

Attorney or Professional Name, Address, Telephone and Fax VICTOR A. SAHN (CA Bar No. 97299) ELISSA D. MILLER (CA Bar No. 120029) DANIEL A. LEV (CA Bar No. 129622) SULMEYERKUPETZ 333 South Hope Street, Thirty-Fifth Floor Los Angeles, California 90071 Telephone: (213) 629-2311 Facsimile No.: (213) 629-4520		Main Document Page 1 of 25
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>		
In re: <b>JAMES C. GIANULIAS</b>	Chapter 11 Case Number 8:08-bk-13150-RK & 8:08-bk-13151-RK	
In re: CAMEO HOMES, a California corporation	<b>Professional Fee Statement</b> Number: 22 Month of: May 2010	

1. Name of Professional:	SulmeyerKupetz
2. Date of entry of order approving employment of the professional:	September 18, 2008
3. Total amount of pre-petition payments received by the professional:	\$0
4. Less: Total amount of pre-petition services rendered and expenses:	-0-
5. Balance of funds remaining on date of filing of petition:	\$0
6. Less: Total amount of all services rendered per prior fee statements: (Line 6 is not used when filing Statement Number 1).	\$-1,555,545.21
7. Less: Total amount of services and expenses this reporting period:	\$73,237.07
8. Balance of funds remaining for next reporting period:	\$0

DETAILED DOCUMENTATION SUPPORTING THE PROFESSIONAL FEES EARNED AND THE EXPENSES INCURRED DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE. A COPY OF THE DETAILED DOCUMENTATION WILL BE PROVIDED BY THE PROFESSIONAL TO ANY PARTY UPON REQUEST. FEES AND COSTS WILL BE WITHDRAWN FROM THE TRUST ACCOUNT IN THE AMOUNT STATED IN ITEM 7 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE PROFESSIONAL NAMED ABOVE WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT. **SERVED JULY 1, 2010**

9. Total number of pages attached hereto:	20
---	----

The above is a true and correct statement of fees earned and expenses incurred during the indicated reporting period.


Dated: July 1, 2010

SulmeyerKupetz, APC

Type Name of Professional

Elissa D. Miller

Type Name of Attorney for Professional (if applicable)

  
Signature of Professional

Signature of Attorney for Professional (if applicable)

# SulmeyerKupetz

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW SINCE 1952

TAX ID # 95-2585799

Creditors Comm For James C. Gianulias  
And Cameo Homes, Inc.

Invoice 2411777  
June 30, 2010

Re: Creditor's Committee For James C. Gianulias  
ID: 9540-0001 - EDM

For Services Rendered Through May 31, 2010

Fees				
Date	Atty	Description	Hours	Amount
<b>Asset Analysis &amp; Recovery</b>				
05/28/10	DAL	Review files and documents re proposed avoidance power claims for relief and conferred with Mr. Sahn, Ms. Miller and Ms. Ashley re manner of proceeding re same	2.10	787.50
<b>Total for AAR - Asset Analysis &amp; Recovery</b>			<b>2.10</b>	<b>787.50</b>
<b>Litigation</b>				
05/28/10	EDM	Correspondence to Gary Watts and Jeanette Ashley re avoidance action analysis	0.20	75.00
<b>Total for LIT - Litigation</b>			<b>0.20</b>	<b>75.00</b>
<b>Plan &amp; Disclosure Statement</b>				
05/01/10	JMP	Review communication from Victor Sahn regarding follow-up on open issues in Plan Documents	0.20	75.00
05/02/10	JMP	Continue review of communication from Kyle Kawakami regarding negotiated language as to "consent right" with respect to transfer of Ownership Interests	1.70	637.50
05/02/10	JMP	Communication and calls to Victor Sahn to discuss issues relating to "Consent Right" language and peripheral issues relating to modifications needed to other Plan Documents	0.30	112.50
05/03/10	DAL	Correspondence to Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/03/10	DAL	Telephone conference with Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/03/10	DAL	Review and analyze correspondence from Mr. Walker re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re proposed revisions re	0.10	37.50

Creditors Comm For James C. Gianulias  
 Re: Creditor's Committee For James C. Gianul  
 I.D. 9540-0001 - EDM  
 BK Main Case #:

June 30, 2010  
 Invoice 2411777  
 Page 2

Date	Atty	Description	Hours	Amount
		same		
05/03/10	DAL	Correspondence to Mr. Walker re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re proposed revisions re same	0.20	75.00
05/03/10	DAL	Review and analyze correspondence from Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
05/03/10	DAL	Meetings with Mr. Pomerance re issues re proposed revisions re Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.80	300.00
05/03/10	VAS	Multiple calls and document review and revisions regarding transactional documents and Plan and Disclosure Statement	2.20	825.00
05/03/10	VAS	Conferences with committee members and debtors regarding status and related matters	0.40	150.00
05/03/10	JMP	Review communication from Lance Jurich concerning meeting to discuss status of documentation and open issues	0.20	75.00
05/03/10	JMP	Review voicemail and email communication from Josh Wayser in follow-up to inquiry regarding status	0.20	75.00
05/03/10	JMP	Review communications between Dan Lev and Mark Wallace concerning issues associated with Creditors Trust Agreement draft	0.30	112.50
05/03/10	JMP	Review prior communications from Alan Friedman concerning suggested resolution of open issues regarding transferability and consent rights and follow-up communication/comments from Victor Sahn	1.30	487.50
05/03/10	JMP	Communications from Committee members regarding scheduling of conference call to discuss status of documentation	0.20	75.00
05/03/10	JMP	Review communication from Victor Sahn to Committee members regarding "call in time" and issues to be resolved/addressed during call	0.30	112.50
05/03/10	JMP	Communication to Victor Sahn with follow-up comments and suggested insert language concerning scope of consent rights	0.40	150.00
05/03/10	JMP	Review and revise draft of Creditors' Trust Agreement	4.60	1,725.00
05/03/10	JMP	Review of prior communications and calls with Mark Wallace concerning issues in Creditors Trust Agreement	0.60	225.00
05/03/10	JMP	Follow-up communications to Victor Sahn regarding additional comments from Alan Friedman to communication from Victor Sahn of 5/3/10 a.m.	0.20	75.00
05/04/10	DAL	Review and analyze correspondence from Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
05/04/10	DAL	Correspondence to Mr. Wallace re status of Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/04/10	DAL	Conferred with Mr. Pomerance re status of Creditors Trust Agreement	0.30	112.50

Creditors Comm For James C. Gianulias  
 Re: Creditor's Committee For James C. Gianul  
 I.D. 9540-0001 - EDM  
 BK Main Case #:

