

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
CHICAGONEW YORK
STAMFORD
PARSIPPANY
BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410501Client 020649
Matter 0007 Avoidance Actions

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/01/10	Review J. Carr revisions to demand letter to be sent to debtors (.4); finalize letter to debtors regarding demand for suit (.2).	KJS	0.60
12/01/10	Review and revise the demand letter for the insider actions and provided my comments to K. Smith.	JSC	0.70
12/02/10	Email correspondence with K. Smith regarding discovery and standing; provide sample standing and 2004 motions for K. Smith.	JA	0.50
12/02/10	Finalize letter to debtors regarding documents (.4).	KJS	0.40
12/03/10	Draft 2004 Discovery Motion (7.1).	RMD	7.10
12/04/10	Review and revise draft 2004 motion (1.2).	KJS	1.20
12/06/10	Email correspondence with K. Smith regarding discovery regarding JARA transaction.	JA	0.20
12/06/10	Revise draft 2004 motion papers (1.6); email correspondence with J. Adams regarding 2004 motion for discovery and strategy related to same (.2).	KJS	1.80
12/06/10	Revise 2004 Discovery Motion per K. Smith's comments.	RMD	1.50
12/07/10	Review and analyze draft 2004 Motion regarding Jara transaction and begin revising same (1.0); email correspondence with K. Smith regarding same (0.4).	JA	1.40
12/07/10	Revisions to draft 2004 motion and email J. Adams regarding status and strategy.	KJS	0.40
12/08/10	Continue to review and revise draft Rule 2004 Motion.	JA	1.90
12/08/10	Review/revise draft 2004 motion (.4); edit document	KJS	1.00

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0007
January 11, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	requests to serve on debtors and thoughts regarding same (.6),		
12/08/10	Review and revise 2004 Discovery Motion per K. Smith's comments.	RMD	0.50
12/09/10	Revise draft 2004 motion for document requests.	KJS	0.70
12/10/10	Email correspondence and conference with Debtors' counsel regarding D&O action issues (.4); multiple conferences and email correspondence with K. Smith regarding revisions to discovery requests and form and manner of notice and order (.3); review and analyze revised discovery requests, notice of Rule 2004 motion and proposed order (.8); draft email to Debtors' counsel regarding informal discovery requests (.6); multiple conferences with M. Fox, J. Carr and R. Milone regarding avoidance action timing issues (.9).	JA	3.00
12/10/10	Email J. Adams regarding status and strategy (.3); prepare informal document requests to send to debtors' counsel (.2); finalize notice of motion (.2).	KJS	0.80
12/10/10	Confer with Jason Adams and review file to prepare for 12/13/10 conference with debtor's counsel regarding D&O insurance.	RDM	1.30
12/12/10	Review case law regarding directors/ officers liability (.5).	KJS	0.50
12/13/10	Conference with J. Carr, R. Milone and Debtors' counsel regarding potential D&O litigation (.7); multiple conferences and email correspondence with K. Smith regarding same (.4).	JA	1.10
12/13/10	Telephone call with J. Adams, R. Milone and M. Fox regarding Chartis and the claim that was submitted (.7); review the informal discovery requests and provide them to	JSC	1.60

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Client 020649
Matter 0007
January 11, 2011
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/13/10	M. Fox (.9). Conference and correspondence with J. Adams regarding status and strategy (.4); review term sheet between committee and Mengnu (.3).	KJS	0.70
12/13/10	Prepare for and participate in conference call with James Carr, Jason Adams, and Debtors' counsel regarding D&O insurance.	RDM	1.30
12/16/10	Draft Committee standing motion to pursue D&O actions.	JA	3.60

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0007
January 11, 2011
Page 4

Total Services for this Matter:

16,057.00

Other Charges:

Amount

Postage	\$0.44
Duplication	9.00
Telephone	1.05
Courier	19.56
Books/ Research Matters	6.26

Total Other Charges for this Matter:

36.31

Total this Invoice

\$16,093.31

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0007
January 11, 2011
Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	2.30	\$1,483.50
Smith, Kevin J	KJS	8.10	4,576.50
Milone, Richard D	RDM	2.60	1,547.00
Drexler, Risa M	RMD	9.10	2,775.50
Adams, Jason	JA	11.70	5,674.50

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KELLEY DRYE & WARREN LLP
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101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:
JP MORGAN CHASE, N.A.
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410502

020649
0008

Jennifer Convertibles, Inc. Creditors' Committee
Claims

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:

\$4,330.00

OTHER CHARGES:

\$0.00

TOTAL AMOUNT DUE:

\$4,330.00

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410502Client 020649
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/15/10	Brief review of Combs settlement documents.	JSC	0.70
12/16/10	Begin review and analysis of Combs settlement agreement.	JA	0.90
12/23/10	Review, analyze and revise Debtors' draft of First Omnibus Objections to claims (1.5); email and telephone conferences with J. Bethel regarding same (.2); review filed copy of omnibus objection (.2).	JA	1.90
12/28/10	Continue review and analysis of revised Combs settlement documents.	JA	1.50
12/28/10	Brief review of the documents reflecting the proposed settlement agreement with Combs.	JSC	0.70
12/29/10	Continue review and analysis of Combs settlement agreement (1.4); conference with Debtors' counsel regarding same (.4).	JA	1.80
12/29/10	Review revised Combs settlement agreement and proposed initial order.	JA	0.50
12/30/10	Conference with J. Carr regarding settlement of Combs claim (.2).	JA	0.20
12/30/10	Conference with J. Adams regarding the Combs settlement.	JSC	0.20
Total Services for this Matter:			4,330.00
Total this Invoice			\$4,330.00

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0008
January 11, 2011
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.60	\$1,032.00
Adams, Jason	JA	6.80	3,298.00

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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410503

