

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES

JENNIFER CONVERTIBLES, INC.

CASE NO. 10-13779

OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY, LLP
Park Avenue Tower
65 East 55th Street
New York, NY 10022
Tel: (212) 451-2300
Fax: (212) 451-2222

Counsel for the Debtors and
Debtors in Possession

These notes (the “Global Notes”) regarding the Debtors’ Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “SOFAs,” and together with the Schedules, the “Bankruptcy Schedules”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. Management (“Management”) of the debtor in the above-captioned chapter 11 case and its affiliated debtors and debtors in possession (each, a “Debtor,” and collectively, the “Debtors”)¹ has prepared unaudited Bankruptcy Schedules pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. Except where otherwise noted, the information provided herein is as of the close of business on July 16, 2010. The Debtors’ bankruptcy petitions were filed on July 18, 2010. The chapter 11 cases of the Debtors are jointly administered, pursuant to an order of the United States Bankruptcy Court for the Southern District of New York, dated July 22, 2010 (the “Bankruptcy Court”). While Management has made every reasonable effort to ensure that the Debtors’ Bankruptcy Schedules are accurate and complete, based upon information that was available to them at the time of preparation, inadvertent errors or omissions may exist and the subsequent receipt of information and/or further review and analysis of the Debtors’ books and records may result in changes to financial data and other information contained in the Bankruptcy Schedules.
2. The Debtors reserve the right to amend the Bankruptcy Schedules in all respects as may be necessary or appropriate, including, but not limited to, the right to assert offsets or defenses to, or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of the Debtors’ rights with respect to these chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws.
3. The Bankruptcy Schedules are a reflection of the assets and liabilities as recorded in the Debtors’ books and records and, therefore, may not be an accurate reflection of all of the Debtors’ potential liabilities.
4. The Debtors have filed consolidated Bankruptcy Schedules for all entities except Hartsdale Convertibles, Inc. The Debtors have maintained consolidated financial statements and consolidated bank accounts since inception. The Debtors’ Bankruptcy Schedules would not be accurate, except on a consolidated basis, as there is simply no way to break out the information required in the Bankruptcy Schedules for each individual Debtor entity. Because the time and expense of any attempt to unscramble the

¹ If applicable, the last four digits of the tax payer identification numbers of the Debtors follow in parentheses: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Debtors' intercompany transactions would be so substantial, without any assurance of success, the Debtors believe that filing consolidated Bankruptcy Schedules is in the best interests of the Debtors and the Debtors' creditors and estates.

5. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Bankruptcy Schedules. However, due to the complexity and size of the Debtors' business, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Bankruptcy Schedules at a later time as necessary or appropriate as additional information becomes available.
6. The preparation of the Bankruptcy Schedules required Management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities and the reported amounts of expenses during the reporting period. Actual results could differ from those estimates. Without prior notice, the Debtors may amend their Bankruptcy Schedules as they deem necessary and appropriate to reflect material changes, if any, that arise during the pendency of their chapter 11 cases. In addition, the Debtors reserve the right to dispute or to assert offsets or defenses to any claim listed on the Bankruptcy Schedules.
7. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.
8. It would be prohibitively expensive, unduly burdensome and extremely time-consuming to obtain current market valuations of the Debtor's assets. Accordingly, unless otherwise indicated, net book values rather than current market values are reflected on the SOFA and Schedules. Assets that have been fully depreciated or expensed for accounting purposes have no net book value. The current book values may not reflect a comprehensive review of accounting adjustments, including asset impairments and write-downs, which may be required and conducted in relation to the Debtor's bankruptcy. The reader therefore should not place undue reliance upon the book values associated with the assets listed.
9. The SOFA and Schedules prepared by Management and the Debtors' professionals are unaudited. While the Debtors have tried to ensure that the SOFA and Schedules are accurate and complete based upon information that was available at the time of the preparation, the subsequent receipt of information or an audit may result in material changes in financial data contained in the SOFA and Schedules.
10. The information provided for herein, except as otherwise noted, represents the assets and liability data of the Debtors as of close of business on Friday, July 16, 2010.

11. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
12. The bank account balances listed in the Debtors' Schedule B are net of outstanding negotiables that have been issued by the Debtors but not yet cashed by the recipient of such negotiables (i.e., Schedule B reflects bank cash, not book cash).
13. With respect to Schedule B, questions 28 and 29, the Debtors own, among other things, computer hardware and software, office furniture, and various store inventory which are divided between warehouse and showrooms. These amounts are listed at book value.
14. With respect to Schedule B, question 30, the Debtors' inventory, located in both the Debtors' warehouses and showrooms, is listed and itemized by location. The amounts listed reflect first-in, first-out accounting.
15. With respect to Schedule B, question 35, the information contained therein includes prepayments that are held by certain third parties on account of services provided to the Debtors in the ordinary course of their businesses.
16. Unless otherwise noted, all of the amounts listed on Schedule B represent the value of the Debtor's assets as reflected in the Debtor's books and records (net of depreciation or amortization where applicable). The Debtor has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtor's books and records.
17. Pursuant to an order of the Bankruptcy Court dated July 22, 2010, the Debtors are authorized to pay certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses and employee medical and similar benefits. Therefore, related claims held by the Debtors' employees within the Bankruptcy Code section 507(a)(4) cap have not been listed on the Debtors' Schedule F.
18. Pursuant to an interim order of the Bankruptcy Court dated July 22, 2010 and a final order dated August 4, 2010, the Debtors are authorized to honor certain common carrier claims. Therefore, related prepetition claims held by the Debtors' common carriers that have been paid as authorized by the Bankruptcy Court have not been listed on the Debtors' Schedule E.
19. Pursuant to an interim order of the Bankruptcy Court dated July 22, 2010 and a final order dated August 4, 2010, the Debtors are authorized to continue honoring their

customer obligations in the ordinary course of business. As a result, the amount of customer deposits listed as of July 16, 2010 on the Debtors' Schedule E is an aggregate amount, and does not include an individual listing for each customer deposit, as the Debtors have been honoring such deposits postpetition in the ordinary course of business.

20. The Debtors have not determined whether, and to what extent, any of the creditors identified on Schedule E in fact are entitled to priority under Section 507 of the Bankruptcy Code. The Bankruptcy Court, in an order dated August 4, 2010, authorized the Debtors to pay certain prepetition "priority" claims, including sales and other "trust fund" taxes owing to state and local taxing authorities. Amounts listed as claims on Schedule E have not been reduced by any postpetition payments made in accordance with these orders, and such amounts listed as claims on Schedule E are preliminary amounts and are subject to reconciliation and amendments by the Debtors. The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time. The Debtors have not included any potential "priority" claims of their employees or otherwise related to employee benefits.
21. In the ordinary course of their businesses, the Debtors utilize a centralized cash management system through which certain payments are made through centralized disbursement accounts in the name of a single entity on behalf of its affiliates. These payments have been reported on the Bankruptcy Schedules of the Debtor that legally owns the disbursement accounts through which such payments were made.
22. All parties to executory contracts, including those listed on Schedule G, may legally be holders of contingent and unliquidated claims arising from (i) obligations under those executory contracts and/or (ii) rejection damages in the event that executory contract is rejected. Certain of these claims are not listed on Schedule F.
23. For purposes of the Schedules, the Debtors have only scheduled claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for a Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtors were not a named party. No claims or executory contracts have been scheduled where payments to third parties were made on a Debtor's behalf for administrative convenience or as a result of the Debtors' cash management system. No claims or executory contracts have been scheduled for which the Debtors do not have formal contracts.
24. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitute an executory contract or unexpired lease, including if any are unexpired nonresidential real property leases. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are expressly preserved.

25. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, including supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may also not be set forth on Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. In the ordinary course of business, the Debtors may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, each Debtor reserves the right to assert that such agreements constitute executory contracts.
26. In the interests of protecting individuals' privacy, the Debtors have not included payments made to non-insider employees on account of wages, salaries or commissions in their responses to SOFA question 3(b). Other payments to employees have been included.
27. With respect to SOFA, question 3(b), the listing of any transfer does not constitute an admission that the transferee of such transfer is a creditor of any of the Debtors.
28. With respect to SOFA, question 3(c), for the purposes of the Schedules and SOFA, the Debtors define "insiders" pursuant to section 101(31) as (a) directors, (b) officers, (c) those in control of the Debtors, (d) relatives of directors, officers, or persons in control of the Debtors and (e) non-debtor affiliates. Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law. The Debtors have included all payments and awards made over the twelve months preceding the filing to any individual deemed an insider.
29. With respect to SOFA, question 4, the Debtors have made reasonable efforts to accurately record all suits and administrative proceedings of the Debtor that is the party to the action or was a party to the action within the one (1) year immediately preceding

the Petition Date. Certain litigation against a particular Debtor may relate to any of the other Debtors.

30. Payments related to professional services rendered to the Debtors in connection with the commencement of their chapter 11 cases have been made on a consolidated basis by Jennifer Convertibles, Inc., and appear only in response to SOFA, question 9 for that entity.
31. With respect to SOFA, question 13, the Debtors routinely incur setoffs from third parties during the ordinary course of business. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtors' industry. In such instances, such ordinary course setoffs are excluded from the Debtors' responses to SOFA question 13. The Debtors reserve all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.
32. With respect to SOFA, question 18, each Debtor has identified all businesses in which it has a direct ownership interest in more than 5% of the voting or equity securities. Indirect ownership rights, if any, are not listed.
33. With respect to SOFA, questions 19(a) and 19(b), because the Debtors report their financial information on a consolidated basis, the books of account and records of all of the Debtors are located at the corporate headquarters of Jennifer Convertibles, 417 Crossways Park Drive, Woodbury, New York 11797.
34. The Debtors, their Management, agents, officers, directors, employees, representatives, attorneys and financial advisors do not guarantee or warrant as to the accuracy and/or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors, their Management, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys and financial advisors are advised of the possibility of such damages.

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

In re: **Jennifer Convertibles, Inc.**
Debtor

Case No. **10-13779 (ALG)**
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is **001-09681**.

2. The following financial data is the latest available information and refers to debtor's condition on **July 16, 2010**.

a.	Total assets	\$	<u>22,903,737.59</u>
b.	Total debts (including debts listed in 2.c., below)	\$	<u>41,346,846.73</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>	subordinated	<input type="checkbox"/>	<u>\$0.00</u>	<u>0</u>
d.	Number of shares of preferred stock					<u>47,989</u>	<u>966</u>
e.	Number of shares of common stock					<u>7,073,466</u>	<u>265</u>

Comments, if any:

3. Brief description of debtor's business:

Retail - Furniture

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Ed Seidner 10.3%
M. Shanken Communications, Inc. 9.6%
Nissam Abooei 8.8%
David A. Belford 5.6%
Bruce Galloway 5.2%

United States Bankruptcy Court

Southern District of New York

In re:

Case No. 10-13779 (ALG)

Chapter 11

Jennifer Convertibles, Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Rami Abada**, declare under penalty of perjury that I am the **Chief Financial Officer** of **Jennifer Convertibles, Inc.**, a DE Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Rami Abada, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Rami Abada, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Rami Abada, President** of this Corporation, is authorized and directed to employ **Michael S. Fox, Esq.**, attorney and the law firm of **Olshan Grundman Frome Rosenzweig** to represent the Corporation in such bankruptcy case."

Executed on: 9/3/2010

Signed: s/ Rami Abada
Rami Abada

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.**, Case No. **10-13779 (ALG)**
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Haining Mengnu Group, 1061 Long Ling Road, Economic Development Zone, Haining Zheijiang 31440	Morris Zou Phone: +86-573-8726-6200 Fax: +86-573-8726-6285	Trade Debt - Supplier		\$17,378,165.69
Creative Television Marketing 2550 North Hollywood Way Ste 100, Burbank, CA 91505	Richard Storrs Creative Television Marketing Burbank, CA 91505 Phone: (818) 748-4888 Fax: (818) 847-8625	Trade Debt - Advertising		\$1,690,300.00
Class Action Litigation Case No.: C-09-3242-SI Ayisha Combs v. Jennifer Convertibles, Inc.	Alan Harris, Esq. Harris & Ruble 6424 Santa Monica Blvd. Los Angeles, CA 90038 Tel: 323-962-3777 Fax: 323-962-3004 Attorney for Ayisha Combs, et al	Settlement	Contingent Unliquidated Disputed	\$1,300,000.00
Klaussner Furniture Industries, PO Box 220, 405 Lewallen St, Asheboro, NC 247204	Ellen Smith Phone: (336) 625-6175 ext 8421 Fax: (336) 625-1879	Trade Debt - Supplier		\$993,615.89
PIC TV Incorporated PO Box 59665 Chicago, IL 60659-0665	Matt Spencer PIC TV Incorporated PO Box 59665 Chicago, IL 60659-0665 Phone: (818) 304-8185 Fax: (818) 304-7220	Trade Debt - Advertising		\$488,921.00

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.**, Case No. **10-13779 (ALG)**
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
NBC Universal PO Box 402971 Atlanta, GA 30384-2971	Kathy Scheets NBC Universal PO Box 402971 Atlanta, GA 30384-2971 Phone: (212) 664-	Trade Debt - Advertising		\$416,283.70
PS Promotion 10798 E. Las Posas Road Camarillo, CA 93012	Dan Green PS Promotion 10798 E. Las Posas Road Camarillo, CA 93012 Phone: (805) 491-9811	Trade Debt - Advertising		\$338,765.00
Stratford Company/ Caye Uphols., BOA Lockbox 13933, Collection Drive Center, Chicago, IL 60693	Brenda Willard Phone: (662) 534-1524 Fax: (662) 534-1545	Trade Debt - Supplier		\$336,752.26
Zimmerman Advertising PO Box 934130 Atlanta, GA 31193-4130	Michael Simon Phone: (954) 644-4425 Fax: (954) 644-6425	Trade Debt - Advertising		\$295,958.25
Ashley Furniture Industries, Inc., PO Box 190, Arcadia, WI 54612	Shannon Burns Phone: (608) 323-3377 ext 6452 Fax: (608) 323-6450	Trade Debt - Supplier		\$228,958.65

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.**, Case No. **10-13779 (ALG)**
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
902 Associates (c/o Williams Real Estate) c/o Williams Realty Services, Inc. 380 Madison Avenue New York, New York 10017	Annette Wilins Telephone:212-716-3500 fax 212-716-3566	Trade Debt		\$201,030.22
376 Boylston St. Realty Trust 400 Boylston St Boston, MA 02116	Sam Hassan Phone: (617) 267-0899 Fax: (617) 267-1681	Trade Debt		\$155,933.27
NYS Sales Tax PO Box 15172 Albany, NY 12212-5172	Tel: 518-485-2889	Trade Debt- Sales Tax		\$153,200.00
Woodbury Office Seven P.O. Box 422 Laurel, NY 11948-0422	Walter Smith RXR Realty 625 RXR Plaza Uniondale, NY 11556 Phone: (516) 506-6773	Trade Debt		\$149,203.64
WABC TV (CH7) GPO - PO Box 5723 New York, NY 10087-5723	Fran LaSala Phone: (212) 456-3395	Trade Debt - Advertising		\$147,474.75

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.**, Case No. **10-13779 (ALG)**
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Fata Equities, LLC 360 West 125th St - Suite 10 New York, NY 10027	Richard Saumell Fata Equities, LLC 360 West 125th St - Suite 10 New York, NY 10027 Phone: (212) 932-8331 Fax: (212) 932-8362	Trade Debt		\$145,225.06
Newsday Inc. 235 Pinelawn Rd Melville, NY 11747	Jen Siegel Phone: (631) 843-4050 ext 322	Trade Debt - Advertising		\$142,082.00
Boston Globe PO Box 415071 Boston, MA 02241-5071	Brent Turner Phone: (617) 929-2160	Trade Debt - Advertising		\$140,080.20
301 E 66th St Assoc Ltd Ptnshp c/o Ossa Properties Inc. 301 E 66th Street New York, NY 10021	Andrew Lasso 301 E 66th Street New York, NY 10021 Phone: (212) 879-6198	Trade Debt		\$131,612.90
Los Angeles Times File 54221 A/C # 026729006 Los Angeles, CA 90074-4221	Kia Phone: (312) 222-3676	Trade Debt - Advertising		\$127,817.17

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.**, Case No. **10-13779 (ALG)**
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Total				\$24,961,379.65

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Rami Abada, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **September 2, 2010**

By: /s/ Rami Abada
Name: Rami Abada
Title: President

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re: Jennifer Convertibles, Inc.
 Debtor

Case No. 10-13779 (ALG)
 (if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
			\$ 0.00	\$ 0.00
Total >			\$ 0.00	

(Report also on Summary of Schedules.)

In re Jennifer Convertibles, Inc.Case No. 10-13779 (ALG)

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	<input checked="" type="checkbox"/>			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See attached		6,124,978.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		See attached		512,124.86
4. Household goods and furnishings, including audio, video, and computer equipment.	<input checked="" type="checkbox"/>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<input checked="" type="checkbox"/>			
6. Wearing apparel.	<input checked="" type="checkbox"/>			
7. Furs and jewelry.	<input checked="" type="checkbox"/>			
8. Firearms and sports, photographic, and other hobby equipment.	<input checked="" type="checkbox"/>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<input checked="" type="checkbox"/>			
10. Annuities. Itemize and name each issuer.	<input checked="" type="checkbox"/>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<input checked="" type="checkbox"/>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<input checked="" type="checkbox"/>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<input checked="" type="checkbox"/>			
14. Interests in partnerships or joint ventures. Itemize.	<input checked="" type="checkbox"/>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<input checked="" type="checkbox"/>			
16. Accounts receivable.		Credit Card Reserves and CR Payments In Transit		5,037,705.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<input checked="" type="checkbox"/>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<input checked="" type="checkbox"/>			

In re Jennifer Convertibles, Inc.

