Case 8:08-bk-13150-RK Doc 780 Filed 09/07/10 Entered 09/07/10 12:08:58 Desc Main Document Page 1 of 22

Main Becament	1 490 1	V: _	_				
Attorney or Professional Name, Address, Telephone and FAX							
VICTOR A. SAHN (CA Bar No. 97299)							
ELISSA D. MILLER (CA Bar No. 120029)							
DANIEL A. LEV (CA Bar No. 129622)		- 1					
SULMEYERKUPETZ							
333 South Hope Street, Thirty-Fifth Floor		1					
Los Angeles, California 90071		•					
Telephone: (213) 629-2311							
Facsimile No.: (213) 629-4520		-					
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA							
In re:			•	l Case Numb			
JAMES C. GIANULIAS			8:08-bk-1:	3150-RK & 8	:08-bk-13151-	-RK	
In re: CAMEO HOMES, a California corporation		1	Number		Statement		
				.			

1. Name of Professional:	SulmeyerKupetz
2. Date of entry of order approving employment of the professional:	September 18, 2008
3. Total amount of pre-petition payments received by the professional:	\$0
4. Less: Total amount of pre-petition services rendered and expenses:	-0-
5. Balance of funds remaining on date of filing of petition:	\$0
6. Less: Total amount of all services rendered per prior fee statements: (Line 6 is not used when filing Statement Number 1).	\$-1,666,816.00
7. Less: Total amount of services and expenses this reporting period:	\$70,343.82
8. Balance of funds remaining for next reporting period:	\$0

DETAILED DOCUMENTATION SUPPORTING THE PROFESSIONAL FEES EARNED AND THE EXPENSES INCURRED DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE. A COPY OF THE DETAILED DOCUMENTATION WILL BE PROVIDED BY THE PROFESSIONAL TO ANY PARTY UPON REQUEST. FEES AND COSTS WILL BE WITHDRAWN FROM THE TRUST ACCOUNT IN THE AMOUNT STATED IN ITEM 7 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE PROFESSIONAL NAMED ABOVE WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT. SERVED SEPTEMBER 7, 2010

Total number of pages attached hereto:	17
The above is a true and correct statement of fees earned and expenses inc	curred during the indicated reporting period
Dated: September 7, 2010	
SulmeyerKupetz, APC	alling
Type Name of Professional	Signature of Professional
Elissa D. Miller	
Type Name of Attorney for Professional (if applicable)	Signature of Attorney for Professional (if applicable)

EMILLER\ 680905.1

SulmeyerKupetz

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW SINCE 1952 TAX ID # 95-2585799

Creditors Comm For James C. Gianulias And Cameo Homes, Inc.

Invoice 2412029 August 31, 2010

Re: Creditor's Committee For James C. Gianulias

ID: 9540-0001 - EDM

For Services Rendered Through July 31, 2010

		Fees		
Date	Atty	Description	Hours	Amount
Case Adm	inistratio	o <mark>n</mark>		
07/02/10	MRR	Review GlassRatner fee applications and professional fee statements per Victor Sahn's request	0.90	337.50
		Total for CA - Case Administration	0.90	337.50
Claims Ac	lmin. & O	bjections		
07/09/10	DAL	Review pleadings from Ms. Lyman re omnibus objections to claims and analyze issues raised therein re creditor trust agreement and order confirming fourth amended plan of reorganization and conferred with Mr. Sahn and Mr. Pomerance re issues re same	0.60	225.00
		Total for CAO - Claims Admin. & Objections	0.60	225.00
Fee/Empl	oyment A	applications		
07/06/10	MRR	Review of GlassRatner 1st and 2nd fee applications per request of V. Sahn	0.40	150.00
07/15/10	EDM	Review and analysis of Pre Bill for Monthly Fee Statement	0.30	112.50
07/19/10	EDM	Exchange correspondence with all professionals refee application order	0.40	150.00
07/26/10	EDM	Correspondence to Gary Watts re final fee application	0.20	75.00
		Total for FEA - Fee/Employment Applications	1.30	487.50
Litigation				
07/01/10	DAL	Conferred with Ms. Miller and Ms. Ashley and reviewed documents re proposed preparation of complaints to avoid and recover preferential transfers and fraudulent conveyances and manner of proceeding re same	0.50	187.50
07/01/10	EDM	Telephone conference with Joel Simon of XRoads and Preparation of Stipulation to extend date to file avoidance action	1.30	487.50

	itor's Cor -0001 - E	For James C. Gianulias mmittee For James C. Gianul EDM		gust 31, 2010 bice 2412029 Page 2
Date	Atty	Description	Hours	Amount
07/01/10	EDM	Telephone conference with Kerri Lyman re and Preparation of Stipulation to extend date to file avoidance action with Gus Gianulias	1.20	450.00
07/02/10	EDM	Telephone conference with Kerri Lyman re status of avoidance actions and Plan	0.90	337.50
07/12/10	EDM	Exchange correspondence with Anthony Rothman re avoidance actions	0.20	75.00
		Total for LIT - Litigation	4.10	1,537.50
'lan & Dis	closure	Statement		
07/01/10	DAL	Conferred with Mr. Pomerance and Ms. Miller re issues re further amendments to term sheet documents in support of amended plan of reorganization, proposed objections to claims, proposed preparation of tolling agreement re possible avoidance power claims assigned to Creditors Committee under plan of reorganization, and proposed	1.00	375.00
		preparation of reservation of rights with respect to documents in support of amended plan of reorganization, and manner of proceeding re same		
07/01/10	VAS	Conferences regarding last dealpoint issues in case	0.70	262.50
07/01/10	JMP	Call with Tom Mitchell to discuss prior communication relating to status of open issues	0.40	150.00
07/01/10	JMP	Communication to Tom Mitchell to discuss status of open issues	0.10	37.50
07/01/10		Review and revise draft of Joinder Agreement	1.70	637.50
07/01/10	JMP	Follow-up communication/call to Brendt Butler concerning Deposit Account Control Agreement and Joinder	0.20	75.00
07/01/10	JMP	Call with counsel for Marilyn Gianulias to discuss joinder/deposit account control agreement and security agreement and related issues	0.50	187.50
07/01/10	JMP	Initial review of revised draft of Control Agreement provided by Tom Mitchell	0.40	150.00
07/01/10	JMP	Follow-up call to Tom Mitchell regarding Control Agreement	0.20	75.00
07/01/10	JMP	Review follow-up communication to Brendt Butler to comments regarding Intercreditor Agreement	0.10	37.50
07/01/10	JMP	Meeting to discuss continuation/reservation of rights on Plan Documents	0.30	112.50
07/02/10	VAS	Address deal documents, last points of clarification, etc.	0.40	150.00
07/02/10	JMP	Follow-up meeting concerning reservation of rights in connection with Plan Documents	0.30	112.50
07/02/10	JMP	Review documentation, Plan and Plan Documentation and prepare draft language concerning "Reservation of Rights" with respect to Plan Documents	1.30	487.50
07/02/10	JMP	Initial call with Tom Mitchell to discuss problems with joinder	0.20	75.00
07/02/10		Calls with Debtors' counsel concerning issues relating to joinder and interecreditor and control issues	1.20	450.00
07/02/10	JMP	Review and revise draft of Intercreditor Agreement in connection with discussions with Debtors' counsel	0.80	300.00

