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**Hearing Date: May 17, 2011 at 10:00 am
Objection Date: May 10, 2011 at 4:00 pm**

*Counsel for the Reorganized Debtors
(Successors to the Debtors and Debtors in Possession)*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF HEARING OF DEBTORS' THIRD OMNIBUS
OBJECTION TO CERTAIN PROOFS OF CLAIM FILED AS
PRIORITY AND SECURED CLAIMS THAT DO NOT CORRESPOND
TO THE DEBTORS' BOOKS AND RECORDS**

PLEASE TAKE NOTICE, that on April 20, 2011, Jennifer Convertibles, Inc. ("Jennifer Convertibles") and its affiliated debtors, as debtors in possession (together, the "Debtors"), by and through their undersigned counsel, hereby filed the *Debtors' Third Omnibus Objection To Certain Proofs Of Claim Filed As Priority And Secured Claims That Do Not Correspond To The Debtors' Books And Records* Dated April 20, 2011 (the "Third Omnibus Objection") to the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York.

PLEASE TAKE FURTHER NOTICE, a hearing on the Third Omnibus Objection will be held before the Honorable Allan L. Gropper, United States Bankruptcy Judge, in Courtroom 617 located at the United States Bankruptcy Court, One Bowling Green, New York, New York on **May 17, 2011 at 10:00 a.m.** or as soon after as counsel may be heard.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Third Omnibus Objection, must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 pm** (prevailing Eastern Time) on **May 10, 2011** upon: (i) Office of the United States Trustee for the Southern District of New York; (ii) counsel to Litigation Trust; (iii) the SEC; (iv) claimants listed on Exhibits A and B to this Third Omnibus Objection; and (v) any other party who has filed a notice of appearance in these cases. Only those parties who have timely filed and served an objection to the Third Omnibus Objection may be heard at the hearing.

Dated: New York, New York
April 20, 2011

**OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP**

By: /s/ Michael Fox

Michael S. Fox

Jordanna L. Nadritch

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