June 30, 2010  
 Invoice 2411777  
 Page 3

Date	Atty	Description	Hours	Amount
		in support of amended plan of reorganization and manner of proceeding re same		
05/04/10	DAL	Preparation for and participation in Creditors Committee conference call re Term Sheet Documents Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re finalizing of same	0.80	300.00
05/04/10	VAS	Calls and document review regarding moving matter to completion	0.90	337.50
05/04/10	EDM	Exchange correspondence with Tom Seaman re status of plan and confirmation	0.30	112.50
05/04/10	EDM	Review and analysis of correspondence regarding status of plan implementation to respond to Tom Seaman	0.30	112.50
05/04/10	JMP	Review follow-up communication from Victor Sahn regarding continuing discussions with Alan Friedman	0.10	37.50
05/04/10	JMP	Review follow-up communication from Mark Wallace regarding participation in scheduled conference call	0.10	37.50
05/04/10	JMP	Initial conference concerning preparation for conference call with creditors committee	0.40	150.00
05/04/10	JMP	Review communications from committee members requesting update prior to call	0.20	75.00
05/04/10	JMP	Follow-up communication and calls to Mark Wallace to discuss issues regarding Cash Flow Note and examples illustrative of application of determinations	0.70	262.50
05/04/10	JMP	Review follow-up communication from Mark Wallace regarding "examples" to Cash Flow Note	0.30	112.50
05/04/10	JMP	Review communication from Victor Sahn to Committee regarding open issues and briefly follow-up with Victor Sahn	0.30	112.50
05/04/10	JMP	Review follow-up communication regarding updating on issues for committee review	0.10	37.50
05/04/10	JMP	Follow-up calls and communications with Mark Wallace regarding issues relating to Creditors' Trust	1.20	450.00
05/04/10	JMP	Review communication from Eric Austin regarding unavailability for conference call	0.10	37.50
05/04/10	JMP	Review follow-up communication from Jyotsna Desai regarding participation in upcoming conference call	0.10	37.50
05/04/10	JMP	Review communications, documentation and notes in preparation for conference call with Creditors Committee	2.40	900.00
05/04/10	JMP	Review follow-up communication from Victor Sahn regarding follow-up from discussions with Alan Friedman	0.40	150.00
05/04/10	JMP	Conference call with Creditors Committee members and Victor Sahn and Jeff Pomerance to address documentation and open issues in Plan/Disclosure Statement/Plan Documents	1.30	487.50
05/04/10	JMP	Review follow-up communication from Victor Sahn to Debtor's counsel regarding results of committee meeting	0.10	37.50
05/04/10	JMP	Call with Mark Wallace to discuss issues relating to proposed	0.40	150.00

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 4

Date	Atty	Description	Hours	Amount
		changes to Plan Documents in preparation for conference call		
05/04/10	JMP	Call with Kyle Kawakami to discuss open issues in connection with Cash Flow Note and Security Agreement	0.60	225.00
05/05/10	DAL	Review and analyze correspondence and documents from Mr. Wallace re revised Creditors Trust Agreement in support of amended plan of reorganization and analyze same re proposed manner of proceeding re same	0.80	300.00
05/05/10	DAL	Correspondence to Mr. Wallace re revised Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/05/10	DAL	Review and analyze correspondence from Mr. Walker re issues re revised Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
05/05/10	DAL	Correspondence to Mr. Walker re issues re revised Creditors Trust Agreement in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/05/10	VAS	Multiple calls regarding transactional documents and plan and disclosure statement	1.40	525.00
05/05/10	JMP	Review latest draft of Cash Flow Note, Security Agreement, Disbursing Agent Agreement, Second Note, Written Instructions and Negative Pledge in connection with suggested modifications to open issues proposed by Debtors' counsel and Committee	4.40	1,650.00
05/05/10	JMP	Review communication from Mark Wallace concerning Creditors' Trust Agreement	0.30	112.50
05/05/10	JMP	Follow-up communications with Dan Lev and Mark Wallace regarding issues associated with Creditors' Trust Agreement	0.50	187.50
05/05/10	JMP	Review communication from Dan Lev to Mark Wallace regarding Creditors' Trust	0.10	37.50
05/05/10	JMP	Review communication from Matt Walker concerning follow-up on information request	0.10	37.50
05/05/10	JMP	Follow-up concerning information requested by Matt Walker on behalf of client in connection with Plan and Disclosure Statement and Plan Documents	0.30	112.50
05/05/10	JMP	Review follow-up communication from Dan Lev to Mat Walker regarding information request	0.10	37.50
05/05/10	JMP	Initial review of revised drafts of Cash Flow Note and Security Agreement prepared by Kyle Kawakami	2.10	787.50
05/05/10	JMP	Review communication from Victor Sahn relating to Plan Documents as revised by Kyle Kawakami on 5-5-2010	0.20	75.00
05/05/10	JMP	Follow-up calls and communication to Mark Wallace concerning comments to most recent draft of Plan Documents	0.20	75.00
05/05/10	JMP	Review follow-up communication from Victor Sahn to Matt Walker in response to inquiry by Matt Walker	0.10	37.50
05/06/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust	0.50	187.50

Creditors Comm For James C. Gianulias  
 Re: Creditor's Committee For James C. Gianul  
 I.D. 9540-0001 - EDM  
 BK Main Case #:

June 30, 2010  
 Invoice 2411777  
 Page 5

Date	Atty	Description	Hours	Amount
		Agreement in support of amended plan of reorganization and manner of proceeding re same		
05/06/10	VAS	Multiple calls throughout the day regarding plan and disclosure statement issues, transactional documents, etc.	1.50	562.50
05/06/10	EDM	Correspondence to Tom Seaman and Al Siegel with Creditors trust for their review and comment	0.20	75.00
05/06/10	JMP	Review revised drafts of Cash Flow Note, Security Agreement and Negative Pledge with suggested changes from Kyle Kawakami and prior communications, memorandums and drafts in preparation for finalizing documents	5.90	2,212.50
05/06/10	JMP	Review relevant provisions of Creditors Trust in connection with comments from Mark Wallace and operative provisions of Plan and Disclosure Statement	1.60	600.00
05/07/10	VAS	Conference call with Debtors' counsel, bankruptcy and transactional and Jeff Pomerance	2.10	787.50
05/07/10	VAS	Preparation for conference and conference with Jeff Pomerance regarding outstanding issues; document review regarding subsequent drafts, etc	1.10	412.50
05/07/10	JMP	Review communications regarding scheduling of conference call with Alan Friedman, Kyle Kawakami, Victor Sahn and Jeff Pomerance to finalize Term Sheet Documents	0.30	112.50
05/07/10	JMP	Communication to Victor Sahn regarding question in interpretation of provision in Cash Flow Note	0.10	37.50
05/07/10	JMP	Continue review of proposed revisions to Term Sheet Documents by Kyle Kawakami in connection with upcoming conference call to finalize documents	2.30	862.50
05/07/10	JMP	Review voicemails and email from Mark Wallace concerning suggested changes to examples to Cash Flow Note	0.70	262.50
05/07/10	JMP	Review communications from Alan Friedman and Kyle Kawakami regarding scheduling and rescheduling of conference call with Alan, Kyle, Victor and Jeff	0.50	187.50
05/07/10	JMP	Initial review of revised draft of Plan and Disclosure Statement provided by Kerri Lyman	1.20	450.00
05/07/10	JMP	Review communication from Alan Friedman in connection with conference call on Plan and Disclosure Statement on Monday, May 10, 2010	0.10	37.50
05/07/10	JMP	Conference call with Victor Sahn, Jeff Pomerance, Alan Friedman and Kyle Kawakami regarding finalizing Plan Documents	0.50	187.50
05/07/10	JMP	Initial review of communication from Kyle Kawakami with suggested modifications to definitions in Plan and Plan Documents	0.50	187.50
05/07/10	JMP	Follow-up call with Kyle Kawakami regarding Plan Documents	0.30	112.50
05/07/10	JMP	Follow-up communication to Debra Dietrich concerning notice-related issues in Written Directions based on review of notes and prior draft	0.40	150.00
05/07/10	JMP	Review follow-up comments from Debra Dietrich to communication	0.20	75.00

Creditors Comm For James C. Gianulias  
 Re: Creditor's Committee For James C. Gianul  
 I.D. 9540-0001 - EDM  
 BK Main Case #:

June 30, 2010  
 Invoice 2411777  
 Page 6

Date	Atty	Description	Hours	Amount
		regarding Written Directions		
05/07/10	JMP	Review operative notice provisions of Section 6 of Security Agreement in light of comments from Debra Dietrich	0.30	112.50
05/07/10	JMP	Continue review of Creditors Trust Agreement	1.10	412.50
05/09/10	JMP	Review and incorporate suggested revisions to 3rd Amended Plan and 3rd Amended Disclosure Statements based on review of drafts and review of latest drafts of Plan Documents	4.20	1,575.00
05/10/10	VAS	Conference call regarding Plan and Disclosure Statement and corrections to those and to transactional documents	1.80	675.00
05/10/10	JMP	Prepare and distribute revised draft of Cash Flow Note for review by Kyle Kawakami prior to 2:00 call	0.50	187.50
05/10/10	JMP	Continue review and comment of 3rd Amended Plan and 3rd Amended Disclosure Statement in connection with upcoming conference call and submission/filing of revised plan and disclosure statement	2.20	825.00
05/10/10	JMP	Calls with Kyle Kawakami regarding open issues to Plan Documents in preparation of conference call	0.70	262.50
05/10/10	JMP	Continue review of Plan, Disclosure Statement and Plan Documents in preparation for conference call	1.20	450.00
05/10/10	JMP	Conference call with Debtors' counsel and Partners' counsel regarding finalizing Plan, Disclosure Statement and Plan Documents	1.80	675.00
05/10/10	JMP	Initial review of relevant provisions of Plan and Plan Documents concerning disbursing agent in light of comments from Debra Dietrich	0.90	337.50
05/10/10	JMP	Call with Kyle Kawakami regarding review of further documents not yet addressed in conference call	0.30	112.50
05/10/10	JMP	Review latest drafts and follow-up circulation of Disbursing Agent Agreement, Written Instructions and Second Note per request from Kyle Kawakami	0.30	112.50
05/10/10	JMP	Follow-up communication with Debra Dietrich	0.10	37.50
05/10/10	JMP	Review communications from Kerri Lyman regarding filing of Plan and Disclosure Statement	0.20	75.00
05/10/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and results of conference call re manner of proceeding re same	0.50	187.50
05/10/10	JMP	Continue review of definition modifications proposed by Kyle Kawakami in Plan Documents	1.40	525.00
05/11/10	VAS	Review and analysis of Plan and Disclosure Statement, Creditor Trust Agreement and other documents regarding finalization of deal	0.90	337.50
05/11/10	JMP	Continue review and comment to Creditors Trust Agreement	1.80	675.00
05/11/10	JMP	Communication to Debtors counsel regarding Creditors Trust Agreement	0.10	37.50
05/11/10	JMP	Calls with Kate Kraus of Irell & Manella regarding comments to Plan and Creditors Trust Agreement	0.90	337.50

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 7

Date	Atty	Description	Hours	Amount
05/11/10	JMP	Communications with Mark Wallace regarding discussions with Kate Kraus and issues in Creditors Trust Agreement	0.90	337.50
05/11/10	JMP	Calls with Kyle Kawakami regarding comments to Security Agreement and Note	0.40	150.00
05/11/10	JMP	Follow-up call with Kate Kraus regarding Plan and Creditors Trust Agreement	0.40	150.00
05/11/10	JMP	Review relevant provisions of Plan and Bankruptcy Code Section 1930 regarding US Trustee fees in connection with comments from Kate Kraus	0.70	262.50
05/11/10	JMP	Call with Alan Friedman regarding issues relating to US Trustee fees	0.20	75.00
05/11/10	JMP	Calls and communication with Kyle Kawakami regarding Section 6(g) of the Security Agreement and scope of financial statement rights	0.50	187.50
05/11/10	JMP	Continue review of revised drafts of Note and Security Agreement provided by Kyle Kawakami	2.20	825.00
05/11/10	JMP	Initial review of suggested plan concerning inclusion of Creditors Trust Agreement as "Plan Document" in Plan	0.70	262.50
05/11/10	JMP	Review changes from mark Wallace to disclosure statement provided by Kate Kraus	0.60	225.00
05/11/10	JMP	Follow-up communication to Alan Friedman concerning Section 5.8.1 of the Creditors Trust Agreement	0.30	112.50
05/11/10	JMP	Review follow-up communication from Alan Friedman to communication regarding Section 5.8.1 of the Creditors Trust Agreement	0.30	112.50
05/11/10	JMP	Follow-up communication regarding objection to proposed changes to Section 6(g) from Kyle Kawakami	0.10	37.50
05/11/10	JMP	Briefly review communication from Kate Kraus regarding suggested changes to dispute resolution provisions of plan	0.20	75.00
05/11/10	JMP	Follow-up communication to Alan Friedman regarding suggested changes to Dispute Resolution provisions in plan from Kate Kraus	0.20	75.00
05/11/10	JMP	Review communication from Mark Wallace concerning availability and follow-up communication to discuss/obtain comments and timing	0.20	75.00
05/11/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and results of conference call re manner of proceeding re same	0.60	225.00
05/11/10	DAL	Review and revise revised Creditors Trust Agreement per comments of Mr. Pomerance and Mr. Wallace	0.70	262.50
05/12/10	JMP	Continue review and comment to Cash Flow Note, Security Agreement, Second Note, Negative Pledge, Disbursing Agent Agreement, Written Instructions, Creditors' Trust Agreement, Plan and Disclosure Statement in preparation for filing by Debtors today	5.30	1,987.50
05/12/10	JMP	Calls with Kate Kraus to discuss issues relating to Dispute Resolution Procedure and interplay of Plan/Disclosure Statement and Creditors' Trust Agreement	0.50	187.50



Creditors Comm For James C. Gianulias  
 Re: Creditor's Committee For James C. Gianul  
 I.D. 9540-0001 - EDM  
 BK Main Case #:

June 30, 2010  
 Invoice 2411777  
 Page 8

Date	Atty	Description	Hours	Amount
05/12/10	JMP	Review communications from Mark Wallace to Plan and Plan Documents	0.60	225.00
05/12/10	JMP	Review communications from Kate Kraus regarding Plan and Plan Documents	0.40	150.00
05/12/10	JMP	Review updated drafts of Cash Flow Note and Security Agreement from Tom Mitchell and Debra Dietrich	0.40	150.00
05/12/10	JMP	Review communications from Kate Kraus and Alan Friedman regarding timing and resolution of "cleanup" and remaining open issues	0.20	75.00
05/12/10	JMP	Follow-up communication regarding comments to documents in preparation of filing today	0.10	37.50
05/12/10	JMP	Call with Alan Friedman to discuss timing and open issues	0.20	75.00
05/12/10	JMP	Review communications from Alan Friedman as to form of Written Instruction	0.20	75.00
05/12/10	JMP	Clean-up draft of Written Instructions, briefly confirm provisions against Section 6(e) of the Security Agreement, and forward to Alan Friedman with comments	0.20	75.00
05/12/10	DAL	Review and analyze correspondence from Mr. Wallace re proposed further revisions re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re same	0.10	37.50
05/12/10	DAL	Correspondence to Mr. Wallace re proposed further revisions re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re same	0.20	75.00
05/12/10	DAL	Meetings with Mr. Pomerance re proposed further revisions re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re same	0.60	225.00
05/13/10	VAS	Transactional documents regarding Plan and Disclosure Statement and Plan documents themselves	0.70	262.50
05/13/10	VAS	Review Plan and Disclosure Statement docs filed by Debtor with Court	0.40	150.00
05/13/10	JMP	Review communications from Mark Wallace with respect to comments to latest draft of Plan Documents	0.60	225.00
05/13/10	JMP	Discuss with Mark Wallace tax issues relating to application of Dispute Resolution procedures relating to Disputed Claims	0.30	112.50
05/13/10	JMP	Review latest draft of Plan and Disclosure Statements in connection with issues associated with Creditors Trust Agreement	2.80	1,050.00
05/13/10	JMP	Follow-up call with Mark Wallace regarding tax-related issues concerning Creditors Trust Agreement and Plan	0.30	112.50
05/14/10	VAS	Review transactional documents and phone with counsel inhouse and with Debtors' counsel	0.80	300.00
05/14/10	JMP	Call with Lance Jurich to discuss status of Plan and Plan Documents	0.30	112.50
05/14/10	JMP	Follow-up communications/call concerning call with Lance Jurich	0.20	75.00