			SulmeyerKupetz, apc		
•	Re: Cred	itor's Comi -0001 - ED	or James C. Gianulias mittee For James C. Gianul DM	-	just 31, 2010 ice 2412029 Page 3
	Date	Atty	Description	Hours	Amount
	07/02/10	JMP	Call with counsel for Marilyn Gianulias regarding revised draft of Intercreditor Agreement	0.40	150.00
	07/02/10	JMP	Review follow-up communication from counsel for Marilyn Gianulias regarding revised draft of Intercreditor Agreement	0.10	37.50
	07/02/10	JMP	Call with Brendt Butler to discuss joinder and Intercreditor Agreement and Control Agreement	0.40	150.00
	07/02/10	JMP	Review and propose suggested revisions to draft of RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS RE CONFIRMATION OF DEBTORS' FOURTH AMENDED PLAN OF REORGANIZATION	0.40	150.00
	07/02/10	JMP	Follow-up communications relating to scope of reservation of rights	0.20	75.00
	07/02/10	JMP	Communications to confirm filing of Reservation of Rights pleading	0.10	37.50
	07/02/10	JMP	Review documentation and files and prepare detailed communication detailing open issues/reservation of rights and follow-up to Debtors' counsel	1.50	562.50
	07/02/10	JMP	Follow-up call with Tom Mitchell in connection with addressing and resolving remaining open issues in Plan Documents	0.30	112.50
	07/02/10	EDM	Review and revise Statement re reservation of rights re Plan Confirmation	1.30	487.50
	07/06/10	VAS	Final Plan confirmation issues and review of latest iterations of documents	1.40	525.00
	07/06/10	JMP	Review revised drafts of Plan and Plan Documents provided by Debtors' counsel on 7/2/2010	3.60	1,350.00

Communications from Debtors' counsel to discuss communication

Prepare for and call with Debtors' counsel regarding suggested

comments/changes/open items in latest drafts of Plan and Plan

Review voicemail and communication from Tom Mitchell regarding

Review documents regarding confirmation transactions and

Review suggested modifications to Intercreditor Agreement in light of

Review communication and suggested revisions to Cash Flow Note

Review updated draft of Confirmation Order prepared by Debtors'

Communications concerning completion of review of documents for

Communicate to Irell & Manella, counsel for Debtors, suggested

and schedule conference call

follow-up to earlier conference call

suggested changes to Plan Documents

and Security Agreement from Debtors' counsel

Continue review of revised drafts of Plan Documents

Documents

confirmation order

Plan Confirmation

change to Cash Flow Note

counsel

07/06/10 JMP

07/06/10 JMP

07/06/10 JMP

07/06/10 JMP

07/07/10 VAS

07/07/10 JMP

07/07/10 JMP

07/07/10 JMP

07/07/10 JMP

07/07/10 JMP

0.30

1.10

0.20

0.40

0.70

1.20

3.50

0.40

0.40

112.50

412.50

75.00

150.00

262.50

450.00

1,312.50

150.00

150.00

Re: Credi I.D. 9540	Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM BK Main Case #:			ust 31, 2010 ice 2412029 Page 4
Date	Atty	Description	Hours	Amount
07/07/10	JMP	Follow-up communication concerning suggested modification in light of Section 8 of the Security Agreement as proposed by Debtor's counsel in most recent revised draft	0.30	112.50
07/07/10	JMP	Continue review of revised draft of Plan and provisions relating to payment to Marilyn	2.20	825.00
07/07/10	JMP	Follow-up analysis and communication with Debtor's counsel regarding revised treatment and lien position of Marilyn Gianulias in Control Account and payment from Gross Available Cash Flow in connection with finalizing documentation	0.80	300.00
07/07/10	JMP	Detailed communication concerning new terms of payment/rights to Marilyn Gianulias as reflected in revised draft of Plan	0.50	187.50
07/07/10	JMP	Communication and call to Mark Wallace to discuss new issues in light of revised provisions relating to Marilyn Gianulias	0.50	187.50
07/07/10	JMP	Follow-up communication and calls to Kyle Kawakami regarding issues raised with respect to suggested modifications to Cash Flow Note	0.30	112.50
07/07/10	JMP	Review communication and attached reservation of rights filed in connection with confirmation hearing	0.30	112.50
07/07/10	JMP	Review comments from Victor Sahn relating to communication concerning issues in treatment/terms and conditions relating to payment to Marilyn Gianulias under the Plan and Plan Documents	0.40	150.00
07/07/10	JMP	Follow-up communication from Mark Wallace regarding implications of foreclosure/default on obligations owed to Marilyn Gianulias	0.10	37.50
07/07/10	JMP	Review updated draft of Confirmation Order prepared by Debtors' counsel	0.80	300.00
07/08/10	DAL	Review and analyze pleadings from Mr. Friedman re confirmation of fourth amended plan of reorganization and conferred with Mr. Sahn and Mr. Pomerance re issues raised therein re confirmation hearing re same and preparation of memorandum to Mr. Sahn re issues re same	1.50	562.50
07/08/10	VAS	Conference call regarding Plan of Reorganization and final provisions/issues	0.60	225.00
07/08/10	JMP	Review documentation in connection with issues relating to defaults and rights/remedies of Marilyn and implications to Creditors' Trust	2.40	900.00
07/08/10	JMP	Detailed communication to Kyle Kawakami regarding issues relating to Marilyn's rights under Marilyn's Security Agreement and requested revision and request for modification relating to acceleration arising out of failure to pay Cash Flow Note on Maturity	0.40	150.00
07/08/10	JMP	Review of pleadings (revised Plan in cleancopy and redline formats) filed with the Bankruptcy Court on 7/7/10	2.10	787.50
07/08/10	JMP	Follow-up communication and brief meeting with Victor Sahn to discuss rights and remedies relating to disgorgement and offset	0.90	337.50
07/08/10	JMP	Follow-up communication with Victor Sahn regarding open issue concerning right to accelerate upon failure to pay Cash Flow Note at Maturity	0.10	37.50