020649 Jennifer Convertibles, Inc. Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$28,844.00

OTHER CHARGES: \$130.00

TOTAL AMOUNT DUE: \$28,974.00

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410503Client 020649
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/08/10	Review and analyze TMCC objection to disclosure statement.	JA	0.50
12/14/10	Review and analyze US Trustee objection to disclosure statement, TMCC objection and Ashley reservation of rights (.8); email correspondence with Mengnu and Debtors' counsel regarding objections and time to discuss same (.3); review and analyze form litigation trust documents in connection with US Trustee objections on litigation trust issues (1.2).	JA	2.30
12/15/10	Conference with landlord counsel regarding terms of plan and disclosure statement and potential recoveries for unsecured creditors (.5); review and analyze plan and disclosure statement in connection with US Trustee objection (.4); conference with advisors to the Debtors and Mengnu regarding disclosure statement objections (.3); conference with J. Nadritch regarding same (.2); draft Committee letter in support of plan and disclosure statement (3.1).	JA	4.50
12/16/10	Prepare for and participate in conference with Debtors' counsel and US Trustee regarding US Trustee objections to disclosure statement and proposed revisions (.9); review and analyze revised drafts of plan and disclosure statement from Debtors' counsel to incorporate US Trustee comments (1.2); draft language for plan and disclosure statement regarding	JA	3.10

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
January 11, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	Litigation Trust provisions and correspondence with M. Page regarding same (1.0).		
12/16/10	E-mail exchange with J. Adams concerning U.S. Trustee's objections to litigation trust provisions of proposed plan and revisions to plan to address (.4); confer with J. Adams about proposed revisions (.2).	MWP	0.60
12/17/10	Review and analyze filed revised drafts of Plan and Disclosure Statement (.4); review, analyze and comment on order approving disclosure statement and solicitation materials (1.4).	JA	1.80
12/20/10	Revise and circulate Committee Plan support letter pursuant to comments from J. Carr (.5); conference with J. Nadritch regarding revisions to same and timing to submit to court (.2); email correspondence with Debtors' counsel, E. Neiger, T. Sperry and J. Carr regarding further revisions to same (.4); revise letter with final comments (.4); provide comments to Debtors' counsel regarding final disclosure statement order and solicitation materials (.7).	JA	2.20
12/20/10	Review and revise the committee's letter supporting the plan and provide my comments to J. Adams (.8); review and comment on suggested revisions from J. Nadritch (.4); review and comment on suggested revisions from T. Sperry (.3); review and comment on suggested revisions from E. Neiger (.8).	JSC	2.30
12/21/10	Conference with J. Carr regarding court's comments regarding litigation trust (.2); begin review and revisions to litigation trust provisions of plan and disclosure statement to address comments of court (.8); meeting with debtors'	JA	6.00

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Matter 0009
January 11, 2011
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	counsel to revise plan, disclosure statement, disclosure statement order and solicitation materials pursuant to comments from court (5.0)		
12/22/10	Email correspondence with M. Page regarding final versions of plan and disclosure statement and preparing litigation trust agreement (.4); multiple conferences with J. Carr, advisors for Mengnu and the Debtors and BMC regarding completion of solicitation materials and potential options if solicitation is not completed by Thursday (1.2); review and analyze entered disclosure statement order and amended plan and disclosure statement (.6); email and telephone conference with J. Nadritch regarding plan supplement materials (.2); prepare critical dates summary of plan deadlines (.3).	JA	2.70
12/22/10	Emails to and from J. Nadritch and M. Fox regarding solicitation issues and timing of the confirmation hearing (.5); telephone conference call with J. Adams, debtors' counsel and Mengnu's counsel regarding timing of confirmation (.6); brief review of the order approving the disclosure statement (.4).	JSC	1.50
12/22/10	Review disclosure statement and proposed amended plan concerning establishment and role of litigation trust, nature of trust assets, conduct of distributions, and determination of disputed claims (2.4); correspondence with J. Adams regarding same (.4).	MWP	2.80
12/23/10	Begin drafting litigation trust agreement consistent with plan provisions.	MWP	5.60
12/24/10	Review proposed plan's provisions on implementation,	MWP	2.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
January 11, 2011
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/27/10	distributions, disputed claims, and establishment and role of litigation trust; work on draft litigation trust agreement. Review plan provisions concerning plan implementation, distribution, and litigation trust; work on draft litigation trust agreement.	MWP	7.70
12/28/10	Multiple conferences with landlord creditors regarding terms of the plan and proposed distributions to general unsecured creditors (.7); conference with counsel to Sony regarding terms of releases in plan and conference with J. Carr regarding same (.6).	JA	1.30
12/28/10	Telephone call with counsel for Sony regarding releases (.2); conference with J. Adams regarding obtaining the specific information requested by Sony's counsel (.1).	JSC	0.30
12/28/10	Review plan provisions pertinent to litigation trust; work on draft litigation trust agreement; e-mail draft of trust agreement to J. Adams for review and comment.	MWP	5.60
12/29/10	Review injunction and release language of plan regarding concerns of Sony (.7).	JA	0.70
12/29/10	Review and analyze draft litigation trust agreement.	JA	2.00
12/30/10	Conference with M. Page regarding revisions to litigation trust agreement (.5); begin revising same (.7).	JA	1.20
12/30/10	Confer with J. Adams about draft litigation trust agreement.	MWP	0.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
January 11, 2011
Page 5

Total Services for this Matter:

28,844.00

Other Charges:

Amount

Duplication

\$130.00

Total Other Charges for this Matter:

130.00

Total this Invoice

\$28,974.00

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Client 020649
Matter 0009
January 11, 2011
Page 6

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	4.10	\$2,644.50
Page, Mark W	MWP	25.20	12,474.00
Adams, Jason	JA	28.30	13,725.50

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ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410504

020649 Jennifer Convertibles, Inc. Creditors' Committee
0010 Committee Communications

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$5,521.50
OTHER CHARGES: \$1,976.77

