

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
CHICAGONEW YORK
STAMFORD
PARSIPPANY
BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
September 15, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/25/10	(.2). Email with landlord, R. Ruffenberg, regarding status of payment of July rent (.3); confer with J. Carr regarding status of lease issues (.2); review Judge Gropper decision regarding payment of stub rent under section 365(d)(3) (.3).	RLL	0.80
08/26/10	Telephone conference with counsel for landlord regarding Committee position rent relief agreements and court approval of same.	RLL	0.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
September 15, 2010
Page 3

Total Services for this Matter:

4,036.00

Other Charges:

Amount

Telephone

\$0.30

Total Other Charges for this Matter:

0.30

Total this Invoice

\$4,036.30

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Matter 0006
September 15, 2010
Page 4

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	1.20	\$366.00
Adams, Jason R	JRA	3.60	1,746.00
LeHane, Robert L	RLL	3.70	1,924.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

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FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICES
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400887

020649 Jennifer Convertibles, Inc. Creditors' Committee
0008 Claims

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$2,853.00
OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$2,853.00

TERMS: PAYMENT DUE UPON RECEIPT

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PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #:021-000-021
ACCOUNT NAME:KELLEY DRYE & WARREN LLP
ACCOUNT #:135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400887Client 020649
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/06/10	Emails with J. Adams regarding disposition of 503(b)(9) procedures motion, update to committee (.2); update to committee regarding same (.2).	ERW	0.40
08/26/10	Begin review and analysis of draft bar date motion.	JRA	1.70
08/27/10	Continue review and analysis of bar date motion (1.3); revise same (2.2); circulate comments to the Debtors (.2).	JRA	3.70
Total Services for this Matter:			2,853.00
Total this Invoice			\$2,853.00

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Client 020649

Matter 0008

September 15, 2010

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Wilson, Eric	ERW	0.40	\$234.00
Adams, Jason R	JRA	5.40	2,619.00

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Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400888

020649 Jennifer Convertibles, Inc. Creditors' Committee
0010 Committee Communications

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$19,716.00

OTHER CHARGES: \$97.44

TOTAL AMOUNT DUE: \$19,813.44

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400888Client 020649
Matter 0010 Committee Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/02/10	Telephone calls with committee members regarding Mengnu (.5); comprehensive email update to creditors regarding Wednesday's hearing (.8); further emails with committee members regarding recommendations (.3).	ERW	1.60
08/03/10	Draft email update to committee.	JRA	0.50
08/03/10	Update to committee regarding matters for Wednesday's hearing (.8); further emails with committee regarding same and Ashley objection (.5).	ERW	1.30
08/04/10	Emails with creditors regarding case inquiries (.6); review and comment on information sharing procedures motion (.5).	ERW	1.10
08/04/10	Emails to and from a committee member regarding the debtors' inventory levels.	JSC	0.50
08/05/10	Draft email to Committee regarding Mengnu request for appointment to Committee and conference call with Debtors' professionals.	JRA	1.20
08/05/10	Revise email message to the committee regarding the call with the debtors' professionals and other issues, and responding to the questions of committee members.	JSC	0.80
08/06/10	Email correspondence with the Committee regarding new lease rejection motion.	JRA	0.70
08/06/10	Telephone conference with K. Cockerham (.5); responded to R. Storr's questions (.4).	JSC	0.90
08/09/10	Review letter from U.S. Trustee to Mengnu regarding	JRA	0.90

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Client 020649
Matter 0010
September 15, 2010
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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	participation on committee and send update email to committee regarding same (.5); conference with K. Cockerham regarding 503(b)(9) procedures (.4).		
08/10/10	Prepare email update to Committee regarding results of hearing.	JRA	0.40
08/10/10	Emails with committee members regarding liquidation analysis.	ERW	0.60
08/11/10	Prepare email to Committee setting up committee call, summarizing meetings with the Debtors and Mengnu and circulating final versions of bylaws and confidentiality agreement.	JRA	1.10
08/11/10	Emails with committee regarding receipt of expressions of interest.	ERW	0.20
08/12/10	Participate in committee call (1.0); organize committee call and prepare agenda for same (1.2); multiple conferences with individual committee members regarding committee call (.6).	JRA	2.80
08/19/10	Draft email to committee on status of liquidation analysis (.5); draft email to committee regarding request by Debtors to provide CIA payments to Mengnu (1.3).	JRA	1.80
08/19/10	Recommendation to committee regarding Mengnu prepay (.2); emails with committee members regarding same (.5).	ERW	0.70
08/20/10	Prepare status update email regarding upcoming motions including lease rejection motion, rejection procedures motion, motion to enter into new lease and application to retain auditors, with recommendations regarding each.	JRA	2.50
08/20/10	Emails to and from committee members regarding the Mengnu CIA arrangement, the escrow arrangement, the	JSC	2.60

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Matter 0010
September 15, 2010
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/21/10	letter from Jennifer Acquisition and next steps.	JRA	1.30
08/21/10	Draft emails to Committee regarding upcoming motions and letter regarding potential interest in debtors' assets.	JRA	1.30
08/24/10	Email correspondence to Committee regarding update on Mengnu issues and meeting with debtors (.4); correspondence with committee members regarding signature pages to by-laws and compile same (.5).	JRA	0.90
08/25/10	Prepare draft email to Committee regarding meeting with Debtors.	JRA	1.10
08/25/10	Review and comment on update to committee regarding meeting with debtors.	ERW	0.40
08/26/10	Revise and circulate committee update email regarding meeting and liquidation analysis (.8); email correspondence with committee chairs regarding Deloitte retention (.2).	JRA	1.00
08/26/10	Emails with committee regarding financing and 1102 motion	ERW	0.70
08/26/10	Phone calls with Committee members regarding signatures for Committee Bylaws (1.2); phone call with Shari Laskowitz regarding Fata signature for Bylaws and Debtors' decisions regarding which leases to assume or reject (.3); phone calls with Richard Storrs regarding signatures for Deloitte retention application and engagement letter (.3); phone call with DDR regarding signature for bylaws (.2).	VTB	2.00
08/27/10	Email correspondence with Committee members regarding upcoming committee call.	JRA	0.70
08/27/10	Emails to and from K. Cockerham.	JSC	0.30
08/27/10	Telephone conferences with committee member, C. Cositore, re: bankruptcy process and case status (.8).	RLL	0.80

