

**OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP**

Park Avenue Tower
65 East 55th Street
New York, New York 10022
Michael S. Fox, Esq.
Jordanna L. Nadritch, Esq.
Jayme M. Bethel, Esq.
212.451.2300

*Counsel for the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 25, 2011 AT 11:00 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

I. UNCONTESTED MATTERS

1. **“Motion to Assume Modified Leases”** Debtors Motion For Authority To (I) Enter Into Amended Nonresidential Real Property Leases Pursuant To 11 U.S.C. § 363 And (II) To Assume Amended Nonresidential Real Property Leases Pursuant To 11 U.S.C. § 365, Effective As Of The Effective Date Of A Chapter 11 Plan Of Reorganization [Docket #403];

Related Documents:

- A. Amended Exhibit A to Motion to Assume Modified Leases [Docket #438];
- B. Notice of Hearing [Docket #404];

Responses Received:

- A. Limited Objection of J.W. Mays, Inc. to Debtors Motion For Authority To (I) Enter Into Amended Non-Residential Real Property Leases Pursuant To 11 U.S.C. § 363 And (II) To Assume Amended Non-Residential Real Property Leases Pursuant 11 U.S.C. § 365, Effective As Of The Effective Date Of The Chapter 11 Plan Of Reorganization [Docket #415];
- B. Notice of Withdrawal of Limited Objection of J.W. Mays, Inc. to Debtors Motion For Authority To (I) Enter Into Amended Non-Residential Real Property Leases Pursuant To 11 U.S.C. § 363 And (II) To Assume Amended Non-Residential Real Property Leases Pursuant 11 U.S.C. § 365, Effective As Of The Effective Date Of The Chapter 11 Plan Of Reorganization [Docket #463];

Status: This matter is going forward.

2. **“Combs Settlement”** Motion For Entry Of An Order Authorizing And Approving Settlement Of Civil Actions [Docket #410];

Related Documents:

- A. None.

Responses Received:

- A. None;

Status: This matter is going forward.

II. CONTESTED MATTERS

1. “**Duplicate Claims**” Debtors Omnibus Objection Pursuant To 11 U.S.C. § 502(B) And Fed. R. Bankr. P. 3007 To Certain Duplicate Claims [Docket #405];

Related Documents:

- A. Notice of Hearing [Docket #406];

Responses Received:

- A. Response in Opposition to Debtors' Omnibus Objection to Certain Duplicate Claims [Docket #444];
- B. Declaration in Support of Response to Debtors' Omnibus Objection to Certain Duplicate Claims [Docket #445];

Status: This matter is going forward.

2. “**Motion to Assume TUAs**” Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #362];

Related Documents:

- A. Objection of Ashley Homestores Ltd. and Ashley Furniture Industries, Inc. [Docket #412];

Responses Received:

- A. Debtors’ Reply To The Objection Of Ashley Homestores, Ltd. [Docket #425];
- B. Statement Of The Official Committee Of Unsecured Creditors In Support Of Debtors' Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #426];
- C. Joinder Of Haining Mengnu Group Co. Ltd. In Debtors’ Reply To The Objection Of Ashley Homestores, Ltd. To The Debtors’ Motion Pursuant To 11 U.S.C. § 365 For Approval Of Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #430];
- D. Declaration Of Rami Abada In Support Of (I) Confirmation Of Amended Joint Chapter 11 Plan Of Reorganization For Jennifer

Convertibles, Inc. And Its Affiliated Debtors, And (II) The Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #458];

- E. Declaration Of L. Thomas Sperry In Support Of The Debtors' Motion Pursuant To 11 U.S.C. § 365 For Approval Of Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #460];
- F. Declaration Of Robert C. Grien In Support Of Confirmation Of The Debtors' Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors And (II) The Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #469];

Status: This matter is going forward.