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 9

Date	Atty	Description	Hours	Amount
05/14/10	JMP	Review communication from Victor Sahn to Alan Friedman regarding scheduling	0.10	37.50
05/14/10	JMP	Review follow-up response from Lori Gauthier to request for clarification as to scheduling from Victor Sahn	0.10	37.50
05/14/10	JMP	Review provisions of Plan and Creditors Trust Agreement concerning "conflict" clauses and coordination of claims	1.00	375.00
05/17/10	DAL	Review and analyze correspondence from Mr. Herrera re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.10	37.50
05/17/10	DAL	Correspondence to Mr. Herrera re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Telephone conference with Mr. Herrera re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Review and analyze correspondence from Mr. Walker re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.10	37.50
05/17/10	DAL	Correspondence to Mr. Walker re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Telephone conference with Mr. Walker re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Review and analyze correspondence from Mr. Wallace re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.10	37.50
05/17/10	DAL	Correspondence to Mr. Wallace re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Review and analyze correspondence from Ms. Houston re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.10	37.50
05/17/10	DAL	Correspondence to Ms. Houston re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00

Creditors Comm For James C. Gianulias

June 30, 2010

Re: Creditor's Committee For James C. Gianul

Invoice 2411777

I.D. 9540-0001 - EDM

Page 10

BK Main Case #:

Date	Atty	Description	Hours	Amount
05/17/10	DAL	Telephone conference with Ms. Houston re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.20	75.00
05/17/10	DAL	Conferred with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re same	0.30	112.50
05/17/10	VAS	Revised documents regarding plan and disclosure statement and transactional documents regarding same	0.80	300.00
05/17/10	JMP	Review communications from Kerri Lyman with attached (1) draft order approving the disclosure statement and notice of confirmation hearing, (2) plan and disclosure statement and (3) plan documents	0.40	150.00
05/17/10	JMP	Review communication and call from Kyle Kawakami to Plan and Plan Documents	0.20	75.00
05/17/10	JMP	Follow-up communications to Mark Wallace regarding comments to Plan, Disclosure Statement, Creditors Trust and Plan Documents	0.40	150.00
05/17/10	JMP	Review comments from Mark Wallace to Cash Flow Note	0.40	150.00
05/17/10	JMP	Commence initial review of revised draft of Plan and Disclosure Statement, and redlines reflecting the cumulative changes made since the last version was filed in February 2010	3.50	1,312.50
05/17/10	JMP	Review communication from Elissa Miller regarding reviewing proposed order provided by Debtor's Counsel	0.10	37.50
05/17/10	JMP	Call and communication with Kerri Lyman regarding Plan, Disclosure Statement and Plan Documents	0.20	75.00
05/17/10	JMP	Review schedules/exhibits to Plan and Plan Documents provided by Kerri Lyman of Debtor's counsel's office	0.30	112.50
05/17/10	JMP	Calls with Debtor's counsel to discuss conference call to finalize plan documents	0.40	150.00
05/17/10	JMP	Compare drafts of Plan Document to prior drafts in our system to confirm changes as proposed	2.50	937.50
05/18/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re approval of same	0.40	150.00
05/18/10	VAS	Review latest versions of agreements, plan and disclosure statement	0.70	262.50
05/18/10	JMP	Continue review of revised drafts of Plan and Disclosure Statement and initial review of Plan Documents filed with the Court from Debtor's counsel	2.20	825.00
05/18/10	JMP	Review voicemail and call from James E. Prendergrast regarding meeting to discuss insurance relating to Creditors Committee's position/security interest	0.20	75.00
05/18/10	JMP	Review revised draft of the confirmation notice, which incorporates the findings from the Security Agreement, as requested by the Lucas	0.60	225.00

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 11

Date	Atty	Description	Hours	Amount
		Entities		
05/18/10	JMP	Review communication from Victor Sahn regarding revised draft of the confirmation notice and confirmation order	0.10	37.50
05/18/10	JMP	Prepare revised draft of the Confirmation Notice sent earlier today by Debtor's counsel, with suggested "cleanups" as required in highlights (red and blue)	0.40	150.00
05/18/10	JMP	Communication to Kerri Lyman with revised draft of the Confirmation Notice sent by Debtor's counsel, with suggested "cleanups" as required in highlights (red and blue)	0.10	37.50
05/18/10	JMP	Review communication and initial review of revised drafts and redlines for the Security Agreement, Secured Promissory Note and Secondary Note from Kyle Kawakami	1.60	600.00
05/18/10	JMP	Review communication from Kerri Lyman and initial review of revised drafts of the Plan and Disclosure Statement reflecting changes made to conform to the most recent drafts of the Plan Documents (as well as to add certain dates).	1.00	375.00
05/18/10	JMP	Follow-up communication to Kyle Kawakami regarding suggested substantive changes to Plan Documents	0.20	75.00
05/18/10	JMP	Review follow-up communication from Kyle Kawakami to request for clarification regarding suggested changes to definitions in Plan Documents found in today's revised drafts of documents	0.10	37.50
05/18/10	JMP	Review follow-up communication from Alan Friedman concerning "anti-dilution" issues raised on current revised drafts of Plan Documents	0.20	75.00
05/18/10	JMP	Follow-up communication to Alan Friedman regarding new open issues	0.20	75.00
05/18/10	JMP	Call with Tom Mitchell and Kyle Kawakami	0.60	225.00
05/18/10	JMP	Revise draft of Secondary Note and forward to Kyle Kawakami for review and comment	0.40	150.00
05/18/10	JMP	Follow-up call with Kyle Kawakami to discuss open/new issues raised today	0.20	75.00
05/18/10	JMP	Follow-up communication to Victor Sahn and Elissa Miller regarding latest drafts of Plan Documents and discussion of status of documentation/new issues raised by Debtor's counsel today	0.30	112.50
05/18/10	JMP	Follow-up communication regarding interests of Jim Gianulias' son for purposes of addressing comments relating to exclusion in definitions relating to Affiliates	0.10	37.50
05/19/10	VAS	Attend telephonic hearing on continuation of disclosure statement	0.30	112.50
05/21/10	VAS	Documents regarding consensual transaction and conferences with Jeff Pomerance regarding same	1.20	450.00
05/21/10	JMP	Review communication from Josh Wayser regarding status of hearing on Disclosure Statement and Plan Documents	0.10	37.50
05/21/10	JMP	Review follow-up communications from Victor Sahn and Elissa Miller to status of Wednesday, May 19, 2010 hearing	0.20	75.00
05/21/10	JMP	Review calendar entry for hearing on Disclosure Statement of May 28,	0.10	37.50

