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Hearing Date: January 25, 2011 at 11:00 am  
Objection Date: January 18, 2011 at 4:00 pm

*Counsel for the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF HEARING OF DEBTORS' MOTION FOR  
AUTHORITY TO (I) ENTER INTO AMENDED NONRESIDENTIAL  
REAL PROPERTY LEASES PURSUANT TO 11 U.S.C. § 363 AND  
(II) TO ASSUME AMENDED NONRESIDENTIAL REAL PROPERTY  
LEASES PURSUANT TO 11 U.S.C. § 365, EFFECTIVE AS OF THE  
EFFECTIVE DATE OF A CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE, that on December 23, 2010, Jennifer Convertibles, Inc. ("Jennifer Convertibles") and its affiliated debtors, as debtors in possession (together, the "Debtors"), by and through their undersigned counsel, hereby filed the *Debtors' Motion For Authority To (I) Enter Into Amended Nonresidential Real Property Leases Pursuant To 11 U.S.C. § 363 And (Ii) To Assume Amended Nonresidential Real Property Leases*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

*Pursuant To 11 U.S.C. § 365, Effective As Of The Effective Date Of A Chapter 11 Plan Of Reorganization Dated December 23, 2010 (the "Motion") to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York.*

PLEASE TAKE FURTHER NOTICE, a hearing on the Motion will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Courtroom 617 located at the United States Bankruptcy Court, One Bowling Green, New York, New York on **January 25, 2011 at 11:00 a.m.** or as soon after as counsel may be heard.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Motion, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 pm** (prevailing Eastern Time) on **January 18, 2011** upon: (i) counsel to the Debtors; (ii) counsel to the Official Committee of Unsecured Creditors; and (iii) the Office of the United States Trustee for the Southern District of New York. Only those parties who have timely filed and served an objection to the Motion may be heard at the hearing.

Dated: New York, New York  
December 23, 2010

**OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP**

By: /s/ Michael Fox

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