- 3. **“Plan”** Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #399];

Related Documents:

- A. Disclosure Statement [Docket #338];
- B. Chapter 11 Plan [Docket #339];
- C. Debtors' Reply In Support Of Approval Of Disclosure Statement With Respect To Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #381];
- D. Amended Disclosure Statement [Docket #383];
- E. Amended Chapter 11 Plan [Docket #384];
- F. Blackline Amended Disclosure Statement [Docket #386];
- G. Blackline Amended Chapter 11 Plan [Docket #385];
- H. Letter of the Official Committee of Unsecured Creditors in Support of Chapter 11 Plan of Reorganization and Disclosure Statement [Docket #389];
- I. Order Signed on 11/22/2010 Approving the Disclosure Statement; Fixing the Voting Record Date; Approving the Solicitation

Materials and Procedures for Distribution thereof, Approving the Forms of Ballots and Establishing Procedures for Voting on the Debtors' Joint Plan of Reorganization; Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of the Confirmation of Debtors' Joint Plan of Reorganization and Granting Related Relief [Docket #397];

- J. Amended Disclosure Statement With Respect To Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #398];
- K. Blackline of Amended Disclosure Statement [Docket #400];
- L. Blackline of Amended Plan [Docket #401];
- M. Notice Of Filing Of Certain Plan Supplement Documents And Schedules Relating To Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #440];
- N. Exhibits A, B and F to Plan Supplement [Docket #442];
- O. Notice Of Filing Of Cure Schedule For Assumed Executory Contracts And Unexpired Leases Relating To The Amended Joint Chapter 11 Plan Of Reorganization Of Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #434];
- P. Notice Of Filing Of Schedule Of Rejected Contracts And Leases For Assumed Executory Contracts And Unexpired Leases Relating To The Amended Joint Chapter 11 Plan Of Reorganization Of Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #435];
- Q. Notice Of Filing Of Amended Cure Schedule For Assumed Executory Contracts And Unexpired Leases Relating To The Amended Joint Chapter 11 Plan Of Reorganization Of Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket 436];
- R. Declaration Of Julia G. Osborne of BMC Group, Inc. Regarding Solicitation And Tabulation Of Votes In Connection With The Debtors Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #450];
- S. Objection of Federal Realty Investment Trust to Debtor's Cure Schedule for Assumed Executory Contracts and Unexpired leases Relating to the Amended Joint Plan of Reorganization of Jennifer Convertibles, Inc. [Docket #452];

- T. Proposed Order Confirming The Amended Joint Chapter 11 Plan Of Reorganization Of Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #454];
- U. Proposed Post-Confirmation Order And Notice [Docket #455];
- V. Amended Exhibit A to Plan Supplement [Docket #456];
- W. Amended Exhibit B to Plan Supplement [Docket #457];
- X. Declaration Of Rami Abada In Support Of (I) Confirmation Of Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors, And (II) The Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #458];
- Y. Notice Pursuant To 11 U.S.C. § 1127 Of Filing Of Non-Material Modifications To Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #461];
- Z. Memorandum Of Law In Support Of Confirmation Of Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors And In Response To Certain Objections Thereto [Docket #462];
- AA. Second Amended Exhibit A to Plan Supplement [Docket #464];
- BB. Second Amended Exhibit B to Plan Supplement [Docket #465];
- CC. Declaration Of Robert C. Grien In Support Of Confirmation Of The Debtors' Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors And (II) The Debtors Motion Pursuant To 11 U.S.C. § 365 For Approval Of The Assumption Of Executory Contracts With Licensor, Effective As Of The Effective Date Of A Plan Of Reorganization [Docket #469];
- DD. Second Amended Joint Chapter 11 Plan Of Reorganization For Jennifer Convertibles, Inc. And Its Affiliated Debtors [Docket #466];

Responses Received:

- A. None;

Status: This matter is going forward.

III. ADJOURNED OR RESOLVED MATTERS

1. “**TMCC Motion**” Motion to Compel Payment of Post-Petition Lease Obligations, Directing Timely Performance of All Lease Obligations or, in the alternative, Compelling Immediate Rejection of Lease [Docket #270];

Related Documents:

- A. Modification To Sublease Agreement [Docket #467];

Responses Received:

- A. None;

Status: This matter has been resolved.

2. “**Pearlstein Motion**” Motion to Allow Claims of Jacob Pearlstein, LLC for Allowance of Administrative Expense Claim [Dockets #303, 305];

Related Documents:

- A. Amended Notice of Motion to Reflect Correction of Hearing Time [Docket 305];
- B. Notice of Adjournment of Hearing [Docket #374];
- C. Notice of Adjournment of Hearing [Docket #407];
- D. Amended Notice of Hearing [Docket #416].

Responses Received:

- E. None;

Status: This matter has been adjourned.

Dated: New York, New York
January 24, 2011

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

Michael S. Fox
Jordanna L. Nadritch
OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY, LLP
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

*Counsel for the Debtors and
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