

Hearing Date: May 17, 2011 at 10:00 a.m.
Objection Deadline: May 10, 2011 at 4:00 p.m.

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**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF MOTION OF MICO ARCHIBALD PARTNERS, LLC FOR
ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**

PLEASE TAKE NOTICE that a hearing (the "**Hearing**") shall be held before the
Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Court, Alexander Hamilton Customs House, Courtroom 617, One Bowling Green, New York, New York 10004, on **May 17, 2011 at 10:00 a.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard, to consider the *Motion of MICO Archibald Partners, LLC for Allowance and Payment of Administrative Expense Claim* (the "**Motion**") filed by MICO Archibald Partners, LLC ("**MICO**").

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the Motion shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, shall set forth the name of the objecting party, the basis for the objection and the specific grounds thereof, shall be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (which can be found at www.nysb.uscourts.gov) by registered users of the Bankruptcy Court's case filing system and by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), Microsoft Word, or any other Windows-based word processing format (with two hard copies delivered directly to Chambers), and shall be served upon: (i) the chambers of the Honorable Allan L. Gropper, United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Courtroom 617, One Bowling Green, New York, New York 10004; (ii) Olshan Grundman Frome Rosenzweig & Wolosky, LLP (Attn: David Y. Wolnerman, Jordanna L. Nadritch and Michael S. Fox), 65 East 55th Street, New York, New York 10022, counsel for the Debtors; (iii) the Office of the United States Trustee for the Southern District of New York (Attn: Nazar Khodorovsky), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (iv) Sheppard Mullin Richter & Hampton LLP (Attn: Malani J. Cademartori, Esq.), 30 Rockefeller Plaza, New York, New York, 10112 and The Reimann Law Group (Attn: David W. Reimann, Esq.), 1960 East Grand Ave, Suite 1165, El Segundo,

California 90245, counsel to MICO, **so as to be received no later than May 10, 2011 at 4:00 p.m. (Prevailing Eastern Time)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that if an objection to the Motion is not received by the Objection Deadline in accordance with this notice, the Court may grant the relief requested in the Motion without further notice and hearing.

PLEASE TAKE FURTHER NOTICE that objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without notice to any creditor or other party in interest other than by announcement of the adjourned date in open court on the date of the Hearing.

Dated: New York, New York
April 25, 2011

SHEPPARD MULLIN RICHTER & HAMPTON LLP

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