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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 14, 2011 AT 2:30 PM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. CONTESTED MATTERS

1. **“Motion to Assume TUAs”** Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #362];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Objection of Ashley Homestores Ltd. and Ashley Furniture Industries, Inc. [Docket #412];
- B. Statement Of The Official Committee Of Unsecured Creditors In Support Of Debtors' Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #426];
- C. Statement In Support Of Debtors' Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #430].

Responses Received:

- A. Debtors' Reply To The Objection Of Ashley Homestores, Ltd. [Docket #425];

Status: This matter is going forward.

- 2. “**American Express Stipulation**” Motion to Approve Stipulation and Order Concerning Setoff and Collateral [Docket #332];

Related Documents:

- A. Revised Stipulation And Order Concerning Setoff And Collateral [Docket #431];
- B. Notice of Adjournment of Hearing [Docket #375];
- C. Notice of Adjournment of Hearing [Docket #407];
- D. Amended Notice of Hearing [Docket #416].

Responses Received:

- A. None;

Status: This matter is going forward.

II. ADJOURNED OR RESOLVED MATTERS

1. “**TMCC Motion**” Motion to Compel Payment of Post-Petition Lease Obligations, Directing Timely Performance of All Lease Obligations or, in the alternative, Compelling Immediate Rejection of Lease [Docket #270];

Related Documents:

- A. Joinder of Restful Furniture Corporation to the Motion of TMCC Inc. for an Order Compelling the Payment of Post-Petition Lease Obligations, Directing the Timely Performance of All Lease Obligations or, in the Alternative, compelling Debtor to Immediately Reject a Lease [Docket #298];
- B. Notice of Adjournment of Hearing [Docket #374];
- C. Reply of TMCC to Debtor's Opposition to Motion for Order Compelling Payment of Post-Petition Lease Obligations, et al [Docket #376];
- D. Notice of Adjournment of Hearing [Docket #407];
- E. Affidavit of Gerald McCrystal With Respect to Motion to Compel [Docket #413];
- F. Amended Notice of Hearing [Docket #416].

Responses Received:

- A. Debtors Objection And Response In Opposition To Motion Of TMCC, Inc. For An Order Compelling Payment Of Postpetition Lease Obligations, Directing The Timely Performance Of All Lease Obligations Or, In The Alternative, Compelling Debtor To Immediately Reject Lease [Docket #342];
- B. Declaration Of Ellen V. Holloman In Support Of Debtors Objection And Response In Opposition To Motion Of TMCC, Inc. For An Order Compelling Payment Of Postpetition Lease Obligations, Directing The Timely Performance Of All Lease Obligations Or, In The Alternative, Compelling Debtor To Immediately Reject Lease [Docket #343].

Status: This matter has been resolved.

2. “**Pearlstein Motion**” Motion to Allow Claims of Jacob Pearlstein, LLC for Allowance of Administrative Expense Claim [Dockets #303, 305];

Related Documents:

- A. Amended Notice of Motion to Reflect Correction of Hearing Time [Docket 305];
- B. Notice of Adjournment of Hearing [Docket #374];
- C. Notice of Adjournment of Hearing [Docket #407];
- D. Amended Notice of Hearing [Docket #416].

Responses Received:

- A. None;

Status: This matter has been adjourned to January 25, 2011.

Dated: New York, New York
January 13, 2011

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

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