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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 9, 2010 AT 10:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. UNCONTESTED/RESOLVED MATTERS

1. **“Hannington Stipulation”** - Debtors Application Pursuant To Rule 9019 Of The Federal Rules Of Bankruptcy Procedure And Bankruptcy Code Sections 105(A) And 363 For Entry Of An Order Authorizing And Approving The Debtors Settlement And Stipulation With Hannington LP [Docket #296];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Debtors Motion For Entry Of An Order Shortening Time Of Notice With Respect To The Debtors Application Pursuant To Rule 9019 Of The Federal Rules Of Bankruptcy Procedure And Bankruptcy Code Sections 105(a) And 363 For Entry Of An Order Authorizing And Approving The Debtors Settlement And Stipulation With Hannington LP [Docket #297];
- B. Revised Proposed Order Authorizing And Approving The Debtors' Settlement And Stipulation With Hannington LP [Docket #319];

Responses Received: None

Status: This matter is going forward.

- 2. **“Exclusivity Motion”** - Debtors Motion For An Order Extending The Exclusive Periods To File A Plan Of Reorganization And To Solicit Acceptances Thereto Pursuant To Section 1121(d) Of The Bankruptcy Code [Docket #291];

Related Documents:

- A. Revised Proposed Order Extending The Exclusive Periods To File A Plan Of Reorganization And To Solicit Acceptances Thereto Pursuant To Section 1121(d) Of The Bankruptcy Code [Docket #317];

Responses Received: None

Status: This matter is going forward.

- 3. **“KGS Retention”** - Debtors Application to Employ KGS LLP as Tax Professionals [Docket #294];

Related Documents:

- A. Notice Of Presentment Of Application For An Order To Employ And Retain KGS LLP As Tax Professionals For The Debtors And Debtors In Possession Pursuant To Sections 327(a), 330, 331 And 1107(b) Of The Bankruptcy Code [Docket #295];
- B. Supplemental Affidavit in Support of Employment of KGS LLP as a Professional Utilized in the Ordinary Course of Business [Docket #313];
- C. Revised Proposed Order Authorizing Debtors to Employ KGS LLP as Tax Professionals Utilized in the Ordinary Course of Business

Pursuant To Bankruptcy Code Sections 105(a), 327(a) and 330 [Docket #314];

Responses Received: None

Status: This matter is going forward.

4. **“Extension of Time to Assume/Reject”** - Debtors Motion For An Order Extending The Time Within Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Docket #292];

Related Documents:

- A. Notice Of Presentment Of Debtors Motion For An Order Extending The Time Within Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Docket #293];
- B. Revised Proposed Order Extending The Time Within Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Docket #318];

Responses Received:

- A. Limited Objection of Restful Furniture Corporation to the Debtors' Motion for an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property submitted by Russel P. McRory [Docket #310];

Status: This matter is going forward. The Limited Objection of Restful Furniture Corporation has been adjourned to December 16, 2010.

II. CONTESTED MATTERS

1. **“Motion to Compel”** - Motion to Compel Payment of Post-Petition Rent Pursuant to Section 365(d)(3) filed by Henry G. Swergold on behalf of Jerome H. Meyer & Co., Agent for Halsted Diversey LLC, Zifkin Realty Management, LLC, as successor agent for the beneficiaries of Chicago Title Land Trust Company, Trust Number 102676-09, Jerome H. Meyer & Co., Agent for Halsted-Clybourn Limited Partnership [Docket #277];

Related Documents: None

Responses Received: None

Status: This matter is going forward.

Dated: New York, New York
November 8, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

Michael S. Fox

Jordanna L. Nadritch

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