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Client 020649

Matter 0010

September 15, 2010

Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/30/10	Prepare agenda for committee call (1.3); participate on committee call (1.2); draft committee update email regarding US Trustee objection to Mengnu stipulation (.5).	JRA	3.00
08/30/10	Prepare for and participate in the committee meeting.	JSC	1.90
08/30/10	Committee communications regarding signatures for Bylaws and confidentiality agreement.	VTB	0.90
08/31/10	Email to Committee regarding outcome of hearing (.3); update roster for Committee calls (.5).	JRA	0.80

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Matter 0010
September 15, 2010
Page 5

Total Services for this Matter: 19,716.00

Other Charges:

Amount

Duplication	\$21.60
Telephone	75.84

Total Other Charges for this Matter: 97.44

Total this Invoice \$19,813.44

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Client 020649
Matter 0010
September 15, 2010
Page 6

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	7.00	\$4,515.00
Wilson, Eric	ERW	6.60	3,861.00
Bollettino, Vikki T	VTB	2.90	884.50
Adams, Jason R	JRA	20.70	10,039.50
LeHane, Robert L	RLL	0.80	416.00

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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400889

020649 Jennifer Convertibles, Inc. Creditors' Committee
0011 Business Operations

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$18,180.00

OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$18,180.00

TERMS: PAYMENT DUE UPON RECEIPT

PLEASE RETURN THIS PAGE WITH YOUR PAYMENT

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BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

September 15, 2010
Invoice No. 2400889Client 020649
Matter 0011 Business Operations

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/02/10	Confer with J. Adams regarding settlement of objection to matters for Wednesday (.3); call with J. Adams and E. Neiger regarding Merrick settlement (.7); update from N. Ganti (Deloitte) regarding status, discussions with Mengnu and TM Capital (.3); review revised Merrick stipulation (.4); confer with J. Adams regarding same (.2); telephone call with M. Fox regarding same, further revisions (.3); emails with N. Ganti (Deloitte) regarding Mengnu issues (.2); review disclosure regarding same (.2); emails with M. Fox and E. Neiger regarding objection to Merrick settlement (.2); briefly review Ashley objection (.3); email traffic with M. Fox regarding same (.2).	ERW	3.10
08/02/10	Review and analyze omnibus objection of Ashley (.5); prepare summary of same for committee review (.8).	JRA	1.30
08/02/10	Review and analyze Merrick stipulation (.9); email correspondence with Debtors' counsel regarding Merrick Stipulation issues (.9).	JRA	1.80
08/03/10	Conference with E. Wilson regarding resolution of issues on Merrick settlement; (.3); conference with Debtors' counsel regarding same (.2); email correspondence with Debtors' counsel regarding changes to stipulation (.7).	JRA	1.20
08/03/10	Confer with J. Adams regarding Merrick settlement (.3); review various iterations of stipulation (.6); read J. Adams summary of Ashley objection recommendation regarding	ERW	2.10

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0011
September 15, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	cash management (.3); email traffic regarding further issues with Merrick stipulation, cutoff for chargeback (.5); review revised common carriers order (.2); review revised cash management order (.2).		
08/05/10	Brief review revised liquidation analysis (.6); emails with Deloitte regarding same (.3); confer with J. Carr regarding same (.2); update from Deloitte regarding discussions with TM Capital (.2).	ERW	1.30
08/09/10	Review proposed order regarding utilities motion and provide comments regarding same to Debtors' counsel.	JRA	1.20
08/10/10	Review revised draft of proposed utilities order and conference with Debtors' counsel regarding same.	JRA	0.70
08/16/10	Emails with E. Neiger regarding CIA arrangement, status.	ERW	0.20
08/17/10	Emails to and from Mengnu's counsel regarding the proposed escrow agent.	JSC	0.60
08/18/10	Begin review and analysis of motion to enter into lease.	JRA	0.60
08/18/10	Conferences with J. Nadrich regarding extension of time to file schedules (.4); correspondence regarding new Merrick settlement (.3).	JRA	0.70
08/19/10	Continue review and analysis of motion to enter into new lease agreement (1.0); Conference with J. Carr and Deloitte regarding current operations and initial liquidation analysis (.8); conferences with Debtor's counsel regarding comments and questions to Merrick Stipulation, motion to enter into new lease and proposed CIA arrangement with Mengnu (1.4); conference with E. Neiger regarding Mengnu CIA request (.5);	JRA	3.70
08/19/10	Review and analyze the proposed liquidation analysis (1.2);	JSC	2.20

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Jennifer Convertibles, Inc. Creditors' Committee

