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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 21, 2010 AT 11:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. CONTESTED MATTERS

1. “**Final DIP**” Debtors Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #335];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Statement Of Clarification With Respect To The Debtors Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #347];
- B. Exhibit A - Amended DIP Budget [Docket #348];
- C. Revised DIP Agreement [Docket #354];
- D. Interim Order Signed on 12/1/2010 Authorizing Debtors to Enter into a DIP Credit Agreement [Docket #359];
- E. Notice Of Hearing For Entry Of A Final Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #360];
- F. Proposed Final Order Authorizing Debtors To Enter Into A DIP Credit Agreement [Docket #387];

Responses Received:

- A. Preliminary Objection Of Ashley Homestores, Ltd. And Ashley Furniture Industries, Inc. To Debtor's Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement [Docket #350];
- B. Reservation of Rights With Respect To: (I) Final Hearing On Debtor's Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement; And (II) Debtors' Motion For Order: (A) Approving The Disclosure Statement [Docket #372];

Status: This matter is going forward.

- 2. “**Disclosure Statement**” Debtors Motion For Order: (A) Approving The Disclosure Statement; (B) Fixing The Voting Record Date; (C) Approving The Solicitation Materials And Procedures For Distribution Thereof; (D) Approving The Forms Of Ballots And Establishing Procedures For Voting On The Debtors Joint Plan Of Reorganization; (E) Scheduling A Hearing And Establishing Notice And Objection Procedures In Respect Of The Confirmation Of Debtors Joint Plan Of Reorganization; And (F) Granting Related Relief [Docket #340];

Related Documents:

- A. Disclosure Statement [Docket #338];
- B. Chapter 11 Plan [Docket #339];

- C. Notice of Hearing [Docket #341];
- D. Debtors' Reply In Support Of Approval Of Disclosure Statement With Respect To Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #381];
- E. Revised Proposed Order: (A) Approving The Disclosure Statement; (B) Fixing The Voting Record Date; (C) Approving The Solicitation Materials And Procedures For Distribution Thereof; (D) Approving The Forms Of Ballots And Establishing Procedures For Voting On The Debtors Joint Plan Of Reorganization; (E) Scheduling A Hearing And Establishing Notice And Objection Procedures In Respect Of The Confirmation Of Debtors Joint Plan Of Reorganization; And (F) Granting Related Relief [Docket #382];
- F. Amended Disclosure Statement [Docket #383];
- G. Amended Chapter 11 Plan [Docket #384];
- H. Blackline Amended Disclosure Statement [Docket #386];
- I. Blackline Amended Chapter 11 Plan [Docket #385];
- J. Letter of the Official Committee of Unsecured Creditors in Support of Chapter 11 Plan of Reorganization and Disclosure Statement [Docket #389];

Responses Received:

- A. Objection filed by TMCC, Inc. to Motion to Approve Debtors' Disclosure Statement [Docket #368];
- B. Objection of the United States Trustee to the Debtors' Disclosure Statement [Docket #371];
- C. Reservation of Rights With Respect To: (I) Final Hearing On Debtor's Emergency Motion For Entry Of An Order Authorizing The Debtors To Enter Into A DIP Credit Agreement; And (II) Debtors' Motion For Order: (A) Approving The Disclosure Statement [Docket #372];

Status: This matter is going forward.

3. **“Motion to Compel”** Motion to Compel Payment of Post-Petition Lease Obligations, Directing Timely Performance of All Lease Obligations or, in the alternative, Compelling Immediate Rejection of Lease [Docket #270];

Related Documents:

- A. Joinder of Restful Furniture Corporation to the Motion of TMCC Inc. for an Order Compelling the Payment of Post-Petition Lease Obligations, Directing the Timely Performance of All Lease Obligations or, in the Alternative, compelling Debtor to Immediately Reject a Lease [Docket #298];
- B. Notice of Adjournment of Hearing [Docket #374];
- C. Reply to Motion Reply of TMCC to Debtor's Opposition to Motion for Order Compelling Payment of Post-Petition Lease Obligations, Et. Al. [Docket #376];

Responses Received:

- A. Debtors Objection And Response In Opposition To Motion Of TMCC, Inc. For An Order Compelling Payment Of Postpetition Lease Obligations, Directing The Timely Performance Of All Lease Obligations Or, In The Alternative, Compelling Debtor To Immediately Reject Lease [Docket #342];
- B. Declaration Of Ellen V. Holloman In Support Of Debtors Objection And Response In Opposition To Motion Of TMCC, Inc. For An Order Compelling Payment Of Postpetition Lease Obligations, Directing The Timely Performance Of All Lease Obligations Or, In The Alternative, Compelling Debtor To Immediately Reject Lease [Docket #343];

Status: A status conference on this matter is going forward.

II. ADJOURNED OR RESOLVED MATTERS

1. **“American Express Stipulation”** Motion to Approve Stipulation and Order Concerning Setoff and Collateral [Docket #332];

Related Documents:

- A. None.

Responses Received:

- A. None

Status: This matter has been adjourned to January 11, 2011.

2. **“Motion to Compel”** Motion to Compel Post-Petition Lease Obligations [Docket #312];

Related Documents:

- A. Motion to Withdraw Document Motion Compelling Payment of Post-Petition Lease Obligations [Docket #377];

Responses Received:

- A. Debtors Response To The Motion Of Todd Garrett LLC For An Order Compelling Payment Of Post-Petition Lease Obligations And Directing The Timely Performance Of All Lease Obligations [Docket #369];

Status: This matter has been withdrawn.

3. **“Restful Furniture Objection”** Debtors Motion For An Order Extending The Time Within Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Docket #292];

Related Documents:

- A. Notice of Presentment for an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Non residential Real Property [Docket #293];
- B. Revised Order Extending The Time Within Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Docket #318];
- C. Revised Order Signed on 11/9/2010 Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket #323];

Responses Received:

- A. Limited Objection Filed by Restful Furniture Corporation to the Debtors' Motion for an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Non-Residential Real Property [Docket #310];

Status: This matter has been resolved.

4. **“Pearlstein Motion”** Motion to Allow Claims of Jacob Pearlstein, LLC. for Allowance of Administrative Expense Claim [Docket #303];

Related Documents:

A. Amended Notice of Motion to reflect correction of hearing time [Docket #305];

B. Notice of Adjournment of Hearing [Docket #374];

Responses Received:

A. None.

Status: This matter has been adjourned to January 11, 2011.

Dated: New York, New York
December 20, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

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