Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Main Document Page 1 of 22 Attorney or Professional Name, Address, Telephone and FAX VICTOR A. SAHN (CA Bar No. 97299) ELISSA D. MILLER (CA Bar No. 120029) DANIEL A. LEV (CA Bar No. 129622) **SULMEYERKUPETZ** 333 South Hope Street, Thirty-Fifth Floor Los Angeles, California 90071 Telephone: (213) 629-2311 Facsimile No.: (213) 629-4520 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA Chapter 11 Case Number JAMES C. GIANULIAS 8:08-bk-13150-RK & 8:08-bk-13151-RK **Professional Fee Statement** CAMEO HOMES, a California corporation Number: 21 Month of: April 2010 1. Name of Professional: SulmeyerKupetz 2. Date of entry of order approving employment of the professional: September 18, 2008 3. Total amount of pre-petition payments received by the professional: 4. Less: Total amount of pre-petition services rendered and expenses: -0-\$0 5. Balance of funds remaining on date of filing of petition: \$-1,484,303.39 6. Less: Total amount of all services rendered per prior fee statements: (Line 6 is not used when filing Statement Number 1). \$71,241.82 7. Less: Total amount of services and expenses this reporting period: 8. Balance of funds remaining for next reporting period: \$0 DETAILED DOCUMENTATION SUPPORTING THE PROFESSIONAL FEES EARNED AND THE EXPENSES INCURRED DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE. A COPY OF THE DETAILED DOCUMENTATION WILL BE PROVIDED BY THE PROFESSIONAL TO ANY PARTY UPON REQUEST. FEES AND COSTS WILL BE WITHDRAWN FROM THE TRUST ACCOUNT IN THE AMOUNT STATED IN ITEM 7 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE PROFESSIONAL NAMED ABOVE WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT. SERVED MAY 19, 2010 17 9. Total number of pages attached hereto: The above is a true and correct statement of fees earned and expenses incurred during the indicated reporting period. Dated: May 1.2010 SulmeyerKupetz, APC Type Name of Professional Signature of Professional Elissa D. Miller Type Name of Attorney for Professional (if applicable) Signature of Attorney for Professional (if applicable) EMILLER\ 635606.1

PROFESSIONAL FEE STATEMENT (Page 1 of 1)

Revised February 2002

USTLA-6

SulmeyerKupetz

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW SINCE 1952 TAX ID # 95-2585799

Creditors Comm For James C. Gianulias And Cameo Homes, Inc.

Invoice 2411542 May 18, 2010

Re: Creditor's Committee For James C. Gianulias

ID: 9540-0001 - EDM

For Services Rendered Through April 30, 2010

Plan & Disclosure Statement 04/01/10 EDM Review of London with Jeff Pomerance regarding the Data and John McFadden prequired changes 04/01/10 JMP Review of communications among Alan Friedman, Victor Sahn and Matt Walker 04/01/10 JMP Follow-up review of communications and sisues from Matt Walker 04/01/10 JMP Review of updated "lax provision" language proposed by Kyle 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.00 75.00			Fees, In the little of the second		
04/07/10 EDM Exchange correspondence with Jeanette Ashley and John McFadden 0.20 75.00 regarding updated Professional Fee Chart 0.20 75.00 04/13/10 EDM Preparation of Professional Fee Statement 0.20 75.00 04/14/10 EDM Correspondence to Committee's professionals re hearing on fee 0.20 75.00 applications Total for FEA - Fee/Employment Applications 0.60 225.00 Plan & Disclosure Statement 0.4/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; 1.60 600.00 and phone with Debtors' counsel regarding same 0.4/01/10 EDM Review and analysis of Correspondence re plan documents and required changes 0.4/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 0.4/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt 0.60 225.00 Walker in response to information requests from Matt Walker 0.60 225.00 Walker in response to information and issues from Kyle Kawakami 1.50 562.50 regarding capital call issues in connection with finalizing term sheet documents 0.4/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 0.30 112.50 0.4/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language proposed by Kyle 8.00 112.50 provisions and suggested tax language modifications to Term Sheet 1.10 112.50 provisions and suggested tax language modifications to Term Sheet 1.10 112.50 provisions and suggested tax language modifications to Term Sheet 1.112	Date	Atty	Description	Hours	Amount
regarding updated Professional Fee Chart 04/13/10 EDM Preparation of Professional Fee Statement 0.20 75.00 04/14/10 EDM Correspondence to Committee's professionals re hearing on fee 0.20 75.00 applications Total for FEA - Fee/Employment Applications 0.60 225.00 Plan & Disclosure Statement 04/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; 1.60 600.00 and phone with Debtors' counsel regarding same 04/01/10 EDM Review and analysis of Correspondence re plan documents and 0.40 150.00 required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt 0.60 225.00 Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami 1.50 562.50 regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	Fee/Empl	oyment A	Applications		
O4/14/10 EDM Correspondence to Committee's professionals re hearing on fee applications Total for FEA - Fee/Employment Applications O.60 Plan & Disclosure Statement O4/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; and phone with Debtors' counsel regarding same O4/01/10 EDM Review and analysis of Correspondence re plan documents and required changes O4/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" O4/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt Walker of Sake in response to information requests from Matt Walker O4/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami regarding capital call issues in connection with finalizing term sheet documents O4/01/10 JMP Initial review of communication and attachments from Mark Wallace regarding creditors trust and suggested revisions O4/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents O4/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/07/10	EDM		0.20	75.00
Total for FEA - Fee/Employment Applications 0.60 225.00 Plan & Disclosure Statement 04/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; and phone with Debtors' counsel regarding same 04/01/10 EDM Review and analysis of Correspondence re plan documents and required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami 1.50 562.50 regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/13/10	EDM	Preparation of Professional Fee Statement	0.20	75.00
Plan & Disclosure Statement 04/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; 1.60 600.00 and phone with Debtors' counsel regarding same 04/01/10 EDM Review and analysis of Correspondence re plan documents and required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt Walker response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/14/10	EDM		0.20	75.00
04/01/10 VAS Conferences with Jeff Pomerance regarding transactional documents; and phone with Debtors' counsel regarding same 04/01/10 EDM Review and analysis of Correspondence re plan documents and required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet			Total for FEA - Fee/Employment Applications	0.60	225.00
and phone with Debtors' counsel regarding same 04/01/10 EDM Review and analysis of Correspondence re plan documents and required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt 0.60 225.00 Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami 1.50 562.50 regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	Plan & Dis	sclosure	Statement		
required changes 04/01/10 JMP Review follow-up communication/document and information request from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/01/10	VAS		1.60	600.00
from Matt Walker regarding projections and previous communications concerning his "wish list" 04/01/10 JMP Review communications among Alan Friedman, Victor Sahn and Matt 0.60 225.00 Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/01/10	EDM		0.40	150.00
Walker in response to information requests from Matt Walker 04/01/10 JMP Follow-up review of communications and issues from Kyle Kawakami 1.50 562.50 regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/01/10	JMP	from Matt Walker regarding projections and previous communications	0.60	225.00
regarding capital call issues in connection with finalizing term sheet documents 04/01/10 JMP Initial review of communication and attachments from Mark Wallace 2.00 750.00 regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle 1.10 412.50 Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/01/10	JMP		0.60	225.00
regarding creditors trust and suggested revisions 04/01/10 JMP Review of updated "tax provision" language proposed by Kyle Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax provisions and suggested tax language modifications to Term Sheet	04/01/10	JMP	regarding capital call issues in connection with finalizing term sheet	1.50	562.50
Kawakami to be included in Term Sheet Documents 04/01/10 JMP Review follow-up communication from Mark Wallace concerning tax 0.30 112.50 provisions and suggested tax language modifications to Term Sheet	04/01/10	JMP		2.,00	750.00
provisions and suggested tax language modifications to Term Sheet	04/01/10	JMP		1.10	412.50
	04/01/10	JMP	provisions and suggested tax language modifications to Term Sheet	0.30	112.50

