,	•		•	,	D	
3144548 13148 13148 13148 13149 13149 13149 13149 13149 1446308 14001 14001 14001 14001 14001 14001 14001 14001 14001 1446308 14001 14001 14001 14001 14000 14001 <t< td=""><th>JTAL RECEIPTS</th><th></th><th></th><td>• </td><td>•.</td><td></td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•••</td><td>•</td><td>•</td><td></td></t<>	JTAL RECEIPTS			•	•.			•	•	•	•	•••	•	•	
12/19/10 12/10/10 12/10/10			10,033,538	•				•	•	•	•		•	•	-
12-18/000 12-18/000 12-000 102-19 12-18/000 12000 102-19 12000	Id Augustition			ŀ	•	•	•					,	•	•	
Holistical Britology (1000) Britology (1000) Britology (11340) Tritology (11340) Tritology (11340) <thtritology (</thtritology 	Mint & Fees		2,118,500	•				,	•	•	•				
NUM NUM <thnum< th=""> <thnum< th=""> <thnum< th=""></thnum<></thnum<></thnum<>	ADDRE EL ORIGAN		1,489,763	190.210	•	•	•,					•	•		
NUMBER Rescond Condition Con			•		•	•	63,740	63.740		•	,	•			
Reson (1000 Reson (1000 <threson (1000 <threson (1000</threson </threson 			•	•		•	•	;		63,740	63,740	63.740	1	•	
Manual Bases 4,000 12,000 4,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 10,000 <			•		•	•	•	. 1	•	•	•		£.3	01//100	
Resolution 1,000			000'041	•		•	•	i	•	.".	•	•	•	•	
Table Table <th< td=""><th></th><th></th><th>000.94</th><td>4,000</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td>•</td><td>• •</td><td>•</td><td>1</td><td>•</td><td></td></th<>			000.94	4,000		•	•	•		•	• •	•	1	•	
Titzko Titzko<			000'047	10,000		000	4,000	4:000		•	•	•	•	•	
Matrix 4.11/10 4.10/10 4.10/10 1.0000 100000 100000 10000			12,500			10,000	10,000		4,000	4,000	4,000	4 mm	, ,	•	
With Trans 64/16/10 14,000 14,000 14,000 177-00 1			•	•	•	•	•		000'01	10,000	10,000			ť	
W Febros Suddation (station) Local (station) Local (station) <thlocal (station) <thlocal (station)(statio</thlocal </thlocal 	SAVIDO TV				•	•.	•	, ,	•	•	2,600		000'01	10	
M PERFOR 588/178 COULERD 17,400 <th></th> <th></th> <th>591,151,763</th> <td>204.210</td> <td>1 200</td> <td> </td> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td></td>			591,151, 7 63	204.210	1 200				•	•	•	•	•		
PEACON District (1/10) (1/400) (1/140)	ILEVERED CASH FLOW		-			14,000	77,740	11740					•	•	
Mathematical Mathematical<	JET BALANCE		6,661,775	1014 MUC)			2		071.11	1740	80.240	77.71			
Mile Ext.210 222.310 232.310 77.340 </td <th>ļ</th> <th>FEAUSA</th> <th>3,501,566</th> <td></td> <td>(000) 11</td> <td>(14,000)</td> <td>1127401</td> <td>· Į</td> <td></td> <td></td> <td></td> <td></td> <td>01/2/12</td> <td>71.740</td> <td></td>	ļ	FEAUSA	3,501,566		(000) 11	(14,000)	1127401	· Į					01/2/12	71.740	
Mich Gene, 13 Gene, 13 <thgene, 13<="" th=""> Gene, 13 <thg< td=""><th>M Pinancing</th><th></th><th>•</th><td></td><td>218,210</td><td>232.210</td><td>UD DEC</td><td>(11,140)</td><td>(077.71)</td><td>(07.740)</td><td></td><td></td><td></td><td></td><td></td></thg<></thgene,>	M Pinancing		•		218,210	232.210	UD DEC	(11,140)	(077.71)	(07.740)					
MU 6891/174 Cod.2101 (44,000) (17,40) (77,40)	(Financina		,					6999°20C	465,429	543 4RD		(07/1/1)	(072'22)	07 tem	
MM Generation HALDON TTTAND TTTAND TTTAND TTTAND 2003.300 2003.300 2003.300 2003.300 2003.300 717.400 177.40			•	•	•						801×1239	701,148	778.609		
Titlesi Gebit, Tri (Sec,110) (44.000) (T7.44)	RD-PABTY MILLAND		 i	•		•	•	•						122101000	
WW GBB1,775 Could'II (44.00) (17.340) (1				ļ		• .	•	۰,	•	•	•	•			
Mixel Gasar, Tris	dent ver crow	•	•	•	•	 -			•	•	•	•	•	•	
MICH Marching Concision (17,140) (17,140)		•				•	•	•					•	•	
20001283 2002401 (77740) <	NOLINARY ISON II MALE	•	C/ / 1000	(204,210)	(14. prim	144 000			•	•	•	,			
ZURICINA 2001-14 ZURICINA 2001-17-40 ZURICINA 2001-17-40 <	Contractor		•	•		(matel)	(0+2'22)	(17.740)	WILL LL				•	•	- 5
Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucustas Zucu	Cartinal Russian		700500		•	,	•		forest such	(07/1/1/)	(80,240)	117400		J L	м.
201,141 204,210 213,10 77,40 74,15 34,65 77,40 77,40 77,40 77,40 77,40 77,40 77,40 77,40 77,40 77,40 77,40 74,15 34,65 77,40 74,140 74,150 74,160 74,160	Codial Bulance		2011260	204,210	14,000	11000	·		•	•	. !	-	(0+/*/)	(0*2'22)	Ł
200144 200240 77.40 <	Per Reber Frank			•			0+1'11	011.11	971.11		,		•	•	
ZGN, HI Z LOC Z/M District RS450 R5413 R4450 R4450 R4450 R4450 R1140 R11400 R1140 <thr141< th=""> <</thr141<>	Prof Ration Parts		200 111	204,210	216,210	212 244	•	•		Dk / ' J J	80,240	1740	7171		
3.117.71 2.042 4.046 3.148 77,148 77,148 77,148 3.117.12 2.118.500 8.775 13,749 8.541 2.416 77,168 2.118.500 1.11.600 1.11.240 1.11.240 17,149 77,168 77,168 8 4.118 1.11.540 1.11.240 1.11.240 17,140 77,168 8 4.118 1.11.240 1.11.240 1.11.240 1.11.240 1.11.240 8 4.118 1.11.240 1.11.240 1.11.240 1.11.240 1.11.240 8 4.118 1.11.240 1.11.240 1.11.240 1.11.240 1.11.240 8 3.111.71 1.11.240 1.11.240 1.11.240 1.11.240 1.11.240 9 3.111.71 1.11.240 1.11.240 1.11.240 1.11.240 1.11.240 9 3.111.71 1.11.240 1.11.240 1.11.240 1.11.240 9 3.111.71 1.11.240 1.11.240 1.11.240 9 1.11.240 1.11.240 1.11.240 1.11.240 9 1.11.240 1.11.240 1.11.240 1.11.240 9 1.11.240 1.11.240 1.11.240 1.11.240 <	Prof Raturn Releases		200111	•	2,042			367,669	465.429			•			
3.217,771 2.042 4.245 0.600 9.775 13,740 13,740 6.478 7.316 3.417,865 2.642,101 (14,000) (11,140) (11,140) (11,140) (11,140) (11,140) 2.118,500 2.118,500 (14,000) (11,140) (11,140) (11,140) (11,140) a. 45,186	Profit Partic			•	•	}`.	2,3865	3,166	3.075		001-1220	701,148	778.888		
Julijate Datalijate Bulijate 13,740 18,541 24,158 34,654 2,118,500 (14,000) (14,000) (11,140) (11,140) (11,140) (11,140) 2,118,500 45,118 (14,000) (11,140) (11,140) (11,140) (11,140) 2,213,772 3,233,050 (14,000) (11,140) (11,140) (11,140) (11,140) 3,231,772 3,233,050 (14,000) (11,140) (11,140) (11,140) (11,140) 3,233,050 3,233,050 (14,000) (11,140) (11,140) (11,140)			3217.771	•	2,042	4.245		•	•		/Lo'a	6,476	7,318		
Al17665 EA4210 (14,000) (14,000) (17,40) 2064 2782 2118,500 2118,500 (14,000) (17,40) (17,40) (00240) (17,40) (17,40) 46,184 46,184 46,184 1	2-NET CASH FLOW			•	•	•	Ano'o	9.775	13,748	18.541		•		5	
2113.500 (14.000) (14.000) (14.000) (17.140) (17			3,417,865				•	•	•			200	37,952	12 T	
2118,500 2118,500 46,118 46,118 13,217,721 13,217,721 1,140	oper Contributions			IN THE REAL OF	(14,000)	(14,000)	1072 111				•	•			
2.113.800 44,118 45,188 45,188 45,188 45,188 44,118 45,188 45,188 44,18844,188 44,188 44,18844,188 44,188 44,188 44,18844,188 44,188 44,18844,188 44,188 44,188 44,18844,188 44,188 44,188 44,18844,188 44,188 44,188 44,18844,188 44,188 44,18844,188 44,188 44,18844,188 44,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,188 44,18844,18844,188 44,18844,18844,188 44,188	oper Capitel Returned		2,118,500				11-1-1	(01/1/)	(01/1/1	(07.77)	and and				
	oper Capital Balance	•	2,118,500		•		.				IN SAU	(0+/-11)	(17.10)	6	
	Ioper Pref Reiturn Eameid			•	•	ı.	•	•						; 	
	oper Pref Return Paid		46,188	•	•	•	•	•			•	•	Ð	Ì.	
