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Attorneys for Merrick Bank Corporation

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC., *et al.*,

Debtors,

)
)
) Chapter 11

)
) Case No. 10-13779 (ALG)

)
) Jointly Administered
)
)
)

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE AND DOCUMENTS

PLEASE TAKE NOTICE that, the undersigned hereby appears as counsel for Merrick Bank Corporation (“Merrick”), a party in interest herein under 11 U.S.C. § 1109(b), in the above-captioned jointly-administered cases. Such counsel hereby enters its appearance, pursuant to 11 U.S.C. § 1109(b) and Federal Rule of Bankruptcy Procedure 9010, and, pursuant to 11 U.S.C. §§ 102(1) and 342, and Federal Rules of Bankruptcy Procedure 2002 and 9007, requests that copies of all notices given or required to be given in this case, and all papers served or required to be served in this case, be delivered to and served upon the undersigned at the following office, post office address, email address, fax and telephone number:

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PLEASE TAKE FURTHER NOTICE that, the foregoing request includes not only notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above but also includes, without limitation, all other notices, papers, reports, orders, notices, agenda letters, applications, motions, petitions, pleadings, requests, complaints or demands, statements of affairs, operating reports, schedules of assets and liabilities, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise, which affects the Debtor or the property of the Debtor.

This Notice of Appearance and Request for Notice and Documents shall not be deemed or construed to be a waiver of the rights of Merrick to (i) have final orders in non-core matters entered only after *de novo* review by a District Judge, (ii) trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case, (iii) have the District Court or the Bankruptcy Court abstain from hearing any matter subject to such abstention, (iv) have the District Court withdraw the reference in any matters subject to such withdrawal, or (v) any other rights, claims, set-offs, or recoupments to which it may be entitled, which rights it expressly reserves.

Dated: New York, New York
July 20, 2010

SATTERLEE STEPHENS BURKE & BURKE LLP
Counsel for Merrick Bank Corporation

By: /s/ Timothy T. Brock
Timothy T. Brock, Esq.
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Certificate of Service

I hereby certify that on July 20, 2010, I caused to be electronically filed the foregoing with the Clerk of the Bankruptcy Court using the CM/ECF system which sent notification of such filing upon the parties registered for electronic service via the Court's electronic transmission facilities.

And, I hereby certify that I caused the foregoing to be mailed by the United States Postal Service, first class mail, to:

Office of the U.S. Trustee
33 Whitehall Street, 21st. Floor
New York, NY 10004

/s/ Timothy T. Brock
Timothy T. Brock