

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: )  
 ) Chapter 11  
JENNIFER CONVERTIBLES, INC., *et al.*, )  
 ) Case No. 10-13779 (ALG)  
 )  
Debtors, ) Jointly Administered  
 )  

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**NOTICE OF WITHDRAWAL OF PROOF OF CLAIM**

TO: THE HONORABLE ALLAN L. GROPPER,  
UNITED STATES BANKRUPTCY JUDGE:

Merrick Bank Corporation, through its counsel, Satterlee Stephens Burke & Burke LLP, hereby withdraws its Proof of Claim, filed on October 25, 2010 (in an unliquidated total amount, but secured in an amount of at least \$3,975,595.25 as of the Petition Date), and listed as Claim No. 326 in the Debtors' claims register.

Respectfully submitted,

SATTERLEE STEPHENS BURKE & BURKE LLP  
*Counsel for Merrick Bank Corporation*

By: \_\_\_\_\_ /s/

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Dated: New York, New York  
April 11, 2011