

GREENBERG TRAUIG, LLP
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and

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
JENNIFER CONVERTIBLES, INC., :
Debtors. : Case No. 10-13779 (ALG)
: (Jointly Administered)
: :
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**STATEMENT OF GREENBERG TRAUIG, LLP PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Greenberg Traurig, LLP ("Greenberg") makes the following statement (the "Statement") pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure ("Rule 2019"):

1. Greenberg represents J.W. Mays, Inc. ("Mays") who is the landlord of the premises located at 229 Livingston Street, Brooklyn, New York leased to Jennifer Convertibles, Inc. Mays is owed approximately \$23,442.03 in unpaid pre-petition rent. Mays also has claims for post-petition rent, including stub rent. Monthly rent is approximately \$10,104.77.

2. Greenberg also represents Ashley Homestores, Ltd. and Ashley Furniture Industries, Inc. (collectively, "Ashley") in these bankruptcy cases. Ashley is an unsecured creditor of the above Debtors, who is owed an aggregate of over \$1,400,000 in the Debtors' cases as of the date the cases were commenced. Ashley also is a supplier to the Debtors post-petition.

3. The address of Mays and Ashley are as follows:

J.W. Mays, Inc.

J.W. Mays, Inc.
Nine Bond Street,
Brooklyn, New York 11201-5805
Attn: Mark Greenblatt

Ashley Homestores, Ltd.

Ashley Homestores, Ltd.
One Ashley Way
Arcadia, WI 54612
Attn: James Evanson

Ashley Furniture Industries, Inc.

Ashley Furniture Industries, Inc.
One Ashley Way
Arcadia, WI 54612
Attn: James Evanson

4. The specific nature and amounts of the pre-petition claims held by Mays and Ashley will be determined and set forth in proof of claims filed against the Debtors' estates.

5. Greenberg represented Mays and Ashley prior to the Debtors' chapter 11 cases.

6. Greenberg holds no claims or interests in the Debtors.

7. All of the information contained herein is intended only to comply with Rule 2019 and is not intended for any other purpose.

8. Greenberg reserves the right to amended and/or supplement this Statement at any time in the future.

9. The undersigned declares under penalty of perjury that this Statement is true and accurate, to the best of his knowledge, information and belief.

Dated: August 4, 2010
New York, New York

GREENBERG TRAUIG, LLP

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