

**OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP**  
Park Avenue Tower  
65 East 55<sup>th</sup> Street  
New York, New York 10022  
Michael S. Fox, Esq.  
Jordanna L. Nadritch, Esq.  
Jayme M. Bethel, Esq.  
212.451.2300

**Hearing Date: November 30, 2010 at 10:00 am  
Objection Date: November 23, 2010 at 4:00 pm**

*Counsel to the Debtor sand Debtors In Possession*

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF HEARING OF DEBTOR'S EMERGENCY MOTION  
FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS  
TO ENTER INTO A DIP CREDIT AGREEMENT**

PLEASE TAKE NOTICE, that on November 19, 2010, Jennifer Convertibles, Inc. ("Jennifer Convertibles") and its affiliated debtors, as debtors in possession (together, the "Debtors"), by and through their undersigned counsel, hereby filed the *Debtor's Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A Dip Credit Agreement* Dated November 19, 2010 (the "Motion") to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer

PLEASE TAKE FURTHER NOTICE, a hearing on the Motion will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Courtroom 617 located at the United States Bankruptcy Court, One Bowling Green, New York, New York on **November 30, 2010 at 10:00 a.m.** or as soon after as counsel may be heard.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Motion, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 pm** (prevailing Eastern Time) on **November 23, 2010** upon: No trustee or examiner has been appointed in these chapter 11 cases. Notice of this Motion has been provided to: (i) counsel for Mengnu (ii) Office of the United States Trustee for the Southern District of New York; (iii) counsel to the Official Committee of Unsecured Creditors; (iv) the SEC; and (v) any other party who has filed a notice of appearance in these cases. Only those parties who have timely filed and served an objection to the Motion may be heard at the hearing.

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Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