NO L	oper that Rotum Balance		46,188	•	•	•	•	•	•	•		•	•	•	
	spectrum partic		•		•	•	. •	•		•	•	4.	÷	Þ	
			3217.721	•	•	•		•	•	•	•	,	.•	•	
	PORT - NET CASH FLOW		 - -		•	•	•	•	٠	•		•	•	,	
Active Return Balance The			3,263,909	•						•		•	•	•	
Print Reum Balance Print Reum Paid Print Reum Paid Print Reum Paid Print Reum Balance	and										•	•	•		
Me Ream Earner Me Ream Earner Me Ream Blance Me Rea			•	.					·	•	•				
MET CANNIN TIME AND			•	.•	•	•	.						·	•	
	Demail Which have				•	•	,	•							
		,•	•		•	•	,	•			• ;	•		.	
	rter Ketuin Balance		•		٠	•	•	•	•	•	• .	•		•	
				•	•	•				•	•	•	,	•	
				•	•	•		•		•		•	•	•	
	TEL CASH FLOW				•	•		•		•	•	•	•		
							' 	•			•	•			
							•				•	•			
						-		-	•	•	I			•	
			•											•	

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 26 of 29

au saming Properties LLC

ning. CA

Project Cash Flow - Page 2

Cases 6:08-0b Cases 6:08-0b Claim Claim <thclaim< th=""> Claim <thclaim< th=""> <thclaim< th=""> Claim<th></th><th></th><th>PROJECT</th><th></th><th></th><th>•</th><th></th><th></th><th></th><th>• .</th><th></th><th></th><th>•</th><th></th><th></th></thclaim<></thclaim<></thclaim<>			PROJECT			•				• .			•		
Market Anternet Market Anternet Market Mar			TOTAL	3 4	90-un 1-1-06	90 PP	Aug-08	80 deg	04M	11.26					
Mathema Titles Mathema Titles Mathema Mathema <thmathema< th=""> <thmathema< th=""> <thmat< th=""><th>it threatory</th><th>•</th><th></th><th></th><th>2</th><th>*</th><th>\$</th><th>16</th><th>4</th><th></th><th></th><th>To-usi-</th><th>Feb-07</th><th>Mar-07</th><th></th></thmat<></thmathema<></thmathema<>	it threatory	•			2	*	\$	16	4			To-usi-	Feb-07	Mar-07	
Maximus (1)(1004 Answiss (1)(1004 Answiss (1)(1004 C (12013) (1)(1004 (1)(1004 (1)(100 (1			Ī		•		•			2	P	8	й.	8	ı.
Maximum Makimum Makimum Makimum Makimum Makimum U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U. (EG1) U.			(1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			•			,						
Marking Marking			tesiant'in	•	,								•	,	(
Understand Dataset			•	•	,	•	•	•	°,						Ca
Uterant Uterant Uterant Uterant Uterant Uterant Uterant Uterant <t< td=""><th></th><th>•</th><td>ATO ATO</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td>710'Aun's</td><td>•</td><td>•</td><td>•</td><td></td><td>as</td></t<>		•	ATO ATO	•		•	•	•		710'Aun's	•	•	•		as
Mutuality and stand and	A) BENEINER		(Denvoyed)		•	•	•	.•	-	•	•	•			se
Optimized 2014 2014 2014 2014 2014 Market 1000			ACCENT THE				•	,			•	•	•	•	: 8
Notice Antisettion 14100 14100 14100 14100 14100 2010 20			Storeshy	÷	•			İ		(RIZ'NI)	•	•	•	•	3:
Antimut Notice and state						•	•	•						•	0
			2009'811'7	•					•	269'81'8'2	•				8
NEW NEW <th></th> <th></th> <td>EQ/ not i</td> <td>63.740</td> <td>074. 6W</td> <td>•</td> <td>•</td> <td></td> <td>7 440 794</td> <td></td> <td></td> <td></td> <td>•</td> <td>•</td> <td>۰Ľ</td>			EQ/ not i	63.740	074. 6W	•	•		7 440 794				•	•	۰Ľ
Rise: Accord Rise: Accord<			•			011/20	63.740	RS 740		•	•	ı			١K
Observation Notice France Notice Fra			•		•	•			04/ ¹ 01	30,200	30,200	WWW UZ	•	•	-
FLAND Component Co	Demoy .		•		•	,		•	•	•			DOX OF	30,200	1.
Ristors Lithic bill Lithic bill <thlith< th=""> Lith Lithic bill</thlith<>	Overhead		195 CM	• .	•			•	•		,	•	•		3
Rise Com Com <thcom< th=""> <thcom< th=""></thcom<></thcom<>			200	•	•		•	•	•		•	•	•		1:
Title Title <th< td=""><th></th><th></th><td></td><td>+ 000</td><td>and a</td><td>•</td><td>•</td><td>15,000</td><td>- 16 mm</td><td>•</td><td>•</td><td>•</td><td></td><td>•</td><td>D</td></th<>				+ 000	and a	•	•	15,000	- 16 mm	•	•	•		•	D
Link Table Table <tht< td=""><th></th><th></th><td>0001'n+></td><td>10.000</td><td></td><td></td><td>4,000</td><td>A DOM</td><td></td><td>000 et</td><td>15,000</td><td>15 AM</td><td></td><td>•</td><td>ŀ</td></tht<>			0001'n+>	10.000			4,000	A DOM		000 et	15,000	15 AM		•	ŀ
Flow time time <thtim< th=""> time time t</thtim<>			12,500			10,000	10.00		4,000	000. 4	4.000		000°et	15,000	-Г
FLOW FLOW <th< td=""><th></th><th></th><td></td><td>•</td><td>•</td><td>•</td><td></td><td>- 000101</td><td>10,000</td><td>10.000</td><td></td><td></td><td>1,000</td><td>1.4</td><td>< </td></th<>				•	•	•		- 000101	10,000	10.000			1,000	1.4	<
FLOW 414/10 TT20 TT20 <tht20< th=""> TT20 TT20 <th< td=""><th>L OUTLAYS</th><th></th><td></td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td></td><td>10,000</td><td>10,000</td><td>101</td><td>N</td></th<></tht20<>	L OUTLAYS			•	•		•	•	•			10,000	10,000	101	N
Flow Title Title <tht< td=""><th></th><th></th><td>A 464 7am</td><td></td><td></td><td>, </td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td>2,500</td><td>1</td><td>2.</td><td></td></tht<>			A 464 7am			, 	•		•	•	•	2,500	1	2.	
FLOW FLOW Constraine Califor Califor <thcalifor< th=""> <thcalifor< th=""> Cal</thcalifor<></thcalifor<>				7.740	71740				•	•	•	•	•	•	
Fellors (T/14)	VERED CASH FLOW					04/2/1/	77,740	64 L 44				•	•	•	C
Filters Januaria (17734) (17734)	BULNICE	•	6.681.776						2241,240	· 59.200	50.00				Л
McC McC <th></th> <th>PENCS</th> <td>A EAst man</td> <td>(01/1/1)</td> <td>(07270)</td> <td></td> <td>:</td> <td></td> <td></td> <td></td> <td></td> <td>61,700</td> <td>59.20D</td> <td>200</td> <td>a</td>		PENCS	A EAst man	(01/1/1)	(07270)		:					61,700	59.20D	200	a
CCC CCCC CCC CCC CCC CCCC CCCCC CCCCCC CCCCCCC CCCCCCC CCCCCCC CCCCCCC CCCCCCCC CCCCCCC CCCCCCCC <th></th> <th></th> <td></td> <td>196,408</td> <td>1013 107</td> <td></td> <td>(01/1/1/)</td> <td>(82.74M)</td> <td>M 344 9400</td> <td></td> <td></td> <td></td> <td></td> <td>202200</td> <td>Ir</td>				196,408	1013 107		(01/1/1/)	(82.74M)	M 344 9400					202200	Ir
CE Jan 196 Control Jan 196 Control Contro Cont					יאיליוחל	1,069,847	1167 487		(097,1977)	2,920,303	(100 200)				n
Rumon Bannow Bannow </td <th>Mincing</th> <th>-</th> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1.200 TCB</td> <td>3,501,566</td> <td>51172</td> <td></td> <td>(DO/"Lo)</td> <td>(29,200)</td> <td>100C (95)</td> <td>14</td>	Mincing	-						1.200 TCB	3,501,566	51172		(DO/"Lo)	(29,200)	100C (95)	14
FLOW BANTR Trival Trival <th></th> <th>•</th> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>21.15</td> <td>515,040</td> <td>702.072</td> <td></td> <td></td> <td>4</td>		•								21.15	515,040	702.072			4
FLOW Endow Cast 300 Trivel Trivel </th <th></th> <th></th> <th>•</th> <th>•</th> <th>•</th> <th>•</th> <th>•</th> <th>:</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>227,022</th> <th>-</th>			•	•	•	•	•	:						227,022	-
FLOW EASN, TT (T/34) (T/34)<	-PARTY FRANCE				•	•		•	•	•					I
FLOW 648-/17 (17,140) (77,117) (75,160) (75,160) (75,170) (75,200)			•		ŀ		,	•	•	•	•	•	•		r
Million 6841/11 (T1/40) (T1/40) <t< th=""><th>TNFT CASU 5 2.</th><th></th><th></th><th>•</th><th>•</th><th></th><th></th><th> </th><th></th><th>•</th><th>•</th><th>•</th><th>•</th><th>•</th><th>Ċ</th></t<>	TNFT CASU 5 2.			•	•					•	•	•	•	•	Ċ
Math No. Trival Triva						•	•		-				•	•	1
1000 17740			9/// Loo'o	(17.74D)	Ē	•••			i	4		.			ι
Constant Trade Trade <thtrade< th=""> Trade Trade <</thtrade<>			•		(n+)'))	(01-2-7-2)	VUT 111					•	·		
2.0002380 117.00 177.				•	•	•			(2.241,240)	2,920,393	, non c idea)				
Constant T1740 T1740 T1740 T17755 S2.200 61,700 S2.000 66,700 S2.000 S2.100 </th <th>parte Flattemed</th> <th></th> <th>2,033,283</th> <th></th> <th></th> <th>•</th> <th>,</th> <th></th> <th>•</th> <th></th> <th>Innyant</th> <th>(00/"19)</th> <th>(28.200)</th> <th></th> <th></th>	parte Flattemed		2,033,283			•	,		•		Innyant	(00/"19)	(28.200)		
200,14 04,37 1,107,107 1,065,44 1,107,107 1,065,44 1,107,107 1,065,44 1,107,107 1,065,44 1,107,107 1,065,45 1,307,10 262,200 662,200 663,200 664,10 7,115 1,164,11 10,601 10,102 11,164,11 10,601 11,164,11 10,601 11,164,11 10,601 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101 10,101	Pitel Belence		2,000,263	2	0+2'22	7140	A REAL				•	•			ſ
200,44 0.4371 1.1072,101 1.607,56 1.477,35 3.420 0.170 3.530 5.200 200,14 0.4371 10,2401 0.4371 1.457,35 1.457,35 3.43731 46.430 59.300 59.300 200,14 0.4371 10,12,101 10,177 11,157 12.651 12.651 12.651 3.447131 50.460 59.300 59.300 311 211 211 21.65 12.651 12.651 12.651 12.651 51.163	é Return Eamen				•			92,740	122.740	20 30.4				•	
Matrix Satisfie Concert 1/1/1/35 1/200,255 1/380,06 7/1/1/1/35 4/66,00 893,33 4/64,00 893,33 4/66,00 893,33 893,33 893,33 893,33 893,33 893,33 893,33			200.000	100° Ma	1.012.107	1 000 11-		•			59,200	61,700	10 335		
Model 200144 Sec.01 74,651 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 344,571 446,450 564,800 553,800 544,571 344,571 446,450 564,800 544,571 544,800 544			441,000	8,027	ane d	1100'800'		1.760 376		1,117,735	,			58,200	ä
3,17,721 65,145 7,641 3,477 3,477 3,477 3,477 3,475 3,475 3,475 3,445 4,445 4,465	I Natura Balance	•	200,144		CR0'#	10,772			1,303,056	324,531	363.734	ALE LON	•	•	Č
Mut 3317,721 Mut 60.06 75.844 87,471 100,021 113,525 123,522 5,100 4,225 5,165 11,441 16,655 Mut 2,118,500 (17,240) (17,240) (17,240) (127,160) (52,2760) (51,100) (52,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,200) (61,100) (53,100) (51,100) (51,100) (53,100) (51,100) (53,100) (51,100) (53,100) (51,100) (53,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) (51,100) <th>fit Partic</th> <th></th> <td>-</td> <td>55 4 4 B</td> <td>•</td> <td>•</td> <td></td> <td>100/21</td> <td>13,603</td> <td>14.967</td> <td>376 6</td> <td>12101</td> <td>204,630</td> <td>563,830</td> <td>ĴŰ</td>	fit Partic		-	55 4 4 B	•	•		100/21	13,603	14.967	376 6	12101	204,630	563,830	ĴŰ
Opt Jaff Jees Tit Jaco Tit Jaco Tit Jaco Tit Jaco Tit Jaco Jaco Jaco mai J. (16,000 Tit Jaco Tit Jaco Tit Jaco Jaco<	•		3,217,771		52°53	75.814		•	•	178 605		3,670	4.525	5 4 8 3	77.