Debtor

Case No. 10-13779 (ALG)

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached		605,514.19
29. Machinery, fixtures, equipment and supplies used in business.		See attached		647,698.53
30. Inventory.		See attached		8,462,617.46
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Deferred Leases and Other Intangibles		14,885.00
Other personal property of any kind not already listed. Itemize.		See Attached -- Prepaid Expenses and Other Current Assets		1,498,214.55

In re Jennifer Convertibles, Inc.
 Debtor

Case No. 10-13779 (ALG)
 (If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<u>2</u> continuation sheets attached		Total >	\$22,903,737.59	

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B2 - Bank Accounts

Name and Address of Bank and Branch Number	Account Number	Type of Account	Balance
American Express Bank FSB 4315 South 2700 West Salt Lake City, UT 84184	10110633	Certificate of Deposit	\$25,414.99
Bank of America 101 S. Marengo Ave 5th Floor Pasadena CA 91101	01629-19509	California Trucker account	\$5,649.90
Bank of America 101 S. Marengo Ave 5th Floor Pasadena CA 91101	01621-21261	Store account (Cons)	\$26,011.77
Bank of America 101 S. Marengo Ave 5th Floor Pasadena CA 91101	941-890-9992	Store account (BO Cons)	\$8,120.64
Bank of America 101 S. Marengo Ave 5th Floor Pasadena CA 91101	0039-3363-4692	DC Trucker account	\$989.64
Capital One 3939 W. John Carpenter Freeway, Irving Texas 75063	7047088458	Store account (KP)	\$1,013.69
Citizens P.O Box 42001 Providence RI 02940-2001	29001617	Store account (JLY)	\$1,207.06
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	893-149616	Concentration account	\$5,033,163.51
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	6301-485573-509	Disbursement account	\$0.00
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	209-340703	Payroll account	\$0.00
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	323-238920	Store account (Cons)	\$7,905.42

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B2 - Bank Accounts

Name and Address of Bank and Branch Number	Account Number	Type of Account	Balance
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	837-539550	Store account (Pvt)	\$11,166.19
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	332104 (Fund #283)	Money Market - VISTA	\$0.00
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	530-637928	Certificate of Deposit	\$73,880.00
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	293-3120418	Certificate of Deposit	\$59,868.05
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	111-00221-68855	Store account (CHI Cons)	\$7,006.53
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	636-070948	Store account (MI Cons)	\$5,882.92
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	100971656	Store account (RT)	\$1,575.35
PNC Bank 109 East Dekalb Pk, King of Prussia PA 19406	1009875975	Store account (Cons)	\$1,033.69
Provident P.O. Box 617 Newark NJ 07101-0617	984701518	Store account (FR)	\$1,039.15
Provident P.O. Box 617 Newark NJ 07101-0617	3316001952	Store account (JWC)	\$2,166.66
Sovereign Bank One Sovereign Way, East Providence RI 02915	71100023309	Store account (BSC)	\$1,908.97
Sovereign Bank One Sovereign Way, East Providence RI 02915	5582016759	Store account (PA)	\$2,606.13

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B2 - Bank Accounts

Name and Address of Bank and Branch Number	Account Number	Type of Account	Balance
Sovereign Bank One Sovereign Way, East Providence RI 02915	5541022444	Store account (PH)	\$1,218.53
TD Bank 92 Main Street, Alton NH 03809	6855540899	Store account (LBC)	\$1,129.13
TD Bank North 92 Main Street, Alton NH 03809	924-2208935	Store account (Cons)	\$1,159.11
Valley National 1445 Valley Rd. Wayne NJ 07470	51102587	Store account (JLT)	\$1,121.61
Valley National 1445 Valley Rd. Wayne NJ 07470	51102595	Store account (RFS)	\$1,065.18
Wachovia PO Box 563966 Charlotte, NC 28256-3966	2000011443133	Store account (JUC)	\$1,305.67
Wachovia PO Box 563966 Charlotte, NC 28256-3966	2000009270758	Store account (MNJ)	\$1,021.10
Wachovia PO Box 563966 Charlotte, NC 28256-3966	2035670228191	Store account (NG)	\$1,766.31
Wachovia PO Box 563966 Charlotte, NC 28256-3966	2000016581922	Store account (NDU)	\$1,433.67
Wachovia PO Box 563966 Charlotte, NC 28256-3966	2000003303906	Store account (PEX)	\$1,572.86
Wachovia Bank PO Box 563966 Charlotte, NC 28256-3966	2000011802897	NJ Trucker account	\$43,409.30
Wachovia Bank PO Box 563966 Charlotte, NC 28256-3966	2000020855628	GA Trucking account	\$1,041.36

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B2 - Bank Accounts

Name and Address of Bank and Branch Number	Account Number	Type of Account	Balance
Wachovia Bank PO Box 563966 Charlotte, NC 28256-3966	2000000172198	NC Warehouse account	\$892.97
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	3080141456	Store account (CSR)	\$1,118.99
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	3121522135	Store account (JLV)	\$1,041.37
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	34030743	Store account (SI)	\$2,499.95
JPMorgan/Chase Manhattan Bank 395 N. Service Rd. Melville, NY 11747	3121501684	Store account (VSC)	\$1,037.92
Wells Fargo PO Box 6995, Portland OR 97228-6995	2626245530	Store account (CEL)	\$1,213.33
JP Morgan Chase Bank NA, 395 N. Service Rd., Melville, NY 11747	957-218842	Deposit	\$782,319.38
JP Morgan Chase Bank NA, 395 N. Service Rd., Melville, NY 11747	6301-546895-509	Checking	\$0.00
JP Morgan Chase Bank NA, 395 N. Service Rd., Melville, NY 11747	29911260	Money Market	\$0.00
TOTAL			\$6,124,978.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-3 - Security deposits with public utilities, telephone companies, landlords, and others

Type	Vendor	Address	Amount
Rent	4400 University Drive Ltd	Mark Dobbins 2295 Corporate Blvd. NW #131 Boca Raton, FL 33431	\$5,609.70
Rent	8150 Leesburg Pike LLC	Randi Halavazis P.O. Box 79897 Baltimore, MD 22179-0897	\$12,257.57
Utility	Baltimore Gas & Electric (BGE)	PO Box 13070 Philadelphia, PA 19101-3070	\$927.00
Rent	Centro NP, LLC - STORE IS CLOSED	24043 Network Place Chicago, IL 60673-1240	\$7,599.40
Utility	City of North Miami Beach	PO Box 600427 North Miami Beach, FL 33160-0427	\$70.00
Utility	Con Edison	Corporate Customer Group 4 Irving Place 9th Floor South New York, NY 10003	\$1,600.00
Utility	Con Edison	Corporate Customer Group 4 Irving Place 9th Floor South New York, NY 10003 (Elegant Living Management, Ltd.)	\$4050.00
Rent	Corner Properties 2, LLC	Richard Michaud 431 Orange Street New Haven, CT 06511	\$5,000.00
Rent	Crosspointe Plaza, LLC	Phil Hatch 1260b Steltion Road Piscataway, NJ 08854	\$4,000.00
Rent	East Gate Center I Ltd. Ptshp.	Jill Higgins c/o BPG Management Company, L.P. 770 Township line Road, Suite 150 Yardley, PA 19067	\$12,583.24
Utility	Florida Power & Light (FPL)	General Mail Facility Miami, FL 33188-0001	\$5,425.27
Utility	Gwinnet County	PO Box 530575 Atlanta, GA 30353-0575	\$150.00
Rent	Investments Limited	James Batmasian 215 No. Federal Highway Suite 1 Boca Raton, FL 33431	\$10,989.12
Rent	JBG/Montgomery Village, L.L.C.	Emila Izquierdo P.O. Box 791373 Baltimore, MD 21279-1373	\$1,090.00
Rent	JW Mays	J W Mays / Mark Greenblatt 9 Bond Street Brooklyn, NY 11201	\$16,393.76
Rent	Kir Torrance, L.P.	Sean Feng C/O Kimco Realty Corp. 3333 New Hyde Pk Rd,PoBox 5020 New Hyde Park, NY 11042	\$6,450.00
Rent	Klein Miller	2121 Century Woods Way Los Angeles, CA 90067	\$8,000.00
Rent	KSKIM Porter Equity Partners, LLC	Nancy Butler c/o Everest Partners LLC 150 East 58th St. Suite 2000 New York, NY 10155	\$5,377.08
Utility	LA Department of Water & Power	PO Box 30808 Los Angeles, CA 90030-0808	\$300.00
Rent	Laguna Hills Investment Co.	Sonia Richardson C/O Fritz Duda Co.P.O. Box 60848 Los Angeles, CA 90060	\$3,712.50
Utility	LIPA	PO Box 9039 Hicksville, NY 11802-9039	\$1,470.00
Rent	Lo Distributing Co., Inc.	10 Executive Drive Edison, NJ 08817	\$2,613.00
Rent	Mico Archibald Partners, LLC.	Carol Glasgow 13191 Crossroads Parkway North City of Industry, CA 91746	\$29,929.24
Rent	Midland Pacific LLC	David Pourshamtoubi 18517 Torrey Pines Lane Tarzana, CA 91356	\$8,354.00
Rent	MJD Investment Co.	Greg Davie 580 West Lambert Rd. Ste. E Brea, CA 92821	\$11,650.00
Utility	National Grid - NY	PO Box 29212 Brooklyn, NY 11202	\$230.00
Sales Tax	Nevada Department of Taxation	PO Box 52609 Phoenix, AZ 85072-2609	\$4,500.00
Sales Tax	Nevada Department of Taxation	PO Box 52609 Phoenix, AZ 85072-2609 (Jennifer Management V, Ltd.)	\$20,042.25
Utility	Orange & Rockland	PO Box 1005 Spring Valley, NY 10977	\$803.84

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-3 - Security deposits with public utilities, telephone companies, landlords, and others

Type	Vendor	Address	Amount
Rent	Ordnance Associates, LLC	Adam Mayer P.O. Box 203859 Houston, TX 77216	\$3,879.17
Utility	PECO	Payment Processing PO Box 37629 Philadelphia, PA 19101	\$1,338.00
Rent	Pembroke Place Property, LLC	Mauricio Dominquez 340 Royal Poinciana Way , Suite 316 Palm Beach, FL 33480	\$1,077.28
Utility	PEPCO	PO Box 4863 Trenton, NJ 08650-4863	\$735.00
Utility	PG&E	PO Box 997300 Sacramento, CA 95899	\$9,015.00
Rent	Preit-Rubin, Inc.	Vince Cettrano P.O. BOX 70160 Philadelphia, PA 19176-0160	\$12,916.00
Utility	PSE&G	PO Box 14444 New Brunswick, NJ 08906	\$1,800.00
Rent	Regency Centers, L.P.	John Zuk P.O. Box 822164 Philadelphia, PA 19182-2164	\$8,190.44
Rent	RJB-II Limited Partnership	Sue Provenzale 1731 N. Marcey Street Suite 520 Chicago, IL 60614	\$4,661.30
Utility	RouteView Technologies	2999 West County Road 42 Suite 220 Burnsville, MN 55306	\$3,283.50
Rent	Shiff Realty Trust	Donna Stietligtz 14 Old Stagecoach Road Bedford, MA 01730	\$10,680.00
Utility	Shorelands Water Co.	1709 Union Avenue PO Box 98 Hazlet, NJ 07730	\$75.00
Rent	South 17 Assoc	Jeff Greenberg 123 Prospect Street PO Box 627 Ridgewood, NJ 07451	\$3,645.00
Utility	Southern California Edison Company	PO Box 300 Rosemead, CA 91772-0001	\$2,500.00
Rent	Toys R Us - Delaware Inc.	Nancy Rinaldi Romulo.Pagcu@toysrus.com PO Box 416104 Boston, MA 02241	\$11,088.00
Rent	Twelve Sixty Three-M, LLC	Chett Barton 205 Mill Road Edison, NJ 08837	\$171,191.48
Rent	Urstadt Biddle Properties Inc.	Suzanne Moore 321 Railroad Ave. Greenwich, CT 06830	\$23,031.24
Rent	Westgate Shopping Center, LLC	C/O Principal Life Insurance Co.- 0195 P.O. Box 301111 Los Angeles, CA 90030-1111 USA	\$13,433.34
Rent	Woodbury Office Seven	Joe Baglio or Bill Wilkes P.O. Box 422 Laurel, NY 11948-0422	\$37,408.14
Rent	WORKMAN ENTERPRISES LLC	3595 CANTON RD STE A-9#173 Marietta, GA 30066	\$1,000.00
	Total		\$512,124.86

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-28 - Office equipment, furnishings, and supplies.

Store Location	Property Description	Book Value
AAC - 417 Crossways Park Dr Woodbury NY	Leasehold Improvements	2,988.42
ALW - 2300 Broadway New York, NY	Leasehold Improvements	68,238.72
BP - 1770 Boston Post Road, Milford CT	Leasehold Improvements	37,063.64
CAB -1 Porter Square, Cambridge MA	Leasehold Improvements	3,713.67
CCI -17394 E Colima Rd, Rowland Heights CA	Leasehold Improvements	18,915.89
CFH - 39005 Fremont Hub, Fremont CA	Leasehold Improvements	6,489.66
CG -114 N Brand Boulevard, Glendale CA	Leasehold Improvements	1,000.00
CLT - 18477 Ventura Boulevard, Tarzana CA	Leasehold Improvements	1,455.00
CRP -5673 Redwood Drive, Rohnert Park CA	Leasehold Improvements	1,030.39
CSM-1745 S. El Camino Real, San Mateo CA	Leasehold Improvements	1,365.00
CTU - 2836 El Camino Real Ste. 2836, Tustin CA	Leasehold Improvements	3,867.78
CU- 383 University Avenue, Palo Alto CA	Leasehold Improvements	1,158.60
CWH - 8751 Beverly Boulevard, West Hollywood CA	Leasehold Improvements	2,721.64
DAN -15 Backkus Avenue, Danbury Square, Danbury CT	Leasehold Improvements	251.23
DR - 32467 Gratiot Avenue Roseville, MI	Leasehold Improvements	1,008.20
FFL - 3058 North Federal Highway, Ft Lauderdale FL	Leasehold Improvements	150.57
FL - 4542 North University Drive, Lauderhill FL	Leasehold Improvements	3,645.63
FN - 1730 NE 163rd Street, North Miami Beach FL	Leasehold Improvements	5,920.98
FPP- 10181 Pines Boulevard, Pembroke Pines FL	Leasehold Improvements	1,111.73
FR - 4345 Highway 9, Freehold NJ	Leasehold Improvements	1,262.06
FWP - 5095 Okeechobe Boulevard, West Palm Beach FL	Leasehold Improvements	1385.94
GEO - 1634 Wisconsin Avenue NW, Washington DC	Leasehold Improvements	184.32
GSM- 3855 Venture Drive, Duluth GA	Leasehold Improvements	77,090.83
HNJ- 2101 Highway 35, Holmdel Towne Center, Holmdel NJ	Leasehold Improvements	24,390.80
HNY- 74 West 125th Street, Harlem NY	Leasehold Improvements	3,145.11
IA - 2907 W. Addison Street ,Chicago IL 60618	Leasehold Improvements	986.59
ID - 730 W. Diversy Parkway Chicago, IL 60614	Leasehold Improvements	822.74
ISH - 697 East Golf Road ,Schaumburg IL 60173	Leasehold Improvements	1,720.54
JCB – 376 Boylston Street, Boston, MA 02116	Leasehold Improvements	7,428.27
JGC - 2400 Grand Concourse, Bronx NY	Leasehold Improvements	13,607.49
JLE - 88-12 Queens Boulevard Elmhurst, NY	Leasehold Improvements	7,675.83
JLF - 1681 Broad Hollow Road Farmingdale, NY	Leasehold Improvements	9,169.65
JLG - 168A Glen Cove Road Carle Place, NY	Leasehold Improvements	113,374.63
JLK - 2078 Coney Island Avenue Brooklyn, NY	Leasehold Improvements	3,515.96
JLY - 2373 Central Avenue Yonkers, NY	Leasehold Improvements	12,272.73
JML - 270 Consumer Square, Mays Landing NJ	Leasehold Improvements	2,580.83
JMN – 579 Worcester Street, Natick, MA 01760	Leasehold Improvements	8,847.77
JP - East 255 Route 4, Paramus NJ	Leasehold Improvements	3,454.79
JSH - 688 Morris Turnpike Short Hills, NJ	Leasehold Improvements	4,957.43

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-28 - Office equipment, furnishings, and supplies.

Store Location	Property Description	Book Value
JWC - 171 US Highway 1 South, Metuchen NJ	Leasehold Improvements	1,758.77
KP - 2417 Flatbush Avenue, Brooklyn NY	Leasehold Improvements	4,038.88
LBC - 310 Highway 36, West Long Branch NJ	Leasehold Improvements	2092.04
LNJ - 180 Mercer Mall - 3375 Route 1, Lawrenceville NJ	Leasehold Improvements	587.72
MCO - 6478 Dobbin Center Way Suite 300, Columbia MD	Leasehold Improvements	2,301.43
MFO - 3230 Donnell Drive, Forestville MD	Leasehold Improvements	123.54
MNY - 470 Route 211 East – Suite 20 Middletown, NY	Leasehold Improvements	12,881.87
MP- 9616 Reisters Towne Road, Owings Mills MD	Leasehold Improvements	1,602.88
MR - 11520A Rockville Pike, Rockville MD	Leasehold Improvements	1,599.59
MWA - 3018 Festival Way, Waldorf MD	Leasehold Improvements	828.5
NG -1622 Stanley Road, Greensboro NC	Leasehold Improvements	4,890.36
NMI - 27793 Novi Road Novi, MI	Leasehold Improvements	3,143.90
PKP- 161 West Dekalb Pike, King of Prussia PA	Leasehold Improvements	820.06
PRS - 185 Route 17 South, Paramus NJ	Leasehold Improvements	3,450.26
RFS - 205 Route 46 West, Totowa NJ	Leasehold Improvements	757.86
SAB - 1905 A Story Avenue, Bronx NY	Leasehold Improvements	2,887.50
SI - 2823 Richmond Avenue, Staten Island NY	Leasehold Improvements	7,745.48
SIP - 229 Independence Plaza, Selden NY	Leasehold Improvements	1,641.36
TAC - 111 3rd Avenue, New York NY	Leasehold Improvements	4,726.98
TTS - 26 West 23rd Street, New York NY	Leasehold Improvements	1255.1
UAY - 2092 Bartow Avenue Bronx, NY	Leasehold Improvements	4,233.38
UEH - 375 County Road # 39 Southampton, NY	Leasehold Improvements	1,153.61
UFS - 965 Third Avenue ,New York, NY	Leasehold Improvements	7,649.75
UJC - 85 East Route 59 Nanuet, NY	Leasehold Improvements	4,558.50
UJN - 190-10 Northern Boulevard Flushing, NY	Leasehold Improvements	6,512.62
ULC - 229 Livingston Street Brooklyn, NY	Leasehold Improvements	11,061.37
UMA - 2572 Solomons Island Road Annapolis, MD	Leasehold Improvements	4,459.69
UPA - 325 North Broadway Jericho, NY	Leasehold Improvements	3,754.64
UPG - 499-53 West Sunrise Highway Patchogue, NY	Leasehold Improvements	7,598.06
UTS - 902 Broadway NY, NY	Leasehold Improvements	5,160.97
UWS - 2424 Broadway NY, NY	Leasehold Improvements	4,493.47
WCA - 2530A Lindsay Privado, Ontario CA	Leasehold Improvements	8,296.18
WH - 610 West 181st Street Washington Heights, NY	Leasehold Improvements	13,151.70
WNJ - 1 Industrial Road, #141, Dayton NJ	Leasehold Improvements	4,325.11
Total		\$605,514.19

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit B-29 - Machinery, fixtures, equipment and supplies used in business.