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 12

Date	Atty	Description	Hours	Amount
		2010		
05/21/10	JMP	Review voicemail and communication from Mark Wallace concerning issues in Negative Pledge	0.20	75.00
05/21/10	JMP	Review follow-up communication from Kyle Kawakami to prior communication of May 18, 2010 and attached revised drafts of Cash Flow Note and Security Agreement	0.60	225.00
05/21/10	JMP	Continue review of revised drafts of the Plan, Disclosure Statement and Plan Documents sent on May 18, 2010	4.20	1,575.00
05/21/10	JMP	Review communication from Tom Mitchell regarding status of documentation	0.10	37.50
05/21/10	JMP	Follow-up communication to Tom Mitchell regarding comments to Plan Documents	0.10	37.50
05/21/10	JMP	Initial review of revised drafts of Plan and Disclosure Statement and Timeline provided by Kerri Lyman of Debtor's counsel	1.60	600.00
05/21/10	JMP	Review communication and call from Tom Mitchell regarding finalizing documents and conference call to discuss remaining open issues	0.20	75.00
05/23/10	JMP	Follow-up communications and calls to Victor Sahn to discuss status of documentation	0.20	75.00
05/23/10	JMP	Organize and circulate latest drafts of all documentation and forward with cover communication to Tom Mitchell and Kyle Kawakami in preparation for Monday conference call to finalize documents	0.80	300.00
05/23/10	JMP	Follow-up communication to Mark Wallace concerning preparation for Monday conference call with Debtor's counsel	0.20	75.00
05/23/10	JMP	Continue review of suggested changes to Plan and Plan Documents from Debtor's counsel in connection with finalizing documents	1.30	487.50
05/24/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re approval of same	0.50	187.50
05/24/10	VAS	Review latest drafts of plan, disclosure statement and related documents	1.20	450.00
05/24/10	VAS	Redrafts of documents and phone with counsel regarding same	0.80	300.00
05/24/10	JMP	Communications and calls with Mark Wallace and Kate Kraus concerning issues raised by Kate Kraus with respect to the Creditors Trust and the provisions of the Plan and Disclosure Statement	0.60	225.00
05/24/10	JMP	Review relevant provisions of Plan and Creditors Trust Agreement and further revised draft of the Creditors Trust Agreement concerning rights of Trustee	1.40	525.00
05/24/10	JMP	Follow-up call with Mark Wallace concerning suggested revised terms of Creditors Trust from Kate Kraus	0.20	75.00
05/24/10	JMP	Prepare and circulate revised draft of Creditors Trust with suggested changes from both Kate Kraus and Mark Wallace	1.10	412.50
05/24/10	JMP	Calls and communications with Mark Wallace regarding comments to Cash Flow Note and other Plan documents	0.40	150.00

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 13

Date	Atty	Description	Hours	Amount
05/24/10	JMP	Review revisions to Cash Flow Note from Tom Mitchell	0.20	75.00
05/24/10	JMP	Review draft of schedules to Security Agreement provided by Tom Mitchell	0.10	37.50
05/24/10	JMP	Communication to Kerri Lyman regarding providing follow-up comments to Plan and Disclosure Statement (latest drafts)	0.20	75.00
05/24/10	JMP	Continue review of revised/latest drafts of Plan and Disclosure Statement and Plan Documents in connection with finalizing documents and conference call with Debtors' counsel	1.70	637.50
05/24/10	JMP	Conference call with Alan Friedman, Kyle Kawakami, Tom Mitchell, Mark Wallace and Jeff Pomerance to discuss comments to Plan and Plan documents	0.80	300.00
05/24/10	JMP	Review follow-up communication from Mark Wallace regarding issues associated with "estate" transfers and implications on rights under Plan Documents	0.20	75.00
05/24/10	JMP	Provide draft of suggested modification to "Adjusted Income Taxes" in Cash Flow Note per comments from Mark Wallace	0.20	75.00
05/24/10	JMP	Revise and circulate draft of Disbursing Agent Agreement based on comments from Alan Friedman on conference call	0.50	187.50
05/24/10	JMP	Review comment from Mark Wallace to suggested modification to Cash Flow Note regarding Adjusted Income Taxes and make appropriate modification	0.10	37.50
05/24/10	JMP	Calls and communications to discuss how to properly address issues raised during conference call concerning "succession" related issues associated with heirs, transferees	0.40	150.00
05/24/10	JMP	Brief initial review of "Witkin" research regarding succession liability in estate planning issues associated with Plan Documents	0.20	75.00
05/24/10	JMP	Prepare and circulate communication to Debtors' counsel with suggested revisions to definitions and certain provisions of Plan Documents and discussion of "estate-related issues" based on initial review of materials	0.50	187.50
05/24/10	JMP	Review communication from Mark Wallace regarding scenario concerning succession liability problems/issues in present drafts of Plan Documents	0.10	37.50
05/24/10	JMP	Review communication from Kate Kraus approving suggested changes to Creditors Trust Agreement	0.10	37.50
05/24/10	JMP	Calls and communications in connection with initial discussion of substantive issues and coordination of conference call with Paul Smith and Mark Wallace and Jeff Pomerance to address estate-succession-related issues in Plan Documents	0.30	112.50
05/25/10	VAS	Calls with client and with Alan Friedman and Kyle Kawakami regarding consensual deal	0.90	337.50
05/25/10	JMP	Review voicemail and communication from Mark Wallace regarding "estate-succession" issues and liabilities as related to successors and assigns	0.30	112.50

Creditors Comm For James C. Gianulias

June 30, 2010

Re: Creditor's Committee For James C. Gianul

Invoice 2411777

I.D. 9540-0001 - EDM

Page 14

BK Main Case #:

Date	Atty	Description	Hours	Amount
05/25/10	JMP	Review communication from Marsha Houston regarding status of case and follow-up communications from Victor Sahn and Marsha Houston	0.20	75.00
05/25/10	JMP	Meeting with Paul Smith and conference call with Paul Smith and Mark Wallace to discuss issues and applicable law relating to probate and succession issues in connection with determination of "successors and assigns" for purposes of definitions in Plan and Plan Documents	1.30	487.50
05/25/10	JMP	Review draft provision from Mark Wallace regarding "successor and assign" issues raised by Debtor's counsel	0.30	112.50
05/25/10	JMP	Call with Mark Wallace to discuss suggested language in connection with "heirs" and addressing successor and assign issues in definitions of Plan and Plan Documents	0.30	112.50
05/25/10	JMP	Review issues relating to liability of successor in estate transfer relating to "non-monetary" obligations	1.00	375.00
05/25/10	JMP	Review communications from Alan Friedman and Mark Wallace regarding scheduling conference call	0.30	112.50
05/25/10	JMP	Prepare and circulate revised drafts of definitions to Plan and Plan Documents in connection with impending Conference Call with Debtor's counsel	0.60	225.00
05/25/10	JMP	Follow-up communication with Paul Smith regarding estate/probate issues in definitions of Plan Documents	0.10	37.50
05/25/10	JMP	Follow-up review of relevant provisions of Probate Code and other applicable law and draft language relating to successors and assigns to Debtors in connection with addressing issues associated with "carve-out" by Debtors for heirs and other testate and intestate successors	1.60	600.00
05/25/10	JMP	Review and revise draft of Security Agreement relating to "Grantor" and "Debtor"	0.40	150.00
05/25/10	JMP	Forward revised draft of Security Agreement for Debtor's counsel's review and consideration	0.10	37.50
05/25/10	JMP	Continue organizing files in connection with Plan Documents and redline drafts	0.60	225.00
05/25/10	JMP	Review communications and voicemails relating to redline draft of revised Security Agreement and re-circulate to Debtor's counsel and Mark Wallace	0.30	112.50
05/25/10	JMP	Prepare for and participate in conference call with Mark Wallace, Paul Smith, Kyle Kawakami, Tom Mitchell and Alan Friedman regarding estate-related issues in definitions relating to "successors and assigns"	0.90	337.50
05/25/10	JMP	Follow-up communication to Kyle Kawakami following conference call	0.30	112.50
05/25/10	JMP	Review communication from Victor Sahn regarding follow-up call with Victor Sahn, Alan Friedman and Kyle Kawakami and scheduling of conference call	0.20	75.00
05/25/10	JMP	Review communication from Mark Wallace concerning participation in	0.10	37.50