Re: Cred I.D. 9540		or James C. Gianulias nmittee For James C. Gianul DM	_	gust 31, 2010 ice 2412029 Page 5
Date	Atty	Description	Hours	Amount
07/08/10) JMP	Review comments from Penelope Parmes regarding acceptance of changes to Plan as revised	0.10	37.50
07/08/10) JMP	Review communication from Victor Sahn articulating open issues in Plan Documents to Debtors' counsel	0.30	112.50
07/08/10) JMP	Communications to coordinate conference call with Alan Friedman, Kyle Kawakami, Tom Mitchell, Kerri Lyman, Victor Sahn and Jeff Pomerance	0.30	112.50
07/08/10) JMP	Review follow-up communication from Victor Sahn relating to issues associated with Marilyn's payment terms	0.20	75.00
07/08/10) JMP	Initial review of redline draft of Confirmation Order prepared by Kerri Lyman	0.60	225.00
07/08/10) JMP	Follow-up review of Confirmation Order with meeting with Victor Sahn to discuss issues in connection therewith	0.40	150.00
07/08/10	JMP	Review results of balloting to date from Dan Lev	0.20	75.00
07/08/10	JMP	Review communication and attached suggested revision to Security Agreement provided by Tom Mitchell of Irell & Manella	0.50	187.50
07/08/10	JMP -	Review detailed communication response from Victor Sahn to Tom Mitchell regarding the Dispute Resolution provision and its application	0.30	112.50
07/08/10	JMP	Prepare for and participate in conference call with Bill Lobel, Alan Friedman, Kyle Kawakami, Tom Mitchell, Kerri Lyman, Victor Sahn and Jeff Pomerance to discuss open issues in connection with Plan and Plan Documents	1.10	412.50
07/08/10	JMP	Coordination to obtain consent to appear at Confirmation Hearing telephonically and review materials relating to permission to appear telephonically	0.40	150.00
07/08/10	JMP	Review communication/follow-up from Josh Wayser regarding upcoming Confirmation Hearing	0.10	37.50
07/08/10	JMP	Follow-up communication to Josh Wayser regarding reviewing Confirmation Order and Plan	0.10	37.50
07/08/10	JMP	Prepare and circulate revised draft of Confirmation Order with suggested further modifications in preparation for Confirmation Hearing tomorrow	1.10	412.50
07/08/10	JMP	Organize notes from conference call and send/circulate follow-up communication confirming agreed-upon changes to Plan Documents	0.50	187.50
07/08/10	JMP	Continue review of Plan, Confirmation Order and Plan Documents in connection with upcoming Confirmation Hearing	1.60	600.00
07/09/10	JMP	Continue review of revised draft of 4th Amended Plan and Plan Documents in connection with preparation of communication to Committee updating status of terms and conditions of documents	1.80	675.00
07/09/10	JMP	Calls with Kyle Kawakami regarding suggested modifications to Confirmation Order	0.50	187.50
07/09/10	JMP	Review relevant provisions of Plan, draft Confirmation Order and Security Agreement regarding scope of jurisdiction relating to Bankruptcy Court	0.70	262.50

	itor's Con -0001 - E	or James C. Gianulias nmittee For James C. Gianul DM		ust 31, 2010 ice 2412029 Page 6
Date	Atty	Description	Hours	Amount
07/09/10	JMP	Review revised drafts of Confirmation Order	1.10	412.50
07/09/10	JMP	Communications concerning status of suggested changes to Plan Documents prior to Confirmation Hearing	0.40	150.00
07/09/10	JMP	Review communication from Tom Mitchell relating to changes to Plan Documents per prior discussions	0.20	75.00
07/09/10	JMP	Prepare for Confirmation Hearing	0.40	150.00
07/09/10	JMP.	Participation in Confirmation Hearing per Conference Call	0.70	262.50
07/09/10	JMP	Review revised drafts of Confirmation Order and communications in connection with finalizing Confirmation Order	1.40	525.00
07/09/10	JMP	Follow-up communications with Kerri Lyman regarding finalizing Confirmation Order	0.20	75.00
07/09/10	JMP	Communications with Victor Sahn concerning Confirmation Order	0.30	112.50
07/09/10	JMP	Prepare and circulate detailed communication addressing status of documentation (Plan and Plan Documentation) and modifications to most recent drafts to Creditors Committee for review and consideration	1.60	600.00
07/09/10	DAL	Preparation for and appearance at hearing re confirmation of fourth amended plan of reorganization and conferred with Mr. Sahn and Mr. Pomerance re results of same	1.00	375.00
07/09/10	DAL	Correspondence to Mr. Seaman, liquidating trustee, and Mr. Siegel re results of hearing re confirmation of fourth amended plan of reorganization and manner of proceeding re same re creditor trust agreement	0.20	75.00
07/09/10	DAL	Review and analyze correspondence from Mr. Seaman, liquidating trustee, re results of hearing re confirmation of fourth amended plan of reorganization and manner of proceeding re same re creditor trust agreement	0.10	37.50
07/09/10	DAL	Telephone conferences with Mr. Seaman, liquidating trustee, re results of hearing re confirmation of fourth amended plan of reorganization and manner of proceeding re same re creditor trust agreement	0.40	150.00
07/09/10	DAL	Preparation of memorandum to Mr. Seaman, liquidating trustee, and Mr. Siegel re confirmation of fourth amended plan of reorganization and manner of proceeding re same re creditor trust agreement	1.90	712.50
07/09/10	VAS	Appearance at hearing on confirmation of Plan (telephonic)	0.70	262.50
07/12/10	JMP	Commence review of files in connection with operative Loan Documents for Portfolio Entities	2.50	937.50
07/12/10	JMP	Review communication from Michael Travis concerning status of case and results of confirmation hearing	0.10	37.50
07/12/10	JMP	Communications and brief meeting with Elissa Miller to discuss follow- up responses to Committee members	0.40	150.00
07/12/10	JMP	Prepare draft communication to Committee and forward to Elissa Miller with comments	0.30	112.50
07/12/10	JMP	Review follow-up comments from Elissa Miller to communication to Committee on status of Confirmation Hearing	0.20	75.00

