

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

POST-CONFIRMATION ORDER AND NOTICE

WHEREAS, the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order, dated [January 25], 2011 (the “Confirmation Order”), confirming the Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors, dated as of December 22, 2010 (as confirmed, the “Plan”). Capitalized terms used but not defined herein have the meanings set forth in the Plan.

WHEREAS, it is the responsibility of the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) to inform the Bankruptcy Court of the progress made toward (i) consummation of the Plan under 11 U.S.C. § 1101(2), (ii) entry of a final decree under Rule 3022 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and (iii) closing the above-captioned cases (the “Chapter 11 Cases”) under 11 U.S.C. § 350. It is therefor

ORDERED, that the Debtors, or such other party as the Bankruptcy Court may direct (the “Responsible Party”), shall comply with the following, except to the extent that the Bankruptcy Court orders otherwise:

- (1) Periodic Status Reports. Subject to paragraph 4 herein and the requirements set forth in 11 U.S.C. § 1106(a)(7), the Responsible Party shall file, within 45 days after the date of this Order, a status report detailing the actions taken by the Responsible Party and the progress made toward the consummation of the Plan. Reports shall be filed thereafter every January 15th, April 15th, July 15th, and October 15th until a final decree has been entered pursuant to Bankruptcy Rule 3022.
- (2) Notices. The Responsible Party shall mail a copy of the Confirmation Order and this Order to the Debtors, counsel for the Debtors, counsel to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

the Official Committee of Unsecured Creditors, and all parties who filed a notice of appearance in these Chapter 11 Cases.

- (3) Closing Report and Final Decree. Upon payment of the first distribution required by the Plan, the Responsible Party shall file a closing report in accordance with Rule 3022-1 of the Local Bankruptcy Rules for the Southern District of New York and an application for a final decree.
- (4) Case Closing. The Responsible Party shall submit the information described in paragraph 3 herein, including a final decree closing the Chapter 11 Cases. If the Responsible Party fails to comply with this Order, the Clerk shall so advise the Bankruptcy Court and an order to show cause may be issued.

Dated: _____
_____, 2011

HONORABLE ALLAN L. GROPPER
UNITED STATES BANKRUPTCY JUDGE