TOTAL AMOUNT DUE: \$7,498.27

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410504Client 020649
Matter 0010 Committee Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/01/10	Email to Committee regarding results of hearing on DIP motion.	JA	0.20
12/02/10	Telephone conference with a committee member regarding the Ashley motion and plan process.	JSC	0.80
12/06/10	Email to Committee regarding committee call schedule and motion to assume Ashley agreements.	JA	0.30
12/13/10	Email to Committee members regarding call (.1); prepare outline and materials for Committee call (.4); participate on Committee call (.8); prepare critical dates chart and summary of fees for committee members (1.4); prepare email to committee regarding upcoming dates, fees to date and D&O litigation issues (.4).	JA	3.10
12/13/10	Prepare for and participate in a committee call (1.2); review and respond to an email from a committee member (.7).	JSC	1.90
12/17/10	Draft email to Committee summarizing disclosure statement objections and resolutions and scheduling next Committee call.	JA	0.50
12/20/10	Email correspondence with committee members regarding schedule for Committee calls (.2); email to Committee regarding Committee letter in support of plan (.3).	JA	0.50
12/20/10	Emails to and from some committee members regarding the disclosure statement hearing and next steps.	JSC	0.50
12/22/10	Email to Committee regarding entered disclosure statement order and confirmation.	JA	0.30

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Client 020649
Matter 0010
January 11, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/22/10	Emails to and from certain committee members regarding approval of the disclosure statement and confirmation timing.	JSC	0.60
12/27/10	Review and respond to a committee member's email.	JSC	0.30
12/30/10	Draft email to committee regarding Combs settlement.	JA	0.50
12/30/10	Review and respond to a committee members email question regarding the Combs settlement.	JSC	0.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
January 11, 2011
Page 3

Total Services for this Matter:

5,521.50

Other Charges:

Amount

Telephone
Client Reimbursement

\$18.45
1,958.32

Total Other Charges for this Matter:

1,976.77

Total this Invoice

\$7,498.27

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Client 020649
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January 11, 2011
Page 4

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	4.50	\$2,902.50
Adams, Jason	JA	5.40	2,619.00

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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410505

020649 Jennifer Convertibles, Inc. Creditors' Committee
0011 Business Operations

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$970.00

OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$970.00

TERMS: PAYMENT DUE UPON RECEIPT

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Matter 0011 Business Operations

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/06/10	Review and analze eighth Merrick stipulation (.5); conferences with J. Nadritch regarding same (.4); review updated report on business operations and cash flow from Deloitte and conference with N. Ganti regarding status of same (.8).	JA	1.70
12/08/10	Review new sexual harrasment complaint filed against Jennifer.	JA	0.30
Total Services for this Matter:			970.00
Total this Invoice			\$970.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
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BRUSSELSAFFILIATE OFFICE:
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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0011
January 11, 2011
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Adams, Jason	JA	2.00	\$970.00

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KELLEY DRYE & WARREN LLP
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101 PARK AVENUE
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(212) 808-7800

PAYMENT BY WIRE:
JP MORGAN CHASE, N.A.
ABA # 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410506

020649 Jennifer Convertibles, Inc. Creditors' Committee
0012 Court Hearings

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$3,491.50
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: \$3,491.50

TERMS: PAYMENT DUE UPON RECEIPT

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JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

January 11, 2011
Invoice No. 2410506Client 020649
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
12/20/10	Prepare for hearing on disclosure statement and final DIP (2.3); strategy conference with J. Carr regarding same (.2); review Jacob Pearlstein motion and pleadings regarding TMCC motion in preparation for hearing (.7).	JA	3.20
12/20/10	Strategy conference with J. Adams regarding preparing for the disclosure statement hearing.	JSC	0.30
12/21/10	Review terms of plan and disclosure statement and objections to prepare for final DIP and disclosure statement hearing (1.5); attend hearing on final DIP, disclosure statement and TMCC motion (2.1).	JA	3.60
Total Services for this Matter:			3,491.50
Total this Invoice			\$3,491.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0012
January 11, 2011
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.30	\$193.50
Adams, Jason	JA	6.80	3,298.00

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414045

020649 Jennifer Convertibles, Inc. Creditors' Committee
0001 General Administration

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$455.00
OTHER CHARGES:	\$24.23

TOTAL AMOUNT DUE: \$479.23

TERMS: PAYMENT DUE UPON RECEIPT

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ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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AFFILIATE OFFICE:
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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414045

Client 020649
Matter 0001 General Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/05/11	Review docket and update critical dates chart.	VTB	0.60
01/11/11	Update master service list for service of Committee's statement in support of Debtors' motion to assume contracts with Ashley.	VTB	0.40
01/20/11	Review docket and update critical dates chart.	VTB	0.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0001
February 17, 2011
Page 2

Total Services for this Matter: 455.00

Other Charges:

Amount

Telephone	\$8.23
Courier	16.00

Total Other Charges for this Matter: 24.23

Total this Invoice \$479.23

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Jennifer Convertibles, Inc. Creditors' Committee

Client 020649

Matter 0001

February 17, 2011

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	1.30	\$455.00

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(212) 808-7800**PAYMENT BY WIRE:**JP MORGAN CHASE, N.A.
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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414046

020649 Jennifer Convertibles, Inc. Creditors' Committee
0003 Fee Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$9,911.00
OTHER CHARGES:	\$67.86

TOTAL AMOUNT DUE: \$9,978.86

TERMS: PAYMENT DUE UPON RECEIPT

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February 17, 2011
Invoice No. 2414046Client 020649
Matter 0003 Fee Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/05/11	Attention to issues for November fee statement (.2); begin drafting first interim fee application (2.7).	VTB	2.90
01/06/11	Continue drafting first interim fee application.	VTB	4.40
01/07/11	Review draft of First Interim Fee Application (.8); begin revising same (2.2).	JA	3.00
01/07/11	Finish drafting first interim fee application.	VTB	1.30
01/10/11	Finalize revisions to first interim fee application (1.3); review December pre-bills (.5).	JA	1.80
01/10/11	Draft proposed order for first interim fee application; review and edit final draft of first interim fee application.	VTB	1.40
01/20/11	Review payment received from Debtors and allocation made on fees, update fee chart regarding same.	VTB	0.40
01/20/11	Draft December fee statement (2.8); draft notice of increased rates of KDW for 2011 (.7).	VTB	3.50
01/31/11	Revise first interim fee application pursuant to comments from J. Carr (.7); conferences with J. Carr and V. Bollettino regarding same (.3).	JA	1.00
01/31/11	Review and revise the first interim fee application and the Carr declaration, and provide my comments to J. Adams.	JSC	1.40
01/31/11	Reconcile current outstanding A/R amounts with filed fee statements to determine what amount remains due from estate (.6); edit December fee statement, file and serve courtesy copies of same (1.3); edit first interim fee application (1.2).	VTB	3.10

