Main Document Page 1 of 17 Attorney or Professional Name, Address, Telephone and FAX VICTOR A. SAHN (CA Bar No. 97299) ELISSA D. MILLER (CA Bar No. 120029) DANIEL A. LEV (CA Bar No. 129622) **SULMEYERKUPETZ** 333 South Hope Street, Thirty-Fifth Floor Los Angeles, California 90071 Telephone: (213) 629-2311 Facsimile No.: (213) 629-4520 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Chapter 11 Case Number JAMES C. GIANULIAS 8:08-bk-13150-RK & 8:08-bk-13151-RK **Professional Fee Statement** CAMEO HOMES, a California corporation Number: 19 Month of: February 2010 1. Name of Professional: SulmeyerKupetz 2. Date of entry of order approving employment of the professional: September 18, 2008 \$0 3. Total amount of pre-petition payments received by the professional: -0-4. Less: Total amount of pre-petition services rendered and expenses: \$0 5. Balance of funds remaining on date of filing of petition: 6. Less: Total amount of all services rendered per prior fee statements: (Line 6 is not used when \$-1,386,083.15 filing Statement Number 1). \$39,261.91 7. Less: Total amount of services and expenses this reporting period: 8. Balance of funds remaining for next reporting period: \$0 DETAILED DOCUMENTATION SUPPORTING THE PROFESSIONAL FEES EARNED AND THE EXPENSES INCURRED DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE. A COPY OF THE DETAILED DOCUMENTATION WILL BE PROVIDED BY THE PROFESSIONAL TO ANY PARTY UPON REQUEST. FEES AND COSTS WILL BE WITHDRAWN FROM THE TRUST ACCOUNT IN THE AMOUNT STATED IN ITEM 7 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE PROFESSIONAL NAMED ABOVE WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT. SERVED APRIL 13, 2010 9. Total number of pages attached hereto: The above is a true and correct statement of fees earned and expenses incurred during the indicated reporting period. Dated: April 3,2010 SulmeyerKupetz, APC Type Name of Professional nature of Professional Elissa D. Miller Type Name of Attorney for Professional (if applicable) Signature of Attorney for Professional (if applicable)

Doc 656 Filed 04/13/10 Entered 04/13/10 16:28:25

Desc

Case 8:08-bk-13150-RK

# SulmeyerKupetz

#### A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW SINCE 1952 TAX ID # 95-2585799

Creditors Comm For James C. Gianulias And Cameo Homes, Inc.

Invoice 2411256 March 22, 2010

Re: Creditor's Committee For James C. Gianulias

ID: 9540-0001 - EDM

For Services Rendered Through February 28, 2010

		Fees		
Date	Atty	Description	Hours	Amoun
Case Adr	ninistrati	on		
01/29/10	MRR	Phone calls and emails to Debtor's accountants for copies of Professional Fee Statements	0.60	225.0
02/23/10	) VAS	Phone and email memoranda to professionals regarding status of interim fee hearings set for February 24 and with further regard to status of scheduled hearing on Feb. 24 on approval of Disclosure Statement	0.70	262.5
02/25/10	) VAS	Settlement of disputes, review of transactional documents, review of revised Plan and Disclosure Statement	1.80	675.0
		Total for CA - Case Administration	3.10	1,162.5
Claims A	dmin. & (	Objections		
02/24/10	) DAL	Review and analyze correspondence and pleadings from Mr. Neue re stipulation memorializing settlement of issues re appeal of order granting motion for relief from claims bar date re claims of Deutsche Bank Berkshire Mortgage, Inc. and motion for order authorizing same	0.30	112.5
02/24/10	) DAL	Correspondence to Mr. Neue re stipulation memorializing settlement of issues re appeal of order granting motion for relief from claims bar date re claims of Deutsche Bank Berkshire Mortgage, Inc. and motion for order authorizing same	0.20	75.0
		Total for CAO - Claims Admin. & Objections	0.50	187.5
Plan & D	isclosure	Statement		
02/01/10	) JMP	Review voicemail from Mark Wallace regarding documentation in connection with binding term sheet	0.10	37.5
02/01/10	) JMP	Review voicemail from Gary Watts regarding follow-up on documentation relating to Binding Term Sheet	0.10	37.5
02/01/10	) JMP	Review communication from Kyle Kawakami regarding follow-up to meeting and documentation	0.10	37.5