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 15

Date	Atty	Description	Hours	Amount
05/25/10	JMP	conference call with Victor Sahn and Paul Smith and Jeff Pomerance Brief review of communication from Kerri Lyman with attached Order: (1) Approving Disclosure Statement; (2) Approving Notice Procedures; (3) Establishing Confirmation Procedures And Deadlines; And (4) Establishing Certain Bar Dates and the Notice of Confirmation, which is attached as the Order	0.30	112.50
05/25/10	JMP	Call with Mark Wallace to discuss issues following conference call with Debtor's counsel	0.20	75.00
05/25/10	JMP	Brief meeting with Paul Smith to discuss issues following conference call with Debtor's counsel and scheduling of follow-up conference call with Paul Smith, Mark Wallace, Jeff Pomerance and Victor Sahn	0.20	75.00
05/25/10	JMP	Review follow-up communication from Mark Wallace regarding preparing examples of issues relating to "successor/assignee" definitions in Plan and Plan Documents	0.10	37.50
05/26/10	VAS	Review latest drafts of debt instruments and plan documents, etc. including conference call (brief) with Kyle Kawakami, associate, Jeff Pomerance and Mark Wallace	1.80	675.00
05/26/10	DAL	Meetings with Mr. Pomerance re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re approval of same	0.40	150.00
05/26/10	JMP	Review communication from Victor Sahn regarding call in information for conference call	0.10	37.50
05/26/10	JMP	Call and communication with Paul Smith regarding participation in conference call	0.30	112.50
05/26/10	JMP	Communications and calls concerning conference call information and timing	0.40	150.00
05/26/10	JMP	Conference call with Paul Smith, Mark Wallace and Jeff Pomerance	0.70	262.50
05/26/10	JMP	Calls and communications to Victor Sahn regarding participation in conference call	0.30	112.50
05/26/10	JMP	Forward communication from Mark Wallace regarding issues relating to "successors and assigns" to Victor Sahn in preparation for conference call	0.10	37.50
05/26/10	JMP	Review relevant materials and prepare "scenarios" concerning succession issues for review and consideration in connection with conference call	1.30	487.50
05/26/10	JMP	Follow-up calls and communications with Paul Smith concerning conference call participation	0.20	75.00
05/26/10	JMP	Prepare communication to Victor Sahn regarding overview of issues and suggested recommendations in connection with problems associated with definitions excluding certain "successors and assigns"	1.20	450.00
05/26/10	JMP	Review follow-up communication from Victor Sahn regarding overview and suggested resolution of open issues	0.10	37.50



Creditors Comm For James C. Gianulias

June 30, 2010

Re: Creditor's Committee For James C. Gianul

Invoice 2411777

I.D. 9540-0001 - EDM

Page 16

BK Main Case #:

Date	Atty	Description	Hours	Amount
05/26/10	JMP	Review communication from Tom Mitchell with revised drafts of Cash Flow Note, Disbursing Agent Agreement and Security Agreement	1.20	450.00
05/26/10	JMP	Call with mark Wallace to discuss revised drafts of Cash Flow Note, Security Agreement and Disbursing Agent Agreement	0.40	150.00
05/26/10	JMP	Review communication from Mark Wallace concerning revised drafts of Plan documents	0.10	37.50
05/26/10	JMP	Review voicemail from Victor Sahn concerning issues raised in analysis	0.20	75.00
05/26/10	JMP	Review relevant provisions of Plan Documents, Probate Code and applicable statutes on avoidance actions and prepare follow-up response/communication to inquiries/comments from Victor Sahn	1.10	412.50
05/26/10	JMP	Review follow-up communication from Victor Sahn	0.10	37.50
05/26/10	JMP	Review follow-up communication and call from Tom Mitchell regarding scheduling of conference call with Victor Sahn, Kyle Kawakami and Jeff Pomerance	0.20	75.00
05/26/10	JMP	Briefly review comments to Notice/Order from Victor Sahn	0.10	37.50
05/26/10	JMP	Follow-up call with Mark Wallace to discuss issues in connection with further revisions to Plan Documents	0.30	112.50
05/26/10	JMP	Continue review of revised/updated drafts of Plan Documents provided today from Tom Mitchell	1.40	525.00
05/26/10	JMP	Suggested modification to language in "proviso" to definitions relating to successors and assigns and circulate in advance of conference call	0.20	75.00
05/26/10	JMP	Suggested changes to language associated with "Debtors" circulated to Victor Sahn for review and comment	0.20	75.00
05/26/10	JMP	Follow-up communication to Victor Sahn regarding status of open issues and further clarification and suggested resolution of open issues	0.50	187.50
05/26/10	JMP	Conference call with Mark Wallace, Tom Mitchell, Kyle Kawakami and Victor Sahn	0.40	150.00
05/26/10	JMP	Follow-up "tweaks" to documents and circulate to Debtor's counsel for review and consideration	0.40	150.00
05/26/10	JMP	Call with Tom Mitchell to discuss finalizing Plan Documents	0.20	75.00
05/26/10	JMP	Follow-up call and communication to Mark Wallace regarding prior discussions with Debtor's counsel	0.10	37.50
05/26/10	JMP	Further revised drafts of Plan Documents from Tom Mitchell	0.80	300.00
05/26/10	JMP	Review communication from Kerri Lyman with revised draft of notice and order reflecting modifications relating to removal of bank of west and signatory	0.20	75.00
05/27/10	VAS	Conferences regarding further changes to deal documents and related matters	1.30	487.50
05/27/10	DAL	Meetings with Mr. Pomerance and Mr. Smith re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re approval of same	0.50	187.50

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 17

Date	Atty	Description	Hours	Amount
05/27/10	JMP	Continue review of revised drafts of Plan Documents	2.30	862.50
05/27/10	JMP	Review voicemail and communication from Mark Wallace concerning issue relating to definition of Grantor	0.30	112.50
05/27/10	JMP	Review communication from Marsha Houston regarding status of documents	0.10	37.50
05/27/10	JMP	Review follow-up communication requesting copy of signature page to Order/Notice	0.20	75.00
05/27/10	JMP	Meeting with Victor Sahn to discuss documents	0.20	75.00
05/27/10	JMP	Review follow-up communications between Victor Sahn and Creditors Committee members and request for further update	0.40	150.00
05/27/10	JMP	Review communication from Jyotsna Desai regarding availability for hearing	0.10	37.50
05/27/10	JMP	Prepare update of status of issues for committee member review	1.10	412.50
05/27/10	JMP	Review follow-up inquiry from Josh Wayser	0.10	37.50
05/27/10	JMP	Follow-up response to Josh Wayser	0.10	37.50
05/27/10	JMP	Follow-up communication from Kerri Lyman to order/notice	0.10	37.50
05/27/10	JMP	Review and make suggested "cleanups" to Disclosure Statement and Plan	2.30	862.50
05/27/10	JMP	Call with Mark Wallace to discuss problem (circular definition) in Plan Documents	0.30	112.50
05/27/10	JMP	Communication to Debtor's counsel regarding suggested further "tweaks" to address circular definition in Plan and Plan Documents	0.30	112.50
05/27/10	JMP	Organize and circulate to Creditors Committee insert containing key "definitions" for review of Plan and Plan Documents	0.30	112.50
05/27/10	JMP	Meeting with Paul Smith to discuss language relating to "successors and assigns" in Plan Documents	0.30	112.50
05/27/10	JMP	Follow-up review of latest draft of Creditors Trust Agreement and coordination of provisions of Plan and Disclosure Statement	1.50	562.50
05/28/10	VAS	Appearance telephonically at hearing on approval of disclosure statement and review changes to deal documents	1.10	412.50
05/28/10	DAL	Meetings with Mr. Pomerance and Mr. Wallace re issues re revised Creditors Trust Agreement and revised Term Sheet Documents in support of amended plan of reorganization and manner of proceeding re hearing re approval of same	0.70	262.50
05/28/10	JMP	Follow-up call and communication with Tom Mitchell regarding suggested changes to definitions of Debtor and Grantor	0.20	75.00
05/28/10	JMP	Review communications and attachments from Kerri Lyman concerning Notice and Order confirming Disclosure Statement	0.40	150.00
05/28/10	JMP	Review follow-up communications concerning order confirming disclosure statement	0.20	75.00
05/28/10	JMP	Review communication from Jyotsna Desai	0.10	37.50
05/28/10	JMP	Calls with Tom Mitchell, Tom Mitchell and Elissa Miller and Tom Miller and Mark Wallace concerning suggested changes to definition	0.80	300.00

