

**GIANULIAS/CAMEO HOMES – CLASS 3 BALLOT SUMMARY**

**IN ACCEPTANCE OF PLAN**

<b><u>Claimant</u></b>	<b><u>Scheduled Amount</u></b>	<b><u>POC Amount</u></b>	<b><u>Ballot Amount</u></b>	<b><u>Amount Used in Ballot Tabulation<sup>1</sup></u></b>	<b><u>Accept/Reject</u></b>
Tien Gu	\$300,000.00 (unsecured) [Gianulias]	\$319,000.00 (unsecured) [Gianulias]	\$400,000.00 (secured) [Gianulias]	\$319,000.00	Accept
XRoads Solutions Group	\$30,984.07 (unsecured) [Cameo]	\$30,984.07 (unsecured) [Cameo]	\$30,984.07 (unsecured) [Cameo]	\$30,984.07	Accept
PCR Services Corp.	\$36,449.64 (unsecured) [Cameo]	N/A	\$36,449.64 (unsecured) [Cameo]	\$36,449.64	Accept
California Bank & Trust	\$1,000,000.00 (unsecured) [Gianulias]	\$1,038,643.97 (unsecured) [Gianulias]	\$1,038,643.97 (unsecured) [Gianulias]	\$1,038,643.97	Accept
David Evans and Associates, Inc.	\$53,499.79 (unsecured) [Cameo]	\$65,020.04 (unsecured) [Cameo]	\$65,020.04 (unsecured) [Cameo]	\$65,020.04	Accept
Maui Electric Company, Ltd.	Not Scheduled	\$1,068.04 (unsecured) [Gianulias]	\$1,068.04 (unsecured) [Gianulias]	\$1,068.04	Accept
Bank of the West <sup>2</sup>	\$54,713,725.95 (unsecured, contingent, unliquidated) [Note: Claims in both Gianulias and Cameo cases]	\$18,889,521.23 and \$1,837,682.94 (unsecured) [Note: Amended POC's filed in both Gianulias and Cameo cases]	Not Specified	\$18,889,521.23 \$1,837,682.94 [Gianulias]  \$18,889,521.23 \$1,837,682.94 [Cameo]	Accept
DJG Investment Trust	\$90,000.00 (unsecured) [Gianulias]	N/A	\$90,000.00 (unsecured) [Gianulias]	\$90,000.00	Accept

<sup>1</sup> The amount used in the ballot tabulation was based on the amount of the Proof of Claim filed by the parties. In the case, where no Proof of Claim was filed, the tabulation amount was based on the amount as Scheduled by the Debtors.

<sup>2</sup> Note: a second ballot was cast, also in acceptance of the Plan, such ballot did not state the name of claimant, but was matched to Bank of the West due to the address set forth on the ballot. For purposes of this tabulation, the second ballot cast (which clarified the name and amounts of the balloting party) was used.

<u>Claimant</u>	<u>Scheduled Amount</u>	<u>POC Amount</u>	<u>Ballot Amount</u>	<u>Amount Used in Ballot Tabulation</u>	<u>Accept/Reject</u>
David J. Gianulias	\$1,696,500.00 (unsecured) [Cameo]	N/A	\$1,696,500.00 (unsecured) [Cameo]	\$1,696,500.00	Accept
M.W. Housing Partners III, L.P.	\$4,500,000.00 (unsecured, contingent, unliquidated) [Gianulias]  \$15,660,761.00 (unsecured, contingent, unliquidated) [Cameo]	\$5,300,000.00 (unsecured) [Gianulias]  \$18,640,000.00 (unsecured) [Cameo]	\$23,940,000.00 (unsecured)	\$5,300,000.00 [Gianulias]  \$18,640,000.00 [Cameo]	Accept
Deutsche Bank Berkshire Mortgage, Inc.	\$12,300,000.00 (unsecured, contingent, unliquidated) [Gianulias]	\$(unspecified amount – capped at \$12,300,000) NOTE: Allowed General Unsecured Claim pursuant to settlement = \$5,000,000.00 [Gianulias]	\$5,000,000.00 (unsecured) [Gianulias]	\$5,000,000.00 <sup>3</sup>	Accept
Wells Fargo Bank, successor in interest to Wachovia Bank, N.A.	\$3,000,000 (unsecured, contingent, unliquidated) [Gianulias]  \$3,000,000 (unsecured) [Gianulias]  \$3,000,000 (unsecured, contingent, unliquidated) [Cameo]  \$3,000,000 (unsecured, contingent, unliquidated) [Cameo]	\$3,135,577.40 (unsecured) \$3,128,368.20 (secured) [Gianulias]  \$3,135,577.40 (unsecured) \$3,128,368.20 (secured) [Cameo]  NOTE: Allowed General Unsecured Claim pursuant to settlement = \$8,500,000.00 (in each James Gianulias and Cameo case)	\$8,500,000.00	\$8,500,000.00 <sup>4</sup> [Gianulias]  \$8,500,000.00 [Cameo]	Accept

<sup>3</sup> Amount based on settlement.

