

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

JENNIFER CONVERTIBLES, INC., et al

CASE NO. 10-13779 (ALG)

Debtors.

(Jointly Administered)

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NOTICE OF CHANGE IN CONTROL AND CHANGE OF NAME AND ADDRESS

PLEASE TAKE NOTICE that, pursuant to an Order, dated August 10, 2010 KPMG CF Realty LLC ("KPMG CF Realty") was retained as special real estate advisor by the above-referenced Debtors.

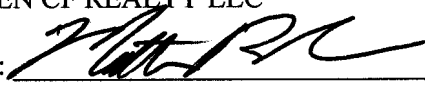
PLEASE TAKE FURTHER NOTICE that, as set forth in the declaration in support of the application to retain KPMG CF Realty, KPMG CF Realty was at the time of its retention a wholly-owned subsidiary of KPMG Corporate Finance LLC, which is in turn a wholly-owned subsidiary of KPMG LLP ("KPMG").

PLEASE TAKE FURTHER NOTICE, that, effective December 1, 2010 (i) Keen Consultants LLC shall own 100% of the stock of KPMG CF Realty, (ii) KPMG CF Realty shall no longer be a wholly-owned subsidiary of KPMG Corporate Finance LLC nor an indirect subsidiary of KPMG, and (iii) KPMG CF Realty shall be known as Keen CF Realty LLC.

PLEASE TAKE FURTHER NOTICE that under its new ownership, control and name, Keen CF Realty shall continue as special real estate advisor to the Debtors.

Dated: Melville, New York
November 30, 2010

KEEN CF REALTY LLC

By: 
Matthew Bordwin
(917) 929-1436