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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON SEPTEMBER 14, 2010 AT 11:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. UNCONTESTED/RESOLVED MATTERS

1. **“Motion to Set Bar Dates”** - Debtors Motion Pursuant To Sections 502(b)(9), 503(a) And 503(b)(9) Of The Bankruptcy Code And Bankruptcy Rule 3003(c)(3), For An Order Establishing Deadline For Filing Proofs Of Claim And Approving The Form And Manner Of Notice Thereof [Docket #203];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Revised Notice Of Deadlines For Filing Proofs Of Claim On Or Before October 25, 2010 At 5:00 P.M. (Prevailing Eastern Time) [Docket #236];
- B. Revised Proof of Claim Form [Docket #237];
- C. Revised Proposed Order Pursuant To Sections 502(b)(9), 503(a) And 503(b)(9) Of The Bankruptcy Code And Bankruptcy Rule 3003(c)(3) Establishing The Deadline And Procedures For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof [Docket #235];

Responses Received: None

Status: This matter is going forward.

- 2. **“Motion for Relief from Stay”** - Motion of the Winfield Group to Confirm That No Stay is in Effect or, Alternatively, for *Nunc Pro Tunc* Relief from Automatic Stay [Docket #185];

Related Documents:

- A. Debtors’ Notice of Adjournment of Hearing to 9/14/2010 [Docket #194];

Responses Received: None

Status: This matter is going forward.

- 3. **“Committee Retention”** - Motion of the Official Committee of Unsecured Creditors of Jennifer Convertibles, Inc., et al., to Retain and Employ Kelley Drye & Warren LLP as Counsel, *nunc pro tunc* to July 23, 2010 [Docket #174];

Related Documents:

- A. Revised Proposed Order Authorizing the Retention and Employment of Kelley Drye & Warren LLP as Counsel to the Official Committee of Unsecured Creditors of Jennifer Convertibles, Inc., *nunc pro tunc* to July 23, 2010 [Docket #224];

Responses Received: None

Status: This matter is going forward.

II. CONTESTED MATTERS

1. **“Eisner Retention”** Debtors Application To Employ And Retain Eisner LLP As Auditors To The Debtors And Debtors In Possession Pursuant To Sections 327(a), 330, 331 And 1107(b) Of The Bankruptcy Code [Docket #166];

Related Documents:

- A. Notice of Presentment of Debtors Application To Employ And Retain Eisner LLP As Auditors To The Debtors And Debtors In Possession Pursuant To Sections 327(a), 330, 331 And 1107(b) Of The Bankruptcy Code [Docket #167];
- B. Revised Proposed Order Authorizing Debtors to Employ EisnerAmper LLP as a Professional Utilized in the Ordinary Course of Business [Docket #233];

Responses Received:

- A. Objection Of The Official Committee of Unsecured Creditors To Debtors' Application To Employ And Retain Eisner LLP As Auditors To The Debtors And Debtors In Possession Pursuant To Sections 327(a), 330, 331 And 1107(b) Of The Bankruptcy Code [Docket #228]

Status: This matter is going forward.

Dated: New York, New York
September 13, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

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