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
February 17, 2011
Page 2

Total Services for this Matter:

9,911.00

Other Charges:

Amount

Postage	\$6.72
Duplication	42.40
Courier	18.74

Total Other Charges for this Matter:

67.86

Total this Invoice

\$9,978.86

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
February 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.40	\$945.00
Bollettino, Vikki T	VTB	17.00	5,950.00
Adams, Jason	JA	5.80	3,016.00

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414047

020649 Jennifer Convertibles, Inc. Creditors' Committee
0006 Executory Contracts and Leases

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$13,577.50
OTHER CHARGES:	\$480.28

TOTAL AMOUNT DUE: **\$14,057.78**

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414047Client 020649
Matter 0006 Executory Contracts and Leases

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/05/11	Review and analyze Ashley objection to motion to assume TUA's (.7); review Jennifer public filings related to specific claims set forth in Ashley objection (.4).	JA	1.10
01/06/11	Review Ashley's objection and attention to the committee's response.	JSC	0.90
01/10/11	Review and analyze Debtors' draft response to Ashley objection to motion to assume (.8); review and analyze license agreements between Hartsdale and Ashley (1.0); begin drafting statement in support of assumption of the Ashley Agreements (1.4).	JA	3.20
01/10/11	Conference with J. Carr regarding response to Ashley objection (.4).	JA	0.40
01/10/11	Review Debtors' notice to reject four unexpired leases and circulate same to J. Adams.	VTB	0.20
01/10/11	Review the debtors' response to Ashley's objection (.5); review section 365 of the Code and comments relating to incurable defaults (.9); conference with J. Adams regarding preparing the committee's response (4).	JSC	1.70
01/11/11	Continue drafting and finalize committee statement in support of the Debtors' motion to assume the Ashley agreements (7.0); file same (.3)	JA	7.30
01/11/11	Review/edit Committee's statement in support of Debtors' motion to assume contracts with Ashley Home Furnishings.	VTB	0.50
01/11/11	File statement in support of motion regarding assumption of	M V	0.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
February 17, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	contracts.		
01/12/11	Review filed versions of Debtors' reply to Ashley objection to assumption motion and Mengnu statement in support thereof (1.5); correspondenc with counsel for the Debtors and Ashley regarding claimed errors in pleading and need for depositions prior to hearing (.5); research regarding conflicting case law cited in briefs of the Debtors and Ashley (1.0).	JA	3.00
01/12/11	Attention to service of Committee's statement in support of Debtors' motion to assume contracts with Ashley.	VTB	0.60
01/13/11	Review correspondence between Debtors' counsel and counsel to Ashley regarding hearing and potential depositions (.2); conference with T. Sperry and J. Carr regarding open issues on Ashley (.5).	JA	0.70
01/13/11	Draft certificate of service for 1/12 service of Committee's statement in support of Debtors' motion to assume contracts with Ashley.	VTB	0.40
01/13/11	Review emails from Ashley's and debtors' counsel (.4); telephone call with J. Adams and T. Sperry to determine how to address Ashley's concerns and objections (.5).	JSC	0.90
01/14/11	Serve chambers copies of Committee motion in support of Debtors' motion to assume contracts with Ashley, file and serve certificate of service of same.	VTB	0.40
01/14/11	File certificate of service regarding statement in support of motion for approval of assumption.	M V	0.20
01/18/11	Conference with advisors to Mengnu and the Debtors regarding Ashley assumption motion and next steps following adjourned hearing.	JA	0.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
February 17, 2011
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/19/11	Conference with Mengnu advisors regarding Ashley assumption issues and proposals regarding same (.8); conference with advisors to Mengnu and Debtors regarding arguments for adjourned hearing on Ashley assumption (.5); conferences and correspondence with T. Sperry regarding arguments and proposals to resolve Ashley objection (1.0).	JA	2.30
01/20/11	Conference with Debtors and Mengnu's advisors regarding offers to Ashley and preparation for hearing (1.0); multiple conferences with T. Sperry regarding same (.4).	JA	1.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0006
February 17, 2011
Page 4

Total Services for this Matter:

13,577.50

Other Charges:

Amount

Postage
Duplication
Westlaw Research

\$205.86
19.00
255.42

Total Other Charges for this Matter:

480.28

Total this Invoice

\$14,057.78

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Client 020649
Matter 0006
February 17, 2011
Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	3.50	\$2,362.50
Vicinanza, Marie	M V	0.60	132.00
Bollettino, Vikki T	VTB	2.10	735.00
Adams, Jason	JA	19.90	10,348.00

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414048

020649 Jennifer Convertibles, Inc. Creditors' Committee
0007 Avoidance Actions

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$4,178.50
OTHER CHARGES:	\$0.00

TOTAL AMOUNT DUE: \$4,178.50

TERMS: PAYMENT DUE UPON RECEIPT

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February 17, 2011
Invoice No. 2414048Client 020649
Matter 0007 Avoidance Actions

