Case 8:08-bk-13150-RK Doc 701 Filed 06/30/10 Entered 06/30/10 17:10:48 Desc Main Document Page 2 of 11 name of "Grayl CPB, LLC". A copy of Claim No. 8-1 (without exhibits) is attached hereto as Exhibit "2". Famille's remaining claim, Proof of Claim No. 12-1, is not impacted by this withdrawal in any manner. DATED: June 30, 2009 LUCE, FORWARD, HAMILTON & SCRIPPS LLP Attorneys for Claimant, Famille Holdings, L.P. 501021770.1

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Case 8:08-bk-13150-RK Claim 15-1 B10 (Official Form 10) (12/07) Filed 10/22/08 Desc Main Document Page 1

210 (01/10/11/10/11/10)					
UNITED STATES BANKRUPTCY CENTRAL DISTRICT OF CALIFORNIA			PROOF	F OF CLAIM	
Name of Debtor: James C. Gianulias Case Number: 8:08-bk-13150-RK					
NOTE: This form		nistrative expense arising after the commencement of nse may be filed pursuant to 11 U.S.C. § 503.	the case. A reques	t for payment of an	
Name of Creditor (the person or other entity to whom the debtor owes money or property): Famille Holdings, L.P.				Check this box to indicate that this claim amends a previously filed claim.	
Name and address where notices should be sent: Jess R. Bressi, Esq. Cox, Castle & Nicholson LLP 19800 MacArthur Boulevard, Suite 500 Irvine, CA 92612-2435 Telephone number: 949.476.2111			Court Claim Number: (If known) Filed on:		
	re payment should be sent (if different from	above):	anyone else claim relati Attach cop particulars.	box if you are the debtor	
If all or part of your claim item 4. If all or part of your claim Check this box if a statement of intere 2. Basis for Claim: (See instruction #2 a See instruction #2 a Claim: (See instruction #4 a Secured Claim (See instruction)	is secured, complete item 4 below; however, if a is entitled to priority, complete item 5. claim includes interest or other charges in additions or charges. Guarantees of Loans on reverse side.) of any number by which creditor identifies y have scheduled account as: on #3a on reverse side.) Gue instruction #4 on reverse side.)	on to the principal amount of claim. Attach itemized	5. Amount of Claim Entitled to Priorityunder11U.S.C.§507(a).If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4). Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5). Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7). Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).		
Describe: Value of Property: Amount of arreara if any: \$0.00	\$ 0.00 Annual 1 ge and other charges as of time case filed incl Basis for p	Interest Rate % Inded in secured claim, Derfection:			
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. Guarantees and Promissory Notes attached. If the documents are not available, please explain:		(a)(6). Other-Specify applicable paragraph of 11 U.S.C. §507 (a)(). Amount entitled to priority: \$ 0.00 *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.			
Date: 10.22.08	other person authorized to file this claim and address above. Attach copy of power of attor Cox, Castle & Nicholson LLP / Jess R. Br	t sign it. Sign and print name and title, if any, of the state address and telephone number if different from rney if any. ressi, Counsel for Creditor, Famille Holdings, L. 500,000 or imprisonment for up to 5 years, or both.	.P.	R COURT USE ONLY	

Exhibit Page

Case 8:08-bk-13150-RK Claim 15-1 Filed 10/22/08 Desc Main Document Page 2 of 3

ATTACHMENT TO PROOF OF CLAIM

United States Bankruptcy Court, Central District of California, Case No. 08-13150-RK

James C. Gianulias

Creditor:

Famille Holdings, L.P.

Pre-Petition Arrearages:

Guarantor:

James C. Gianulias - Guaranty

attached as Exhibit 1.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 2.

Borrower:

French Valley 40 LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$3,000,000

Interest per day: \$1,166.67

Date default started: 09.01.07 Date petition was filed: 06.06.08

Accrued Interest:

09.01.07 to 06.06.08 = 280 days x

1166.67 per day

\$326,667.60

\$3,000,000.00

Guarantor:

James C. Gianulias - Guaranty

attached as Exhibit 3.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 4.

Borrower:

Murrieta Land 60, LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$2,000,000

\$2,000,000.00

Interest per day: \$833.33 Date default started: 10.01.07

Date petition was filed: 06.06.08

Accrued Interest:

10.01.07 to 06.06.08 = 250 days x

833.33 per day

\$208,332.50

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Case 8:08-bk-13150-RK Claim 15-1 Filed 10/22/08 Desc Main Document Page 3 of 3

Guarantor:

James C. Gianulias - Guaranty

attached as Exhibit 5.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 6.

Borrower:

100 San Jacinto, LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$1,500,000

Interest per day: \$625.00 Date default started: 06.15.07 Date petition was filed: 06.06.08

Accrued Interest:

06.15.07 to 06.06.08 = 357 days x

625 per day

\$223,125.00

\$1,500,000.00

Guarantor:

James C. Gianulias - Guaranty

attached as Exhibit 7.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 8.

