

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK****Amended Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors and Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on July 18, 2010. You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. **You are not being sued or forced into bankruptcy.** All documents filed with the Court, including lists of the debtors' properties and debts, are available for inspection at the office of the clerk of the Bankruptcy Court and the Court's website, [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). Note that a PACER password is needed to access documents on the Court's website (a PACER password may be obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>). NOTE: The staff of the bankruptcy clerk's office and the U.S. Trustee cannot give legal advice. Information is also available at: [www.bmcgroup.com/jenniferconvertibles](http://www.bmcgroup.com/jenniferconvertibles).

<u>Name of Debtor</u>	<u>Case Number</u>	<u>Tax ID Number</u>
JENNIFER CONVERTIBLES, INC.	10-13779 (ALG)	11-2824646
JENNIFER CONVERTIBLES BOYLSTON MA, INC.	10-13780 (ALG)	04-3277904
JENNIFER CHICAGO, LTD.	10-13781 (ALG)	36-3780505
ELEGANT LIVING MANAGEMENT, LTD.	10-13782 (ALG)	51-0345049
HARTSDALE CONVERTIBLES, INC.	10-13783 (ALG)	13-3251681
JENNIFER MANAGEMENT III CORP.	10-13784 (ALG)	52-1783552
JENNIFER PURCHASING CORP.	10-13785 (ALG)	11-3187319
JENNIFER MANAGEMENT II CORP.	10-13786 (ALG)	51-0339177
JENNIFER MANAGEMENT V, LTD.	10-13787 (ALG)	51-0349876
JENNIFER CONVERTIBLES NATICK, INC.	10-13788 (ALG)	22-3422227
NICOLE CONVERTIBLES, INC.	10-13789 (ALG)	11-2655985
WASHINGTON HEIGHTS CONVERTIBLES, INC.	10-13790 (ALG)	11-3490783

Attorneys for Debtors

**OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP**

Park Avenue Tower  
65 East 55<sup>th</sup> Street  
New York, New York 10022  
Michael S. Fox, Esq.  
Jordanna L. Nadritch, Esq.  
212.451.2300

**Meeting of Creditors**

Wednesday, September 15, 2010, 1:30 PM Eastern Time, Office of the United States Trustee, 80 Broad Street, 4<sup>th</sup> Floor, New York, NY 10004

**Deadline to File a Proof of Claim**

Notice of deadline will be sent at a later time

Claims may be submitted to:

If by regular mail

BMC Group, Inc.

Attn: Jennifer Convertibles Claims Processing

PO Box 3020

Chanhassen, MN 55317-3020

If by messenger or overnight delivery

BMC Group, Inc.

Attn: Jennifer Convertibles Claims Processing

18750 Lake Drive East

Chanhassen, MN 55317

Claim form may be downloaded at: [www.bmcgroup.com/jenniferconvertibles](http://www.bmcgroup.com/jenniferconvertibles)

**Creditor with a Foreign Address:**

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts: N/A**

**Creditors May Not Take Certain Actions:**

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

**Address of the Bankruptcy Clerk's Office:**

Clerk of the United States Bankruptcy Court

One Bowling Green, New York, NY 10004

**Telephone number:**

212-668-2870 ext. 3745

**For the Court:**

Clerk of the Bankruptcy Court:

Vito Genna

Hours Open: Monday – Friday 8:30-5:00 p.m.

Date: 8/19/2010

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor(s) listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Legal Advice	The staff of the bankruptcy clerk's office and the U.S. Trustee cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors Generally May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time, and location listed on the front side. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the debtor has filed a plan for which the debtor solicited acceptances before filing the case.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or online at <a href="http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx">http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx</a> . You may look at the schedules that have been or will be filed at the bankruptcy clerk's office or online with a PACER login and password at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> . If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. <b>Filing Deadline for a Creditor with a Foreign Address:</b> The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code § 1141 (d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141 (d) (6) (A), you must file a complaint with the bankruptcy clerk and pay any required filing fee prior to the time prescribed by the Federal Rules of Bankruptcy Procedure.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed on the court's Electronic Case Filing System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format. If you are unable to file electronically or to submit a copy of your filing on diskette or compact disk (CD), you may file conventionally, provided that you submit with your filing an affidavit of your inability to comply.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.
Refer To Other Side For Important Deadlines and Notices	