

KELLEY DRYE & WARREN LLP
James S. Carr
Eric R. Wilson
101 Park Avenue
New York, New York 10178
Tel: (212) 808-7800
Fax: (212) 808-7897

Proposed Counsel to the Official Committee of
Unsecured Creditors of Jennifer Convertibles, Inc., *et al.*

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

| | |
|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| In re: | Chapter 11 |
| JENNIFER CONVERTIBLES, INC., <i>et al.</i> ¹ | Case No. 10-13779 (ALG) (Jointly Administered) |
| Debtors. | Hearing Date: September 22, 2010 at 11:00 a.m. (EDT) Objection Deadline: September 15, 2010 at 5:00 p.m. (EDT) |

NOTICE OF MOTION

TO THOSE PARTIES ON THE ATTACHED SERVICE LIST:

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors of Jennifer Convertibles, Inc., *et al.* has filed the attached Motion Of The Official Committee Of Unsecured Creditors Of Jennifer Convertibles, Inc., *et al.* For An Order Determining That The Official Committee Of Unsecured Creditors Is Not Required To Provide Access To Confidential Or Privileged Information Of The Debtors (the "Motion").

PLEASE TAKE FURTHER NOTICE that, if necessary, a hearing on the Motion will be held before the Honorable Allan L. Gropper in Courtroom 617 located at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York,

¹ The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

New York 10004-1408, on **September 22, 2010 at 11:00 a.m.** (the “Hearing”). If you fail to respond in accordance with this notice, the Court may grant the relief requested in the Motion without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that, any responses or objections to the Application must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User’s Manual for the Electronic Case Filing System (“ECF”) can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court’s filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of the Honorable Allan L. Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **5:00 p.m. (EDT) on September 15, 2010** upon: (i) Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Nazar Khodorovsky, Esq.; and (ii) *proposed* counsel to the Official Committee of Unsecured Creditors, Kelley Drye & Warren LLP, 101 Park Avenue, New York, New York 10178, Attn: James S. Carr & Eric R. Wilson, Esq.

PLEASE TAKE FURTHER NOTICE, that only those parties who have timely filed and served an objection to the Application may be heard at the Hearing. If you fail to respond in accordance with this notice, the court may grant the relief requested in the Application.

Dated: New York, New York
September 1, 2010

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr

James S. Carr

Eric R. Wilson

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