Borrower:

82 San Jacinto, LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$1,500,000

Interest per day: \$625.00 Date default started: 06.15.07

Date petition was filed: 06.06.08

Accrued Interest:

06.15.07 to 06.06.08 = 357 days x

625 per day

\$<u>223,125.00</u>

\$1,500,000.00

B. Legal Fees Incurred Prior to Petition Date (estimated): \$128,297.00

C. Grand Total: \$9,109,547.10

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Case 8:08-bk-13150-RK Doc 701 Filed 06/30/10 Entered 06/30/10 17:10:48 Desc Main Document Page 6 of 11

Case 8:08-bk-13151-RK Claim 8-1 Filed 10/22/08 Desc Main Document Page 1 of B10 (Official Form 10) (12/07) CENTRAL PROOF OF CLAIM UNITED STATES BANKRUPTCY DISTRICT OF CALIFORNIA Name of Debtor: Case Number: Cameo Homes 8:08-bk-13151-RK NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Name of Creditor (the person or other entity to whom the debtor owes money or property): Check this box to indicate that this claim amends a previously filed Famille Holdings, L.P. claim. Name and address where notices should be sent: Court Claim Number: _ Jess R. Bressi, Esq. (If known) Cox, Castle & Nicholson LLP 19800 MacArthur Boulevard, Suite 500 Filed on: Irvine, CA 92612-2435 Telephone number: 949.476.2111 Name and address where payment should be sent (if different from above): Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor Telephone number: or trustee in this case. Amount of Claim as of Date Case Filed: \$ 9,109,547.10 5. Amount of Claim Entitled to Priorityunder11U.S.C.§507(a).If If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete any portion of your claim falls in item 4. one of the following categories, If all or part of your claim is entitled to priority, complete item 5. check the box and state the amount. Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. Specify the priority of the claim. Domestic support obligations under Basis for Claim: Guarantees of loans 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). (See instruction #2 on reverse side.) Last four digits of any number by which creditor identifies debtor: Wages, salaries, or commissions (up to \$10,950*) earned within 180 days 3a. Debtor may have scheduled account as: before filing of the bankruptcy petition or cessation of the debtor's (See instruction #3a on reverse side.) business, whichever is earlier - 11 U.S.C. §507 (a)(4). Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). Nature of property or right of setoff: Real Estate Motor Vehicle Other Up to \$2,425* of deposits toward Describe: purchase, lease, or rental of property or services for personal, family, or Value of Property:\$ 0.00 household use - 11 U.S.C. §507 Annual Interest Rate Amount of arrearage and other charges as of time case filed included in secured claim, Taxes or penalties owed to Basis for perfection: governmental units - 11 U.S.C. §507 Amount of Secured Claim: \$ 0.00 Amount Unsecured: \$ 0.00 (a)(8)Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. Other-Specify applicable paragraph of 11 U.S.C. §507 (a)(__ Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. Amount entitled to priority: You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of \$ 0.00 a security interest. You may also attach a summary. (See definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER *Amounts are subject to adjustment on SCANNING. Guarantees and Promissory Notes attached. 4/1/10 and every 3 years thereafter with If the documents are not available, please explain: respect to cases commenced on or after the date of adjustment. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice FOR COURT USE ONLY Date: 10.22.08 address above. Attach copy of power of attorney, if any. Cox, Castle & Nicholson LLP / Jess R. Bressi, Counsel for Creditor, Famille Holdings, L.P.

Penalty for presenting fraudulent claim: Fine of up to \$500,000 of imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Exhibit ______ Page ____5 Case 8:08-bk-13151-RK Claim 8-1 Filed 10/22/08 Desc Main Document Page 2 of 3

ATTACHMENT TO PROOF OF CLAIM

Debtor:

Cameo Homes

Creditor:

Famille Holdings, L.P.

United States Bankruptcy Court, Central District of California, Case No. 08-13151-RK

A. Pre-Petition Arrearages:

Guarantor:

Cameo Homes - Guaranty attached

as Exhibit 1.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 2.

Borrower:

French Valley 40 LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$3,000,000

Interest per day: \$1,166.67

\$3,000,000.00

Date default started: 09.01.07 Date petition was filed: 06.06.08

Accrued Interest:

09.01.07 to 06.06.08 = 280 days x

1166.67 per day

\$326,667.60

Guarantor:

Cameo Homes - Guaranty attached

as Exhibit 3.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 4.

Borrower:

Murrieta Land 60, LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$2,000,000

\$2,000,000.00

Interest per day: \$833.33 Date default started: 10.01.07 Date petition was filed: 06.06.08

Accrued Interest:

10.01.07 to 06.06.08 = 250 days x

833.33 per day

\$208,332.50

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Case 8:08-bk-13151-RK Claim 8-1 Filed 10/22/08 Desc Main Document Page 3 of 3

Guarantor:

Cameo Homes - Guaranty attached

as Exhibit 5.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 6.

