

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK (MANHATTAN)**

**PROOF OF CLAIM**

**YOUR CLAIM IS SCHEDULED AS:**  
Schedule/Claim ID s548

In re:  
**Jennifer Convertibles, Inc.**

Case Number:  
**10-13779**

Amount/Classification  
\$70,501.95 Unsecured

NOTE: See Reverse for List of Debtors/Case Numbers/ Important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below.

If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

**THIS SPACE IS FOR COURT USE ONLY**

Name of Creditor and Address: the person or other entity to whom the debtor owes money or property

 25239790000289  
SSSG REALTY TRUST  
1443 BEACON STREET  
SUITE 102  
BROOKLINE, MA 02446

Creditor Telephone Number ( )

Name and address where payment should be sent (if different from above):  
**RECEIVED  
MAR 07 2011  
BMC GROUP**

Check this box to indicate that this claim amends a previously filed claim.

Claim Number (if known):

Filed on: \_\_\_\_\_

Payment Telephone Number ( )

**1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ \_\_\_\_\_**

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. If all or part of your claim qualifies as an administrative expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

**2. BASIS FOR CLAIM:**

(See instructions #2 and #3a on reverse side.)

**3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:**  
3a. Debtor may have scheduled account as: \_\_\_\_\_

**4. SECURED CLAIM (See instruction #4 on reverse side.)**

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information. Secured Claim Amount: \$ \_\_\_\_\_ **DO NOT** include the priority portion of your claim here.

Nature of property or right of setoff: \_\_\_\_\_ Unsecured Claim Amount: \$ \_\_\_\_\_

Describe: \_\_\_\_\_ Amount of arrearage and other charges as of time case filed included in secured claim, \_\_\_\_\_

Real Estate  Motor Vehicle  Other \_\_\_\_\_ Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ % if any: \$ \_\_\_\_\_ Basis for Perfection: \_\_\_\_\_

**5. PRIORITY CLAIM**

Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Unsecured Priority Claim Amount: \$ \_\_\_\_\_ Include **ONLY** the priority portion of your unsecured claim here.

You **MUST** specify the priority of the claim:

- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Wages, salaries, or commissions (up to \$11,725\*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
- Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ ).

\* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

**6. AMOUNT OF CLAIM THAT QUALIFIES AS AN ADMINISTRATIVE EXPENSE UNDER 11 U.S.C. § 503(b)(9): \$ \_\_\_\_\_**  
See instruction #6 on reverse side

**7. CREDITS:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**8. SUPPORTING DOCUMENTS:** Attach redacted copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See instruction 8 and definition of "redacted" on reverse side.) If the documents are not available, please explain.

**DATE-STAMPED COPY:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 5:00 pm, prevailing Eastern Time on October 25, 2010 for Non-Governmental Claimants OR on or before 5:00 pm, prevailing Eastern Time on January 18, 2011 for Governmental Units  
BY MAIL TO:  
BMC Group, Inc  
Attn: Jennifer Convertibles Claims Processing  
PO Box 3020  
Chanhassen, MN 55317-3020

**THIS SPACE FOR COURT USE ONLY**  
  
Jennifer Convertibles  
  
00381

**SIGNATURE:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

10:28 AM

09/24/10

**Home Town Center**  
**A/R Aging QuickZoom**  
As of September 24, 2010

Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance	
<b>Jennifer</b>									
Invoice	3/1/2010	1108		Jennifer		3/1/2010	207	15,391.27	
Invoice	4/1/2010	1115		Jennifer		4/1/2010	176	13,070.02	
Invoice	5/1/2010	1132		Jennifer		5/1/2010	146	15,391.27	
Invoice	6/1/2010	1138		Jennifer		6/1/2010	115	15,391.27	
Invoice	7/1/2010	1148		Jennifer		7/1/2010	85	15,391.27	
Invoice	9/1/2010	1167		Jennifer		9/1/2010	23	8,208.68	
Total Jennifer									82,843.78
<b>TOTAL</b>									<b>82,843.78</b>

# Statement

Home Town Center  
 SSSG Realty Trust  
 C/o The Sydney Companies, Inc.  
 1443 Beacon Street, Suite 102  
 Brookline, MA 02446-4707

Date
9/24/2010

To:
Jennifer Leather 417 Crossways Park Drive Woodbury, NY 11797 Attention: Rent Inquiries

		Amount Due	Amount Enc.		
		\$82,843.78			
Date	Transaction	Amount	Balance		
03/01/2010	INV #1108. Due 03/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	15,391.27	15,391.27		
04/01/2010	INV #1115. Due 04/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	13,070.02	28,461.29		
05/01/2010	INV #1132. Due 05/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	15,391.27	43,852.56		
06/01/2010	INV #1138. Due 06/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	15,391.27	59,243.83		
07/01/2010	INV #1148. Due 07/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	15,391.27	74,635.10		
09/01/2010	INV #1167. Due 09/01/2010. Orig. Amount \$15,391.27. --- Jennifer Base \$12,473.50 --- Jennifer CAM \$1,948.99 --- Jennifer Tax \$968.78	8,208.68	82,843.78		
CURRENT			Amount Due		
0.00			\$82,843.78		
	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	OVER 90 DAYS PAST DUE	
	8,208.68	0.00	15,391.27	59,243.83	

UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING AMENDED JOINT CHAPTER 11  
PLAN OF REORGANIZATION FOR JENNIFER CONVERTIBLES, INC. AND ITS  
AFFILIATED DEBTORS; (II) OCCURRENCE OF EFFECTIVE DATE; AND (III)  
DEADLINE FOR FILING FEE CLAIMS AND CLAIMS ARISING FROM  
REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES**

**PLEASE TAKE NOTICE THAT:**

1. On February 9, 2011, the United States Bankruptcy Court for the Southern District of New York entered an order (the "Confirmation Order"), confirming the Amended Joint Chapter 11 Plan of Reorganization for Jennifer Convertibles, Inc. and Its Affiliated Debtors, dated January 24, 2011 (as confirmed, the "Plan"). If you would like to request a copy of the Confirmation Order or the Plan, you may (a) visit the website of the Debtors' balloting agent, BMC Group Inc. ("BMC") at <http://www.bmcgroup.com/jenniferconvertibles>, (b) contact BMC by calling (888) 909-0100, or (c) visit the Bankruptcy Court's website: [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). In addition, copies of these documents are on file with the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004. Capitalized terms used but not defined herein have the meanings given them in the Plan.

2. On February 22, 2011, the "Effective Date" occurred with respect to the Plan.

3. Pursuant to Section 4.02 of the Plan and paragraph 29 of the Confirmation Order, each Professional Person who holds or asserts a Fee Claim, other than ordinary course professionals retained by the Debtors pursuant to an order(s) of the Bankruptcy Court, shall be required to file with the Bankruptcy Court, and serve on all parties required to receive notice, final application for allowance of such compensation and/or reimbursement by no later than sixty (60) days after the Effective Date. Accordingly, all Fee Applications must be filed and served so as to actually be received on or before April 25, 2011. FAILURE TO FILE AND SERVE

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

SUCH FEE APPLICATION TIMELY AND PROPERLY SHALL RESULT IN THE FEE CLAIM BEING FOREVER BARRED AND DISCHARGED.

4. Pursuant to Article XI of the Plan and paragraph 27 of the Confirmation Order, Claims arising out of the rejection of an executory contract or unexpired lease identified on the Schedule Of Rejected Contracts And Leases For Assumed Executory Contracts And Unexpired Leases Relating To The Amended Joint Chapter 11 Plan Of Reorganization Of Jennifer Convertibles, Inc. And Its Affiliated Debtors, dated January 13, 2011 (the "Rejection Claims"), must be filed with the Court or BMC and served upon the Debtors on or before thirty (30) days after service of this notice, which date is March 24, 2011. **ANY REJECTION CLAIMS NOT FILED WITHIN SUCH APPLICABLE TIME PERIODS ARE FOREVER BARRED FROM RECEIVING A DISTRIBUTION FROM THE DEBTORS, THE REORGANIZED DEBTORS OR THE ESTATES.**

Dated: New York, New York  
February 22, 2011

OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP  
Counsel for the Reorganized Debtors  
Michael S. Fox  
Jordanna L. Nadritch  
Park Avenue Tower  
65 East 55<sup>th</sup> Street  
New York, New York 10022

MS

A REAL ESTATE  
COMPANY

# SYDNEY ASSOCIATES, INC.

SYDNEY ASSET MANAGEMENT • SYDNEY DEVELOPMENT COMPANY • SYDNEY PROPERTY MANAGEMENT

March 2, 2011

BMC Group, Inc.  
Attn: Jennifer Convertibles Claims Processing  
P.O. Box 3020  
Chanhassen, MN 55317-3020

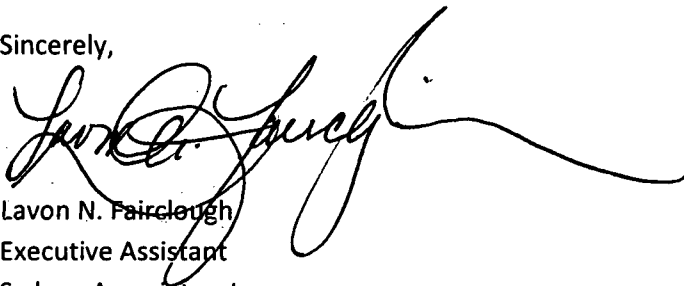
RE: Claim #10-13779

To Whom It May Concern,

Enclosed is a copy of SSSG Realty Trust's Proof of Claim with Jennifer Convertibles, Inc.

If you have any questions or need additional information, please feel free to contact me.

Sincerely,



Lavon N. Fairclough  
Executive Assistant  
Sydney Associates, Inc.