Creditors Comm For James C. Gianulias	Aug	ust 31, 2010
Re: Creditor's Committee For James C. Gianul	Invo	ice 2412029
I.D. 9540-0001 - EDM		Page 7
BK Main Case #:		
Date Atty Description	Hours	Amount
07/12/10 JMP Further revisions to draft of communication and circulate communication to Committee concerning Confirmation Hearing and Confirmation Order	0.30	112.50
07/12/10 JMP Forward communication and accompanying copy of Confirmation Order to Jyotsna Desai	0.20	75.00
07/12/10 JMP Review relevant provisions of Disclosure Statement, Plan and Creditors' Trust in preparation for closing upon entry of Final Order and issues for consideration by Trustee	3.20	1,200.00
07/13/10 JMP Review communications from Jyotsna Desai and Josh Wayser regarding effective date	0.30	112.50
07/13/10 JMP Continue review of Plan and Confirmation Order and prepare analysis of effective Date	0.50	187.50
07/13/10 JMP Review follow-up communication from Josh Wayser as to Confirmation Order	0.20	75.00
07/13/10 JMP Prepare draft of communication regarding status of confirmation order and forward to Elissa Miller for review and comment	0.20	75.00
07/13/10 JMP Review follow-up communication from Elissa Miller to effective date	0.20	75.00 ·
07/13/10 JMP Revise communication regarding Effective Date and send to Jyotsna Desai and Josh Wayser	0.30	112.50
07/13/10 JMP Call and communications with Kyle Kawakami regarding Effective Date and entry of order	0.30	112.50
07/13/10 JMP Further revise communication and send to all Committee Members regarding Effective Date and status of order	0.30	112.50
07/13/10 JMP Communications concerning scheduling conference call to discuss closing issues	0.30	112.50
07/13/10 JMP Call with Tom Mitchell regarding status of documents	0.20	75.00
07/13/10 JMP Initial review of revised draft of Control Agreement provided by Kyle Kawakami	0.60	225.00
07/13/10 EDM Exchange correspondence with Jeff Pomerance re effective date	0.30	112.50
07/14/10 DAL Conferred with Mr. Pomerance and Mr. Sahn re issues re pre-effective date deliverables and execution and review of term sheet documents and creditors trust agreement re confirmation of fourth amended plan of reorganization and manner of proceeding re same	0.50	187.50
07/14/10 VAS Review confirmation and closing issues	0.60	225.00
07/14/10 JMP Conference call with Kyle Kawakami and Tom Mitchell to discuss issues relating to closing and Effective Date	0.80	300.00
07/14/10 JMP Meeting with Dan Lev to discuss issues relating to closing and Effective Date	0.30	112.50
07/14/10 JMP Review communications to Tom Seaman and Al Siegel	0.40	150.00
07/14/10 JMP Communication to Tom Seaman and Al Siegel regarding closing and Effective Date	0.30	112.50
07/14/10 JMP Review follow-up communication from Al Siegel	0.10	37.50
07/14/10 JMP Continue review of revised draft of Control Agreement provided by Kyle	0.60	225.00

Creditors Comm For James C. Gianulias

Re: Creditor's Committee For James C. Gianul

Invoice 2412029

I.D. 9540-0001 - EDM

Page 8

BK Main Case #:

Date	Atty	Description Kawakami	Hours	Amount
07/14/10	JMP	Calls and communications to coordinate scheduling of conference call with Debtors' counsel	0.20	75.00
07/14/10	JMP	Communications (follow-up) with Jyotsna Desai	0.20	75.00
07/14/10	JMP	Continue review of files and communications concerning organizing Governing Documents to be delivered at the closing	2.00	750.00
07/14/10	JMP	Review communications with Debtors' counsel regarding closing	0.20	75.00
07/14/10	JMP	Review documentation, communications and correspondences in connection with preparation of checklist for Trustee and representatives	1.50	562.50
07/15/10	JMP	Communications with Kyle Kawakami regarding information relating to trustee	0.40	150.00
07/15/10	JMP	Continue review of files and documentation in connection with preparation of Governing Documents folder required in connection with closing of Plan Documents	2.50	937.50
07/15/10	JMP	Review communication from Penelope Parmes regarding closing issues	0.10	37.50
07/15/10	JMP	Review communication from Tom Seaman regarding follow-up to communication relating to trustee position and duties	0.10	37.50
07/15/10	JMP	Follow-up communication to Victor Sahn regarding closing	0.10	37.50
07/15/10	JMP	Continue review of Plan and Creditors' Trust Agreement relating to duties/obligations of Trustee in connection with planned meeting with Tom Seaman to discuss issues	1.60	600.00
07/15/10	JMP	Initial introductory call with Tom Seaman to discuss coordination of duties as trustee	0.30	112.50
07/15/10	JMP	Calls to Al Siegel to discuss assistance to trustee	0.20	75.00
07/16/10	JMP	Initial review of draft of Closing Checklist provided by Debtors' Counsel to Debtors	1.10	412.50
07/16/10	JMP	Brief conference call with Kyle Kawakami regarding issues associated with "general" written direction	0.30	112.50
07/16/10	JMP	Review of revised draft of Written Direction	0.30	112.50
07/16/10	JMP	Complete initial review of Governing Documents for both Portfolio Entities and Intermediate Entities, organize in pdf/electronic form, and forward to Debtors' counsel for review and comment	1.70	637.50
07/16/10	JMP	Continue review of latest draft of Control Agreement	1.00	375.00
07/16/10	JMP	Review communication from Kyle Kawakami regarding status of control agreement	0.10	37.50
07/16/10	JMP	Calls with Debtor's counsel to discuss issues relating to closing	0.50	187.50
07/16/10	JMP	Call to Penelope Parmes to discuss control agreement	0.10	37.50
07/16/10	JMP	Prepare cover index for Governing Documents for Portfolio and Intermediate Entities	0.40	150.00
07/19/10	EDM	Exchange correspondence with Lori Gautier re notice of effective date and final fee application	0.20	75.00

	tor's Cor -0001 - E	For James C. Gianulias mmittee For James C. Gianul EDM	August 31, Invoice 241 Pa		
Date	Atty	Description	Hours	Amount	
07/19/10	JMP	Review communications with Debtors' counsel regarding joint fee order relating to the 7/9/2010 hearing	0.30	112.50	
07/19/10	JMP	Obtain copy of Confirmation Order entered and briefly review	0.40	150.00	
07/19/10	JMP	Review communication from Elissa Miller to Tom Seaman and Al Siegel regarding entered Confirmation Order	0.10	37.50	
07/19/10	JMP	Communication with Josh Wayser in follow-up to inquiries; and provide copy of entered Confirmation Order	0.10	37.50	
07/19/10	JMP	Calls and communications to coordinate conference call to discuss closing	0.40	150.00	
07/19/10	JMP	Review follow-up communications from Josh Wayser regarding Confirmation Order	0.20	75.00	
07/19/10	JMP	Calls and communications with Tom Seaman and Al Siegel and communications with Tom Seaman, Al Siegel, Elissa Miller and Victor Sahn to coordinate meeting	0.90	337.50	
07/19/10	JMP	Review communication from Al Siegel regarding coordinating meeting with Trustee	0.20	75.00	
07/19/10	JMP	Continue review of draft of Closing Checklist prepared by Debtors' counsel	0.40	150.00	
07/19/10	JMP	Communication with attached draft of Creditors' Trust Agreement to Tom Seaman in connection with upcoming meetings	0.20	75.00	
07/19/10	JMP	Commence preparation of master checklist relating to closing under Plan and Plan Documents	2.20	825.00	
07/19/10	JMP	Call with Tom Seaman regarding Creditors' Trust Agreement	0.20	75.00	
07/20/10	JMP	Continue review of suggested revisions to Control Agreement and Written Directions provided by Kyle Kawakami and relevant provisions of Plan and Plan Documents	2.00	750.00	
07/20/10	JMP	Review communications from Kyle Kawakami regarding Control Agreement and Written Directions as revised	0.40	150.00	
07/20/10	JMP	Review follow-up communication from Penelope Parmes regarding intercreditor agreement and control agreement	0.10	37.50	
07/20/10	JMP	Calls with Kyle Kawakami and Tom Mitchell	0.40	150.00	
07/20/10	JMP	Call to Mark Wallace regarding issues associated with trustee's obligations under Creditors' Trust Agreement	0.10	37.50	
07/20/10	JMP	Review respective provisions of Plan and Disclosure Statement concerning the Control Agreement in light of 2 secured parties	0.70	262.50	
07/21/10	VAS	Closing and form of document issues and conf. with Creditor Trust Agent	1.20	450.00	
07/21/10	JMP	Continue review of drafts of other Control Agreements in connection with my review of Debtors' Control Agreement with CitiBank	1.20	450.00	
07/21/10	JMP	Continue revisions to draft of Control Agreement based on review of other Control Agreements with banks and Plan and Plan Documents	0.90	337.50	
07/21/10	JMP	Communication to Debtors' counsel and Marilyn Gianulias' counsel with suggested changes/comments to Control Agreement	0.10	37.50	

