

OLSHAN GRUNDMAN FROME  
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Michael S. Fox  
Jordanna L. Nadritch  
Jayme M. Bethel

**Presentment Date: Nov. 9, 2010 at 10:00 a.m.**  
**Objection Deadline: Nov. 2, 2010 at 4:00 p.m.**

*Counsel for the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF PRESENTMENT OF APPLICATION FOR AN ORDER TO  
EMPLOY AND RETAIN KGS LLP AS TAX PROFESSIONALS FOR THE DEBTORS  
AND DEBTORS IN POSSESSION PURSUANT TO  
SECTIONS 327(a), 330, 331 AND 1107(b) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE, that the undersigned will present for signature the proposed  
*Order Authorizing Debtors' Application To Employ KGS LLP As A Professional Utilized In The  
Ordinary Course Of Business Pursuant To Bankruptcy Code Sections 105(A), 327(A) And 330,*  
dated October 19, 2010 (the "Application") to the Honorable Allan L. Gropper, United States  
Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Acquisition Corp. (9587); (vii) Jennifer Management III Corp. (3552); (viii) Jennifer Media Corp. (3593); (ix) Jennifer Purchasing Corp. (7319); (x) Jennifer Convertibles Licensing Corp. (8920); (xi)

York on the **9th day of November, 2010 at 10:00 a.m.** unless a party in interest objects and requests a hearing.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the proposed Order, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 p.m.** (prevailing Eastern Time) on **November 2, 2010** by: (i) Olshan Grundman Frome Rosenzweig & Wolosky LLP, Park Avenue Tower, 65 East 55<sup>th</sup> Street, New York, New York 10022, Attention: Michael S. Fox, Esq. and Jordanna L. Nadritch, Esq.; (ii) United States Trustee for the Southern District of New York, 33 Whitehall Street, New York, New York, 10004, Attention: Nazar Khodorovsky, Esq.; (iii) counsel to the Official Committee of Unsecured Creditors, Kelley Drye & Warren LLP, 101 Park Avenue, New York, New York 10178, Attention: James S. Carr; (iv) all parties who have filed a notice of appearance and request for service of documents; and (v) all other parties in interest.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed, served and received in accordance with this notice, the Court may enter the order approving the

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Jennifer Management II Corp. (9177); (xii) Jennifer Management V Ltd. (9876); (xiii) Jennifer Convertibles Natick, Inc. (2227); (xiv) Nicole Convertibles, Inc. (5985); (xv) Washington Heights Convertibles, Inc. (0783).

employment and retention of KGS LLP as tax professionals for the Debtors without further notice or hearing. If an objection is timely filed, served and received, a hearing will be held before the Judge Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, Southern District of New York, located at One Bowling Green, New York, New York 10004, at a date and time to be established by the Court.

Dated: New York, New York  
October 19, 2010

**OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP**

By: /s/ Jordanna Nadritch

Michael S. Fox  
Jordanna L. Nadritch  
Jayme M. Bethel  
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Debtors in Possession*