

FORM 10. PROOF OF CLAIM

United States Bankruptcy Court	PROOF OF CLAIM
Southern District of New York	
In re (Name of Debtor): Jennifer Convertibles, Inc., et al.	Case Number 10-13779 (ALG)
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" of payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.	
Name of Creditor <i>(The persons or entity to whom the debtor owes money or property)</i> Renaissance Retail, LLC by CBL & Associates Management, Inc., managing agent	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.
Name and Addresses Where Notices Should Be Sent Gary L. Roddy, Senior Director of Collections CBL & Associates Properties, Inc. CBL Center, Suite 500 2030 Hamilton Place Blvd. Chattanooga, TN 37421-6000	
Telephone No. (423) 855-0001	

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: Renaissance Center, Durham, NC, Space #MM115 <div style="text-align: center; font-size: 24px; font-weight: bold;">RECEIVED</div>	Check here if this claim <input type="checkbox"/> replaces a previously filed claim dated: _____ amends - _____								
OCT 04 2010									
BMC GROUP									
1. Basis For Claim <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input checked="" type="checkbox"/> Other (Describe briefly) Shopping Center Lease from to									
<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensations (Fill out below) Your social security number _____ Unpaid compensations for services performed _____									
2. DATE DEBT WAS INCURRED Original Lease dated: April 28, 2003	3. IF COURT JUDGMENT, DATE OBTAINED: NONE								
4. CLASSIFICATION OF CLAIM. Under the bankruptcy Code all claims are classified as one or more of the following (1) Unsecured Nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM.									
<input type="checkbox"/> SECURED CLAIM \$ Attach evidence of perfection of security interest Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other (Describe briefly) Amount of arrearage and other charges included in secured claim above, if any	<input checked="" type="checkbox"/> UNSECURED PRIORITY CLAIM \$4,262.74 Specify the priority of the claim. <input type="checkbox"/> Wages, salaries, or commissions (up to \$2,000) earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier-11 U.S.C. § 507(a)(3) <input type="checkbox"/> Contributions to an employee benefit plan -U.S.C. § 507(a)(4) <input type="checkbox"/> Up to \$900 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use- 11 U.S.C. § 507(a)(6) <input type="checkbox"/> Taxes or penalties or governmental units- U.S.C. § 507(a)(7) <input checked="" type="checkbox"/> Other- 11 U.S.C. § 507(a)(2), (a)(5)-(Describe briefly) see attached								
<input checked="" type="checkbox"/> UNSECURED NONPRIORITY CLAIM \$147,586.11 A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.									
5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: <table style="width:100%; border: none;"> <tr> <td style="text-align: right;">\$147,586.11</td> <td style="text-align: center;">\$ 0</td> <td style="text-align: right;">\$4,262.74</td> <td style="text-align: right;">\$151,848.85</td> </tr> <tr> <td style="text-align: center;">(Unsecured)</td> <td style="text-align: center;">(Secured)</td> <td style="text-align: center;">(Priority)</td> <td style="text-align: center;">(Total)</td> </tr> </table> <input checked="" type="checkbox"/> Check this box if claim includes pre-petition charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.		\$147,586.11	\$ 0	\$4,262.74	\$151,848.85	(Unsecured)	(Secured)	(Priority)	(Total)
\$147,586.11	\$ 0	\$4,262.74	\$151,848.85						
(Unsecured)	(Secured)	(Priority)	(Total)						

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

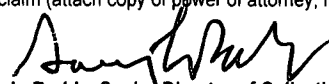
Date September 30, 2010	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any).  Gary L. Roddy, Senior Director of Collections
---------------------------------------	---



EXHIBIT "A"--PROOF OF CLAIM

3. That the consideration of this liability is as follows:

(a) By Lease dated April 28, 2003, Claimant, as Landlord, leased unto Debtor, as Tenant, certain premises situated in Space #MM115, Renaissance Center, Durham, NC. The term of said Lease commenced on February 1, 2004 and was to end on January 31, 2014. The Lease obligated Debtor to pay minimum annual rental of Ninety Thousand Eight Hundred Ninety Five and 00/100 Dollars (\$90,895.00) for years 1-5, and Ninety Nine Thousand Nine Hundred Eighty Four and 50/100 Dollars (\$99,984.50) for years 6-10 during each year of the Lease term, payable in equal monthly installments, in advance, on the first day of each month of said term, plus a certain proportionate share of the cost of maintenance of the common areas of the shopping center, a certain proportionate share of the property taxes levied or assessed against the shopping center, and a certain proportionate share of the cost of insurance on the shopping center, all as additional rent.