	tor's Con -0001 - E	or James C. Gianulias nmittee For James C. Gianul DM	March 22, 2010 Invoice 2411256 Page 2	
Date	Atty	Description	Hours	Amoun
02/01/10	-	Review and revise latest drafts of Secured Promissory (Cash Flow) Note, Security Agreement, Negative Pledge and Disbursing Agent Agreement	5.80	2,175.00
02/01/10	JMP	Review communications from Committee members regarding scheduling of meeting to discuss documentation in connection with Binding Term Sheet	0.20	75.00
02/01/10	JMP	Review revised draft of Disbursing Agent Agreement provided by Kyle Kawakami	1.10	412.50
02/01/10	JMP	Prepare revised drafts of Cash Flow Note, Security Agreement and Disbursing Agent Agreement based on comments from Kyle Kawakami and prior meeting	2.80	1,050.00
02/01/10	JMP	Communication to Mark Wallace and Gary Watts with updated drafts of documents and request for further review and comment	0.10	37.50
02/01/10	JMP	Prepare redlined versions of Cash Flow Note, Security Agreement and Disbursing Agent Agreement	0.20	75.0
02/01/10	JMP	Communication to Kyle Kawakami and Alan Friedman with revised drafts (clean copy and redlined) of Cash Flow Note, Security Agreement, Disbursing Agent Agreement	0.10	37.5
02/01/10	EDM	Exchange correspondence with Committee regarding committee meeting to discuss term sheet documents	0.30	112.5
02/02/10	DAL	Meetings with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re same and preparation of proposed creditor trust agreement re same	1.50	562.5
02/02/10	DAL	Perform further legal research re issues re requirements and elements of creditor trusts re preparation of proposed creditor trust agreement re same	1.40	525.0
02/02/10	EDM	Schedule Committee meeting re documentation and Telephone conference with Jeffrey M. Pomerance re same	0.30	112.5
02/02/10	EDM	Conference with Jeffrey M. Pomerance re plan documents in preparation for committee meeting	1.80	675.0
02/02/10	JMP	Calls and communications with Kyle Kawakami and Alan Friedman concerning scheduling of conference call to discuss documentation	0.30	112.5
02/02/10	JMP	Review latest drafts of documentation effectuating terms of Binding Term Sheet in preparation for conference call with Debtors' counsel to finalize documents	1.50	562.5
02/02/10	JMP	Prepare drafts and communication to be sent to Creditors Committee in contemplation of meeting on Wednesday	0.30	112.5
02/02/10	JMP	Brief meeting with Elissa Miller concerning preparation for Creditors Committee meeting and disclosures in preparation for Committee meeting conference call	0.20	75.0
02/02/10	JMP	Communications concerning scheduling of conference call with Alan Friedman and Kyle Kawakami regarding documentation effectuating terms of Binding Term Sheet	0.20	75.0

