

UNITED STATES BANKRUPTCY COURT Southern District of New York PROOF OF CLAIM

Name of Debtor: JENNIFER CONVERTIBLES, INC. Case Number: 10-13779

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): NORCOR CICERO ASSOCIATES, LLC
Name and address where notices should be sent: CARY G. SCHIFF & ASSOCIATES ATTORNEY FOR CREDITOR: NORCOR CICERO ASSOCIATES, LLC 134 N. LASALLE ST. SUITE 1135, CHICAGO, IL 60602
Telephone number: (312) 419-1130
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Check this box to indicate that this claim amends a previously filed claim.
Court Claim Number: (If known)
Filed on:

Name and address where payment should be sent (if different from above): MID-AMERICA ASSET MANAGEMENT, INC. AGENT FOR NORCOR CICERO ASSOCIATES, LLC ONE PARKVIEW PLAZA, 9TH FLOOR, OAKBROOK TERRACE, IL 60181
Telephone number: (630) 954-7369
Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 38,549.63
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.
If all or part of your claim is entitled to priority, complete item 5.
Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: COMMERCIAL LEASE (See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor:
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:
Value of Property: \$ Annual Interest Rate %
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ Basis for perfection:
Amount of Secured Claim: \$ Amount Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim.
Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).
Wages, salaries, or commissions (up to \$11,725\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).
Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).
Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).
Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).
Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).
Amount entitled to priority: \$
\*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
If the documents are not available, please explain:
Date: 10/15/2010
Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.
CARY G. SCHIFF, ATTORNEY FOR CREDITOR
FOR COURT USE ONLY
Jennifer Convertibles
00224

JENNIFER CONVERTIBLES, INC.

10-13779

Database: MID\_AM  
Midam

Aged Delinquencies

Page: 1  
Date: 10/13/2010  
Time: 4:21 PM

Date: 10/31/2010

Invoice Date	Category	Source	Amount	Current	30	60	90	120	
2020-000511	JENNIFER CONVERTIBLES		Master Occupant Id: 00000332-1						
12/15/2009	LAT	Late Charges - 12/09	CH	216.07	0.00	0.00	0.00	216.07	
1/27/2010	LEG	Legal Fees	CH	428.00	0.00	0.00	0.00	428.00	
2/22/2010	LAT	Late Charges - 1/10	CH	315.24	0.00	0.00	0.00	315.24	
2/23/2010	LEG	Legal Fees	CH	417.88	0.00	0.00	0.00	417.88	
3/3/2010	LAT	Late Charges - 2/10	CH	315.24	0.00	0.00	0.00	315.24	
3/23/2010	LEG	Legal Fees	CH	572.50	0.00	0.00	0.00	572.50	
4/1/2010	CAM	Common Area Maintenance	CH	543.00	0.00	0.00	0.00	543.00	
4/1/2010	RET	Real Estate Taxes	CH	994.00	0.00	0.00	0.00	994.00	
4/1/2010	RNT	Minimum Base Rent	CH	4,910.11	0.00	0.00	0.00	4,910.11	
4/13/2010	LEG	Legal Fees	CH	416.00	0.00	0.00	0.00	416.00	
4/23/2010	HLR	Hold Over Rent - 4/10	CH	2,455.06	0.00	0.00	0.00	2,455.06	
4/28/2010	LEG	Legal Fees	CH	375.00	0.00	0.00	0.00	375.00	
5/1/2010	CAM	Common Area Maintenance	CH	543.00	0.00	0.00	0.00	543.00	
5/1/2010	RET	Real Estate Taxes	CH	994.00	0.00	0.00	0.00	994.00	
5/1/2010	RNT	Minimum Base Rent	CH	4,910.11	0.00	0.00	0.00	4,910.11	
5/4/2010	HLR	Hold Over Rent - 5/10	CH	2,455.06	0.00	0.00	0.00	2,455.06	
5/15/2010	LEG	Legal Fees	CH	39.00	0.00	0.00	0.00	39.00	
5/26/2010	LEG	Legal Fees	CH	39.00	0.00	0.00	0.00	39.00	
6/1/2010	CAM	Common Area Maintenance	CH	543.00	0.00	0.00	0.00	543.00	
6/1/2010	RET	Real Estate Taxes	CH	994.00	0.00	0.00	0.00	994.00	
6/1/2010	RNT	Minimum Base Rent	CH	4,910.11	0.00	0.00	0.00	4,910.11	
6/3/2010	LEG	Legal Fees	CH	795.00	0.00	0.00	0.00	795.00	
6/9/2010	HLR	Hold Over Rent - 6/10	CH	2,455.06	0.00	0.00	0.00	2,455.06	
6/9/2010	LAT	Late Charges - 4/10	CH	322.36	0.00	0.00	0.00	322.36	
6/9/2010	LAT	Late Charges - 5/10	CH	322.36	0.00	0.00	0.00	322.36	
6/9/2010	LAT	Late Charges - 6/10	CH	322.36	0.00	0.00	0.00	322.36	
6/24/2010	LEG	Legal Fees	CH	500.00	0.00	0.00	0.00	500.00	
7/1/2010	CAM	Common Area Maintenance	CH	543.00	0.00	0.00	543.00	0.00	
7/1/2010	RET	Real Estate Taxes	CH	994.00	0.00	0.00	994.00	0.00	
7/1/2010	RNT	Minimum Base Rent	CH	4,910.11	0.00	0.00	4,910.11	0.00	
<b>Grand Total</b>				<b>38,549.63</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>6,447.11</b>	<b>32102.41</b>

PREMISES: 8101 S. CICERO AVE.  
CHICAGO, IL 60652