Client 020649

Matter 0011

September 15, 2010

Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	provided my comments, along with J. Adams, to Deloitte (.7); emails to and from debtors' counsel regarding Mengnu (.3).		
08/20/10	Review and obtain signature on second Merrick stipulation (.7); email correspondence with Debtor's counsel and Merrick's counsel regarding further revisions to stipulation (.3); review correspondence from Debtor's counsel and Mengnu's counsel regarding CIA arrangement for shipment of goods and help prepare responses to same (1.0).	JRA	2.00
08/20/10	Brief review and execute the Merrick stipulation (.3); emails to and from Mengnu's advisors regarding the CIA agreement and the committee's position (.4); emails to and from debtors' counsel regarding same and the escrow arrangement (.7); review letter from Jennifer Acquisition (.2); telephone conference with counsel for Jennifer Acquisition (.3); emails to and from debtors' counsel regarding the letter from Jennifer Acquisition (.4).	JSC	2.30
08/24/10	Review and analyze Mengnu stipulation regarding setting up escrow arrangement (.7); review and analyze Debtors' draft liquidation analysis and supporting information (1.2); review and analyze updated budget information from Debtors (1.0).	JRA	2.90
08/24/10	Briefly review escrow stipulation and agreement (.6); forward to J. Adams with instruction (.2); emails with debtors regarding same (.2); email traffic with committee regarding payment to Mengnu (.2).	ERW	1.20
08/25/10	Begin review and analysis of Mengnu stipulation and escrow agreement.	JRA	1.00

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Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/25/10	Emails with E. Neiger regarding meeting with debtors, escrow proposal.	ERW	0.20
08/26/10	Continue review, analysis and comments to Mengnu stipulation and escrow agreement (1.1); conference with J. Nadrich regarding same (.2); review filed motion to confirm changes (.5).	JRA	1.80
08/27/10	Conference with U.S. trustee regarding Mengnu motion.	JRA	0.50
08/27/10	Telephone conference with N. Khodorovsky of the US Trustee's office regarding the debtors' escrow motion and the committee's position and the US Trustee's position.	JSC	0.40
08/30/10	Review and analyze US Trustee objection to motion to approve Mengnu stipulation (.6); conference with US Trustee regarding same (.4).	JRA	1.00
Total Services for this Matter:			18,180.00
Total this Invoice			\$18,180.00

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Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	5.50	\$3,547.50
Wilson, Eric	ERW	8.10	4,738.50
Adams, Jason R	JRA	20.40	9,894.00

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September 15, 2010
Invoice No. 2400890

020649
0012

Jennifer Convertibles, Inc. Creditors' Committee
Court Hearings

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$5,835.50
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: \$5,835.50

TERMS: PAYMENT DUE UPON RECEIPT

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September 15, 2010
Invoice No. 2400890Client 020649
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
08/03/10	Assemble materials for hearing on August 4th.	VTB	1.60
08/04/10	Prepare for hearing on numerous continued first day motions and Merrick settlement.	JRA	0.80
08/04/10	Participate at hearing on various continued first day motions and Merrick Settlement.	JRA	2.20
08/04/10	Attended hearing on continued first-day matters.	ERW	2.20
08/09/10	Assemble materials for August 10th hearing on retention application.	VTB	1.30
08/10/10	Attend hearing on retentions of Olshan, TM Capital and KPMG, interim compensation procedures and utilities motion.	JRA	2.00
08/30/10	Assemble materials for August 31st hearing for J. Adams.	VTB	1.20
08/31/10	Prepare for court hearing (.5); attend hearing on motions to reject leases, establish lease rejection procedures, enter into new lease and approve Mengnu stipulation (1.3).	JRA	1.80
Total Services for this Matter:			5,835.50
Total this Invoice			\$5,835.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
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BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0012
September 15, 2010
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Wilson, Eric	ERW	2.20	\$1,287.00
Bollettino, Vikki T	VTB	4.10	1,250.50
Adams, Jason R	JRA	6.80	3,298.00

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101 PARK AVENUE
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JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403197

020649 Jennifer Convertibles, Inc. Creditors' Committee
0001 General Administration

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$8,628.00
OTHER CHARGES:	\$800.18

TOTAL AMOUNT DUE:

\$9,428.18

TERMS: PAYMENT DUE UPON RECEIPT

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ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403197Client 020649
Matter 0001 General Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/01/10	Final review and revisions to 1102 motion and file same (.7); email correspondence with Debtors' counsel and agent regarding service of same (.3).	JRA	1.00
09/01/10	Organize and file 1102 motion.	M V	0.50
09/01/10	Update critical dates chart and send update to team with upcoming objection and hearing dates.	VTB	0.60
09/02/10	Conference with J. Carr and Deloitte regarding liquidation analysis and meeting with Mengnu.	JRA	0.80
09/02/10	Call with J. Adams and Deloitte regarding the upcoming meeting with Mengnu and the liquidation analysis.	JSC	0.80
09/02/10	Conference with U.S. Trustee regarding 1102 motion (.3); revise 1102 order pursuant to comments from U.S. Trustee (1.6).	JRA	1.90
09/07/10	Review and analyze updated liquidation analysis from Deloitte (.7); conference with M. Taylor regarding same (.3); conferences with multiple unsecured creditors who have received notices of bankruptcy filing and had specific questions regarding status of case (.7).	JRA	1.70
09/07/10	Update critical dates chart (.4); update master service list (.2).	VTB	0.60
09/08/10	Finalize 1102 order for filing (.3); email correspondence to Debtors' counsel requesting review and comments to updated 1102 order (.3).	JRA	0.60
09/08/10	File revised proposed order regarding 1102 motion.	M V	0.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/08/10	Update master service list based on new notices of appearance.	VTB	0.30
09/09/10	Prepare update email regarding results of Deloitte meeting with TM and Mengnu and critical dates.	JRA	0.60
09/09/10	Telephone conference with Deloitte regarding the meeting with Mengnu.	JSC	0.50
09/13/10	Telephone conference with Deloitte regarding preparing a counter offer for Mengnu (.8); several telephone calls with debtors' counsel regarding several topics such as the Eisner retention and objection, Mengnu and the liquidation analysis (1.9).	JSC	2.70
09/13/10	Calls from creditors regarding notice from Court.	M V	0.20
09/13/10	Update master service list (.1); assemble materials for call with Deloitte in preparation for Committee call (.2).	VTB	0.30
09/14/10	respond to creditor inquiries regarding status of case.	JRA	0.50
09/14/10	Update critical dates chart (.2); update master service list (.1).	VTB	0.30
09/15/10	Attend 341 meeting.	VTB	2.20
09/17/10	Conference with N. Ganti regarding conference with TM Capital regarding sale process, upcoming meeting with Mengnu and landlord issues.	JRA	0.40
09/22/10	Prepare notice of presentment of order regarding 1102; arrange for delivery to Chambers.	M V	0.60
09/22/10	Update critical dates chart and master service list.	VTB	0.50
09/23/10	Review entered 1102 order (.2); correspondence with US Trustee regarding entry of wrong 1102 order (.3); review updated order and conference with M. Vicinanza regarding correcting improperly entered order (.3).	JRA	0.80