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/03/11	Email correspondence with Debtors regarding responses to discovery requests and depositions.	JA	0.30
01/03/11	Email and conference with J. Adams regarding status/strategy related to discovery concerning D&O action (.4).	KJS	0.40
01/04/11	Email correspondence and telephone conference with K. Smith and Debtors' counsel regarding informal discovery (.4); conference with J. Carr, K. Smith and T. Sperry regarding discovery requests (.4); review notes regarding status of discovery and to prepare for calls (.3).	JA	1.10
01/04/11	Conference call with J. Adams and M. Fox regarding discovery and depositions of witnesses as part of factual investigation on D&O action (.4); conference with J. Carr, J. Adams and T. Sperry regarding factual investigation on D&O action (.4).	KJS	0.80
01/04/11	Telephone call with J. Adams, K. Smith and T. Sperry regarding the debtor's failure to comply with discovery and our request of Mengnu (.4).	JSC	0.40
01/06/11	Revise 2004 Motion regarding Jara transactions (1.3); email to Debtors' counsel regarding production of documents (.2); conference with K. Smith regarding same (.3).	JA	1.80
01/06/11	Conference with J. Adams regarding status and strategy regarding discovery and next steps (.3); review and revise draft 2004 motion to include discussion of cooperation/lack	KJS	1.20

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Jennifer Convertibles, Inc. Creditors' Committee

Client 020649

Matter 0007

February 17, 2011

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/27/11	of cooperation (.9). Review email from J. Carr to Mengnu and Debtors regarding scheduling discovery (.2); conference with J. Carr and K. Smith regarding same (.3).	JA	0.50
01/27/11	Conference with J. Carr and J. Adams regarding status and strategy (.3).	KJS	0.30
01/27/11	Email to debtors' counsel and to Mengnu's counsel regarding proceeding with discovery in connection with the alleged D&O action and conference with J. Adams and K. Smith regarding same.	JSC	0.60
Total Services for this Matter:			4,178.50
Total this Invoice			\$4,178.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0007
February 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.00	\$675.00
Smith, Kevin J	KJS	2.70	1,579.50
Adams, Jason	JA	3.70	1,924.00

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414049

020649 Jennifer Convertibles, Inc. Creditors' Committee
0008 Claims

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$2,640.00
OTHER CHARGES:	\$12.20

TOTAL AMOUNT DUE: \$2,652.20

TERMS: PAYMENT DUE UPON RECEIPT

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JP MORGAN CHASE, N.A.
345 PARK AVENUE
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ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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BRUSSELSAFFILIATE OFFICE:
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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414049Client 020649
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/06/11	Begin review and analysis of claims register provided by BMC (2.4); conference with BMC regarding items contained on claims register (.3); conference with J. Carr regarding same (.3).	JA	3.00
01/06/11	Brief review of the claims register and attention to advising the committee.	JSC	0.80
01/07/11	Review and revise an email to the committee and provide my comments to J. Adams (.3); review and respond to two questions from committee members regarding the total amount of the purported claims.	JSC	0.80

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Client 020649
Matter 0008
February 17, 2011
Page 2

Total Services for this Matter:

2,640.00

Other Charges:

Amount

Duplication

\$12.20

Total Other Charges for this Matter:

12.20

Total this Invoice

\$2,652.20

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Matter 0008

February 17, 2011

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.60	\$1,080.00
Adams, Jason	JA	3.00	1,560.00

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February 17, 2011
Invoice No. 2414050

020649 Jennifer Convertibles, Inc. Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES:	\$34,133.00
OTHER CHARGES:	\$387.81

TOTAL AMOUNT DUE: **\$34,520.81**

TERMS: PAYMENT DUE UPON RECEIPT

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February 17, 2011
Invoice No. 2414050Client 020649
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/03/11	Email correspondence with Mengnu and Debtors regarding plan supplement documents.	JA	0.30
01/04/11	Continue revisions to litigation trust agreement.	JA	1.90
01/05/11	Conference with M. Page regarding revisions to litigation trust agreement (.2); review same (.2).	JA	0.40
01/05/11	Review plan and revise liquidating trust agreement to address litigation trust and distribution issues not covered by plan; e-mail exchanges; confer with J. Adams about trust issues.	MWP	5.60
01/06/11	Review and revise litigation trust agreement.	MWP	4.70
01/07/11	Review revised draft of Litigation Trust Agreement (.7); revise same (0.6); conference with M. Page regarding same (.4); conference with advisors to Mengnu regarding notes to be issued under plan and proposed intercreditor agreement (.5).	JA	2.20
01/07/11	E-mail exchanges with J. Adams concerning revisions to draft litigation trust agreement.	MWP	0.40
01/10/11	Conference with Debtors' and Mengnu's advisors regarding status of plan support documents.	JA	0.60
01/11/11	Conference with U.S. Trustee regarding litigation trust agreement (.4); email to M. Page regarding same (.3).	JA	0.70
01/11/11	Review US Trustee's comments on draft litigation trust agreement.	MWP	0.20
01/12/11	Email correspondence with E. Neiger regarding litigation	JA	2.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
February 17, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	trust agreement, members of oversight committee and naming new board members (.4); conference with T. Sperry and E. Neiger regarding additional plan support documents and open issues regarding compensation (.5); conference with M. Page regarding U.S. Trustee concerns with litigation trust agreement and potential revisions (.4); begin drafting intercreditor and subordination agreement regarding Mengnu and general unsecured creditors' notes (1.1).		
01/12/11	Brief review of the proposed trust agreement and discuss same with J. Adams.	JSC	0.80
01/12/11	Confer with J. Adams about comments of US Trustee on draft litigation trust agreement and revisions to address.	MWP	0.40
01/13/11	Revise litigation trust agreement per comments from US Trustee and conversations with M. Page (1.1); email correspondence with US Trustee and M. Page regarding same (.4); further revisions to litigation trust agreement (.3); begin review and analysis of draft note and security agreement from E. Neiger (1.5); revise note (1.2); revise security agreement (4.1).	JA	8.60
01/13/11	Review revisions of J. Adams to draft litigation trust agreement and e-mail J. Adams comments on revisions (.4); e-mail exchanges with J. Adams regarding same (.2); e-mail exchanges with J. Adams concerning US Trustee's comments on revised litigation trust agreement (.2)	MWP	0.80
01/13/11	Review of the proposed security agreement and tranche A note (1.1) emails to and from E. Neiger regarding same (.4).	JSC	1.50
01/14/11	Email correspondence with advisors to Mengnu and Debtors regarding plan supplement documents (.3); review and	JA	3.00