Borrower:

100 San Jacinto, LLC

Address:

1105 Quail Street

Newport Beach, California 92660

Total amount of loan: \$1,500,000

\$1,500,000.00

Interest per day: \$625.00 Date default started: 06.15.07 Date petition was filed: 06.06.08

Accrued Interest:

06.15.07 to 06.06.08 = 357 days x

625 per day

\$223,125.00

Guarantor:

Cameo Homes - Guaranty attached

as Exhibit 7.

Lender:

Famille Holdings, L.P. - Promissory

Note attached as Exhibit 8.

Borrower:

82 San Jacinto, LLC

Address:

1105 Quail Street Newport Beach, California 92660

\$1,500,000.00

Total amount of loan: \$1,500,000 Interest per day: \$625.00 Date default started: 06.15.07

Date petition was filed: 06.06.08

Accrued Interest:

06.15.07 to 06.06.08 = 357 days x

625 per day

\$<u>223,125.00</u>

B. Legal Fees Incurred Prior to Petition Date (estimated):

\$128,297.00

C. Grand Total:

\$9,109,547.10

56855\321918v1

Exhibit _______

Case 8:08-bk-13150-RK Doc 701 Filed 06/30/10 Entered 06/30/10 17:10:48 Desc Main Document Page 9 of 11

		age e er		
In re: JAMES C. GIANULIA	AS and CAMEO HOMES		CHAPTER 11	
		Debtor(s).	CASE NUMBER 8:08-bk-13150-RK	
			Consolidated with 8:08-bk-13151-RK	
			OT list any person or entity in Category I. entered are placed on the CM/ECF docket	
	PROOF OF SERV	ICE OF DOCU	JMENT	
	8 and not a party to this bankruptcy caite 600, Irvine, CA 92614	ase or adversary pro	oceeding. My business address is:	
A true and correct copy was served (a) on the indicated below:	by of the foregoing document describe judge in chambers in the form and	ed WITHDRAWAL d manner required	OF PROOF OF CLAIMS will be served oby LBR 5005-2(d); and (b) in the manne	
I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") – Pursuant to controlling Gener Order(s) and Local Bankruptcy Rule(s) ("LBR"), the foregoing document will be served by the court via NEF and hyperling to the document. On <u>June 30, 2010,</u> I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following person(s) are on the Electronic Mail Notice List to receive NEF transmission at the emanderess(es) indicated below:				
		⊠ Servic	ce information continued on attached page	
On <u>June 30, 2010</u> , I case or adversary profirst class, postage pre	ceeding by placing a true and correc	or entity(ies) at the of copy thereof in a ervice addressed as	last known address(es) in this bankruptous sealed envelope in the United States Mail s follows. Listing the judge here constitutes	
		⊠ Servic	ce information continued on attached page	
entity served): Pursua entity(ies) by personal and/or email as follow	nt to F.R.Civ.P. 5 and/or controlling delivery, or (for those who consente	LBR, on d in writing to such es a declaration th	EMAIL (indicate method for each person o , I served the following person(s) and/o service method), by facsimile transmission at personal delivery on the judge will be	
		☐ Servic	ce information continued on attached page	
I declare under penalty	y of perjury under the laws of the Unit	ed States of America	a that the foregoing is true and correct.	
06/30/10	Alyson Budde		2/h/h	
Date	Type Name	Sig	gnature /	

In re: JAMES C. GIANULIAS and CAMEO HOMES

CHAPTER 11

Debtor(s).

CASE NUMBER 8:08-bk-13150-RK

Consolidated with 8:08-bk-13151-RK

I. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"):

John B Acierno ecfcacb@piteduncan.com

Jess R Bressi jbressi@luce.com

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Susan S Davis sdavis@coxcastle.com
Daniel Denny ddenny@gibsondunn.com
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Jose A Garcia ecfcacb@piteduncan.com
Beth Gaschen bgaschen@wgllp.com

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Penelope Parmes pparmes@rutan.com
Steven G Polard spolard@perkinscoie.com
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Timothy R Pomeroy tpomeroy@klinedinstlaw.com

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James E Till jtill@milbank.com, jmattiace@thelobelfirm.com;pnelson@thelobelfirm.com

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United States Trustee (SA) ustpregion 16.sa.ecf@usdoj.gov

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Steven Werth swerth@sulmeyerlaw.com, asokolowski@sulmeyerlaw.com

Deborah A Winslow ecf@shermeta.com

John H Wunsch sandra.g.mcmasters@wellsfargo.com

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In re: JAMES C. GIANULIAS and CAMEO HOMES

Debtor(s).

CASE NUMBER 8:08-bk-13150-RK
Consolidated with 8:08-bk-13151-RK

II. SERVED BY U.S. MAIL

Debtor James C Gianulias 1105 Quail St Newport Beach, CA 92660

James E Till 601 S Figuroa St 30th Fl Los Angeles, CA 90017

William Lobel The Lobel Firm 840 Newport Center Dr Ste 750 Newport Beach, CA 92660

501021771.1