	tor's Com -0001 - E	or James C. Gianulias nmittee For James C. Gianul DM		rch 22, 2010 ice 2411256 Page 3
Date	Case #: Atty	Description	Hours	Amount
02/02/10	•	Conference call with Alan Friedman and Kyle Kawakami to discuss open issues in connection with documentation effectuating Binding Term Sheet	2.30	862.50
02/02/10	JMP	Meeting with Elissa Miller to discuss open issues and documents effectuating Binding Term Sheet and issues relating to preparation for Committee call on Wednesday, 2/3/2010	1.80	675.00
02/02/10	JMP	Review communications among Elissa Miller and Creditors Committee regarding scheduling of conference call to discuss status of documents	0.30	112.50
02/02/10	JMP	Prepare revised drafts of Written Instructions and Cash Flow Note based on conference call with Debtors' counsel	0.90	337.50
02/02/10	JMP	Review revised draft of Security Agreement from Kyle Kawakami concerning disclosures and "privileged information" concerns raised by Kyle Kawakami	0.50	187.50
02/03/10	EDM	Preparation for and participate in meeting with creditors committee	1.60	600.00
02/03/10	JMP	Review suggested changes to Cash Flow Note provided by Kyle Kawakami	0.40	150.00
02/03/10	JMP	Review communications, drafts of Plan and Disclosure Statement and documentation prepared in connection with Binding Term Sheet in preparation for Creditors Committee Meeting and preparation of outline of issues and considerations for Creditor Committee meeting in connection with vote to approve documents prepared in connection with Binding Term Sheet	2.00	750.00
02/03/10	JMP	Conference call regarding meeting with members of creditors committee concerning review of documentation and issues and preparation of additional suggested changes to latest drafts of documentation prepared in connection with Binding Term Sheet	1.30	487.50
02/03/10	JMP	Prepare revised drafts of Cash Flow Note, Security Agreement and Disbursing Agent Agreement based on review of Debtors' counsel's comments, prior meeting and follow-up conversations	2.20	825.00
02/03/10	JMP	Communication to Debtors' counsel regarding issues to be addressed in revised drafts of Cash Flow Note, Security Agreement and Disbursing Agent Agreement	0.30	112.50
02/03/10	JMP	Communication to Elissa Miller with attached revised drafts of documentation effectuating terms of Binding Term Sheet in contemplation of upcoming Committee call	0.20	75.00
02/03/10	JMP	Brief meeting with Elissa Miller to discuss required changes/issues to be addressed in contemplated revisions to Plan and Disclosure Statement to properly protect interests of Committee with respect to documentation effectuating terms of Binding Term Sheet	0.30	112.50
02/03/10	JMP	Follow-up communication to Kyle Kawakami and Alan Friedman regarding suggested additional changes to Plan and Disclosure Statement in contemplation of final drafts of Term Sheet documents	0.20	75.00
02/03/10	JMP	Communication from Lance Jurich regarding participation in Committee meeting call	0.10	37.50

	tor's Com	or James C. Gianulias nmittee For James C. Gianul DM	March 22, 2010 Invoice 2411256 Page 4		
Date	Atty	Description	Hours	Amount	
02/03/10	•	Review detailed communication response from Alan Friedman to communications and drafts circulated earlier today for review and comment in connection with finalizing Binding Term Sheet documents	0.30	112.50	
02/03/10	JMP	Review follow-up communication from Victor Sahn to Alan Friedman regarding open issues in connection with Binding Term Sheet documentation	0.10	37.50	
02/03/10	JMP .	Review communication from Elissa Miller to Victor Sahn regarding results of Committee meeting/call	0.10	37.50	
02/03/10	JMP	Review revised drafts of Cash Flow Note, Security Agreement, Negative Pledge, Written Instructions and cleancopy versions of Disbursing Agent Agreement provided by Kyle Kawakami	1.10	412.50	
02/03/10	JMP	Review follow-up communication by Kyle Kawakami regarding issues associated with "cure rights" and control of Control Account	0.10	37.50	
02/03/10	JMP	Prepare detailed communication response to Alan Friedman regarding remaining open issues in Binding Term Sheet documents	0.30	112.50	
02/03/10	JMP	Review follow-up communication from Alan Friedman to my communication regarding open issues to Binding Term Sheet	0.10	37.50	
02/03/10	JMP	Follow-up communication to Kyle Kawakami regarding cure issues	0.10	37.50	
02/03/10	JMP	Review follow-up communications from Alan Friedman and Victor Sahn	0.10	37.50	
02/04/10	JMP	Review communication from Josh Wayser regarding follow-up to committee call	0.10	37.50	
02/04/10	JMP	Review voicemail from Committee member regarding request for brief "summary" of relevant provisions of Term Sheet Documents	0.10	37.50	
02/05/10	VAS	Review transactional documents and conference call with Jeff Pomerance, Alan Friedman and Kyle Kawasaki	3.90	1,462.50	
02/05/10	JMP	Review communication and voicemail from Victor Sahn regarding Binding Term Sheet	0.10	37.50	
02/05/10	JMP	Review communication from Alan Friedman regarding status of issues	0.10	37.50	
02/05/10	JMP	Meeting with Victor Sahn to discuss open issues and "control" of account and cure open issues in preparation for call with Debtors' counsel	0.40	150.00	
02/05/10	JMP	Review communication and comments from Mark Wallace regarding comments relating to tax issues associated with latest drafts of documents	0.40	150.00	
02/05/10	JMP	Follow-up communication to Victor Sahn regarding follow-up response to Alan Friedman	0.10	37.50	
02/05/10	JMP	Call with Kyle Kawakami, Alan Friedman and Victor Sahn to discuss "cure" and control issues and timing with respect to dispute resolution procedure in connection with addressing open issues in documentation	0.50	187.50	
02/05/10	JMP	Follow-up communication to Mark Wallace with attached documentation concerning clarifications as to "Adjusted Income Taxes" determination	0.30	112.50	