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 18

Date	Atty	Description	Hours	Amount
		of Debtor in Plan Documents		
05/28/10	JMP	Follow-up call with Tom Mitchell to discuss suggested modifications to Grantors in Plan and Disclosure Statement	0.30	112.50
05/28/10	JMP	Follow-up communications and call to Tom Mitchell to ascertain status of changes to documents	0.20	75.00
05/28/10	JMP	Review follow-up communications from Mark Wallace as to status of documents and results of hearing on Disclosure Statement	0.20	75.00
05/28/10	JMP	Review communications from Victor Sahn concerning Notice/Order and follow-up communications from Kerri Lyman regarding order	0.40	150.00
05/28/10	JMP	Review calendar appointment of hearing on disclosure statement today at 11:45 a.m.	0.10	37.50
05/28/10	JMP	Review follow-up communication from Mark Wallace in regards to discussions with Tom Mitchell	0.10	37.50
05/28/10	JMP	Follow-up calls with Tom Mitchell	0.30	112.50
05/28/10	JMP	Review follow-up communication from Mark Wallace as to status of documents	0.10	37.50
05/28/10	JMP	Brief call with mark Wallace to discuss hearing and status of documents	0.10	37.50
05/28/10	JMP	Brief communication with Elissa Miller regarding status of documentation in light of hearing on Disclosure Statement	0.20	75.00
05/28/10	JMP	Review voicemail from Tom Mitchell and follow-up call and communication to discuss Mitchell's voicemail regarding changes to certain "Debtor/Grantor" references in the Disclosure Statement and Plan	0.20	75.00
05/31/10	JMP	Review voicemail and communication from Mark Wallace regarding confirmation of changes to Plan and Plan Documents proposed by us	0.20	75.00
<b>Total for PDS - Plan &amp; Disclosure Statement</b>			<b>191.90</b>	<b>71,962.50</b>
<b>Total Fees</b>			<b>194.20</b>	<b>72,825.00</b>

#### Fee Recap

	Hours	Rate/Hour	Amount
Victor A. Sahn	24.30	375.00	9,112.50
Elissa D. Miller	1.00	375.00	375.00
Daniel Lev	14.20	375.00	5,325.00
Jeffrey M. Pomerance	154.70	375.00	58,012.50
<b>Totals</b>	<b>194.20</b>		<b>72,825.00</b>

#### Disbursements

Date	Description	Cost Per Unit	Amount
05/14/10	Telephone; Conference Call; 1-800-Conference		14.69
	Reproduction Cost	\$ .20	209.20

Creditors Comm For James C. Gianulias  
Re: Creditor's Committee For James C. Gianul  
I.D. 9540-0001 - EDM  
BK Main Case #:

June 30, 2010  
Invoice 2411777  
Page 19

Date	Description	Cost Per Unit	Amount
	Attorney Service		150.00
	Postage		22.72
05/07/10	Federal Express, etc		15.46
Total Disbursements			412.07

Total Fees and Disbursements	73,237.07
Total Current Charges	73,237.07
Balance Forward	592,161.58
Total Amount Due	665,398.65

Creditors Comm For James C. Gianulias

June 30, 2010

Re: Creditor's Committee For James C. Gianul

Invoice 2411777

I.D. 9540-0001 - EDM

Page 20

BK Main Case #:

Previous Balance		691,556.11
Payments		-99,394.53
Balance Forward		592,161.58
Current Fees	72,825.00	
Current Disbursements	412.07	
Total Current Charges		73,237.07

Total Due	665,398.65
-----------	------------

In re: (Short Title)  
James C. Gianulias & Cameo Homes

Main Document

Page 22 of 25

Chapter 11 Case Number:

Debtor

8:08-bk-13150-RK

## PROOF OF SERVICE BY MAIL

STATE OF CALIFORNIA  
COUNTY OF LOS ANGELES

I am employed in the county of Los Angeles, State of California, in the office of a member of the bar of this Court at whose direction the service was made; I am over the age of 18 and not a party to the within action; and my business address is as follows:

333 South Hope Street, Thirty-Fifth  
Los Angeles, CA 90071

On July 1, 2010, I served the foregoing PROFESSIONAL FEE STATEMENT on the interested parties at their last known addresses in this action by placing a true and correct copy thereof in a sealed envelope with first class postage thereon fully prepaid in the United States Mail at Los Angeles, California, addressed as follows:

SEE ATTACHED SERVICE LIST

I declare under penalty of perjury that the foregoing is true and correct.

Dated: July 1, 2010

Print Name: Denise GivensSignature /s/ Denise Givens

Office of the United States Trustee  
Michael J. Hauser  
411 West Fourth Street, Suite 9041  
Santa Ana, CA 92701-8000

**Attorneys for James C. Gianulias**

Alan J. Friedman, Esq.  
Kerri A. Lyman, Esq.  
Irell & Manella LLP  
840 Newport Beach Center Drive, Suite 400  
Newport Beach, CA 92660

**Special Counsel to Debtors**

William N. Lobel, Esq.  
The Lobel Firm  
840 Newport Center Drive, Suite 750  
Newport Beach, CA 92660

**Debtors**

James C. Gianulias  
Cameo Homes  
1105 Quail Street  
Newport Beach, CA 92660

**Attorneys for Cameo Homes**

Paul J. Couchot, Esq.  
Garrick A. Hollander, Esq.  
Winthrop Couchot P.C.  
660 Newport Beach Center Drive, 4<sup>th</sup> Floor  
Newport Beach, CA 92660-5946

John McFadden  
1105 Quail Street  
Newport Beach, CA 92660  
Email: [johnm@gcompanies.com](mailto:johnm@gcompanies.com)

**COMMITTEE MEMBERS**

**California National Bank**

Joshua D. Wayser, Esq.  
Katten Muchin Rosenman LLP  
2029 Century Park East, Suite 2600  
Los Angeles, CA 90067

Erin Austin, Esq.  
David Evans and Associates, Inc.  
320 SW Upper Terrace Drive, Suite 200  
Bend, OR 97702

**Attorneys for Housing Capital Company**

Lance Jurich  
Loeb & Loeb  
10100 Santa Monica Boulevard, Suite 2200  
Los Angeles, CA 90067