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Client 020649

Matter 0009

February 17, 2011

Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	analyze comments from Mengnu to Litigation Trust Agreement and revise same (.8); conference with Debtors' and Mengnu's advisors regarding revisions to notes and security agreements (.6); review drafts of E Note and security agreement (.5); review revised drafts of A Note and security agreement from Mengnu (.3); finalize draft of litigation trust agreement and correspondence with Mengnu regarding same (.5).		
01/14/11	Review comments of Mengnu on draft litigation trust agreement (.2); e-mail J. Adams concerning same (.2); e-mail J. Adams concerning comments of U.S. Trustee on draft litigation trust agreement (.1); e-mail exchange with J. Adams concerning Mengnu comments of draft litigation trust agreement (.1); review draft Tranche A Note and Security Agreement (.8); e-mail J. Adams comments on drafts (.5).	MWP	1.90
01/15/11	Begin drafting intercreditor and subordination agreement between Trust and Mengnu.	JA	3.80
01/16/11	Continue drafting intercreditor and subordination agreement.	JA	6.10
01/17/11	Begin reviewing revised drafts of notes and security agreements from E. Neiger.	JA	1.10
01/17/11	Brief review of the proposed exit facility.	JSC	0.60
01/18/11	Continue revisions to notes, security agreements and intercreditor agreements (4.3); email correspondence with E. Neiger regarding notes and security agreements (.5).	JA	4.80
01/19/11	Review draft of confirmation order (1.0); provide comments to same (1.9); conferences with J. Carr regarding revised	JA	3.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
February 17, 2011
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/19/11	terms of note (.4). Strategy conference with J. Adams regarding changing the terms of the notes to satisfy Ashley's objection.	JSC	0.40
01/20/11	Review and provide comments to Exit Financing agreement (1.1); continue revising confirmation order and circulate same (1.2); email correspondence with Sony counsel regarding revisions to confirmation order to address concerns (.2).	JA	2.40
01/20/11	Telephone call with T. Sperry regarding revising the notes to remove Hartsdale as a corporate obligor.	JSC	1.70
01/21/11	Review and analyze E. Neiger comments to confirmation order and correspondence with E. Neiger and Debtors' counsel regarding same (.5); review and revise notes and security agreements to reflect removal of Hartsdale as obligor (1.2); conference with advisors to Mengnu and Debtors regarding status of discussions with Ashley and further preparation for confirmation hearing (1.0); email correspondence with advisors to Mengnu regarding revised terms of Mengnu notes and security interests (.6).	JA	3.30
01/26/11	Review list of items that need to be accomplished for the plan to become effective.	JSC	0.40

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
February 17, 2011
Page 5

Total Services for this Matter:

34,133.00

Other Charges:

Amount

Duplication
Westlaw Research

\$231.40
156.41

Total Other Charges for this Matter:

387.81

Total this Invoice

\$34,520.81

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Client 020649
Matter 0009
February 17, 2011
Page 6

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	5.40	\$3,645.00
Page, Mark W	MWP	14.00	7,140.00
Adams, Jason	JA	44.90	23,348.00

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ACCOUNT #: 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414051

020649 Jennifer Convertibles, Inc. Creditors' Committee
0010 Committee Communications

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$5,485.50
OTHER CHARGES: \$57.17

TOTAL AMOUNT DUE: \$5,542.67

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414051Client 020649
Matter 0010 Committee Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/03/11	Prepare agenda for and participate in weekly committee call (1.3); draft email to Committee regarding upcoming critical dates and omnibus objections to claims (.3); email and telephone conferences with several committee members regarding plan terms and objections (.3).	JA	1.90
01/03/11	Prepared for and participated in a committee call with J. Adams.	JSC	1.60
01/05/11	Respond to inquiry from C. Cositore regarding status.	VTB	0.30
01/06/11	Draft email update to committee regarding Ashley response to motion to assume license agreement and updated cash flows from Deloitte.	JA	1.20
01/07/11	Revise and send status update email to Committee and conference with J. Carr regarding same.	JA	0.50
01/12/11	Email to Committee regarding replies filed in response to Ashley objection to assumption motion.	JA	0.40
01/18/11	Email to committee regarding results of hearing on ashley assumption motion.	JA	0.50
01/18/11	Telephone call with a committee member regarding Ashley.	JSC	0.40
01/20/11	Prepare email to committee regarding proposed revision to notes.	JA	0.40
01/20/11	Revised an email to the committee regarding Mengnu's request to revise the notes (.4); numerous telephone calls with several committee members regarding the request and the consequences of the request (1.5).	JSC	1.50

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Jennifer Convertibles, Inc. Creditors' Committee

Client 020649

Matter 0010

February 17, 2011

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/20/11	Phone calls with various Committee members regarding agreement to modify notices and security agreement in connection with Plan confirmation.	VTB	0.60
01/31/11	Send status update email to Committee regarding confirmation hearing.	JA	0.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0010
February 17, 2011
Page 3

Total Services for this Matter:

5,485.50

Other Charges:

Amount

Telephone

\$57.17

Total Other Charges for this Matter:

57.17

Total this Invoice

\$5,542.67

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Client 020649
Matter 0010
February 17, 2011
Page 4

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	3.50	\$2,362.50
Bollettino, Vikki T	VTB	0.90	315.00
Adams, Jason	JA	5.40	2,808.00

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Jennifer Convertibles, Inc. Creditors' Committee

February 17, 2011
Invoice No. 2414052

020649 Jennifer Convertibles, Inc. Creditors' Committee
0012 Court Hearings

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$14,973.00

OTHER CHARGES: \$0.00

TOTAL AMOUNT DUE: \$14,973.00

TERMS: PAYMENT DUE UPON RECEIPT

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February 17, 2011
Invoice No. 2414052Client 020649
Matter 0012 Court Hearings

