

NK

UNITED STATES BANKRUPTCY COURT The Southern DISTRICT OF New York **PROOF OF CLAIM**

Name of Debtor: **JENNIFER CONVERTIBLES, INC** Case Number: **10-13779**

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property): **GANNETT NEW JERSEY MEDIA GROUP**

Name and address where notices should be sent:
**3601 HWY 66 BOX 1550
 NEPTUNE, NJ 07754**

Telephone number: 732-643-3353

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court in this case.

Check box if the address differs from the address on the envelope sent to you by the court.

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 US TRUSTEE'S NEW YORK
 2010 SEP 1
 PM 3:20

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which creditor identifies debtor: **028210**

Check here if this claim replaces a previously filed claim, dated: _____
 amends

1. Basis for Claim

Goods sold
 Services performed
 Money loaned
 Personal injury/wrongful death
 Taxes
 Other ADVERTISING

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 SEP 24 2010
 BMC GROUP**

Retiree benefits as defined in 11 U.S.C. § 1114(a)
 Wages, salaries, and compensation (fill out below)

Your SS #: _____

Unpaid compensation for services performed from _____ (date) to _____ (date)

2. Date debt was incurred: JULY 2010

3. If court judgment, date obtained: _____

4. Total Amount of Claim at Time Case Filed: \$ 6,918.12

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:
 Real Estate Motor Vehicle
 Other _____

Value of Collateral: \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____

6. Unsecured Priority Claim.

Check this box if you have an unsecured priority claim

Amount entitled to priority \$ _____

Specify the priority of the claim:

Wages, salaries, or commissions (up to \$4,650)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).

Up to \$2,100* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).

Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).

*Amounts are subject to adjustment on 4/1/04 and every 3 years thereafter with respect to cases commenced on or after 4/1/04.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.



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SEP 15 2010

U.S. BANKRUPTCY COURT, SDNY

Date: **09/07/10**

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):
Amanda Campbell (Collections Supervisor) *Amanda Campbell*

**OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP**
 Park Avenue Tower
 65 East 55th Street
 New York, New York 10022
 Michael S. Fox, Esq.
 Jordanna L. Nadritch, Esq.
 212.451.2300

Proposed Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

 Debtors.

Chapter 11

 Case No. 10-13779

 (Motion for Joint Administration Pending)

NOTICE OF CHAPTER 11 FILING AND OF FIRST DAY MOTIONS

PLEASE TAKE NOTICE THAT:

1. On July 18, 2010, Jennifer Convertibles, Inc. ("Jennifer Convertibles") and its subsidiaries (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, in the United States Bankruptcy Court for the Southern District of the New York (the "Court").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Dated: New York, New York
July 19, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch
Michael S. Fox
Jordanna L. Nadritch
OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY, LLP
Park Avenue Tower
65 East 55th Street
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(212) 451-2300

Proposed Counsel for the Debtors

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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,²

Debtors.

Chapter 11

Case No. 10-13779

(Motion for Joint Administration Pending)

HEARING AGENDA FOR JULY 21, 2010 AT 3:00 PM

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. Introduction and Request for First Day Hearing

1. **"First Day Affidavit" - Declaration of Rami Abada Pursuant to Rule 1007-2 Of The Local Bankruptcy Rules For The Southern District Of New York In Support Of First-Day Motions.**

* **Introductory Presentation**

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Continue Intercompany Arrangements And (II) Waiving The Requirement Of Section 345(b);

11. **"Lease Rejection"** - Debtors' Motion Pursuant To Bankruptcy Code Section 365(a) For Entry Of An Order Authorizing Rejection Of Certain Unexpired Leases Of Nonresidential Real Property;
12. **"Motion to Shorten Notice"** - Debtors' Motion For Entry Of An Order Shortening Time Of Notice With Respect To A Hearing On Debtors' Request For An Order (A) Approving Bidding Procedures For The Sale To The Highest Bidder, (B) Approving Certain Bidder Protections And (C) Scheduling A Final Hearing And Approving The Form And Manner Of Notice Thereof.
13. **"503 (b)(9) Claims"** - Debtors' Motion For Entry of an Order Establishing Procedures For The Assertion, Resolution, and Satisfaction of (I) Bankruptcy Code Section 503(b)(9) Claims and (II) Reclamation Claims;
14. **"Olshan Retention"** - Application Of The Debtors Pursuant To Sections 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain Olshan Grundman Frome Rosenzweig & Wolosky LLP As Attorneys For The Debtors *Nunc Pro Tunc* To The Petition Date;
15. **"BMC Group Retention"** - Application Pursuant To 28 U.S.C. § 156(c) For Authorization To Employ And Retain Official Claims And Noticing Agent;
16. **"TM Capital Retention"** - Application Of The Debtors Pursuant To Sections 105, 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain TM Capital Corp. As Financial Advisors To The Debtors;
17. **"Interim Compensation"** - Debtors' Motion For Administrative Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals;

UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK		
Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines		
<p>A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on July 18, 2010. You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. You are not being sued or forced into bankruptcy. All documents filed with the Court, including lists of the debtors' properties and debts, are available for inspection at the office of the clerk of the Bankruptcy Court and the Court's website, www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website (a PACER password may be obtained by accessing the PACER website, http://pacer.psc.uscourts.gov). NOTE: The staff of the bankruptcy clerk's office and the U.S. Trustee cannot give legal advice. Information is also available at: www.bmcgroup.com/jenniferconvertibles.</p>		
<u>Name of Debtor</u>	<u>Case Number</u>	<u>Tax ID Number</u>
JENNIFER CONVERTIBLES, INC.	10-13779 (ALG)	11-2824646
JENNIFER CONVERTIBLES BOYLSTON MA, INC.	10-13780 (ALG)	04-3277904
JENNIFER CHICAGO, LTD.	10-13781 (ALG)	36-3780505
ELEGANT LIVING MANAGEMENT, LTD.	10-13782 (ALG)	51-0345049
HARTSDALE CONVERTIBLES, INC.	10-13783 (ALG)	13-3251681
JENNIFER MANAGEMENT III CORP.	10-13784 (ALG)	52-1783552
JENNIFER PURCHASING CORP.	10-13785 (ALG)	11-3187319
JENNIFER MANAGEMENT II CORP.	10-13786 (ALG)	51-0339177
JENNIFER MANAGEMENT V, LTD.	10-13787 (ALG)	51-0349876
JENNIFER CONVERTIBLES NATICK, INC.	10-13788 (ALG)	22-3422227
NICOLE CONVERTIBLES, INC.	10-13789 (ALG)	11-2655985
WASHINGTON HEIGHTS CONVERTIBLES, INC.	10-13790 (ALG)	11-3490783
<p>Attorneys for Debtors</p> <p>OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP Park Avenue Tower 65 East 55th Street New York, New York 10022 Michael S. Fox, Esq. Jordanna L. Nadritch, Esq. 212.451.2300</p>		
<p>Meeting of Creditors</p> <p>Wednesday, September 1, 2010, 3:00 PM Eastern Time, Office of the United States Trustee, 80 Broad Street, 4th Floor, New York, NY 10004</p>		

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office and the U.S. Trustee cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or online at http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office or online with a PACER login and password at www.nysb.uscourts.gov . If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must file a complaint with the bankruptcy clerk and pay any required filing fee prior to the time prescribed by the Federal Rules of Bankruptcy Procedure.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case Filing System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	

1027607-3



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 A late payment fee of 1.5%. 18% per annum, will be added to past due amounts

RETURN THIS SECTION TO ENSURE PROPER CREDIT.

PLEASE MAKE YOUR PAYMENT PAYABLE TO:

Gannett NJ Media Group
 P.O. Box 677599
 Dallas, TX 75267-7599

0282100000225140750069181211716

JENNIFER CONVERTIBLES
 902 BROADWAY
 NEW YORK, NY 10010-6002

CUSTOMER NO.	INVOICE NO.
028210	0022514075
DUE DATE	AMOUNT DUE
8/21/2010	6,918.12
FOR THE PERIOD	THRU
06/28/10	08/01/10
AMOUNT PAID	

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

DATE	EDT	CLASS	DESCRIPTION	TIMES RUN	DEPTH	COL	TOTAL SIZE	RATE	AMOUNT
0628			BALANCE FORWARD						17,606.61
0729			BAD DEBT WRITE OFF						17,606.61-
0702	APP	5712	5000320300 7/2 FRONT STRIP	1	2	3.00	6.00	196.35	1,178.10
0702		5712	5000320300 COLOR						.00
0702	HNR	5712	5000320300 7/2 FRONT STRIP	1	2	3.00	6.00	58.65	351.90
0702		5712	5000320300 COLOR						.00
0703	APP	5712	5000322557 7/3 JENNIFER CONVE	1	6	10.50	63.00	23.58	1,485.54
0703		5712	5000322557 COLOR						.00
0703	HNR	5712	5000322557 7/3 JENNIFER CONVE	1	6	10.50	63.00	7.04	443.52
0703		5712	5000322557 COLOR						.00
0716	APP	5712	5000322558 7/16 FRONT STRIP	1	2	3.00	6.00	196.35	1,178.10
0716		5712	5000322558 COLOR						.00
0716	HNR	5712	5000322558 7/16 FRONT STRIP	1	2	3.00	6.00	58.65	351.90
0716		5712	5000322558 COLOR						.00
0717	APP	5712	5000322562 7/17 JENNIFER CONV	1	6	10.50	63.00	23.58	1,485.54
0717		5712	5000322562 COLOR						.00
0717	HNR	5712	5000322562 7/17 JENNIFER CONV	1	6	10.50	63.00	7.04	443.52
0717		5712	5000322562 COLOR						.00

PLEASE NOTE NEW REMIT TO ADDRESS
 PO BOX 677599, DALLAS, TX 75267-7599

CURRENT	OVER 30 DAYS	OVER 60 DAYS	OVER 90 DAYS	OVER 120 DAYS	TOTAL DUE
6,918.12	.00	.00	.00	.00	6,918.12

CONTRACT TYPE	CONTRACT QUANTITY	EXPIRATION DATE	CURRENT USAGE	TOTAL USED	QUANTITY REMAINING	SALESPERSON
APPR	75,000	12/28/10	6,813	38,777	36,223	CALDWELL

Any claims for credit must be made in writing within 30 days of insertion. Please call your sales representative with questions regarding insertions itemized above.

TO ENSURE PROPER CREDIT, PLEASE RETURN TOP SECTION AND INCLUDE YOUR CUSTOMER NUMBER ON REMITTANCE

For your records:

CUSTOMER NO.	NAME	INVOICE NUMBER	AMOUNT PAID
028210	JENNIFER CONVERTIBLES	0022514075	
		DUE DATE	