Store Location	Property Description	Book Value
AAC – 417 Crossways Park Drive, Woodbury NY	Furniture & Fixtures	\$2,478.12
AAC – 417 Crossways Park Drive, Woodbury NY	Computer Equipment	\$15,760.17
AAC – 417 Crossways Park Drive, Woodbury NY	Computer Software	\$150.48
ALW - 2300 Broadway New York, NY	Computer Equipment	\$5,047.95
ALW - 2300 Broadway New York, NY	Furniture & Fixtures	\$ 8,076.03
BP - 1770 Boston Post Road, Milford CT	Furniture & Fixtures	\$8,927.60
BWR -1524 VFW Parkway Route 1, West Roxbury MA	Furniture & Fixtures	\$1,984.50
CCC - 5905 Sepulveda Boulevard, Culver City CA	Furniture & Fixtures	\$6,582.73
CCI - 17394 E Colima Rd, Rowland Heights CA	Furniture & Fixtures	\$3,485.00
CTO - 125 N. Moorpark Road, Thousand Oaks CA	Furniture & Fixtures	\$6,414.38
CTU - 2836 El Camino Real Ste. 2836, Tustin CA	Furniture & Fixtures	\$888.38
FB - 2980 North Federal Highway, Boca Raton FL	Furniture & Fixtures	\$4,574.58
FCL - 1711 Broad Hollow Road, Farmingdale NY	Furniture & Fixtures	\$776.69
FFL - 3058 North Federal Highway, Ft Lauderdale FL	Furniture & Fixtures	\$18,951.17
FL - 4542 North University Drive, Lauderhill FL	Furniture & Fixtures	\$4,048.87
FPP- 10181 Pines Boulevard, Pembroke Pines FL	Furniture & Fixtures	5,507.48
GK-840 Ernest Barrett Pkwy., Suite 494 ,Kennesaw GA	Furniture & Fixtures	\$3,289.00
GSM- 3855 Venture Drive, Duluth GA	Furniture & Fixtures	\$734.25
HNJ- 2101 Highway 35, Holmdel Towne Center, Holmdel NJ	Furniture & Fixtures	6,073.75
HR - 1145 High Ridge Road, Stamford CT	Furniture & Fixtures	\$497.93
JDB - 417 Crossways Park Drive, Woodbury NY	Computer Software	\$3,433.84
JLE - 88-12 Queens Boulevard Elmhurst, NY	Furniture & Fixtures	\$ 8,631.59
JLF - 1681 Broad Hollow Road Farmingdale NY	Furniture & Fixtures	\$5,707.13
JLG - 168A Glen Cove Road Carle Place, NY	Furniture & Fixtures	\$15,427.35
JLK - 2078 Coney Island Avenue Brooklyn, NY	Furniture & Fixtures	\$5,707.13
JLY - 2373 Central Avenue Yonkers, NY	Furniture & Fixtures	\$3,546.56
JP - East 255 Route 4, Paramus NJ	Furniture & Fixtures	\$11,986.00
JSH - 688 Morris Turnpike Short Hills, NJ	Furniture & Fixtures	\$5,707.13
KF - 13623 S Dixie Highway, Miami FL	Furniture & Fixtures	\$3,625.10
LBC - 310 Highway 36, West Long Branch NJ	Furniture & Fixtures	\$1,667.42
MCO - 6478 Dobbin Center Way Suite 300, Columbia MD	Furniture & Fixtures	\$3,757.16
MGC - 8849-51 Greenbelt Road, Greenbelt MD	Furniture & Fixtures	\$2,300.00
RT - 31-21 Route 10, Denville NJ	Furniture & Fixtures	\$2,399.41
SI - 2823 Richmond Avenue, Staten Island NY	Furniture & Fixtures	\$1,592.46
TTS - 26 West 23rd Street, New York NY	Furniture & Fixtures	\$1,843.36
UAY - 2092 Bartow Avenue Bronx, NY	Furniture & Fixtures	\$5,707.13
UEH - 375 County Road # 39 Southampton, NY	Furniture & Fixtures	\$5,707.13
UFS - 965 Third Avenue New York, NY	Furniture & Fixtures	\$5,707.13
UHB - 160-10 Crossway Boulevard Howard Beach, NY	Furniture & Fixtures	\$5,707.13

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-29 - Machinery, fixtures, equipment and supplies used in business.

Store Location	Property Description	Book Value
UJB - 1696 Sunrise Highway Bay Shore, NY	Furniture & Fixtures	\$5,707.13
UJC - 85 East Route 59 Nanuet, NY	Furniture & Fixtures	\$5,707.13
UJN - 190-10 Northern Boulevard Flushing, NY	Furniture & Fixtures	\$5,707.13
ULC - 229 Livingston Street Brooklyn, NY	Furniture & Fixtures	\$5,707.13
UMA - 2572 Solomons Island Road Annapolis, MD	Furniture & Fixtures	\$5,707.13
UPA - 325 North Broadway Jericho, NY	Furniture & Fixtures	\$5,707.13
UPG - 499-53 West Sunrise Highway Patchogue, NY	Furniture & Fixtures	\$5,707.13
USC - 30-52 Steinway Street Astoria, NY	Furniture & Fixtures	\$5,707.13
UTS -902 Broadway NY, NY	Furniture & Fixtures	\$5,707.13
UWS - 2424 Broadway NY, NY	Furniture & Fixtures	\$5,707.13
WCA - 2530A Lindsay Privado, Ontario CA	Furniture & Fixtures	\$72,125.39
WCA - 2530A Lindsay Privado, Ontario CA	Computer Equipment	\$223.08
WCA - 2530A Lindsay Privado, Ontario CA	Capitalized Equipment	\$44,968.53
WFN - 1839 South Road, Wappingers Falls NY	Furniture & Fixtures	\$877.98
WNC - 50 Siler City Industrial Park, Siler City NC	Truck	\$2,100.00
WNJ - 1 Industrial Road, #141, Dayton NJ	Truck	\$3,443.37
WNJ - 1 Industrial Road, #141, Dayton NJ	Furniture & Fixtures	\$217,817.80
WNJ - 1 Industrial Road, #141, Dayton NJ	Capitalized Equipment	\$44,661.86
Total		\$647,698.53

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-30 - Inventory.

Store Code		Adjusted FIFO Cost
<u>Showroom Inventory</u>		
ALW	2300 Broadway New York, NY	\$60,458.58
BAR	8515 4th Avenue, Brooklyn NY	\$24,795.56
BBC	15 Cambridge Street, Burlington MA	\$80,503.98
BP	1770 Boston Post Road, Milford CT	\$39,220.34
BSC	186 Broadway, Saugus MA	\$20,782.18
BWR	1524 VFW Parkway Route 1, West Roxbury MA	\$60,859.24
CAB	1 Porter Square, Cambridge MA	\$15,746.31
CB	1000 East Imperial Highway, Ste A3, Brea CA	\$19,377.01
CBW	11948 San Vincente Boulevard, Los Angeles CA	\$18,916.13
CCB	33 Colma Boulevard, Colma CA	\$22,004.61
CCC	5905 Sepulveda Boulevard, Culver City CA	\$31,632.44
CCI	17394 E Colima Rd, Rowland Heights CA	\$38,701.83
CCO	280 Teller Street - Suite 140, Corona CA	\$30,398.36
CD	6698 Amador Plaza Road, Dublin CA	\$23,462.03
CEL	4060 El Cerrito Plaza, El Cerrito CA	\$22,261.00
CFH	39005 Fremont Hub, Fremont CA	\$19,579.96
CG	114 N Brand Boulevard, Glendale CA	\$18,865.64
CHB	16672 Beach Boulevard Suite C, Huntington Beach CA	\$34,910.31
CLH	24315 Avenida De La Carlotta, Laguna Hills CA	\$16,751.99
CLT	18477 Ventura Boulevard, Tarzana CA	\$27,011.70
CMC	9177 B Central Avenue, Montclair CA	\$21,921.12
CPA	80 North Lake Avenue, Pasadena CA	\$22,457.27
CRP	5673 Redwood Drive, Rohnert Park CA	\$34,313.77
CS	3550 Stevens Creek Boulevard, Ste 130, San Jose CA	\$38,162.06
CSA	729 Fourth Street, San Rafael CA	\$26,737.48
CSJ	944 Blossom Hill Road, San Jose CA	\$25,333.89
CSM	1745 S. El Camino Real, San Mateo CA	\$36,198.95
CSR	25586 The Old Road, Stevenson Ranch CA	\$24,826.45
CT	19510 Hawthorne Boulevard, Torrance CA	\$23,121.00
CTO	125 N. Moorpark Road, Thousand Oaks CA	\$34,952.86
CTU	2836 El Camino Real Ste. 2836, Tustin CA	\$24,868.68
CU	383 University Avenue, Palo Alto CA	\$23,223.51
CVN	1900 Van Ness Avenue, San Francisco CA	\$28,391.49
CWH	8751 Beverly Boulevard, West Hollywood CA	\$40,944.07
DAN	15 Backkus Avenue, Danbury Square, Danbury CT	\$38,863.46
DB	116 South Woodward Avenue Birmingham, MI	23,174.89
DR	32467 Gratiot Avenue Roseville, MI	23,632.31
DTY	23265 Eureka Road Taylor, MI	21,666.28
EB	285-291 Route 18 South, East Brunswick NJ	\$33,350.54
FB	2980 North Federal Highway, Boca Raton FL	\$31,302.38

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-30 - Inventory.

Store Code		Adjusted FIFO Cost
<u>Showroom Inventory</u>		
FCL	1711 Broad Hollow Road, Farmingdale NY	\$37,357.37
FFL	3058 North Federal Highway, Ft Lauderdale FL	\$40,128.74
FJB	2810 NW Federal Highway, Stuart FL	\$9,404.09
FL	4542 North University Drive, Lauderhill FL	\$34,562.97
FN	1730 NE 163rd Street, North Miami Beach FL	\$29,516.44
FPP	10181 Pines Boulevard, Pembroke Pines FL	\$ 25,338.75
FR	4345 Highway 9, Freehold NJ	\$26,248.75
FWB	20665 Lyons Road, Boca Raton FL	\$27,473.29
FWP	5095 Okeechobe Boulevard, West Palm Beach FL	\$15,449.17
GEO	1634 Wisconsin Avenue NW, Washington DC	\$31,146.44
GK	840 Ernest Barrett Pkwy., Suite 494 ,Kennesaw GA	\$36,075.24
GSM	3855 Venture Drive, Duluth GA	\$40,176.87
HC	365 Central Park Avenue, Scarsdale NY	\$21,028.25
HNJ	2101 Highway 35, Holmdel Towne Center, Holmdel NJ	\$ 27,452.81
HNY	74 West 125th Street, Harlem NY	\$21,561.25
HR	1145 High Ridge Road, Stamford CT	\$28,413.58
IA	2907 W. Addison Street Chicago, IL 60618	\$24,976.90
ID	730 W. Diversy Parkway Chicago, IL 60614	\$22,866.15
ILP	814-816 W. North Avenue Chicago, IL 60642	\$17,799.50
IS	7160 Carpenter Road Skokie, IL 60077	\$22,579.96
ISH	697 East Golf Road Schaumburg, IL 60173	\$26,773.73
IVH	701 N. Milwaukee Avenue Ste.264 Vernon Hills, IL 60061	\$17,691.95
JCB	376 Boylston Street Boston, MA	\$39,197.89
JGC	2400 Grand Concourse, Bronx NY	\$34,823.79
JLE	88-12 Queens Boulevard Elmhurst, NY	53,603.51
JLF	1681 Broad Hollow Road Farmingdale NY	102,192.28
JLG	168A Glen Cove Road Carle Place, NY	112,279.19
JLK	2078 Coney Island Avenue Brooklyn, NY	32,583.96
JLS	1274 Second Avenue New York, NY	36961.78
JLT	205 US Route 46 West Totowa, NJ	20143.20
JLV	300 Sunrise Highway Valley Stream, NY	12533.72
JLY	2373 Central Avenue Yonkers, NY	32,409.88
JML	270 Consumer Square, Mays Landing NJ	\$29,427.83
JMN	579 Worcester Street Natick, MA	\$36,218.46
JP	East 255 Route 4, Paramus NJ	\$46,561.02
JSH	688 Morris Turnpike Short Hills, NJ	53,308.06
JSO	936 US Highway 22 East, Somerville NJ	\$24,132.90
JUC	2550 Hwy 22 East, Union NJ	\$35,418.35
JWC	171 US Highway 1 South, Metuchen NJ	\$32,216.67
KF	13623 S Dixie Highway, Miami FL	\$63,255.11
KP	2417 Flatbush Avenue, Brooklyn NY	\$14,268.60

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-30 - Inventory.

Store Code		Adjusted FIFO Cost
<u>Showroom Inventory</u>		
LBC	310 Highway 36, West Long Branch NJ	\$16,557.05
LNJ	180 Mercer Mall - 3375 Route 1, Lawrenceville NJ	\$ 18,068.74
LVV	8150 Leesburg Pike Vienna, VA	22,356.47
MCO	6478 Dobbin Center Way Suite 300, Columbia MD	\$30,505.86
	18306 Contour Road - Montgomery Village Plaza, Gaithersburg MD	\$25,483.70
MCR	MD	
MFO	3230 Donnell Drive, Forestville MD 20747	\$25,060.37
MGC	8849-51 Greenbelt Road, Greenbelt MD	\$38,918.51
MNJ	1055 Nixon Drive-East Gate Square, Mt. Laurel NJ 08054	\$15,591.45
MP	9616 Reisters Towne Road, Owings Mills MD	\$42,131.00
MR	11520A Rockville Pike, Rockville MD	\$31,665.76
MW	8153 D Honeygo Boulevard, White Marsh MD	\$18,243.93
MWA	3018 Festival Way, Waldorf MD	\$19,115.67
NCY	2482 Walnut Street, Cary NC	\$26,954.04
NDU	6807 Fayetteville Road Suite 115, Durham NC	\$21,509.92
NG	1622 Stanley Road, Greensboro NC	\$21,810.40
NMI	27793 Novi Road Novi, MI	\$21,761.92
MNY	470 Route 211 East – Suite 20 Middletown, NY	\$42,953.75
PA	1501 Old York Road, Abington PA	\$21,101.00
PCL	4502 City Line Avenue, Philadelphia PA	\$23,772.53
PEX	294 Main Street, Exton PA	\$28,858.22
PKP	161 West Dekalb Pike, King of Prussia PA	\$18,067.48
PRS	185 Route 17 South, Paramus NJ	\$31,898.83
PSL	418-420 5th Avenue, Park Slope NY	\$21,392.41
RF	Hudson Mall Route 440, Jersey City NJ	\$24,741.34
RFS	205 Route 46 West, Totowa NJ	\$28,522.83
RS	1807 Post Road East, Westport CT	\$30,653.09
RT	31-21 Route 10, Denville NJ	\$26,339.70
SAB	1905 A Story Avenue, Bronx NY	\$12,315.74
SI	2823 Richmond Avenue, Staten Island NY	\$35,073.58
SIP	229 Independence Plaza, Selden NY	\$41,142.17
TAC	111 3rd Avenue, New York NY	\$23,339.60
TNJ	165-169 Rt 37 E Hooper Avenue, Toms River NJ 08753	\$ 20,974.38
TTS	26 West 23rd Street, New York NY	\$31,802.21
UAY	2092 Bartow Avenue Bronx, NY	\$19,646.56
UEH	375 County Road # 39 Southampton, NY	\$33,232.98
UFS	965 Third Avenue New York, NY	\$37,130.43
UHB	160-10 Crossway Boulevard Howard Beach, NY	\$21,170.53
UJB	1696 Sunrise Highway Bay Shore, NY	\$34,336.30
UJC	85 East Route 59 Nanuet, NY	\$18,339.88
UJN	190-10 Northern Boulevard Flushing, NY	\$33,059.49
ULC	229 Livingston Street Brooklyn, NY	\$44,433.72

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-30 - Inventory.

Store Code		Adjusted FIFO Cost
<u>Showroom Inventory</u>		
UMA	2572 Solomons Island Road Annapolis, MD	\$21,873.79
UPA	325 North Broadway Jericho, NY	\$22,038.94
UPG	499-53 West Sunrise Highway Patchogue, NY	\$33,802.48
UPK	3087 East Main Street Mohegan Lake, NY	\$15,144.30
USC	30-52 Steinway Street Astoria, NY	\$33,835.00
UTS	902 Broadway NY, NY	\$55,461.88
UWS	2424 Broadway NY, NY	\$32,084.64
VBC	3501-B South Jefferson St., Baileys Crossroads VA	\$25,115.16
VW	13329 Worth Avenue, Woodbridge VA	\$21,708.28
WFN	1839 South Road, Wappingers Falls NY	\$28,871.26
WH	610 West 181 st Street Washington Heights, NY	\$21,946.90
WNJ	1 Industrial Road, #141, Dayton NJ	\$206.50
	TOTAL SHOWROOM INVENTORY	\$4,011,362.73
<u>Warehouse Inventory</u>		
AT	Woodstock, Georgia	\$7,838.73
BO	West Bridgewater, Massachusetts	\$49,373.03
CA	Ontario, California	\$1,034,885.00
CH	Posen, Illinois	\$22,275.83
G	Siler City, North Carolina	\$223,319.59
MI	11875 Stevens Warren, MI	\$11,554.89
NC	Siler City, North Carolina	\$885,672.00
NJ	1 Industrial Rd, Suite 141 Dayton, NJ	\$2,163,875.00
PO	Lauderdale Lakes, Florida	\$19,316.65
SF	San Leandro, California	\$15,230.00
W	Ontario, California	\$7,177.62
WA	Landover, Maryland	\$27,812.39
Inventory Valuation Allowance		-17,076.00
	TOTAL WAREHOUSE INVENTORY	\$4,451,254.73
TOTAL INVENTORY		\$8,462,617.46

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit B-35 - Other personal property of any kind not already listed. Itemize.

Description And Location Of Property	Current Value Of Debtor's Interest In Property, Without Deducting Any Secured Claim Or Exemption
Prepaid real estate taxes	\$ 37,000.00
Prepaid income taxes	\$96,154.00
Prepaid expenses	\$263,205.31
Prepaid insurance	\$611,890.00
Other current assets	\$ 21,688.00
Other outside receivables	\$468,277.24
	<hr/>
	\$1,498,214.55

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

_____x

In re

Jennifer Convertibles, Inc.

Case No.: **10-13779 (ALG)**

Chapter 11

Debtor(s)

_____x

DECLARATION RE: ELECTRONIC FILING

PART I - - DECLARATION OF PETITIONER[S]:

Jennifer Convertibles, Inc.

the undersigned debtor[s], hereby declare under penalty of perjury, that the information I [we] have given my [our] attorney and the information provided in the electronically filed petition is true and correct. I [We] consent to my [our] attorney sending my [our] petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the trustee appointed in my [our] case and the United States Trustee. I [We] understand that failure to provide the trustee with the signed original of this Declaration Re: Electronic Filing within 15 days following the date the petition was electronically filed will cause my [our] case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice.