		For James C. Gianulias mmittee For James C. Gianul		May 18, 2010 ice 2411542
I.D. 9540			·	Page 2
BK Main	Case #:			
Date	Atty	Description	Hours	Amount
04/01/10	JMP	Forward documentation and follow-up with Dan Lev regarding comments to Creditors Trust Agreement	0.30	112.50
04/01/10	JMP	Follow-up communication to Kyle Kawakami regarding suggested changes to Promissory Note	0.20	75.00
04/01/10	JMP	Follow-up communication to Kyle Kawakami regarding comments to Promissory Note and capital call issues	0.80	300.00
04/02/10	VAS	Review deal documents regarding settlement with debtor and related matters	0.80	300.00
04/02/10	DAL	Meetings with Mr. Pomerance re proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re conference call re same	0.40	150.00
04/02/10	JMP.	Initial review of revised draft of Promissory note with comments from Kyle Kawakami	1.80	675.00
04/02/10	JMP	Review communication with suggested comments/changes from Mark Wallace concerning Plan	0.30	112.50
04/02/10	JMP	Review communication and call with Mark Wallace to discuss suggested language in connection with Creditors Trust Agreement	0.70	262.50
04/02/10	JMP	Follow-up call with Mark Wallace to discuss suggested revisions relating to tax issues in Promissory Note	0.30	112.50
04/02/10	JMP	Review comments from Kyle Kawakami to my suggested comments to Capital Call related issues of 4/1/2010	0.40	150.00
04/02/10	JMP	Review voicemail and email communication from Kyle Kawakami regarding follow-up to open issues concerning capital call and governing documents	0.10	37.50
04/02/10	JMP	Follow-up communication to Kyle Kawakami regarding open issues and timing of documents	0.20	75.00
04/02/10	JMP	Commence revisions to draft of Promissory Note based on discussions and follow-up comments from Kyle Kawakami	0.90	337.50
04/02/10	JMP	Review follow-up communication from Kyle Kawakami and scheduling of conference call	0.20	75.00
04/02/10	JMP	Follow-up communications with Kyle Kawakami regarding open issues relating to capital call issues	0.50	187.50
04/02/10	JMP	Prepare "schematic" decision tree to address open issues in connection with resolution of capital call issues and prepare detailed communication discussing treatment of issues for review by Debtors' counsel	1.20	450.00
04/02/10	JMP	Conference call with Debtors' counsel and Partners' counsel to address open issues with Term Sheet Documents	0.70	262.50
04/02/10	JMP	Follow-up communication to Kyle Kawakami regarding capital call issues	0.20	75.00
04/02/10	JMP	Call with Kyle Kawakami to discuss suggested "modification" to offer by Debtors with respect to capital call issues	0.30	112.50
04/02/10	JMP	Follow-up communication to Victor Sahn and Elissa Miller regarding	0.30	112.50

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 4 of 22

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 3
BK Main Case #:	-
· · · · · · · · · · · · · · · · · · ·	

Date	Atty	Description	Hours	Amount
		proposed "offer" by Debtors' counsel with respect to capital call issues		
04/04/10	JMP	Commence further revisions to drafts of Promissory Note and Security Agreement based on discussions with Kyle Kawakami	2.00	750.00
04/06/10	DAL	Review and analyze correspondence from Mr. Siegel re status of proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
04/06/10	DAL	Correspondence to Mr. Siegel re status of proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
04/06/10	VAS	Chardonnay Golf issues, conferences with financial professionals for Committee and with counsel for Bank of West	1.70	637.50
04/07/10	DAL	Meeting with Mr. Pomerance re proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.50	187.50
04/07/10	VAS	Review revised documents regarding documentation of settlement with Debtors	1.30	487.50
04/07/10	JMP	Review communication from Josh Wayser concerning status of negotiations	0.20	75.00
04/07/10	JMP	Review communication from Dan Lev concerning status of Creditors' Trust	0.10	37.50
04/07/10	JMP	Review comments from Mark Wallace to Creditors Trust and to tax- related issues and to capital call-related issues	0.70	262.50
04/07/10	JMP	Complete redraft of Cash Flow Note and forward to Kyle Kawakami with detailed "cover email" comments	2.50	937.50
04/07/10	JMP	Follow-up communication to Mark Wallace regarding open issues	0.10	37.50
04/07/10	JMP	Review follow-up communication from Kyle Kawakami regarding revisions to Promissory Note	0.10	37.50
04/07/10	JMP	Review mark-up of tax provisions from Kyle Kawakami	0.40	150.00
04/07/10	JMP	Follow-up review and communication to Mark Wallace relating to "Original Issue Discount" and other tax-related issues and latest revisions to tax provisions from Kyle Kawakami	0.40	150.00
04/07/10	JMP	Review latest drafts of communications concerning "capital call" issues in connection with conference call with Alan Friedman and Kyle Kawakami	0.60	225.00
04/07/10	JMP	Conference call with Kyle Kawakami and Alan Friedman regarding capital call issues	0.60	225.00
04/07/10	JMP	Detailed communication to Victor Sahn and Elissa Miller concerning discussions with Debtors' counsel regarding remaining "capital call" related issues	0.50	187.50
04/07/10	JMP	Follow-up communication to Elissa Miller and Victor Sahn regarding request by Josh Wayser	0.10	37.50
04/07/10	JMP	Discussion with Elissa Miller concerning follow-up communication to Josh Wayser	0.20	75.00

Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM			May 18, 2010 Invoice 2411542 Page 4	
BK Main Case #:	-DIVI		1 age 4	
Date Atty	Description	Hours	Amount	
04/07/10 JMP	Follow-up communication to Josh Wayser	0.10	37.50	
04/08/10 EDM	Review and analysis of and Conference with Jeff Pomerance and Victor Victor Sahn re status of negotiations of plan documents and strategy for finalizing	1.00	375.00	
04/08/10 VAS	Review with co-counsel the various agreements regarding settlement with Debtor as well as conversations with debtors' counsel regarding same	1.90	712.50	
04/08/10 JMP	Review communication and revised draft of "Comfort Letter" from Debra Dietrich	0.70	262.50	
04/08/10 JMP	Communications and meetings discussing issues raised by Josh Wayser and appropriate response	0.70	262.50	
04/08/10 JMP	Review follow-up communication from Matt Walker regarding status of document/due diligence review	0.30	112.50	
04/08/10 JMP	Prepare and circulate a revised draft of the Cash Flow Note with significant modifications in connection with "capital call" and related "dilution" issues	2.40	900.00	
04/08/10 JMP	Follow-up communication concerning Debra Dietrich and Partners' counsel's position on open issues and Term Sheet Documents	0.30	112.50	
04/08/10 JMP	Continue review of issues relating to Governing Documents and capital calls in Security Agreement	1.40	525.00	
04/09/10 DAL	Meeting with Mr. Pomerance re proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.40	150.00	
04/09/10 VAS	Go through documents regarding settlement, conference call regarding same and conferences with counsel internally regarding same (10x)	3.30	1,237.50	
04/09/10 JMP	Complete revisions to draft of Security Agreement and "Comfort Letter" for Partners' counsel's review	2.80	1,050.00	
04/09/10 JMP	Communication to Partners' counsel and Debtors' counsel regarding revisions to Security Agreement and Comfort Letter with attached revised drafts	0.30	112.50	
04/09/10 JMP	Review communication from Alan Friedman regarding suggested revisions to Plan and Disclosure Statement per prior communication	0.10	37.50	
04/09/10 JMP	Review communication and attachment from Kerri Lyman, counsel for Debtors, regarding stipulation extending the solicitation deadline to Monday, August 2nd.	0.20	75.00	
04/09/10 JMP	Review follow-up inquiry from Josh Wayser and Victor Sahn	0.20	75.00	
04/09/10 JMP	Brief discussions regarding follow-up communication to Josh Wayser and Creditors Committee	0.30	112.50	
04/09/10 JMP	Prepare draft response to Josh Wayser concerning status of negotiations and gameplan based on draft communications from Kyle Kawakami and Debra Dietrich and further review of prior communications to Committee	1.50	562.50	
04/09/10 JMP	Communications with Kyle Kawakami regarding follow-up to drafts	0.60	225.00	

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 5
BK Main Case #:	

Date	Atty	Description	Hours	Amount
		and scheduling of meeting to address/finalize Term Sheet Documentation		
04/09/10	JMP	Review communication/follow-up from Mark Wallace to emails/communications sent to him	0.10	37.50
04/09/10	JMP	Communication concerning follow-up to inquiries by Kyle Kawakami and scheduling of meeting	0.20	75.00
04/09/10	JMP	Revise draft of Communication and send to Josh Wayser in connection with inquiries as to status and gameplan	0.40	150.00
04/11/10	JMP	Review revised draft of Cash Flow Note and Security Agreement with comments from Kyle Kawakami	3.20	1,200.00
04/11/10	JMP	Prepare follow-up communication to Kyle Kawakami regarding provisions relating to capital call issues	0.50	187.50
04/12/10	VAS	Redrafts of promissory note, security agreement and related plan and settlement documents	1.10	412.50
04/12/10	VAS	Conference with Debtors and Members' counsel and Jeff Pomerance regarding transaction documents	1.80	675.00
04/12/10	DAL	Meeting with Mr. Pomerance re proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.40	150.00
04/12/10	DAL	Review correspondence and documents from Mr. Walker re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and analyze issues raised therein re manner of proceeding re same	0.20	75.00
04/12/10	DAL	Correspondence to Mr. Walker re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
04/12/10	DAL	Correspondence to Mr. Wallace and Mr. Pomerance re further proposed revisions from Mr. Walker re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
04/12/10	JMP	Review voicemail and communication from Josh Wayser concerning "capital call" and other issues in most recent drafts of Term Sheet Documents	0.20	75.00
04/12/10	JMP	Communications to coordinate conference call with Debtors and Partners counsel	0.40	150.00
04/12/10	JMP	Calls and communications to Kyle Kawakami to discuss issues in Note and Security Agreement prior to our conference call	0.40	150.00
04/12/10	JMP	Call with Kyle Kawakami prior to "all hands on" conference call	. 0.60	225.00
04/12/10	JMP	Call with Josh Wayser to discuss "capital call" and related issues	0.30	112.50
04/12/10	JMP	Prepare follow-up communication to Josh Wayser to address questions/issues raised in conference call with Josh Wayser	0.60	225.00
04/12/10	JMP	Follow-up communications with Kyle Kawakami regarding resolving open issues relating to anti-dilution protection	0.40	150.00
04/12/10	JMP .	Advise in preparation for "all hands on" conference call suggested	0.30	112.50

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 7 of 22

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 6
BK Main Case #:	

Date	Atty	Description	Hours	Amount
		resolution of certain "capital call" issues following conversations/communications with Kyle Kawakami		
04/12/10	JMP	Review comments from Victor Sahn regarding prior comments from Josh Wayser	0.10	37.50
04/12/10	JMP	Review communications from Kyle Kawakami with suggested modification language to Sections 6(d) and 6(e) of Security Agreement	0.70	262.50
04/12/10	JMP	Follow-up communications to Kyle Kawakami regarding suggested modifications to Sections 6(d) and 6(e) of Security Agreement with suggested language modifications	0.40	150.00
04/12/10	JMP	Prepare for and participate in conference call to discuss open issues in connection with Term Sheet Documentation	2.60	975.00
04/12/10	JMP	Review communication and additional comments to Creditors Trust Agreement from Matt Walker	1.10	412.50
04/13/10	EDM	Review, execute and transmit to Kerri Lyman, Stipulation to Extend Exclusivity Date	0.30	112.50
04/13/10	JMP	Review voicemail from Kyle Kawakami regarding Term Sheet Documents	0.10	37.50
04/13/10	JMP	Call with Kyle Kawakami to discuss capital call issues	0.40	150.00
04/13/10	JMP	Review communication from Kyle Kawakami regarding suggested changes to definition of "Ownership Interests" and Section 6(o) of the Security Agreement	0.60	225.00
04/13/10	JMP	Review communication and attachment from Kerri Lyman regarding stip concerning exclusivity	0.30	112.50
04/13/10	JMP	Review detailed follow-up communication from Matt Walker regarding clarifications to due diligence	0.20	75.00
04/13/10	JMP	Calls and communications concerning follow-up documentation and input/comments from Debra Dietrich	0.50	187.50
04/13/10	JMP	Follow-up call and communication and comments to Mark Wallace concerning issues relating to "change" of definitions of Ownership Interest and other defined terms in Term Sheet documents	0.30	112.50
04/13/10	JMP	Continue review of suggested definitional terms in Term Sheet Documents and implications as related to anti-dilution and payment protections under Cash Flow Note	2.30	862.50
04/13/10	JMP	Prepare and circulate comments to draft modifications to certain defined terms in Term Sheet Documents as proposed by Kyle Kawakami	0.90	337.50
04/13/10	JMP	Calls to Debra Dietrich to discuss open issues to Term Sheet Documents	0.20	75.00
04/13/10	JMP	Review communication from Josh Wayser regarding attending/appearing in hearing via conference call	0.10	37.50
04/13/10	JMP	Follow-up call to Kyle Kawakami regarding status of documentation and upcoming hearing	0.30	112.50
04/14/10	JMP	Review and advise Josh Wayser and Creditors Committee concerning ongoing negotiations with Debtors and Partners counsel per request	0.40	150.00

