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Presentment Date: Sept. 14, 2010 at 11:00 a.m.
Objection Deadline: Sept. 10, 2010 at 4:00 p.m.

*Counsel for the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF PRESENTMENT OF APPLICATION FOR AN ORDER TO
EMPLOY AND RETAIN EISNER LLP AS AUDITORS TO THE DEBTORS
AND DEBTORS IN POSSESSION PURSUANT TO
SECTIONS 327(a), 330, 331 AND 1107(b) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE, that the undersigned will present for signature the proposed *Order Authorizing Debtors' Application to Employ and Retain Eisner LLP as Auditors to the Debtors and Debtors in Possession Pursuant to Sections 327(a), 330, 331 and 1107(b) of the Bankruptcy Code*, dated August 13, 2010 (the "Application") to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Acquisition Corp. (9587); (vii) Jennifer Management III Corp. (3552); (viii) Jennifer Media Corp. (3593); (ix) Jennifer Purchasing Corp. (7319); (x) Jennifer Convertibles Licensing Corp. (8920); (xi)

New York, New York on the **14th day of September, 2010 at 11:00 a.m.** unless a party in interest objects and requests a hearing.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the proposed Order, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 p.m.** (prevailing Eastern Time) on **September 10, 2010** by: (i) Olshan Grundman Frome Rosenzweig & Wolosky LLP, Park Avenue Tower, 65 East 55th Street, New York, New York 10022, Attention: Michael S. Fox, Esq. and Jordanna L. Nadritch, Esq.; and (ii) United States Trustee for the Southern District of New York, 33 Whitehall Street, New York, New York, 10004, Attention: Nazar Khodorovsky, Esq.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed, served and received in accordance with this notice, the Court may enter the order approving the employment and retention of Eisner LLP as auditors to the Debtors without further notice or hearing. If an objection is timely filed, served and received, a hearing will be held before the Judge Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court,

Jennifer Management II Corp. (9177); (xii) Jennifer Management V Ltd. (9876); (xiii) Jennifer Convertibles Natick, Inc. (2227); (xiv) Nicole Convertibles, Inc. (5985); (xv) Washington Heights Convertibles, Inc. (0783).

