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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

AMENDED NOTICE OF HEARING

PLEASE TAKE NOTICE that certain of the matters originally scheduled to be heard on January 14, 2011 at 10:00 and 11:00 a.m. (prevailing Eastern Time), will now be heard on **January 14, 2011 at 2:30 p.m. (prevailing Eastern Time)** (the “Hearing”), or as soon thereafter as counsel can be heard, before the Honorable Allan L. Gropper, Courtroom 617, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, New York, New York 10004. The hearing on the following matters has been rescheduled to January 14, 2011 at 2:30 p.m.:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

- A. Motion to Compel Payment of Post-Petition Lease Obligations, Directing Timely Performance of All Lease Obligations or, in the alternative, Compelling Immediate Rejection of Lease [Docket #270];
- B. Motion to Allow Claims of Jacob Pearlstein, LLC. for Allowance of Administrative Expense Claim [Dockets #303, 305];
- C. Motion to Approve Stipulation and Order Concerning Setoff and Collateral [Docket #332];
- D. Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #362].

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Motions, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 upon: (i) Office of the United States Trustee for the Southern District of New York; (ii) counsel to the Official Committee of Unsecured Creditors; (iii) the SEC; (iv) counsel for Ashley; (v) counsel for TMCC, Inc.; (vi) counsel for Jacob Pearlstein, LLC; (vii) counsel to American Express Travel Related Services Company, Inc. and (viii) any other party who has filed a notice of appearance in these cases. Only those parties who have timely filed and served an objection to the Motion may be heard at the hearing.

PLEASE TAKE FURTHER NOTICE that the rescheduled matters will be indicated on the agenda letter for the hearing scheduled for January 14, 2011 at 2:30 p.m., which will be filed with the Court.

Dated: New York, New York
January 5, 2011

**OLSHAN GRUNDMAN FROME
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By: /s/ Jordanna Nadritch
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