Jaff Res TTJ40 TTJ40 TTJ40 TTJ40 TJ41 116/12 13.46 7.115 11.64 16.603 Mat 2,116,500 TTJ40 TTJ40 TTJ40 TTJ40 1.66,003	VET CASH II AU			•	•			100,021	113.876				1	3	Ζ.
11.00 11.130 11.130 11.131 159.200 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159.201 159	Montheast	•	3 417 apr			•	•	•		•	3,245	7,115	44 8.44	•	21
Mile Zitta, Stol (1/1,4/2) (2/2,740) (1/2,1/2) (5/2,20) (5/4) Mile 2/114,500 1/111,121 (5/2,20) (5/4) (1/1,0) (5/2,20) (5/4) Mile 46,188 2/114,500 1/111,121 (5/2,20) (5/4) Mile 46,188 2/114,500 1/112,001 (5/2,20) (5/4) Mile 46,188 2/114,500 1/111,500 4/24 4/36 Mile 2,116,500 1/116,500 1/113,500 1/113,500 4/36 Jacobi 2,116,500 1/113,500 1/113,5206 4/36 4/36 Mile 2,116,500 1/113,5206 1/113,5206 1/113,5206 4/36 Mile 1/113,5206				07/11	(17 74D)				•	•	•			16,803	10
21110.000 2110.000 (69.200) (69.200) (69.200) (69.200) 110.0 2111.000 2111.000 (69.200) (69.200) (69.200) 110.0 2111.000 2111.000 2111.000 (69.200) (69.200) 110.0 2111.000 2111.000 2111.000 (69.200) (69.200) 110.0 2111.000 2111.000 2111.000 (69.200) (69.200) 211.0 2111.000 2111.000 2111.000 (69.200) (69.200) 211.0 2111.000 2111.000 2111.000 2111.000 (69.200) 211.000 2111.000 2111.000 2111.000 2111.000 (69.200) 211.000 2111.000 2111.000 2111.000 2111.000 2111.000 211.000 2111.000 2111.000 2111.000 2111.000 2111.000 211.000 2111.000 2111.000 2111.000 2111.000 2111.000 211.000 2111.000 2111.000 2111.000 2111.000 2111.000 211.000 2111.000 2111.000 2111.000 2111.000 2111.000 211.000 2111.000 2111.000 2111.000 2111.000 2111.000	Soporate Contraction					(0+2/22)	101/2/10	(02 7.40)	•				,		0
4114,000 46,189 46,189 46,189 46,189 46,189 46,189 46,189 40,419 40,4			2,118,500	.						1, 167, 127	(59,200)	TACK THE		1)
Control 2,116,500 2,116,500 2,116,500 4,105,100	r Capital Balance		2,118,500			.						(00/14)	(28,200)	(58)	
44.184 45,184 45,184 45,184 12217721 221185 221785 217	r Prof Ristury Earned			•	•	•	• •	•		.					Ľ
46,161 46,161 46,161 46,161 466,419 46	" Pref Ratury Paid		46,188	•	•		'.	•	•	1.712 081	•	•			e
F Protein 3217.721 406.419 406.410	r Pref Rature Balance		AR TAB	•	•		•	•			•	•		•	S
C. MET CASH FLOW 3.217.721 3.217.721 4.165 4.165 4.167	A Post Parts	•		•		1	٩.	•			406'419	406,419	418 410	i i i	С
	8		1 247 m	•		•	•	•			1 00.4	4,105		406,419	4
	C - NFT CASE OF A			•	4	•	•	•	•	21,105	•			4,187	2
	MOLL USVA TRU			Ì		٩.	•		•		4.064		•	•	0
			1 COS 100-7	•				•	•			RDI '0	12,315	16.507	T
	Suoman a					•					•	•	•		J
	Primi Refurmed							3		201 264				•	•
	2414 Balance		•	•						12000	•	•		ľ	
	Ritten Eamer			•	•	•	•							•	۲
				•		•	•		•	•					'e
			•	•	•	•	•		•				•	.	lÇ
	Trunkin Balance		•			•	,	•	,	.•	•	•	,		je
	tit Partic		-	•	•	,	•	•	•		•	•	•	•.	;
			•	•	•		•	•		•	F		•	•	10
	ET CARH ET MUT			•			•	•		4	•		•	•	U
		•				•		•	•	•	,	, ,	•	,	С
			-	•		, 			•	•	•		•	•	T
		•.					•]				•	•	.1	
									•	·		т [

Page

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 27 of 29

atti Isanning Properties LLC Naming Properties LLC Arg. CA

Project Cash Flow - Page 3

250 250 250 250 250 250 250 250			MID	R	Ì		20110	10-01	Can fil					•
New (H) Lithic (H) <thlithic (h)<="" th=""> Lithic (H) Lithic (H)<</thlithic>	Internety				5	8	8	27	28	ž		Dec 07	80-uar	1 1 1 1
Marking Marking											8	56	8	×
Mathematical Mathematical Allowing Mathematical Mathematital Mathematical Mathematical Mathematical Mathematical	mircha (5)						i		•	1				
Maximum Circles Circles <t< td=""><th>precietion</th><th></th><td>11,109,634</td><td>•</td><td>2 100 SEA</td><td></td><td></td><td></td><td></td><td></td><td></td><td>·</td><td>·</td><td>•</td></t<>	precietion		11,109,634	•	2 100 SEA							·	·	•
Marking Marking	ruwine		•	•		•	•	•	•					
REPTING AND AND AND AND AND AND AND AND AND AND	Other At Sale	•		·	; i	•	ı	•		•	•	•	•	•
REEPING Unitability <			(pan'o/>)	•	(125 40m	•	•	•	•	1	•	•	P	•
Marken Antonia Marken Marken Antonia Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Marken Markn Marken Marken<	L RECEIPTS	ŗ				•	,	•	,			•	•	•
Michael Markan			10,533,538	•	1 001 100					•	•	•	•	1
Mithoda 1411000 Mithoda 1411000 Mithoda 1411000 Mithoda Mith	cquietton				721'000'1	•		•						
Methods Value State <	i i Raine		2,118,500						•		•	' 1		
Name Name <th< td=""><th></th><th></th><td>TAT DAL</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td>-</td><td></td><td>•</td><td>•</td></th<>			TAT DAL		•	•					-		•	•
Mikutati Aliantati Alia					30,200	20,200	20.000	•	•	,				
Markan Analysis Nation (1000) Nation			,	•	•			2012102	75,200			٠	٠	•
Markat Rector 1000	a la lango Contin		•.			•	•	•		,	•	•	•	
One Mark Willing Barge Used (1000 Used (1000 <thused (1000 Used (1000 Used (1</thused 			•		•	•	•		•	•	•			•
memory (constant memory (constant <thetant< th=""> memory (constant</thetant<>	Orighteed		195,000		•	•			•	•	•	•	•	•
Manuel Manuel<			2		15,000	15.mm		•	•	•		•	•	•
Constration Caboo Caboo <th></th> <th></th> <td></td> <td>900'*</td> <td>4,000</td> <td></td> <td></td> <td>15,000</td> <td>15.000</td> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td>				900' *	4,000			15,000	15.000			•	•	•
Current Land Land <thland< thr=""> Land Land</thland<>				10,000	10,000	ŗ	••	•	•		•	•	•	•
OLITUNS (MILTUNS		•	12,500	•		•	•	•	•	•	•	•	•	
OLITARS V(11/13) B.2.00 B.2.	•	•	•		•		•		,	• ·	•	•	•	
BERDIC Code: 4,14,178 8,201 5,701 4,200 4,500	- OUTLAYS			, 1	•	ţ	. •	•	•	•	4	•		•
Effector Matcher <		•	4.151.703					•	,	•				i
Multication Bases Statute Bases Statute Statute </td <th></th> <th></th> <td></td> <td></td> <td>59,200</td> <td>45 200</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td>					59,200	45 200						•	•	•
MUNICE MANICE MANICE<								45,200	90.200				ŀ	
Marking Marking Jack Jack Marking Marking Marking Marking<	EVANCE		9//'10gm	(59.200)	1 COJ EEN						•	•	2.500	1
Manda Manda <th< td=""><th>•</th><th></th><td>3.501.566</td><td></td><td></td><td>(45,200)</td><td>(45.200)</td><td>146 5000</td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	•		3.501.566			(45,200)	(45.200)	146 5000						
Matrix Frances Constrained Constrained <thconstrained< th=""></thconstrained<>					(088'H+0'E)	(BOD R84)			(007'04)	•		-	:	
Mining Mining<						1		(909,281)	(010 010)			•	(2500)	•
PARTY FRANCE PARTY FRANCE FUET CLOBIT TOWN BARTYR FUET CLOBIT TOWN <th></th> <th></th> <td>•</td> <td>•</td> <td>•</td> <td></td> <td></td> <td></td> <td></td> <td>(2001'ar ol</td> <td>(200'818)</td> <td>(619.082)</td> <td>(Chia Ruch</td> <td>(aver</td>			•	•	•					(2001'ar ol	(200'818)	(619.082)	(Chia Ruch	(aver
MUTY Finance Mutry Fin			•		•	•						•		
Mill Trougle Mill Trougle<	PAD'TY COMPANY			•	•			₽ 1.	•	•		•		
Title Costi FLOW Gant Transmission Costi FLOW Costi FLOW <thcosti flow<="" th=""> <thcosti flow<="" th=""></thcosti></thcosti>							•.	•	•		•	1	•	,
THE TOOMIN CONV CABIN TOOMIN CONV CABIN TOOMIN CONV CABIN TO CONN CONV CABIN TO CONN CONV CABIN TO CONN CONV CABIN TO CONN CONV CABIN TO			•	٠	!,	ļ				۰.	•	•	•	•
Month Totalization 6491,77 (62,20) (45,20) (45,20) (62,20)	21 NET CASH FLOW				•	ŀ	•	, 1						•
Mitheline Mitheline <t< td=""><th>PROFIT DISTRIBUTION</th><th></th><td>0.661.775</td><td>(EC SAM</td><td></td><td></td><td></td><td>I</td><td>•</td><td>•</td><td>•</td><td>4</td><td></td><td></td></t<>	PROFIT DISTRIBUTION		0.661.775	(EC SAM				I	•	•	•	4		
Mithammen 20000 60.200 60.200 60.200 60.200 Mithammen 20000 2000 40.200 40.200 60.200 7.200 2.200					1,424,562	(46,200)	(45 200)						•	•
Million 2.000 (32) 52.00 (42) 6.00 (42) <t< td=""><th></th><th></th><td></td><td>•</td><td>••</td><td></td><td>(nnyine)</td><td>(002-51)</td><td>(80,200)</td><td></td><td></td><td></td><td></td><td></td></t<>				•	••		(nnyine)	(002-51)	(80,200)					
Maximum 20200 6200 720 62200			1 100000			•	•	•		r	•	•	(2500)	1
Million Contribution				59,200	K0 211					•	•	•		•
Constrained 2001;44 62:00 63:00 65:00 52:100 25:1	Print Calience		502'mm/5	•			45,200	46.200	AN FAX			•	I	•
Ream 200,14 3.000 6,450 8.200 90,360 1,370 2.25,760	K Rotun Eamed			COR CON	4777700	•				•			No. No.	
