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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 30, 2010 AT 10:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. CONTESTED MATTERS

1. **“DIP Motion”** - Debtors Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #335];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Debtors' Motion for Entry of an Order Shortening Time to Notice with Respect to the Debtors Emergency Motion For Entry Of An Order Authorizing The Emergency Motion for Entry of an Interim Order Authorizing the Debtors to Enter Into A DIP Credit Agreement [Docket #336];
- B. Notice of Hearing [Docket #337];
- C. Statement Of Clarification With Respect To The Debtors Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #347];
- D. Exhibit A - Amended DIP Budget [Docket #348];
- E. Order Signed on 11/29/2010 Shortening Time of Notice with Respect to a Hearing on the Debtors' Emergency Motion for Entry of an Interim Order Authorizing the Debtors to Enter into a DIP Credit Agreement [Docket #349];
- F. Revised DIP Agreement [Docket #354];
- G. Blacklined Revised DIP Agreement [Docket #354];
- H. Revised Proposed Interim Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #353];
- I. Blacklined Revised Proposed Interim Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #353];

Responses Received:

- A. Preliminary Objection Of Ashley Homestores, Ltd. And Ashley Furniture Industries, Inc. To Debtor's Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #350];

Status: This matter is going forward.

II. UNCONTESTED/RESOLVED MATTERS

- 1. "Pearlstein Motion" - Motion to Allow Claims of Jacob Pearlstein, LLC. for Allowance of Administrative Expense Claim [Docket #303];

Related Documents:

- A. Amended Notice of Motion to reflect correction of hearing time [Docket #305];

Responses Received: None

Status: This matter has been adjourned until December 16, 2010.

Dated: New York, New York
November 29, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch _____

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