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Kristan Howard, Esquire (PA No. 201345)

Hearing Date: December 16, 2010
Time: 10:00 a.m.

Objections Due: December 9, 2010
Time: 4:00 p.m.

Counsel for American Express Travel Related Services Company, Inc.

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC., *et. al.*,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF MOTION TO APPROVE STIPULATION AND ORDER
CONCERNING SETOFF AND COLLATERAL**

PLEASE TAKE NOTICE that on November 16, 2010, American Express Travel Related Services Company, Inc. (“American Express”), by and through its undersigned counsel, filed the Motion, pursuant to 11 U.S.C. §§ 362(d) and 553, to Approve Stipulation and Order Concerning Setoff and Collateral (the “Motion”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be filed with the Bankruptcy Court on or before December 9, 2010 at 4:00 p.m. At the same time, you must also serve a copy of any response on the undersigned counsel.

¹ A list of the Debtors, along with the last four digits of each Debtor’s federal tax identification number, is filed with the Court at Docket No. 6 and available at www.bmcgroup.com.

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the Motion will be held on December 16, 2010 at 10:00 a.m. before the Honorable Allan L. Gropper at the United States Bankruptcy Court, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the hearing date specified above may be a preliminary hearing or may be consolidated with the final hearing, as determined by the Court.

PLEASE TAKE FURTHER NOTICE that the relief requested may be granted without a hearing if no objection is timely filed and served.

The attorneys for the parties have conferred with respect to the issues raised by the Motion in advance for the purpose of stipulating to relevant facts and the extent and validity of relief requested.

FLASTER/GREENBERG P.C.

Dated: November 16, 2010

/s/ Kristan Howard

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