

**OLSHAN GRUNDMAN FROME
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and the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 27, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

I. UNCONTESTED MATTERS

1. **“Motion for D&O Costs”** Motion Of The Former Directors And Officers For Entry Of An Order Authorizing And Approving Payment Of Defense Costs And Expenses Under The Directors And Officers Policy [Docket #531];

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Related Documents:

- A. Notice of Hearing of Motion Of The Former Directors And Officers For Entry Of An Order Authorizing And Approving Payment Of Defense Costs And Expenses Under The Directors And Officers Policy [Docket #532];

Responses Received:

- A. None;

Status: This matter is going forward.

- 2. **“Olshan Final Fee Application”** Application Of Olshan Grundman Frome Rosenzweig & Wolosky LLP As Counsel For Debtors For First And Final Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred From July 18, 2010 Through February 22, 2011 [Docket #528];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

- A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

3. **“TM Capital Final Fee Application”** Final Fee Application For Allowance Of Compensation For Services And Expenses Incurred By TM Capital Corp., Financial Advisors For Debtors And Debtors In Possession, For The Period From July 18, 2010 Through February 22, 2011 [Docket #533];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

- A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

4. **“KGS Final Fee Application”** Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By KGS LLP, Tax Professionals For The Debtors And Debtors In Possession, For The Period From November 9, 2010 Through February 22,2011 [Docket #538];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM

Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

- A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

- 5. **“Eisner Final Fee Application”** First And Final Application Of EisnerAmper LLP F/K/A Eisner LLP For Allowance As Accountants To The Debtors [Docket #539];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

- A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

- 6. **“Kelley Drye Final Fee Application”** First and Final Application of Kelley Drye & Warren LLP, Counsel for the Official Committee of Unsecured Creditors of Jennifer Convertibles, Inc. et al., for Final Allowance of Compensation for Professional Services Rendered and For Reimbursement of Expenses for the Period From July 23, 2010 Through February 22, 2011 [Docket #529];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

- A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

- 7. **“Deloitte Final Fee Application”** First and Final Application of Deloitte Financial Advisory Services LLP, Financial Advisor for the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period July 28, 2010 Through February 22, 2011 [Docket #530];

Related Documents:

- A. Notice Of Hearing To Consider Final Fee Applications Of Olshan Grundman Frome Rosenzweig & Wolosky LLP, Kelley Drye & Warren LLP, TM Capital Corp., Deloitte Financial Advisory Services LLP, Eisner LLP, And KGS LLP For Allowance Of Compensation For Services Rendered And For Reimbursement Of Expenses Incurred [Docket #534];
- B. Proposed Order Approving Final Application For Allowance Of Compensation For Services Rendered And Expenses Incurred By Olshan Grundman Frome Rosenzweig & Wolosky LLP, TM Capital Corp., Kelley Drye & Warren LLP, Deloitte Financial Advisory Services LLP, KGS LLP, And EisnerAmper LLP For The Period From July 18, 2010 Through February 22, 2011 [Docket #558];

Responses Received:

A. Statement of the United States Trustee Regarding Final Fee Applications [Docket #556];

Status: This matter is going forward.

Dated: New York, New York
April 26, 2011

Respectfully submitted,

By: /s/ Michael Fox

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