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*Proposed Counsel to the Debtors*

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779

(Motion for Joint Administration Pending)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 26, 2010 AT 11:30 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

**I. UNCONTESTED/RESOLVED MATTERS**

1. **“Lease Rejection”** - Debtors’ Motion Pursuant To Bankruptcy Code Section 365(a) For Entry Of An Order Authorizing Rejection Of Certain Unexpired Leases Of Nonresidential Real Property [Docket #11];

**Related Documents:**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

- A. Order Signed on 7/20/10 for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property [Docket #57];

**Responses Received:**

- B. Objection to Motion of Debtors for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property by Kimco Realty Corporation [Docket #37].

**Status:** This matter is going forward. The objection of Kimco Realty has been resolved.

- 2. **“Sale Motion”** - Motion Of The Debtors To Approve Sale Process Including Sale To The Highest Bidders And To (A) Approve Bid Procedures And Protections; (B) Schedule A Sale Hearing; (C) Approve The Form And Manner Of Notice Related Thereto; (D) Authorize Sale Free And Clear Of All Liens, Claims, Encumbrances And Interests; And (E) Grant Related Relief [Docket #22];

**Related Documents:**

- A. Debtors’ Motion For Entry Of An Order Shortening Time Of Notice With Respect To A Hearing On Debtors’ Request For An Order (A) Approving Bidding Procedures For The Sale To The Highest Bidder, (B) Approving Certain Bidder Protections And (C) Scheduling A Final Hearing And Approving The Form And Manner Of Notice Thereof [Docket #20];
- B. Order Signed on 7/22/2010 Shortening Time of Notice with Respect to a Hearing on Debtors' Request for an Order Approving Bidding Procedures for the Sale to the Highest Bidder, Approving Certain Bidder Protections and Scheduling a Final Hearing and Approving the Form and Manner of Notice thereof [Docket #55];

**Responses Received:**

- C. Omnibus Objection and Response of the United States Trustee to Certain of the Debtors' First-Day Motions [Docket #28].
- D. Objection of Atlas Partners, LLC and Brent Mako Real Estate Group to Motion For Entry Of An Order Shortening Time Of Notice With Respect To A Hearing On Debtors Request For An Order (A) Approving Bidding Procedures For The Sale To The Highest Bidder, (B) Approving Certain Bidder Protections And (C) Scheduling A Final Hearing And Approving The Form And Manner Of Notice Thereof [Docket #45].

**Status:** This matter is going forward.

3. **“Employee Bonuses”** - Motion Of The Debtors For Entry Of An Order For Approval Of The Ordinary Course Bonus Compensation Program For Employees;

**Related Documents:**

- A. Motion Of The Debtors For Entry Of An Order: (I) Authorizing The Debtors To (A) Pay Wages, Salaries, And Other Compensation, (B) Maintain Insurance, Employee Medical And Similar Benefits, And (C) Pay Reimbursable Employee Expenses; And (II) Authorizing And Directing Banks And Other Financial Institutions To Pay All Checks And Electronic Payment Requests Made By The Debtors Relating To The Foregoing [Docket #9];
- B. Order Signed on 7/22/2010 Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and Other Compensation, (B) Employee Medical and Similar Benefits, and (C) Reimbursable Employee Expenses; and (II) Authorizing and Directing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing [Docket #52];

**Status:** This matter is going forward

Dated: New York, New York  
July 22, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

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