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
01/14/11	Prepare for hearing on motion to assume Ashley agreements (1.2); attend hearing on assumption of Ashley Agreements (2.8); email correspondence with J. Carr summarizing outcome of hearing (.3).	JA	4.30
01/14/11	Prepare materials for 1/14 hearing.	VTB	0.50
01/24/11	Prepare for confirmation hearing and continued hearing on assumption of Ashley agreements (3.1); prepare hearing binders for same (1.1).	JA	4.20
01/25/11	Strategy conference with J. Carr (.4); continue preparing for confirmation hearing and research regarding feasibility standard (.8); meeting with J. Carr and advisors to the Debtors and Mengnu to prepare for confirmation hearing (1.1); attend first portion of confirmation hearing (2.6).	JA	4.90
01/25/11	Strategy conference with J. Adams regarding preparing for the confirmation hearing (.4); prepared for the confirmation hearing (1.6); conference w/ the debtors' professionals and Mengnu's professionals regarding preparing for the confirmation hearing (1.1); attended the confirmation hearing (8.5).	JSC	11.60
Total Services for this Matter:			14,973.00
Total this Invoice			\$14,973.00

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Client 020649
Matter 0012
February 17, 2011
Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	11.60	\$7,830.00
Bollettino, Vikki T	VTB	0.50	175.00
Adams, Jason	JA	13.40	6,968.00

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416713

020649 Jennifer Convertibles, Inc. Creditors' Committee
0001 General Administration

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$735.00

OTHER CHARGES: \$115.92

TOTAL AMOUNT DUE: \$850.92

TERMS: PAYMENT DUE UPON RECEIPT

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March 17, 2011
Invoice No. 2416713

Client 020649
Matter 0001 General Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/11/11	Conference with J. Adams regarding hearing on 2004 motion, phone call to chambers of Judge Gropper regarding same.	VTB	0.60
02/14/11	Phone call with chambers regarding hearing date for 2004 motion; draft and serve notice of hearing for 2004 motion.	VTB	1.50

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Client 020649
Matter 0001
March 17, 2011
Page 2

Total Services for this Matter:

735.00

Other Charges:

Amount

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\$115.92

Total Other Charges for this Matter:

115.92

Total this Invoice

\$850.92

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Client 020649
Matter 0001
March 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	2.10	\$735.00

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(212) 808-7800

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416714

020649 Jennifer Convertibles, Inc. Creditors' Committee
0003 Fee Matters

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$401.00

OTHER CHARGES: \$20.91

TOTAL AMOUNT DUE: \$421.91

TERMS: PAYMENT DUE UPON RECEIPT

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KELLEY DRYE & WARREN LLP
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NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
345 PARK AVENUE
NEW YORK, NEW YORK 10154
ATTN: PRIVATE BANKING, 10TH FLOOR
ABA #: 021-000-021
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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AFFILIATE OFFICE:
MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416714

Client 020649
Matter 0003 Fee Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/01/11	Serve courtesy copies of Kelley Drye and Deloitte monthly fee statements for December.	JA	0.40
02/01/11	Arrange and file monthly fee statement of Deloitte financial advisors.	M V	0.40
02/15/11	Update fee chart and email AP regarding payment of December fees.	VTB	0.30

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
March 17, 2011
Page 2

Total Services for this Matter:

401.00

Other Charges:

Amount

Duplication	\$1.60
Document Production	18.75
Pacer	0.56

Total Other Charges for this Matter:

20.91

Total this Invoice

\$421.91

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0003
March 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Vicinanza, Marie	M V	0.40	\$88.00
Bollettino, Vikki T	VTB	0.30	105.00
Adams, Jason	JA	0.40	208.00

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MUMBAI, INDIA

Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416715

020649 Jennifer Convertibles, Inc. Creditors' Committee
0007 Avoidance Actions

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$4,616.00
OTHER CHARGES: \$924.51

TOTAL AMOUNT DUE: \$5,540.51

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416715Client 020649
Matter 0007 Avoidance Actions

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/09/11	Review email from debtors' counsel regarding discovery and review D&O policy (.6).	KJS	0.60
02/09/11	Emails to and from M. Fox regarding discovery issues.	JSC	0.80
02/11/11	Review and comment on draft 2004 motion (1.5).	KJS	1.50
02/11/11	Conference with J. Adams regarding strategy (.3).	KJS	0.30
02/11/11	Finalize Rule 2004 motion and prepare for filing (2.2); research regarding post-confirmation 2004 Motions (1.7).	JA	3.90
02/14/11	Finalize Rule 2004 Motion for filing (.5); conference with US Trustee regarding 2004 Motion (.2); circulate courtesy copy of motion to debtors and Mengnu (.2).	JA	0.90
02/14/11	Prepare certificate of service, file and serve 2004 motion.	M V	0.80

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0007
March 17, 2011
Page 2

Total Services for this Matter:

4,616.00

Other Charges:**Amount**

Duplication	\$97.60
Facsimile	2.00
Westlaw Research	808.19
Pacer	16.72

Total Other Charges for this Matter:

924.51

Total this Invoice

\$5,540.51

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Client 020649
Matter 0007
March 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.80	\$540.00
Vicinanza, Marie	M V	0.80	176.00
Smith, Kevin J	KJS	2.40	1,404.00
Adams, Jason	JA	4.80	2,496.00

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416716

020649
0008

Jennifer Convertibles, Inc. Creditors' Committee
Claims

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$6,103.00

OTHER CHARGES: \$33.00

TOTAL AMOUNT DUE: \$6,136.00

TERMS: PAYMENT DUE UPON RECEIPT

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ACCOUNT # 135-046110
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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416716Client 020649
Matter 0008 Claims