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
October 14, 2010
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/27/10	Conference with creditor regarding status of case.	JRA	0.30
09/28/10	Update critical dates chart.	VTB	0.20

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
October 14, 2010
Page 4

Total Services for this Matter:

8,628.00

Other Charges:

	<u>Amount</u>
Postage	
Duplication	\$98.37
Telephone	607.80
Courier	13.17
Cab Service	57.84
Outside Messenger	11.00
	12.00

Total Other Charges for this Matter:

800.18

Total this Invoice

\$9,428.18

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
October 14, 2010
Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	4.00	\$2,580.00
Vicinanza, Marie	M V	1.60	352.00
Bollettino, Vikki T	VTB	5.00	1,525.00
Adams, Jason R	JRA	8.60	4,171.00

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403199

020649
0002

Jennifer Convertibles, Inc. Creditors' Committee
Retention Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:

\$23,470.50

OTHER CHARGES:

\$687.62

TOTAL AMOUNT DUE:

\$24,158.12

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403199Client 020649
Matter 0002 Retention Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/01/10	Organize and file retention application of Deloitte.	M V	0.50
09/01/10	Serve Deloitte retention application; prepare and serve chamber copies of same (2.6); continue to draft Committee's objection to Debtors motion to employ Eisner LLP (3.5).	VTB	6.10
09/02/10	Conference with U.S. Trustee regarding Kelley Drye application and requested changes thereto (.4); conferences with J. Carr and V. Bollettino regarding same (.5); assist in preparing additional conflicts emails (.4).	JRA	1.30
09/02/10	Begin review of draft objection to Eisner retention application (1.3); revise Kelley Drye retention order pursuant to comments from U.S. Trustee (.2).	JRA	1.50
09/02/10	Telephone conference with N. Khodorovsky of the UST's office regarding his comments to Kelley Drye's proposed retention order and his request to conduct additional conflict searches.	JSC	0.40
09/02/10	Review Debtors' retention application and create list for second conflicts check for Committee's application to retain Kelley Drye per comments from UST on retention application (1.4); edit Eisner objection based on comments from J. Adams, send to J. Adams for review (1.3).	VTB	2.70
09/03/10	Attention to conflicts check issues per instructions from UST on Kelley Drye retention application.	VTB	0.40
09/07/10	Conference with U.S. Trustee regarding revisions to retention order (.3); continue review and analysis of draft	JRA	5.10

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0002
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	objection to Eisner retention (1.3); revise objection to Eisner retention application (3.5).		
09/08/10	Review additional conflicts results and responses from partners.	JRA	0.80
09/08/10	Attention to additional conflict searches per the US Trustee's request.	JSC	1.30
09/08/10	File revised proposed order regarding retention of Kelley Drye.	M V	0.30
09/08/10	Begin drafting supplemental declaration of James S. Carr for Kelley Drye retention application.	VTB	2.30
09/09/10	Review and analyze U.S. Trustee comments to Deloitte retention application and forward same to Deloitte (.5); conference with G. Schwed regarding same and setting up call with U.S. Trustee to discuss (.3); research regarding modified SEC reprotng requirements and no action letters for debtor entities (2.3); multiple conferences with J. Carr regarding same (.5); continue revisions to Eisner objection (4.2).	JRA	7.80
09/09/10	Edit supplemental Carr declaration for KDW retention application.	VTB	0.40
09/09/10	Emails to and from M. Fox regarding Eisner's retention and the committee's objection (.4); several conferences with J. Adams regarding the Eisner objection (.5).	JSC	0.90
09/10/10	Correspondence with G. Schwed and U.S. Trustee regarding Deloitte retention issues (.5); continue revisions to objection to Eisner retention application per comments from J. Carr (3.1); file and circulate courtesy copies of objection to US Trustee and Debtors (.6).	JRA	4.20