Re: Credi	itor's Cor	For James C. Gianulias mmittee For James C. Gianul		March 22, 2010 Invoice 2411256	
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Date	Atty	Description	Hours	Amoun	
02/05/10	JMP	Review relevant provisions of Security Agreement in connection with addressing resolution of issues associated with cure/notice/reservation of rights and "lock down of control account" issues discussed in call with Debtors' counsel	1.10	412.50	
02/07/10	JMP	Prepare revised drafts of Negative Pledge, Security Agreement, Cash Flow Note and Disbursing Agent Agreement in light of discussions on Friday with Debtors' counsel	2.10	787.50	
02/07/10	JMP	Communication to Debtors' counsel with detailed discussion of suggested changes to documents in light of discussions, along with attached clean copy and redline drafts of Cash Flow Note, Security Agreement, Negative Pledge and Disbursing Agent Agreement	0.20	75.00	
02/08/10	JMP	Review voicemail and communication from Mark Wallace regarding proposed deal terms in documents effectuating terms of Binding Term Sheet	0.10	37.5	
02/08/10	JMP	Follow-up call to Mark Wallace to discuss documents effectuating terms of Binding Term Sheet	0.10	37.5	
02/08/10	JMP	Call with Mark Wallace to discuss his comments to documents effectuating terms of Binding Term Sheet	0.60	225.0	
02/08/10	JMP	Review communication from Kyle Kawakami regarding issues relating to proposed lien on ownership interests in East Coast properties	0.10	37.5	
02/08/10	JMP	Follow-up communications with Victor Sahn regarding comments from Kyle Kawakami	0.10	37.5	
02/08/10	JMP	Follow-up communication with Kyle Kawakami regarding comments to proposed lien on East Coast Property Ownership Interests	0.10	37.5	
02/08/10	JMP	Commence proposed revisions to Cash Flow Note in response to comments from Mark Wallace	0.50	187.5	
02/08/10	JMP	Review request for status of proposed "Summary Term Sheet" from Josh Wayser in connection with Committee follow-up	0.10	37.5	
02/09/10	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re preparation of proposed limited objections to disclosure statement in respect of plan of reorganization	1.30	487.5	
02/09/10	JMP	Review voicemail from Alan Friedman regarding documentation	0.10	37.50	
02/09/10	JMP	Review voicemail from Kyle Kawakami regarding follow-up on documents	0.10	37.5	
02/09/10	JMP	Revisions to Cash Flow Note based on comments from Mark Wallace	0.30	112.50	
02/09/10	JMP	Forward updated draft of Cash Flow Note to Kyle Kawakami and Alan Friedman for review and comment	0.10	37.50	
02/09/10	JMP	Call to Kyle Kawakami to discuss latest draft of documents	0.10	37.5	
02/09/10	JMP	Brief call with Kyle Kawakami regarding documentation and scheduling of call to discuss finalizing documents	0.10	37.50	
02/09/10	JMP	Review and revise Objections to Disclosure Statement based on discussion with Elissa Miller	1.20	450.00	

