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*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administrated)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON AUGUST 4, 2010 AT 11:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

**I. UNCONTESTED/RESOLVED MATTERS**

1. **“Common Carriers”** - Debtors' Motion For An Order Authorizing The Debtors To Satisfy Prepetition Claims Relating To Common Carriers, Warehouse Providers And The Customs Broker Pursuant To Section 105(a) Of The Bankruptcy Code [Docket #16];

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

**Related Documents:**

- A. Interim Order Signed on 7/22/2010 Authorizing the Debtors to Satisfy Prepetition Claims Relating to Common Carriers, Warehouse Providers and the Customs Broker [Docket #58];
- B. Proposed Final Order Authorizing the Debtors to Satisfy Prepetition Claims Relating to Common Carriers, Warehouse Providers, and the Customs Broker [Docket #113];

**Responses Received:** None

**Status:** This matter is going forward.

- 2. **“Customer Programs”** - Debtors’ Motion Pursuant To Sections 105(a), 363(c), And 503(b)(1) The Bankruptcy Code For Authorization To Honor Prepetition Obligations To Customers And Otherwise Continue Customer Programs In The Ordinary Course Of Business [Docket #15];

**Related Documents:**

- A. Interim Order Signed on 7/22/2010 Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket #60];
- B. Proposed Final Order Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket #115];

**Responses Received:** None

**Status:** This matter is going forward.

- 3. **“Taxes”** - Debtors’ Motion For An Order Pursuant To Sections 105(A), 363(B) And 541 Of The Bankruptcy Code For Authorization To Pay Prepetition Sales Taxes, Use Taxes, Admissions Taxes, Franchise Taxes And Other Governmental Assessments [Docket #7];

**Related Documents:**

- A. Proposed Revised Interim Order to Pay Sales and Use Taxes [Docket #44].
- B. Proposed Final Order to Pay Sales and Use Taxes [Docket #117]

**Responses Received:** None

**Status:** This matter is going forward.

4. **“Consolidated Lists”** - Debtors’ Motion For Entry Of An Order Under Bankruptcy Code Section 521, Bankruptcy Rule 1007(d), And Local Rule 1007-1 Authorizing The Debtors To (I) Prepare Consolidated List Of Creditors In Lieu Of Mailing Matrix, (II) File A Consolidated List Of 30 Largest Unsecured Creditors, And (III) Mail Initial Notices [Docket #36];

**Related Documents:**

- A. Interim Order Signed on 7/22/2010 Authorizing the Debtors to Prepare Consolidated List of Creditors in Lieu of Mailing Matrix, File Consolidated List of 30 Largest Unsecured Creditors, and Mail Initial Notices [Docket #56];
- B. Proposed Final Order Authorizing the Debtors to Prepare Consolidated List of Creditors in Lieu of Mailing Matrix, File Consolidated List of 30 Largest Unsecured Creditors, and Mail Initial Notices [Docket #114];

**Responses Received:** None

**Status:** This matter is going forward.

**II. CONTESTED MATTERS**

1. **“Cash Management”** - Debtors’ Motion For An Order (I) Authorizing Debtors (A) To Continue Existing Cash Management Systems, (B) To Maintain Existing Bank Accounts And Business Forms, And (C) To Continue Intercompany Arrangements And (II) Waiving The Requirement Of Section 345(b) [Docket #12];

**Related Documents:**

- A. Interim Order Signed on 7/22/2010 Authorizing Debtors to Continue Existing Cash Management Systems, to Maintain Existing Bank Accounts and Business Forms, and to Continue Intercompany Arrangements and Waiving the Requirements of Section 345(b) of the Bankruptcy Code [Docket #53];
- B. Proposed Final Order Authorizing Debtors to Continue Existing Cash Management Systems, to Maintain Existing Bank Accounts and Business Forms, and to Continue Intercompany Arrangements and Waiving the Requirements of Section 345(b) of the Bankruptcy Code [Docket #112];