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0002
October 14, 2010
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/10/10	Review and revise the committee's objection to the Eisner retention and provide my comments to J. Adams (2.1); review and revise my supplemental declaration and provide my comments to J. Adams (1.1).	JSC	3.20
09/10/10	Edit supplemental Carr declaration for Kelley Drye retention application; draft certificate of service for same (1.7); edit and serve Committee's objection to Debtors' motion to retain Eisner LLP (1.4); prepare chambers copies of supplemental Carr declaration and Committee's Eisner objection (.7).	VTB	3.80
09/10/10	Organize and file objection to retention of Eisner firm and file supplemental declaration regarding KDW retention.	M V	0.50
09/13/10	Email correspondence with US Trustee and G. Schwed regarding Deloitte retention application.	JRA	0.30
09/14/10	Conference with Deloitte's counsel regarding revisions to retention order (.2); revise order pursuant to comments from US Trustee (.6); review and revise Eisner order pursuant to comments from Court (.8); conference with US Trustee regarding same and revise pursuant to same (.4); distribute Eisner order to debtors and review revised draft from debtors (.3); email response to Debtors' revisions (.3).	JRA	2.60
09/14/10	Telephone conference with debtors' counsel regarding the Eisner application and the committee's objection.	JSC	0.40
09/14/10	Review and revise the proposed Eisner retention order and provide my comments to J. Adams.	JSC	0.40
09/15/10	Conference and email correspondence with Debtors regarding requested revisions to Eisner order (.3); review email correspondence from Debtors' counsel regarding same	JRA	2.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0002
October 14, 2010
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	(.3); conference with US Trustee regarding proposed revisions to Eisner order (.2); revise Eisner order (.2); draft letter to Judge Gropper regarding proposed Eisner order (1.3).		
09/15/10	Review and revise letter to Judge Gropper regarding the committee's counter order for the Eisner retention.	JSC	0.30
09/17/10	Conference with US Trustee regarding revisions to Deloitte Order (.2); file same (.2); circulate courtesy copy to debtors (.2).	JRA	0.60
09/17/10	File proposed order regarding retention of Deloitte and prepare diskette with order.	M V	0.50
09/17/10	File updated proposed order authorizing retention of Deloitte, prepare chambers copy of same (.6); serve proposed order authorizing retention of Deloitte on 2002 list (.6).	VTB	1.20
09/21/10	Email and telephone correspondence with Debtors' counsel and US Trustee regarding presentment of Deloitte application (.3); conferences with Judge Gropper's chambers regarding presentment (.4).	JRA	0.70
09/22/10	Prepare notice of presentment of order regarding Deloitte retention; arrange for delivery to Chambers.	M V	0.60
09/23/10	Review entered Deloitte retention order and circulate same to Deloitte.	JRA	0.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0002
October 14, 2010
Page 5

Total Services for this Matter:

23,470.50

Other Charges:

Amount

Postage	\$65.87
Duplication	73.40
Courier	58.85
Westlaw Research	489.50

Total Other Charges for this Matter:

687.62

Total this Invoice

\$24,158.12

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Client 020649
Matter 0002
October 14, 2010
Page 6

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	6.90	\$4,450.50
Vicinanza, Marie	M V	2.40	528.00
Bollettino, Vikki T	VTB	16.90	5,154.50
Adams, Jason R	JRA	27.50	13,337.50

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403201

020649
0003

Jennifer Convertibles, Inc. Creditors' Committee
Fee Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:

\$7,019.00

OTHER CHARGES:

\$125.42

TOTAL AMOUNT DUE:

\$7,144.42

TERMS: PAYMENT DUE UPON RECEIPT

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October 14, 2010
Invoice No. 2403201Client 020649
Matter 0003 Fee Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/02/10	Review and analyze July bills (1.3); prepare first monthly fee statement and letter regarding same (3.5).	JRA	4.80
09/15/10	Finalize July Monthly fee statement (1.0); file and serve same (.5).	JRA	1.50
09/15/10	Prepare August bills for monthly fee statement.	JSC	1.20
09/15/10	File KDW monthly fee statement.	M V	0.50
09/17/10	Begin drafting August monthly fee statement.	VTB	1.50
09/20/10	Review and revise August monthly fee statement and letter.	JRA	0.80
09/20/10	Edit August monthly fee statement based on comments from J. Adams.	VTB	0.50
09/21/10	File August fee statement.	M V	0.50
09/22/10	Prepare amended August statement and circulate same (.3); review Olshan July statements (.9); conference with US Trustee regarding statements (.2).	JRA	1.40
09/22/10	File amended August fee statement.	M V	0.50
09/23/10	Review and analyze Olshan monthly fee statements.	JRA	1.10
09/30/10	Final review and filing of Deloitte fee application.	JRA	0.50
09/30/10	File monthly fee statement. of Deloitte.	M V	0.60
09/30/10	Review Deloitte July and August fee statement and provide comments on same to Deloitte; file same with modifications.	VTB	0.90

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
October 14, 2010
Page 2

Total Services for this Matter:

7,019.00

Other Charges:

Amount

Postage	\$95.11
Duplication	20.40
Courier	9.91

Total Other Charges for this Matter:

125.42

Total this Invoice

\$7,144.42

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Matter 0003
October 14, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.20	\$774.00
Vicinanza, Marie	M V	2.10	462.00
Bollettino, Vikki T	VTB	2.90	884.50
Adams, Jason R	JRA	10.10	4,898.50

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403202

020649 Jennifer Convertibles, Inc. Creditors' Committee
0005 Asset Disposition

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$516.00
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: **\$516.00**

TERMS: PAYMENT DUE UPON RECEIPT

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October 14, 2010
Invoice No. 2403202

Client 020649
Matter 0005 Asset Disposition

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/02/10	Emails to and from counsel for Jennifer Acquisition.	JSC	0.30
09/08/10	Emails to and from M. Fox regarding Jennifer Acquisition.	JSC	0.30
09/20/10	Telephone conference with counsel for Jennifer Acquisition.	JSC	0.20
Total Services for this Matter:			516.00
Total this Invoice			\$516.00

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Matter 0005
October 14, 2010
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.80	\$516.00

PAYMENT BY CHECK:
KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:
JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403204

020649 Jennifer Convertibles, Inc. Creditors' Committee
0006 Executory Contracts and Leases

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$3,014.00
OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$3,014.00

TERMS: PAYMENT DUE UPON RECEIPT

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JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403204Client 020649
Matter 0006 Executory Contracts and Leases