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/14/11	Continue review of claims register with respect to cured claims and rejected contracts (.8); remove expunged claims and known cure claims and calculate outstanding amount of unsecured claims (1.5); email to Debtors' counsel regarding setting up call with Debtors and BMC to discuss status of claims register, cured claims and supplying litigation trustee with needed documents to do claims reconciliation (.2).	JA	2.50
02/16/11	Review and analyze Second Omnibus Claim Objection Motion (.8); incorporate proposed claims reconciliations into master claim list (1.0); email correspondence with J. Nadritch regarding scheduling call to discuss outstanding claims (.2); email correspondence with BMC regarding getting copies of all filed claims (.3).	JA	2.30
02/16/11	Calendar hearing date for the second omnibus claims objection and review Mays objection to cure amount to assume lease.	VTB	0.50
02/17/11	Continue claims reconciliation process by comparing filed claims against Debtors' schedules and lists of assumed and rejected contracts.	JA	5.10
02/18/11	Continue review and analysis of claims information and potential reduction of claims (1.5).	JA	1.50

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0008
March 17, 2011
Page 2

Total Services for this Matter:

6,103.00

Other Charges:

Amount

Duplication

\$33.00

Total Other Charges for this Matter:

33.00

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\$6,136.00

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Client 020649
Matter 0008
March 17, 2011
Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Bollettino, Vikki T	VTB	0.50	\$175.00
Adams, Jason	JA	11.40	5,928.00

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416717

020649 Jennifer Convertibles, Inc. Creditors' Committee
0009 Disclosure Statement and Plan of Reorganization

ACCOUNT SUMMARY AND REMITTANCE FORM

FEES: \$29,281.00

OTHER CHARGES: \$10.30

TOTAL AMOUNT DUE: \$29,291.30

TERMS: PAYMENT DUE UPON RECEIPT

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Jennifer Convertibles, Inc. Creditors' Committee

March 17, 2011
Invoice No. 2416717Client 020649
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/03/11	E-mail J. Adams concerning further revisions to trust agreement.	MWP	0.40
02/04/11	Review decision from court regarding Ashley assumption and confirmation.	JA	1.20
02/04/11	Review the court's decision and emails to and from T. Sperry regarding same and next steps.	JSC	1.60
02/07/11	Conference with J. Carr and advisors for the Debtors and Mengnu regarding court decision and steps to get to confirmation and effective date (1.0); email correspondence with U.S. trustee regarding decision (.1); conferences with court, J. Nadritch and E. Neiger regarding procedures going forward (.5); conferences and correspondence with E. Neiger regarding finalizing documents (.8); revise notes (.7); revise security agreement (1.0); revise litigation trust agreement (.6); review comments from E. Neiger on intercreditor agreement and revise same (3.4); prepare UCC filings (1.3).	JA	9.40
02/07/11	Prepared for call and participated in a call with J. Adams, the debtors' professionals and Mengnu's professionals to discuss the next steps in light of the court's confirmation decision (1.1); brief review of the proposed inter-creditor agreement and provided my comments to J. Adams (.4).	JSC	1.50
02/07/11	Conference with J. Adams regarding UCC1s to be filed against various Jennifer Convertible entities; begin drafting	RM	0.90

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Jennifer Convertibles, Inc. Creditors' Committee
Client 020649
Matter 0009
March 17, 2011
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	of UCCs; multiple email correspondences with J.Adams for clarification, information.		
02/08/11	Conference with J. Carr regarding litigation trustee issues (.3); prepare for setting up litigation trust entity and steps for confirmation (1.5); revise notes, security agreement, intercreditor agreement and litigation trust agreement to include trustee information (1.1); review updated information regarding incorporation of debtors for UCC filings (.4); review revised confirmation order and conferences with J. Carr regarding same (1.3).	JA	4.60
02/08/11	Conference with J. Adams regarding trust issues (.3); emails to and from J. Nadritch regarding the court's request for a telephonic hearing and the revised confirmation order (.4); prepared for and participated in the telephonic court hearing regarding confirmation issues and revisions to the proposed confirmation order (1.4); telephone call with T. Sperry regarding Mengnu's obligation with respect to the Hartsdale creditors (.2); review the revised proposed confirmation order (.4).	JSC	2.70
02/08/11	Conversation with J. Adams; commencing drafting UCC1s for various Jennifer Convertible entities.	RM	0.80
02/09/11	Review entered confirmation order (.2); revise notes, security agreement, intercreditor agreement and litigation trust agreement to reflect entry of confirmation order (.4); draft email to Mengnu and Debtors regarding pre-effective date actions that need to be taken (1.2); email correspondence with Debtors regarding missing information for UCC filings (.4).	JA	2.20

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Matter 0009
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Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
02/10/11	Review correspondence from T. Sperry and prepare email response regarding exit documents (1.0); email correspondence with E. Neiger regarding UCC-1 filings (.1).	JA	1.10
02/11/11	Review articles of incorporation circulated by J. Nadritch and email correspondence regarding different names of debtors.	JA	0.80
02/11/11	Continue work on UCC1 drafting; reviewing certificates of UCC1 entites sent by the Company; correcting UCC1s, security agreements and notes.	RM	0.60
02/14/11	Review and provide comments to Mengnu Exit Credit Agreement, notes and security agreements.	JA	3.60
02/15/11	Conference with E. Neiger and T. Sperry regarding plan documents.	JA	0.80
02/15/11	Update UCC1s with organizational IDs; checking UCC1 rules; send updated certificates to J. Adams for review.	RM	0.30
02/16/11	Conference with advisors for the Debtors and Mengnu regarding outstanding issues for the effective date (.6); multiple emails and conferences with E. Neiger and T. Sperry regarding outstanding closing items, name changes of Debtors and UCC-1 filings (1.2); review and revise UCC-1 filings and email correspondence with R. Mahat regarding same (1.0); revise notes, security agreement and litigation trust agreement for Tuesday closing (1.4); prepare signature pages for closing (.5).	JA	4.70
02/16/11	Multiple email exchanges with J. Adams relating to UCC1s; updating UCC1s with updates; re-send UCC1s to J Adams to circulate.	RM	0.30
02/17/11	Revise UCC1s after receiving comments from multiple	RM	0.30