<sup>4</sup> Amounts based on settlement

<u>Claimant</u>	<u>Scheduled Amount</u>	<u>POC Amount</u>	<u>Ballot Amount</u>	<u>Amount Used in Ballot Tabulation</u>	<u>Accept/Reject</u>
Housing Capital Company, the sole member of HOF Financial 1, LLC	\$Unknown (unsecured, contingent, unliquidated and disputed) [Gianulias]	\$10,251,872.25 (unsecured) [Gianulias]	\$10,251,872.25 (unsecured) [Gianulias]	\$10,251,872.25	Accept
Housing Capital Company, the sole member of HOF Financial 1, LLC	\$Unknown (unsecured, contingent, unliquidated and disputed) [Gianulias]	\$1,644,021.60 (unsecured) [Gianulias]	\$1,644,021.60 (unsecured) [Gianulias]	\$1,644,021.60	Accept
Housing Capital Company, the sole member of HOF Financial 1, LLC	\$Unknown (unsecured, contingent, unliquidated and disputed) [Cameo]	\$1,644,021.60 (unsecured) [Cameo]	\$1,644,021.60 (unsecured) [Cameo]	\$1,644,021.60	Accept
Virtual Realty Enterprises LLC and VRE Acceptance LLC  Bank Midwest <sup>5</sup>	\$Various – (unsecured, contingent, unliquidated) [Gianulias]	\$12,131,120.97 (unsecured) [Gianulias]  \$12,981,470.94 (unsecured) [Gianulias]	\$12,131,120.97 (unsecured) [Gianulias]  \$12,981,470.94 (unsecured) [Gianulias]	\$12,131,120.97 \$12,981,470.94	Accept
U.S. Bank (California National Bank)	\$Various – (unsecured, contingent, unliquidated, disputed)	\$21,553,014.25 (unsecured) [Gianluis]  \$21,553,014.25 (unsecured) [Cameo]  NOTE: Allowed General Unsecured Claim pursuant to settlement = \$23,500,000.00 (in each James Gianulias and Cameo case)	\$23.5 mil (unsecured) [Gianulias]  \$23.5 mil (unsecured) [Cameo]	\$23,500,000.00 [Gianulias]  \$23,500,000.00 [Cameo]	Accept

<sup>5</sup> Pursuant to the proof of claims filed, the Bank Midwest claims were assigned to Virtual Realty Enterprises. A total of 3 ballots were cast/received, all of which were cast in acceptance of the Plan. For purposes of this ballot tabulation, the ballot cast by Bank Midwest was not included (so to avoid any duplicity).

<u>Claimant</u>	<u>Scheduled Amount</u>	<u>POC Amount</u>	<u>Ballot Amount</u>	<u>Amount Used in Ballot Tabulation</u>	<u>Accept/Reject</u>
Victor J. Mahony	\$3,400,000.00 (unsecured) [Cameo]	\$934,000.00 (unsecured) [Cameo]	\$4,334,000.00 (unsecured)	\$934,000.00	Accept
Sterling Savings Bank (Interwest)	\$9,411,331.84 (unsecured, contingent, unliquidated) – [both Gianulias and Cameo cases]	\$2,371,951.23 (unsecured) [Gianulias]  \$2,371,951.23 (unsecured) [Cameo]	\$2,371,951.00	\$2,371,951.00 [Gianulias]  \$2,371,951.00 [Cameo]	Accept
Famille Holdings	\$Various – (unsecured, contingent, unliquidated)	\$9,109,547.10 (unsecured) [Gianulias]  \$9,109,547.10 (unsecured) [Cameo]  NOTE: Allowed General Unsecured Claim pursuant to settlement = \$12,500,000.00 (in each James Gianulias and Cameo case)	\$12,500,000.00 \$12,500,000.00	\$12,500,000.00 [Gianulias]  \$12,500,000.00 [Cameo]	Accept
TOTALS:  26 Class 3 Ballots Cast in Acceptance (92.86% by ballots)				\$207,002,483.30  (99.97% by \$ amount)	