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/02/10	Review Debtors' notice of intent to reject unexpired leases and circulate to team (.3); update critical dates chart (.2).	VTB	0.50
09/08/10	Review Debtors' second lease rejection notice (.2); email correspondence with Debtors' counsel regarding payment of post-petition rent (.5).	JRA	0.70
09/16/10	Conference with landlord counsel regarding non-payment of rent (.4); email correspondence with Deloitte regarding same (.1).	JRA	0.50
09/20/10	Email correspondence with landlord's counsel regarding payment of September rent.	JRA	0.20
09/21/10	Review and circulate landlord motion for administrative claim for stub rent and real estate taxes (.5); conference with N. Ganti regarding meeting with TM and non-payment of rent issues (.3); conference with landlord's counsel regarding non-payment of stub rent and real estate taxes (.3).	JRA	1.10
09/22/10	Conference with landlord counsel regarding non-payment of post-petition rent.	JRA	0.70
09/23/10	Email correspondence with Debtors' counsel regarding payment of post-petition rent.	JRA	0.20
09/24/10	Email correspondence with Debtors regarding unpaid rent (.4); email correspondence with counsel to landlords regarding same (.3)	JRA	0.70
09/27/10	Email correspondence with Debtors' counsel regarding landlord questions regarding the non-payment of post-	JRA	0.80

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/28/10	petition rent. Review and analyze second motion filed by lessor regarding non-payment of administrative rent (.5); email correspondence with other Landlord counsel regarding same (.5).	JRA	1.00
Total Services for this Matter:			3,014.00
Total this Invoice			\$3,014.00

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
October 14, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	0.50	\$152.50
Adams, Jason R	JRA	5.90	2,861.50

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JP MORGAN CHASE, N.A.
ABA # 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-048110
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FEDERAL ID NO. 13-5338107

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403205

020649
0008

Jennifer Convertibles, Inc. Creditors' Committee
Claims

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:

\$6,547.50

OTHER CHARGES:

\$0.00

TOTAL AMOUNT DUE:

\$6,547.50

TERMS: PAYMENT DUE UPON RECEIPT

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ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403205Client 020649
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/01/10	Review and analyze bar date motion filed by debtors (1.0); revise bar date notice, proof of claim form and proposed order and distribute same (5.3).	JRA	6.30
09/07/10	Email correspondence with Debtors' counsel regarding comments to bar date papers (.1); telephone conference with Debtors' counsel regarding same (.2).	JRA	0.30
09/08/10	Review email correspondence from Debtors' counsel regarding desire to not have creditors file claims against individual debtors (.2); review and analyze bar date motion, notice and order regarding individual debtor issues (.5); conference with E. Wilson regarding same (.2); prepare email to Debtors' counsel regarding same (.3); conference with Debtors' counsel regarding same (.2).	JRA	1.40
09/13/10	Review and analyze revised notice of bar date, claim form and proposed order filed by debtors to ensure committee changes were made.	JRA	1.20
09/14/10	Review and revise bar date order from debtors (1.0); email correspondence with Debtors' counsel regarding same (.2).	JRA	1.20
09/15/10	Continue review of Debtors' proposed revised draft of bar date order and email correspondence from Debtors regarding revisions to same (.6); conference with J. Nadritch regarding comments (.4); review revised draft of bar date order and notice sent by Debtors to chambers (.8).	JRA	1.80
09/16/10	Review entered bar date order and notice to creditors.	JRA	0.70

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0008
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/23/10	Review served bar date notice (.2); check BMC website to confirm proof of claim form availability (.2); email correspondence with Debtors' counsel regarding wrong proof of claim form on BMC website (.2).	JRA	0.60
Total Services for this Matter:			6,547.50
Total this Invoice			\$6,547.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0008
October 14, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Adams, Jason R	JRA	13.50	\$6,547.50

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ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403206

020649 Jennifer Convertibles, Inc. Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$1,496.50
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: **\$1,496.50**

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403206Client 020649
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/14/10	Draft term sheet for potential Mengnu offer.	VTB	1.10
09/17/10	Review and revise counter offer to Mengnu.	JSC	0.40
09/24/10	Revise the term sheet and sent it to debtors' counsel and to Mengnu's counsel.	JSC	0.60
09/30/10	Emails to and from T. Sperry regarding Mengnu's request for additional information and responding to the committee's offer.	JSC	0.80
Total Services for this Matter:			1,496.50
Total this Invoice			\$1,496.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
October 14, 2010
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.80	\$1,161.00
Bollettino, Vikki T	VTB	1.10	335.50

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ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403208

020649 Jennifer Convertibles, Inc. Creditors' Committee
0010 Committee Communications

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$12,038.00
OTHER CHARGES: \$214.90

TOTAL AMOUNT DUE: \$12,252.90

TERMS: PAYMENT DUE UPON RECEIPT

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345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403208Client 020649
Matter 0010 Committee Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/02/10	Draft an email message to the committee regarding the meeting with Mengnu's financial advisors.	JSC	0.40
09/03/10	Draft email to committee regarding Debtors' motion to reject leases.	JRA	0.30
09/08/10	Prepare email update to committee regarding filing of schedules and second lease rejection notice.	JRA	0.40
09/09/10	Draft email to the committee re: Jennifer Acquisition and the Eisner retention (.4); responded to committee member questions (.5).	JSC	0.90
09/10/10	Email to committee regarding Tuesday committee call, Deloitte update presentation and Eisner objection.	JRA	0.30
09/13/10	Finalize agenda and materials for J. Carr for committee call.	JRA	0.30
09/13/10	Prepare for and participate in the committee call (1.6); follow-up calls with certain committee members (.6).	JSC	2.20
09/14/10	Draft update email to Committee regarding hearing.	JRA	1.00
09/14/10	Review and revise update to the committee regarding the results of today's hearing and next steps (1.0); telephone conference with several committee members regarding contact from the debtors (.8).	JSC	1.80
09/16/10	Draft email to committee regarding bar date order (.3); draft email to committee regarding upcoming committee call and topics of conversation (.5).	JRA	0.80
09/17/10	Emails to and from committee members regarding counter offer to Mengnu.	JSC	1.10