Dated: **9/3/2010** _____

Signed: **s/ Rami Abada** _____
Rami Abada

PART II - - DECLARATION OF ATTORNEY:

I declare under penalty of perjury that I have reviewed the above debtor's(s') petition, schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. The debtor(s) will have signed this form before I file the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge.

Dated: **9/3/2010** _____

Signed: **/s/ Michael S. Fox, Esq.** _____
Michael S. Fox, Esq.
Attorney for Debtor[s]

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			VALUE					

0 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 0.00	\$ 0.00
\$ 0.00	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.

Debtor

Case No. 10-13779 (ALG)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

 Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

7 continuation sheets attached

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Deposits by Individuals

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Customer Deposits				8,270,348.00	8,270,348.00	\$0.00

Sheet no. 1 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$ 8,270,348.00	\$ 8,270,348.00	\$ 0.00
-----------------	-----------------	---------

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
----	--	--

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$	\$
--	----	----

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. CA State Board Equalization PO Box 942879 Sacramento, CA 94279-8042			Trade Debt - Sales Tax				23,600.00	23,600.00	\$0.00
ACCOUNT NO. CA State Board of Equalization PO Box 942879 Sacramento, CA 94279-8042 MVL			Trade Debt - Sales Tax				500.00	500.00	\$0.00
ACCOUNT NO. CA State Board of Equalization PO Box 942879 Sacramento, CA 94279-8042 JBM			Trade Debt - Sales Tax				11,500.00	11,500.00	\$0.00
ACCOUNT NO. Commissioner of Revenue Services PO Box 5030 Hartford, CT 06102-5030 ELM			Trade Debt - Sales Tax				100.00	100.00	\$0.00
ACCOUNT NO. Commissioner of Revenue Services PO Box 5030 Hartford, CT 06102-5030			Trade Debt - Sales Tax				3,700.00	3,700.00	\$0.00

Sheet no. 2 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	39,400.00	\$	39,400.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. DC Treasurer PO Box 96384 Washington, DC 20090-6384			Trade Debt - Sales Tax				1,800.00	1,800.00	\$0.00
ACCOUNT NO. Florida Department of Revenue 5050 W. Tennessee Street FL 32399-0120 MVL			Trade Debt - Sales Tax				400.00	400.00	\$0.00
ACCOUNT NO. Florida Department of Revenue 5050 W. Tennessee Street FI 32399-0120			Trade Debt - Sales Tax				7,600.00	7,600.00	\$0.00
ACCOUNT NO. Georgia Department of Revenue PO Box 105296 Atlanta, GA JBM			Trade Debt - Sales Tax				2,500.00	2,500.00	\$0.00
ACCOUNT NO. Illinois Department of Revenue Retailers Occupation Tax Springfield, IL 62796-0001			Trade Debt - Sales Tax				16,500.00	16,500.00	\$0.00

Sheet no. 3 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	28,800.00	\$	28,800.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Maryland Comptroller of Treasurer PO Box 17405 Baltimore, MD 21297 ELM			Trade Debt - Sales Tax				1,500.00	1,500.00	\$0.00
ACCOUNT NO. Maryland Comptroller of Treasurer PO Box 17405 Baltimore, MD 21297 JBM			Trade Debt - Sales Tax				1,700.00	1,700.00	\$0.00
ACCOUNT NO. Maryland Comptroller of Treasurer PO Box 17405 Baltimore, MD 21297			Trade Debt - Sales Tax				8,000.00	8,000.00	\$0.00
ACCOUNT NO. Massachusetts Department of Revenue PO Box 7010 Boston, MA 02204			Trade Debt - Sales Tax				9,000.00	9,000.00	\$0.00
ACCOUNT NO. NC Department of Revenue PO Box 25000 Raleigh, NC 27640-0001			Trade Debt - Sales Tax				3,900.00	3,900.00	\$0.00

Sheet no. 4 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	24,100.00	\$	24,100.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Nevada Dept of Taxation PO Box 52609 Phoenix, AZ 85072-2609 MVL			Trade Debt - Sales Tax				10.00	10.00	\$0.00
ACCOUNT NO. Nevada Dept of Taxation PO Box 52609 Phoenix, AZ 85072-2609			Trade Debt - Sales Tax				10.00	10.00	\$0.00
ACCOUNT NO. New Jersey Sales Tax PO Box 281 Trenton, NJ 08695-0281			Trade Debt - Sales Tax				18,800.00	18,800.00	\$0.00
ACCOUNT NO. New Jersey Sales Tax PO Box 281 Trenton, NJ 0865-0281 MVL			Trade Debt - Sales Tax				4,000.00	4,000.00	\$0.00
ACCOUNT NO. New Jersey Sales Tax PO Box 281 Trenton, NJ 08695-0281 ELM			Trade Debt - Sales Tax				3,800.00	3,800.00	\$0.00

Sheet no. 5 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	26,620.00	\$	26,620.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. NYC Dept of Finance PO Box 5150 Kingston, NY 12402-5150 ELM			Trade Debt - Sales Tax				7,000.00	7,000.00	\$0.00
ACCOUNT NO. NYS Sales Tax P.O. Box 15172 Albany, NY 12212-5172			Trade Debt - Sales Tax				41,000.00	41,000.00	\$0.00
ACCOUNT NO. NYS Sales Tax PO Box 15172 Albany, NY 12212-5172 ELM			Trade Debt - Sales Tax				153,200.00	153,200.00	\$0.00
ACCOUNT NO. NYS Sales Tax Reciprocal Tax Agreement PO Box 15173 New York, NY 12212-5173 NIC			Trade Debt - Sales Tax				1,500.00	1,500.00	\$0.00
ACCOUNT NO. PA Department of Revenue PO Box 280905 Harrisburg, PA 17128-0905 JBM			Trade Debt - Sales Tax				3,600.00	3,600.00	\$0.00

Sheet no. 6 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	206,300.00	\$	206,300.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. PA Department of Revenue PO Box 280905 Harrisburg, PA 17128-0905			Trade Debt - Sales Tax				1,700.00	1,700.00	\$0.00
ACCOUNT NO. State of Michigan Dept 77003 Detroit, MI 48277-0003 MII			Trade Debt - Sales Tax				4,200.00	4,200.00	\$0.00
ACCOUNT NO. VA Department of Taxation PO Box 1880 Richmond, VA 23218-1880			Trade Debt - Sales Tax				1,900.00	1,900.00	\$0.00
ACCOUNT NO. VA Department of Taxation PO Box 26626 Richmond, VA 23261-6626 ELM			Trade Debt - Sales Tax				500.00	500.00	\$0.00

Sheet no. 7 of 7 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	8,300.00	\$	8,300.00	\$	0.00
\$ 8,603,868.00					
		\$	8,603,868.00	\$	0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Jennifer Convertibles, Inc.
 Debtor

Case No. 10-13779 (ALG)
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. See attached						32,742,978.73

0 Continuation sheets attached

Subtotal >	\$ 32,742,978.73
Total >	\$ 32,742,978.73

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
111 Realty Company Majestic Management 60 Cutter Mill Road, Suite 303 Great Neck, NY 11021			Trade Debt - Landlord				\$77,288.39
181st Washington Heights 1000 Pennsylvania Avenue Brooklyn, NY 11207			Trade Debt - Landlord				\$75,649.03
1839 South Road, LLC 1839 South Road Wappingers Falls, NY 12590			Trade Debt - Landlord				\$23,274.19
1900-1902 Van Ness LLC 1902 Van Ness Avenue, 3rd Floor San Francisco, CA 94109			Trade Debt - Landlord				\$20,548.39
26 West 23rd Street LLC 27 Frost Lane Lawrence, NY 11559			Trade Debt - Landlord				\$54,756.13

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
280 Metro Limited Partnership (Kimco), c/o Kimco Realty Corp. P.O.Box 5020, 3333 New Hyde Park Road, New Hyde Park, NY 11042			Trade Debt - Landlord				\$50,558.73
301 E 66th St Assoc Ltd Ptsh c/o Ossa Properties Inc 301 E 66th Street New York, NY 10021			Trade Debt - Landlord				\$131,612.90
376 Boylston St. Realty Trust 400 Boylston St Boston, MA 02116			Trade Debt - Landlord				\$155,933.27
416-424 Realty Corp 47 88th Street Brooklyn, NY 11209			Trade Debt - Landlord				\$5,225.81
4400 University Drive Ltd 2295 Corporate Blvd. NW #131 Boca Raton, FL 33431			Trade Debt - Landlord				\$67,451.81
8150 Leesburg Pike LLC P.O. Box 79897 Baltimore, MD 22179			Trade Debt - Landlord				\$45,514.79
83 rd St. Investors LLC c/o Bromley Companies 120 5 th Avenue, 11 th Floor New York, NY 10011			Trade Debt - Landlord				\$78,188.42

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
8812 Queens Boulevard LLC, 421 Seventh Avenue, 15th Floor New York, NY 10001			Trade Debt - Landlord				\$63,484.83
8812 Queens Boulevard, LLC, 421 Seventh Avenue, 15th Floor, New York, NY 10001			Trade Debt - Landlord				\$42,880.12
902 Associates c/o Williams Realty Services, Inc. 380 Madison Avenue New York, NY 10017			Trade Debt - Landlord				\$201,030.22
A & A Enterprises 4515 Ocean View Blvd., Ste 150 La Canada, CA 91011			Trade Debt				\$322.50
A.D.S. Electric Co., Inc. 102 De Witt Street Garfield, NJ 07026			Trade Debt				\$834.60
A-1 Exterminators P.O.Box 310 Lynn, MA 01903-0310			Trade Debt				\$45.00
AAA Superior Carpet & Upholstery Cleaning Inc. 39 Somerset Street, Centereach, NY 11720			Trade Debt - Service Technician				\$900.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Abill Realty Corp 255 Route 46 Totowa, NJ 07512			Trade Debt - Landlord				\$39,377.51
Abill Realty Corp 255 Route 46 Totowa, NJ 07512			Trade Debt - Landlord				\$67,270.74
Academy Fire Protection 48-81 Maspeth Ave. Maspeth, NY 11378			Trade Debt				\$577.29
Ace Service 590 Atkins Ave Brooklyn, NY 11208-5202			Trade Debt				\$43.55
Advance Technology Repair PO Box 1032 Medford, NJ 08055			Trade Debt - Service Technician				\$1,795.00
AEK Associates (Ventana Prop) 695 Oak Grove, Suite 200 Menlo Park, CA 94025			Trade Debt - Landlord				\$34,690.61
AJ Jersey PO Box 416261			Trade Debt				\$2,858.69

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Aladdin Pest Control, 2155 Jericho Turnpike Garden City Park, NY 11040			Trade Debt				\$691.36
Alan Harris, Esq. Harris & Ruble 6424 Santa Monica Blvd. Los Angeles, CA 90038			Class Action Litigation Case No.: C-09-3242-SI Ayisha Combs v. Jennifer Convertibles, Inc.	X	X	X	\$1,300,000.00
Albion Associates, Inc. 622 Southwest Street High Point, NC 27260			Trade Debt				\$3,206.42
Alef Furniture Restoration 1219 Bay 25th St Far Rockaway, NY 11691 Attn: Jay Staple			Trade Debt - Service Technician				\$2,785.00
Alex Custom Upholstery 704 NE 27th Avenue Hallendale, FL 33009			Trade Debt - Service Technician				\$1,465.00
All Island Janitorial Supply 110 Sea Lane Farmingdale, NY 11735			Trade Debt				\$4,465.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
AM New York PO Box 3002 Boston, MA 02241			Trade Debt - Advertising				\$15,300.00
AMB-SGP CIF-1 LLC P.O. Box 6156 Hicksville, NY 11802			Trade Debt - Landlord				\$8,680.16
American Express PO Box 1270 Newark, NJ 07101			Trade Debt				\$15,376.00
American Stock Transfer& Trust Co. 59 Maiden Lane - Plaza Level New York, NY 10038			Trade Debt				\$1,250.00
Annapolis Harbour Center 2000 Tower Oaks Blvd, 8th Floor Rockville, MD 20852			Trade Debt - Landlord				\$17,373.79
Aqua PA. 762 W. Lancaster Avenue Bryn Mawr, PA 19010-3489			Trade Debt				\$43.54
Arctic Engineering Company 79 Main Street Everett, MA 02149			Trade Debt				\$2,371.68

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ASCAP, 21678 Network Place Chicago, IL 60673			Trade Debt				\$4,310.00
ASG Security 1891 Santa Barbara, Ste 201 Lancaster, PA 17601			Trade Debt				\$13,010.68
Ashley Furniture Industries, Inc. PO Box 190 Arcadia, WI 54612			Trade Debt - Supplier				\$228,958.65
AT&T PO Box 105262 Atlanta, GA 30348			Trade Debt				\$365.13
Athen's Land Company, L.L.C P.O. Box 218 Trenton, MI 48183			Trade Debt - Landlord				\$5,370.97
Atlantic Journal & Const PO Box 105375 Atlanta, GA 30348			Trade Debt - Advertising				\$18,718.68
Atlas Sanitation Co., Inc. P.O. Box 140629 Customer ID FLR2023 Howard Beach, NY 11414-0629			Trade Debt				\$32.59

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Automatic Cooling Corporation, 234 James Street Bensenville, IL 60106			Trade Debt				\$3,169.61
Ayelet Management LLC 527 Lenox Ave, New York, NY 10037			Trade Debt - Landlord				\$35,806.45
Ayres Associates LLC 69-06 Grand Ave, Maspeth, NY 11378			Trade Debt - Landlord				\$325.00
B.C. Carpet Cleaning Inc. 1921 Bogart Ave Bronx, NY 10462			Trade Debt - Service Technician				\$3,330.00
B.L.D. Furniture Service 2227 Mandarin Way Antioch, CA 94509			Trade Debt - Service Technician				\$300.00
Badger Stainless, Inc. 13192 Main Street P.O. Box 216 Pigeon Falls, WI 54760-0216			Trade Debt				\$401.00
Baltimore Sun PO Box 3132 Boston, MA 02241-3132			Trade Debt - Advertising				\$37,715.62

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Bay Plaza West LLC (Prestige Properties Dev) 546 Fifth Avenue, 15th Floor New York, NY 10036			Trade Debt - Landlord				\$51,125.73
Beller and Beller 375 County Road 39 Southampton, NY 11968)			Trade Debt - Landlord				\$13,935.48
Benderson-Wainberg Associates DEPT: 103126-20612-4027 PO Box 73612 Cleveland, OH 44193			Trade Debt - Landlord				\$17,017.41
Best Delivery Services, Inc. 8926 N. Greenwood Avenue #183 NILES, IL 60714			Trade Debt - Trucker				\$3,193.55
BG Monmouth, LL Dept: 103126-20611-4026 P.O. Box #73612 Cleveland, OH 44193			Trade Debt - Landlord				\$38,803.99
BGE P.O. Box 13070 Philadelphia, PA 19101-3070			Trade Debt				\$1,896.63

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Blu Reprographics 179 New York Ave. Huntington, NY 11743			Trade Debt				\$673.92
Boca Pier Associates Ltd 7777 Glades Road, Suite 212 Boca Raton, FL 33434			Trade Debt - Landlord				\$53,007.64
Bon Realty 160-10 Crossbay Boulevard Howard Beach, NY 11414			Trade Debt - Landlord				\$4,354.84
Boston Globe PO Box 415071 Boston, MA 02241-5071			Trade Debt - Advertising				\$140,080.20
Boston Herald PO Box 55843 Boston, MA 02205-5843			Trade Debt - Advertising				\$18,500.00
Brent Associates, Inc. 931 B Conklin Ave Farmingdale, NY 11735			Trade Debt - Landlord				\$47,773.59
Brent Associates, Inc. 931 B Conklin Ave Farmingdale, NY 11735			Trade Debt - Landlord				\$64,813.63

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Broadcast Music Inc PO Box 406741 Atlanta, GA 30384			Trade Debt				\$3,361.67
Broadview Networks P.O Box 9242 Acct# 845-298-4519 Uniondale, NY 11555-9242			Trade Debt				\$39.94
BTMILTD01 192 Mountindale Rd. Yonkers, NY 10710			Trade Debt - Landlord				\$90,971.17
CBL-TRS Joint Venture II, LLC P.O. Box 74551 Cleveland OH 44194			Trade Debt - Landlord				\$25,842.64
CBS Outdoor PO Box 33074 Newark, NJ 07188			Trade Debt - Advertising				\$33,000.00
CDW Direct, LLC PO Box 75723 Chicago, IL 60675			Trade Debt				\$2,174.39
Central Hudson Gas & Electric 284 South Ave1 Poughkeepsie, NY 12601			Trade Debt				\$1,055.56

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Centro NP LLC - STORE IS CLOSED 24043 Network Place Chicago, IL 60673			Trade Debt - Landlord				\$7,360.12
Centro Watt Property Owner II, LLC Puente Hill Town Ctr Department 9190 Los Angeles, CA 90084			Trade Debt - Landlord				\$56,651.53
CHAD CROTTS 8226 US Hwy 311 Archdale, NC 27263			Trade Debt				\$250.00
Champion Locksmith, Inc. 19-02 Whitestone Expressway Suite 103 Whitestone, NY 11357			Trade Debt				\$829.16
Champion Locksmith, Inc. Boston 75-20 Astoria Blvd., Ste 340 Jackson Heights, NY 11370			Trade Debt				\$499.68
Chavin Family 8939 Vernon Avenue Suite A, Montclair, CA 91763			Trade Debt - Landlord				\$4,741.94
Chelsea Window Cleaning Co. INC. P.O.Box 171 Englishtown, NJ 07726			Trade Debt				\$370.16

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Chicago Sun-Times, Inc. 6913 Paysphere Circle Chicago, IL 60674			Trade Debt - Advertising				\$51,000.00
Chicago Tribune, 14839 Collection Center Drive Chicago, IL 60693			Trade Debt - Advertising				\$85,260.00
Cipriano Square Plaza Corp. Lockbox #630942 11333 McCormick Road Cockeysville-Ht Vly, MD 21031			Trade Debt - Landlord				\$52,528.88
City Centre Philadelphia PA, P.O. Box 8000, Dept. 916 Buffalo, NY 14267			Trade Debt - Landlord				\$28,617.16
City Lighting Products Co. 204 Douglas Road Sewickley, PA 15143			Trade Debt				\$1,077.26
CITY MECHANICAL, INC. 724 Alfred Nobel Drive Hercules, CA 94547			Trade Debt				\$1,850.88