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 7
BK Main Case #:	

BK Main	BK Main Case #:				
Date	Atty	Description	Hours	Amount	
		from Josh Wayser			
04/14/10	JMP	Call with Lance Jurich, Creditor Committee head, regarding issues relating to documentation and creditors committee	0.30	112.50	
04/14/10	JMP	Communications with Elissa Miller regarding follow-up with Lance Jurich regarding creditor committee issues	0.40	150.00	
04/14/10	JMP	Review communications with Matthew Walker regarding issues associated with concerns by Bank of the West and Napa Valley/request for additional information	0.30	112.50	
04/14/10	JMP	Meeting to discuss disclosures and communications with Creditors Committee	0.40	150.00	
04/14/10	JMP	Communications with Debra Dietrich regarding suggested language changes to documents	0.60	225.00	
04/14/10	JMP	Review voicemail from Kyle Kawakami regarding documents	0.10	37.50	
04/14/10	JMP	Call with Kyle Kawakami to discuss language changes to Term Sheet Documents	0.50	187.50	
04/14/10	JMP	Review suggested language changes from Debra Dietrich to Security Agreement	1.20	450.00	
04/14/10	EDM	Telephonic Court appearance at hearing on Disclosure Statement	0.50	187.50	
04/14/10	EDM	Telephone conference with Jeff Pomerance and review and analysis of correspondence to committee all regarding plan documents	0.60	225.00	
04/14/10	DAL	Meetings with Mr. Pomerance re proposed revisions to term sheet documents and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.70	262.50	
04/14/10	JMP	Follow-up communications with Lance Jurich to schedule conference call with Creditors Committee	0.20	75.00	
04/15/10	EDM	Telephone conference with committee regarding Plan Documents	0.50	187.50	
04/15/10	DAL	Review correspondence and documents from Mr. Walker re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and analyze issues raised therein re manner of proceeding re same	0.10	37.50	
04/15/10	DAL	Correspondence to Mr. Walker re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00	
04/15/10	DAL	Telephone conference with Mr. Walker re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00	
04/15/10	DAL	Meetings with Mr. Pomerance re further proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re documentation of same	0.50	187.50	
04/15/10	DAL	Review and revise Creditors Trust Agreement in support of amended plan of reorganization	1.00	375.00	
04/15/10	VAS	Transactional documents regarding resolution of disputes with the Committee, etc.	1.40	525.00	
04/15/10	VAS	Phone Alan Friedman regarding Gianulias resolution	0.30	112.50	

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 9 of 22

Re: Credito I.D. 9540-0	Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM BK Main Case #:					
Date A	ty Descript	tion	Hours	Amount		
04/15/10 J		revised draft of Cash Flow Note and Security Agreement in omments from Debra Dietrich and Kyle Kawakami	3.40	1,275.00		
04/15/10 J	/IP Review o Matt Wa	ommunications to Matt Walker in follow-up to requests from lker	0.20	75.00		
04/15/10 J		ommunication from Debra Dietrich regarding requirement of tice to lenders	0.20	75.00		
04/15/10 JI	remainin	detailed communication to Committee as to status and g substantive issues in connection with Term Sheet nts in preparation for conference call	1.40	525.00		
04/15/10 JI		v applicable provisions of Binding Term Sheet relating to Pledge and notice to lenders in preparation for committee	0.30	112.50		
04/15/10 JI		ications to Kyle Kawakami and Debra Dietrich and Alan regarding revised drafts of Cash Flow Note and Security ent	0.30	112.50		
04/15/10 JI	Members documer	on and participation in conference call with Committee counsel and Elissa Miller to discuss status of station, procedural issues and remaining open issues in Termocumentation	1.20	450.00		
04/16/10 D	flow note	with Mr. Pomerance re further proposed revisions re cash, security agreement, and Creditors Trust Agreement in of amended plan of reorganization and manner of proceeding	0.40	150.00		
04/16/10 JN		ommunications concerning notice to lenders of Term Sheet ts per terms of Binding Term Sheet	0.30	112.50		
04/16/10 JN	regarding	etailed communication response from Kyle Kawakami proposed latest drafts of Cash Flow Note and Security nt and follow-up communication from Victor Sahn	0.40	150.00		
04/16/10 JN		ons concerning directive from Committee not to modify ents relating to Negative Pledge as set forth in Binding Term	0.20	75.00		
04/16/10 JN	IP Call with Documer	Kyle Kawakami to discuss open issues in Term Sheet	0.50	187.50		
04/16/10 JN	IP Initial revi	ew of revised drafts of documents from Kyle Kawakami	1.20	450.00		
04/16/10 JN	Cash Flo	communications with Kyle Kawakami regarding finalizing w Note and addressing open issues and definitional issues Debtors' counsel	1.10	412.50		
04/16/10 JN	P Follow-up members	scheduling in connection with potential call with Committee	0.30	112.50		
04/16/10 JN	modificat	review of Security Agreement in connection with proposed ions to definitions and implications to security/collateral and s under Note	1.20	450.00		
04/17/10 JN	P Commun Documer	ications with Debra Dietrich regarding Term Sheet its	0.30	112.50		

	tor's Coi -0001 - E	For James C. Gianulias mmittee For James C. Gianul EDM		May 18, 2010 ice 2411542 Page 9
Date	Atty	Description	Hours	Amount
04/18/10	JMP	Review revised drafts of Cash Flow Note and Security Agreement with comments from Debra Dietrich and revised draft of Security Agreement from Kyle Kawakami	2.20	825.00
04/18/10	JMP	Review communication from Kyle Kawakami with detailed discussions concerning issues relating to application of "capital call" provisions in governing documents	0.80	300.00
04/18/10	JMP	Follow-up communications concerning distinguishing comments of Debra Dietrich and Kyle Kawakami in revised "redline drafts" of documents	0.30	112.50
04/18/10	JMP	Follow-up communication to Kyle Kawakami regarding revised draft of Cash Flow Note	0.10	37.50
04/18/10	JMP	Prepare revised draft of Cash Flow Note and circulate to Debtors' counsel and Partners' counsel for comment	2.00	750.00
04/18/10	JMP	Prepare and circulate revised draft of Security Agreement	1.20	450.00
04/18/10	JMP	Communications to Debtors' counsel and Partners' counsel accompanying revised drafts of Cash Flow Note and Security Agreement	0.30	112.50
04/18/10	JMP	Communication regarding follow-up to Committee call and "action plan" in light of upcoming hearing and Committee requirement for review and consent	0.40	150.00
04/19/10	EDM	Conference with Jeff Pomerance re strategy for dealing with requested changes to Plan Documents	0.80	300.00
04/19/10	JMP	Review follow-up communication from Elissa Miller to status of documents and addressing procedural and substantive issues in connection with Committee approval of documents and upcoming hearing	0.10	37.50
04/19/10	JMP	Status of documents and addressing procedural and substantive issues in connection with Committee approval of documents and upcoming hearing	0.30	112.50
04/19/10	JMP	Calls and communication to Kyle Kawakami to discuss "finalizing" term sheet documents	0.50	187.50
04/19/10	JMP	Communication to Kyle Kawakami and Debra Dietrich advising as to timing needed to submit documents to Committee for approval prior to hearing	0.20	75.00
04/19/10	JMP	Review revised draft of Promissory Note from Kyle Kawakami with comments	1.40	525.00
04/19/10	JMP	Commence draft of follow-up communication requested by Josh Wayser in connection with approval of Term Sheet Documents by Committee	0.90	337.50
04/19/10	JMP	Review revised markup of Security Agreement from Kyle Kawakami	0.80	300.00
04/19/10	JMP	Follow-up communication to Kyle Kawakami and Debra Dietrich regarding scheduling and timing	0.10	37.50
04/19/10	JMP	Review follow-up communication from Kyle Kawakami regarding changes to definitions throughout Term Sheet Documents	0.20	75.00

Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM BK Main Case #:				May 18, 2010 Invoice 2411542 Page 10		
Date	Atty	Description	Hours	Amount		
04/19/10	JMP	Review revised draft of Security Agreement with suggested comments/changes from Kyle Kawakami	1.10	412.50		
04/19/10	JMP	Detailed communication follow-up with Kyle Kawakami regarding suggested language changes to Cash Flow Note and Security Agreement provisions	0.50	187.50		
04/19/10	JMP	Review voicemails and communications from Alan Friedman following up on documentation and scheduling call	0.40	150.00		
04/19/10	JMP	Review communication from Kyle Kawkami regarding "examples" to be included as exhibit to Cash Flow Note to provide guidance on application of provisions	0.40	150.00		
04/19/10	JMP	Follow-up communication and call to Mark Wallace concerning his input as to "examples" proposed by Kyle Kawakami for purposes of application of provisions of Cash Flow Note	0.20	75.00		
04/19/10	JMP	Follow-up communication requesting guidance as to resolution of "Negative Pledge" and other issues raised by Committee members' counsel and present position of Debtors' counsel	0.20	75.00		
04/19/10	JMP	Communication to Victor Sahn and Elissa Miller advising as to my response to Kyle Kawakami as to capital call/definitional issues	0.10	37.50		
04/19/10	JMP	Review communication from Mark Wallace	0.10	37.50		
04/19/10	VAS	Multiple calls with Alan Friedman regarding transactional documents and related matters, and with Jeff Pomerance and Kyle Kawakami regarding same	1.40	847.00		
04/19/10	VAS	Review voluminous redrafts of note, security agreement, negative pledge, etc.	0.80	484.00		
04/20/10	DAL	Conferred with Ms. Miller and Mr. Pomerance re further proposed revisions re cash flow note, security agreement, and Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.40	150.00		
04/20/10	DAL	Review and analyze correspondence from Mr. Wallace re proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50		
04/20/10	DAL	Correspondence to Mr. Wallace re proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00		
04/20/10	DAL	Telephone conference with Mr. Walker re proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.30	112.50		
04/20/10	JMP	Review communications from Mark Wallace concerning issues relating to Term Sheet documents and responses to issues raised by Debtors' and Partners' counsels and suggested additional "examples" to be included to Cash Flow Note	1.30	487.50		
04/20/10	JMP	Review communications from Elissa Miller regarding follow-up concerning Committee members' counsel's comments re: Negative Pledge	0.30	112.50		
04/20/10	JMP	Communications among Elissa Miller, Jeff Pomerance, Marsha	0.50	187.50		

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 11
BK Main Case #:	_

Date	Atty	Description	Hours	Amount
		Houston and Josh Wayser regarding update requested in Creditors Committee Members' counsel's meeting and scheduling of call to discuss present status of open issues		
04/20/10	JMP	Communications with Alan Friedman, Kyle Kawakami and Victor Sahn coordinating conference call	0.20	75.00
04/20/10	JMP	Prepare for and participate in conference call with Alan Friedman, Kyle Kawakami and Victor Sahn regarding term sheet documents	1.10	412.50
04/20/10	JMP	Initial review of communication and additional comments/suggested language provisions to Term Sheet Documents from Debra Dietrich	0.80	300.00
04/20/10	JMP	Prepare revised draft of Security Agreement based on review of documentation from Kyle Kawakami and conference call with Kyle Kawakami, Alan Friedman and Victor Sahn	1.30	487.50
04/20/10	JMP	Briefly review prior communications in preparation for, and participate in brief conference call with Elissa Miller and Josh Wayser concerning status of open issues and update in connection with upcoming hearing	0.50	187.50
04/20/10	JMP	Review communication from Debra Dietrich regarding incorporation of comments sent earlier today in latest draft of Security Agreement sent out moments ago	0.10	37.50
04/20/10	JMP	Follow-up communications to Alan Friedman, Kyle Kawakami and Debra Dietrich concerning additional "comments" by Debra Dietrich to Term Sheet Documents	0.40	150.00
04/20/10	JMP	Follow-up communication to Kyle Kawakami regarding inclusion of language to "successor and assign" provisions of Debtors/Grantors in Term Sheet Documents	0.10	37.50
04/20/10	JMP	Review follow-up comments from Debra Dietrich to my draft of Security Agreement and earlier communication to Debra Dietrich, Alan Friedman and Kyle Kawakami	0.30	112.50
04/20/10	JMP	Prepare initial draft of update for Committee regarding status of open issues and gameplan heading into hearing tomorrow based on comments from Josh Wayser and discussions with Elissa Miller and review of latest drafts of documentation	0.80	300.00
04/20/10	JMP	Review comments from Victor Sahn to draft of update communication to committee	0.10	37.50
04/20/10	JMP	Revise Communication to Committee regarding Update and action plan heading into hearing tomorrow	0.50	187.50
04/20/10	JMP	Communication to Kyle Kawakami with additional "examples" to incorporate into Cash Flow Note	0.50	187.50
04/20/10	JMP	initial review of communication from Kyle Kawakami in response to suggested additional examples for inclusion in Cash Flow Note	0.30	112.50
04/20/10	VAS	Multiple calls with Jeff Pomerance and debtor regarding transactional documents	0.70	423.50
04/20/10	EDM	Telephone conference with Jeff Pomerance and Josh Wayser re plan issues; Review and analysis of Correspondence to Committee re same	0.80	408.00