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/17/10	Telephone conference with committee member regarding Mengnu.	JSC	0.60
09/20/10	Prepare agenda for committee call (.5); conference with Deloitte regarding topics of conversation (.3); participate in Committee call (1.1).	JRA	1.90
09/20/10	Prepare for and participate in the committee call (1.8); telephone conference with various committee members (.9).	JSC	2.70
09/20/10	Call with C. Cositore (Brent Associates) regarding timeline and process for filing proof of claim.	VTB	0.40
09/22/10	Telephone conference with committee members regarding the proposed term sheet.	JSC	0.90
09/22/10	Draft reply email to C. Cositore (Brent Associates) regarding process for filing proof of claim.	VTB	0.30
09/23/10	Email to committee regarding served notice of bar date and proof of claim form.	JRA	0.20
09/23/10	Telephone conference with committee member regarding the proposed term sheet.	JSC	0.60
09/24/10	Email to committee regarding Deloitte presentation and upcoming committee call.	JRA	0.30
09/24/10	Responded to a few committee questions.	JSC	0.50
09/27/10	Participate in weekly committee call (.7); prepare agenda for Committee call and conference with Deloitte regarding agenda (.5).	JRA	1.20
09/27/10	Phone call with C. Cositore (Brent Associates) regarding process for filing proof of claim.	VTB	0.20
09/28/10	Telephone conference with committee member.	JSC	0.60
09/30/10	Drafted an email to the committee members regarding Mengnu (.4); telephone conference with a committee	JSC	0.90

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
October 14, 2010
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	member regarding same (.5).		

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
October 14, 2010
Page 4

Total Services for this Matter: 12,038.00

Other Charges:

Amount

Duplication	\$10.20
Telephone	204.70

Total Other Charges for this Matter: 214.90

Total this Invoice \$12,252.90

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
October 14, 2010
Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	13.20	\$8,514.00
Bollettino, Vikki T	VTB	0.90	274.50
Adams, Jason R	JRA	6.70	3,249.50

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403211

020649 Jennifer Convertibles, Inc. Creditors' Committee
0011 Business Operations

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$5,267.00
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: **\$5,267.00**

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403211Client 020649
Matter 0011 Business Operations

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/02/10	Review Merrick stipulation and circulate signature.	JRA	0.30
09/07/10	Initial review of schedules and SOFA filed by Debtors.	JRA	0.80
09/08/10	Conference with Deloitte regarding results of meeting with TM Capital and Mengnu on liquidation analysis.	JRA	1.00
09/10/10	Review and analyze Deloitte presentation to committee on current cash flows and schedules (.4); prepare outline for Tuesday committee call (.8).	JRA	1.20
09/16/10	Review and analyze revised escrow agreement and circulate summary of same.	JRA	0.50
09/20/10	Review and analyze revised Merrick stipulation (.2); provide summary to J. Carr (.3).	JRA	0.50
09/21/10	Conference with J. Carr regarding 4th Merrick stipulation and implications (.4); email correspondence with Debtors' counsel regarding Merrick stipulation, Ashley deposits and at store purchases (.5).	JRA	0.90
09/21/10	Strategy conference with J. Adams regarding the latest edition of the Merrick stipulation.	JSC	0.40
09/22/10	Conference with N. Ganti, M. Taylor and J. Carr regarding Deloitte meeting with TM Capital and Mengnu regarding operations and status of case.	JRA	0.90
09/22/10	Conference with J. Adams and Deloitte regarding Deloitte's meeting with the financial advisors for the debtors and for Mengnu.	JSC	0.90
09/24/10	Review email from Mengnu's counsel setting forth	JRA	0.90

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0011
October 14, 2010
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/24/10	comparison of liquidation analysis.		
09/24/10	Brief review of Mengnu's liquidation analysis.	JSC	0.70
09/28/10	Review and analyze Debtors' first monthly operating report.	JRA	0.70
09/29/10	Review and analyze amended Merrick stipulation and summarize for the committee (.3); email correspondence with Debtors' counsel and Merrick regarding same (.2).	JRA	0.50
Total Services for this Matter:			5,267.00
Total this Invoice			\$5,267.00

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Client 020649
Matter 0011
October 14, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	2.00	\$1,290.00
Adams, Jason R	JRA	8.20	3,977.00

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Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403213

020649
0012

Jennifer Convertibles, Inc. Creditors' Committee
Court Hearings

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:

\$4,779.00

OTHER CHARGES:

\$129.20

TOTAL AMOUNT DUE:

\$4,908.20

TERMS: PAYMENT DUE UPON RECEIPT

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PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA # 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-6336167

WASHINGTON
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BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

October 14, 2010
Invoice No. 2403213Client 020649
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
09/10/10	Prepare documents for September 14th hearing.	VTB	2.60
09/14/10	Attend hearing on KDW retention, bar date motion and Eisner retention.	JRA	2.50
09/14/10	Prepare for and attend the court hearing, and participate in the chamber's conference.	JSC	4.30

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0012
October 14, 2010
Page 2

Total Services for this Matter:

4,779.00

Other Charges:

Amount

Duplication

\$129.20

Total Other Charges for this Matter:

129.20

Total this Invoice

\$4,908.20

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Client 020649
Matter 0012
October 14, 2010
Page 3

<u>Timekeeper</u>	<u>Tkdr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	4.30	\$2,773.50
Bollettino, Vikki T	VTB	2.60	793.00
Adams, Jason R	JRA	2.50	1,212.50

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JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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KELLEY DRYE & WARREN LLP

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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405718

020649 Jennifer Convertibles, Inc. Creditors' Committee
0001 General Administration

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$305.00

OTHER CHARGES: \$5.40

TOTAL AMOUNT DUE: \$310.40

TERMS: PAYMENT DUE UPON RECEIPT

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AFFILIATE OFFICE:
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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405718

