

**OLSHAN GRUNDMAN FROME
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*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 10, 2010 AT 11:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

I. UNCONTESTED/RESOLVED MATTERS

1. “**Olshan Retention**” - Application Of The Debtors Pursuant To Sections 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain Olshan Grundman Frome Rosenzweig & Wolosky LLP As Attorneys For The Debtors *Nunc Pro Tunc* To The Petition Date [Docket #5];

Related Documents:

- A. Supplemental Declaration and Disclosure Statement of Michael S. Fox on Behalf of Olshan Grundman Frome Rosenzweig & Wolosky LLP [Docket #139];
- B. Proposed Order Granting The Application of The Debtors Pursuant To Section 327(a) of The Bankruptcy Code For Authorization To Employ And Retain Olshan Grundman Frome Rosenzweig & Wolosky LLP As Attorneys For The Debtors *Nunc Pro Tunc* To The Petition Date [Docket #140];

Responses Received: None

Status: This matter is going forward.

2. “**TM Capital Retention**” - Application Of The Debtors Pursuant To Sections 105, 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain TM Capital Corp. As Financial Advisors To The Debtors [Docket #18];

Related Documents:

- A. Supplemental Declaration And Disclosure Statement Of Robert C. Grien On Behalf Of TM Capital Corp. [Docket #145];
- B. Proposed Revised Order Granting The Application Of The Debtors Pursuant To Sections 105, 327 And 328 Of The Bankruptcy Code For Authorization To Employ And Retain TM Capital Corp As Financial Advisors *Nunc Pro Tunc* To The Petition Date [Docket #148];

Responses Received: None

Status: This matter is going forward.

3. “**KPMG Retention**” - Application Of The Debtors Pursuant To Sections 327(a) And 328(a) Of The Bankruptcy Code For Authorization To Employ And Retain KPMG CF Realty LLC As Special Real Estate

Advisor For The Debtors *Nunc Pro Tunc* To The Petition Date [Docket #67];

Related Documents:

- A. Supplemental Declaration Of Matthew Bordwin In Support Of The Debtors' Application To Retain And Employ KPMG CF Realty LLC As Special Real Estate Advisor *Nunc Pro Tunc* To The Petition Date [Docket #147];

Responses Received: None

Status: This matter is going forward.

- 4. **“Interim Compensation”** - Debtors' Motion For Administrative Order Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals [Docket #13];

Related Documents:

- A. Revised Proposed Order Pursuant To Sections 105(a) and 331 Of The Bankruptcy Code And Bankruptcy Rule 2016(a) Establishing Procedures For Interim Monthly Compensation and Reimbursement Of Expenses Of Professionals [Docket #141];

Responses Received:

- B. Objection /Omnibus Limited Objection/Request for Adequate Protection of Ashley Homestores, Ltd. with respect to Continued Use of Trademark and Certain Matters Set for Hearing on August 4, 2010 [Docket #110];

Status: This matter is going forward.

- 5. **“Utilities”** - Debtors Motion For An Order Determining Adequate Assurance Of Payment For Future Utility Services [Docket #14];

Related Documents:

- A. Motion for Approval of Adequate Assurance of Payment to Utility Services and Continuation of Service [Docket #104];
- B. Debtors Motion For Entry Of An Order Shortening Time Of Notice With Respect To The Motion For An Order Determining Adequate Assurance Of Payment For Future Utility Services [Docket #105];
- C. Order Signed on 7/29/2010 Shortening Time of Notice with Respect to a Hearing on the Debtors' Motion for Entry of an Order

Shortening Time of Notice with Respect to the Motion for an Order Determining Adequate Assurance of Payment for Future Utility Services [Docket #106];

- D. Proposed Order (I) Prohibiting Utilities From Altering Or Discontinuing Services; (II) Establishing Procedures For Providing Deposits To Requesting Utilities; (III) Deeming Utility Companies To Have Adequate Assurance Of Payment; And (IV) Establishing Procedures For Resolving Requests For Additional Assurance Of Payment [Docket #142];

Responses Received:

- E. Omnibus Objection and Response of the United States Trustee to Certain of the Debtors' First-Day Motions [Docket #28];

Status: This matter is going forward.

Dated: New York, New York
August 9, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

Michael S. Fox
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