		For James C. Gianulias	N	/lay 18, 2010
		mmittee For James C. Gianul	invo	ice 2411542
I.D. 9540 BK Main		EDM		Page 12
Date	Atty	Description	Hours	Amount
04/21/10	DAL	Review and analyze correspondence from Mr. Walker re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
04/21/10	DAL	Correspondence to Mr. Walker re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
04/21/10	DAL	Review and analyze correspondence from Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
04/21/10	DAL	Correspondence to Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
04/21/10	DAL	Review and analyze correspondence from Mr. Wallace re debtor's proposed comments re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
04/21/10	JMP	Review communication from Mark Wallace concerning Creditors Trust Agreement and problems	0.20	75.00
04/21/10	JMP	Review follow-up communications to Mark Wallace communication regarding problems in Creditors Trust Agreement	0.40	150.00
04/21/10	JMP	Review communication from Victor Sahn regarding hearing and preliminary status report	0.10	37.50
04/21/10	JMP	Review follow-up communications between Committee Members (Josh Wayser, Jyotsna Desai) and Victor Sahn regarding issues raised in Hearing and scheduling of mediation and consideration of approval of disclosure statement	0.70	262.50
04/21/10	JMP	Follow-up communication concerning clarification to be included in discussions in hearing regarding definition of "successor and assigns" in Term Sheet Documents	0.20	75.00
04/21/10	JMP	Meeting with Victor Sahn to discuss issues relating to "new issues" raised by Debra Dietrich	0.30	112.50
04/21/10	JMP	Review latest drafts of documents provided by Debra Dietrich to assess additional issues of Partners	0.70	262.50
04/21/10	JMP	Call with Debra Dietrich to discuss additional issues/changes proposed by Partners (different or in additional from Debtors)	0.40	150.00
04/21/10	JMP	Review drafts of Cash Flow Note and Security Agreement sent by Debra Dietrich highlighting her comments	0.90	337.50
04/21/10	JMP	Review communications from Victor Sahn requesting brief memorandum of additional issues raised by Debra beyond the 2 discussed with creditors committee	0.20	75.00
04/21/10	JMP	Follow-up communications with Debra Dietrich to confirm issues raised by Debra Dietrich per request by Victor Sahn	0.40	150.00
04/21/10	JMP	Preparation of detailed communication highlighting changes proposed by Debra Dietrich (in addition to those proposed by Debtors' Counsel)	0.60	225.00
04/21/10	JMP	Communications with Matt Walker concerning status of Creditors	0.20	75.00

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 13
BK Main Case #	

Date	Atty	Description	Hours	Amount
		Trust Agreement		
04/21/10	JMP	Review communications concerning scheduling of mediation per discussions during hearing	0.20	75.00
04/21/10	JMP.	Review follow-up communications concerning status of the Creditors Trust Agreement	0.20	75.00
04/21/10	VAS	Attendance at hearing regarding Debtors' Disclosure Statement and conference calls regarding same with committee members and internally	3.30	1,996.50
04/21/10	VAS	Numerous calls with Alan Friedman, Jeff Pomerance and Kyle Kawakami regarding settlement and documentation of same (8x)	1.70	1,028.50
04/21/10	EDM	Exchange correspondence with Mark Wallace re Creditor's trust agreement	0.30	153.00
04/22/10	JMP	Review communications from Mark Wallace regarding mediation issues/open issues and Creditors Trust Agreement (status and comments)	1.00	375.00
04/22/10	JMP	Review follow-up communications concerning scheduling of mediation	0.20	75.00
04/22/10	JMP	Review communication from Victor Sahn detailing scope of issues in connection with mediation and resolution of open issues	0.30	112.50
04/22/10	JMP	Review follow-up inquiries concerning Creditors Trust Agreement issues	0.30	112.50
04/22/10	JMP	Review proposal from Alan Friedman to address "open" issues for mediation and discuss with Elissa Miller and Victor Sahn	0.90	337.50
04/22/10	JMP	Brief review of comments/communication from Debra Dietrich regarding Term Sheet Documents	0.20	75.00
04/22/10	JMP	Call with Debra Dietrich to discuss suggested changes	0.20	75.00
04/22/10	JMP	Review voicemails from Kyle Kawakami	0.20	75.00
04/22/10	JMP	Follow-up communications and calls to Kyle Kawakami to discuss proposed issues from Alan Friedman	0.20	75.00
)4/22/10	JMP	Review open issues and substantive provisions of Cash Flow Note and Security Agreement in connection with analysis of proposal from Alan Friedman	1.20	450.00
04/22/10	VAS	Calls with Mark Wallace, Esq. regarding Creditor Trust Agreement, tax issues and related matters	0.50	302.50
4/23/10	JMP	Review communications with Mark Wallace concerning suggested revisions to Creditors Trust Agreement	0.40	150.00
4/23/10	JMP	Review communications from Committee representatives/creditors regarding participation/attendance in mediation proceedings	0.40	150.00
4/23/10	JMP	Brief meeting to discuss follow-up response to proposal from Alan Friedman	0.30	112.50
4/23/10	JMP	Prepare response/request for clarifications to Alan Friedman's proposal and forward to Alan Friedman for review and comment	0.50	187.50
4/23/10	JMP	Review follow-up communication (and detailed responses) from Alan Friedman to comments to proposal in connection with mediation	0.60	225.00

Creditors	Comm F	For James C. Gianulias	·	May 18, 2010
Re: Credi	Re: Creditor's Committee For James C. Gianul			ice 2411542
I.D. 9540	-0001 - E	EDM		Page 14
BK Main	Case #:			
Date	Atty	Description	Hours	Amount
04/23/10	JMP	Follow-up communication to Alan Friedman inquiring as to whether his proposal includes comments from Debra Dietrich	0.10	37.50
04/23/10	JMP	Communications concerning cancellation of mediation	0.20	75.00
04/23/10	JMP	Review follow-up communication from Alan Friedman regarding confirmation of inclusion of comments from Debra Dietrich to his proposal	0.10	37.50
04/23/10	JMP	Calls with Kyle Kawakami to discuss status of issues/language	0.40	150.00
04/23/10	JMP	Review follow-up communication from Victor Sahn to Alan Friedman	0.10	37.50
04/23/10	JMP	Meeting with Victor Sahn to discuss proposal from Alan Friedman	0.40	150.00
04/23/10	JMP	Review proposal from Alan Friedman in preparation for meeting with Victor Sahn to discuss response to proposal	0.30	112.50
04/23/10	VAS	Preparation of extensive memorandum to Committee members regarding Debtors' proposal to resolve outstanding issues	1.10	665.50
04/23/10	VAS	Attendance at meeting with Gary Watts regarding transactional documents, performance of company recently and related matters	1.00	605.00
04/23/10	VAS	Review redrafts of loan and security agreement, negative pledge, etc.	0.70	423.50
04/25/10	JMP	Continue review of due diligence checklist, Loan Term Sheet, Construction Loan documentation and related communications and commence review of suggested modifications to Construction Loan documentation as required in connection with hearing	4.60	1,725.00
04/25/10	JMP	Review detailed analysis of proposal and response from Victor Sahn to committee regarding suggested responses and game plan	1.10	412.50
04/25/10	JMP	Review response from Marsha Houston to communication from Victor Sahn to Committee	0.10	37.50
04/25/10	JMP	Review follow-up communication with comments to issues raised by Marsha Houston	0.20	75.00
04/26/10	JMP	Review communication from Kyle Kawakami regarding issues relating to "consent to sale" and withdrawal event	1.00	375.00
04/26/10	JMP	Commence initial due diligence as to applicable provisions of Governing Documents in light of comments from Kyle Kawakami	3.00	1,125.00
04/26/10	JMP	Review follow-up communication from Victor Sahn regarding issues in connection with proposal from Debtors' counsel	0.10	37.50
04/26/10	JMP	Follow-up communication to Victor Sahn as to comments to Debtors' proposal	0.10	37.50
04/26/10	VAS	Review of transactional documents and phone calls throughout the day regarding same	1.90	1,149.50
04/27/10	JMP	Continue review of Governing Documents relating to transfer restrictions on sales of ownership interests	2.60	975.00
04/27/10	JMP	Review communication from Josh Wayser regarding status of mediation	0.10	37.50
04/27/10	JMP	Review communications between Victor Sahn and Alan Friedman regarding terms of "proposal" by Debtors	0.30	112.50
04/27/10	VAS	Calls with debtors' representatives and review note, security	1.60	968.00