Nime Society Society <thsociety< th=""> <thsociety< th=""> <thsoci< td=""><th>Contraction of the</th><th></th><td>200 111</td><td></td><td>•</td><td>45.200</td><td>201-202</td><td>•</td><td>•</td><td></td><td></td><td></td><td>Dic's</td><td></td></thsoci<></thsociety<></thsociety<>	Contraction of the		200 111		•	45.200	201-202	•	•				Dic's	
Riversion All (1772) Za (100) Za (100) <thza (100)<="" th=""> Za (100) Za (100)</thza>				909'e	6.456			885°CC1	225,799	275 700	and and	•		•
Interest 3,11/7/21 Zeho 2,01 Zeho Zeho <thzeho< th=""> Zeho <thzeho< th="" tho<=""> <thzeho< th="" tho<=""> Zeho<</thzeho<></thzeho<></thzeho<>				•	20.046	•	55	80a	1370			225,700	228,299	20 P 200
ET CASH FLOW 3.411/261 42.811				2010		• .	•	•			2,308	2,331	2.266	
El CABIF RCOVC 3417 Res 442 (5.200) 1072 (513) (65.200) 1072 (513) 6.065 7.234 9.665 42.00 Contributions 2,116,000 1072 (513) (65.200) 1072 (513) (65.200) 0.022 (0) 2,000 Contributions 2,116,000 2,116,000 2,116,000 2,116,000 2,000 2,000 2,000 Contributions 2,116,000 2,116,000 2,116,000 2,000 2,000 2,000 2,000 Final Results 3,116 4,004 2,000 4,000 2,000			3,217,721			•.	5	1 100 F		•	•		}	
Addition Addition (45,200) (45,20) (45,20) (45,20) <t< td=""><th>NET CASH FLOW</th><th></th><td></td><td></td><td>110,024</td><td>•</td><td>!.</td><td></td><td>2730</td><td>· 5,015</td><td>ACE.7</td><td>2.862</td><td>•</td><td>•</td></t<>	NET CASH FLOW				110,024	•	!.		2730	· 5,015	ACE.7	2.862	•	•
Contributions 2.116.000 1.072.613 (45,200)			3.417. Bes					•	•	•				14,412
Comparison 2,116,600 45,200 16,200 <th1< td=""><th></th><th></th><td></td><td>(00Z'Be)</td><td>1.072.613</td><td>(45 2mm</td><td></td><td></td><td> </td><td></td><td>•</td><td>•</td><td>•</td><td></td></th1<>				(00Z'Be)	1.072.613	(45 2mm					•	•	•	
Cooperation 2118,000 406,419							1002.62	(45,200)	(002.00)					
Find Return Exercts 4714,000 406,419 Find Return Exercts 40,419 406,419 Find Return Exercts 40,419 406,419 Find Return Exercts 45,100 406,419 Find Return Exercts 45,100 406,419 Find Return Exercts 3,217,771 20,517 CASH FLOW 3,217,771 20,517 All Return Exercts 2,203 Return Exerct 400,517 Return Exerct 20,517 Return Exerct 400,517 Return Exerct 2,515,00 Return Exerct 851,550 Return Exerct 181,550 Return Exerct 181,550				•	,					•		•	(2.500)	-
46,18 46,18 45,19 45,1945,19 45,19 45,19 45,19 45,1945,19 45,19 45,19 45,1945,19,			4118,500	•	410 440	•		•						1
84,184 46,186 3,217,771 3,227,31 20,731 1,777 1,	W Pref. Return Earned			408.410		•	•		•	•	•			
8 217.731 8.247.731 8.247.928 1.17.712 8.247.928 1.17.712 1.	ir Phof Rubum Pain		45.184		• .	•	•		•		•		•	,
3,217,721 20,731 3,223,909	in Prof. David and the		AA the						•			•	•	•
8,217,712,1 20,731 3,263,909 			5	•.	25 mm		•	•	1	-	•.	•	•	:
3,243,000				20,731		•	٩	•	•	•	•	•		•
No		•	3217.71		•	, ,			•	•			•	•
	r-NET CASH BI 244			•	420,517	•		•	•			•	•	•
			2 200 000				•	•	,		•	•	•	- 1
			1 8/2/2097	•	REE CON				i	,	•	•	1	,
Mal Refurmed Manuel Reference Refere	Tributions				201,232	•	•						•	•
Mal Bakens Teachard Return Parks Return Parks Return Parks Return Bakens R Parks R Parks	of the Restance		•						•	•			•	
				•							•	•	•	•
Return Faind Return Paid Return Bakeros			•			•	•	•			• •			
Rederm Padi Refer Datasets	r Rittum Eamad				•	•			•	•				
	Return Dula		•	•	•		•	•	•	•		•	•	
			,	•			•	•	•		•	٠	•	
	- return tielence		•	•	•	,	•			•	•	•		•
	R Parto				•	,	•		•	•	•		•	•.
