

**EXHIBIT G**

UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**ORDER APPROVING APPLICATION OF OLSHAN GRUNDMAN FROME  
ROSENZWEIG & WOLOSKY LLP AS COUNSEL FOR REORGANIZED  
DEBTORS FOR FINAL ALLOWANCE OF COMPENSATION FOR  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
INCURRED FROM JULY 18, 2010 THROUGH FEBRUARY 22, 2011**

Upon the application (the “**Final Fee Application**”) of Olshan Grundman Frome Rosenzweig & Wolosky LLP (“**Olshan**”) as counsel for the debtors in the above-captioned cases (collectively, the “**Debtors**”) for final allowance of compensation for services rendered and reimbursement of expenses incurred from July 18, 2010 through February 22, 2011; and pursuant to sections 330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”); and a hearing (the “**Hearing**”) having been held before this Court to consider the Final Fee Application; and it appearing that sufficient notice has been given, and no other notice being necessary; and upon the full record of the Hearing and all prior proceedings in these cases; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED, ADJUDGED AND DECREED that;

1. The Final Fee Application is granted to the extent set forth herein.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

2. All capitalized terms used but not defined herein shall have the same meaning ascribed to them in the Final Fee Application.

3. The fees and expenses of Olshan requested for services rendered and expenses incurred during the Final Application Period are approved on a final basis, in the amounts and to the extent provided in Schedule A annexed hereto.

4. The Debtors are authorized and directed to pay as soon as practicable all fees and expenses approved by this Order that remain unpaid.

5. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

Dated: New York, New York  
April \_\_, 2011

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HONORABLE ALLAN L. GROPPER  
UNITED STATES BANKRUPTCY JUDGE

CASE NAME: Jennifer Convertibles, Inc., et al.  
CASE NUMBER: 10-13779 (ALG) (Jointly Administered)

**SCHEDULE A**

**FEES AND EXPENSES APPROVED ON AN FINAL BASIS**

<u>Applicant</u>	<u>Capacity</u>	<u>Final Compensation Approved</u>	<u>Final Reimbursement of Expenses Approved</u>	<u>Holdback Amount, Other Fees, and Expenses To Be Paid<sup>1</sup></u>
Olshan Grundman Frome Rosenzweig & Wolosky LLP	Attorneys for the Debtors	\$1,436,806.50	\$37,633.57	\$778,210.41

**Date:** \_\_\_\_\_, 2011

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<sup>1</sup> The amount listed in this category represents the following: (i) 20% of Olshan's fees that have been "held back" during the period of July 18, 2010 through January 31, 2011, in accordance with the Fee Statements, in the amount of \$264,327.80; (ii) unpaid fees and expenses in the amount of \$395,271.19, which amount represents Olshan's consensual deferred compensation as described in the Application, as well as 80% of fees for services rendered and 100% of actual and necessary expenses incurred for the period January 1, 2011 through January 31, 2011; and (iii) \$118,611.42 in fees and expenses remaining unpaid for the period February 1, 2011 through February 22, 2011.