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CITY OF CHICAGO Chicago Dept of Revenue 333 S. State Street DePaul Center Suit LL30 Chicago, IL 60604-3977			Trade Debt				\$200.00
CITY OF FORT LAUDERDALE P.O. Box 31687 Tampa, FL 33631-3687			Trade Debt				\$59.64
City of Huntington Beach City Treasurer PO Box 711 Huntington Beach, CA 92648-0711			Trade Debt				\$130.00
City of Los Angeles PO Box 30879 Los Angeles, CA 90030-0879			Trade Debt				\$4,610.00
CITY OF NORTH MIAMI BEACH P.O.Box 600427 North Miami Beach, FL 33160-0427 USA			Trade Debt				\$77.49
City Of Pembroke Pines P.O.Box 269005 Pembroke Pines, FL 33026 USA			Trade Debt				\$28.46
City of Philadelphia Department of Finance PO Box 56318 Philadelphia, PA 19130-6318			Trade Debt				\$135.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
CITY OF ROHNERT PARK UTILITY Utility Department PO Box 1489 Rohnert Park, CA 94927			Trade Debt				\$473.06
City of San Marcos P.O. Box 511350 Los Angeles, CA 90051			Trade Debt - Landlord				\$13,683.67
City of Taylor Water Dept. P.O.Box 298 Taylor, MI 48180 USA			Trade Debt				\$59.59
City of Thousand Oaks Department #7235 Los Angeles, CA 90088 USA			Trade Debt				\$50.90
CJ Realty L.P. c/o Spiegel Associates 375 North Broadway Jericho, NY 11753			Trade Debt - Landlord				\$23,225.81
CL&P P.O.Box 150493 Hartford, CT 06115-0493 USA			Trade Debt				\$4,228.28
CMI Companies 8193-B Euclid Court Manassas Park, VA 20111			Trade Debt				\$499.50

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Cohen Market Ventures, LLC P.O. Box 223244 West Palm Beach, FL 33422			Trade Debt - Landlord				\$23,465.34
College Avenue P.O. Box 564 Mahwah, NJ 07430			Trade Debt - Landlord				\$3,774.19
ComEd Bill Payment Center Chicago, IL 60668 USA			Trade Debt				\$553.57
Con Edison Corporate Customer Group 4 Irving Place, 9 th Floor South New York, NY 10003 USA			Trade Debt				\$23,815.24
Connecticut Post Dept 0393 PO Box 40000 Hartford, CT 06151			Trade Debt - Advertising				\$13,750.00
Consumers Energy Consumers Energy Lansing, MI 48937 USA			Trade Debt				\$60.16
Corner Properties 2, LLC 431 Orange Street New Haven, CT 06511			Trade Debt - Landlord				\$55,889.73

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Creative Television Marketing 2550 North Hollywood Way-Ste 100 Burbank, CA 91505			Trade Debt - Advertising				\$1,690,300.00
Crosspointe Plaza, LLC 1260b Stelton Road Piscataway, NJ 08854			Trade Debt - Landlord				\$88,122.45
CULVER CITY PUBLIC WORKS DEPT Culver City Treasurer's Office P.O.Box 507 9770 Culver Blvd. Culver City, CA 90232-0507 USA			Trade Debt				\$86.83
CW Waldorf Retail LP NW 5506-10 P.O. Box 1450 Minneapolis, MN 55485			Trade Debt - Landlord				\$21,483.87
D.M.G.T. Telecommunications, Inc. 112 Cain Dr Brentwood, NY 11717			Trade Debt				\$7,841.09
D.S. Furniture Services 2522 Steven Lane North Brook, IL 60062			Trade Debt - Service Technician				\$1,800.00
Daily News, LA PO Box 6151 Covina, CA 91722			Trade Debt - Advertising				\$29,952.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Daily News, LP Attn: Daniel Tobin 125 Theodore Conrad Dr. Jersey City, NJ 07305			Trade Debt - Advertising				\$125,869.71
D'Angelo Inc. 323 Manley Street PO Box 519 W Bridgewater, MA 02379			Trade Debt - Landlord				\$17,400.00
David Gonzalez PO Box 250 Shirley, NY 11967			Trade Debt - Service Technician				\$1,421.00
DDRTC VILLAGE CROSSING LLC Lockbox# 16116 Collections Center Drive Chicago, IL 60693			Trade Debt - Landlord				\$43,914.37
DG Fastchannel PO Box 951392 Dallas, TX 75395-1392			Trade Debt - Advertising				\$2,498.90
Display's of Dalton Inc. 3744 Lake Katherine Rd. Tunnel Hill, GA 30755			Trade Debt				\$750.00
Diversey/Halsted Ltd Ptnship (Jerome Meyer),c/o Atlas Partners, LLC 55 East Monroe Suite 1890 Chicago, IL 60603			Trade Debt - Landlord				\$42,637.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DJM Films Inc. 4 East 46th Street New York, NY 10017			Trade Debt - Advertising				\$4,156.94
DK Sign 25-20 BQE West, 1st Floor Woodside, NY 11377			Trade Debt				\$1,851.00
Dobbin Corner LLC c/o GDR Group LLC P.O. Box 800 Beltsville, MD 20704			Trade Debt - Landlord				\$92,137.02
Docs Furniture Repair c/o Otis Stephenson 185 E. 159th St. Apt 2 A Bronx, NY 10451			Trade Debt - Service Technician				\$1,840.00
Dominion Virginia Power PO Box 26543 Richmond, VA 23290-0001			Trade Debt				\$1,096.00
Dr. Vinyl of Delaware 21 Wildberry Drive Dover, DE 19904			Trade Debt - Service Technician				\$125.00
Dr. Vinyl of the Triangle PO Box 32044 Raleigh, NC 27622			Trade Debt - Service Technician				\$300.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
DrinkerBiddle & Reath LLP One Logan Square, Ste. 2000 Philadelphia, PA 19136			Trade Debt				\$110,146.31
DTE Energy PO Box 2859 Detroit, MI 48260 USA			Trade Debt				\$1,415.70
Duraclean Master Cleaners 6125 South Florida Ave Chicago, IL 60629 Attn: Alfonso D Santoyo			Trade Debt - Service Technician				\$390.00
Duraclean McDermott Specialist 4 Harrington Terrace Cambridge, MA 02141 Attn: Quintus E McDermott			Trade Debt - Service Technician				\$100.00
Durham Herald Sun PO Box 2092 Durham, NC 27702			Trade Debt - Advertising				\$11,000.00
Dynamic Sheet Metal Ltd. 192 24th Street Brooklyn, NY 11232			Trade Debt				\$38,361.63
Eagle Tribune, Acct Dept PO Box 100 Lawrence, MA 01842			Trade Debt - Advertising				\$3,073.14

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
East Gate Center I Ltd. Ptshp. c/o BPG Management Company, L.P. 770 Township line Road, Suite 150 Yardley, PA 19067			Trade Debt - Landlord				\$2,941.01
Edward B. Seidner c/o Jennifer Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797			Excess above 11 U.S.C. § 507(A)(4) Cap				\$638.00
Edward E. Finch and Co. Inc. 1400 Old Country Rd # 420 Westbury, NY 11590			Trade Debt - Advertising				\$94,800.00
El Cerrito Plaza c/o MCD-RC CA-El Cerrito, LLC P.O. Box 31001-0900 Pasadena, CA 91110			Trade Debt - Landlord				\$17,140.56
El Toro Water District P.O.Box 4000 Laguna Hills, CA 92654-4000 USA			Trade Debt				\$40.17
Elizabethtown Gas P.O.Box 11811 Newark, NJ 07101-8111 USA			Trade Debt				\$12.11
Enea Properties Company 190 Hartz Avenue, Suite 260 Danville, CA 94526			Trade Debt - Landlord				\$2,903.23

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Energy Management Systems Accounts Receivable Dept. 1281 P.O.Box 538 Malvern, PA 19355-0538 USA			Trade Debt				\$9.28
Equity Mgmt, LLC, 1407 Broadway, Suite #2100 New York, NY 10018			Trade Debt - Landlord				\$44,363.17
Eric G. Fiore PO Box 3039 Munster, IN 46321			Trade Debt - Service Technician				\$452.50
Examiner Newspapers PO Box 630707 Baltimore, MD 21263			Trade Debt - Advertising				\$29,250.00
Factory Furniture Repair 4400 SW 30th Street Hollywood, FL 33023			Trade Debt - Service Technician				\$680.00
Fata Equities, LLC 360 West 125th St, Suite 10 New York, NY 10027			Trade Debt - Landlord				\$145,225.06
FEDERAL REALTY INVESTMENT TRUST PO Box 8500-9320 Philadelphia, PA 19178-9320			Trade Debt - Landlord				\$4.25

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Federal Realty Investment Trust P.O. Box 8500-9320 Philadelphia, PA 19178			Trade Debt - Landlord				\$2,416.98
Federal Realty Investment Trust Property #233-2202 P.O. BOX 8500-9320 Philadelphia, PA 19178-9320			Trade Debt - Landlord				\$32,369.39
First Response Furniture Repair Inc. PO Box 1081 Huntington, NY 11743			Trade Debt - Service Technician				\$565.00
First Service Networks, Inc. 75 Remittance Drive, Suite 6686 Chicago, IL 60675-6686			Trade Debt				\$17,005.07
Flamingo Plumbing/Backflow Svc. LLC. 2781 Vista Parkway, Suite 10 West Palm Beach, FL 33411			Trade Debt				\$311.79
Florida Power & Light General Mail Facility Miami, FL 33188-0001 USA			Trade Debt				\$2,669.30
Fosters Daily Democrat PO Box 1109 Dover, NH 03820			Trade Debt - Advertising				\$2,346.35

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Fox Glass Company East 45 Bloomingdale Road Hicksville, NY 11801			Trade Debt				\$613.76
Fox Glass of New England, Inc. 1035 Tifford Lane Osteen, FL 32764			Trade Debt				\$895.00
Fox Glass of New Jersey Inc. 2A Pearl Street Trenton, NJ 08609			Trade Debt				\$835.00
Freemont Retail Partners LP P.O. Box 730649 Dallas, TX 75373			Trade Debt - Landlord				\$26,485.78
Frontier PO Box 20550 Acct# 845-326-9557-092502-4 Rochester, NY 14602-0550			Trade Debt				\$17.03
Funhouse Plaza, LLC, P.O. Box 843 Salem, NH 03079			Trade Debt - Landlord				\$12,200.00
Furniture Service of Michigan 17410 Revere Rd. Southfield, MI 48076 Attn: Mel Markowitz			Trade Debt - Service Technician				\$925.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Gannett NJ Newspapers PO Box 677599 Dallas, TX 75267			Trade Debt - Advertising				\$24,213.36
Garden City Aluminum and Remodeling 144 Nassau Blvd West Hempstead, NY 11552			Trade Debt				\$6,380.00
Garden State Furniture Service PO Box 918 Maywood, NJ 07607			Trade Debt - Service Technician				\$452.00
Georgia Natural Gas P.O.Box 105445 Atlanta, GA 30348-5445 USA			Trade Debt				\$249.06
GGF Huntington, LLC 100 West Broadway, Suite 950 Glendale, CA 91210			Trade Debt - Landlord				\$18,406.60
Glenn Herrigel & M Herrigel 132 Pennwood Dr Murray Hill, NJ 07974			Trade Debt - Landlord				\$39,387.10
Graham Trucking Enterprises 1008 Ashland Ave. Bedford, VA 24523			Trade Debt - Shuttle Trucker				\$7,209.56

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GRAHAM TRUCKING ENTERPRISES, INC PO Box 192 Asheboro, NC 27204			Trade Debt				\$545.20
Granite Telecommunications 100 Newport Ave. Quincy, MA 02171			Trade Debt				\$6,287.00
Greater Philadelphia Newspapers 8400 N. Bristol Pike Levittown, PA 19057			Trade Debt - Advertising				\$19,074.00
Green Acres Mall. LLC - STORE IS CLOSED, CLOSED			Trade Debt - Landlord				\$69,893.61
Green Acres Metro Ltd Ptnshp. 3400 Idaho Ave. NW Suite 500 Washington, DC 20016			Trade Debt - Landlord				\$30,967.74
Guardian Protection Services 174 Thorn Hill Rd. Warrendale, PA 15086			Trade Debt				\$1,480.27
Guardzman/Valspar Valspar Corp-Lockbox 771852 1852 Solutions Center Chicago, IL 60677			Trade Debt - Service Technician				\$215.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
GWINNETT COUNTY WATER DEPT. P.O.Box 530575 Atlanta, GA 30353-0575 USA			Trade Debt				\$36.76
Haining Mengnu Group 1061 Long Ling Road Economic Development Zone Haining Zheijiang 31440			Trade Debt - Supplier				\$17,378,165.69
Hannington LP 1901 HANSEN ST Sarasota, FL 34231			Trade Debt - Landlord				\$87,895.16
Harley J. Greenfield c/o Jennifer Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797			Excess above 11 U.S.C. § 507(A)(4) Cap				\$9,945.00
Herman Goldszlager, Sam & Sara Goldszlager 7440 Plantation Road Plantation, FL 33317			Trade Debt - Landlord				\$19,716.49
Hilltown Crossings LP 120 W. Germantown Pike, Suite 120 Plymouth Mtg, PA 19462			Trade Debt - Landlord				\$6,280.64
HK Bashi, KLIM Mgmt PO Box 27263, San Francisco, CA 94127			Trade Debt - Landlord				\$19,354.84

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Holmdel Towne Center LLC c/o Kimco Realty Corp. P.O. Box 5020 3333 New Hyde Park Road New Hyde Park, NY 11042			Trade Debt - Landlord				\$30,845.47
Hoy Chicago 14848 Collection Center Drive Chicago, IL 60693			Trade Debt -Advertising				\$6,510.00
Hoy NYC, 250 Miller Place Hicksville, NY 11801			Trade Debt - Advertising				\$12,920.00
I & D Sherry 818 N. Doheny Drive Suite 1002 West Hollywood, CA 90069			Trade Debt - Landlord				\$28,645.16
IA DULUTH 4575 Paysphere Circle Chicago, IL 60674			Trade Debt - Landlord				\$33,332.82
Identity Works Inc. PO Box 170 West Salem, WI 54669-0170			Trade Debt				\$12,361.87

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Inland American Retail Management LLC, Lockbox # 16116 Collections Center Drive, Chicago, IL 60693			Trade Debt - Landlord				\$43,721.35
Inland Commercial Property 4575 Paysphere Circle Chicago, IL 60674			Trade Debt - Landlord				\$23,008.21
Interstate Locksmith, Inc. Golden Crest Corp. Center 2277 Rte 33 East, Suite 407 Hamilton, NJ 08690 <i>Attn: Accounts Receivable</i>			Trade Debt				\$399.11
Investments Limited 215 No. Federal Highway Suite 1, Boca Raton, FL 33431			Trade Debt - Landlord				\$21,483.27
J+J / Invision P.O.Box 198245 Atlanta, GA 30384			Trade Debt				\$17,482.19
Jackson EMC P.O.Box 100 Jefferson, GA 30549-0100 USA			Trade Debt				\$848.67
Jackson Lewis LLP PO Box 416019 Boston, MA 02241-6019			Trade Debt				\$36.25

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Jacob Pearlstein LLC 96 Dogwood Road Roslyn, NY 11576			Trade Debt - Landlord				\$33,548.39
James W Bertarelli 65 Magnolia Avenue Brockton, MA 02301			Trade Debt - Landlord				\$1,829.03
Jara Enterprises, Inc. c/o Warner & Scheuerman 6 West 18th St - 10th Fl New York, NY 10011			Contract				\$110,000.00
Jay Miller 19 Brookridge Ct. Ryebrook, NY 10573			Trade Debt				\$6,400.00
JBG/Montgomery Village, L.L.C. P.O. Box 791373 Baltimore, MD 21279-1373			Trade Debt - Landlord				\$27,179.20
Jerome H.Meyer & Co. 640 N. LaSalle St., Suite 605 Chicago, IL 60610			Trade Debt - Landlord				\$64,055.74
JGL Trustees Services 27569 Ethan Allen Way Sun City, CA 92585			Trade Debt - Landlord				\$37,318.28

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Julio Rosas 106-20 Shore Front Pkwy, Apt 11T Rockaway Park, NY 11694			Trade Debt - Service Technician				\$20.00
JW Mays 9 Bond Street Brooklyn, NY 11201			Trade Debt - Landlord				\$27,122.93
K & S Air Conditioning, Inc. 143 E. Meats Ave. Orange, CA 92865			Trade Debt				\$3,077.00
KABC TV File # 53525 Los Angeles, CA 90074			Trade Debt - Advertising				\$37,622.00
KBCW TV, CBS TV Stations PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$4,063.00
KCAL TV PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$9,214.00
KCBS TV PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$12,954.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
KCOP TV 4480 Collection Center Dr Chicago, IL 60693			Trade Debt - Advertising				\$6,162.00
Kenneth R. Delisle (Ken's In Home Service) 95 Riley Ave Somerset, MA 02726			Trade Debt - Service Technician				\$1,482.00
KICU TV PO Box 79703 City of Industry, CA 91716			Trade Debt - Advertising				\$4,492.50
Kimco Realty Corp. 3333 New Hyde Park Rd Suite100 PO Box 5020 New Hyde Park, NY 11042-0020			Trade Debt - Landlord				\$20,462.12
Kingsway Plaza Associates 275 Madison Avenue Suite 702 New York, NY 10016			Trade Debt - Landlord				\$25,106.68
Kir Cary, L.P. 3333 New Hyde Park Rd Suite100 PO Box 5020 New Hyde Park, NY 11042			Trade Debt - Landlord				\$25,878.19
Kir Torrance, L.P., C/O Kimco Realty Corp. 3333 New Hyde Pk Rd Po Box 5020 New Hyde Park, NY 11042			Trade Debt - Landlord				\$34,242.94

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Klaussner Furniture Industries PO Box 220, 405 Lewallen St Asheboro, NC 247204			Trade Debt - Service Technician				\$993,615.89
Klein Miller 2121 Century Woods Way Los Angeles, CA 90067			Trade Debt - Landlord				\$8,304.39
KNTV TV CFS Lockbox PO Box 402971 Atlanta, GA 30384-2971			Trade Debt - Advertising				\$7,268.00
KOFY TV Dept 33403 PO Box 39000 San Francisco, CA 94139			Trade Debt - Advertising				\$4,182.00
KPIX TV PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$7,624.50
KRON TV PO Box 601703 Charlotte, NC 28260			Trade Debt - Advertising				\$6,464.00
KSKIM Porter Equity Partners, LLC c/o Everest Partners LLC 150 East 58th St. Suite 2000 New York, NY 10155			Trade Debt - Landlord				\$28,192.27