			•	•	•	•		•	•	•			•	•
				•		•	•	•	•		•	•	•	
	A CONTINUES					•	۰.	•	•		•	•		•
						, 				•	•	,		•
			-		•		•					İ	•	•
								,	*	4				·
			. '								·	•	I	

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 28 of 29

Project Cash Flow - Page 4

Total Wall Wall <t< th=""><th>Urds Way May May</th></t<> <th>Total Wall Macial Macial<th>Urble Xi Visit Vi</th><th></th><th>PROJECT</th><th>Mario</th><th>ľ</th><th></th><th>-</th><th></th><th></th><th>:</th><th></th><th></th><th></th><th></th></th>	Urds Way May	Total Wall Macial Macial <th>Urble Xi Visit Vi</th> <th></th> <th>PROJECT</th> <th>Mario</th> <th>ľ</th> <th></th> <th>-</th> <th></th> <th></th> <th>:</th> <th></th> <th></th> <th></th> <th></th>	Urble Xi Visit Vi		PROJECT	Mario	ľ		-			:				
11.1000000 11.1000000 10.0000 10.0000 10.0000 10.0000 11.10000000 10.00000 10.0000 10.0000 10.0000 10.0000 11.1000000 10.00000 10.00000 10.00000 10.00000 10.0000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.00000 10.00000 10.00000 10.00000 11.100000 10.00000 10.000000 10.000000 10.0000000	I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) I.I. (1088) III. (1088) <t< th=""><th>Number Number Number Number Number Number 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.10105 11.10105 11.101005 11.101005 11.10105 11.10105 11.10105 11.101005 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.</th><th>11.100000 11.10000 10.001 10.001 10.001 10.001 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.10000 10.00100 10.0010 10.0010 10.0010 10.0010 11.10000 10.00100 10.00100 10.00100 10.00100 10.0010 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.001000 10.001000 11.10000 10.00100 10.00100 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000<th>-</th><th></th><th>2</th><th>2</th><th></th><th>Po-unr</th><th>11108</th><th>Andre</th><th>600</th><th></th><th></th><th></th><th>•</th></th></t<>	Number Number Number Number Number Number 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.101005 11.10105 11.10105 11.101005 11.101005 11.10105 11.10105 11.10105 11.101005 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.10105 11.	11.100000 11.10000 10.001 10.001 10.001 10.001 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.100000 10.00100 10.0010 10.0010 10.0010 10.0010 11.10000 10.00100 10.0010 10.0010 10.0010 10.0010 11.10000 10.00100 10.00100 10.00100 10.00100 10.0010 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.00100 10.00100 11.10000 10.00100 10.00100 10.00100 10.001000 10.001000 11.10000 10.00100 10.00100 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000 11.10000 10.00100 10.001000 10.001000 10.001000 10.001000 <th>-</th> <th></th> <th>2</th> <th>2</th> <th></th> <th>Po-unr</th> <th>11108</th> <th>Andre</th> <th>600</th> <th></th> <th></th> <th></th> <th>•</th>	-		2	2		Po-unr	11108	Andre	600				•
11 <	11 <	Protein Protein <t< td=""><td>11.10000 11.100000 11.10000 11.100000 11.</td><td>this inventory</td><th>•</th><td></td><td></td><td>R</td><td>25</td><td>8</td><td></td><td>8) dea</td><td>00408</td><td>BO-YON</td><td>Dec-08</td><td></td></t<>	11.10000 11.100000 11.10000 11.100000 11.	this inventory	•			R	25	8		8) de a	00408	BO-YON	Dec-08	
Internal Internal	Internal Control Contro Control Control <t< td=""><td>11.0004 11.0004 12.0004 12.0004 12.0004 12.0004 12.0004 12.0004 12.0004 10.0004 12.0004 <</td><td>11 (1004) 12 (1004) 12 (1004)</td><td></td><th></th><td>•</td><td>-</td><td></td><td></td><td></td><td></td><td>Ş</td><td>Ŧ</td><td>4</td><td>2</td><td>1</td></t<>	11.0004 11.0004 12.0004 12.0004 12.0004 12.0004 12.0004 12.0004 12.0004 10.0004 12.0004 <	11 (1004) 12 (1004) 12 (1004)			•	-					Ş	Ŧ	4	2	1
00 1000000 10000000 1000000 100000000 1000000 10000000000 1000000 1000000000000000 10000000 1000000000000000000000000000000000000	11.000461 17.000461 12.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.0004 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.000401 13.000 13.00401 13.000 13.00401 13.000 13.00401 13.000	11.1000401 15.0004001 12.0004001 15.0004001 13.000400 15.0004001 13.000400 15.0004001 13.000400 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004001 14.00040 15.0004000 14.000400 15.0004000 14.000400 15.0004000 14.000400 15.0004000 14.000400 15.0004000 14.0004000 15.0004000 14.0004000 15.0004000 14.0004000 15.0004000 14.0004000 15.0004000 14.0004000 15.0004000	11.1000481 12.000 12.000481 12.000 13.000481 13.000 13.000481 13.000 13.000481 13.000 13.000481 13.000 13.000481 13.000 13.000481 10.000 13.000481 10.000 13.000481 10.000 13.000481 10.000 13.000481 10.000 13.000481 10.000 13.000481 10.000481	Clowings (3)	-				,	•						
Efficient Efficient 1000000000000000000000000000000000000	Effective Effective 10,000,000 10,000,000	Electronic Electro	Entropy Entropy <t< td=""><td>is Appreciation</td><th>11,109,634</th><td></td><td></td><td></td><td></td><td></td><td>•</td><td></td><td></td><td>•</td><td></td><td></td></t<>	is Appreciation	11,109,634						•			•		
Official (10,10,10) Official (10,10,10)	ON 100000 100000 1000000 1000000	Industrial Industrial 1000000000000000000000000000000000000	Industry Industry 1000000000000000000000000000000000000	AL FLOWERLAD	•		•	•	•		•					
0.01 0.01 0.01 0.01 <t< td=""><td>Currane Currane <t< td=""><td>Image: State of the state o</td><td>Efficients Efficients 1100000 100000 11000000 1000000 11000000 1000000 110000000 1000000 1100000000 1000000 1100000000000000000000000000000000000</td><td></td><th>•</th><td>1</td><td>•</td><td>R</td><td>•</td><td></td><td>•</td><td>,</td><td></td><td></td><td>•</td><td></td></t<></td></t<>	Currane Currane <t< td=""><td>Image: State of the state o</td><td>Efficients Efficients 1100000 100000 11000000 1000000 11000000 1000000 110000000 1000000 1100000000 1000000 1100000000000000000000000000000000000</td><td></td><th>•</th><td>1</td><td>•</td><td>R</td><td>•</td><td></td><td>•</td><td>,</td><td></td><td></td><td>•</td><td></td></t<>	Image: State of the state o	Efficients Efficients 1100000 100000 11000000 1000000 11000000 1000000 110000000 1000000 1100000000 1000000 1100000000000000000000000000000000000		•	1	•	R	•		•	,			•	
Nature Nature Nature Nature Nature Nature 1,11,100	Nature Nature Nature Nature Nature 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000 1,10,000	Old Udata 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 10000 100000 10000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000 100000	(1411) (1411) (1411) (1411)		(276,006		•	•	•	,	•	•	•		•	5,950,
0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000 1.0000 0.0000 1.0000 1.0000 1.0000	0.1 0.1 0.1 1.1 0.1	10.142.14 10.142.14 10.142.14	01433.43 01433.44 1143.45 1143.45 1143.45 1143.45 1143.45 1144.45 1143.45 1144.45 1143.45 1144.45 1144.45 1144.45 <td>JIAL RECEIPTS</td> <th></th> <td></td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>:</td> <td></td> <td>•</td> <td></td>	JIAL RECEIPTS			•	•	•	•	•	•	:		•	
1.1114,000 1.1114,000 1.1114,000 1.1114,000 <t< td=""><td>Contraction Contraction Contraction</td><td>0.1 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 <tr< td=""><td>01 1,211,400 1,11,400 1,100 1,100</td><td></td><th>10,833,538</th><td></td><td></td><td></td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td></tr<></td></t<>	Contraction Contraction	0.1 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211140 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 1.2111400 1.211114 <tr< td=""><td>01 1,211,400 1,11,400 1,100 1,100</td><td></td><th>10,833,538</th><td></td><td></td><td></td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td></tr<>	01 1,211,400 1,11,400 1,100 1,100		10,833,538					•	•	•	•	•	•	
1.8.11.000 1.8.11.000 1.8.11.000 1.8.11.000 1.8.11.000 1.8.11.000 1.8.11.000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.1000 1.8.11.000 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11 1.8.11.11	14.11.050 14.11.050 1.11.0	14.11.050 14.11.050 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.0000 1.6.01.050 16.00000 1.6.01.050	Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) Market (1,11,150) </td <td>d'Acquisition</td> <th></th> <td>•</td> <td>•</td> <td>."</td> <td>4</td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td>•</td> <td>8</td>	d'Acquisition		•	•	."	4					•	•	8
Natria Natria 1000 14100 1100 14100	Nation (16) Nation (16)	Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation (100) Nation Nation<	Nation (1000) Nation (Mitty & Face	2,118,500					•	•	•		·		
OL Reson	Old Reference Control Control <thc< td=""><td>Other Husson (15000) Control (15000) Control (15000) Contr</td><td>Offer Hubbs Cont BisMiTTS Cont BisMi</td><td>Abore & Children</td><th>1.449 745</th><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td>•</td><td>•</td><td>,</td><td>5.870</td></thc<>	Other Husson (15000) Control (15000) Control (15000) Contr	Offer Hubbs Cont BisMiTTS Cont BisMi	Abore & Children	1.449 745	•	•	•					•	•	,	5.870
Off This is a subscription of the subscrite subscrite subscription of the subscription of the subscriptic	Offer Machine M	Million Million Million Million 446(33) 104,000 104,000 Million 446(33) 104,000 104,000 Million 100,000 104,000 104,000 Million 200,000 104,000 104,000 Million 200,000 200,000 200,000 Million	Off File File Random 4581/100 110,000	in interesting		•	•	1	•	•	,	1	•			