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 16 of 22

SulmeyerKupetz, apc

Creditors	Comm	For James C. Gianulias		May 18, 2010	
Re: Creditor's Committee For James C. Gianul			Invoice 2411542		
I.D. 9540		EDM		Page 15	
BK Main	Case #:		•		
Date	Atty	Description	Hours	Amount	
		agreement, etc. and conferences with Jeff Pomerance regarding same			
04/27/10	VAS	Phone with counsel regarding resolution of continued disputed items in transactional documents	0.80	484.00	
04/28/10	JMP	Communications concerning status of mediation and follow-up	0.20	75.00	
04/28/10	JMP	Review communication from Matt Walker regarding comments to Creditors Trust Agreement	0.10	37.50	
04/28/10	VAS	Calls with Debtors' counsel regarding transactional documents	0.40	242.00	
04/29/10	JMP	Review latest draft of Creditors Trust and communications from Dan Lev	2.10	787.50	
04/29/10	VAS	Conference call regarding transactional documents and correspondence with committee members regarding same	0.90	544.50	
04/30/10	JMP	Review communication from Josh Wayser concerning status of negotiations and mediation	0.20	75.00	
04/30/10	JMP	Review communication from Josh Wayser regarding status of mediation	0.10	37.50	
		Total for PDS - Plan & Disclosure Statement	170.10	67,800.00	
elief Fro	n Stay I	Proceedings			
04/08/10	VAS	Conferences with professionals for committee regarding Chardonnay project as well as with counsel for Bank of the West	1.80	675.00	
04/09/10	VAS	Review Chardonnay issues and conferences with creditors and professionals regarding same (8x)	1.20	450.00	
04/13/10	VAS	Review Gianulias documents regarding resolution, documents regarding Bank of the West requests and related matters	0.90	337.50	
04/14/10	VAS	Drafts of agreements regarding resolution with Debtor and responses to inquiries from Bank of the West	0.90	337.50	
04/15/10	VAS	Chardonnay Conference call and transmit information to counsel for Bank of the West	1.20	450.00	
04/16/10	VAS	Transactional documents and Chardonnary situation regarding Plan, etc.	1.10	412.50	
04/16/10	VAS	Conference call regarding case, settlement, Chardonnay situation	0.60	225.00	
		Total for RFS - Relief From Stay Proceedings	7.70	2,887.50	

Fee Recap			100
	Hours	Rate/Hour	Amount
Victor A. Sahn	22.90	375.00	8,587.50
Victor A. Sahn	16.80	605.00	10,164.00
Elissa D. Miller	4.70	375.00	1,762.50
Elissa D. Miller	1.10	510.00	561.00
Daniel Lev	7.40	375.00	2,775.00
Jeffrey M. Pomerance	125.50	375.00	47,062.50

Total Fees

178.40

70,912.50

SulmeyerKupetz, apc

Creditor	s Comm For James C. Gianulias			·	lay 18, 2010
Re: Cre	ditor's Committee For James C. Gianul			Invoi	ice 2411542
I.D. 954	0-0001 - EDM				Page 16
			Hours	Rate/Hour	Amount
		Totals	178.40		70,912.50
		Disbursements			46
Date	Description		***************************************	Cost Per Unit	Amount
•	Attorney Service				150.00
	Reproduction Cost			\$.20	115.40
	Postage				63.92
		Total	Disburseme	nts	329.32
		Total	Fees and Dis	sbursements	71,241.82

Total Current Charges

Balance Forward

Total Amount Due

71,241.82 620,314.29

691,556.11

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 18 of 22

SulmeyerKupetz, apc

Creditors Comm For James C. Gianulias	May 18, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2411542
I.D. 9540-0001 - EDM	Page 17
BK Main Case #:	
Previous Balance	626,208.18
Payments	-5,893.89
Balance Forward	620,314.29
Current Fees 70,912.50	
Current Disbursements 329.32	
Total Current Charges	71,241.82

Total Due

691,556.11

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 19 of 22

In re: (Short Title)
James C. Gianulias & Cameo Homes

Chapter 11 Case Number: 8:08-bk-13150-RK

Debtor

PROOF OF SERVICE BY MAIL

STATE OF CALIFORNIA COUNTY OF LOS ANGELES

I am employed in the county of <u>Los Angeles</u>, State of California, in the office of a member of the bar of this Court at whose direction the service was made; I am over the age of 18 and not a party to the within action; and my business address is as follows:

333 South Hope Street, Thirty-Fifth Los Angeles, CA 90071

On <u>May 19, 2010</u>, I served the foregoing PROFESSIONAL FEE STATEMENT on the interested parties at their last known addresses in this action by placing a true and correct copy thereof in a sealed envelope with first class postage thereon fully prepaid in the United States Mail at <u>Los Angeles</u>, California, addressed as follows:

SEE ATTACHED SERVICE LIST

I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 19, 2010

Print Name: Denise Givens

Signature /s/ Denise Givens

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 20 of 22

Office of the United States Trustee Michael J. Hauser 411 West Fourth Street, Suite 9041 Santa Ana. CA 92701-8000

Attorneys for James C. Gianulias

Alan J. Friedman, Esq. Kerri A. Lyman, Esq. Irell & Manella LLP 840 Newport Beach Center Drive, Suite 400 Newport Beach, CA 92660

Special Counsel to Debtors

William N. Lobel, Esq. The Lobel Firm 840 Newport Center Drive, Suite 750 Newport Beach, CA 92660

COMMITTEE MEMBERS

California National Bank

Joshua D. Wayser, Esq. Katten Muchin Rosenman LLP 2029 Century Park East, Suite 2600 Los Angeles, CA 90067

Erin Austin, Esq.
David Evans and Associates, Inc.
320 SW Upper Terrace Drive, Suite 200
Bend, OR 97702

Attorneys for Housing Capital Company

Lance Jurich Loeb & Loeb 10100 Santa Monica Boulevard, Suite 2200 Los Angeles, CA 90067

Attorneys for PCR Services Corporation

Attn: Steve Nelson 1 Venture, Suite 150 Irvine, CA 92619

Debtors

James C. Gianulias Cameo Homes 1105 Quail Street Newport Beach, CA 92660

Attorneys for Cameo Homes

Paul J. Couchot, Esq.
Garrick A. Hollander, Esq.
Winthrop Couchot P.C.
660 Newport Beach Center Drive, 4th Floor
Newport Beach, CA 92660-5946

