

Hearing Date: April 27, 2011 at 10:00 am
Objection Date: April 20, 2011 at 4:00 pm

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF HEARING OF MOTION OF THE FORMER DIRECTORS AND
OFFICERS FOR ENTRY OF AN ORDER AUTHORIZING AND
APPROVING PAYMENT OF DEFENSE COSTS AND
EXPENSES UNDER THE DIRECTORS AND OFFICERS POLICY**

PLEASE TAKE NOTICE, that on March 28, 2011, Rami Abada, Harley Greenfield, Ed Bohn, Mark Berman and Kevin Coyle, potential defendants in litigation arising from their prepetition roles with Jennifer Convertibles, Inc. (“Jennifer”), by and through their respective counsel, hereby filed the *Motion of the Former Directors ad Officers for Entry of an Order Authorizing and Approving Payment of Defense Costs and Expenses Under the Directors and Officers Policy* Dated March 28, 2011 (the “Motion”) to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York.

PLEASE TAKE FURTHER NOTICE, a hearing on the Motion will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Courtroom 617 located at the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer

United States Bankruptcy Court, One Bowling Green, New York, New York on **April 27, 2011**
at 10:00 a.m. or as soon after as counsel may be heard.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Motion, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 pm** (prevailing Eastern Time) on **April 20, 2011** upon: (i) counsel to the Debtors; (ii) Office of the United States Trustee for the Southern District of New York; (iii) counsel to the Litigation Trustee; (iv) the SEC; and (v) any other party who has filed a notice of appearance in these cases. Only those parties who have timely filed and served an objection to the Motion may be heard at the hearing.

Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Dated: New York, New York
March 28, 2011

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