**Attorneys for PCR Services Corporation**

Attn: Steve Nelson  
1 Venture, Suite 150  
Irvine, CA 92619

**California National Bank**

Jyotsna Desai  
Vice President, Asset Manager  
221 South Figueroa Street, Suite 310  
Los Angeles, CA 90012

**Attorneys for Wachovia Bank**

Marsha A. Houston, Esq.  
Reed Smith LLP  
355 South Grand Avenue, Suite 2900  
Los Angeles, CA 90071

**REQUESTS FOR SPECIAL NOTICE**

**Attorneys for M.W. Housing Partners III, LP**

Steven G. Polard  
Perkins Coie LLP  
1620 26<sup>th</sup> Street, 6<sup>th</sup> Floor  
Santa Monica, CA 90404

**Attorneys for Pacific Western Bank**

Larry G. Ivanjack, Esq./David K. Eldan, Esq.  
Parker, Miliken, Clark, O'Hara & Samuelian  
555 South Flower Street, 30<sup>th</sup> Floor  
Los Angeles, CA 90071-2440

**Attorneys for Bank Of The West**

Sue J. Hodges, Esq.  
Matthew S. Walker, Esq.  
Pillsbury Winthrop Saw Pittman LLP  
12255 El Camino Real, Suite 300  
San Diego, CA 92130-4088

**Attorneys for California Bank & Trust**

c/o Peter I. Duncan, Esq.  
Pyle Sims Duncan & Stevenson APC  
401 "B" Street, Suite 1500  
San Diego, CA 92101

**Attorneys for Lucas Companies**

Robert P. Goe, Esq.  
Goe & Forsythe, LLP  
18101 Von Karman Avenue, Suite 510  
Irvine, CA 92612

**Attorneys for PNC Bank, National Association**

Gary W. Marsh, Esq.  
MCKenna Long & Aldridge LLP  
303 Peachtree Street NE, Suite 5300  
Atlanta, GA 30308

**Attorneys for Intervest Mortgage Investment Company**

Mark C. Schnitzer, Esq.  
Reid & Hellyer, APC  
P.O. Box 1300  
Riverside, CA 92502-1300

Michael W. Immell and Charles H. Immell as trustee of the M  
and C Immell Revocable Trust dated March 30, 1992  
c/o Michael W. Immell  
611 Anton Boulevard, 14<sup>th</sup> Floor  
Costa Mesa, CA 92626-7681

**Attorneys for Famille Holdings LP**

Mark McClanathan, Esq.  
19800 MacArthur Boulevard, Suite 500  
Irvine, CA 92612-2435

**Attorneys for Pacific Mercantile Bank**

Leonard M. Shulman, Esq.  
Shulman Hodges & Bastian LLP  
26632 Towne Center Drive, Suite 300  
Foothill Ranch, CA 92610

Sean T. Cork, Esq.  
Squire, Sanders & Dempsey LLP  
Two Renaissance Square  
40 North Central Avenue, Suite 2700  
Phoenix, AZ 85004-4498

**Tian Gu**

c/o Nathan Garn  
Parks and Oberhansley  
27250 Via Industria, Suite B  
Temecula, CA 92590

**Attorneys Gateway Plastering, Inc.; Gateway Insulation,  
Inc.; and Captial Drywall, LP**

Marc S. Hines, Esq./Katherine S. Agbayani, Esq.  
Hines Smith Carder  
3080 Bristol Street, Suite 540  
Costa Mesa, CA 92626

**Attorneys for Wells Fargo Bank, National Association**

John H. Wunsch, Esq.  
Wells Fargo & Company  
21680 Gateway Center Drive, Suite 280  
Diamond Bar, CA 91765-2435

**Attorneys for Marilyn Robbins Gianulias**

Penelope Parmes, Esq.  
Rutan & Tucker, LLP  
611 Anton Boulevard, Suite 1400  
Costa Mesa, CA 92626-1931

**Attorneys for DCFS Trust**

Randall P. Mroczynski, Esq.  
Cooksey Toolen Gage Duffy & Woog  
535 Anton Boulevard, Tenth Floor  
Costa Mesa, CA 92626

**Attorneys Michael and Charles Immell; Philip Hamilton  
and Janet L. Hamilton as co-trustees**

Weiland Golden Smiley Wang Ekvall & Strok  
Attn: Lei Lei Wang Ekvall Esq.  
650 Town Center Dr., Suite 950  
Costa Mesa, CA 92626-7021

Phillip D. Hamilton and Janet L. Hamilton as co-trustees of  
the Hamilton Family Trust u/d/t dated 7/11/90  
c/o Phillip D. Hamilton  
760 West 16<sup>th</sup> St., Suite C  
Costa Mesa, CA 92627

**Attorneys for Victor Mahony**

Andrew K. Mauthe, Esq.  
P.O. Box 51147  
Irvine, CA 92619-1147

**Attorneys for Laing/Sequoia Partners LLC and  
South Banning Properties LLC**

Perry D. Mocciaro, Esq./Susan S. Davis, Esq.  
Cox, Castle & Nicolson LLP  
2049 Century Park East, 28<sup>th</sup> Floor  
Los Angeles, CA 90067-3284

Patrick Fields, of Counsel  
Squire, Sanders & Dempsey LLP  
555 South Flower Street, 31<sup>st</sup> Floor  
Los Angeles, CA 90071-2300

**Attorneys for Wells Fargo Bank**

John D. Schlotter, Esq.  
1544 Old Alabama Road  
Roswell, GA 30076-2102



**Attorneys for County of Riverside, California A**

**California Taxing Authority**

Martha E. Romero  
Romero Law Firm  
6516 Bright Avenue  
Whittier, CA 90601

**Attorneys for Deutsche Bank Mortgage, Inc.**

Dennis B. Arnold, Esq.  
Gibson, Dunn & Crutcher LLP  
333 South Grand Avenue  
Los Angeles, CA 90071

**PROFESSIONALS**

**Valuation Consultant and Expert**

Douglas Main  
Deloitte Financial Advisory Services  
191 Peachtree Street NE, Suite 1500  
Atlanta, GA 30303-1924

**Valuation Consultant and Expert**

Rory Nomoto  
Deloitte Financial Advisory Services  
350 S. Grand Avenue, Suite 200  
Los Angeles, CA 90071-3462

**Debtors' Financial Advisor**

Ronald Greenspan / Dominic Santos  
FTI Consulting, Inc.  
633 West 5<sup>th</sup> Street, 16<sup>th</sup> Floor  
Los Angeles, CA 90071-2027

Mark A. Nitikman, Esq.  
Debra Dietrich, Esq.  
Croudace, Dietrick & Parker LLP  
4750 Von Karman Avenue  
Newport Beach, CA 92660

BMC Group  
444 North Nash Street  
El Segundo, CA 90245

**Financial Advisor to the Committee**

Gary Watts  
GlassRatner Advisory & Capital Group LLC  
18500 Von Karman Avenue, Suite 390  
Irvine, California 92612

**Financial Advisor to the Committee**

Ron Glass / Jeanette Ashley  
GlassRatner Advisory & Capital Group LLC  
3391 Peachtree Road, Suite 110  
Atlanta, GA 30326

**Special Tax Counsel to the Committee**

Mark Wallace, Esq.  
Stutman, Treister & Glatt PC  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067

**Debtors' Accountants**

Tom D. O'Rourke, CPA  
Haskell & White  
16485 Laguna Canyon Road, 3<sup>rd</sup> Floor  
Irvine, CA 92618