John McFadden 1105 Quail Street Newport Beach, CA 92660 Email: johnm@gcompanies.com

California National Bank

Jyotsna Desai Vice President, Asset Manager 221 South Figueroa Street, Suite 310 Los Angeles, CA 90012

Attorneys for Wachovia Bank

Marsha A. Houston, Esq. Reed Smith LLP 355 South Grand Avenue, Suite 2900 Los Angeles, CA 90071

REQUESTS FOR SPECIAL NOTICE

Attorneys for M.W. Housing Partners III, LP

Steven G. Polard Perkins Coie LLP 1620 26th Street, 6th Floor Santa Monica, CA 90404

Attorneys for Pacific Western Bank

Larry G. Ivanjack, Esq./David K. Eldan, Esq. Parker, Miliken, Clark, O'Hara & Samuelian 555 South Flower Street, 30th Floor Los Angeles, CA 90071-2440

Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Desc Main Document Page 21 of 22

Attorneys for Bank Of The West

Sue J. Hodges, Esq. Matthew S. Walker, Esq. Pillsbury Winthrop Saw Pittman LLP 12255 El Camino Real, Suite 300 San Diego, CA 92130-4088

Attorneys for California Bank & Trust

c/o Peter I. Duncan, Esq. Pyle Sims Duncan & Stevenson APC 401 "B" Street, Suite 1500 San Diego, CA 92101

Attorneys for Lucas Companies

Robert P. Goe, Esq. Goe & Forsythe, LLP 18101 Von Karman Avenue, Suite 510 Irvine, CA 92612

Attorneys for PNC Bank, National Association

Gary W. Marsh, Esq. MCKenna Long & Aldridge LLP 303 Peachtree Street NE, Suite 5300 Atlanta, GA 30308

Attorneys for Intervest Mortgage Investment Company

Mark C. Schnitzer, Esq. Reid & Hellyer, APC P.O. Box 1300 Riverside, CA 92502-1300

Michael W. Immell and Charles H. Immell as trustee of the M and C Immell Revocable Trust dated March 30, 1992 c/o Michael W. Immell 611 Anton Boulevard, 14th Floor Costa Mesa, CA 92626-7681

Attorneys for Familie Holdings LP

Mark McClanathan, Esq. 19800 MacArthur Boulevard, Suite 500 Irvine, CA 92612-2435

Attorneys for Pacific Mercantile Bank

Leonard M. Shulman, Esq. Shulman Hodges & Bastian LLP 26632 Towne Center Drive, Suite 300 Foothill Ranch, CA 92610

Sean T. Cork, Esq. Squire, Sanders & Dempsey LLP Two Renaissance Square 40 North Central Avenue, Suite 2700 Phoenix, AZ 85004-4498

Tian Gu

c/o Nathan Garn Parks and Oberhansley 27250 Via Industria, Suite B Temecula, CA 92590 Attorneys Gateway Plastering, Inc.; Gateway Insulation, Inc.; and Captial Drywall, LP

Marc S. Hines, Esq./Katherine S. Agbayani, Esq. Hines Smith Carder 3080 Bristol Street, Suite 540 Costa Mesa, CA 92626

Attorneys for Wells Fargo Bank, National Association

John H. Wunsch, Esq. Wells Fargo & Company 21680 Gateway Center Drive, Suite 280 Diamond Bar, CA 91765-2435

Attorneys for Marilyn Robbins Gianulias

Penelope Parmes, Esq. Rutan & Tucker, LLP 611 Anton Boulevard, Suite 1400 Costa Mesa, CA 92626-1931

Attorneys for DCFS Trust

Randall P. Mroczynski, Esq. Cooksey Toolen Gage Duffy & Woog 535 Anton Boulevard, Tenth Floor Costa Mesa, CA 92626

Attorneys Michael and Charles Immell; Philip Hamilton and Janet L. Hamilton as co-trustees

Weiland Golden Smiley Wang Ekvall & Strok Attn: Lei Lei Wang Ekvall Esq. 650 Town Center Dr., Suite 950 Costa Mesa, CA 92626-7021

Phillip D. Hamilton and Janet L. Hamilton as co-trustees of the Hamilton Family Trust u/d/t dated 7/11/90 c/o Phillip D. Hamilton 760 West 16th St., Suite C Costa Mesa, CA 92627

Attorneys for Victor Mahony

Andrew K. Mauthe, Esq. P.O. Box 51147 Irvine, CA 92619-1147

Attorneys for Laing/Sequoia Partners LLC and South Banning Properties LLC

Perry D. Mocciaro, Esq./Susan S. Davis, Esq. Cox, Castle & Nicolson LLP 2049 Century Park East, 28th Floor Los Angeles, CA 90067-3284

Patrick Fields, of Counsel Squire, Sanders & Dempsey LLP 555 South Flower Street, 31st Floor Los Angeles, CA 90071-2300

Attorneys for Wells Fargo Bank

John D. Schlotter, Esq. 1544 Old Alabama Road Roswell, GA 30076-2102 Case 8:08-bk-13150-RK Doc 674 Filed 05/19/10 Entered 05/19/10 15:17:35 Des Main Document Page 22 of 22

Attorneys for County of Riverside, California A California Taxing Authority

Martha E. Romero Romero Law Firm 6516 Bright Avenue Whittier, CA 90601 Attorneys for Deutsche Bank Mortgage, Inc. Dennis B. Arnold, Esq. Gibson, Dunn & Crutcher LLP

Gibson, Dunn & Crutcher LLP 333 South Grand Avenue Los Angeles, CA 90071

PROFESSIONALS

Valuation Consultant and Expert

Douglas Main Deloitte Financial Advisory Services 191 Peachtree Street NE, Suite 1500 Atlanta, GA 30303-1924

Valuation Consultant and Expert

Rory Nomoto Deloitte Financial Advisory Services 350 S. Grand Avenue, Suite 200 Los Angeles, CA 90071-3462

Debtors' Financial Advisor

Ronald Greenspan / Dominic Santos FTI Consulting, Inc. 633 West 5th Street, 16th Floor Los Angeles, CA 90071-2027

Mark A. Nitikman, Esq. Debra Dietrich, Esq. Croudace, Dietrick & Parker LLP 4750 Von Karman Avenue Newport Beach, CA 92660

BMC Group 444 North Nash Street El Segundo, CA 90245 Financial Advisor to the Committee
Gary Watts
GlassRatner Advisory & Capital Group LLC

18500 Von Karman Avenue, Suite 390 Irvine, California 92612

Financial Advisor to the Committee

Ron Glass / Jeanette Ashley GlassRatner Advisory & Capital Group LLC 3391 Peachtree Road, Suite 110 Atlanta, GA 30326

Special Tax Counsel to the Committee

Mark Wallace, Esq. Stutman, Treister & Glatt PC 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067

Debtors' Accountants

Tom D. O'Rourke, CPA Haskell & White 16485 Laguna Canyon Road, 3rd Floor Irvine, CA 92618