	reditors Comm For James C. Gianulias le: Creditor's Committee For James C. Gianul			March 22, 2010 Invoice 2411256		
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Date	Atty	Description	Hours	Amount		
02/09/10	JMP	Review communication from Mark Wallace regarding follow-up on issues related to tax determinations	0.10	37.50		
02/09/10	JMP	Communications with Josh Wayser regarding inquiries relating to status of documentation	0.20	75.00		
02/10/10	VAS	Review loan documents and email regarding upcoming hearing on approval of Disclosure Statement	1.90	712.50		
02/10/10	VAS	Conference with Jeff Pomerance regarding status and documents to close, etc.	0.40	150.00		
02/10/10	VAS	Review latest iterations of transactional documents	0.80	300.00		
02/10/10	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization, proposed limited objections to disclosure statement in respect of plan of reorganization, and manner of proceeding re preparation of creditor trust agreement	1.00	375.00		
02/10/10	EDM	Finalize Objection to Disclosure Statement	0.80	300.00		
02/10/10	JMP	Review latest draft of Objections to Disclosure Statement in light of filing deadline	0.90	337.50		
02/10/10	JMP	Review revised draft of Security Agreement provided by Kyle Kawakami	1.10	412.50		
02/10/10	JMP	Communication to Elissa Miller with updated draft of Objections for further review and comment and filing	0.10	37.50		
02/10/10	JMP	Conference call with Kyle Kawakami and Alan Friedman to discuss proposed revisions to Security Agreement	1.30	487.50		
02/10/10	JMP	Communications with Elissa Miller concerning latest draft of Objections to Disclosure Statement	0.30	112.50		
02/10/10		Further review and revise draft of Objections to Disclosure Statement required to be filed today	0.70	262.50		
02/10/10		Review follow-up communications/requests from Kyle Kawakami relating to documentation effectuating terms of Binding Term Sheet	0.30	112.50		
02/10/10	JMP	Review communication from Victor Sahn relating to draft of Objections to Disclosure Statement	0.10	37.50		
02/11/10	JMP	Commence review of Ioan documentation in connection with East Coast properties to ascertain whether Secured Creditor can obtain security interest in East Coast Property portfolio entities	1.00	375.00		
02/11/10	JMP	Prepare revised draft of Security Agreement based on discussions with Kyle Kawakami	1.50	562.50		
02/12/10	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re preparation of creditor trust agreement	0.80	300.00		
02/12/10	JMP	Review communication from Kyle Kawakami regarding follow-up on documents	0.10	37.50		
02/12/10	JMP	Complete revisions to Security Agreement based on review of documentation and comments from Kyle Kawakami	0.70	262.50		

	Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul			March 22, 2010 Invoice 2411256	
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Date	Atty	Description	Hours	Amount	
02/12/10	JMP	Communication with attached Term Sheet Documents (and Security Agreement in redline format) and cover email detailing remaining open items	0.30	112.50	
02/12/10	JMP	Review communication/inquiry as to update of status on dealings with Debtors' counsel from Josh Wayser	0.10	37.50	
02/12/10	JMP	Review follow-up call and communication from Kyle Kawakami regarding Term Sheet Documentation	0.10	37.50	
02/16/10	VAS	Further review of transactional documents regarding case, and settlement with Debtor	2.10	787.50	
02/16/10	JMP	Review communication from Josh Wayser regarding status of documentation and upcoming hearing	0.10	37.50	
02/16/10	JMP	Calls with Kyle Kawakami regarding documentation	0.20	75.00	
02/17/10	VAS	Further review and analysis of documents regarding Plan and Disclosure Statement and transactional documents with Committee	1.80	675.00	
02/17/10	JMP	Initial review of communication and attached redlined versions of the Plan and Disclosure Statement reflecting the changes made by Debtors since the last version was filed on November 9, 2009	0.20	75.00	
02/17/10	JMP	Review follow-up communication from Elissa Miller regarding redlined drafts of revised Plan and Disclosure Statement	0.10	37.50	
02/17/10	JMP	Review voicemail from Kyle Kawakami and follow-up communication to schedule call to discuss documentation	0.10	37.50	
02/18/10	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization, proposed revisions to disclosure statement in respect of plan of reorganization, and manner of proceeding re preparation of creditor trust agreement	0.80	300.00	
02/18/10	VAS	Analyze changes to Plan and Disclosure Statement and transactional documents regarding same	1.10	412.50	
02/18/10	JMP	Review communications from Kyle Kawakami and Alan Friedman regarding scheduling of time for conference call	0.20	75.00	
02/18/10	JMP	Follow-up communication with Alan Friedman and Kyle Kawakami regarding scheduling of conference call	0.10	37.50	
02/18/10	JMP	Prepare for and participate in conference call with Alan Friedman and Kyle Kawakami regarding finalizing Term Sheet Documentation	0.70	262.50	
02/18/10	JMP	Complete initial review of relevant provisions of Loan Documents concerning East Coast Properties with respect to real estate for purposes of confirming that Debtors are not permitted to pledge interest in Portfolio Entities	0.40	150.00	
02/19/10	DAL	Perform further legal research re issues re requirements and elements of creditor trusts re preparation of proposed creditor trust agreement re same	1.00	375.00	
02/19/10	JMP	Communication to Mark Wallace concerning issues relating to drafting Adjusted Income Tax provisions in Term Sheet Documents	0.20	75.00	
02/19/10	JMP	Review communication from Mark Wallace concerning "Adjusted	0.30	112.50	