	itor's Cor -0001 - E	For James C. Gianulias mmittee For James C. Gianul EDM		gust 31, 2010 ice 2412029 Page 10
Date	Atty	Description	Hours	Amount
07/21/10	JMP	Review communications and attachments from Kyle Kawakami regarding Governing Documents	1.30	487.50
07/21/10	JMP	Meetings concerning advising Trustee concerning duties and obligations under Plan and Plan Documents	0.50	187.50
07/21/10	JMP	Calls and communications concerning organizing meeting with Victor Sahn, Tom Seaman, Al Siegel and Jeff Pomerance to advise trustee and advisor of issues in connection with Plan implementation	0.60	225.00
07/21/10	JMP	Continue review of Plan and Plan Documents in connection with preparation of "Checklist" relating to actions and deliverables, both for and after the closing	3.80	1,425.00
07/21/10	JMP	Review communication from Alan Friedman regarding status of closing issues	0.10	37.50
07/21/10	JMP	Review communication and suggested modifications to Control Agreement from Kyle Kawakami based on draft prepared and sent to him	0.40	150.00
07/21/10	JMP	Review communications from Al Siegel regarding availability to meet on Thursday, 7/22 and Monday, 7/26	0.20	75.00
07/22/10	VAS	Meeting regarding settlement documents, plan documents and related matters	1.20	450.00
07/22/10	VAS	Closing issues and related matters	0.80	300.00
07/22/10	JMP	Drafting Closing Checklist and list of deliverables in connection with meeting with Tom Seaman	2.00	750.00
07/22/10	JMP	organize documents and files in preparation for meeting with Tom Seaman	1.20	450.00
07/22/10	JMP	Review communications relating to availability of AI Siegel to participate in meeting	0.20	75.00
07/22/10	JMP	Conference call with Kyle Kawakami, Tom Mitchell, Kerri Lyman, Penelope Parmes, Jeff Pomerance regarding closing issues	0.60	225.00
07/22/10	JMP	Brief review of closing checklist prepared by Debtors' counsel in connection with upcoming conference call	0.20	75.00
07/22/10	JMP	Review communication from Victor Sahn regarding payment of Creditors' Trust Trustee	0.20	75.00
07/22/10	JMP	Initial meeting with Tom Seaman to provide overview of terms and conditions of Plan and Plan Documents (initial overview primarily of Cash Flow Note and Creditors' Trust Agreement)	4.50	1,687.50
07/22/10	JMP	Communications between Victor Sahn and Alan Friedman regarding payment of Trustee	0.40	150.00
07/22/10	JMP	Review communication and attached cleancopy and redline drafts of Control Agreement and communication forwarded to CitiBank	0.50	187.50
07/22/10	JMP	Initial review of Creditors' Trust Agreement, Plan and Plan Documents concerning problem relating to payment of fees and expenses of Trust in initial 2 years following implementation of Plan	0.80	300.00
07/23/10	JMP	Review revised draft of Control Agreement provided by Kyle Kawakami	1.20	450.00
07/23/10	JMP	Review files in connection with Loan Documents	3.20	1,200.00

Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM			gust 31, 2010 bice 2412029 Page 11
BK Main Case #			rage II
Date Atty	Description	Hours	Amount
07/23/10 JMP	Initial brief review of Controlled Budget drafts and communication from Kyle Kawakami	0.60	225.00
07/23/10 JMP	Brief call with Kyle Kawakami regarding Controlled Budgets	0.30	112.50
07/23/10 JMP	Calls with Tom Seaman and Al Siegel regarding review of Controlled Budgets	0.60	225.00
07/23/10 JMP	Communications concerning receipt and delivery of draft Controlled Budgets	0.20	75.00
07/23/10 JMP	Communication to Al Siegel and copy Tom Seaman regarding review of Controlled Budgets	0.20	75.00
07/23/10 JMP	Forward initial drafts of Controlled Entity Budgets to Tom Seaman and Al Siegel for review and consideration	0.20	75.00
07/23/10 JMP	Review copy of Governing Documents for Intermediate Entity	0.30	112.50
07/23/10 JMP	Review communication from Tom Mitchell regarding additional Intermediate Entity not included in schedules	0.10	37.50
07/23/10 JMP	Review follow-up communication from Al Siegel regarding meeting	0.10	37.50
07/23/10 JMP	Initial review of communication and revised drafts of Plan Documents provided by Tom Mitchell	0.80	300.00
07/25/10 JMP	Continue review of Plan and revised draft of Plan Documents provided by Debtors' counsel	1.90	712.50
07/26/10 EDM	Conference with Jeff Pomerance and Tom Seamans and Correspondence to John McFadden re budgets	0.30	112.50
07/26/10 JMP	Prepare for meeting with Tom Seaman, Trustee of Creditors Trust	0.50	187.50
07/26/10 JMP	Travel to/from and meting with Tom Seaman to discuss obligations/reporting/inspection rights under Plan and Plan Documents	5.40	2,025.00
07/26/10 JMP	Draft Engagement Agreement for Tom Seaman (our client)	0.50	187.50
07/26/10 JMP	Briefly review "cash receipts and disbursements journal" information from Debtors and forward to Tom Seaman for further review and comment	0.40	150.00
07/26/10 JMP	Review communications with John McFadden regarding coordination of obtaining information to properly analyze Controlled Budgets as required by Plan and Security Agreement	0.30	112.50
07/27/10 JMP	Review communication and follow-up with Victor Sahn regarding payment issue (concerning payment of Trustee and advisors prior to 3rd year following Effective Date)	0.30	112.50
07/27/10 JMP	Review relevant provisions of Disclosure Statement, Plan and Plan Documents concerning basis for payment of Trustee from Gross Available Cash Flows	1.30	487.50
07/27/10 JMP	Prepare communication to Alan Friedman regarding rationale for payment of Trustee fees from GACF pending payment to Creditors' Trust	0.20	75.00
07/27/10 JMP	Review revised Checklist prepared by Debtors' Counsel	0.40	150.00
07/27/10 JMP	Review communication from Tom Mitchell regarding signatures to closing documents	0.10	37.50

Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM BK Main Case #:			August 31, 2010 Invoice 2412029 Page 12	
Date	Atty	Description	Hours	Amount
07/27/10	JMP	Calls with Tom Mitchell regarding closing delivery issues	0.40	150.00
07/27/10	JMP	Follow-up calls with Tom Seaman regarding status of analysis of Controlled Budgets and other open issues	0.50	187.50
07/27/10	JMP	Continue review of revised drafts of Plan Documents prepared by Debtors' counsel following filing of Plan and Plan Documents (exhibits)	2.60	975.00
07/28/10	DAL	Conferred with Mr. Pomerance re issues re pre-effective date deliverables and execution and review of term sheet documents and creditors trust agreement re confirmation of fourth amended plan of reorganization and manner of proceeding re same	0.30	112.50
07/28/10	JMP	Review detailed comments from Alan Friedman to comments relating to payment of Trustee of Creditors' Trust	0.30	112.50
07/28/10	JMP	Review follow-up communications relating to Alan Friedman communication relating to payment of Trustee of Creditors' Trust	0.30	112.50
07/28/10	JMP	Communication from Debtors' counsel regarding scheduling of meeting to discuss closing issues	0.30	112.50
07/28/10	JMP	Communication from John McFadden regarding follow-up with respect to payment of Creditors' Trust Trustee	0.20	75.00
07/28/10	JMP	Review follow-up communication from Victor Sahn regarding communication from John McFadden regarding Creditors' Trust Trustee	0.20	75.00
07/28/10	JMP	Travel to/from and meeting with Tom Seaman regarding obligations with respect to Plan Documents and issues relating to payment	6.00	2,250.00
07/28/10	JMP	Follow-up communication with Victor Sahn regarding discussions with Tom Seaman and game plan for follow-up meeting	0.10	37.50
07/28/10	JMP	Review Plan Documents and notes from meeting in connection with list of documents to request by Tom Seaman in connection with follow-up and due diligence	0.80	300.00
07/28/10	JMP	Review follow-up communications from Alan Friedman relating to payment of trustee of Creditors' Trust	0.30	112.50
07/28/10	JMP	Calls with Victor Sahn and Tom Seaman regarding proposal relating to payment of Trustee of Creditors Trust	0.30	112.50
07/28/10	JMP	Review follow-up communication from Victor Sahn relating to proposal from Debtors relating to payment of Creditors' Trust Trustee and advisors	0.10	37.50
07/28/10	JMP	Review follow-up communication from Alan Friedman requesting clarification as to request by Victor Sahn with respect to payment of Trustee and advisors to Creditors' Trust	0.20	75.00
07/29/10	ALS	Conference with Attorney Pomerance re closing issues, specifically, real property located in various counties in California and New York and recordation of Negative Pledge	0.50	187.50
07/29/10	DAL	Conferred with Mr. Pomerance re issues re pre-effective date deliverables and execution of term sheet documents and addendum to creditors trust agreement re confirmation of fourth amended plan of reorganization and manner of proceeding re same	0.30	112.50

	itor's Com -0001 - E	or James C. Gianulias nmittee For James C. Gianul DM	-	ust 31, 2010 ice 2412029 Page 13
Date	Atty	Description	Hours	Amount
07/29/10 07/29/10		Review and comment on issues regarding closing and related matters Review of relevant provisions of Plan and Plan Documents concerning payment of Trustee's fees as part of Creditors' Trust in anticipation of negotiations with Debtors' counsel regarding payment of Trustee's and advisors costs and expenses	0.90 1.20	337.50 450.00
07/29/10	JMP	Initial review of Negative Pledge and relevant provisions of Plan and Plan Documents in connection with call to Tom Mitchell to discuss closing and delivery of Negative Pledges	0.70	262.50
07/29/10	JMP	Follow-up call and communications concerning filing requirements associated with Negative Pledge in county recorders' offices	0.60	225.00
07/29/10	JMP	Follow-up calls and communications concerning meeting with Debtors' counsel and advisors and Tom Seaman	0.40	150.00
07/29/10	JMP	Communication with Tom Mitchell concerning the filing of the Negative Pledges	0.20	75.00
07/29/10	JMP	Review follow-up communication from Tom Seaman requesting property addresses for Portfolio Entities' properties	0.10	37.50
07/29/10	JMP	Review request from VCorp regarding specific counties for purposes of advising as to filing requirements of Negative Pledge with county recorders	0.10	37.50
07/29/10	JMP	Initial review of draft of Addendum to Creditors' Trust relating to payment of Trustee and advisors	0.40	150.00
07/29/10	JMP	Review communication from Victor Sahn with executed Addendum to Creditors' Trust	0.10	37.50
07/29/10	JMP	Request of Tom Mitchell to provide property addresses for all real property held by Portfolio Entities	0.10	37.50
07/29/10	JMP	Prepare initial detailed response/follow-up to Victor Sahn concerning issues/drafting of Addendum To Creditors' Trust following further review of relevant provisions of Plan and Plan Documents	0.60	225.00
07/29/10	JMP	Review follow-up response from Tom Mitchell concerning list of properties (address and county) owned by Portfolio Entities, compare against list of Portfolio Entities, and review further comments from Tom Mitchell as to signatures to Negative Pledges as discussed	0.50	187.50
07/29/10	JMP	Follow-up communications with Debtors' counsel regarding obtaining latest draft of "Claims List" as required per Creditors' Trust Agreement	0.30	112.50
07/29/10	JMP	Initial review of follow-up response from Kyle Kawakami with respect to comments from Citibank to latest draft of Control Agreement	0.80	300.00
07/29/10	JMP	Initial review of draft of "Certificate" to Governing Documents prepared by Debtors' counsel	0.40	150.00
07/29/10	JMP	Calls and communication to Penelope Parmes to discuss latest comments to Control Agreement	0.20	75.00
07/29/10	JMP	Communication to Victor Sahn regarding latest comments to Control Agreement	0.20	75.00
07/29/10	JMP	Follow-up call with Tom Seaman to discuss issues associated with latest comments to Control Agreement and issues relating to closing	0.30	112.50