OU 16,000 12,100 16,000 12,100 16,000 12,100 16,000 12,100 16,000 16,100 16,000<	OU TERMS TERMS TERMS TERMS TERMS 0.00 FEALON FEALON <td< td=""><td>Off Table T</td><td>OW Factors Pactors Pactors Pactors Pactors Pactors Contract Contract</td><td></td><th></th><td>•</td><td>•</td><td>-</td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td>1</td><td></td></td<>	Off Table T	OW Factors Pactors Pactors Pactors Pactors Pactors Contract			•	•	-	•	•		•	•	•	1	
No. No. No. No. No. 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 2000 No 2001 2001 2001 2001 2001 2001 2000	No. No. No. No. No. Cont Cont <td>No. No. No.<td>No. No. No. No. No. 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 <td< td=""><td></td><th>•</th><td>•</td><td>ı</td><td>₽,</td><td>•</td><td></td><td></td><td>•</td><td>•</td><td></td><td></td><td></td></td<></td></td>	No. No. <td>No. No. No. No. No. 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 <td< td=""><td></td><th>•</th><td>•</td><td>ı</td><td>₽,</td><td>•</td><td></td><td></td><td>•</td><td>•</td><td></td><td></td><td></td></td<></td>	No. No. No. No. No. 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 1000 <td< td=""><td></td><th>•</th><td>•</td><td>ı</td><td>₽,</td><td>•</td><td></td><td></td><td>•</td><td>•</td><td></td><td></td><td></td></td<>		•	•	ı	₽,	•			•	•			
00 10	001 Febros 5001 12.000 12.00	Off Rescond Rescond <threscond< th=""> <threscond< th=""> <thresco< td=""><td>Off Reson Resonance (KK)TR Resonance (KK)TR Resonance (KK)TR</td><td></td><th>•</th><td></td><td></td><td>•</td><td>•</td><td></td><td>•</td><td>,</td><td></td><td></td><td>•</td><td></td></thresco<></threscond<></threscond<>	Off Reson Resonance (KK)TR Resonance (KK)TR		•			•	•		•	,			•	
0.001 0.0020 </td <td>0.000 0.0000 0.11779 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11570 0.11770 0.11570 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710</td> <td>Macros Macros Macro Macro Macro<td>Macros Macros Macro Macro Macro<td>Der Overheed</td><th>196,000</th><td></td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td>,</td><td>•</td><td>•</td><td></td></td></td>	0.000 0.0000 0.11779 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11779 0.11770 0.11570 0.11770 0.11570 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11770 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710 0.11580 0.11710	Macros Macro Macro Macro <td>Macros Macros Macro Macro Macro<td>Der Overheed</td><th>196,000</th><td></td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td>,</td><td>•</td><td>•</td><td></td></td>	Macros Macro Macro Macro <td>Der Overheed</td> <th>196,000</th> <td></td> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td>,</td> <td>•</td> <td>•</td> <td></td>	Der Overheed	196,000		•	•		•	•	•	,	•	•	
940000 100000 100001 1000000 10000000 <td>04 84000 84000 12.000 11.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.</td> <td>04 8.4000 04 6.417.15 05 3.61.05 06 6.417.15 07 5.61.17 08 100.05 0</td> <td>Off Excess (461/17) Excess (461/17) Excess (461/17) Excess (461/17) Excess (461/17) M Febros 5,001/17) (414,63) (414,63) (414,63) (414,63) M Febros 3,311,630 (414,63) (414,63) (414,63) (414,63) M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 2,000,00 2,000,00 2,000,00 2,000,00 000,00 M 1,000,00 2,000,00 2,000,00 2,000,00 2,000,00 2,000,00 M 1,000,00</td> <td></td> <th>98.000</th> <td>•</td> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>,</td> <td></td>	04 84000 84000 12.000 11.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 12.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.000 10.	04 8.4000 04 6.417.15 05 3.61.05 06 6.417.15 07 5.61.17 08 100.05 0	Off Excess (461/17) Excess (461/17) Excess (461/17) Excess (461/17) Excess (461/17) M Febros 5,001/17) (414,63) (414,63) (414,63) (414,63) M Febros 3,311,630 (414,63) (414,63) (414,63) (414,63) M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 1,000,00 1,000,00 1,000,00 1,000,00 M 1,000,00 2,000,00 2,000,00 2,000,00 2,000,00 000,00 M 1,000,00 2,000,00 2,000,00 2,000,00 2,000,00 2,000,00 M 1,000,00		98.000	•	•	•		•	•	•		•	,	
Off FLAND 113000 (1143/12) (1143/12) FLAND 3681/73 (1143/42) (1143/42) (1143/42) (1143/42) FLAND 3301/73 (1143/42) (1143/42) (1143/42) (1143/42) (1143/42) FLAND 3301/73 (1143/42) (1143/42) (1143/42) (1143/42) (1143/42) FLAND 3301/74 222 222/250 221/250 </td <td>Off FLADO. 121000 141000<td>Off F4500 F</td><td>OW FLAUON TATON FLAUON 1616,173 616,837 616,830</td><td>M Finnes Crists</td><th>240,000</th><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td></td><td>-</td><td>•</td><td>.1</td><td></td><td></td></td>	Off FLADO. 121000 141000 <td>Off F4500 F</td> <td>OW FLAUON TATON FLAUON 1616,173 616,837 616,830</td> <td>M Finnes Crists</td> <th>240,000</th> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td></td> <td>-</td> <td>•</td> <td>.1</td> <td></td> <td></td>	Off F4500 F	OW FLAUON TATON FLAUON 1616,173 616,837 616,830	M Finnes Crists	240,000	•	•		•	•		-	•	.1		
OU 4/15/1753 (014,023) (014,	Oli FEALON Contract Statistics Contract (FEALON Contract Statistics Contract (FEALON Contract (FEALON <thc< td=""><td>OU FEALON Control Cont</td><td>OU Constraint Constrat Constraint Constraint</td><td></td><th></th><td>•</td><td></td><td></td><td>•</td><td>.•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>,</td><td>•.</td></thc<>	OU FEALON Control Cont	OU Constraint Constrat Constraint Constraint			•			•	.•	•	•	•	•	,	•.
OH 4.68.778 64.68.778 64.68.778 64.68.778 64.68.620 64.68.	Off 4.66/178 64.66	Off 4,61/16 6 4,61/16 6	Other Healthy 448(78) (118,120) (118,120) <td></td> <th>000121</th> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td></td> <td></td> <td></td>		000121			•	•	•		•	•			
OW Clairing C	OV Clarina (clarina) Clarina (clarina) Clarina (clarina) Clarina) Clarina) <thc< td=""><td>Off </td><td>Off </td><td></td><th>•</th><td>•</td><td></td><td>•.</td><td>•</td><td>•</td><td>•</td><td>•</td><td>,</td><td></td><td>•</td><td></td></thc<>	Off	Off		•	•		•.	•	•	•	•	,		•	
OV FLADOS CATALINA CAT	OV Fishing Fis	OV F.M.S. 100 Gen. 823 Gen. 823 <th< td=""><td>OV FLALON CLIRE/INS CLIRE/IN</td><td></td><th></th><td> </td><td>•</td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td></th<>	OV FLALON CLIRE/INS CLIRE/IN				•	•	•		•	•	•	•	•	
Off Bauks 3301,158 (H1,682) (H1	OU Flauces 5.881,77 5.81,168 (H16,82)	Other Healos Cont Statistica Statistica Cont Cont Cont Cont Cont Cont Cont Cont	OU Feallos 0.01/173 646.4201 (616.821) (616.81) (616.81) </td <td></td> <th>4,151,763</th> <td></td> <td></td> <td></td> <td>ļ</td> <td>•</td> <td>1-</td> <td></td> <td></td> <td>•</td> <td>•</td> <td>đ</td>		4,151,763				ļ	•	1-			•	•	đ
Flauces Listing Listing Listing Link Listing Listing Link Listing Li	Febos 3,351,533 (16,453) <	Febtos 1351/130 (616,832) (6	FENOS 1501/17 160.503	LEVERED CASH 5 24	•	•	•	•					•	•	•	:
PLALOS 3360,000 (114,862) (1	PLUOS 3566160 (64.643) (04.643) (64.643) <th< td=""><td>PEUCos Statistical (nel, sec) (nel, sc) (nel, sc)</td><td>Feuces Statistical (e16,853) <th< td=""><td>ST BALANCE</td><th>R RA4 77E</th><td></td><td></td><td></td><td>•</td><td>•</td><td>•</td><td> </td><td></td><td></td><td></td><td></td></th<></td></th<>	PEUCos Statistical (nel, sec) (nel, sc)	Feuces Statistical (e16,853) (e16,853) <th< td=""><td>ST BALANCE</td><th>R RA4 77E</th><td></td><td></td><td></td><td>•</td><td>•</td><td>•</td><td> </td><td></td><td></td><td></td><td></td></th<>	ST BALANCE	R RA4 77E				•	•	•					
Matrices (FIG.623) (FIG.63) (FIG.633)	Mathematical Barrier (F16,682)	Matrix (F16,823) (Martinge Marting		_	•	•					•	•	4	•	
Montany Contany Contany <t< td=""><td>Mill Mill <th< td=""><td>Old Contract <thc< td=""><td>Monta Contact <thc< td=""><td></td><th></th><td>(\$16.562)</td><td>(840 Ean</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td>0</td></thc<></td></thc<></td></th<></td></t<>	Mill Mill <th< td=""><td>Old Contract <thc< td=""><td>Monta Contact <thc< td=""><td></td><th></th><td>(\$16.562)</td><td>(840 Ean</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td>0</td></thc<></td></thc<></td></th<>	Old Contract Contract <thc< td=""><td>Monta Contact <thc< td=""><td></td><th></th><td>(\$16.562)</td><td>(840 Ean</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td>0</td></thc<></td></thc<>	Monta Contact Contact <thc< td=""><td></td><th></th><td>(\$16.562)</td><td>(840 Ean</td><td></td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td>0</td></thc<>			(\$16.562)	(840 Ean		•	•						0
Million Contact Contact <t< td=""><td>Million General <t< td=""><td>Million Generation Generation</td><td>Million Generation Generation</td><td>if Planting</td><th></th><td></td><td>(Zue'nı a)</td><td>(316,582)</td><td>(BTB KADA</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td></t<></td></t<>	Million General General <t< td=""><td>Million Generation Generation</td><td>Million Generation Generation</td><td>if Planting</td><th></th><td></td><td>(Zue'nı a)</td><td>(316,582)</td><td>(BTB KADA</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td></t<>	Million Generation	Million Generation	if Planting			(Zue'nı a)	(316,582)	(BTB KADA		•	•	•			