Creditors C	Comm F	For James C. Gianulias	Ma	rch 22, 2010
		mmittee For James C. Gianul	Invo	ice 2411256
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BK Main C	ase #:			
Date A	Atty	Description	Hours	Amoun
		Income Taxes" in Term Sheet Documents		
02/19/10 J	JMP	Review communication with quarterly annual report to Creditors' Committee	0.10	37.5
02/19/10 J	JMP	Review revised redline drafts of Plan and Disclosure Statement provided by Debtors' counsel	2.20	825.0
02/19/10 J	JMP	Review follow-up communication from Kerri Lyman of Irell & Manella regarding revised drafts of Plan and Disclosure Statement	0.10	37.5
02/19/10 J	JMP	Call with Kyle Kawakami regarding open issues in connection with Cash Flow Note and Security Agreement	0.30	112.5
02/21/10 J	JMP	Prepare revised draft of Security Agreement based on review of East Coast Property Loan Documents, conversations with Kyle Kawakami and review of communication from Mark Wallace	1.20	450.0
02/21/10 J	JMP	Communication to Alan Friedman and Kyle Kawakami with respect to revised draft of Security Agreement and comments to Plan and Disclosure Statement	0.10	37.5
02/22/10 V	VAS	Plan and Disclosure Statement and transactional documents in connection therewith	1.20	450.0
02/22/10 [	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re preparation of creditor trust agreement	0.50	187.5
02/22/10 J	JMP	Review communication from Elissa Miller to Kerri Lyman regarding draft of Security Agreement and Plan and Disclosure Statement	0.10	37.5
02/22/10 J	JMP	Review communication from Alan Friedman concerning \$5m Note and Creditors' Trust Agreement	0.10	37.5
02/22/10 J	JMP	Follow-up communication with Elissa Miller and Dan Lev regarding Creditors' Trust Agreement	0.10	37.5
02/22/10 J	JMP	Review communications from Kerri Lyman regarding Plan and Disclosure Statement and deadline for submission of revised drafts of documents	0.20	75.0
02/22/10 J	JMP	Review communication from Dan Lev regarding preparation of Creditors Trust Agreement	0.10	37.5
)2/22/10 J	JMP	Complete review of revised drafts of Plan and Disclosure Statement provided by Kerri Lyman, counsel to Debtors and include suggested changes/modifications in light of Term Sheet Documents	4.20	1,575.0
02/22/10 J	JMР	Call from Kyle Kawakami to discuss suggested changes to Term Sheet Documents relating to Adjusted Income Taxes and related reports	0.10	37.5
02/23/10 E	EDM	Telephone conference with Jeff Pomerance and Victor A. Victor Sahn and Exchange correspondence with Josh Wayser re Plan Hearing	0.40	150.0
02/23/10	DAL	Telephone conference with Ms. Houston re issues re status of	0.30	112.5

continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re hearing

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	tor's Cor -0001 - E	For James C. Gianulias nmittee For James C. Gianul EDM	March 22, 2010 Invoice 2411256 Page 9		
Date	Atty	Description	Hours	Amoun	
02/23/10	-	Review communications from Josh Wayser concerning changes to Plan and Disclosure Statement and follow-up communications from Elissa Miller	0.30	112.50	
02/23/10	JMP	Brief initial review of revised "filed" Plan and Disclosure Statement	0.60	225.00	
02/23/10	JMP	Communication to Kerri Lyman of Irell & Manella requesting copies of filed documents	0.10	37.50	
02/23/10	JMP	Communication to Victor Sahn in connection with preparation for hearing on 2/24/2010	0.10	37.5	
02/23/10	JMP	Follow-up communication to Kerri Lyman requesting filed/conformed copies of Term Sheet Documents	0.10	37.5	
02/23/10	JMP	Communication to Elissa Miller regarding follow-up communication/response to Josh Wayser inquiries	0.10	37.5	
02/23/10	JMP	Briefly review latest drafts of Term Sheet Documents with drafts circulated in connection with most recent Creditors Committee conference call in response to inquiry from Josh Wayser as to new issues post-committee call	1.20	450.0	
02/23/10	JMP	Prepare brief overview of modifications from draft of Term Sheet Documents provided to Committee in connection with most recent Committee call and current draft of Term Sheet Documents in response to inquiry from Josh Wayser	0.50	187.5	
02/23/10	JMP	Communication to Josh Wayser in response to inquiry regarding status of current Term Sheet documents and changes from prior Committee Call in early February of 2010	0.30	112.5	
02/24/10	VAS	Travel to and from Court for hearing on approval of disclosure statement and attend hearing regarding approval of disclosure statement	3.60	1,350.0	
02/24/10	DAL	Meeting with Mr. Pomerance re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re preparation of creditor trust agreement re approval of disclosure statement	0.50	187.5	
02/24/10	JMP	Review detailed communication from Victor Sahn to Creditors' Committee regarding upcoming hearing on Plan and Disclosure Statement	0.10	37.5	
02/24/10	JMP	Review communication from Victor Sahn to Alan Friedman and Kyle Kawakami regarding upcoming hearing on Plan and Disclosure Statement and follow-up response from Alan Friedman	0.20	75.0	
02/24/10	JMP	Communication to Josh Wayser in response to inquiry regarding Term Sheet Documentation	0.10	37.5	
02/24/10	JMP	Review follow-up communication from Alan Friedman following hearing regarding completion of Term Sheet documents	0.10	37.5	
02/24/10	JMP	Review communication from Kyle Kawakami following up on prior voicemail regarding finalizing Term Sheet Documents	0.10	37.5	
02/24/10	JMP	Prepare revised draft of Cash Flow Note and Security Agreement, reflecting comments from Kyle Kawakami earlier today with respect to, among other things, addressing the fact that Adjusted Income	0.90	337.5	

Creditors Comm For James C. Gianulias	March 22, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411256
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PK Main Cose #:	

Date	Atty	Description	Hours	Amount
	•	Taxes are not due until quarterly payments are due, and as a result thereof, the amount of such Adjusted Income Taxes due in a calendar quarter should be reserved on a monthly basis.		
02/24/10	JMP	Brief call with Kyle Kawakami regarding Adjusted Income Taxes	0.10	37.50
02/24/10	JMP	Communication to Kyle Kawakami with cleancopy and redline drafts of Cash Flow Note and Security Agreement	0.10	37.50
02/25/10	JMP	Prepare revised draft of Disbursing Agent Agreement to coordinate with suggested changes to Security Agreement and Cash Flow Note based on issues associated with Adjusted Income Taxes	0.40	150.00
02/25/10	JMP	Prepare and send communication with cleancopy and redline draft of Disbursing Agent Agreement for review and comment	0.10	37.50
02/25/10	JMP	Review redline drafts of Cash Flow Note and Security Agreement with suggested changes from Kyle Kawakami	0.80	300.00
02/25/10	JMP	Review communication from Mark Wallace with suggested comments to latest draft of Cash Flow Note and Security Agreement relating to determination of Adjusted Income Taxes	0.20	75.00
02/25/10	JMP	Review communication from Mark Wallace to Victor Sahn, Elissa Miller and Jeff Pomerance regarding Gianulias/Original Issue Discount Reminder	0.10	37.50
02/25/10	JMP	Follow-up communication to Mark Wallace with copy of latest draft of Cash Flow Note and Security Agreement provided by Kyle Kawakami earlier today to discuss Adjusted Income Tax issues	0.10	37.50
02/26/10	DAL	Meeting with Mr. Pomerance and Ms. Miller re issues re status of continued documentation of term sheet re disclosure statement in respect of plan of reorganization and manner of proceeding re preparation of creditor trust agreement	0.50	187.50
02/26/10	DAL	Perform further legal research re issues re requirements and elements of creditor trusts re preparation of proposed creditor trust agreement re same	1.40	525.00
02/26/10	JMP	Review voicemails from Kyle Kawakami regarding issues relating to determination and definition of Adjusted Income Taxes	0.20	75.00
02/26/10	JMP	Follow-up communication to Kyle Kawakami regarding resolution of issues relating to Adjusted Income Taxes	0.10	37.50
02/26/10	JMP	Communication to Mark Wallace regarding his review and comment to latest draft of Cash Flow Note and Security Agreement with respect to suggested changes concerning Adjusted Income Taxes	0.10	37.50
02/26/10	JMP	Review follow-up communication/response from Mark Wallace regarding Adjusted Income Taxes	0.10	37.50
02/26/10	JMP	Follow-up communication to Mark Wallace seeking clarification relating to Adjusted Income Taxes	0.10	37.50
02/26/10	JMP	Review follow-up communications from Mark Wallace concerning request to clarify issues relating to Adjusted Income Taxes	0.20	75.00
02/26/10	JMP	Call with Mark Wallace to discuss issues and clarifications relating to Adjusted Income Taxes, payment and reporting requirements	0.20	75.00