Client 020649
Matter 0001 General Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
10/11/10	Review docket and update critical dates chart; update external contact list.	VTB	0.40
10/20/10	Review docket; update critical dates chart with Debtors' new motions for November 9 hearing.	VTB	0.60

KELLEY DRYE & WARREN LLP

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AFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
November 9, 2010
Page 2

Total Services for this Matter:

305.00

Other Charges:

Amount

Duplication

\$5.40

Total Other Charges for this Matter:

5.40

Total this Invoice

\$310.40

KELLEY DRYE & WARREN LLP

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
November 9, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	1.00	\$305.00

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101 PARK AVENUE
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JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405719

020649 Jennifer Convertibles, Inc. Creditors' Committee
0002 Retention Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$905.00
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: **\$905.00**

TERMS: PAYMENT DUE UPON RECEIPT

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JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
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FEDERAL ID NO. 13-5335107

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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405719Client 020649
Matter 0002 Retention Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
10/20/10	Review tax professional retention papers and conferences with J. Nadrich and J. Carr regarding same.	JRA	0.40
10/20/10	Conference with J. Adams regarding the retention application for the tax consultants and our recommendation to the committee.	JSC	0.20
10/21/10	Conference with the US Trustee regarding Debtors' motion to retain a tax professional.	JRA	0.30
10/25/10	Review email correspondence between US Trustee and Debtors' counsel regarding KGS retention (.4); email to Debtors' counsel regarding Committee issues to KGS retention (.3).	JRA	0.70
10/28/10	Email correspondence with Debtors' counsel regarding revisions to KGS retention documents.	JRA	0.20
Total Services for this Matter:			905.00
Total this Invoice			\$905.00

KELLEY DRYE & WARREN LLP

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0002
November 9, 2010
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.20	\$129.00
Adams, Jason R	JRA	1.60	776.00

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101 PARK AVENUE
NEW YORK, NEW YORK 10178
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JP MORGAN CHASE, N.A.
ABA #:021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405720

020649 Jennifer Convertibles, Inc. Creditors' Committee
0003 Fee Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$2,887.00

OTHER CHARGES: \$36.00

TOTAL AMOUNT DUE: \$2,923.00

TERMS: PAYMENT DUE UPON RECEIPT

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JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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KELLEY DRYE & WARREN LLP

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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405720Client 020649
Matter 0003 Fee Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
10/07/10	Review September bills in preparation for filing and serving monthly fee statement.	JRA	1.00
10/11/10	Email and telephone correspondence with Debtors' counsel regarding payment of July and August fees and expenses.	JRA	0.20
10/11/10	Draft summary of outstanding fees for report to Debtors' counsel.	VTB	0.30
10/13/10	Review and revise October pre-bills for the October fee statement.	JSC	0.90
10/14/10	Draft September fee statement.	VTB	4.40
10/15/10	Review and revise September monthly fee statement (.3); circulate courtesy copies of monthly fee statements of Kelley Drye and Deloitte to Debtors and the US Trustee (.3).	JRA	0.60

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AFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
November 9, 2010
Page 2

Total Services for this Matter:

2,887.00

Other Charges:

Amount

Duplication

\$36.00

Total Other Charges for this Matter:

36.00

Total this Invoice

\$2,923.00

KELLEY DRYE & WARREN LLP

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
November 9, 2010
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.90	\$580.50
Bollettino, Vikki T	VTB	4.70	1,433.50
Adams, Jason R	JRA	1.80	873.00

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101 PARK AVENUE
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PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405721

020649
0005

Jennifer Convertibles, Inc. Creditors' Committee
Asset Disposition

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$580.50

OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$580.50

TERMS: PAYMENT DUE UPON RECEIPT

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345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA # 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT # 135-046110
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AFFILIATE OFFICE:
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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405721

Client 020649
Matter 0005 Asset Disposition

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
10/11/10	Emails to and from Hilco regarding a potential expression of interest to purchase the company.	JSC	0.60
10/29/10	Telephone call with C. Katz, counsel for Jennifer Acquisition.	JSC	0.30
Total Services for this Matter:			580.50
Total this Invoice			\$580.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0005
November 9, 2010
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.90	\$580.50

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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405726

020649 Jennifer Convertibles, Inc. Creditors' Committee
0006 Executory Contracts and Leases

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$2,032.00
OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$2,032.00

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

November 9, 2010
Invoice No. 2405726Client 020649
Matter 0006 Executory Contracts and Leases

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
10/01/10	Review lease rejection notice.	JRA	0.20
10/08/10	Review Halsted motion to compell payment of post-petition rent.	JRA	0.30
10/18/10	Email correspondence with H. Swergold regarding landlord motion regarding administrative rent and possibility of resolution of issues.	JRA	0.10
10/19/10	Review the 365(d)(4) motion.	JSC	0.20
10/19/10	Review docket and update critical dates chart regarding Debtors' motion to extend time to reject unexpired leases, review motions to compel payment of post-petition rent and provide update to J. Adams regarding same.	VTB	1.10
10/20/10	Review stipulation to resolve landlord dispute (.2); conferences with J. Nadritch and counsel to landlord regarding same (.4); review motion to extend deadline to assume or reject leases (.3); conference with J. Carr regarding same (.2).	JRA	1.10
10/20/10	Brief review of the motion to approve a settlement with Hannington LP (.2); conference with J. Adams regarding our recommendation to the committee (.2).	JSC	0.40
10/22/10	Review and revise Hannington stipulation and order and circulate comments to Debtors' counsel and counsel for Hannington.	JRA	0.50
10/26/10	Review and analyze new administrative rent motion.	JRA	0.50
Total Services for this Matter:			2,032.00