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*Proposed Counsel to the Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)
(Jointly Administered)

Hearing Date: September 14, 2010 at 11:00 a.m. (EDT)
Objection Deadline: September 8, 2010 at 5:00 p.m. (EDT)

**NOTICE OF MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF JENNIFER CONVERTIBLES, INC., *ET AL.*
TO RETAIN AND EMPLOY KELLEY DRYE & WARREN LLP
AS COUNSEL, *NUNC PRO TUNC* TO JULY 23, 2010**

PLEASE TAKE NOTICE that, the Official Committee of Unsecured Creditors of Jennifer Convertibles, Inc., *et al.* has filed the Application Of The Official Committee Of Unsecured Creditors Of Jennifer Convertibles, Inc., *et al.* To Retain And Employ Kelley Drye & Warren LLP As Counsel, *Nunc Pro Tunc* to July 23, 2010 (the "Application").

PLEASE TAKE FURTHER NOTICE that, if necessary, a hearing on the Application will be held before the Honorable Allan L. Gropper in Courtroom 617 located at the

¹ The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

United States Bankruptcy Court, One Bowling Green, New York, New York on **September 14, 2010 at 11:00 a.m. (EDT)** (the “Hearing”)

PLEASE TAKE FURTHER NOTICE that, any responses or objections to the Application must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User’s Manual for the Electronic Case Filing System (“ECF”) can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court’s filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of the Honorable Allan L. Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **5:00 p.m. (EDT on September 8, 2010)** upon: (i) Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Nazar Khodorovsky, Esq. ; and (ii) *proposed* counsel to the Official Committee of Unsecured Creditors, Kelley Drye & Warren LLP, 101 Park Avenue, New York, New York 10178, Attn: Eric R. Wilson, Esq.

PLEASE TAKE FURTHER NOTICE, that only those parties who have timely filed and served an objection to the Application may be heard at the Hearing. If you fail to respond in accordance with this notice, the court may grant the relief requested in the Application.

Dated: New York, New York
August 18, 2010

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr

James S. Carr

Eric R. Wilson

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