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Creditors	Comm F	or James C. Gianu	as					arch 22, 2010
Re: Cred	litor's Cor	nmittee For James	. Gianul				Invo	ice 2411256
	0-0001 - E	DM						Page 11
BK Mair	Case #:							
Date	Atty	Description					Hours	Amount
02/26/10	) JMP		drafts of Security Agreer relating to Adjusted Inco ents				0.60	225.00
02/26/10	02/26/10 JMP Communication to Kyle Kawak Note and Security Agreement r Adjusted Income Taxes						0.10	37.50
			Total for PDS - P	lan & D	isclosure Stat	ement	99.20	37,200.00
		- Contraction of the Contraction			Tota	Fees	102.80	38,550.00
			Fee Reca	ар				
					Hours	Rate	/Hour	Amount
Victor A	. Sahn				19.30	3	375.00	7,237.50
Elissa D	. Miller				5.20	375.00		1,950.00
Daniel L	ev				11.50	375.00		4,312.50
Jeffrey N	1. Pomera	ance			66.20	375.00		24,825.00
Myrna F	. Richard	son			0.60	375.00		225.00
			То	tals	102.80			38,550.00
			Disbursem	ents				
Date	Desci	ription				Co	ost Per Unit	Amount
	Attorr	ey Service						294.00
	Posta	ge						68.91
	Repro	duction Cost					\$ .20	349.00
				Total	Disbursemen	ts		711.91
				Total	Fees and Dis	bursem	ents	39,261.91
				Total	Current Ch	arges		39,261.91
				Marin Property and Company	ce Forward	-		573,183.61
				Total	Amount Du	е		612,445.52

# 

Creditors Comm For James C. Gianulias			March 22, 2010
Re: Creditor's Committee For James C. Gianul		Ir	nvoice 2411256
I.D. 9540-0001 - EDM			Page 12
BK Main Case #:			
Previous Balance			609,167.68
Payments			-35,984.07
Balance Forward			573,183.61
Current Fees	38,550.00		
Current Disbursements	711.91		
Total Current Charges			39,261.91
		Total Due	612,445.52

Case 8:08-bk-13150-RK Doc 656 Filed 04/13/10 Entered 04/13/10 16:28:25 Desc Main Document Page 14 of 17

In re: (Short Title)

James C. Gianulias & Cameo Homes

Debtor

Chapter 11 Case Number:
8:08-bk-13150-RK

PROOF OF SERVICE BY MAIL

STATE OF CALIFORNIA COUNTY OF LOS ANGELES

I am employed in the county of <u>Los Angeles</u>, State of California, in the office of a member of the bar of this Court at whose direction the service was made; I am over the age of 18 and not a party to the within action; and my business address is as follows:

333 South Hope Street, Thirty-Fifth Los Angeles, CA 90071

On <u>April 13, 2010</u>, I served the foregoing PROFESSIONAL FEE STATEMENT on the interested parties at their last known addresses in this action by placing a true and correct copy thereof in a sealed envelope with first class postage thereon fully prepaid in the United States Mail at <u>Los Angeles</u>, California, addressed as follows:

SEE ATTACHED SERVICE LIST

I declare under penalty of perjury that the foregoing is true and correct.

Dated: April 13, 2010

Print Name: <u>Denise Givens</u> Signature <u>/s/ Denise Givens</u>

Case 8:08-bk-13150-RK Doc 656 Filed 04/13/10 Entered 04/13/10 16:28:25 Desc Main Document Page 15 of 17

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Page 16 of 17

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