(b) The Trustee of Debtor's estate surrendered possession of the leased premises on or about August 31, 2010 when the lease was rejected.

(c) At the time of the filing of the petition in this case, Debtor had failed to pay installments of rent and other charges under said Lease, accruing prior to said date, totaling Twenty Five Thousand Six Hundred Six and 23/100 Dollars (\$25,606.23).

(d) The Lease has been rejected by the Trustee of the Debtor's estate, and Claimant is injured by such rejection in the amount of One Hundred Twenty One Thousand Nine Hundred Seventy Nine and 88/100 Dollars (\$121,979.88), which represents the greater of one (1) year's base rent and charges, or 15% of the amount of rent reserved by said Lease for the remainder of the Lease term not exceeding three (3) years.

(e) As to Four Thousand Two Hundred Sixty Two and 74/100 Dollars (\$4,262.74), Claimant is entitled to the priority granted by 11 U.S.C. 507 as an administrative expense, such amount being the fair and reasonable value of the Trustee's use and occupancy of the leased premises during the period between July 19, 2010 and July 31, 2010.

(f) The following is a summary of Claimant's claim:

Pre-petition	\$25,606.23
Post-petition	\$121,979.88
Priority	\$4,262.74
TOTAL CLAIM.....	\$151,848.85

09/27/10
10:44 AM
GLR

PROOF OF CLAIM
Jennifer Convertibles, Inc., et al.
D/B/A Jennifer Convertibles
Renaissance Center
Durham, NC
Ch. 11 Case #10-13779 (ALG)

PRE-PETITION:		
Dec. '09 overpayment	-92.33	
2009 Y/E RET Adjustment billed 4/23/10 (credit)	-672.13	
2009 Y/E Trash Adjustment billed 4/23/10	162.20	
May - June '10 Rent & Charges @ \$10,164.99 / mo.	20,329.98	
2009 Y/E Water Billing billed 6/25/10	207.24	
July 1-18, '10 Rent & Charges @ \$10,164.99 / 31	5,902.25	
2010 Y/E RET Adjustment billed 9/21/10 (credit)	-230.98	
Total		\$25,606.23
POST-PETITION:		
July 19-31, '10 Rent & Charges @ \$10,164.99 / 31	4,262.74	
Aug.'10 - Jan.'14 Rent & Charges @ \$10,164.99 / mo.	426,929.58	
Total	431,192.32	
Times	0.15	
	64,678.85	
One Year's Rent & Charges	121,979.88	\$0.00
Allowable Post-Petition Claim		\$121,979.88
ADMINISTRATIVE EXPENSE CLAIM:		
July 19-31, '10 Rent & Charges @ \$10,164.99 / 31	4,262.74	
Total		\$4,262.74
TOTAL CLAIM		\$151,848.85

Jennifer Convertibles, Inc., et al. filed Ch.11 bankruptcy 7/18/10.
*Lease has been rejected effective 8/31/10.
Lease Term: 2/1/04 - 1/31/14.



September 30, 2010

CHARLES B. LEBOVITZ
Chairman of the Board and
Chief Executive Officer

JOHN N. FOY
Vice Chairman
of the Board and
Chief Financial Officer

STEPHEN D. LEBOVITZ
President

BEN S. LANDRESS
Executive Vice President

MOSES LEBOVITZ
(1905-1991)

BMC Group, Inc.
Attn: Jennifer Convertibles, Inc., et al.
P.O. Box 3020
Chanhassen, MN 55317-3020

Re: Jennifer Convertibles, Inc. - Chapter 11 Case No. 10-13779 (ALG)

Dear Sir/Madam:

Enclosed is our claim in reference to the above bankruptcy matter regarding the location listed below:

Renaissance Center, Durham, NC

We will appreciate your stamping one copy of the claim as being "filed" and returning to us in the enclosed, self-addressed, stamped envelope.

Thank you for your cooperation.

Sincerely,

CBL & ASSOCIATES MANAGEMENT, INC.

Rhonda Majoras
Secretary

Enclosure