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
KTLA TV Dept 11155 Los Angeles, CA 90074			Trade Debt - Advertising				\$27,030.00
KTTV TV 16440 Collection Center Dr Chicago, IL 60693			Trade Debt - Advertising				\$6,103.00
KTVU TV PO Box 79702 City of Industry, CA 91716			Trade Debt - Advertising				\$13,328.00
Labor Ready Southwest, Inc. P.O.Box 820145 Philadelphia, PA 19182			Trade Debt				\$381.35
Laguna Hills Investment Co. C/O Fritz Duda Co. P.O. Box 60848 Los Angeles, CA 90060			Trade Debt - Landlord				\$3,139.36
Law Offices of Jeffrey P. Widman 101 Race Street, Suite 100 San Jose, California 95126-3041			Trade Debt				\$2,144.00
Lawrence Realty 2319 1st Avenue, #206 Seattle, WA 98121			Trade Debt - Landlord				\$1,451.61

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lawrence Transportation System P.O. Box 7667 Roanoke, VA 24019			Trade Debt - Shuttle Trucker				\$28,122.24
Lazar Industries LLC. PO Box 515095 Los Angeles, CA 90051			Trade Debt - Supplier				\$7,590.01
LE Barasch of Toms River LLC c/o RJ Brunelli Co. 400 Perrine Road, Suite 405 Old Bridge, NJ 08857			Trade Debt - Landlord				\$47,443.23
Lee Properties Inc. 1207 Lakewood Drive Greensboro, NC 27410			Trade Debt - Landlord				\$69,844.06
Leesburg Pike Center LLC 7501 Wisconsin Ave., Suite 1500 East Bethesda, MD 20814			Trade Debt				\$1,020.00
Leesburg Pike Center LLC Saul Centers, Inc. Manager 7501, Wisconsin Avenue, Suite 1500 East Bethesda, MD 20814			Trade Debt - Landlord				\$60,013.14
Lighting Management Co., Inc. P.O.Box 23690 Fort Lauderdale, FL 33307			Trade Debt				\$1,003.25

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lightstat Inc. 22 West Hill Road Winsted, CT 06098			Trade Debt				\$516.81
LIPA P.O. Box 9039 Hicksville, NY 11802-9039 USA			Trade Debt				\$48,178.07
Litemor Distributors 290 Vanderbilt Avenue, Suite 4 Norwood, MA 02062			Trade Debt				\$6,239.37
LLP Service of CT LLC 91A Soundview Avenue Norwalk, CT 06854			Trade Debt - Service Technician				\$270.00
Long Island Home & Living 1600 New Highway Farmingdale, NY 11735			Trade Debt - Advertising				\$10,000.00
Los Angeles Times File 54221, A/C # 026729006 Los Angeles, CA 90074			Trade Debt - Advertising				\$127,817.17
Lou's Upholstery Service 7266 Danbury Ave Hesperia, CA 92345 Attn: Lou Mazariegos			Trade Debt - Service Technician				\$55.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Lunt Heating & Air Conditioning, Inc., P.O.Box 6299 Santa Rosa, CA 95406			Trade Debt				\$126.61
Lyle Lavietes Landscape 1409 Kuehner Drive, Suite 242 Simi Valley, CA 93063			Trade Debt				\$680.00
M & M Termite & Pest Control, Inc. 2697 Lavery Court, Unit 3 Newbury Park, CA 91320			Trade Debt				\$50.00
M. Reis 32 Lark Court Old Bethpage, NY 11804			Trade Debt				\$4,776.00
Macomb Mall, L.L.C. Thor Macomb Mall, L.L.C. P.O.Box 712516 Cincinnati, OH 45271-2516 USA			Trade Debt				\$7,161.29
Macomb Mall, LLC P.O. Box 712516 Cincinnati, OH 45271			Trade Debt - Landlord				\$652.93
Main Street At Exton, L.P. 120 W.Germantown Pike, Suite 120 Plymouth Mtg, PA 19462			Trade Debt - Landlord				\$27,748.35

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Mats, Inc. 37 Shuman Ave. P.O.Box 839 Stoughton, MA 02072			Trade Debt				\$573.82
MBarry Schultz & Co 103 Lakeside Drive Southampton, PA 18966			Trade Debt - Landlord				\$10,322.58
MBK HOLDINGS, LLC 511 Millburn Ave Short Hills, NJ 07078			Trade Debt - Landlord				\$4,815.15
MBK HOLDINGS, LLC 511 Millburn Ave Short Hills, NJ 07078			Trade Debt - Landlord				\$10,208.57
McHugh Service Company 2975 Advance Ln Colmar, PA 18915			Trade Debt				\$591.31
McKinley Corona 280 Second Street, Suite 230' Los Altos, CA 94022			Trade Debt - Landlord				\$25,352.39
Meadow Valley Electric, Inc. 2010 West Main Street Ephrata, PA 17522			Trade Debt				\$703.11

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Metrovest c/o Metrovest Equities 731 Lexington Avenue, 29th Floor New York, NY 10022			Trade Debt				\$28,228.46
Miami Herald Pub Company PO Box 019135 Miami, FL 33101			Trade Debt - Advertising				\$54,109.50
Mico Archibald Partners, LLC 13191 Crossroads Parkway North City of Industry, CA 91746			Trade Debt - Landlord				\$56,442.58
MIDCO WASTE PO Box 9001099 Louisville, KY 40290-1099			Trade Debt				\$961.63
Middletown 1 Resources L.P. c/o PNC Bank, National Association P.O. Box 827449 Philadelphia, PA 19182			Trade Debt - Landlord				\$25,895.56
Midland Pacific LLC 18517 Torrey Pines Lane Tarzana, CA 91356			Trade Debt - Landlord				\$71,231.60
Midwood Glass Co. 1779 Flatbush Ave. Brooklyn, NY 11210			Trade Debt				\$3,679.97

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Midwood Management Corporation - STORE IS CLOSED, 430 Park Avenue, Suite 505 New York, NY 10022			Trade Debt - Landlord				\$73,500.00
Miramar Empire Plaza, LLC 2445 Fifth Ave. Suite 342 San Diego, CA 92101			Trade Debt - Landlord				\$5,000.00
MJD Investment Co. 580 West Lambert Rd. Ste. E Brea, CA 92821			Trade Debt - Landlord				\$23,796.97
Moscarello Landscaping Inc. 814 Harristown Road Glen Rock, NJ 07452			Trade Debt				\$457.96
Moshe Cohen 8 Lever Place Plainview, NY 11803			Trade Debt - Service Technician				\$255.00
MOUNT LAUREL TOWNSHIP MUNICIPAL UTILITIES AUTHORITY P.O.Box 48222 Newark, NJ 07101-4822 USA			Trade Debt				\$23.27
Multi Service Corporation PO Box 843343 Acct# 12492 Kansas City, MO 64184-3343			Trade Debt				\$329.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Nam Won Paek or Soon M Paek 9217 Beech Hill Drive Bethesda, MD 20817			Trade Debt - Landlord				\$97,348.77
Narinder Garg P.O. Box 583 1674 High Point Lane Valley Forge, PA 19481			Trade Debt - Landlord				\$55,806.45
Nation Wide Sign Service, Inc. 3015 Garrett Road Drexel Hill, PA 19026			Trade Debt				\$2,307.21
NATIONAL GRID P.O.Box 29212 Brooklyn, NY 11202-9212 USA			Trade Debt				\$1,285.58
National Grid - LI P.O.Box 9037 Hicksville, NY 11802-9037 USA			Trade Debt				\$176.83
National Grid - MA/NH (Gas) P.O.Box 4300 Woburn, MA 01888-4300 USA			Trade Debt				\$36.20
National Grid - NY P.O.Box 29212 Brooklyn, NY 11202-9212 USA			Trade Debt				\$72.33

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
National Home Furnishings Association, 3910 Tinsley Drive, Suite 101 High Point, NC 27265			Trade Debt				\$1,655.00
NBC Universal PO Box 402971 Atlanta, GA 30384			Trade Debt - Advertising				\$416,283.70
New England Expedition Manchester, LLC - STORE IS CLOSED 220 Elm Street, Suite 104 New Canaan, CT 06840			Trade Debt - Landlord				\$2,000.00
New Jersey American Water Box 371476 Pittsburgh, PA 15250-7476 USA			Trade Debt				\$11.61
New York Magazine PO Box 15120 Newark, NJ 07192			Trade Debt - Advertising				\$21,000.00
New York Times Co. RA PO Box 19218 Newark, NJ 07195			Trade Debt - Advertising				\$76,654.00
News & Record PO Box 600087 Raleigh, NC 27675			Trade Debt - Advertising				\$2,691.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Newspday Inc. 235 Pinelawn Rd. Melville, NY 11747			Trade Debt - Advertising				\$142,082.00
NICOR GAS PO Box 416 Aurora, IL 60568 USA			Trade Debt				\$18.65
NJ Natural Gas Co. P.O.Box 1378 Wall, NJ 07715 USA			Trade Debt				\$55.74
Norcor Cicero Associates, LLC 6995 Paysphere Circle Chicago, IL 60674			Trade Debt - Landlord				\$14,730.33
North Hills Office Service 244 Crossways Pk Dr Woodbury, NY 11797			Trade Debt				\$235.41
NORTH SHORE GAS P.O.Box A3991 Chicago, IL 60690-3991 USA			Trade Debt				\$14.87
NOVEC Department #795 Alexandria, VA 22334 USA			Trade Debt				\$608.10

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
NSTAR Electric P.O.Box 4508 Woburn, MA 01888 USA			Trade Debt				\$5,416.53
NTH 255W, LLC 223 The Mall at IV Paramus, NJ 07652			Trade Debt - Landlord				\$84,551.22
NWP Services Corp P.O.Box 553178 Detroit, MI 48255-3178 USA			Trade Debt				\$59.14
Oakland Square LLC PO Box 7932 Fort Lauderdale, FL 33338			Trade Debt - Landlord				\$38,367.44
Office Solutions 455 Route 306, Suite 133 Monsey, NY 10952			Trade Debt				\$2,378.20
Orange & Rockland Utilities PO Box 1005 Spring Valley, NY 10977 USA			Trade Debt				\$1,249.57
Orange County Register File 56017 Los Angeles, CA 90074			Trade Debt - Advertising				\$27,200.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Ordnance Associates, LLC P.O. Box 203859 Houston, TX 77216			Trade Debt - Landlord				\$1,500.00
Ostrich, Inc. 34 W. Santa Clara Street San Jose, CA 95113			Trade Debt - Landlord				\$41,225.81
Patchogue Associates 1500 Old Northern Boulevard Roslyn, NY 11576			Trade Debt - Landlord				\$23,225.81
Peabody & Arnold Federal Reserve Plaza 600 Atlantic Ave. Boston, MA 02210			Trade Debt				\$2,869.00
PECO Energy Payment Processing P.O.Box 37629 Philadelphia, PA 19101 USA			Trade Debt				\$3,167.63
Pembroke Place Property, LLC 340 Royal Poinciana Way, Suite 316 Palm Beach, FL 33480			Trade Debt - Landlord				\$18,977.42
Penn Jensen Beach Property, LLC 5825 Sunset Drive, Suite 210 Miami, FL 33143			Trade Debt - Landlord				\$51,638.71

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Penn Mar Associates, L.L.C. For benefit of IXIS Real Estate Capital Inc. 2691 Paysphere Circle Chicago, IL 60674			Trade Debt - Landlord				\$31,132.58
Peoples Gas Peoples Gas Chicago, IL 60687-0001 USA			Trade Debt				\$85.02
Pepco P.O.Box 4863 Trenton, NJ 08650-4863 USA			Trade Debt				\$1,711.15
Perfect Fit/Teresa L. Stewart 239 S. Eagle Street Geneva, OH 44041			Trade Debt - Service Technician				\$100.00
Pergament Mall of Staten Island, LLC 1500 Old Northern Boulevard Roslyn, NY 11576			Trade Debt - Landlord				\$8,455.99
Petersen Pest Control 731 Lindbergh Ave. Peekskill, NY 10566			Trade Debt				\$80.53
PFF Main Street Chicago, LLC 200 Spruce Street, Suite 200 Denver, CO 80230			Trade Debt - Landlord				\$16,243.03

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PF's Cleaning Service PO Box 55 Clarksburg, MD 20871			Trade Debt - Service Technician				\$1,380.00
PG & E Box 997300 Sacramento, CA 95899 USA			Trade Debt				\$1,002.16
Philadelphia Newspapers LLC PO Box 822063 Philadelphia, PA 19182			Trade Debt - Advertising				\$57,228.80
PIC TV Incorporated PO Box 59665 Chicago, IL 60659			Trade Debt - Advertising				\$488,921.00
Piedmont Natural Gas Co. P.O.Box 533500 Atlanta, GA 30353-3500 USA			Trade Debt				\$22.00
Pine Top Associates 365 Central Park Ave. Scarsdale, NY 10583			Trade Debt - Landlord				\$47,458.57
PIPETECHS PLUMBING 2216 Page Rd. Suite 103 Durham, NC 27703			Trade Debt				\$115.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Plaza K Shopping Center The Azarian Building 6 Prospect Street, Suite 1B Midland Park, NJ 07432			Trade Debt - Landlord				\$24,879.31
Pond Road Associates, LLC 620 Tinton Avenue Building B, Suite 200, Eatontown, NJ 07724			Trade Debt - Landlord				\$16,613.72
Preit-Rubin, Inc. P.O. BOX 70160 Philadelphia, PA 19176			Trade Debt - Landlord				\$36,165.88
Priority Business Services Inc. 152 Cherry Street Floral Park, NY 11001			Trade Debt				\$1,261.25
Priority Repair Service 28269 Daffodil Way Murrieta, CA 92563 Attn: Craig Montgomery			Trade Debt - Service Technician				\$60.00
PROGRESS ENERGY CAROLINAS Progress Energy Carolinas, Inc. Raleigh, NC 27698-0001 USA			Trade Debt				\$611.68
PS Promotion 10798 E. Las Posas Rd Camarillo, CA 93012			Trade Debt - Advertising				\$338,765.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
PSE&G Company PO Box 14444 New Brunswick, NJ 08906 USA			Trade Debt				\$12,071.05
PSNC Energy P.O.Box 100256 Columbia, SC 29202-3256 USA			Trade Debt				\$15.75
R. Arroyo Trucking 27736 Hummingbird Court Hayward, CA 94545			Trade Debt - Shuttle Trucker				\$5,810.00
R.J.S. Cleaning Co. Inc. 3335 Glenview Street Philadelphia, PA 19149			Trade Debt - Service Technician				\$880.00
Raleigh News & Observer A/R Dept Display PO Box 2885 Raleigh, NC 27602			Trade Debt - Advertising				\$27,796.86
Ramco/West Oaks 11-Spring Meadows, LLC, P.O. Box 643351 Pittsburgh, PA 15264			Trade Debt - Landlord				\$25,614.79
Rami Abada c/o Jennifer Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797			Excess above 11 U.S.C. § 507(A)(4) Cap				14,964.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Redwood Plaza/Man Je Kim, 6650 Commerce Blvd, Suite 11A Rohnert Park, CA 94928			Trade Debt - Landlord				\$2,903.23
Regency Centers, L.P. P.O. Box 822164 Philadelphia, PA 19182			Trade Debt - Landlord				\$42,345.27
Retail Maint. Management, Inc. 3 East Deer Park Road Dix Hills, NY 11746			Trade Debt				\$6,500.13
RJB-II Limited Partnership 1731 N. Marcey Street, Suite 520 Chicago, IL 60614			Trade Debt - Landlord				\$32,656.36
RNR Plastics Inc. 20 Bellows Road Rayham, MA 02767			Trade Debt				\$412.71
Robert Gwynn, The Parliament House 405 N Ocean Drive #1908 Pompano Beach, FL 33062			Trade Debt - Landlord				\$54,344.32
Robert J. Sabbagh, George A. 8107 Colonial Rd. Brooklyn, NY 11209			Trade Debt - Landlord				\$99,982.55

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Robert Khan 2345 Hunter Square Court Reston, VA 20191			Trade Debt - Service Technician				\$1,530.00
Rosenberg Family Partnership 215 Vine Street Philadelphia, PA 19106			Trade Debt - Landlord				\$56,328.75
Roth Bros., Inc. P.O. Box 72464 Cleveland, OH 44192			Trade Debt				\$7,233.76
Roto-Rooter 24971 Avenue Stanford Valencia, CA 91355			Trade Debt				\$820.88
Roto-Rooter Services Co. 5672 Collections Center Chicago, IL 60693			Trade Debt				\$898.69
Ryan Landscaping 611 Bloomingdale Ave. Kenilworth, NJ 07033			Trade Debt				\$1,487.30
S. Cohen Advertising Inc. 2109 Broadway, Apt 15-131 New York, NY 10023			Trade Debt - Advertising				\$3,400.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Samuel Lotstein Realty Co LLC 159 Main Street Stamford, CT 06904			Trade Debt - Landlord				\$23,225.81
San Diego Union Tribune Attn Cashier Dept. PO Box 121546 San Diego, CA 92112			Trade Debt - Advertising				\$12,131.33
San Francisco Newspaper Agency PO Box 80070 Prescott, AZ 86304			Trade Debt - Advertising				\$61,888.94
San Jose Mercury News Dept 8217 Los Angeles, CA 90084			Trade Debt - Advertising				\$40,878.00
SCI Cobb Place Fund, LLC 1801 Century Park East Century City, CA 90067			Trade Debt - Landlord				\$46,623.29
Seekonk Equities LLC - STORE IS CLOSED 55 5th Avenue New York, NY 10003			Trade Debt - Landlord				\$6,127.64
SELECT STAFFING PO Box 100985 Pasadena, CA 91189-0985			Trade Debt				\$347.24

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
SESAC, Inc. P.O. Box 900013 #47-31-01004 ID# 64756 Raleigh, NC 27675			Trade Debt				\$9,255.50
Shannon Guarracino dba S&P Service 590 Middle Street Apt # 112 Weymouth, MA 02189			Trade Debt - Service Technician				\$1,640.00
Shelby Corners, LLC Dept #45083 P.O. Box 67000 Detroit, MI 48267			Trade Debt - Landlord				\$9,000.00
Sherwood 110 Corp. 2580 Hempstead Turnpike East Meadow, NY 11554			Trade Debt - Landlord				\$29,122.97
Sherwood 110 Corp. 2580 Hempstead Turnpike East Meadow, NY 11554			Trade Debt - Landlord				\$32,933.50
Sherwood 110 Corp. 2580 Hempstead Turnpike East Meadow, NY 11554			Trade Debt - Landlord				\$46,297.78
Shiff Realty Trust 14 Old Stagecoach Road Bedford, MA 01730			Trade Debt - Landlord				\$34,812.90