**Responses Received:**

- A. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

**Status:**This matter is going forward.

- 2. **“503 (b)(9) Claims”** - Debtors’ Motion For Entry of an Order Establishing Procedures For The Assertion, Resolution, and Satisfaction of (I) Bankruptcy Code Section 503(b)(9) Claims and (II) Reclamation Claims [Docket #17];

**Related Documents:**

- A. Proposed Order Establishing Procedures for the Assertion, Resolution and Satisfaction of (i) Bankruptcy Code Section 503(B)(9) Claims and (ii) Reclamation Claims [Docket #116];

**Responses Received:**

- A. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

**Status:**This matter is going forward.

- 3. **“Merrick Settlement”** - Debtors’ Motion Pursuant To Sections 105(a) And 363 Of The Bankruptcy Code And Bankruptcy Rule 9019 For Entry Of An Order Authorizing The Debtors To Enter Into An Interim Settlement With Their Credit Card Processor [Docket #93];

**Related Documents:**

- A. Debtors’ Motion For Entry Of An Order Shortening Time Of Notice With Respect To The Motion Pursuant To Sections 105(a), 363 Of The Bankruptcy Code And Bankruptcy Rule 9019 For Entry Of An Order Authorizing The Debtors To Enter Into An Interim Settlement With Their Credit Card Processor [Docket #92];
- B. Order Signed by Chief Judge Arthur J. Gonzalez Shortening Time of Notice with Respect to the Motion for an Order Authorizing the Debtors to Enter into an Interim Settlement with their Credit Card Processor [Docket #97];

- C. Revised Interim Stipulation and Order Regarding Chargeback Reserve Account [Docket #120].

**Responses Received:**

- A. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

**Status:** This matter is going forward.

**III. ADJOURNED MATTERS**

1. **“Critical Vendors”** - Debtors’ Motion Pursuant To Sections 105(a), 363, 364 And 503 Of The Bankruptcy Code And Bankruptcy Rules 6003 And 6004 For Entry Of An Order Authorizing, But Not Requiring, Payment Of Certain Prepetition Obligations To Critical And Foreign Vendor, Haining Mengnu Group Co. Ltd. [Docket #4];

**Related Documents:**

- A. Order Signed on 7/26/2010 Granting Administrative Expense Status to Debtors' Obligations to Haining Mengnu Group Co. Ltd. Arising from the Post-Petition Delivery of Goods, and Authorizing Debtors to Pay those Obligations Cash on Delivery with the Ordinary Course of Business [Docket #81];

**Responses Received:**

- A. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

**Status:** Adjourned Sine Die.

2. **“Olshan Retention”** - Application Of The Debtors Pursuant To Sections 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain Olshan Grundman Frome Rosenzweig & Wolosky LLP As Attorneys For The Debtors *Nunc Pro Tunc* To The Petition Date [Docket #5];

**Related Documents:** None

**Responses Received:** None

**Status:** Adjourned to August 10, 2010 at 10:00 a.m.

3. **“TM Capital Retention”** - Application Of The Debtors Pursuant To Sections 105, 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain TM Capital Corp. As Financial Advisors To The Debtors [Docket #18];

**Related Documents:** None

**Responses Received:** None

**Status:** Adjourned to August 10, 2010 at 10:00 a.m.

4. **“KPMG Retention”** - Application Of The Debtors Pursuant To Sections 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain KPMG CF Realty LLC As Special Real Estate Advisor For The Debtors *Nunc Pro Tunc* To The Petition Date [Docket #67];

**Related Documents:** None

**Responses Received:** None

**Status:** Adjourned to August 10, 2010 at 10:00 a.m.

5. **“Interim Compensation”** - Debtors’ Motion For Administrative Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals [Docket #13];

**Related Documents:** None

**Responses Received:**

- A. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

**Status:** Adjourned to August 10, 2010 at 10:00 a.m.

Dated: New York, New York  
August 3, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

Michael S. Fox  
Jordanna L. Nadritch  
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