

UNITED STATES BANKRUPTCY COURT Southern District of New York

**AMENDED
PROOF OF CLAIM**

Name of Debtor:
Jennifer Convertibles, Inc.

Case Number:
10-13779

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):
Urstadt Biddle Properties Inc.

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:

Urstadt Biddle Properties Inc.
321 Railroad Avenue
Greenwich, CT 06830

RECEIVED

FEB 10 2011

BMC GROUP

Telephone number:
(203) 863-8208

Court Claim Number: _____
(If known)

Filed on: _____

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 65,938.55

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$ _____

*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

2. Basis for Claim: Lease (See Addendum)
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

FOR COURT USE ONLY

Date:
02/09/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Thomas D. Myers

Thomas D. Myers, Executive Vice President

Jennifer Convertibles



00373

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

JENNIFER CONVERTIBLES, INC., et.al.

Debtor

Chapter 11

Case No. 10-13779 (ALG)

ADDENDUM TO AMENDED PROOF OF CLAIM

A. CREDITOR INFORMATION

All communications regarding the proof of claim of Urstadt Biddle Properties Inc. ("Urstadt Biddle") should be addressed to: Urstadt Biddle Properties Inc., 321 Railroad Avenue, Greenwich, Connecticut 06830, Attn: Thomas D. Myers, Executive Vice President, Telephone (203) 863-8208.

B. CLAIM INFORMATION

1. Basis for Claim. Urstadt Biddle, as landlord and ultimate successor in interest to Little Rock Bronx Corporation, and Jennifer Convertibles, Inc. ("Debtor"), as successor tenant by assignment, are parties to a certain Lease dated August 6, 1987, as amended by Lease Modification Agreement dated November 2, 1995, Lease Amendment and Extension Agreement dated February 22, 1999 and Third Amendment and Extension of Lease dated April 2, 2009 (as amended and extended, the "Lease") for premises located at the Danbury Square Shopping Center, Danbury, Connecticut (the "Property"). Urstadt Biddle filed with the

court a Proof of Claim dated October 5, 2010 (the "October Proof of Claim") claiming pre-petition defaults under the Lease. Subsequent to the filing of the October Proof of Claim, Debtor rejected the Lease, effective January 11, 2011, entitling Urstadt Biddle to a claim for damages arising from Debtor's rejection of the Lease.

2. Classification of Claim. Urstadt Biddle reserves its right to further amend or supplement this proof of claim in all respects including, but not limited to, asserting a claim or claims for additional amounts due and/or claims based on alternative theories or liabilities. Urstadt Biddle further reserves the right to assert all or part of its claims as administrative claims or other priority claims, and to file additional claim(s) for administrative claims or other priority claims. Urstadt Biddle intends to liquidate any unliquidated claims it may have, and will amend or supplement this proof of claim further to reflect any such liquidated amounts.

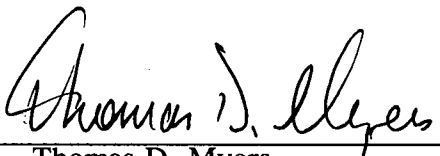
Filing of this proof of claim is not (a) a waiver or release of Urstadt Biddle's rights against any person, entity or property; (b) a consent by Urstadt Biddle to the jurisdiction of this Court with respect to proceedings, if any, commenced in the case against or otherwise involving Urstadt Biddle; (c) a waiver or release of Urstadt Biddle's right to trial by jury in any proceeding as to any and all matters so triable herein, notwithstanding the designation or not of such matters as "core proceedings" pursuant to 28 U.S.C. §157(b)(2); (d) a waiver or release of Urstadt Biddle's right to have any and all final orders in any and all non-core matters or proceedings entered only after de novo review by a United States District Court Judge; or (e) an election of remedy.

3. Amount of Claim. Urstadt Biddle's claim, as amended, in the amount of \$65,938.55 is based upon Debtor's obligations for: (i) pre-petition defaults of Minimum Rent in the amount of \$28,032.26, pre-petition defaults of Common Area Costs in the amount of \$8,032.53¹, pre-petition defaults of Real Estate Taxes in the amount of \$4,153.87, and pre-petition defaults of trash hauling expenses in the amount of \$966.22,² all as provided in the Lease; and (ii) rejection damages of \$24,753.67 (which consists of \$18,451.61 for Minimum Rent, \$3,567.87 for Common Area Costs and \$2,734.19 for Real Estate Taxes), all as set forth in the Lease.

4. This claim is not subject to any known right of setoff.

5. A copy of the Lease is available upon request.

Dated: Greenwich, Connecticut
February 9, 2011

By: 
Thomas D. Myers
Executive Vice President

¹ The amended claim includes additional Common Area Maintenance charges calculated after year-end reconciliation of the Debtor's account. The pre-petition prorated portion of such charges included is \$2,612.11.

² The trash hauling expenses were calculated after year-end reconciliation of the Debtor's account.



321 Railroad Avenue, Greenwich, Connecticut 06830
Tel: 203-863-8200 Fax: 203-861-6755 Web site: www.ubproperties.com
(New York Stock Exchange Symbols: UBA and UBP)

VIA FEDERAL EXPRESS:

February 9, 2011

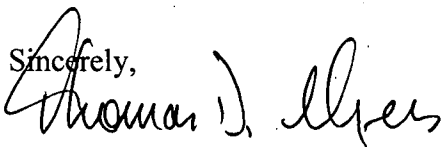
BMC Group, Inc.
Attn: Jennifer Convertibles Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

Re: Jennifer Convertibles, Inc. - Chapter 11
Case No. 10-13779

Gentlemen:

In connection with the above-referenced Chapter 11 case, enclosed please find our (i) Amended Proof of Claim (Official Form 10) and corresponding Addendum for pre-petition and rejection damages claims, and (ii) Administrative Expense Claim and Request for Payment, with corresponding Addendum, concerning the Debtor's unpaid post-petition obligations. The enclosed are being forwarded to you, as Claims Agent, for filing with the United States Bankruptcy Court for the Southern District of New York. Please have the enclosed copies of the Proofs of Claim date-stamped and returned to me in the enclosed, pre-addressed stamped envelope.

Thank you for your assistance.

Sincerely,


Thomas D. Myers
Executive Vice President
& Corporate Counsel