	tor's Con -0001 - E	For James C. Gianulias nmittee For James C. Gianul DM	=	ust 31, 2010 ice 2412029 Page 14
Date	Atty	Description	Hours	Amount
07/29/10	JMP	Calls with Tom Seaman to discuss list of documents/materials/information to be provided in connection with review of Controlled Entity budgets and documents	1.20	450.00
07/30/10	DAL	Conferred with Mr. Pomerance re issues re pre-effective date deliverables and execution of term sheet documents and addendum to creditors trust agreement re confirmation of fourth amended plan of reorganization and manner of proceeding re same	0.30	112.50
07/30/10	VAS	Review Plan and Disclosure Statement issues	0.80	300.00
07/30/10	JMP	Initial calls with Tom Seaman to discuss status of due diligence and review of Controlled Entity Budgets	0.50	187.50
07/30/10	JMP	Communications with VCorp regarding issues relating to filing of Negative Pledge in county recorders offices	0.40	150.00
07/30/10	JMP	Review follow-up comments from Penelope Parmes to revised draft of Control Agreement	0.10	37.50
07/30/10	JMP	Calls with Penelope Parmes, counsel for Marilyn Gianulias to discuss latest draft of Control Agreement	0.20	75.00
07/30/10	JMP	Continue review of Control Agreement as revised by Debtors'/Citibank	0.60	225.00
07/30/10	JMP	Review follow-up communication from VCorp regarding rejection of filing of Negative Pledge with county recorders and follow-up communication and meetings to discuss	1.40	525.00
07/30/10	JMP	Follow-up communication and call with VCorp to discuss filing of Negative Pledge with county recorders	0.40	150.00
07/30/10	JMP	Review and update internal draft of Closing Checklist in light of status of issues	0.80	300.00
07/30/10	JMP	Call with Tom Mitchell to discuss Control Agreement and Negative Pledge	0.40	150.00
07/30/10	JMP	Organize "signature pages" to establishment of Control Account per request by Tom Mitchell and forward to Tom Seaman for review and comment	0.40	150.00
07/30/10	JMP	Review communication from Tom Mitchell with signature pages to Control Account as required by Citibank	0.20	75.00
07/30/10	JMP	Prepare initial draft of form of Negative Pledge to be filed with Secretary of State's in which Portfolio Entities are organized	0.80	300.00
07/30/10	JMP	Review requirements of UCC-1 relating to filing for "trust" debtors	0.40	150.00
07/30/10	JMP .	Follow-up communication with VCorp regarding filing of Negative Pledge on county level with draft of UCC-1 cover "statement"	0.40	150.00
07/30/10	JMP.	Review voicemail and communication from Tom Mitchell regarding Negative Pledge	0.20	75.00
07/30/10	JMP	Call with Tom Seaman to discuss closing and status of Controlled Budget entity review	0.30	112.50
07/30/10	JMP	Initial review of updated closing checklist provided by Tom Mitchell	0.40	150.00
07/30/10	JMP	Review follow-up communication from VCorp regarding filing of Negative Pledge as revised	0.10	37.50

Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul					August 31, 2010 Invoice 2412029		
							I.D. 9540-0001 - EDM
BK Main	Case #:						
Date	Atty	Description				Hours	Amount
07/30/10	JMP	Call with Kyle Kawa	kami regarding closing			0.30	112.50
07/31/10	07/31/10 JMP Review follow-up comments from Ann Sokolowski and Myrna Richardson relating to filing issues associated with Negative Pledge at County Recorder level			dge	0.20	75.00	
			Total for PDS - Plan &	Disclosure Sta	tement	177.10	66,412.50
				Tota	ıl Fees	184.00	69,000.00
			Fee Recap				
INECOSYNTHE PRODUCTION OF THE PROPERTY	Non-termination of the control of the con-		CONTRACTOR OF CO	Hours	Rate/	Hour	Amount
Victor A.	Sahn			10.00	37	75.00	3,750.00
Elissa D.	Miller			6.60	37	75.00	2,475.00
Daniel Lev 8.60 3			37	75.00	3,225.00		

1.30	375.00	487.50
0.50	375.00	187.50
157.00	375.00	58,875.00
8.60	375.00	3,225.00
6.60	375.00	2,475.00
10.00	375.00	3,750.00
	6.60 8.60 157.00	6.60375.008.60375.00157.00375.00

	Disbursements		
Date	Description	Cost Per Unit	Amount
07/16/10	Telephone; Conference Call; 1-800-Conference		38.18
07/23/10	Telephone; Conference Call; 1-800-Conference		4.34
07/31/10	Parking Validations; 1 All Day parking (7/22/10)		38.00
07/31/10	Parking Validations; 1 All Day parking (7/26/10)		38.00
07/31/10	Telephone; CourtCall 7/9/10		30.00
07/31/10	Telephone; CourtCall 7/9/10		30.00
07/31/10	Telephone; CourtCall 7/9/10		30.00
07/31/10	Telephone; CourtCall 7/9/10		30.00
07/31/10	Telephone; CourtCall 7/9/10		30.00
07/31/10	Telephone; CourtCall 5/28/10		30.00
	Reproduction Cost	\$.20	633.20
	Attorney Service		100.00
	Postage		49.40
07/31/10	Lexis/Nexis - Research; July 2010 Research		262.70
	Total Disbursements		1,343.82

Total Fees and Disbursements 70,343.82
Total Current Charges 70,343.82

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Creditors Comm For James C. Gianulias Re: Creditor's Committee For James C. Gianul I.D. 9540-0001 - EDM		August 31, 2010 Invoice 2412029 Page 16
	Balance Forward Total Amount Due	702,936.58 773,280.40

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SulmeyerKupetz, apc

Creditors Comm For James C. Gianulias	August 31, 2010
Re: Creditor's Committee For James C. Gianul	Invoice 2412029
I.D. 9540-0001 - EDM	Page 17
BK Main Case #:	
Previous Balance	703,432.37
Payments	-495.79
Balance Forward	702,936.58
Current Fees	69,000.00
Current Disbursements	1,343.82
Total Current Charges	70,343.82

Total Due

773,280.40

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In re: (Short Title)		Chapter 11 Case Number:
James C. Gianulias & Cameo Homes		8:08-bk-13150-RK
	Debtor	0.00 DK 13130 TGC
	20001	

PROOF OF SERVICE BY MAIL

STATE OF CALIFORNIA COUNTY OF LOS ANGELES

I am employed in the county of <u>Los Angeles</u>, State of California, in the office of a member of the bar of this Court at whose direction the service was made; I am over the age of 18 and not a party to the within action; and my business address is as follows:

333 South Hope Street, Thirty-Fifth Los Angeles, CA 90071

On <u>September 7, 2010</u>, I served the foregoing PROFESSIONAL FEE STATEMENT on the interested parties at their last known addresses in this action by placing a true and correct copy thereof in a sealed envelope with first class postage thereon fully prepaid in the United States Mail at <u>Los Angeles</u>, California, addressed as follows:

SEE ATTACHED SERVICE LIST

I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 7, 2010

Print Name: Denise Givens

Signature /s/ Denise Givens

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