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Shops on the Curve, LLC PO BOX 9905 Greensboro, NC 27429			Trade Debt - Landlord				\$7,741.94
Silva And Sons Furniture Repair 41 Waleco Road Brockton, MA 02302			Trade Debt - Service Technician				\$30.00
Sivan Properties Corp. P.O. Box 278 Manhasset, NY 11030			Trade Debt - Landlord				\$50,382.03
South 17 Assoc 123 Prospect Street PO Box 627 Ridgewood, NJ 07451			Trade Debt - Landlord				\$84,207.20
South Pacific 30619 9th Street Nuevo, CA 92567 Attn: Ruben Garza			Trade Debt - Service Technician				\$65.00
Southern Conn. Gas Co. P.O.Box 1999 Augusta, ME 04332-1999 USA			Trade Debt				\$104.61
Specialty Lighting Group P.O.Box 1196 New Haven, CT 06505			Trade Debt				\$17,334.70

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Spectrum Signs, Inc. 111 Carolyn Blvd. Farmingdale, NY 11735			Trade Debt				\$299.41
SSSG Realty Trust 1443 Beacon Street, Suite 102 Brookline, MA 02446			Trade Debt - Landlord				\$70,501.95
Staples Advantage P.O.Box 71217 Acct. # 12281167 Chicago, IL 60694			Trade Debt				\$545.53
Star Chem Dry 5000 West Oakey Blvd, Suite E6 Las Vegas, NV 89146			Trade Debt - Service Technician				\$79.00
Star Landscaping Ltd. P.O.Box 802 Commack, NY 11725			Trade Debt				\$2,871.00
Sterling Testing Systems, Inc. PO Box 35626 Newark, NJ 07193			Trade Debt				\$6,257.64
Stratford Company/Caye Uphols. BOA Lockbox 13933 Collection Drive Center Chicago, IL 60693			Trade Debt - Service Technician				\$336,752.26

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Stratis Corporation U.S. Highway 22 Scotch Plains, NJ 07076			Trade Debt - Landlord				\$18,322.58
SUFFOLK COUNTY WATER AUTHORITY P.O.Box 9224 Uniondale, NY 11555-9224 USA			Trade Debt				\$182.83
Sun Delivery, Inc. 124 Payne Road Thomasville, NC 27360			Trade Debt				\$858.00
Sun Sentinel PO Box 100606 Atlanta, GA 30384			Trade Debt - Advertising				\$33,105.10
Talx Corporation 4076 Paysphere Circle Chicago, IL 60674			Trade Debt				\$3,335.41
Terminix Processing Center P.O.Box 742592 Cincinnati, OH 45274			Trade Debt				\$397.00
TexPak Inc. 130 New Hyde Park Road P.O. Box 267 Franklin Square, NY 11010			Trade Debt				\$258.14

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
The Hour, Display Ad Dept, PO Box 791 Norwalk, CT 06852			Trade Debt - Advertising				\$650.00
The Journal News PO Box 822883 Philadelphia, PA 19182			Trade Debt - Advertising				\$21,575.50
The Record-North Jersey Media 1 Garret Mountain Plaza, 6th Fl PO Box 471 West Paterson, NJ 07424			Trade Debt - Advertising				\$22,544.00
The Star Ledger PO Box 5718 Hicksville, NY 11802			Trade Debt - Advertising				\$124,525.78
The United Illuminating Co. P.O.Box 9230 Chelsea, MA 02150 USA			Trade Debt				\$1,955.15
THIRD & FIFTY 22 East 65th Street New York, NY 10021			Trade Debt - Landlord				\$27,518.63
Titan Outdoor PO Box 5179 New York, NY 10087			Trade Debt - Advertising				\$16,760.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
TOA Technologies, Inc. One Chagrin Highlands - Suite 207 2000 Auburn Drive Beachwood, OH 44122			Trade Debt				\$5,802.00
Todd Garrett LLC 12 Banyan Road Skillman, NJ 08558			Trade Debt - Landlord				\$16,807.96
Tommy Kennedy 960 Lincoln Ave. - Suite 314 San Rafael, CA 94901			Trade Debt - Landlord				\$22,225.81
TOWN OF CARY P.O.Box 8049 Cary, NC 27512-8049 USA			Trade Debt				\$19.78
Town of Siler City P.O. Box 769 Siler City, NC 27344			Trade Debt				\$188.12
Toys R Us - Delaware Inc. PO Box 416104 Boston, MA 02241			Trade Debt - Landlord				\$18,819.87
TRADITIONAL AIR CONDITIONING 32 E Carl Street Hicksville, NY 11801			Trade Debt				\$1,924.84

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Tran-Star Executive PO Box 2574 North Babylon, NY 11703			Trade Debt				\$538.31
Tuscany Furniture P.O. Box 880384 Boca Raton, FL 33488			Trade Debt - Landlord				\$2,252.67
Tuscany Furniture Co. c/o Scott Decubellis PO Box 880384 Boca Raton, FL 33488			Trade Debt - Service Technician				\$513.00
Tustin Market Place Dept 0350-622401-2836-S50015 Los Angeles, CA 90084			Trade Debt - Landlord				\$18,449.52
Twelve Sixty Three-M, LLC 205 Mill Road Edison, NJ 08837			Trade Debt - Landlord				\$20,022.86
U. S. Quality Furniture Services Inc. 8920 Winkler Drive Houston, TX 77017			Trade Debt - Service Technician				\$3,310.84
Uline 2200 S. Lakeside Dr. Waukegan, IL 60085			Trade Debt				\$3,179.17

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Union Leader PO Box 9513 Manchester, NH 03108			Trade Debt - Advertising				\$2,360.00
Universal Environ. Consulting. PO Box 346 Carle Place, NY 11514			Trade Debt				\$16,244.99
UPS PO Box 7247-0244 Philadelphia, PA 19170			Trade Debt				\$55.39
Urban Retail Properties Co. 440 Barrett Parkway, Suite 70 Kennesaw, GA 30144			Trade Debt - Landlord				\$68,743.48
Urstadt Biddle Properties Inc. 321 Railroad Ave. Greenwich, CT 06830			Trade Debt - Landlord				\$38,082.58
US Sign and Lighting Service LLC 105 Dorsa Ave. Wayne, NJ 07470			Trade Debt				\$775.75
USA # 1 Unlimited Service 41 Driggs Street Staten Island, NY 10305			Trade Debt - Service Technician				\$1,580.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Valencia Marketplace I LLC 101 N. Westlake Boulevard, Suite 201 Westlake Village, CA 91362			Trade Debt - Landlord				\$34,902.06
Valspar Corp. 1852 Solutions Center Chicago, IL 60677			Trade Debt				\$69,828.75
Varga Custom Furniture Repair PO Box 151 Oak Ridge, NC 27310 Attn: Steve Varga			Trade Debt - Service Technician				\$1,150.00
Verizon PO Box 1 Worcester, MA 01654-0001			Trade Debt				\$182.34
Verizon California PO Box 9688 Mission Hills, CA 91346-9688			Trade Debt				\$14.49
Verizon Communications PO Box 920041 Dallas, TX 75392-0041			Trade Debt				\$27.09
Vertis, Inc. PO Box 404555 Atlanta, GA 30384			Trade Debt - Advertising				\$43,946.31

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vicenti Asset LLC 11950 San Vicente Blvd, Ste 200 Los Angeles, CA 90049			Trade Debt - Landlord				\$32,413.21
VILLAGE OF SCHAUMBURG PO Box 5919 Carol Stream, IL 60194-5919			Trade Debt				\$15.27
Vincent Printing Company PO Box 1000 Dept 173 Memphis, TN 38148			Trade Debt - Advertising				\$12,431.88
VNN Group LLC 3400 Oakmont View Drive Glendale, CA 91208			Trade Debt - Landlord				\$28,681.50
W.B. Mason Co., Inc. PO Box 55840 Boston, MA 02205			Trade Debt				\$4,892.36
WABC TV (CH7) GO - PO Box 5723 New York, NY 10087			Trade Debt - Advertising				\$147,474.75
Walnut Associates, LP 355 Middlesex Avenue, Suite 7 Wilmington, MA 01887			Trade Debt - Landlord				\$35,389.38

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Warm Springs Promenade, LLC - STORE IS CLOSED, 3333 New Hyde Park Road, Suite 100 New Hyde Park, NY 11042-0020			Trade Debt - Landlord				\$4,000.00
Washington Gas P.O.Box 830036 Baltimore, MD 21283-0036 USA			Trade Debt				\$60.62
Washington Post PO Box 17641 Baltimore, MD 21297			Trade Debt - Advertising				\$61,006.25
WBFS TV PO Box 905691 Charlotte, NC 28290			Trade Debt - Advertising				\$1,593.75
WCBS TV PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$52,607.35
WDCA TV Fox TV Stations-WDCA PO Box 198085 Atlanta, GA 30384			Trade Debt - Advertising				\$2,228.00
WDCW TV 22264 Collection Center Drive Chicago, IL 60693			Trade Debt - Advertising				\$4,398.75

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Weingarten Nostat Inc.- STORE IS CLOSED P O Box 201692 Houston, TX 77216			Trade Debt - Landlord				\$10,000.00
Westport Retail, LLC 45 Main Street, Suite 302 Brooklyn, NY 11201			Trade Debt - Landlord				\$39,517.08
WFOR TV PO Box 33091 Newark, NJ 07188			Trade Debt - Advertising				\$2,613.75
William Benbassat 5705 S Sepulveda Boulevard Culver City, CA 90230			Trade Debt - Landlord				\$5,806.45
WILLIAM HIRD & CO. 255 40th Street Brooklyn, NY 11232 USA			Trade Debt				\$771.81
Winfield Group 10500 N.E. 8th Street, Suite 850 Bellevue, WA 98004			Trade Debt - Landlord				\$26,784.79
WJLA TV 1100 Wilson Blvd, 6th Fl Arlington, VA 22209			Trade Debt - Advertising				\$15,967.00

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WLNY CH 55 270 S. Service Rd Melville, NY 11747			Trade Debt - Advertising				\$13,578.75
WNBC TV CFS Lockbox PO Box 402971 Atlanta, GA 30384			Trade Debt - Advertising				\$55,330.75
WNYW TV (FOX5) 5561 Collections Center Dr Chicago, IL 60693			Trade Debt - Advertising				\$102,502.35
WOOD SMITH HENNING & BERMAN LLP 5000 Birch Street Suite 8500 Newport Beach, CA 92660			Trade Debt				\$87.50
Woodbury Office Seven P.O. Box 422 Laurel, NY 11948			Trade Debt - Landlord				\$149,203.64
Woodrose Realty 30-32 Steinway Street Astoria, NY 11103			Trade Debt - Landlord				\$4,354.84
Workman Enterprises LLC 3595 Canton Rd, Ste A-9#173 Marietta, GA 30066			Trade Debt - Landlord				\$696.77

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WPBF TV PO Box 861766 Orlando, FL 32866			Trade Debt - Advertising				\$2,643.50
WPEC TV PO Box 198512 West Palm Beach, FL 33419			Trade Debt - Advertising				\$3,561.50
WPIX TV (CW11) PO Box 415945 Boston, MA 02241			Trade Debt - Advertising				\$41,437.50
WPLG TV PO Box 864162 Orlando, FL 32886			Trade Debt - Advertising				\$8,440.50
WPTV TV PO Box 116871 Atlanta, GA 30368			Trade Debt - Advertising				\$2,613.75
WRC TV CFS Lockbox PO Box 402971 Atlanta, GA 30384			Trade Debt - Advertising				\$6,460.00
WSSC 14501 Sweitzer Lane Laurel, MD 20707-5902 USA			Trade Debt				\$71.44

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
WSVN TV PO Box 1118 Miami, FL 33238			Trade Debt - Advertising				\$11,041.50
WTTG TV PO Box 198085 Atlanta, GA 30384			Trade Debt - Advertising				\$16,347.80
WUSA TV 4100 Wisconsin Ave NW Washington, DC 20016			Trade Debt - Advertising				\$11,827.50
WWOR TV 4491 Collection Center Drive Chicago, IL 60693			Trade Debt - Advertising				\$26,867.50
Young Electric Sign Company P.O.Box 11676 Tacoma, WA 98411			Trade Debt				\$2,056.32
Zifkin Realty Management, LLC P.O. Box 64925 Chicago, IL 60664			Trade Debt - Landlord				\$55,035.38
Zimmerman Advertising PO Box 934130 Atlanta, GA 31193			Trade Debt - Advertising				\$295,958.25

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.

Case Number: 10-13779 (ALG)

Exhibit F-1 - Creditors Holding Unsecured Nonpriority Claims

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions above.</i>)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Zone Telecom, Inc. #3 Executive Campus Suite 520 Acct# 802851 Cherry Hill, NJ 08002			Trade Debt				\$83.38
Total							\$32,742,978.73

In re: Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
See attached	

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
111 Realty Company Majestic Management	60 Cutter Mill Road Suite 303 Great Neck, NY 11021	Non-Residential Real Estate Lease
181st Washington Heights	1000 Pennsylvania Avenue Brooklyn, NY 11207	Non-Residential Real Estate Lease
1839 South Road, LLC	1839 South Road, Wappingers Falls, NY 12590	Non-Residential Real Estate Lease
1900-1902 Van Ness LLC	1902 Van Ness Avenue, 3rd Floor San Francisco, CA 94109	Non-Residential Real Estate Lease
26 West 23rd Street LLC	27 Frost Lane Lawrence, NY 11559	Non-Residential Real Estate Lease
280 Metro Limited Partnership (Kimco)	c/o Kimco Realty Corp. P.O.Box 5020, 3333 New Hyde Park Road New Hyde Park, NY 11042	Non-Residential Real Estate Lease
301 E 66th St Assoc Ltd Ptnshp	c/o Ossa Properties Inc, 301 E 66th Street New York, NY 10021	Non-Residential Real Estate Lease
376 Boylston St. Realty Trust	400 Boylston St, Boston, MA 02116	Non-Residential Real Estate Lease
416-424 Realty Corp	47 88th Street Brooklyn, NY 11209	Non-Residential Real Estate Lease
4400 University Drive Ltd	2295 Corporate Blvd. NW #131 Boca Raton, FL 33431	Non-Residential Real Estate Lease
8150 Leesburg Pike LLC	P.O. Box 79897 Baltimore, MD 22179-0897	Non-Residential Real Estate Lease
83rd St. Investors LLC	c/o The Bromley Companies 120 5th Avenue, 11th Floor New York, NY 10011	Non-Residential Real Estate Lease
8812 Queens Boulevard, LLC	421 Seventh Avenue, 15th Floor New York, NY 10001	Non-Residential Real Estate Lease

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
8812 Queens Boulevard, LLC	421 Seventh Avenue 15th Floor New York, NY 10001	Non-Residential Real Estate Lease
902 Associates (C/o Williams Real Estate)	c/o Williams Realty Services, Inc. 380 Madison Avenue New York, NY 10017	Non-Residential Real Estate Lease
905WPR,LLC; Metrovest	c/o Metrovest Equities 731 Lexington Avenue, 29th Floor New York, NY 10022	Non-Residential Real Estate Lease
Abill Realty Corp	255 Route 46, Totowa, NJ 07512	Non-Residential Real Estate Lease
Abill Realty Corp	255 Route 46, Totowa, NJ 07512	Non-Residential Real Estate Lease
Acadia Realty	1311 Mamoreneck Avenue, Suite 260 White Plains, NY 10605	Non-Residential Real Estate Lease
AEK Associates (Ventana Prop)	695 Oak Grove, Suite 200 Menlo Park, CA 94025	Non-Residential Real Estate Lease
AMB-SGP CIF-1 LLC	P.O. Box 6156 Hicksville, NY 11802-6156	Non-Residential Real Estate Lease
American Express	200 Vesey Street New York, NY 10285	Contract Credit Card Processing
Annapolis Harbour Center	2000 Tower Oaks Blvd, 8th Floor Rockville, MD 20852	Non-Residential Real Estate Lease
ASG Security Drew Miller Installation Coordinator	National Accounts Division 1891 Santa Barbara Dr Suite 201 Lancaster, PA 17601 888-633-6330 ext 120	Contract Alarm Monitoring
Athen's Land Company, L.L.C.	P.O. Box 218 Trenton, MI 48183	Non-Residential Real Estate Lease
Ayelet Managment LLC	527 Lenox Ave New York, NY 10037	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Bay Plaza West LLC (Prestige Properties Dev)	546 Fifth Avenue, 15th Floor New York, NY 10036	Non-Residential Real Estate Lease
Beller and Beller	375 County Road 39 Southampton, NY 11968	Non-Residential Real Estate Lease
Benderson-Wainberg Associates (Developers Diversified)	DEPT: 103126-20612-4027 PO Box 73612 Cleveland, OH 44193	Non-Residential Real Estate Lease
Best Delivery Services, Inc.	8926 N. Greenwood Avenue #183 Niles, IL 60714	Non-Residential Real Estate Lease
BG Monmouth, LLC (Developers Diversified)	Dept: 103126-20611-4026, P.O. Box #73612 Cleveland, OH 44193	Non-Residential Real Estate Lease
Boca Pier Associates Ltd	7777 Glades Road Suite 212 Boca Raton, FL 33434	Non-Residential Real Estate Lease
Bon Realty	160-10 Crossbay Boulevard Howard Beach, NY 11414	Non-Residential Real Estate Lease
Brent Associates, Inc.	931 B Conklin Ave Farmingdale, NY 11735	Non-Residential Real Estate Lease
Brent Associates, Inc.	931 B Conklin Ave Farmingdale, NY 11735	Non-Residential Real Estate Lease
BTMILTD01	192 Mountaindale Rd Yonkers, NY 10710	Non-Residential Real Estate Lease
CBL-TRS Joint Venture II, LLC	P.O. Box 74551 Cleveland, OH 44194-4551	Non-Residential Real Estate Lease
Centro Watt Property Owner II, LLC	Puente Hill Town Ctr Department 9190 Los Angeles, CA 90084-9190	Non-Residential Real Estate Lease
Certegy Check Services, Inc.	11601 Roosevelt Blvd. St. Petersburg, FL 33716	Contract Check Guarantee Services
Chavin Family	8939 Vernon Avenue , Suite A Montclair, CA 91763	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Cipriano Square Plaza Corp.	Lockbox #630942 11333 McCormick Road Cockeysville-Ht Vly, MD 21031	Non-Residential Real Estate Lease
City Centre Philadelphia, PA	P.O. Box 8000 Dept. 916 Buffalo, NY 14267	Non-Residential Real Estate Lease
CJ Realty L.P., c/o Spiegel Associates	375 North Broadway Jericho, NY 11753	Non-Residential Real Estate Lease
Cohen Market Ventures, LLC	P.O. Box 223244 West Palm Beach, FL 33422	Non-Residential Real Estate Lease
College Avenue	P.O. Box 564 Mahwah, NJ 07430	Non-Residential Real Estate Lease
Corner Properties 2, LLC	431 Orange Street New Haven, CT 06511	Non-Residential Real Estate Lease
Crosspointe Plaza, LLC	1260b Steltton Road Piscataway, NJ 08854	Non-Residential Real Estate Lease
Crown Credit Company	P.O. Box 640352 Cincinnati, OH 45264-0352	Equipment Lease # : 40042689-1
Crown Credit Company	P.O. Box 640352 Cincinnati, OH 45264-0352	Equipment Lease # : 40042929-1
Crown Credit Company	P.O. Box 640352 Cincinnati, OH 45264-0352	Equipment Lease # : 40043686-1
CW Waldorf Retail LP	NW 5506-10 P.O. Box 1450 Minneapolis, MN 55485-5506	Non-Residential Real Estate Lease
D'Angelo Inc.	323 Manley Street PO Box 519 W Bridgewater, MA 02379-0519	Non-Residential Real Estate Lease
DDRTC VILLAGE CROSSING LLC	Lockbox# 16116 Collections Center Drive Chicago, IL 60693	Non-Residential Real Estate Lease

