

**EXHIBIT F**

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**SUMMARY SHEET PURSUANT TO  
UNITED STATES TRUSTEE GUIDELINES FOR  
REVIEWING APPLICATIONS FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FILED  
UNDER SECTION 330 OF THE BANKRUPTCY CODE**

1. Total Compensation and Expenses Requested. Olshan Grundman Frome Rosenzweig & Wolosky LLP ("**Olshan**"), in connection with its application (the "**Final Fee Application**") for interim and final allowance of compensation for professional services rendered and reimbursement of expenses incurred in the above-captioned cases, has requested that this Court enter an order;

- (a) allowing final compensation to Olshan for services rendered from July 18, 2011 through February 22, 2011, inclusive, in the amount of \$1,436,806.50;
- (b) allowing final reimbursement to Olshan of actual, necessary expenses incurred in connection with the rendition of such services from July 18, 2011 through February 22, 2011, inclusive, in the amount of \$37,633.57;
- (c) approving and directing the Debtors' payment of all fees and expenses incurred by Olshan that remain unpaid in the amount of \$778,210.41; and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

(d) such other relief as may be just.

2. Name, Billing Rate, Bar Admission Date, Total Hours Billed and Total Billings for Each Professional. Please refer to Exhibits C to the Final Fee Application for; (a) the names and applicable billing rates for each professional and paraprofessional who billed time during the period for which compensation for services rendered and reimbursement of expenses incurred is sought (the “**Final Application Period**”); (b) the date of law school graduation for each attorney; (c) the total hours and total amounts billed for each attorney and paraprofessional listed; and (d) the blended hourly rate for all attorneys and paraprofessionals who billed time during the Final Application Period.