Million Contract	Million Control Control <t< td=""><td>Million Million <t< td=""><td>Matrix Matrix Matrix<</td><td>k Financino</td><th>:</th><td></td><td></td><td>•</td><td>(annota) al</td><td></td><td>(616,582)</td><td>(816 SP)</td><td>1940 Can</td><td>•</td><td>,</td><td>5.865.1</td></t<></td></t<>	Million Million <t< td=""><td>Matrix Matrix Matrix<</td><td>k Financino</td><th>:</th><td></td><td></td><td>•</td><td>(annota) al</td><td></td><td>(616,582)</td><td>(816 SP)</td><td>1940 Can</td><td>•</td><td>,</td><td>5.865.1</td></t<>	Matrix Matrix<	k Financino	:			•	(annota) al		(616,582)	(816 SP)	1940 Can	•	,	5.865.1
Ref Constant Constant <thc< td=""><td>OP Constrain Const</td><td>COL 6481,778 Col 6481,778 Col <</td><td>COURT CASE of the second</td><td></td><th></th><td>•</td><td>••</td><td></td><td></td><td></td><td>•</td><td>/ marine at</td><td>(200'01 o)</td><td>(816,562)</td><td>(BTE.ST)</td><td>12 004</td></thc<>	OP Constrain Const	COL 6481,778 Col 6481,778 Col <	COURT CASE of the second			•	••				•	/ marine at	(200'01 o)	(816,562)	(BTE.ST)	12 004
File Constraint Constraint <td>File 2.0003<td>File Contract <th< td=""><td>Constraint Constraint Constra</td><td></td><th>•</th><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td>•</td><td></td><td>/1000m)</td></th<></td></td>	File 2.0003 <td>File Contract <th< td=""><td>Constraint Constraint Constra</td><td></td><th>•</th><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td>•</td><td></td><td>/1000m)</td></th<></td>	File Contract Contract <th< td=""><td>Constraint Constraint Constra</td><td></td><th>•</th><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td>•</td><td></td><td>/1000m)</td></th<>	Constraint Constra		•	•	•	•	•	•				•		/1000m)
QUE Constraint Constrate Constrate Constraint	OW Gaurra FUON 6001.775 FUON 6001.775 FUON 2003.88 2.003.88 2.003.88 2.003.88 2.003.88 2.003.88 2.003 2.003.88 2.003 2.003.88 2.003 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.013 2.011.98 2.014 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 2.011.98 2.015 <tr< td=""><td>OW Gairrie FUDOW Gairrie Custaxa 2000,000 2000,000 2000,000 <td>OW Gai, 776 G</td><td>SUMANUT FINANCE</td><th></th><td> </td><td>•</td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td></td></tr<>	OW Gairrie FUDOW Gairrie Custaxa 2000,000 2000,000 2000,000 <td>OW Gai, 776 G</td> <td>SUMANUT FINANCE</td> <th></th> <td> </td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td></td> <td></td>	OW Gai, 776 G	SUMANUT FINANCE			•	•	•		•	•	•			
6481,77 6481,77 2003,335 2003,335 2003,335 2003,335 2003,335 2003,335 2003,335 2003,335 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2001,44 24,47 2011,55,00 13,31 2111,55,00 14,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 24,53 2111,55,00 <t< td=""><td>COUNT 6401,75 COUNT 6401,75 COUNT 6401,75 COUNT COUNT CO</td><td>Open 6.641.75 1700N 6.641.75 1700N 6.641.75 2003338 2.003388 2.003388 2.003388 2.003388 2.003388 2.003388 2.03338 2.003388 2.03338 2.003388 2.03338 2.003388 2.0338 2.003388 2.0338 2.003388 2.0338 2.003388 2.0338 2.00344 2.033 2.00344 2.033 2.00344 2.033 2.0034 2.033 2.011789 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.0180 2.0</td><td>Little Little <thlittle< th=""> <thlittle< th=""> <thlittle< td="" th<=""><td></td><th>•</th><td></td><td></td><td>ĺ</td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td></thlittle<></thlittle<></thlittle<></td></t<>	COUNT 6401,75 COUNT 6401,75 COUNT 6401,75 COUNT COUNT CO	Open 6.641.75 1700N 6.641.75 1700N 6.641.75 2003338 2.003388 2.003388 2.003388 2.003388 2.003388 2.003388 2.03338 2.003388 2.03338 2.003388 2.03338 2.003388 2.0338 2.003388 2.0338 2.003388 2.0338 2.003388 2.0338 2.00344 2.033 2.00344 2.033 2.00344 2.033 2.0034 2.033 2.011789 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.011800 10.234 2.0180 2.0	Little Little <thlittle< th=""> <thlittle< th=""> <thlittle< td="" th<=""><td></td><th>•</th><td></td><td></td><td>ĺ</td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td></thlittle<></thlittle<></thlittle<>		•			ĺ		•	•	•	•	•	•	•
Month 6401/16 2.0001/20 2.0001/20 2.0001/20 2.0001/20 2.0001/40 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.00144 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.0014 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.001 2.0117 <td< td=""><td>Month 6404.778 1004 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 20014 2001 20014 2001 20014 2001 20014 2001 20110 2001 20110 2001 20110 2001 20110 2001 20111 2011 20111 2011 20111 2011 20111</td><td>Month 6001/15 2001 <t< td=""><td>Milling Constant Constant</td><td>VECT NET CASH FICK</td><th></th><td>•</td><td>;</td><td></td><td>-</td><td> </td><td></td><td></td><td>I</td><td>,</td><td>•</td><td>1</td></t<></td></td<>	Month 6404.778 1004 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 200144 2001 20014 2001 20014 2001 20014 2001 20014 2001 20110 2001 20110 2001 20110 2001 20110 2001 20111 2011 20111 2011 20111 2011 20111	Month 6001/15 2001 <t< td=""><td>Milling Constant Constant</td><td>VECT NET CASH FICK</td><th></th><td>•</td><td>;</td><td></td><td>-</td><td> </td><td></td><td></td><td>I</td><td>,</td><td>•</td><td>1</td></t<>	Milling Constant	VECT NET CASH FICK		•	;		-				I	,	•	1
2.0004 2.000	2.001.04 2.013.25 2.013.26 2.014.26 2.013.26 2.013.26 2.013.26 2.013.26 2.013.26 2.014.26 2.013.26 2.013.26 2.014	1 2.11/2	1 2 <td>LY PROFIT DISTRIBUTION</td> <th>6 644 Trie</th> <td></td> <td></td> <td></td> <td>•</td> <td></td> <td>•</td> <td></td> <td></td> <td>1</td> <td></td> <td></td>	LY PROFIT DISTRIBUTION	6 644 Trie				•		•			1		
Zutural Zutural <t< td=""><td>2.011301 2.011</td><td>Zulityki Zano zakow Zakow</td><td>2.0003363 2.000346 2.0013 2.</td><td></td><th></th><td>•</td><td></td><td></td><td></td><td></td><td></td><td>Þ.</td><td>•</td><td>•</td><td> .</td><td></td></t<>	2.011301 2.011	Zulityki Zano zakow Zakow	2.0003363 2.000346 2.0013 2.			•						Þ.	•	•	.	
2.0001.20 2.0001.20 <t< td=""><td>2.0001.201 2.0001.</td><td>2003.363 2003.363</td><td>2.000.200 2.000.200 2.000.200 2.000.200 2.000.200.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200</td><td></td><th></th><td>•</td><td>:</td><td>•</td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td>•</td><td>•</td></t<>	2.0001.201 2.0001.	2003.363 2003.363	2.000.200 2.000.200 2.000.200 2.000.200 2.000.200.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200 2.000.200.200			•	:	•	•	•					•	•
ZUMARS ZUMARS <thzumars< th=""> <thzumars< th=""> <thzumars< td="" th<=""><td>200144 233290 233290 233290 233290 233290 233290 200144 241 241 241 241 241 241 200144 243 241 241 241 241 241 200144 241 241 241 241 241 241 200144 241 241 241 241 241 241 20014 241 241 241 241 241 241 20014 241 241 241 241 241 241 20014 241 241 241 241 241 241 2011 211460 243 243 243 243 244 2111400 2114 243 243 244 3120 242 2111400 211 211 241 243 212 244 2111400 211 211 211 211 211 211 2111400 211 211 211 211 211 211 2111111 211 211 211 211 211 211 2111111 211 211 211 211 <td< td=""><td>200,144 242,269 246,269</td><td>2000,200 200,144 220,209 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 201,1200 34,121 14,201 24,201 24,201 24,201 24,201 24,201 21,114,120 21,114,120 21,114 24,201 24,201 24,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,701 24,201 24,201 24,201 24,201 21,114,120 31,114 21,111 21,114 21,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,114 21,114 21,114 21,114 21,114,120 31,114 21,114 21,114<!--</td--><td></td><th></th><td></td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>I</td><td></td><td></td></td></td<></td></thzumars<></thzumars<></thzumars<>	200144 233290 233290 233290 233290 233290 233290 200144 241 241 241 241 241 241 200144 243 241 241 241 241 241 200144 241 241 241 241 241 241 200144 241 241 241 241 241 241 20014 241 241 241 241 241 241 20014 241 241 241 241 241 241 20014 241 241 241 241 241 241 2011 211460 243 243 243 243 244 2111400 2114 243 243 244 3120 242 2111400 211 211 241 243 212 244 2111400 211 211 211 211 211 211 2111400 211 211 211 211 211 211 2111111 211 211 211 211 211 211 2111111 211 211 211 211 <td< td=""><td>200,144 242,269 246,269</td><td>2000,200 200,144 220,209 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 201,1200 34,121 14,201 24,201 24,201 24,201 24,201 24,201 21,114,120 21,114,120 21,114 24,201 24,201 24,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,701 24,201 24,201 24,201 24,201 21,114,120 31,114 21,111 21,114 21,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,114 21,114 21,114 21,114 21,114,120 31,114 21,114 21,114<!--</td--><td></td><th></th><td></td><td></td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>•</td><td>I</td><td></td><td></td></td></td<>	200,144 242,269 246,269	2000,200 200,144 220,209 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,200 200,200 200,200 200,200 200,200 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 200,144 220,000 24,201 24,201 24,201 24,201 24,201 24,201 201,1200 34,121 14,201 24,201 24,201 24,201 24,201 24,201 21,114,120 21,114,120 21,114 24,201 24,201 24,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,701 24,201 24,201 24,201 24,201 21,114,120 31,114 21,111 21,114 21,201 24,201 24,201 24,201 21,114,120 31,114 21,114 21,114 21,114 21,114 21,114 21,114,120 31,114 21,114 21,114 </td <td></td> <th></th> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>I</td> <td></td> <td></td>					•	•	•	•	•	•	I		