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Discover Teresa Smith DFS Services LLC Sr. Accounting Specialist	P.O. Box 3000 New Albany, OH 43054	Contract Credit Card Processing
Diversey/Halsted Ltd Ptnship (Jerome Meyer)	c/o Atlas Partners, LLC 55 East Monroe Suite 1890 Chicago, IL 60603	Non-Residential Real Estate Lease
Dobbin Corner, LLC	c/o GDR Group, LLC P.O. Box 800 Beltsville, MD 20704	Non-Residential Real Estate Lease
East Gate Center I Ltd. Ptshp.	c/o BPG Management Company, L.P. 770 Township Line Road, Suite 150 Yardley, PA 19067	Non-Residential Real Estate Lease
El Cerrito Plaza	c/o MCD-RC CA-El Cerrito, LLC P.O. Box 31001-0900 Pasadena, CA 91110-0900	Non-Residential Real Estate Lease
Enea Properties Company	190 Hartz Avenue Suite 260 Danville, CA 94526	Non-Residential Real Estate Lease
Equity Mgmt, LLC	1407 Broadway, Suite #2100 New York, NY 10018	Non-Residential Real Estate Lease
Fata Equities, LLC	360 West 125th St - Suite 10 New York, NY 10027	Non-Residential Real Estate Lease
Federal Realty Investment Trust	Property #233-2202 P.O. Box 8500-9320 Philadelphia, Pa 19178	Non-Residential Real Estate Lease
Federal Realty Investment Trust	P.O. Box 8500-9320 Philadelphia, PA 19178-9320	Non-Residential Real Estate Lease
Freemont Retail Partners LP	P.O. Box 730649 Dallas, TX 75373-0649	Non-Residential Real Estate Lease
GGF Huntington, LLC	100 West Broadway, Suite 950 Glendale, CA 91210	Non-Residential Real Estate Lease
Glenn Herrigel & M Herrigel	132 Pennwood Dr Murray Hill, NJ 07974	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Green Acres Metro Ltd Ptnshp	3400 Idaho Ave., NW, Suite 500 Washington, DC 20016	Non-Residential Real Estate Lease
Guardian Protection Services Ryan Carlisle Tech Support Supervisor	Customer Service Department 174 Thorn Hill Road Warrendale, PA 15086 1-800-801-5358 x12322	Contract Alarm Monitoring
Haining Mengnu Group Co., Ltd.	Leather Sci. Tech. Park Haining, Zhejiang 31440 China	Supplier Agreement Dated 11/12/08
Haining Mengnu Group Co., Ltd.	Leather Sci. Tech. Park Haining, Zhejiang 31440 China	Supplier Agreement Dated 12/10/09
Hannington LP	1901 Hansen St Sarasota, FL 34231	Non-Residential Real Estate Lease
Harley Greenfield	1725 York Avenue, Apt #11 F New York, New York 10128	Employment Agreement
Herman Goldszlager, Sam & Sara Goldszlager	7440 Plantation Road Plantation, FL 33317	Non-Residential Real Estate Lease
HK Bashi	KLIM Mgmt PO Box 27263 San Francisco, CA 94127	Non-Residential Real Estate Lease
Holmdel Towne Center LLC	c/o Kimco Realty Corp. P.O. Box 5020 3333 New Hyde Park Road New Hyde Park, NY 11042	Non-Residential Real Estate Lease
I & D Sherry	818 N. Doheny Drive, Suite 1002 West Hollywood, CA 90069	Non-Residential Real Estate Lease
IA DULUTH (old landlord)	4575 Paysphere Circle Chicago, IL 60674	Non-Residential Real Estate Lease
IKON	PO Box 41564 Philadelphia, PA 19101-1564	Contract Equipment Maintenance Woodbury, NY Copier
IKON	PO Box 41564 Philadelphia, PA 19101-1564	Contract Equipment Maintenance New Jersey Warehouse Copier

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
IKON	PO Box 41564 Philadelphia, PA 19101-1564	Contract Equipment Maintenance North Carolina Warehouse Copier
IKON	PO Box 41564 Philadelphia, PA 19101-1564	Contract Equipment Maintenance Carle Place, NY Copier
Inland American Retail Management LLC	Lockbox # 16116 Collections Center Drive Chicago, IL 60693	Non-Residential Real Estate Lease
Inland Commercial Property	4575 Paysphere Circle Chicago, IL 60674	Non-Residential Real Estate Lease
Investments Limited	215 No. Federal Highway Suite 1 Boca Raton, FL 33431	Non-Residential Real Estate Lease
Jacob Pearlstein, LLC	96 Dogwood Road Roslyn, NY 11576	Non-Residential Real Estate Lease
James W Bertarelli	65 Magnolia Avenue, Brockton, MA 02301	Non-Residential Real Estate Lease
Jara Enterprises Inc.	C/o Warner & Scheuerman 6 West 18 th St., 10 th Floor New York, NY 10011	Contract Inventory Purchase
JBG/Montgomery Village, L.L.C.	P.O. Box 791373 Baltimore, MD 21279-1373	Non-Residential Real Estate Lease
Jerome H.Meyer & Co.	640 N. LaSalle St., Suite 605 Chicago, IL 60610	Non-Residential Real Estate Lease
JGL Trustees Services	27569 Ethan Allen Way Sun City, CA 92585	Non-Residential Real Estate Lease
JW Mays	9 Bond Street Brooklyn, NY 11201	Non-Residential Real Estate Lease
Kimco Realty Corp	3333 New Hyde Park Rd Suite100 PO Box 5020 New Hyde Park, NY 11042	Non-Residential Real Estate Lease

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Kingsway Plaza Associates	275 Madison Avenue Suite 702 New York, NY 10016	Non-Residential Real Estate Lease
Kir Cary, L.P.	3333 New Hyde Park Rd Suite100 PO Box 5020 New Hyde Park, NY 11042	Non-Residential Real Estate Lease
Kir Torrance, L.P.	C/O Kimco Realty Corp. 3333 New Hyde Pk Rd, PoBox 5020 New Hyde Park, NY 11042	Non-Residential Real Estate Lease
Klein Miller	2121 Century Woods Way Los Angeles, CA 90067	Non-Residential Real Estate Lease
KSKIM Porter Equity Partners, LLC	c/o Everest Partners LLC 150 East 58th St. Suite 2000 New York, NY 10155	Non-Residential Real Estate Lease
Laguna Hills Investment Co.	C/O Fritz Duda Co. P.O. Box 60848 Los Angeles, CA 90060	Non-Residential Real Estate Lease
Lawrence Realty, 2319 1st Avenue, #206, Seattle, WA 98121	2319 First Avenue #206 Seattle, WA 98121	Non-Residential Real Estate Lease
LE Barasch of Toms River LLC	c/o RJ Brunelli Co. 400 Perrine Road Suite 405 Old Bridge, NJ 08857	Non-Residential Real Estate Lease
Lee Properties Inc.	1207 Lakewood Drive Greensboro, NC 27410	Non-Residential Real Estate Lease
Leesburg Pike Center LLC	Saul Centers, Inc. Manager 7501 Wisconsin Avenue, Suite 1500 East Bethesda, MD 20814	Non-Residential Real Estate Lease
Macomb Mall, LLC	P.O. Box 712516 Cincinnati, OH 45271-2516	Non-Residential Real Estate Lease
Main Street At Exton, L.P.	120 W.Germantown Pike Suite 120 Plymouth Mtg, PA 19462	Non-Residential Real Estate Lease
MBarry Schultz & Co	103 Lakeside Drive Southampton, PA 18966	Non-Residential Real Estate Lease
MBK HOLDINGS, LLC	511 Millburn Ave Short Hills, NJ 07078	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
MBK HOLDINGS, LLC	511 Millburn Ave Short Hills, NJ 07078	Non-Residential Real Estate Lease
McKinley Corona	280 Second Street, Suite 230 Los Altos, CA 94022	Non-Residential Real Estate Lease
Mico Archibald Partners, LLC.	13191 Crossroads Parkway North City of Industry, CA 91746	Non-Residential Real Estate Lease
Middletown 1 Resources L.P.	c/o PNC Bank National Association P.O. Box 827449 Philadelphia, PA 19182-7449	Non-Residential Real Estate Lease
Midland Pacific LLC	18517 Torrey Pines Lane Tarzana, CA 91356	Non-Residential Real Estate Lease
MJD Investment Co.	580 West Lambert Rd. Ste. E Brea, CA 92821	Non-Residential Real Estate Lease
Nam Won Paek or Soon M Paek	9217 Beech Hill Drive Bethesda, MD 20817	Non-Residential Real Estate Lease
Narinder Garg	P.O. Box 583 1674 High Point Lane Valley Forge, PA 19481	Non-Residential Real Estate Lease
NTH 255W, LLC	223 The Mall at IV Paramus, NJ 07652	Non-Residential Real Estate Lease
Oakland Square LLC	PO Box 7932 Fort Lauderdale, FL 33338	Non-Residential Real Estate Lease
Ostrich, Inc.	34 W. Santa Clara Street San Jose, CA 95113	Non-Residential Real Estate Lease
Patchogue Associates	1500 Old Northern Boulevard Roslyn, NY 11576	Non-Residential Real Estate Lease
Pembroke Place Property, LLC	340 Royal Poinciana Way , Suite 316 Palm Beach, FL 33480	Non-Residential Real Estate Lease
Penn Jensen Beach Property, LLC	5825 Sunset Drive, Suite 210 Miami, FL 33143	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Penn Mar Associates, L.L.C.	For the benefit of IXIS Real Estate Capital Inc. 2691 Paysphere Circle 60674	Non-Residential Real Estate Lease
Pergament Mall of Staten Island, LLC	1500 Old Northern Boulevard Roslyn, NY 11576	Non-Residential Real Estate Lease
Pine Top Associates	365 Central Park Ave. Scarsdale, NY 10583	Non-Residential Real Estate Lease
Plaza K Shopping Center	The Azarian Building 6 Prospect Street Suite 1B Midland Park, NJ 07432	Non-Residential Real Estate Lease
Pond Road Associates, LLC	620 Tinton Avenue Building B, Suite 200 Eatontown, NJ 07724	Non-Residential Real Estate Lease
Preit-Rubin, Inc.	P.O. BOX 70160 Philadelphia, PA 19176-0160	Non-Residential Real Estate Lease
Prestige Employee Administrators Inc.	136 Woodbury Road – Ste 201 Woodbury, NY 11797	Contract Professional Employee Administration
Ramco/West Oaks 11-Spring Meadows, LLC	P.O. Box 643351 Pittsburgh, PA 15264-3351	Non-Residential Real Estate Lease
Rami Abada	2 Kodiak Drive Woodbury, NY 11797	Employment Agreement
Raymond Leasing Corporation	P.O. Box 203905 Houston, TX 77216-3905	Equipment Lease # : 222271
Redwood Plaza/Man Je Kim	6650 Commerce Blvd, Suite 11A Rohnert Park, CA 94928	Non-Residential Real Estate Lease
Regency Centers, L.P.	P.O. Box 822164 Philadelphia, PA 19182-2164	Non-Residential Real Estate Lease
Renaissance Associates	1650 Sycamore Ave. – Ste 20 Bohemia, NY 11716	Contract Credit Card Processing

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Risk Partners Robert Bartholomew	709 Stokes Road, Suite 101 Medford, NJ 08055 Tel: 609-714-7760 ext 304	Contract Workers Compensation Insurance
RJB-II Limited Partnership	1731 N. Marcey Street Suite 520 Chicago, IL 60614	Non-Residential Real Estate Lease
Robert Gwynn	The Parliament House 405 N Ocean Drive #1908 Pompano Beach, FL 33062	Non-Residential Real Estate Lease
Robert J. Sabbagh, George A.	8107 Colonial Rd. Brooklyn, NY 11209	Non-Residential Real Estate Lease
Samuel Lotstein Realty Co LLC	159 Main Street Stamford, CT 06904	Non-Residential Real Estate Lease
SCI Cobb Place Fund, LLC	1801 Century Park East Century City, CA 90067	Non-Residential Real Estate Lease
Sherwood 110 Corp.	2580 Hempstead Turnpike East Meadow, NY 11554	Non-Residential Real Estate Lease
Sherwood 110 Corp.	2580 Hempstead Turnpike East Meadow, NY 11554	Non-Residential Real Estate Lease
Sherwood 110 Corp.	2580 Hempstead Turnpike East Meadow, NY 11554	Non-Residential Real Estate Lease
Shiff Realty Trust	14 Old Stagecoach Road Bedford, MA 01730	Non-Residential Real Estate Lease
Shops on the Curve, LLC	PO BOX 9905 Greensboro, NC 27429	Non-Residential Real Estate Lease
Sivan Properties Corp.	P.O. Box 278 Manhasset, NY 11030	Non-Residential Real Estate Lease
South 17 Assoc	123 Prospect Street PO Box 627 Ridgewood, NJ 07451	Non-Residential Real Estate Lease
SSSG Realty Trust	1443 Beacon Street, Suite 102 Brookline, MA 02446	Non-Residential Real Estate Lease

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Stratis Corporation	U.S. Highway 22 Scotch Plains, NJ 07076	Non-Residential Real Estate Lease
TALX Corporation	11432 Lackland Rd St. Louis, MO 63146	Contract Unemployment Consultants
THIRD & FIFTY	22 East 65th Street New York, NY 10021	Non-Residential Real Estate Lease
TM Capital	641 Lexington Avenue 30th Floor New York, NY 10022	Contract Financial Advisory Services
Todd Garrett LLC	12 Banyan Road Skillman, NJ 08558	Non-Residential Real Estate Lease
Tommy Kennedy	960 Lincoln Ave. - Suite 314 San Rafael, CA 94901	Non-Residential Real Estate Lease
Toys R Us - Delaware Inc.	PO Box 416104 Boston, MA 02241	Non-Residential Real Estate Lease
Tuscany Furniture	P.O. Box 880384 Boca Raton, FL 33488	Non-Residential Real Estate Lease
Tustin Market Place	Dept 0350-622401-2836-S50015 Los Angeles, CA 90084	Non-Residential Real Estate Lease
Twelve Sixty Three M LLC	205 Mill Road Edison, NJ 08837	Equipment
Twelve Sixty Three-M, LLC	205 Mill Road Edison, NJ 08837	Non-Residential Real Estate Lease
Urban Retail Properties Co.	440 Barrett Parkway, Suite 70 Kennesaw, GA 30144	Non-Residential Real Estate Lease
Urstadt Biddle Properties Inc.	321 Railroad Ave. Greenwich, CT 06830	Non-Residential Real Estate Lease

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Jennifer Convertibles, Inc.
Case Number: 10-13779 (ALG)

Exhibit G-1 - Executory Contracts and Unexpired Leases

Vendor Name	Vendor Address	Description
Valencia Marketplace I LLC	101 N. Westlake Boulevard Suite 201 Westlake Village, CA 91362	Non-Residential Real Estate Lease
Vicenti Asset LLC	11950 San Vicente Blvd Ste 200 Los Angeles, CA 90049	Non-Residential Real Estate Lease
VNN Group LLC	3400 Oakmont View Drive Glendale, CA 91208	Non-Residential Real Estate Lease
Walnut Associates, LP	355 Middlesex Avenue, Suite 7 Wilmington, MA 01887	Non-Residential Real Estate Lease
Westport Retail, LLC	45 Main Street, Suite 302 Brooklyn, NY 11201	Non-Residential Real Estate Lease
William Benbassat	5705 S Sepulveda Boulevard Culver City, CA 90230	Non-Residential Real Estate Lease
Winfield Group	10500 N.E. 8th Street, Suite 850 Bellevue, WA 98004	Non-Residential Real Estate Lease
Woodbury Office Seven	P.O. Box 422 Laurel, NY 11948-0422	Non-Residential Real Estate Lease
Woodrose Realty, 30-32 Steinway Street, Astoria, NY	30-52 Steinway Street Astoria, NY 11103	Non-Residential Real Estate Lease
WORKMAN ENTERPRISES LLC	3595 Canton Rd Ste A-9#173 Marietta, GA 30066	Non-Residential Real Estate Lease
Zifkin Realty Management, LLC	P.O. Box 64925 Chicago, IL 60664-4925	Non-Residential Real Estate Lease

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.** , Case No. **10-13779 (ALG)**
Debtor Chapter **11**

SCHEDULE H - 1 CO-DEBTORS

Name and Address of Co-Debtor	Name and Address of Creditor
Jennifer Convertibles Boylston MA, Inc. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Chicago, Ltd. 417 Crossways Park Drive Woodbury, NY 11797	
Elegant Living Management, Ltd. 417 Crossways Park Drive Woodbury, NY 11797	
Hartsdale Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Management III Corp. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Purchasing Corp. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Management II Corp. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Management V Ltd. 417 Crossways Park Drive Woodbury, NY 11797	
Jennifer Convertibles Natick, Inc. 417 Crossways Park Drive Woodbury, NY 11797	

**United States Bankruptcy Court
Southern District of New York**

In re **Jennifer Convertibles, Inc.** , Case No. **10-13779 (ALG)**
Debtor Chapter **11**

SCHEDULE H - 1 CO-DEBTORS

Name and Address of Co-Debtor	Name and Address of Creditor
Nicole Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797	
Washington Heights Convertibles, Inc. 417 Crossways Park Drive Woodbury, NY 11797	

**United States Bankruptcy Court
Southern District of New York**

In re Jennifer Convertibles, Inc.,
Debtor

Case No. 10-13779 (ALG)
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 22,903,737.59		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	8		\$ 8,603,868.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 32,742,978.73	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		16	\$ 22,903,737.59	\$ 41,346,846.73	

In re Jennifer Convertibles, Inc.
Debtor

Case No. 10-13779 (ALG)
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Rami Abada**, the **President** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/3/2010

Signature: s/ Rami Abada

Rami Abada President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]