2001,44 2.43,36 2.43,26 2.44,36 2.44,37 <t< td=""><td>2001,44 233,56 233,26 234,26 235,26 233,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26</td><td>2000,444 2473 2432,96 2463,96</td><td>2000,44 201,44<!--</td--><td></td><th>SHALL STUDY</th><td> .</td><td></td><td></td><td>•</td><td></td><td>•</td><td>•</td><td>•</td><td></td><td>,</td><td>5,865,1</td></td></t<>	2001,44 233,56 233,26 234,26 235,26 233,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 234,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26 236,26	2000,444 2473 2432,96 2463,96	2000,44 201,44 </td <td></td> <th>SHALL STUDY</th> <td> .</td> <td></td> <td></td> <td>•</td> <td></td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td>,</td> <td>5,865,1</td>		SHALL STUDY	.			•		•	•	•		,	5,865,1
200144 Zahara Zahara <td>200144 228,238 228,438 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631</td> <td>200144 223,280 224,590 24,500 24,500 24,500</td> <td>200144 223,200 228,100 228,200 238,200</td> <td></td> <th>ESE STON 2</th> <td>•</td> <td>•</td> <td>•</td> <td> .</td> <td></td> <td></td> <td></td> <td></td> <td>•</td> <td>•</td> <td>•</td>	200144 228,238 228,438 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631 238,44 31,631	200144 223,280 224,590 24,500 24,500 24,500	200144 223,200 228,100 228,200 238,200		ESE STON 2	•	•	•	.					•	•	•
200144 2-427 201 2-42.29 2-421 2-42.29 2-421 2-42.29 2-421 2-42.29 2-421 2-42.29 2-423 2-42.29 2-42.29 2	200144 2401 223,299 223,299 223,299 223,299 223,299 226,399 226,399 23	2001.14 2.401 2.4239 2.4339 2.443 2.4319 2.45399 2.45399 2.4539 2.4539 </td <td>200144 2.471 2.4239 221,239 221,239 221,239 221,239 20014 2.471 2.461 2.461 2.461 2.461 2.461 2.463 2.117771 16.55 1.461 2.461 2.461 2.461 2.463 2.463 2.11160 1.465 2.461 2.461 2.461 2.461 2.463 2.463 2.11160 1.465 1.461 2.461 2.461 2.461 2.461 2.463 2.111600 1.465 1.465 2.471 2.461 2.461 2.461 2.463 2.1116100 1.410 1.465 1.410 2.461 2.461 2.461 2.461 2.1116100 1.410 1.410 2.471 2.461 2.471 2.461 2.461 2.1116100 1.410 2.411 2.461 2.471 2.461 2.461 2.1116100 1.411 2.411 2.411 2.411 2.412 2.416 2.1116100 1.411 2.411 2.411 2.411 2.416 2.416 2.1116100 1.411 2.411 2.411 2.411 2.416 2.416 2.1116100 1.411 2.411 2.411</td> <td>I THE ROLLIN KANNED</td> <th></th> <td>228.300</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td>•</td> <td></td> <td></td> <td></td> <td></td> <td></td>	200144 2.471 2.4239 221,239 221,239 221,239 221,239 20014 2.471 2.461 2.461 2.461 2.461 2.461 2.463 2.117771 16.55 1.461 2.461 2.461 2.461 2.463 2.463 2.11160 1.465 2.461 2.461 2.461 2.461 2.463 2.463 2.11160 1.465 1.461 2.461 2.461 2.461 2.461 2.463 2.111600 1.465 1.465 2.471 2.461 2.461 2.461 2.463 2.1116100 1.410 1.465 1.410 2.461 2.461 2.461 2.461 2.1116100 1.410 1.410 2.471 2.461 2.471 2.461 2.461 2.1116100 1.410 2.411 2.461 2.471 2.461 2.461 2.1116100 1.411 2.411 2.411 2.411 2.412 2.416 2.1116100 1.411 2.411 2.411 2.411 2.416 2.416 2.1116100 1.411 2.411 2.411 2.411 2.416 2.416 2.1116100 1.411 2.411 2.411	I THE ROLLIN KANNED		228.300	•	•	•	•	•					
Zanitiki Zanitiki	Zingitial Zanza Zinzian Zinzian <thzinzian< th=""> <th< td=""><td>Ziniti Julian Ziniti Julian Zini</td><td>Ziniti Julia Ziniti Julia Z</td><td>Prof Righting Parks</td><th>200 144</th><td></td><td>228,299</td><td>228,200</td><td>and and</td><td>•</td><td>•</td><td></td><td>•</td><td>•</td><td></td><td></td></th<></thzinzian<>	Ziniti Julian Zini	Ziniti Julia Z	Prof Righting Parks	200 144		228,299	228,200	and and	•	•		•	•		
34717781 14639 18.201 2.163 2.13.200 2.24.200	3411731 1459 2.513 2.514 2.513 2.513 2.513 2.513 2.514 2.513 2.513 2.513 2.513 2.513 2.513 2.513 2.514 2.513 2.514 2.513 2.514	2117791 16.83 2.301 2.363 2.851 2.772 2.823 2.843 2117.00 3.171.00 2.001 2.363 2.851 2.773 2.854 2.853 2111.00 3.171.00 2.351 2.031 2.851 2.733 2.854 2111.00 3.171.00 2.351 2.631 2.175 2.854 2.854 2111.00 2.111.000 2.01 2.451 2.713 2.01 2.854 2.854 2111.000 2.111.000 2.01 2.451 2.874 3.150 3.120 2.154 2111.000 2.111.000 2.01 2.854 3.150 3.120 3.120 2.154 2111.000 2.111.000 2.01 2.834 3.150 3.120 3.150 3.150 2111.000 2.111.000 2.01 2.834 3.150 3.120 3.150 3.150 2111.000 2.111.000 2.01 2.111.000 2.01 2.151 2.151 2.151 2111.000 2.111.000 2.01 2.01 2.151 2.151 2.151 2.151 2111.000 2.01 2.01 2.01 2.01 2.01 2.01 2.151 2111.00	321777 16.83 19.241 2.861 2.873 2.863 2.8428 321777 16.83 19.241 2.101 2.861 2.873 2.8428 321778 16.83 19.241 2.817 2.834 3120 2.823 2.844 2116.000 2.116.00 2.834 3120 3.834 3120 3.833 2.844 2116.000 2.116.00 2.834 3120 3.834 3120 3.834 3120 2.116.000 2.116.00 2.834 3120 3.834 3120 3.833 2.844 2.116.000 2.116.00 2.834 3120 3.834 3120 3.834 3120 3.834 2.116.000 2.116.00 2.834 3120 2.834 3120 3.834 3120 2.116.000 4.118 1.944 1.944 1.944 1.944 1.944 3.217.713 3.2359.000 1.944 1.944 1.944 1.944 3.2359.000 3.2359.000 1.944 1.944 1.944 1.944 3.2359.000 3.2359.000 1.944 1.944 1.944 1.944 3.2359.000 3.2359.000 1.944 1.944 1.944 1.944	Printing in		2,427	2,461	2476		228,299	228.200	and alie	•	•	•	
3/17/721 10,030 13,2261 2,022 2,023 2,023 2,023 2,024 2,044 2,044 2,044 <td>3/17/791 10,6559 19,2241 2,174 2,6524 2,653 2,653 2,654<!--</td--><td>3/17/751 16/559 18/254 2/17 2/251 2/17 3/17 3/17 18/559 18/254 2/16 2/251 2/16 3/17 18/559 18/254 2/16 2/357 2/16 2/251 2/16 1 2 2 2/16 2/357 2/357 2/351 2/351 2/351 2/351 1 2 2 2 2/351 2/357 2/357 2/351 2/351 2/351 1 2 2 2 2 2/351 2/351 2/351 2/351 2/351 2/351 1 2 3 3 2 2 2/351 2/351 2/351 2/351 1 2 3 3 3 3 3 3 3 1 3 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3</td><td>3217721 14539 14224 24367 2462 2223 2664 31700 41780 2457 2457 2455 2664 2662 2235 317100 2114.000 1 2451 2457 2455 2456 317101 2114.000 1 2114.000 3453 37151 2456 311101 21114.000 1 21114.000 1 21114.000 1 31111 21114.000 1 1 1 21114.000 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1</td><td>Prok Parts</td><th></th><td>•</td><td></td><td></td><td>2,501</td><td>2,526</td><td>2 561</td><td></td><td>228,209</td><td>228.299</td><td>228.200</td><td></td></td>	3/17/791 10,6559 19,2241 2,174 2,6524 2,653 2,653 2,654 </td <td>3/17/751 16/559 18/254 2/17 2/251 2/17 3/17 3/17 18/559 18/254 2/16 2/251 2/16 3/17 18/559 18/254 2/16 2/357 2/16 2/251 2/16 1 2 2 2/16 2/357 2/357 2/351 2/351 2/351 2/351 1 2 2 2 2/351 2/357 2/357 2/351 2/351 2/351 1 2 2 2 2 2/351 2/351 2/351 2/351 2/351 2/351 1 2 3 3 2 2 2/351 2/351 2/351 2/351 1 2 3 3 3 3 3 3 3 1 3 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3</td> <td>3217721 14539 14224 24367 2462 2223 2664 31700 41780 2457 2457 2455 2664 2662 2235 317100 2114.000 1 2451 2457 2455 2456 317101 2114.000 1 2114.000 3453 37151 2456 311101 21114.000 1 21114.000 1 21114.000 1 31111 21114.000 1 1 1 21114.000 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1</td> <td>Prok Parts</td> <th></th> <td>•</td> <td></td> <td></td> <td>2,501</td> <td>2,526</td> <td>2 561</td> <td></td> <td>228,209</td> <td>228.299</td> <td>228.200</td> <td></td>	3/17/751 16/559 18/254 2/17 2/251 2/17 3/17 3/17 18/559 18/254 2/16 2/251 2/16 3/17 18/559 18/254 2/16 2/357 2/16 2/251 2/16 1 2 2 2/16 2/357 2/357 2/351 2/351 2/351 2/351 1 2 2 2 2/351 2/357 2/357 2/351 2/351 2/351 1 2 2 2 2 2/351 2/351 2/351 2/351 2/351 2/351 1 2 3 3 2 2 2/351 2/351 2/351 2/351 1 2 3 3 3 3 3 3 3 1 3 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3 3 3 3 1 3 3 3	3217721 14539 14224 24367 2462 2223 2664 31700 41780 2457 2457 2455 2664 2662 2235 317100 2114.000 1 2451 2457 2455 2456 317101 2114.000 1 2114.000 3453 37151 2456 311101 21114.000 1 21114.000 1 21114.000 1 31111 21114.000 1 1 1 21114.000 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1 1 1 31111 21114.000 1 1 1	Prok Parts		•			2,501	2,526	2 561		228,209	228.299	228.200	
2/11/2010 2/201 24/70 31/20 4/201 24/70 31/20 4/201 2					1 947 TO 1	16,839	18.291	1.2	•	•		9/05	2002	2.628	2 864	
					17/1/10	•	•	101'17	24,267	26,793	20.144	•	•	• •		
				MOT LOW					•			31,820	2277	37.464		5 2 2 2 2 2
					802711-52							•	•		570'AC	.4
								·	•				•	•	•	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
					2,118,500					•	•	•				Ì
				upur Capital Belance	2,118,500	•	•							,	•	3.06
				soper Pter Reitam Ramad			•	•		•	•					Í
				oper Pref Return Pais	48.18M	,	•	•	•	•	•	•	•	•		
				oper Pier Return Relation	art Ab	•			•	•	•	•	•	•		•
				ODER PURPLES		•	,	•	•	•	ı	•	•			•
					1047 410 E	•		•	•	•	•	•	•		•	•
					1711-1	•	•	•	•			•	•		•	١
				MOTH LIGHT				•			• ·	•		•	•	,ı
					000'SSZ'2	,				, .	•	•		•	•	•
								•			İ	·	,	•	•	ne 404 4
				Caption Reduced	- •						•	•				
				Cirptist Belience	•	,	•					•		3	0	
				Participants and a second second second second second second second second second second second second second s	.	•	•		•	•						207.204
						,	,	•	•	ı	•	!	.			
					•	•	•	•	.•	ŀ	•	•	. 1	•	•	ŀ
				The Methin Balance	•		•	ï		•	•	•	,	•	•	
				Toth Parts		•	•		•	•	•	,	٠	•		•
						•	•	•	•	,	1 4	•	r	,		•
				NET FLOW THAT		•		•	•	•	ł	•	•	•	٠	•
				MOTIL LIGHT IST			•	•	•		•		•	•	•	•
							• 			•	•	•		•	•	
				•				•	; (, .			•	•	,	•
										•	•					•

Case 8:08-bk-13150-RK Doc 636-27 Filed 03/26/10 Entered 03/26/10 09:15:21 Desc Exhibit N (2 of 5) Page 29 of 29